

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

Objection Deadline: July 11, 2025 at 4:00 p.m. (ET)
Hearing Date: *Only if objections are filed*

**SUMMARY OF SECOND MONTHLY FEE APPLICATION OF
COLE SCHOTZ P.C. AS DELAWARE CO-COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM MAY 1, 2025 THROUGH MAY 31, 2025**

Name of Applicant:	Cole Schotz P.C.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of F21 OpCo, LLC, <i>et al.</i>
Date of retention:	May 13, 2025, effective as of March 27, 2025
Period for which compensation and reimbursement is sought:	May 1, 2025 through May 31, 2025
Amount of compensation sought as actual, reasonable and necessary:	\$369,159.60 (80% of \$461,449.50)
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$6,784.10
This is a:	<u> X </u> monthly <u> </u> interim <u> </u> final application

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



2510469250627000000000003

Prior Applications:

Monthly Application		Requested Fees and Expenses		Approved Fees and Expenses		Holdback
Monthly Fee Period, Application Docket No., and Date Filed	CNO Docket No. and Date Filed	Total Fees Requested	Total Expenses Requested	Total Fees Approved	Total Expenses Approved	Fees Holdback (20%)
3/27/25 – 4/30/25 D.I. 395 5/28/25	D.I. 439 6/13/25	\$597,604.50	\$2,948.61	\$478,083.60	\$2,948.61	\$119,520.90

F21 OPCO, LLC, et al.**SUMMARY OF BILLING BY PROFESSIONAL
MAY 1, 2025 THROUGH MAY 31, 2025**

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate¹	Total Hours	Total Compensation
Justin R. Alberto	2008	Member (Bankruptcy)	\$925.00	78.0	\$72,150.00
Donald A. Ottaunick	1984	Member (Litigation)	\$960.00	4.4	\$4,224.00
Steven L. Klepper	1993	Member (Litigation)	\$960.00	15.1	\$14,496.00
Stacy L. Newman	2007	Member (Bankruptcy)	\$800.00	39.1	\$31,280.00
Sarah A. Carnes	2015	Member (Bankruptcy)	\$900.00	119.7	\$107,730.00
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Larry S. Morton	N/A	Paralegal	\$400.00	19.1	\$7,640.00
Blended Rate: \$684.95			TOTALS:	673.7	\$461,449.50

¹ This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2024).

F21 OPCO, LLC, *et al.***COMPENSATION BY PROJECT CATEGORY
MAY 1, 2025 THROUGH MAY 31, 2025**

Project Category	Total Hours	Total Fees
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Case Administration	11.7	\$7,117.50
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F21 OPCO, LLC, *et al.***EXPENSE SUMMARY
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Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (2,915 pages @ \$0.10/page)		\$291.50
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**SECOND MONTHLY FEE APPLICATION OF
COLE SCHOTZ P.C. AS DELAWARE CO-COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM MAY 1, 2025 THROUGH MAY 31, 2025**

Cole Schotz P.C. (the “Applicant” or “Cole Schotz”), as Delaware co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of F21 OpCo, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in the above captioned chapter 11 cases (the “Chapter 11 Cases”), hereby applies (the “Application”), pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and (iv) the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 193] (the “Interim Compensation Order”),² for allowance of compensation for

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

services rendered and reimbursement of expenses for the period from May 1, 2025 through May 31, 2025 (the “Application Period”), and respectfully represents as follows:

Jurisdiction and Venue

1. The United States District Court for the District of Delaware has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to the United States Bankruptcy Court for the District of Delaware (the “Court”) under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. The Committee confirms its consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1.

Background

A. The Chapter 11 Cases

4. On March 16, 2025 (the “Petition Date”), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. These Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). Since the Petition Date, the Debtors have remained in possession of their assets and have continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On March 26, 2025, the Office of the United States Trustee for Region 3 (the “U.S. Trustee”) appointed a seven-member Committee consisting of: (i) Hangzhou Qidi

Fashion Apparel Co Ltd; (ii) C&C Nantong Cathay Clothing Co, Ltd; (iii) Shanghai Toex International Trading Co Ltd; (iv) Grand Apparels Designs Limited; (v) Guang Zhou Hong Ying Da Clothing Co. Ltd; (vi) Denim & Beyond LLC; and (vii) Urban Nation Apparel, Inc. *See* Docket No. 115. C&C Nantong Cathay Clothing Co, Ltd and Hangzhou Qidi Fashion Apparel Co Ltd serve as the co-chairs of the Committee.

B. The Retention of Cole Schotz

6. On April 24, 2025, the Committee applied to the Court for an order authorizing the retention and employment of Cole Schotz as Delaware co-counsel to the Committee, effective as of March 27, 2025. *See* Docket No. 269.

7. On May 13, 2025, the Court entered the *Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors Effective as of March 27, 2025* [Docket No. 341] authorizing the retention and employment of Cole Schotz as Delaware co-counsel to the Committee.

C. The Interim Compensation Order

8. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides that on or after the tenth day of each month following the month for which compensation is sought, each Professional seeking compensation may file a monthly fee application (each, a “Monthly Fee Application”) for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month and serve such Monthly Fee Application on the Notice Parties. Provided that there are no objections to the Monthly Fee Application filed within fourteen (14) days after service of a Monthly Fee Application, a Professional may file a certificate of no objection with

the Court with respect to the unopposed portion of the compensation and expenses requested in its Monthly Fee Application, after which the Debtors are authorized to pay such Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Application.

Relief Requested

9. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of \$369,159.60, which is equal to eighty percent (80%) of the \$461,449.50 in fees for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Committee. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of \$6,784.10.

A. Compensation Requested

10. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories and all meetings or hearings are individually identified. *See* DEL. BANKR. L.R. 2016-1(d).

11. The attorneys and professionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation sought for each category.

B. Expense Reimbursement Requested

12. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of \$6,784.10. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as Delaware co-counsel to the Committee. The expenses are broken down into categories of charges, including among other things, the following charges: photocopying, scanning and printing, Court fees, filing fees, legal research and other non-ordinary expenses. *See* DEL. BANKR. L.R. 2016-1(e).³

Valuation of Services

13. Attorneys and professionals of Cole Schotz have expended a total of 673.7 hours in connection with this matter during the Application Period.

14. The amount of time spent by each of the Cole Schotz professionals providing services to the Committee for the Application Period is set forth in **Exhibit A**. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as Delaware co-counsel to the Committee in these Chapter 11 Cases is \$461,449.50

15. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-1.

16. Cole Schotz's itemized time records for professionals performing services for the Committee during the Application Period are attached hereto as **Exhibit C**.

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases,

³ In accordance with Local Rule 2016-1(e)(iii), Cole Schotz does not charge more than \$0.10 per page for photocopies. Applicant does not surcharge for computerized research. DEL. BANKR. L.R. 2016-1(e)(iii).

(b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

No Prior Request

18. No prior request for the relief sought in the Application has been made to this or any other court.

Certificate of Compliance and Waiver

19. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

Notice

20. Cole Schotz will provide notice and serve this Application on the Notice Parties. In light of the nature of the relief requested in this Application, Cole Schotz submits that no other or further notice is required.

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Conclusion

WHEREFORE, Cole Schotz respectfully requests (i) interim allowance of (a) compensation in the amount of \$369,159.60 (80% of \$461,449.50) for professional services rendered and (b) reimbursement for actual and necessary costs in the amount of \$6,784.10; (ii) payment by the Debtors of the foregoing amounts; and (iii) such other and further relief as the Court deems just and proper.

Dated: June 27, 2025
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)
Stacy L. Newman (No. 5044)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Tel: (302) 652-3131
Fax: (302) 652-3117
Email: jalberto@coleschotz.com
snewman@coleschotz.com

*Counsel to the Official Committee of
Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
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In re:

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PERIOD FROM MAY 1, 2025 THROUGH MAY 31, 2025**

PLEASE TAKE NOTICE that on June 27, 2025, the Official Committee of Unsecured Creditors (the “Committee”) of F21 OpCo, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in the above captioned chapter 11 cases, by and through its undersigned counsel, filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) the *Second Monthly Fee Application of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period From May 1, 2025 Through May 31, 2025* (the “Application”), which seeks approval of professional services rendered to the Committee in the amount of \$369,159.60 (80% of \$461,449.50), together with reimbursement of expenses in the amount of \$6,784.10.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. (ET) on July 11, 2025 (the “Objection Deadline”)**: (i) the Debtors, 110 East 9th Street, Suite A500, Los Angeles, CA 90079, Attn: Michael Brown (mbrown@thinkbrg.com); (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Andrew L. Magaziner, Esq. (amagaziner@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) counsel to Wells Fargo Bank, N.A. in its capacity as Prepetition ABL Administrative Agent, (a) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Chad Simon, Esq. (csimon@otterbourg.com) and Daniel Fiorillo, Esq. (dfiorillo@otterbourg.com); and (b) Richards, Layton, and Finger, P.A., One Rodney Square, 920 North King Street, Wilmington,

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

Delaware 19801, Attn.: John H. Knight, Esq. (knight@rlf.com); (iv) counsel to Pathlight Capital LP in its capacity as Prepetition Term Loan Agent, (a) Riemer & Braunstein LLP, Times Square Tower, Suite 2506, Seven Times Square, New York, NY 10036, Attn: Steven E. Fox, Esq. (sfox@riemerlaw.com) and Paul D. Bekker, Esq. (pbekker@riemerlaw.com); and (b) Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, Wilmington, Delaware, 19801, Attn.: Gregory A. Taylor, Esq. (GTaylor@ashbygeddes.com); (v) counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent, (a) Choate Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attn: Mark D. Silva, Esq. (msilva@choate.com), Rick Thide, Esq. (rthide@choate.com), and Hampton Foushee, Esq. (hfoushee@choate.com); and (b) Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, DE 19801, Attn: Joseph C. Barsalona, Esq. (jbarsalona@pashmanstein.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane M. Leamy, Esq. (jane.m.leafy@usdoj.gov); (vii) and counsel for the Committee (a) McDermott Will & Emery, One Vanderbilt Avenue, New York, NY 10017, Attn: Darren Azman, Esq. (dazman@mwe.com) and Kristin K. Going, Esq. (kgoing@mwe.com); and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Attn: Justin R. Alberto, Esq. (jalberto@coleschotz.com) and Stacy L. Newman, Esq. (snewman@coleschotz.com).

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 193], if no objections are filed and served in accordance with the above procedures, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses, without further order of the Court.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD, ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY JUDGE, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NUMBER 4, WILMINGTON, DELAWARE 19801.

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Dated: June 27, 2025
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Justin R. Alberto

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500 Delaware Avenue, Suite 600
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Email: jalberto@coleschotz.com
snewman@coleschotz.com

-and-

McDERMOTT WILL & EMERY LLP

Darren Azman (admitted *pro hac vice*)
Kristin K. Going (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, NY 10017
Tel: (212) 547-5400
Fax: (212) 547-5444
Email: dazman@mwe.com
kgoing@mwe.com

*Counsel to the Official Committee of
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EXHIBIT A**F21 OPCO, LLC, *et al.*****COMPENSATION BY PROJECT CATEGORY
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TOTAL		\$6,784.10

EXHIBIT C

F21 OPCO, LLC, *et al.*

**ITEMIZED TIME RECORDS
MAY 1, 2025 THROUGH MAY 31, 2025**



F21 OPCO LLC
C/O STEPHEN COULOMBE, CRO
110 EAST 9TH STREET, SUITE A500
LOS ANGELES, CA 90079

Invoice Date: June 23, 2025
Invoice Number: 1009342
Matter Number: 69444-0001

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH MAY 31, 2025

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) 0.30 240.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/06/25	SLN	CORRESPONDENCE WITH GBRP REGARDING STRANDED GOODS (.2);	0.20	160.00
05/20/25	SLN	CORRESPONDENCE WITH ABG REGARDING STRANDED GOODS (.1);	0.10	80.00

AUTOMATIC STAY MATTERS/LITIGATION 0.90 762.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/11/25	SLN	REVIEW MARSH STAY RELIEF MOTION (.2);	0.20	160.00
05/14/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING STAY RELIEF PROPOSED ORDER (.2); CORRESPONDENCE WITH CS TEAM (.1);	0.30	240.00
05/14/25	JRA	EMAILS WITH YCST AND S. NEWMAN RE STAY RELIEF	0.10	92.50
05/27/25	SYC	REVIEW STAY RELIEF MOTION	0.30	270.00

CASE ADMINISTRATION 11.70 7,117.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING INSURANCE POLICIES AND REVIEW SAME (.7); TELEPHONE CALL AND CORRESPONDENCE WITH DEBTORS (.2);	0.90	720.00
05/01/25	LSM	REVIEW ENTIRE BANKRUPTCY COURT DOCKET AND UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATES	0.60	240.00
05/02/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING D&O POLICIES (.2);	0.20	160.00
05/02/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING STRANDED GOODS (.1); CORRESPONDENCE WITH GBRP (.1); CORRESPONDENCE WITH ABG (.1);	0.30	240.00
05/02/25	LSM	REVIEW EMAILS REGARDING FILING DEADLINE AND STATUS FOR OBJECTION TO MOTION TO APPROVE DISCLOSURE STATEMENT	0.30	120.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING PROTECTIVE ORDER (.1);	0.10	80.00
05/04/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING PROTECTIVE ORDER (.1); REVIEW COMMENTS TO DRAFT PROTECTIVE ORDER (.1); CORRESPONDENCE WITH MWE (.1);	0.30	240.00
05/05/25	SLN	REVIEW OF AND REVISIONS TO DRAFT COC FOR PROTECTIVE ORDER (.2); CORRESPONDENCE WITH CS TEAM (.1);	0.30	240.00
05/05/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING BAR DATE (.1);	0.10	80.00
05/06/25	SLN	REVIEW REVISED PROTECTIVE ORDER (.1); CORRESPONDENCE WITH CS TEAM (.1);	0.20	160.00
05/06/25	SLN	CORRESPONDENCE WITH WELLS REGARDING RFP (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING RFP AND INVESTIGATION (.2); CORRESPONDENCE WITH CS TEAM REGARDING INSURANCE POLICIES (.2);	0.60	480.00
05/06/25	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE SIGNED ORDER APPROVING STIPULATION AND PROTECTIVE ORDER	0.10	40.00
05/06/25	LSM	REVIEW, UPDATE, FILE AND UPLOAD ORDER TO COC REGARDING STIPULATION AND PROTECTIVE ORDER	0.60	240.00
05/06/25	LSM	REVISE COC REGARDING STIPULATION AND PROTECTIVE ORDER AND FORWARD SAME TO A. TERSIGNI	0.40	160.00
05/07/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING INSURANCE POLICIES (.1); CORRESPONDENCE WITH CS TEAM (.1);	0.20	160.00
05/07/25	LSM	REVIEW BANKRUPTCY COURT DOCKET AND UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.30	120.00
05/08/25	SLN	REVIEW DEBTORS SETTLEMENT OFFER (.1); REVIEW AGENDA FOR MAY 12 HEARING (.1); REVIEW UCC DRAFT TERM SHEET AND CORRESPONDENCE WITH UCC PROFESSIONALS (.2);	0.40	320.00
05/08/25	LSM	REVIEW BANKRUPTCY COURT DOCKET AND UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.30	120.00
05/08/25	LSM	EMAILS WITH J. DOUGHERTY AND E. KOSMAN REGARDING HEARING BINDER UPDATES	0.30	120.00
05/09/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DRAFT TERM SHEET AND REVIEW SAME (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INSURANCE (.1);	0.30	240.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/12/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING HEARING (.1);	0.10	80.00
05/14/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING INSURANCE CLAIM (.2);	0.20	160.00
05/14/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND CONFIRMATION HEARING DATE	0.40	160.00
05/15/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SETTLEMENT (.1); CORRESPONDENCE WITH DEBTORS REGARDING SETTLEMENT (.1);	0.20	160.00
05/15/25	LSM	REVIEW EMAILS REGARDING SETTLEMENTS AND HEARING SUMMARY	0.30	120.00
05/16/25	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	80.00
05/20/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SETTLEMENT (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING PATHLIGHT PROTECTIVE ORDER (.1); REVIEW OF AND REVISIONS TO DRAFT COC AND PROPOSED ORDER (.2); CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH DEBTORS REGARDING COUNTEROFFER (.1);	0.60	480.00
05/20/25	LSM	REVIEW EMAILS REGARDING SOLVENCY PRESENTATION	0.30	120.00
05/21/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SETTLEMENT OFFER (.1); CORRESPONDENCE WITH DEBTORS REGARDING D&O TAIL POLICY (.1);	0.20	160.00
05/21/25	LSM	FILE AND UPLOAD ORDER TO CERTIFICATION OF COUNSEL REGARDING STIPULATION AND PROTECTIVE ORDER RE: PATHLIGHT	0.40	160.00
05/21/25	LSM	REVIEW, REVISE AND FORWARD TO J. DOUGHERTY THE CERTIFICATION OF COUNSEL REGARDING STIPULATION AND PROTECTIVE ORDER RE: PATHLIGHT	0.40	160.00
05/22/25	JRA	REVIEW OPERATING REPORT	0.30	277.50
05/23/25	SLN	REVIEW AGENDA FOR 5/28 HEARING (.1); CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH DEBTORS REGARDING D&O TAIL POLICY (.1);	0.30	240.00
05/24/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING SETTLEMENT OFFER (.1);	0.10	80.00
05/26/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING HEARING (.1);	0.10	80.00
05/28/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/29/25	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	80.00
05/30/25	LSM	REVIEW BANKRUPTCY COURT DOCKET AND UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00

CASH COLLATERAL AND DIP FINANCING **1.10** **797.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/07/25	MAS	EMAILS WITH CS TEAM AND D. LATON RE: CASH COLLATERAL REQUIREMENTS	0.10	40.50
05/07/25	JRA	EMAILS WITH M. SOLAMANI RE BUDGET ISSUES	0.20	185.00
05/14/25	MAS	EMAILS WITH H. CONGLETON AND CS TEAM RE: CASH COLLATERAL REQUIREMENTS	0.10	40.50
05/14/25	JRA	EMAILS WITH M. SOLIMANI RE BUDGET ISSUES	0.20	185.00
05/21/25	MAS	EMAILS WITH H. CONGLETON AND CS TEAM RE: CASH COLLATERAL REQUIREMENTS	0.10	40.50
05/28/25	MAS	EMAILS WITH PROVINCE AND CS TEAMS RE: CASH COLLATERAL REQUIREMENTS	0.10	40.50
05/28/25	JRA	EMAILS WITH M. SOLIMANI RE BUDGET ISSUES	0.20	185.00
05/29/25	SLN	CORRESPONDENCE WITH DEBTORS AND LENDERS REGARDING CHALLENGE DEADLINE (.1);	0.10	80.00

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS **19.60** **14,876.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CLAIM OBJECTIONS (.2);	0.20	160.00
05/01/25	AAT	CORRESPONDENCE WITH CS TEAM RE: DEBTORS CLAIMS OBJECTIONS (0.3); DRAFT RESPONSE TO UCC MEMBER RE: SAME (0.7)	1.00	630.00
05/05/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CLAIM OBJECTIONS (.1);	0.10	80.00
05/05/25	AAT	REVIEW CLAIMS REGISTER RE: UCC MEMBERS PROOF OF CLAIMS	0.30	189.00
05/05/25	AAT	DRAFT EMAIL TO INDIVIDUAL UCC MEMBERS RE: DEADLINE TO FILE PROOFS OF CLAIM (0.3); EMAIL WITH MWE RE: SAME (0.2)	0.50	315.00
05/05/25	MAS	REVIEW CORRECTED SCHEDULE RE: FIRST CLAIMS OBJECTION (.3); EMAILS WITH S. NEWMAN RE: SAME (.1);	0.40	162.00
05/05/25	SYC	EMAILS TO A. TERSIGNI RE: BAR DATE AND UCC EMAILS	0.50	450.00
05/06/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CLAIM OBJECTIONS (.3); CORRESPONDENCE WITH MWE (.1);	0.40	320.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/06/25	AAT	EMAIL CORRESPONDENCE WITH INDIVIDUAL UCC MEMBERS RE: BAR DATE DEADLINE (0.4); REVIEW CLAIMS REGISTER RE: FILED PROOFS OF CLAIM (0.4); CORRESPOND WITH CLAIMS AGENT RE: SAME (0.2)	1.00	630.00
05/06/25	AAT	DRAFT RESPONSE TO EMAIL FROM UCC MEMBER RE: CLAIMS OBJECTION (0.2); DISCUSS SAME WITH CS AND MWE TEAM (0.4)	0.60	378.00
05/06/25	JRA	CORRESPOND WITH UCC MEMBERS AND CS RE BAR DATE	0.20	185.00
05/06/25	SYC	REVIEW EMAILS RE: BAR DATE AND CLAIMS OBJECTIONS	0.90	810.00
05/07/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING BAR DATE AND REVIEW SCHEDULES (.4);	0.40	320.00
05/07/25	AAT	REVIEW EMAIL FROM UCC MEMBER RE: PROOF OF CLAIM (0.1); REVIEW DEBTORS' SCHEDULE OF CREDITOR'S CLAIM (0.2); CORRESPONDENCE WITH CS AND MWE RE: DRAFTED RESPONSE TO UCC MEMBER (0.7);	1.00	630.00
05/08/25	AAT	REVIEW AND RESPONSE TO EMAIL FROM UCC MEMBER RE: PROOF OF CLAIM	0.10	63.00
05/08/25	JRA	CORRESPOND WITH UCC MEMBER RE CLAIM STATUS AND SETTLEMENT OFFER	0.80	740.00
05/08/25	SYC	REVIEW EMAILS RE: CLAIMS OBJECTION AND EXTENSION	0.50	450.00
05/09/25	SLN	CORRESPONDENCE WITH DEBTORS AND UCC REGARDING CLAIM OBJECTIONS (.1);	0.10	80.00
05/09/25	AAT	CALL WITH S. CARNES RE: EXTENSION OF CLAIMS OBJECTION DEADLINE (0.1); DRAFT AND REVISE EMAIL TO COMMITTEE MEMBERS RE: SAME (0.4); EMAIL WITH CS, MWE AND PROVINCE RE: SAME (0.1)	0.60	378.00
05/09/25	JRA	EMAILS WITH CS TEAM RE CLAIMS OBJECTIONS	0.20	185.00
05/09/25	SYC	CALLS/EMAILS TO K. GOING RE: CLAIMS OBJECTIONS (.5); EMAILS/CALLS WITH A. TERSIGNI RE: SAME (.3); AND DEBTORS RE: SAME (.1)	0.90	810.00
05/12/25	JRA	EMAILS WITH UCC MEMBER RE CLAIM ISSUES	0.20	185.00
05/19/25	SLN	REVIEW QIDI AND TOEX RESPONSE TO CLAIM OBJECTION AND SUPPORTING DECLARATION (.2);	0.20	160.00
05/19/25	SYC	REVIEW RESPONSES TO CLAIMS OBJECTIONS (.5); CORRES WITH JRA AND D. MAGAZINER RE: SAME (.5); CORRES WITH MWE RE: DIRECT CREDITOR CLAIMS (.6)	1.60	1,440.00
05/20/25	AAT	REVIEW CLAIMS OBJECTION FILED ON BEHALF OF TWO UCC MEMBERS (TOEX AND HANGZHOU)	0.30	189.00
05/20/25	MAS	REVIEW TOEX AND HANGZHOU QIDI OBJECTION RE: CLAIMS	0.60	243.00
05/21/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CLAIM OBJECTIONS (.2);	0.20	160.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/21/25	AAT	REVIEW AND ANALYSIS OF DEBTORS SECOND OMNIBUS CLAIMS OBJECTION (0.4); DRAFT EMAIL TO UCC MEMBERS SUBJECT TO SAME (0.6); EMAILS WITH J. ALBERTO RE: SAME (0.1)	1.10	693.00
05/21/25	MAS	REVIEW DEBTORS SECOND OBJECTION RE: CLAIMS (.2); CONFER WITH A. TERSIGNI RE: SAME (.1)	0.30	121.50
05/21/25	JRA	CORRESPOND WITH A. TERSIGNI AND UCC MEMBER RE CLAIMN OBJECTION	0.30	277.50
05/22/25	SYC	REVIEW OF CLAIMS OBJECTIONS	0.70	630.00
05/28/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CLAIM OBJECTIONS (.1); EMAIL TO DEBTORS (.1);	0.20	160.00
05/28/25	AAT	EMAIL WITH DEBTORS AND BRG RE: CLAIMS OBJECTION	0.50	315.00
05/28/25	AAT	CALL WITH S. CARNES RE: CLAIMS OBJECTION	0.10	63.00
05/28/25	JRA	CORRESPOND WITH UCC MEMBER AND S. CARNES RE CLAIMS OBJECTION	0.40	370.00
05/29/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CLAIM OBJECTIONS (.1);	0.10	80.00
05/29/25	AAT	EMAILS WITH H. CONGLETON (PROVINCE) RE: CLAIMS OBJECTION	0.30	189.00
05/29/25	SYC	REVIEW EMAILS FROM PROVINCE RE: CLAIMS OBJECTIONS	0.50	450.00
05/29/25	SYC	REVIEW CLASS PROOF OF CLAIM & EMAIL (.2) AND EMAILS TO JRA AND D. AZMAN (.2) AND D. MAGAZINER (.3) RE: SAME	0.70	630.00
05/30/25	JRA	CORRESPOND WITH CREDITOR RE 503(B)(9) BREAKDOWN AND ISSUES RE SAME	0.60	555.00

COMMITTEE MATTERS AND CREDITOR MEETINGS**89.30 70,995.50**

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05/01/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.3); CORRESPONDENCE WITH UCC MEMBERS (.3);	0.60	480.00
05/01/25	JRA	EMAILS WITH A. TERSIGNI AND MWE RE UCC UPDATE EMAIL	0.20	185.00
05/02/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.2);	0.20	160.00
05/02/25	JRA	T/C WITH UCC MEMBER RE UCC CALL RECAP AND NEXT STEPS	0.30	277.50
05/05/25	SLN	ATTENDANCE AT UCC PROFESSIONALS CALL (.5); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAILS TO UCC MEMBERS (.2); REVIEW OF AND REVISIONS TO DRAFT EMAIL TO UCC FOR WEEKLY COMMITTEE CALL (.1);	0.80	640.00

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05/05/25	MAS	WEEKLY CALL WITH MWE, PROVINCE, AND CS TEAMS RE: STRATEGY AND UPDATES	0.40	162.00
05/05/25	MAS	EMAILS WITH M. COSTIGAN RE: 5/7 UCC MEETING	0.10	40.50
05/05/25	JMD	DRAFT UPDATE EMAIL TO UCC MEMBERS IN ADVANCE OF 5/7 CALL	0.50	287.50
05/05/25	JMD	ATTEND UCC PROFESSIONALS CALL RE: CASE ISSUES (PARTIAL)	0.30	172.50
05/05/25	BPC	ATTEND 5/5 COMMITTEE PROFESSIONALS MEETING	0.40	256.00
05/05/25	JMD	CIRCULATE DRAFT UCC UPDATE EMAIL/AGENDA TO UCC MEMBERS (.1); REVIEW S. NEWMAN COMMENTS RE: SAME (.1).	0.20	115.00
05/05/25	AAT	WEEKLY PROFESSIONALS CALL WITH CS, MWE AND PROVINCE	0.40	252.00
05/05/25	JRA	PARTICIPATE IN UCC PROFESSIONALS UPDATE CALL WITH MWE, CS AND PROVINCE TEAMS	0.40	370.00
05/05/25	JRA	PREPARE FOR UCC PROFESSIONALS CALL IN ADVANCE OF UCC UPDATE CALL	0.40	370.00
05/05/25	SYC	CALL WITH MWE, PROVINCE, AND CS TEAMS RE: UPCOMING UCC CALL	0.50	450.00
05/06/25	SLN	EMAIL TO UCC REGARDING AGENDA FOR WEEKLY CALL (.1); REVIEW MATERIALS FOR WEEKLY UCC CALL (.2); CORRESPONDENCE WITH UCC MEMBERS REGARDING BAR DATE, STRANDED GOODS, CLAIM OBJECTIONS AND MATERIALS FOR WEEKLY CALL (.5);	0.80	640.00
05/06/25	JMD	REVIEW EMAIL FROM COMMITTEE MEMBER & RESPOND RE: SAME	0.20	115.00
05/06/25	JMD	EMAIL UCC MEMBERS RE: CASE UPDATE AND WEEKLY CALL AGENDA	0.10	57.50
05/06/25	AAT	REVIEW EMAIL FROM PROVINCE RE: WEEKLY DECK PRESENTATION (0.1); EMAIL WITH CS, MWE AND PROVINCE RE: SAME (0.1); UPDATED EMAIL TO UCC MEMBERS (0.3)	0.50	315.00
05/06/25	SYC	REVIEW PROVINCE MATERIALS AND DRAFT EMAILS TO UCC	0.80	720.00
05/07/25	SLN	CORRESPONDENCE WITH UCC MEMBERS REGARDING STRANDED GOODS (.2); CORRESPONDENCE WITH UCC MEMBERS REGARDING BAR DATE (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.4); ATTENDANCE AT UCC CALL (.2);	1.00	800.00
05/07/25	MAS	WEEKLY CALL WITH UCC RE: STRATEGY AND UPDATES	0.20	81.00
05/07/25	AAT	WEEKLY UCC CALL	0.20	126.00
05/07/25	JRA	CORRESPOND WITH D. AZMAN AND S. CARNES RE STRATEGY FOR TONIGHT'S UCC UPDATE CALL	0.60	555.00

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05/07/25	JMD	PARTICIPATE IN 5/7/2025 UCC WEEKLY CALL	0.20	115.00
05/07/25	SYC	REVIEW AND REVISE EMAILS TO UCC (1.8); CALLS/EMAILS WITH K. GOING RE: UCC CALL (.5)	2.30	2,070.00
05/07/25	SYC	WEEKLY UCC CALL	0.30	270.00
05/08/25	SLN	CORRESPONDENCE WITH UCC MEMBERS REGARDING BAR DATE (.1); CORRESPONDENCE WITH UCC MEMBERS REGARDING STRANDED GOODS (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.2); CORRESPONDENCE WITH UCC MEMBERS REGARDING SETTLEMENT OFFER (.1);	0.50	400.00
05/08/25	MAS	REVIEW EMAIL FROM S. CARNES RE: DISCLOSURE STATEMENT HEARING (.1); EMAIL TO UCC AND PROFESSIONALS RE: SAME (.1)	0.20	81.00
05/08/25	JRA	CORRESPOND WITH D. AZMAN, S. CARNES, D. MAGAZINER AND UCC MEMBERS RE SETTLEMENT PROPOSAL	1.40	1,295.00
05/08/25	JMD	REVIEW EMAIL FROM S. CARNES TO UCC MEMBERS/PROFESSIONALS RE: CASE UPDATE	0.10	57.50
05/08/25	SYC	DRAFT EMAIL TO UCC RE: SETTLEMENT PROPOSAL	1.20	1,080.00
05/09/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAILS TO UCC (.5); CORRESPONDENCE WITH UCC REGARDING SETTLEMENT (.2); CORRESPONDENCE WITH UCC REGARDING CLAIM OBJECTIONS (.1); CORRESPONDENCE WITH UCC REGARDING STRANDED GOODS (.1);	0.90	720.00
05/10/25	SLN	CORRESPONDENCE WITH UCC MEMBERS REGARDING SETTLEMENT AND STRANDED GOODS (.2);	0.20	160.00
05/11/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING EMAIL TO UCC (.1); EMAIL TO UCC (.1);	0.20	160.00
05/12/25	MAS	ATTEND WEEKLY PROFESSIONALS WITH PROVINCE, CS, AND MWE TEAMS RE: STRATEGY AND UPDATES	0.40	162.00
05/12/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING PRESENTATION TO UCC (.2);	0.40	320.00
05/12/25	JMD	PARTICIPATE IN 5/12 WEEKLY CALL W/ COMMITTEE PROFESSIONALS	0.40	230.00
05/12/25	BPC	ATTEND 5/12 COMMITTEE PROFESSIONALS MEETING	0.40	256.00
05/12/25	JRA	MEET WITH D. AZMAN RE CASE STRATEGY REGARDING UCC SETTLEMENT OFFER AND CONSIDERATIONS FOR SAME	1.50	1,387.50
05/12/25	JRA	PREPARE FOR UCC PROFESSIONALS ALL HANDS CALL	0.80	740.00
05/12/25	JRA	FURTHER EMAILS WITH J. DOUGHERTY AND MWE RE UCC UPDATE EMAIL	0.20	185.00

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05/12/25	JRA	PARTICIPATE IN UCC PROFESSIONALS UPDATE CALL WITH PROVINCE AND MWE TEAMS	0.40	370.00
05/12/25	SYC	DRAFT OUTLINE FOR 5/14 CALL MATERIALS (INVESTIGATION OVERVIEW AND SETTLEMENT) AND EMAILS TO PROVINCE AND JRA/MWE RE: SAME	2.60	2,340.00
05/12/25	SYC	WEEKLY UCC CALL	0.50	450.00
05/12/25	JMD	REVIEW N. ALLARD & J. ALBERTO COMMENTS TO UCC AGENDA/HEARING SUMMARY EMAIL (.1); REVISE DRAFT AND RECIRCULATE TO CS & MWE TEAMS FOR REVIEW (.2).	0.30	172.50
05/13/25	MAS	CALL WITH CS, MWE, AND PROVINCE TEAMS RE: MEETING PRESENTATION	0.40	162.00
05/13/25	SLN	TELEPHONE CALL WITH UCC PROFESSIONALS REGARDING UCC CALL (.4); FOLLOW UP CORRESPONDENCE WITH UCC PROFESSIONALS (.1); EMAIL TO UCC (.1); REVIEW DRAFT INVESTIGATION DECK, COMMENTS THERETO AND CORRESPONDENCE WITH UCC PROFESSIONALS (.9);	1.50	1,200.00
05/13/25	JMD	CALL W/ CS, MWE AND PROVINCE TEAMS RE: MATERIALS FOR CIRCULATION FOR 5/14 CALL	0.40	230.00
05/13/25	JMD	REVIEW REVISED SLIDES IN CONNECTION WITH 5/14 MEETING	0.20	115.00
05/13/25	JMD	FINALIZE AND SEND EMAIL TO COMMITTEE MEMBERS RE: 5/14 MEETING AGENDA AND 5/12 HEARING SUMMARY	0.10	57.50
05/13/25	JRA	WORK ON MATERIALS FOR UCC MEETING (.8); DISCUSS SAME AND STRATEGY FOR SAME WITH CS TEAM AND MWE TEAM (1.4)	2.20	2,035.00
05/13/25	JRA	T/C WITH A. MAGAZINER RE SETTLEMENT NEGOTIATIONS	0.30	277.50
05/13/25	JRA	EMAILS WITH J. DOUGHERTY AND MWE RE UCC UPDATE EMAIL	0.20	185.00
05/13/25	SYC	CONTINUE TO PREPARE/REVISE 5/14 CALL MATERIALS (4.5); CALLS WITH PROVINCE AND MWE RE: SAME (1.4)	5.90	5,310.00
05/13/25	SYC	CALL WITH MWE, CS, AND PROVINCE RE: 5/14 UCC CALL MATERIALS	0.50	450.00
05/14/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING PRESENTATION TO UCC (.2); REVIEW PROVINCE FINANCIAL UPDATE (.1); REVIEW REVISED UCC PRESENTATION (.3); EMAIL TO UCC (.1); ATTENDANCE AT UCC WEEKLY CALL (1.0); FOLLOW UP CALL WITH UCC PROFESSIONALS (.2);	1.90	1,520.00
05/14/25	MAS	FOLLOW UP PROFESSIONALS CALL WITH PROVINCE, CS, AND MWE RE: UCC MEETING AND STRATEGY	0.20	81.00
05/14/25	MAS	WEEKLY CALL WITH COMMITTEE MEMBERS RE: STRATEGY AND UPDATE	1.10	445.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/14/25	MAS	EMAILS WITH S. CARNES RE: COMMITTEE MEETING MATERIALS (.2); MULTIPLE CALLS WITH S. CARNES RE: SAME (.6); EMAILS WITH H. CONGLETON RE: SAME (.2); EMAILS WITH A. SOUTHWELL AND N. ALLARD RE: SAME (.2); EDITS RE: SAME (.9); EMAIL TO UCC RE: SAME (.1)	2.20	891.00
05/14/25	MAS	EMAILS WITH J. LEE RE: MAY 14 UCC MEETING	0.10	40.50
05/14/25	JMD	REVIEW FINALIZE SLIDES FOR 5/14 COMMITTEE PRESENTATION	0.10	57.50
05/14/25	JMD	PARTICIPATE IN 5/14 UCC MEETING	1.10	632.50
05/14/25	JMD	DRAFT EMAIL TO COMMITTEE MEMBERS RE: PROVINCE FINANCIAL UPDATE SLIDES IN CONNECTION WITH 5/14 MEETING	0.10	57.50
05/14/25	BPC	ATTEND 5/14 COMMITTEE MEETING	1.10	704.00
05/14/25	BPC	ATTEND 5/14 COMMITTEE PROFESSIONALS CALL	0.20	128.00
05/14/25	AAT	WEEKLY MEETING WITH UCC MEMBERS AND PROFESSIONAL (1.0); POST-CALL CONFERENCE WITH PROFESSIONALS RE: NEXT STEPS (0.2)	1.20	756.00
05/14/25	AAT	DRAFT EMAIL TO UCC RE: STRATEGY VOTE	0.50	315.00
05/14/25	JRA	CORRESPOND WITH MWE, CS AND PROVINCE TEAMS RE UCC DECK FOR TONIGHT'S CALL AND REVISIONS TO/STRATEGY FOR SAME	1.10	1,017.50
05/14/25	JRA	T/C WITH CS AND MWE TEAMS RE PRECALL FOR UCC CALL TONIGHT	0.30	277.50
05/14/25	JRA	FURTHER PREPARATION FOR UCC UPDATE CALL	1.30	1,202.50
05/14/25	JRA	FURTHER T/C WITH S. CARNES RE UCC UPDATE CALL PREP	0.30	277.50
05/14/25	JRA	FOLLOW UP CALL WITH MWE, CS AND PROVINCE TEAMS RE SETTLEMENT STRATEGY	0.20	185.00
05/14/25	JRA	PARTICIPATE IN UCC UPDATE CALL WITH CS, MWE, AND PROVINCE TEAMS AND UCC MEMBERS	1.10	1,017.50
05/14/25	SYC	MULTIPLE TURNS OF 5/14 UCC PRESENTATION MATERIALS	4.10	3,690.00
05/14/25	SYC	CALLS WITH JRA RE: UCC CALL	0.90	810.00
05/14/25	SYC	PREPARE FOR (.5) AND ATTEND (1.0) UCC CALL	1.50	1,350.00
05/14/25	SYC	PROFESSIONALS CALL WITH CS, MWE, AND PROVINCE TEAMS (.5); FOLLOW-UP CALL WITH SAME (.2)	0.70	630.00
05/15/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.3); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.3); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING PRESENTATION TO UCC (.1);	0.70	560.00
05/15/25	AAT	EMAIL WITH UCC MEMBERS RE: PROPOSAL AND NEXT STEPS	0.10	63.00

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05/15/25	JRA	FURTHER EMAILS WITH UCC MEMBERS, CS, MWE AND PROVINCE TEAMS RE SETTLEMENT DISCUSSIONS AND CONSIDERATIONS	0.60	555.00
05/15/25	JRA	T/C WITH UCC MEMBER RE SETTLEMENT CONSIDERATIONS	0.30	277.50
05/15/25	JRA	CORRESPOND WITH MWE, PROVINCE, AND CS TEAMS AND UCC MEMBERS RE FOLLOW UP POINTS TO LAST NIGHT'S UCC DISCUSSION AND NEXT STEPS	1.40	1,295.00
05/15/25	SYC	CALL WITH HONG YA DONG	0.50	450.00
05/16/25	SLN	CORRESPONDENCE WITH UCC MEMBERS (.1);	0.10	80.00
05/16/25	SYC	CALLS AND EMAILS WITH JRA RE: INVESTIGATION AND RESPONSES TO UCC INQUIRIES	0.50	450.00
05/19/25	SLN	ATTENDANCE AT WEEKLY UCC PROFESSIONALS CALL (.3); REVIEW OF AND COMMENTS TO DRAFT AGENDA FOR WEEKLY UCC CALL (.1); REVIEW COMMITTEE PRESENTATION AND COMMENTS THERETO (1.6); CORRESPONDENCE WITH UCC PROFESSIONALS (.6);	2.60	2,080.00
05/19/25	MAS	PROFESSIONALS CALL WITH PROVINCE, MWE, AND CS TEAMS RE: INVESTIGATION PRESENTATION AND UPDATES	0.20	81.00
05/19/25	JMD	DRAFT EMAIL TO MWE AND PROVINCE TEAMS RE: DRAFT UCC AGENDA/CASE UPDATE EMAIL	0.20	115.00
05/19/25	JMD	PARTICIPATE IN 5/19 UCC PROFESSIONALS COORDINATION CALL FOR 5/21 COMMITTEE MEETING	0.20	115.00
05/19/25	JMD	DRAFT AGENDA/CASE UPDATE EMAIL TO UCC MEMBERS	0.30	172.50
05/19/25	JRA	PREPARE FOR PROFESSIONALS CALL RE SETTLEMENT UPDATES AND INVESTIGATION DECK	0.50	462.50
05/19/25	JRA	T/C WITH UCC PROFESSIONALS RE PREP FOR UCC UPDATE CALL	0.30	277.50
05/19/25	SYC	PREP CALL WITH CS, PROVINCE, AND MWE	0.50	450.00
05/20/25	SLN	REVIEW DRAFT PRESENTATION TO UCC AND COMMENTS THERETO (1.6); CORRESPONDENCE WITH UCC PROFESSIONALS (.2); CORRESPONDENCE WITH UCC (.1);	1.90	1,520.00
05/20/25	JMD	EMAILS W/ J. ALBERTO RE: DRAFT EMAIL TO UCC RE: WEEKLY MEETING AGENDA	0.20	115.00
05/20/25	JMD	COMPOSE EMAIL TO MCDERMOTT TEAM RE: DRAFT WEEKLY MEETING AGENDA/UPDATE EMAIL	0.10	57.50
05/20/25	BPC	ATTEND 5/20 COMMITTEE PROFESSIONALS MEETING	0.20	128.00
05/20/25	JMD	FINALIZE AND SEND EMAIL TO UCC MEMBERS RE: WEEKLY MEETING AGENDA	0.20	115.00
05/20/25	JRA	FURTHER EMAILS WITH CS AND MWE TEAMS RE UCC PRESENTATION REVISIONS RE LITIGATION STRATEGY	1.10	1,017.50
05/20/25	JRA	EMAILS WITH CS AND MWE TEAMS RE UCC UPDATE EMAIL\	0.20	185.00

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05/21/25	MAS	EMAILS WITH J. ALBERTO RE: CASE RESOLUTION (.1); DRAFT EMAIL A. MAGAZINER RE: SAME (.5)	0.60	243.00
05/21/25	MAS	MEETING WITH UCC RE: STRATEGY AND UPDATES	0.90	364.50
05/21/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAILS TO UCC (.2); REVIEW ADDITIONAL MATERIALS FOR UCC CALL (.1); EMAIL TO UCC REGARDING COUNTEROFFER (.1); EMAIL TO UCC REGARDING CLAIM OBJECTIONS (.1); ATTENDANCE AT UCC CALL (.9); FOLLOW UP CALL WITH CS TEAM (.2);	1.60	1,280.00
05/21/25	JMD	REVIEW J. ALBERTO COMMENTS TO DRAFT EMAIL TO UCC MEMBERS RE: SETTLEMENT OFFER, FINALIZE AND DELIVER EMAIL TO UCC MEMBERS RE: SAME	0.20	115.00
05/21/25	JMD	DRAFT EMAIL TO UCC MEMBERS RE: SETTLEMENT OFFER & CIRCULATE TO CS, MWE AND PROVINCE TEAMS FOR COMMENT	0.40	230.00
05/21/25	JMD	PARTICIPATE IN 5/21 COMMITTEE MEETING	0.90	517.50
05/21/25	JMD	DRAFT AND SEND EMAIL TO UCC MEMBERS REGARDING INVESTIGATION DECK	0.20	115.00
05/21/25	BPC	ATTEND 5/21 COMMITTEE PROFESSIONALS MEETING	0.50	320.00
05/21/25	BPC	ATTEND 5/21 CS TEAM MEETING	0.20	128.00
05/21/25	BPC	ATTEND 5/21 COMMITTEE MEETING	0.80	512.00
05/21/25	AAT	ATTEND WEEKLY UCC MEETING WITH PROFESSIONALS AND MEMBERS (0.9); CONFERENCE WITH J. ALBERTO, S. CARNES, S. NEWMAN, B. CHURBUCK, J. DOUGHERTY AND M. SOLIMANI (0.2)	1.10	693.00
05/21/25	JRA	T/C WITH MWE, CS AND PROVINCE TEAMS RE PROPOSED COUNTER OFFER TO SPARC	0.50	462.50
05/21/25	JRA	T/C WITH UCC MEMBER RE SETTLEMENT STATUS	0.20	185.00
05/21/25	JRA	PREPARE FOR UCC UPDATE CALL	1.40	1,295.00
05/21/25	JRA	PARTICIPATE IN UCC UPDATE CALL WITH CS, MWE AND PROVINCE TEAMS AND UCC MEMBERS	0.90	832.50
05/21/25	JRA	T/C WITH CS TEAM RE UCC CALL RECAP AND NEXT STEPS	0.20	185.00
05/21/25	SYC	CALLS/EMAILS WITH JRA RE: 5/21 UCC CALL	0.90	810.00
05/21/25	SYC	INTERNAL CS CALL RE: UCC CALL AND NEXT STEPS	0.20	180.00
05/21/25	SYC	WEEKLY UCC CALL	0.80	720.00
05/21/25	SYC	PREP FOR UCC CALL	1.40	1,260.00
05/22/25	MAS	EMAILS WITH D. AZMAN AND J. ALBERTO RE: CASE EXIT	0.10	40.50
05/23/25	SLN	CORRESPONDENCE WITH UCC MEMBER (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.1); EMAIL TO UCC (.1);	0.30	240.00
05/23/25	SYC	EMAIL TO UCC RE: SETTLEMENT OFFER AND CORRES WITH JRA RE: SAME	1.20	1,080.00

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05/24/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SETTLEMENT (.1);	0.10	80.00
05/26/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING EMAIL TO UCC MEMBER (.1); EMAIL TO UCC MEMBER (.1);	0.20	160.00
05/27/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING WEEKLY CALL (.1); EMAIL TO UCC (.1);	0.20	160.00
05/27/25	AAT	DRAFT EMAIL TO UCC MEMBERS RE: CASE STATUS AND WEEKLY MEETING	0.40	252.00
05/27/25	JRA	FURTHER EMAILS WITH CS AND MWE TEAMS RE UCC UPDATE	0.30	277.50
05/27/25	JRA	EMAILS WITH D. AZMAN AND CS TEAM RE TOMORROW'S HEARING AND UCC CALL	0.30	277.50
05/30/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.1); EMAIL TO UCC (.1);	0.20	160.00
05/30/25	AAT	EMAIL WITH UCC MEMBER RE: STATUS	0.20	126.00
05/30/25	AAT	DRAFT EMAIL WITH UCC RE: STATUS OF NEGOTIATIONS (0.4); DISCUSS SAME WITH CS, MWE AND PROVINCE (0.1)	0.50	315.00

CREDITOR INQUIRIES **2.10** **1,664.50**

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05/06/25	SLN	REVIEW LETTER FROM CUSTOMER (.1);	0.10	80.00
05/23/25	AAT	EMAIL WITH B. MITTELDORF RE: CASE PLEADINGS	0.20	126.00
05/26/25	AAT	EMAIL WITH CLIENT RE: LIQUIDATION	0.70	441.00
05/26/25	JRA	CORRESPOND WITH A. TERSIGNI AND UCC MEMBER RE CASE STATUS	0.30	277.50
05/29/25	JRA	RESPOND TO CREDITOR INQUIRY RE CLAIMS ISSUES (.3); CORRESPOND WITH PROVINCE AND CS TEAMS RE SAME (.3); ANALYSIS OF SAME (.2)	0.80	740.00

DISCLOSURE STATEMENT/VOTING ISSUES **17.00** **13,154.50**

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05/01/25	AAT	CORRESPONDENCE WITH CS, MWE AND PROVINCE RE: DISCLOSURE STATEMENT OBJECTIONS (0.4); EMAILS WITH UCC MEMBERS RE: SAME (0.3)	0.70	441.00
05/01/25	JRA	T/C WITH S. CARNES RE DISCLOSURE STATEMENT OBJECTION	0.20	185.00
05/01/25	JRA	FURTHER EMAILS WITH CS, MWE AND UCC MEMBERS RE DISCLOSURE STATEMENT STRATEGY	0.80	740.00
05/01/25	JRA	T/C WITH D. AZMAN RE DISCLOSURE STATEMENT	0.10	92.50
05/01/25	JRA	FURTHER T/C WITH S. CARNES RE DISCLOSURE STATEMENT OBJECTION	0.20	185.00

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05/02/25	AAT	CALL WITH S. CARNES RE: DISCLOSURE STATEMENT OBJECTION	0.10	63.00
05/02/25	JRA	T/C WITH S. CARNES RE DISCLOSURE STATEMENT OBJECTION	0.30	277.50
05/02/25	SYC	CALLS/EMAILS WITH K. GOING RE: STATUS OF DS NEGOTIATIONS (.6); CALLS WITH K. ALBERTO RE: SAME (.5)	1.10	990.00
05/03/25	JMD	REVIEW CURRENT DRAFT OF OBJECTION TO DISCLOSURE STATEMENT MOTION	0.40	230.00
05/04/25	JRA	REVIEW REVISED DS OBJECTION (.5); EMAILS WITH CS AND MWE TEAMS RE STRATEGY FOR SAME (.1)	0.60	555.00
05/05/25	MAS	EDITS RE: DISCLOSURE STATEMENT OBJECTION (1.6); CALLS WITH S. CARNES RE: SAME (.2); COMPILE S. CARNES AND S. NEWMAN EDITS RE: SAME (.5); GENERATE REDLINE RE: SAME (.1); EMAIL TO MWE TEAM RE: SAME (.2); DRAFT COS RE: SAME (.3); EMAILS WITH L. MORTON RE: SAME (.2)	3.10	1,255.50
05/05/25	JRA	T/C'S WITH S. CARNES RE DISCLOSURE STATEMENT STRATEGY	0.30	277.50
05/05/25	JRA	CORRESPOND WITH D. AZMAN RE DS STRATEGY	0.30	277.50
05/05/25	JRA	T/C WITH D. MAGAZINER RE DISCLOSURE STATEMENT OBJECTION	0.20	185.00
05/05/25	JRA	FURTHER EMAILS WITH CS, MWE AND YCST RE DISCLOSURE STATEMENT ISSUES AND REQUESTS	0.40	370.00
05/05/25	LSM	REVIEW, FILE AND FORWARD TO M. SOLIMANI THE COS REGARDING OBJECTION TO DISCLOSURE STATEMENT MOTION	0.30	120.00
05/05/25	LSM	REVIEW, FILE AND ORGANIZE ELECTRONIC SERVICE OF OBJECTION TO DISCLOSURE STATEMENT MOTION	0.60	240.00
05/05/25	SYC	REVIEW AND PROVIDE COMMENTS TO MWE DRAFT OF DS (1.8); COORDINATE FILING OF SAME (.3); CALL WITH J. ALBERTO RE: SAME (.2)	2.30	2,070.00
05/07/25	JRA	CORRESPOND INTERNALLY, WITH MWE, YCST AND PROVINCE RE DS ISSUES AND NEGOTIATIONS RE SAME	2.20	2,035.00
05/10/25	JRA	REVIEW REPLY AND REVISED DS AND PLAN	2.20	2,035.00
05/11/25	SYC	COORDINATE WITH JRA AND D. AZMAN RE: DS HEARING AND RESPOND TO EMAIL FROM D. MAGAZINER RE: SAME	0.50	450.00

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05/13/25	SLN	REVIEW COMMITTEE LETTER IN OPPOSITION TO PLAN (.1);	0.10	80.00

DOCUMENT REVIEW/COMMITTEE INVESTIGATION			420.50	272,814.50
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05/01/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES AND H. CONGLETON RE: COMMITTEE INVESTIGATION	0.30	192.00
05/01/25	AAT	EMAIL WITH CS, MWE AND PROVINCE RE: WELLS FARGO DISCOVERY AND DOCUMENTS	0.20	126.00
05/01/25	AAT	CORRESPONDENCE WITH TEAM RE: D&O POLICIES (0.3); EMAIL WITH DEBTORS COUNSEL RE: SAME (0.2); OVERVIEW OF D&O POLICIES (1.1)	1.60	1,008.00
05/01/25	MAS	CONTINUE DRAFTING RE: INVESTIGATION MEMO	0.80	324.00
05/02/25	BPC	TELEPHONIC CONFERENCE WITH H. CONGLETON RE: COMMITTEE INVESTIGATION	0.10	64.00
05/02/25	BPC	ATTEND 5/2 COMMITTEE INVESTIGATION MEETING	0.50	320.00
05/02/25	BPC	REVIEW DOCUMENTS RE: COMMITTEE INVESTIGATION	1.00	640.00
05/02/25	BPC	REVIEW EMAIL FROM E. KOSMAN RE: COMMITTEE INVESTIGATION	0.10	64.00
05/02/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO H. CONGLETON RE: COMMITTEE INVESTIGATION	0.60	384.00
05/02/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO D. MAGAZINER AND H. CONGLETON RE: DOCUMENT REQUESTS AND PRODUCTION	0.60	384.00
05/02/25	AAT	CONTINUE DRAFTING INVESTIGATION MEMO RE: LOANS AND LIENS	2.80	1,764.00
05/02/25	AAT	REVIEW EMAILS WITH TEAM RE: D&O POLICIES	0.10	63.00
05/02/25	AAT	CORRESPONDENCE WITH J. DOUGHERTY AND M. SOLIMANI RE: INVESTIGATION RESEARCH ANALYSIS	0.20	126.00
05/02/25	AAT	EMAILS WITH WELLS FARGO RE: DISCOVERY PRODUCTION AND PROTECTIVE ORDER	0.30	189.00
05/02/25	AAT	CALL WITH S. CARNES, S. KLEPPER, B. CHURBUCK, J. DOUGHERTY, E. KOSMAN AND PROVINCE RE: INVESTIGATION WORKSTREAMS (0.5); CALL WITH J. DOUGHERTY AND M. SOLIMANI RE: SAME (0.2); CALL WITH S. CARNES, M. SOLIMANI AND J. DOUGHERTY RE: SAME (0.2)	0.90	567.00
05/02/25	AAT	RESEARCH AND REVIEW CASE LAW RE: LIENS AVOIDANCE ANALYSIS (2.1); CONFER WITH M. SOLIMANI RE: SAME (0.6)	2.70	1,701.00
05/02/25	MAS	LEGAL RESEARCH RE: COLLAPSING TRANSACTIONS	2.60	1,053.00
05/02/25	MAS	CONFER WITH A. TERSIGNI RE: INVESTIGATION ISSUES	0.60	243.00

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05/02/25	MAS	CALL WITH J. DOUGHERTY AND A. TERSIGNI RE: INVESTIGATION (.1); CALL WITH A. TERSIGNI, J. DOUGHERTY, AND S. CARNES RE: SAME (.2)	0.30	121.50
05/02/25	EAK	INTERNAL MEETING RE F21 INVESTIGATION (.5) BEGIN DRAFTING SUMMARY RE LEASES (.9) AND CALL W/ S. ZARZYCKI RE THE SAME (.5); CONTINUE LEASE INVESTIGATION SUMMARY DRAFT (.5)	2.40	1,032.00
05/02/25	SLK	VARIOUS CORRESPONDENCE WITH SILVERSTEIN REGARDING WELLS DOCUMENTS.	0.20	192.00
05/02/25	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH PROVINCE, MCDERMOTT.	0.50	480.00
05/02/25	JMD	CALL W/ CS AND PROVINCE TEAMS RE: CLAIMS AND LIEN INVESTIGATION	0.50	287.50
05/02/25	JMD	CALL W/ M. SOLIMANI, S. CARNES AND A. TERSIGNI RE: INVESTIGATION ISSUES	0.20	115.00
05/02/25	JMD	CALL W/ A. TERSIGNI AND M. SOLIMANI RE: INVESTIGATION ISSUES	0.30	172.50
05/02/25	JMD	CONFER W/ M. SOLIMANI AND A. TERSIGNI RE: COMMITTEE INVESTIGATION	0.60	345.00
05/02/25	JMD	REVIEW A. TERSIGNI REVISIONS TO COMMITTEE INVESTIGATION MEMO	1.20	690.00
05/02/25	SYC	CALLS AND EMAILS WITH CS INVESTIGATION TEAM RE: STATUS OF INVESTIGATION	1.60	1,440.00
05/03/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INVESTIGATION (.1);	0.10	80.00
05/03/25	AAT	REVIEW EMAIL FROM WELLS FARGO COUNSEL RE: REVISIONS TO PROTECTIVE ORDER DRAFT	0.40	252.00
05/03/25	JMD	LEGAL RESEARCH RE: COMMITTEE INVESTIGATION ISSUES	5.20	2,990.00
05/03/25	JMD	REVIEW NOTES FROM 5/2 CALLS RE: INVESTIGATION AND RESEARCH CLAIMS/DEFENSES	1.50	862.50
05/04/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INVESTIGATION (.2); CORRESPONDENCE WITH WELLS FARGO (.1);	0.30	240.00
05/04/25	AAT	FINALIZE DRAFT PROTECTIVE ORDER IN LIGHT OF WELLS FARGO REVISIONS AND DISCUSSION WITH CS TEAM RE: SAME (0.2); EMAILS WITH CS, MWE AND PROVINCE RE: SAME (0.3); EMAIL WITH WELLS FARGO RE: PROTECTIVE ORDER AND DISCOVERY (0.2)	0.70	441.00
05/04/25	JMD	REVIEW D&O POLICIES (.9); PREPARE SUMMARY CHART & EMAIL J. ALBERTO RE: SAME (.2); EMAIL D. AZMAN RE: SAME (.1).	1.20	690.00
05/04/25	JMD	REVIEW EMAILS FROM D. AZMAN AND J. ALBERTO RE: D&O ISSUES	0.20	115.00

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05/05/25	SLN	CORRESPONDENCE WITH WELLS REGARDING RFP (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY (.1); CORRESPONDENCE WITH CS TEAM REGARDING INSURANCE POLICIES (.2); EMAIL TO DEBTORS REGARDING INSURANCE POLICIES (.1);	0.50	400.00
05/05/25	BPC	TELEPHOONIC CONFERENCE WITH H. CONGLETON RE: COMMITTEE INVESTIGATION	0.10	64.00
05/05/25	AAT	FINALIZE DRAFT PROTECTIVE ORDER WITH WELLS FARGO AND CERTIFICATE OF COUNSEL	1.00	630.00
05/05/25	AAT	DRAFT EMAIL WITH UCC MEMBER'S PROFESSIONAL RE: DOCUMENT DESIGNATION	0.40	252.00
05/05/25	AAT	CALL WITH WELLS FARGO COUNSEL AND S. CARNES RE: WELLS FARGO DISCOVERY ISSUES (0.3); CALL WITH S. CARNES RE: NEXT STEPS (0.1); EMAILS WITH WELLS FARGO COUNSEL RE: ENCLOSING COPY OF FINALIZED CONFIDENTIALITY ORDER (0.3); DRAFT EMAIL TO CS, MWE AND PROVINCE GROUP RE: SAME (0.6)	1.30	819.00
05/05/25	AAT	DISCUSSION WITH B. CHURBUCK RE: INVESTIGATION ANALYSIS	0.20	126.00
05/05/25	AAT	CORRESPONDENCE WITH CS, MWE AND PROVINCE TEAM RE: D&O POLICIES (0.6); REVIEW D&O POLICIES AND UPDATE CHART OF D&O POLICIES (1.7)	2.30	1,449.00
05/05/25	MAS	FURTHER REVIEW OF ABL DOCUMENTS RE: INVESTIGATION	1.20	486.00
05/05/25	MAS	LEGAL RESEARCH RE: GUARANTOR ISSUES	2.80	1,134.00
05/05/25	SLK	WORK ON ANALYSIS OF INSURANCE POLICIES AND COVERAGE ISSUES	0.90	864.00
05/05/25	SLK	WORK ON REVISIONS TO PROTECTIVE ORDER RE: WELLS	0.70	672.00
05/05/25	SLK	REVIEW DISCLOSURE STATEMENT OBJECTION	0.60	576.00
05/05/25	JMD	REVIEW REVISED WELLS FARGO PROTECTIVE ORDER; CONFER W/ A. TERSIGNI RE: COC RE: SAME & REVIEW LOCAL RULES RE: SAME	0.50	287.50
05/05/25	JMD	CONDUCT LEGAL RESEARCH RE: COMMITTEE INVESTIGATION ISSUES	2.70	1,552.50
05/05/25	SYC	REVIEW DRAFT PROTECTIVE ORDER AND CALLS WITH A. TERSIGNI RE: SAME	0.60	540.00
05/06/25	AAT	REVISE AND FINALIZE CERTIFICATION OF COUNSEL RE: PROTECTIVE ORDER (0.4); EMAIL WITH WELLS FARGO COUNSEL RE: SAME (0.2); REVIEW WELLS FARGO REVISIONS TO CERTIFICATION OF COUNSEL (0.1)	0.70	441.00
05/06/25	AAT	CONTINUE RESEARCH AND REVIEW CASE LAW RE: LIENS AND LOANS ANALYSIS (2.2); FURTHER REVISIONS TO UCC INVESTIGATION ANALYSIS MEMORANDUM (2.3)	4.50	2,835.00

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05/06/25	AAT	DRAFT EMAIL TO WELLS FARGO COUNSEL RE: DOCUMENT PRODUCTION AND CHALLENGE DEADLINE	0.30	189.00
05/06/25	AAT	CONFERENCE WITH J. DOUGHERTY AND M. SOLIMANI RE: LOAN AND LIENS INVESTIGATION	0.90	567.00
05/06/25	AAT	EMAIL WITH CS, MWE AND PROVINCE TEAM RE: ENTRY OF PROTECTIVE ORDER WITH WELLS FARGO	0.10	63.00
05/06/25	AAT	EMAIL WITH CS, MWE AND PROVINCE TEAM RE: UPDATED CHART OF D&O POLICIES	0.20	126.00
05/06/25	MAS	EMAILS WITH H. CONGLETON RE: ABL AND TERM LOAN BALANCES	0.10	40.50
05/06/25	MAS	REVIEW TERM LOAN AND RELATED DOCUMENTS RE: INVESTIGATION (2.1); REVIEW SUBORDINATED LOAN AND RELATED DOCUMENTS RE: SAME (1.3)	3.40	1,377.00
05/06/25	MAS	LEGAL RESEARCH RE: RECHARACTERIZATION	1.70	688.50
05/06/25	MAS	CONFER WITH S. CARNES RE: INVESTIGATION	0.20	81.00
05/06/25	MAS	CALL WITH J. DOUGHERTY AND A. TERSIGNI RE: INVESTIGATION	0.90	364.50
05/06/25	DAO	ANALYZED INVESTIGATION CLAIMS	0.80	768.00
05/06/25	SLK	CORRESPONDENCE FROM COMBS RE: RESPONSE TO DOCUMENT REQUESTS	0.20	192.00
05/06/25	SLK	CORRESPONDENCE FROM SILVERSTEIN RE: WELLS FARGO DISCOVERY	0.20	192.00
05/06/25	SLK	WORK ON ANALYSIS OF COVERAGE UNDER POLICIES	0.40	384.00
05/06/25	SLK	WORK ON PROTECTIVE ORDER	0.40	384.00
05/06/25	JMD	REVIEW INVESTIGATION MEMO IN ADVANCE OF CALLS W/ A. TERSIGNI AND M. SOLIMANI	1.00	575.00
05/06/25	JMD	LEGAL RESEARCH RE: INVESTIGATION MATTERS	3.20	1,840.00
05/06/25	JMD	REVIEW EMAIL FROM A. SILVERSTEIN RE: WELLS FARGO PRODUCTION DISCUSSIONS	0.10	57.50
05/06/25	JMD	CALL W/ M. SOLIMANI AND A. TERSIGNI RE: LIEN AND CLAIM REVIEW MATTERS	0.90	517.50
05/06/25	SYC	EMAILS RE: STATUS OF WELLS FARGO DISCOVERY	0.50	450.00
05/07/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING RFP AND INVESTIGATION (.6);	0.60	480.00
05/07/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, C. COMBS, AND H. CONGLETON RE: LEASE INVESTIGATION	0.60	384.00
05/07/25	AAT	CONTINUE WORKING ON DRAFT OF INVESTIGATION MEMO RE: LOANS AND LIENS ANALYSIS	1.00	630.00

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05/07/25	AAT	REVIEW EMAIL FROM UCC MEMBER PROFESSIONAL RE: DEBTOR FINANCIALS (0.1); DRAFT EMAIL RESPONSE (0.2); DISCUSS SAME WITH CS , MWE AND PROVINCE TEAM (0.4)	0.70	441.00
05/07/25	AAT	REVIEW CORRESPONDENCE FROM J. DOUGHERTY RE; OUTSTANDING LOAN AND LIENS ANALYSIS MATTERS	0.10	63.00
05/07/25	AAT	EMAIL WITH UCC MEMBER PROFESSIONAL RE: ABL LOAN DOCUMENTS DESIGNATION	0.20	126.00
05/07/25	AAT	CONFERENCE WITH S. CARNES, J. DOUGHERTY, AND M. SOLIMANI RE: LOAN AND LIENS INVESTIGATION (0.8); FOLLOW UP CALL WITH J. DOUGHERTY AND M. SOLIMANI RE: SAME (0.2)	1.00	630.00
05/07/25	MAS	CALL WITH S. CARNES, J. DOUGHERTY, AND A. TERSIGNI RE: INVESTIGATION (.8); CALL WITH J. DOUGHERTY AND A. TERSIGNI RE: SAME (.2)	1.00	405.00
05/07/25	DAO	CLAIMS ANALYSIS; INSURANCE POLICY REVIEW AND PREPARATION OF INVESTIGATION MEMO	2.20	2,112.00
05/07/25	SLK	ATTEND WEEKLY UCC UPDATE CALL	0.30	288.00
05/07/25	SLK	WORK ON ANALYSIS OF POLICIES	0.30	288.00
05/07/25	SLK	WORK ON AGENDA FOR UCC MEETING	0.40	384.00
05/07/25	JMD	REVISE AND CONTINUE DRAFTING INVESTIGATION MEMO	6.50	3,737.50
05/07/25	JMD	DRAFT EMAIL TO S. CARNES RE:LOAN DOCUMENTS	0.40	230.00
05/07/25	JMD	CALL W/ S. CARNES (PARTIAL); A. TERSIGNI AND M. SOLIMANI RE: LIEN AND CLAIM REVIEW MATTERS	1.00	575.00
05/07/25	JMD	CALL W/ A. TERSIGNI RE: INVESTIGATION ISSUES	0.20	115.00
05/07/25	JMD	CALL W/ S. CARNES RE: INVESTIGATION ISSUES	0.60	345.00
05/07/25	JMD	REVISE INVESTIGATION MEMO	1.60	920.00
05/07/25	SYC	REVIEW OF LOAN DOCUMENTS SUMMARY AND COMMENT ON SAME (2.8); DRAFT INVESTIGATION ISSUES OUTLINE (1.4); CALLS WITH CS TEAM RE: SAME (.5)	4.70	4,230.00
05/08/25	SLN	CORRESPONDENCE WITH WELLS REGARDING RFP (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INVESTIGATION (.3);	0.50	400.00
05/08/25	BPC	REVIEW DOCUMENTS RE: COMMITTEE INVESTIGATION	3.70	2,368.00
05/08/25	BPC	ADDITIONAL PREPARATION OF MEMO RE: COMMITTEE INVESTIGATION	1.00	640.00
05/08/25	BPC	PREPARE MEMO RE: COMMITTEE INVESTIGATION	4.00	2,560.00
05/08/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO H. CONGLETON RE: COMMITTEE INVESTIGATION	0.20	128.00
05/08/25	AAT	CONTINUED DRAFTING RE: LOAN AND LIENS INVESTIGATION ANALYSIS MEMORANDUM	4.10	2,583.00

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05/08/25	AAT	REVIEW EMAIL FROM WELLS FARGO RE: DOCUMENT PRODUCTION (0.1); EMAIL RESPONSE TO WELLS FARGO RE; SAME (0.1)	0.20	126.00
05/08/25	AAT	REVIEW EMAIL FROM DEBTORS' COUNSEL RE: INVESTIGATION MATTERS (0.1); REVIEW OF EMAIL RESPONSE RE: SAME (0.1)	0.20	126.00
05/08/25	AAT	REVIEW EMAIL FROM CO-COUNSEL RE: INVESTIGATIVE STRATEGY	0.20	126.00
05/08/25	MAS	EMAILS WITH N. ALLARD RE: SPARC PAYABLE INVESTIGATION (.2); DRAFT LEGAL STANDARD SUMMARY RE: SAME (.4)	0.60	243.00
05/08/25	MAS	EMAILS WITH J. DOUGHERTY, S. CARNES, AND A. TERSIGNI RE: LOAN ISSUES (.2); CALL WITH S. CARNES RE: SAME (.1); EMAILS WITH PROVINCE TEAM RE: SAME (.2)	0.50	202.50
05/08/25	MAS	FURTHER REVIEW OF CREDIT DOCUMENTS RE: INVESTIGATION	1.80	729.00
05/08/25	MAS	DRAFT MEMO RE: RECHARACTERIZATION	2.80	1,134.00
05/08/25	MAS	FURTHER LEGAL RESEARCH RE: GUARANTOR ISSUES	0.90	364.50
05/08/25	EAK	RESEARCH CASES RE TREATMENT OF CERTAIN ISSUES RE LEASES (1.9) PREPARE MEMO RE THE SAME (1.5); REVIEW AND EDIT MEMO (.5)	3.90	1,677.00
05/08/25	SLK	CORRESPONDENCE FROM LAMBE RE: DEBTORS' PRODUCTIONS	0.20	192.00
05/08/25	SLK	VARIOUS CORRESPONDENCE WITH SILVERSTEIN RE: WELLS PRODUCTION	0.40	384.00
05/08/25	SLK	WORK ON ANALYSIS OF POLICIES	0.40	384.00
05/08/25	SLK	REVIEW AGENDA FOR HEARING	0.20	192.00
05/08/25	DAO	ANALYZED COMMITTEE INVESTIGATION CLAIMS AND D&O POLICIES	1.40	1,344.00
05/08/25	JMD	REVISE EMAIL TO A. SOUTHWELL & PROVINCE TEAMS RE: MISSING DEBT DOCUMENTS	0.30	172.50
05/08/25	JMD	DRAFT EMAIL TO H. CONGLETON/PROVINCE TEAM RE: LIEN INVESTIGATION QUESTION	0.40	230.00
05/08/25	JMD	CALL W/ S. CARNES RE: LIEN INVESTIGATION MATTERS	0.30	172.50
05/08/25	JMD	CONTINUE TO REVISE DRAFT LOANS & LIENS REVIEW MEMO	3.60	2,070.00
05/08/25	JMD	REVIEW LOAN DOCUMENTS ON CONNECTION WITH LIEN INVESTIGATION MEMO	2.80	1,610.00
05/08/25	JMD	REVISE DRAFT LOANS & LIENS REVIEW MEMO	2.30	1,322.50
05/08/25	JMD	REVIEW EMAILS FROM S. CARNES AND S. CONGLETON RE: SUPPLEMENTAL DISCOVERY REQUESTS	0.20	115.00

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05/08/25	SYC	BRIEF REVIEW OF LOAN DOCS FOR DISCRETE ISSUES RE: FRAUDULENT CONVEYANCE CLAIMS	1.10	990.00
05/08/25	SYC	BRIEF REVIEW OF PRODUCED DOCUMENTS AND EMAILS/CALLS WITH CS TEAM: RE MISSING DOCS	1.50	1,350.00
05/09/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING RFP (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DOCUMENT REVIEW (.1); CORRESPONDENCE WITH WELLS REGARDING DOCUMENT PRODUCTION (.1);	0.40	320.00
05/09/25	BPC	PREPARE EMAIL TO S. CARNES RE: COMMITTEE INVESTIGATION	0.10	64.00
05/09/25	BPC	REVISE MEMO RE: COMMITTEE INVESTIGATION	4.00	2,560.00
05/09/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO H. CONGLETON RE: COMMITTEE INVESTIGATION	0.50	320.00
05/09/25	BPC	ATTEND 5/9 COMMITTEE INVESTIGATION MEETING	0.50	320.00
05/09/25	BPC	ADDITIONAL REVISIONS TO MEMO RE: COMMITTEE INVESTIGATION	1.00	640.00
05/09/25	AAT	REVIEW EMAILS WITH CO-COUNSEL AND PROVINCE RE: INVESTIGATION STRATEGY	0.30	189.00
05/09/25	AAT	CONTINUE DRAFTING MEMORANDUM RE: LOAN AND LIENS INVESTIGATION BASED ON REVIEW OF CASE LAW AND LOAN DOCUMENTS	2.40	1,512.00
05/09/25	AAT	REVIEW EMAIL FROM WELLS FARGO ENCLOSING FIRST DOCUMENT PRODUCTION	0.20	126.00
05/09/25	AAT	CALL WITH S. CARNES RE: LOAN INVESTIGATION AND CLAIMS ANALYSIS STRATEGY	0.50	315.00
05/09/25	AAT	CALL WITH J. DOUGHERTY AND M. SOLIMANI RE: LOAN AND LIENS INVESTIGATION ANALYSIS (0.4); FOLLOW UP CALL WITH M. SOLIMANI RE: SAME (0.4)	0.80	504.00
05/09/25	AAT	CALL WITH S. CARNES, B. CHURBUCK, J. DOUGHERTY, M. SOLIMANI AND PROVINCE RE: LOAN AND LIENS INVESTIGATION	0.50	315.00
05/09/25	AAT	REVIEW EMAIL WITH UCC MEMBER PROFESSIONAL RE: STRATEGY	0.10	63.00
05/09/25	AAT	REVIEW EMAILS FROM WELLS FARGO COUNSEL RE: DOCUMENT PRODUCTION	0.10	63.00
05/09/25	MAS	WEEKLY CALL WITH PROVINCE AND CS TEAMS RE: INVESTIGATION	0.50	202.50
05/09/25	MAS	CALL WITH J. DOUGHERTY AND A. TERSIGNI RE: INVESTIGATION (.6); CALL WITH A. TERSIGNI RE: SAME (.2)	0.80	324.00
05/09/25	MAS	LEGAL RESEARCH RE: 502(E)(1)(B)	1.30	526.50
05/09/25	MAS	CONTINUE TO DRAFT MEMO RE: RECHARACTERIZATION	1.90	769.50

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05/09/25	SLK	REVIEW AND ANALYSIS OF INVESTIGATION DECK FROM PROVINCE	0.30	288.00
05/09/25	SLK	VARIOUS CORRESPONDENCE RE; SUPPLEMENTAL DOCUMENT REQUESTS	0.20	192.00
05/09/25	SLK	ATTEND CALL WITH PROFESSIONALS RE; INVESTIGATION UPDATE	0.50	480.00
05/09/25	JMD	CALL W/ PROVINCE AND CS TEAMS RE: INVESTIGATION ISSUES	0.40	230.00
05/09/25	JMD	EMAIL H. CONGLETON RE: SUPPLEMENTAL DISCOVERY REQUESTS TO DEBTORS (.1); FINALIZE AND SEND EMAIL RE: SAME (.2).	0.30	172.50
05/09/25	JMD	PREPARE DRAFT EMAIL TO DEBTORS' COUNSEL RE: SUPPLEMENTAL DISCOVERY REQUESTS	0.40	230.00
05/09/25	JMD	CONTINUE REVISING LOANS & LIENS REVIEW MEMO	3.50	2,012.50
05/09/25	JMD	CALL W/ S. CARNES RE: INTERCREDITOR AGREEMENT& INVESTIGATION NEXT STEPS	0.30	172.50
05/09/25	JMD	CALL W/ A. TERSIGNI AND M. SOLIMANI RE: INVESTIGATION ISSUES	0.40	230.00
05/09/25	SYC	REVIEW CASE LAW ON MARSHALLING AND CALL WITH A. TERSIGNI RE: SAME	1.30	1,170.00
05/09/25	SYC	REVIEW STATUS OF DISCOVERY AND MISSING DOCS AND CALLS WITH J. DOHERTY AND B. CHURBUCK RE: SAME	2.60	2,340.00
05/10/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING RFP (.1);	0.10	80.00
05/10/25	MAS	REVIEW AND EDITS RE: TRANSACTION SUMMARIES AND BACKGROUND (2.8); EMAILS WITH J. DOUGHERTY RE: SAME (.1)	2.90	1,174.50
05/10/25	JMD	REVIEW LOAN DOCUMENTS IN CONNECTION WITH LIEN REVIEW TIMELINE	0.90	517.50
05/10/25	JMD	CONTINUE REVIEW/REVISIONS OF LOANS & LIENS REVIEW MEMO (2.0); EMAIL A. TERSIGNI AND M. SOLIMANI RE: SAME (.1).	2.10	1,207.50
05/11/25	SLN	CORRESPONDENCE WITH DEBTOR AND UCC PROFESSIONALS REGARDING RFP (.1);	0.10	80.00
05/11/25	JMD	DRAFT EMAIL TO WELLS FARGO COUNSEL RE: PRIORITY DOC REQUESTS (.2) AND EMAIL TO S. CARNES RE: SAME (.1).	0.30	172.50
05/11/25	JMD	CONTINUE REVISING LIEN/CLAIM MEMO (1.7); EMAIL TO S.C ARNES RE: SAME (.2).	1.90	1,092.50
05/12/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING RFP (.1); CORRESPONDENCE WITH CS AND MWE TEAMS REGARDING INSURANCE POLICIES (.3); REVIEW INSURANCE POLICIES AND CORRESPONDENCE WITH CS TEAM (.7);	1.10	880.00

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05/12/25	BPC	REVIEW DOCUMENTS RE: COMMITTEE INVESTIGATION	4.00	2,560.00
05/12/25	BPC	REVIEW ADDITIONAL DOCUMENTS RE: COMMITTEE INVESTIGATION	1.50	960.00
05/12/25	BPC	TELEPHONIC CONFERENCE WITH S. CARNES AND E. KOSMAN RE: COMMITTEE INVESTIGATION	0.70	448.00
05/12/25	BPC	ADDITIONAL PREPARATION AND REVISION OF MEMO RE: COMMITTEE INVESTIGATION	2.30	1,472.00
05/12/25	BPC	PREPARE AND REVISE MEMO RE: COMMITTEE INVESTIGATION	4.00	2,560.00
05/12/25	AAT	CALL WITH B. CHUTBUCK, J. DOUGHERTY AND M. SOLIMANI RE: INVESTIGATION ANALYSIS	0.50	315.00
05/12/25	AAT	CALL WITH B. CHURBUCK RE: INVESTIGATION ANALYSIS	0.40	252.00
05/12/25	AAT	EMAILS WITH CO-COUNSEL RE: DIRECTOR AND OFFICER COVERAGE	0.40	252.00
05/12/25	AAT	CALL WITH M. SOLIMANI RE: LIEN AND LOAN REVIEW UPDATE	0.20	126.00
05/12/25	AAT	EMAIL WITH CO-COUNSEL RE: INVESTIGATION ANALYSIS	0.20	126.00
05/12/25	EAK	CALL WITH B. CHURBUCK AND S. CARNES RE LEASE INVESTIGATION.	0.70	301.00
05/12/25	MAS	DRAFT INVESTIGATION SLIDES RE: RECHARACTERIZATION	1.20	486.00
05/12/25	MAS	LEGAL RESEARCH RE: WAIVER OF FIDUCIARY DUTIES	1.20	486.00
05/12/25	MAS	CALL WITH J. DOUGHERTY, B. CHURBUCK, AND A. TERSIGNI RE: INVESTIGATION PRESENTATION (.5); CALL WITH S. CARNES RE: SAME (.2); EMAILS WITH MWE TEAM RE: SAME (.1); EMAILS WITH PROVINCE TEAM RE: SAME (.2)	1.00	405.00
05/12/25	MAS	CALL WITH A. TERSIGNI RE: INVESTIGATION TIMELINE	0.20	81.00
05/12/25	SLK	WORK ON HEARING SUMMARY AND UCC AGENDA	0.30	288.00
05/12/25	SLK	VAROUS CORRESPONDENCE WITH MCDERMOTT RE: SUPPLEMENTAL DOCUMENT REQUESTS	0.30	288.00
05/12/25	SLK	VARIOUS CORRESPONDENCE WITH SILVERSTEIN RE: WELLS PRODUCTIONS	0.20	192.00
05/12/25	SLK	WORK ON ANALYSIS OF POLICIES	0.20	192.00
05/12/25	SLK	ATTEND WEEKLY PROFESSIONALS CALL UPDATE	0.40	384.00
05/12/25	SLK	ATTEND DISCLOSURE STATEMENT HEARING	0.30	288.00
05/12/25	JMD	DRAFT EMAIL TO UCC MEMBERS RE: MEETING AGENDA/DS HEARING SUMMARY (.6); CIRCULATE SAME TO CS AND MWE TEAMS FOR INTERNAL REVIEW (.1).	0.70	402.50
05/12/25	JMD	EMAIL PROVINCE TEAM RE: INVESTIGATION FACTUAL BACKGROUND QUESTION	0.10	57.50

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05/12/25	JMD	READ EMAIL FROM CARNES, SARAH & B. CHURBUCK RE: LEASE ANALYSIS	0.10	57.50
05/12/25	JMD	OUTLINE SLIDE DECK BACKGROUND INSERT	1.90	1,092.50
05/12/25	JMD	CALL W/ B. CHURBUCK, A. TERSIGNI, M. SOLIMANI RE: INVESTIGATION ISSUES	0.50	287.50
05/12/25	JMD	REVIEW AND REVISE OUTLINE FOR HIGH LEVEL SLIDES FOR WEDNESDAY UCC CALL	0.20	115.00
05/12/25	JMD	LEGAL RESERACH RE: COMMITTEE INVESTIGATION ISSUES	0.20	115.00
05/12/25	JMD	CALL W/ B. CHURBUCK RE: INVESTIGATION ISSUES	0.20	115.00
05/12/25	JMD	CALL W/ S. CARNES RE: INVESTIGATION SLIDES BACKGROUND EXCERPT	0.60	345.00
05/12/25	SYC	CALL WITH B. CHURBUCK TO DISCUSS LEASE INVESTIGATION	0.50	450.00
05/12/25	SYC	DRAFT OUTLIEN FOR LEASE INVESTIGATION SLIDES AND EMAIL TO B. CHURBUCK	0.50	450.00
05/12/25	SYC	REVIEW DRAFT FACT MEMO ON LOAN TRANSACTIONS/JCP ACQUISITION AND CALLS/EMAILS TO J. DOHERTY RE: SAME	1.60	1,440.00
05/12/25	SYC	EMAILS WITH S. NEWMAN RE: D&O INSURANCE	0.50	450.00
05/12/25	SYC	REVIEW DRAFT FACT MEMO RE: DEBTORS' LEASE PORTFOLIO AND DRAFT ISSUES LIST RE: SAME	1.20	1,080.00
05/13/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INSURANCE POLICIES (.1); CORRESPONDENCE WITH DEBTORS REGARDING INSURANCE POLICIES (.1);	0.20	160.00
05/13/25	BPC	ATTEND 5/13 COMMITTEE PROFESSIONALS MEETING RE: COMMITTEE INVESTIGATION	0.30	192.00
05/13/25	BPC	PREPARE AND REVISE MEMO RE: COMMITTEE INVESTIGATION	4.00	2,560.00
05/13/25	BPC	REVIEW DOCUMENTS RE: COMMITTEE INVESTIGATION	3.10	1,984.00
05/13/25	BPC	ADDITIONAL PREPARATION AND REVISION OF MEMO RE: COMMITTEE INVESTIGAITON	3.50	2,240.00
05/13/25	AAT	REVIEW EMAILS WITH CS, MWE AND PROVINCE RE: UCC PRESENTATION DECK	0.20	126.00
05/13/25	AAT	RESEARCH AND REVIEW CASE LAW RE: LOANS AND LIENS CLAIMS ANALYSIS	1.70	1,071.00
05/13/25	AAT	EMAILS WITH CO-COUNSEL RE: INVESTIGATION ANALYSIS	0.20	126.00
05/13/25	AAT	CALLS WITH S. CARNES RE: INVESTIGATION PRESENTATION	0.30	189.00
05/13/25	AAT	CONFERENCE WITH CS, MWE AND PROVINCE RE: INVESTIGATION PRESENTATION	0.40	252.00

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05/13/25	AAT	CONTINUED REVIEW AND ANALYSIS OF CLAIMS RE: LOAN AND LIEN INVESTIGATION	4.40	2,772.00
05/13/25	AAT	REVIEW OPERATING AGREEMENTS RE: FIDUCIARY DUTY CLAUSE	0.40	252.00
05/13/25	MAS	CONFER WITH B. CHURBUCK RE: INVESTIGATION	0.20	81.00
05/13/25	MAS	MEET WITH S. CARNES RE: INVESTIGATION (.4); DRAFT SLIDES RE: SAME (2.6); CALLS WITH S. CARNES RE: SAME (.1); EDITS TO SLIDES RE: SAME (.9)	4.00	1,620.00
05/13/25	MAS	EMAILS WITH A. SOUTHWELL, N. ALLARD, AND H. CONGLETON RE: COMMITTEE PRESENTATION	0.20	81.00
05/13/25	MAS	FURTHER REVIEW OF ABL, TERM, AND SUBORDINATED LOAN COLLATERAL AGREEMENTS	1.80	729.00
05/13/25	SLK	CORRESPONDENCE FROM ALEXANDER RE: INVESTIGATION DECK; REVIEW SAME	0.30	288.00
05/13/25	SLK	WORK ON OUTLINE FOR UCC PRESENTATION	0.40	384.00
05/13/25	JMD	REVIEW DRAFT PROVINCE AND FTI INVESTIGATION DECKS	0.20	115.00
05/13/25	JMD	CALLS W/ S. CARNES RE: PRIORITY DISCOVERY REQUESTS FROM WELLS	0.20	115.00
05/13/25	JMD	CALL W/ A. SILVERSTEIN RE: UCC PRIORITY DOCUMENT REQUEST (.1); DRAFT AND SEND EMAIL TO A. SILVERSTEIN AND C. SIMON RE: SAME (.2).	0.30	172.50
05/13/25	JMD	UPDATE INVESTIGATION SLIDES RE: PROVINCE INVESTIGATION DECK MATERIALS	0.70	402.50
05/13/25	JMD	REVIEW FURTHER REVISED SLIDES RE: 5/14 COMMITTEE MEETING RE: COMMITTEE INVESTIGATION STATUS	0.20	115.00
05/13/25	JMD	CONTINUE DRAFTING COMMITTEE INVESTIGATION SLIDES	0.80	460.00
05/13/25	JMD	REVIEW DRAFT CONSTRUCTIVE FRAUD SLIDES	0.40	230.00
05/13/25	JMD	DRAFT SLIDES RE: COMMITTEE INVESTIGATION	4.30	2,472.50
05/13/25	SYC	CALLS AND EMAILS TO JRA, MWE, AND J. DOHERTY RE: SPARC PAYABLE/INTERCOMPANY LOAN DEBT DOCS (.7); REVIEW INTERCREDITOR AND SUBORDINATED NOTE RE: SAME (.5)	1.20	1,080.00
05/14/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INVESTIGATION (.1);	0.10	80.00
05/14/25	BPC	REVISE MEMO RE: COMMITTEE INVESTIGATION	1.50	960.00
05/14/25	BPC	REVISE MEMO RE: COMMITTEE INVESTIGATION	4.00	2,560.00
05/14/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES AND H. CONGLETON RE: COMMITTEE INVESTIGATION	0.40	256.00

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05/14/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, M. SOLIMANI, A. SOUTHWELL, AND H. CONGLETON RE: COMMITTEE INVESTIGATION	0.70	448.00
05/14/25	BPC	TELEPHONIC CONFERENCES WITH H. CONGLETON RE: COMMITTEE INVESTIGATION	0.20	128.00
05/14/25	AAT	EMAILS WITH CO-COUNSEL RE: INVESTIGATION CLAIMS ANALYSIS	0.30	189.00
05/14/25	AAT	FURTHER RESEARCH AND REVIEW CASE LAW RE: LOANS AND LIENS CLAIMS ANALYSIS	2.60	1,638.00
05/14/25	AAT	CONTINUED REVIEW AND ANALYSIS OF LOAN AND LIEN CLAIMS RE: UCC INVESTIGATION PRESENTATION	1.90	1,197.00
05/14/25	MAS	LEGAL RESEARCH RE: DOUBLE DIPPING ISSUES	0.80	324.00
05/14/25	MAS	EMAILS WITH J. ALBERTO AND S. CARNES RE: RECHARACTERIZATION AND EQUITABLE SUBORDINATION	0.40	162.00
05/14/25	SLK	ATTEND UCC WEEKLY INVESTIGATION CALL	1.10	1,056.00
05/14/25	SLK	MULTIPLE CORRESPONDENCE RE; UCC PRESENTATION MATERIALS; REVIEW SAME	0.60	576.00
05/14/25	SLK	WORK ON REVISIONS TO INVESTIGATION DECK	0.30	288.00
05/14/25	SLK	ATTEND FOLLOW UP CALL WITH ADVISORS	0.20	192.00
05/14/25	JMD	REVISE BACKGROUND SLIDES RE: UCC INVESTIGATION	0.50	287.50
05/14/25	JMD	REVIEW EMAILS FROM A. SOUTHWELL AND H. CONGLETON RE: SPARC PAYABLE FOLLOW UP	0.10	57.50
05/14/25	JMD	CALL W/ S. CARNES RE: UCC PRESENTATION NEXT STEPS	0.20	115.00
05/14/25	JMD	REVIEW S. CARNES COMMENTS TO COMMITTEE PRESENTATION SLIDES	0.20	115.00
05/14/25	JMD	REVIEW EMAIL FROM A. AGUILERA RE: PRIORITY DOCUMENT REQUEST AND FURTHER REVIEW DEBTOR PRODUCTIONS IN CONNECTION WITH SAME (1.2); DRAFT EMAIL TO S. CARNES RE: INTERCREDITOR AGREEMENTS (.2)	1.40	805.00
05/14/25	JMD	DRAFT EMAIL TO A. SOUTHWELL RE:COMMITTEE INVESTIGATION PRESENTATION	0.30	172.50
05/14/25	JMD	FURTHER REVISE INVESTIGATION SLIDES TO INCORPORATE S. CARNES COMMENTS	0.60	345.00
05/14/25	JMD	PARTICIPATE IN UCC PROFESSIONALS' FOLLOW UP CALL RE: COMMITTEE MEETING	0.20	115.00
05/14/25	SYC	EMAILS WITH MWE RE: SPARC PAYABLE OBJECTIONS	0.50	450.00
05/14/25	SYC	MULTIPLE CALLS/EMAILS WITH PROVINCE RE: INVESTIGATION	1.10	990.00
05/15/25	BPC	ATTEND 5/15 COMMITTEE PROFESSIONALS MEETING RE: COMMITTEE INVESTIGATION	0.40	256.00

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05/15/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, J. DOUGHERTY, AND A. SOUTHWELL RE: COMMITTEE INVESTIGATION	0.60	384.00
05/15/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO H. CONGLETON RE: COMMITTEE INVESTIGATION	0.20	128.00
05/15/25	AAT	RESEARCH AND REVIEW CASE LAW RE: LOANS CLAIMS INVESTIGATION ANALYSIS	3.20	2,016.00
05/15/25	AAT	CONTINUE PREPARING PRESENTATION RE: LOAN AND LIEN INVESTIGATION ANALYSIS	4.20	2,646.00
05/15/25	AAT	CONFERENCE CALL WITH PROFESSIONALS RE: INVESTIGATION PRESENTATION	0.40	252.00
05/15/25	AAT	REVIEW EMAILS WITH PROFESSIONALS RE: INVESTIGATION ANALYSIS AND UCC DRAFT EMAIL	0.50	315.00
05/15/25	MAS	FURTHER REVIEW OF CASH COLLATERAL ORDER RE: LIEN ISSUES	0.60	243.00
05/15/25	MAS	DRAFT INVESTIGATION SLIDES RE: LIEN AND PERFECTION (3.1); EMAILS WITH S. CARNES RE: SAME (.1); EDITS TO SLIDES RE: SAME (.5)	3.70	1,498.50
05/15/25	MAS	CALL WITH MWE, CS, AND PROVINCE TEAMS RE: INVESTIGATION PRESENTATION	0.40	162.00
05/15/25	MAS	CONFER WITH B. CHURBUCK RE: INVESTIGATION	0.20	81.00
05/15/25	SLK	WORK ON INVESTIGATION DECK	0.30	288.00
05/15/25	JMD	REVISE AND SEND EMAIL TO A. SOTHWELL RE: COORDINATION RE: INVESTIGATION SLIDES	0.20	115.00
05/15/25	JMD	DRAFT EMAIL TO H. CONGLETON RE: OLD SPARC ABL OUTSTANDING BALANCE	0.30	172.50
05/15/25	JMD	PARTICIPATE IN COMMITTEE PROFESSIONALS' COMMITTEE CALL RE: UCC PRESENTATION	0.40	230.00
05/15/25	JMD	CONTINUE REVISING UCC INVESTIGATION SLIDES INCORPORATING NEXT TURN OF S. CARNES COMMENTS	0.40	230.00
05/15/25	JMD	REVIEW FURTHER COMMENTS TO UCC PRESENTATION SLIDES FROM S. CARNES	0.30	172.50
05/15/25	JMD	FURTHER REVISE COMMITTEE INVESTIGATION SLIDES AND EMAIL S. CARNES RE: SAME	0.40	230.00
05/15/25	SYC	CONTINUED REVISIONS TO INVESTIGATION PRESENTATION MATERIALS	4.90	4,410.00
05/16/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INSURANCE POLICIES (.2); REVIEW INSURANCE POLICIES AND DRAFT NOTICE LETTER (1.4); CORRESPONDENCE WITH YCST REGARDING TAIL COVERAGE (.1);	1.70	1,360.00
05/16/25	BPC	REVISE MEMO RE: COMMITTEE INVESTIGATION	4.00	2,560.00

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05/16/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO H. CONGLETON RE: COMMITTEE INVESTIGATION	0.40	256.00
05/16/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES AND E. KOSMAN RE: COMMITTEE INVESTIGATION	0.50	320.00
05/16/25	BPC	REVISE MEMO RE: COMMITTEE INVESTIGATION	2.40	1,536.00
05/16/25	BPC	TELEPHONIC CONFERENCE WITH S. CARNES AND E. KOSMAN RE: COMMITTEE INVESTIGATION	0.90	576.00
05/16/25	AAT	CORRESPONDENCE WITH S. NEWMAN RE: D&O POLICIES	0.50	315.00
05/16/25	AAT	EMAILS WITH CO-COUNSEL RE: SPARC PAYABLE CLAIMS ANALYSIS	0.30	189.00
05/16/25	AAT	EMAIL WITH H. CONGLETON (PROVINCE) RE: SOLVENCY ANALYSIS AND INVESTIGATION DECK (0.3); CALL WITH H. CONGLETON RE: SAME (0.2)	0.50	315.00
05/16/25	AAT	REVIEW NOTICE OF CIRCUMSTANCES LETTERS RE: D&O POLICIES	0.40	252.00
05/16/25	AAT	CALL WITH S. CARNES RE: CONSTRUCTIVE FRAUD CLAIMS ANALYSIS UCC PRESENTATION PORTION	0.30	189.00
05/16/25	AAT	CONTINUED PREPARATION OF UCC INVESTIGATION PRESENTATION RE: LOANS CLAIMS ANALYSIS	4.60	2,898.00
05/16/25	MAS	REVIEW AND PROVIDE EDITS RE: DRAFT COMPILED INVESTIGATION SLIDES	2.20	891.00
05/16/25	MAS	REVIEW OF OPERATING AGREEMENTS RE: D&OS (.6); REVIEW OF SOFAS RE: SAME (.2)	0.80	324.00
05/16/25	SLK	WORK ON RESPONSE TO YI	0.20	192.00
05/16/25	JMD	DRAFT EMAIL TO H. CONGLETON RE: OLD SPARC ABL FACILITY ISSUES	0.20	115.00
05/16/25	JMD	RESPOND TO S. CARNES RE: RE: OLD SPARC ABL FACILITY ISSUES	0.10	57.50
05/16/25	JMD	EMAIL S. CARNES RE: REVISIONS TO UCC PRESENTATION RE: EMAIL FROM H. CONGLETON	0.20	115.00
05/16/25	JMD	EMAIL A. TERSIGNI RE: REVISED SLIDES RE: UCC PRESENTATION	0.10	57.50
05/16/25	JMD	COMPOSE EMAIL TO H. CONGLETON RE: QUESTION RE: OLD SPARC ABL FACILITY OUTSTANDING BALANCE	0.30	172.50
05/16/25	JMD	EMAILS W/ S. CARNES RE: REVISION TO UCC PRESENTATION RE: RE: OLD SPARC ABL FACILITY ISSUES	0.20	115.00
05/16/25	JMD	REVIEW EMAIL FROM H. CONGLETON AND ATTACHMENTS RE; RE: OLD SPARC ABL FACILITY ISSUES AND PREPARE REVISION TO UCC PRESENTATION RE: SAME	0.80	460.00
05/16/25	SYC	REVIEW OF CONSTRUCTIVE FRAUD SLIDES (1.3) AND CALL WITH A. TERSIGNI RE: SAME (.5)	1.80	1,620.00
05/16/25	SYC	EMAILS TO J. DOHERTY AND A. TERSIGNI RE; INVESTIGATION	1.10	990.00

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05/16/25	SYC	REVIEW SLIDES ON LEASE INVESTIGATION (2.2) AND CALL WITH B. CHURBUCK RE: SAME (.5)	2.70	2,430.00
05/17/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INVESTIGATION (.1);	0.10	80.00
05/17/25	BPC	REVISE MEMO RE: COMMITTEE INVESTIGATION	4.00	2,560.00
05/17/25	BPC	ADDITIONAL REVISIONS TO MEMO RE: COMMITTEE INVESTIGATION	3.50	2,240.00
05/17/25	AAT	ANALYSIS OF EMAIL FROM N. ALLARD (MWE) RE: SPARC PAYABLE	0.80	504.00
05/18/25	SLN	CORRESPONDENCE WITH MWE REGARDING INSURERS (.1);	0.10	80.00
05/18/25	BPC	TELEPHONIC CONFERENCE WITH H. CONGLETON RE: COMMITTEE INVESTIGATION	0.20	128.00
05/18/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO H. CONGLETON RE: COMMITTEE INVESTIGATION	0.70	448.00
05/18/25	BPC	PREPARE MEMO TO S. CARNES RE: COMMITTEE INVESTIGATION	0.10	64.00
05/18/25	BPC	REVISE MEMO RE: COMMITTEE INVESTIGATION	0.70	448.00
05/18/25	BPC	REVISE MEMO RE: COMMITTEE INVESTIGATION	4.00	2,560.00
05/18/25	SLK	CORRESPONDENCE FROM PROVIDENCE RE: INVESTIGATION DECK; REVIEW SAME	0.30	288.00
05/18/25	JMD	REVISE LOAN/LIEN POWERPOINT	0.10	57.50
05/18/25	JMD	REVIEW COMBINED POWERPOINT DECK RE: LOAN/LIEN ISSUES	0.40	230.00
05/19/25	SLN	CORRESPONDENCE WITH MWE REGARDING INSURANCE POLICIES (.2); FOLLOW UP CORRESPONDENCE WITH DEBTORS (.1);	0.30	240.00
05/19/25	BPC	TELEPHONIC CONFERENCE WITH H. CONGLETON RE: COMMITTEE INVESTIGATION	0.20	128.00
05/19/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO H. CONGLETON RE: COMMITTEE INVESTIGATION	0.70	448.00
05/19/25	BPC	REVISE MEMO RE: COMMITTEE INVESTIGATION	4.00	2,560.00
05/19/25	BPC	TELEPHONIC CONFERENCE WITH S. CARNES RE: COMMITTEE INVESTIGATION	0.40	256.00
05/19/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO M. SOLIMANI AND A. SOUTHWELL RE: COMMITTEE INVESTIGATION	0.50	320.00
05/19/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES RE: COMMITTEE INVESTIGATION	0.50	320.00
05/19/25	BPC	ADDITIONAL REVISIONS TO MEMO RE: COMMITTEE INVESTIGATION	3.30	2,112.00

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05/19/25	AAT	REVIEW UPDATES TO UCC PRESENTATION AND CONTINUE REVISING SAME	3.50	2,205.00
05/19/25	AAT	RESEARCH AND REVIEW CASE LAW RE: CONSTRUCTIVE FRAUD ANALYSIS OF LOANS AND LIENS	1.60	1,008.00
05/19/25	AAT	EMAILS WITH MWE AND PROVINCE RE: UCC INVESTIGATION	0.30	189.00
05/19/25	AAT	CALL WITH S. CARNES RE: LOAN AND LIEN CLAIMS ANALYSIS	0.10	63.00
05/19/25	AAT	WEEKLY CONFERENCE CALL WITH PROFESSIONALS	0.20	126.00
05/19/25	AAT	CALL WITH MWE, PROVINCE AND S. CARNES RE: PORTION OF UCC INVESTIGATION PRESENTATION AND ANALYSIS	0.40	252.00
05/19/25	MAS	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. SOUTHWELL RE: INVESTIGATION PRESENTATION	0.30	121.50
05/19/25	SLK	WORK ON UCC PRESENTATION AND AGENDA	0.40	384.00
05/19/25	JMD	REVIEW EMAILS B/W B. CHURBUCK AND H. CONGLETON RE: SOLVENCY PRESENTATION	0.20	115.00
05/19/25	JMD	COMPOSED EMAIL TO TERSIGNI, AMANDA, CHURBUCK, BRYANT, SOLIMANI, MICHAEL, KOSMAN, ELAZAR, CARNES, SARAH RE: SCHEDULING CALL W/ MWE TEAM RE: UPDATED INVESTIGATION DECK	0.10	57.50
05/19/25	JMD	REVIEW REVISE INVESTIGATION SLIDES	2.60	1,495.00
05/19/25	SYC	CALLS/EMAILS WITH CS AND PROVINCE TEAMS RE: INVESTIGATION PRESENTATIONS	1.80	1,620.00
05/19/25	SYC	CONTINUED REVISIONS TO INVESTIGATION PRESENTATION MATERIALS	5.10	4,590.00
05/20/25	BPC	TELEPHONIC CONFERENCE WITH CS TEAM RE: COMMITTEE INVESTIGATION	0.10	64.00
05/20/25	BPC	TELEPHONIC CONFERENCE WITH R. LEE RE: COMMITTEE PRESENTATION	0.10	64.00
05/20/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO CS, MWE, AND PROVINCE TEAMS RE: COMMITTEE PRESENTATION	2.50	1,600.00
05/20/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO H. CONGLETON AND A. SOUTHWELL RE: COMMITTEE INVESTIGATION	0.60	384.00
05/20/25	BPC	TELEPHONIC CONFERENCE WITH J. DOUGHERTY RE: COMMITTEE INVESTIGATION	0.20	128.00
05/20/25	BPC	TELEPHONIC CONFERENCE WITH M. SOLIMANI RE: COMMITTEE INVESTIGATION	0.30	192.00
05/20/25	BPC	ADDITIONAL REVISIONS TO COMMITTEE PRESENTATION RE: COMMITTEE INVESTIGATION	0.80	512.00
05/20/25	BPC	REVISE COMMITTEE PRESENTATION RE: COMMITTEE INVESTIGATION	3.60	2,304.00

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05/20/25	AAT	CONFERENCE WITH J. DOUGHERTY, B. CHURBUCK AND M. SOLIMANI RE: UCC INVESTIGATION PRESENTATION	0.10	63.00
05/20/25	AAT	REVIEW EMAIL FROM J. ALBERTO RE: CASE UPDATE	0.10	63.00
05/20/25	AAT	CONTINUED REVIEW AND REVISION OF THE UCC INVESTIGATION PRESENTATION DECK	4.30	2,709.00
05/20/25	AAT	EMAILS WITH CS, MWE AND PROVINCE RE: UCC INVESTIGATION PRESENTATION	0.40	252.00
05/20/25	AAT	CALL WITH S. CARNES RE: UCC LOANS INVESTIGATION ANALYSIS (0.3); CALL WITH S. CARNES, B. CHURBUCK, J. DOUGHERTY, M. SOLIMANI AND E. KOSMAN (0.2)	0.50	315.00
05/20/25	AAT	CONTINUED ANALYSIS OF RESEARCHED CASE LAW RE: LOAN AND LIEN CLAIMS	4.10	2,583.00
05/20/25	MAS	CALL WITH S. CARNES, B. CHURBUCK, A. TERSIGNI, J. DOUGHERTY, AND E. KOSMAN RE: INVESTIGATION SLIDE REVISIONS	0.20	81.00
05/20/25	MAS	CALL WITH B. CHURBUCK RE: LEASE CLAIMS ANALYSIS (.1); EMAILS WITH A. SOUTHWELL RE: SAME (.1)	0.20	81.00
05/20/25	MAS	FURTHER EDITS RE: INVESTIGATION SLIDES (3.2); REVIEW EMAILS FROM AND PREPARE EMAILS TO S. CARNES, J. DOUGHERTY, R. LEE, A. SOUTHWELL, H. CONGLETON, AND C. COMBS RE: SAME (.5)	3.70	1,498.50
05/20/25	MAS	CALL WITH B. CHURBUCK RE: CASH POOLING ISSUES (.1); EMAILS WITH B. CHURBUCK RE: SAME (.2)	0.30	121.50
05/20/25	MAS	COMPILE CS, MWE, AND PROVINCE EDITS RE: INVESTIGATION SLIDES	2.90	1,174.50
05/20/25	EAK	CALL RE LEASE INVESTIGATION.	0.30	129.00
05/20/25	SLK	MULTIPLE CORRESPONDENCE RE: INVESTIGATION DECK FOR UCC PRESENTATION; REVIEW REVISIONS	0.60	576.00
05/20/25	JMD	CALL W/ S. CARNES RE: REVISIONS TO UCC INVESTIGATION SLIDES	0.10	57.50
05/20/25	JMD	CALL W/ S. CARNES, B. CHURBUCK, A. TERSIGNI, M. SOLIMANI RE: SLIDE DECK REVISIONS	0.20	115.00
05/20/25	JMD	CALL W/ A. TERSIGNI, B. CHURBUCK, M. SOLIMANI RE: REVISIONS TO UCC INVESTIGATION DECK	0.10	57.50
05/20/25	JMD	EMAIL TO M. SOLIMANI, A. TERSIGNI AND B. CHURBUCK RE: REVISIONS TO CUMULATIVE UCC INVESTIGATION DECK	0.20	115.00
05/20/25	JMD	REVIEW AND REVISE CUMULATIVE UCC INVESTIGATION DECK	3.10	1,782.50
05/20/25	JMD	CONTINUE TO REVISE UCC INVESTIGATION DECK AND INCORPORATE EDITS FROM A. TERSIGNI, M. SOLIMANI AND B. CHURBUCK	2.90	1,667.50

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05/20/25	JMD	LEGAL RESEARCH RE: CASELAW CITED IN UCC INVESTIGATION DECK AND CONFER W/ A. TERSIGNI RE: SAME	0.90	517.50
05/20/25	JMD	DRAFT COC AND PROPOSED ORDER RE: PATHLIGHT PROTECTIVE ORDER	0.30	172.50
05/20/25	JMD	BRIEFLY REVIEW PATHLIGHT STIPULATED PROTECTIVE ORDER	0.10	57.50
05/20/25	JMD	EMAILS W/ A. SOUTHWELL AND S. CARNES RE: PATHLIGHT PROTECTIVE ORDER	0.20	115.00
05/20/25	JMD	EMAIL TO S. NEWMAN RE: COC RE: PATHLIGHTS STIPULATED PROTECTIVE ORDER	0.10	57.50
05/20/25	SYC	REVIEW MWE INVESTIGATION PRESENTATION MATERIALS AND COMMENT ON SAME	1.70	1,530.00
05/20/25	SYC	CONTINUE TO REVIEW AND REVISE CS PRESENTATION MATERIALS	5.50	4,950.00
05/20/25	SYC	CORRES WITH MWE, CS, AND PROVINCE TEAMS: RE INVESTIGATION	1.20	1,080.00
05/20/25	SYC	LEGAL RESEARCH RE: 548 CLAIMS AND CALLS WITH A. TERSIGNI RE: SAME	2.80	2,520.00
05/21/25	AAT	PREPARE PORTION OF UCC PRESENTATION RE: RESOLUTIONS (1.0); EMAILS WITH CS, MWE AND PROVINCE TEAMS RE: SAME (0.5)	1.50	945.00
05/21/25	AAT	CONTINUED REVIEW AND REVISION OF THE UCC INVESTIGATION PRESENTATION DECK	1.10	693.00
05/21/25	AAT	CONFERENCE WITH CS, MWE AND PROVINCE RE: UCC INVESTIGATION PRESENTATION	0.50	315.00
05/21/25	MAS	CALL WITH MWE, PROVINCE, AND CS TEAMS RE: MEETING ISSUES AND UPDATES	0.50	202.50
05/21/25	MAS	EMAILS WITH J. LEE AND I. NG RE: UCC MEETING	0.20	81.00
05/21/25	MAS	FOLLOW UP CALL WITH S. CARNES, J. ALBERTO, S. NEWMAN, J. DOUGHERTY, B. CHURBUCK, AND A. TERSIGNI RE: INVESTIGATION ISSUES	0.20	81.00
05/21/25	SLK	ATTEND WEEKLY UCC UPDATE CALL	0.90	864.00
05/21/25	SLK	MULTIPLE CORRESPONDENCE RE: REVISIONS TO UCC PRESENTATION DECK; REVIEW SAME	0.50	480.00
05/21/25	JMD	INCORPORATE ADDITIONAL REVISIONS FROM A. TERSIGNI AND M. SOLIMANI RE: UCC INVESTIGATION DECK AND FINALIZE SAME	0.40	230.00
05/21/25	JMD	PARTICIPATED IN VIRTUAL MEETING WITH ALLARD, NATHANIEL, PARTICIPANT 1, DERRICK LATON, AZMAN TO REVIEW AND DISCUSS SETTLEMENT CATCH UP	0.50	287.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/21/25	JMD	PARTICIPATE IN CALL W/ S. CARNES, J. ALBERTO, M. SOLIMANI, B. CHURBUCK AND A. TERSIGNI RE: CASE NEXT STEPS	0.20	115.00
05/21/25	JMD	EMAILS W/ L. MORTON RE: FINALIZE COC RE: PATHLIGHT PROTECTIVE ORDER FOR FILING	0.20	115.00
05/21/25	JMD	CONTINUE INCORPORATING COMMENTS FROM A. TERSIGNI, B. CHURBUCK, AND M. SOLIMANI RE: INVESTIGATION DECK	0.40	230.00
05/22/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING COUNTEROFFER (.2); CORRESPONDENCE WITH DEBTORS (.1);	0.30	240.00
05/22/25	MAS	CALL WITH A. MARCH RE: SPARC PAYABLE (.2); EMAILS WITH A. MARCH RE: SAME (.1)	0.30	121.50
05/22/25	JMD	READ EMAIL FROM SOLIMANI, MICHAEL RE: COUNTER OFFER	0.10	57.50
05/22/25	SYC	CALL WITH A. SOUTHLAND RE: STANDING MOTION/COMPLAINT	0.50	450.00
05/23/25	MAS	MULTIPLE CALLS WITH S. CARNES RE: INSURANCE PROCEEDS	0.20	81.00
05/23/25	SYC	BRIEF REVIEW OF LIEN ANALYSIS RE: INSURANCE ASSETS (.3) AND CALL WITH M. SOLIMANI AND JRA RE: SAME (.5)	0.80	720.00
05/27/25	SYC	DRAFT PORTIONS OF STANDING MOTION/COMPLAINT RE: FRAUDULENT CONVEYANCE CLAIMS	1.90	1,710.00
05/27/25	SYC	RESEARCH RE: CONSTRUCTIVE FRAUD CLAIMS	3.20	2,880.00
05/28/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING STANDING MOTION AND DRAFT COMPLAINT (.1);	0.10	80.00
05/28/25	AAT	BEGIN DRAFTING PORTIONS OF STANDING MOTION	2.10	1,323.00
05/28/25	AAT	CALL WITH S. CARNES RE: DRAFT COMPLAINT AND STANDING MOTION	0.20	126.00
05/28/25	AAT	DISCUSSION WITH M. SOLIMANI RE: STANDING MOTION AND COMPLAINT ISSUES	0.10	63.00
05/28/25	SYC	CONTINUE TO DRAFT PORTIONS OF STANDING MOTION AND COMPLAINT RE: FRAUDULENT CONVEYANCE CLAIMS	3.60	3,240.00
05/28/25	SYC	CONTINUED RESEARCH RE: FRAUDULENT CONVEYANCE CLAIMS	2.30	2,070.00
05/29/25	AAT	CALL WITH S. CARNES AND MWE (A. SOUTHWELL, N. ALLARD, J. HALL AND R. LEE) RE: STANDING MOTION AND COMPLAINT	0.20	126.00
05/29/25	AAT	CALL WITH S. CARNES RE: STANDING MOTION AND COMPLAINT	0.10	63.00
05/29/25	AAT	EMAILS WITH H. CONGLETON (PROVINCE) RE: STANDING MOTION AND COMPLAINT	0.20	126.00

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05/29/25	AAT	REVIEW EMAILS WITH WELLS FARGO RE: EXTENSION OF CHALLENGE PERIOD DEADLINE	0.10	63.00
05/29/25	AAT	DRAFT PORTIONS OF COMMITTEE COMPLAINT	0.80	504.00
05/29/25	AAT	CONTINUE DRAFTING PORTIONS OF STANDING MOTION	2.90	1,827.00
05/29/25	SYC	REVIEW AND REVISE DRAFT STANDING MOTION AND COMPLAINT	5.60	5,040.00
05/29/25	SYC	CALLS/EMAILS WITH MWE TEAM RE: STANDING MOTION AND COMPLAINT	0.50	450.00
05/30/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SETTLEMENT (.1);	0.10	80.00

EXECUTORY CONTRACTS **2.90** **1,759.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/04/25	MAS	REVIEW MOTION TO REJECT RE: ABG LICENSE (.6); EMAILS WITH J. ALBERTO RE: SAME (.1); DRAFT UPDATE TO UCC RE: SAME (.4)	1.10	445.50
05/04/25	JRA	REVIEW MOTION TO REJECT LICENSE AGREEMENT (.3); EMAILS WITH CS AND MWE TEAM RE SAME (.2)	0.50	462.50
05/04/25	JMD	REVIEW MOTION TO REJECT LICENSE AGREEMENT	0.30	172.50
05/05/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING MOTION TO REJECT LICENSE AGREEMENT (.1);	0.10	80.00
05/05/25	JRA	EMAILS WITH M. SOLIMANI RE REJECTION MOTION SUMMARY AND UCC UPDATE	0.20	185.00
05/10/25	SLN	CORRESPONDENCE WITH PARTY REGARDING CURE OBJECTION (.1);	0.10	80.00
05/16/25	JMD	DRAFT COC RE: 13TH REJECTION NOTICE	0.30	172.50
05/29/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING COC AND PROPOSED ORDER FOR THE HQ LICENSE AGREEMENT AND LEASE REJECTION (.1);	0.10	80.00
05/30/25	MAS	REVIEW DEBTORS SEVENTH MOTION RE: REJECTIONS	0.20	81.00

FEE APPLICATION MATTERS/OBJECTIONS **14.40** **6,640.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/19/25	MAS	DRAFT CS FEE APPLICATION RE: MARCH AND APRIL	2.10	850.50
05/22/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING FEE APPLICATIONS (.1);	0.10	80.00
05/22/25	MAS	EMAILS WITH A. MARCH RE: MWE FIRST FEE APPLICATION (.1); REVIEW OF INTERIM COMP ORDER RE: SAME (.2); DRAFT NOTICE RE: SAME (.2)	0.50	202.50

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05/23/25	SLN	REVIEW OF AND COMMENTS TO DRAFT CS MONTHLY FEE APPLICATION (.3); CORRESPONDENCE WITH CS TEAM (.1);	0.40	320.00
05/23/25	JMD	EMAIL M. SOLIMANI RE: INVOICES FOR FEE APP	0.10	57.50
05/23/25	MAS	CALL WITH S. CARNES RE: UCC FEE APPLICATIONS (.1); CALL WITH A. MARCH RE: SAME (.1); EMAILS WITH D. LATON RE: SAME (.1)	0.30	121.50
05/23/25	MAS	CONTINUED DRAFTING RE: FIRST CS FEE APP (2.8); EDITS RE: SAME (.4); EMAILS WITH CS TEAM RE: SAME (.2); CALL WITH S. VAN AALTEN RE: SAME (.1)	3.50	1,417.50
05/23/25	EAK	COORDINATE DRAFTING OF FEE APPLICATION.	0.10	43.00
05/23/25	JRA	EMAILS WITH A. TERSIGNI RE FEE APPS	0.10	92.50
05/23/25	LSM	REVIEW EMAILS REGARDING FILING STATUS FOR FIRST MONTHLY FEE APPLICATIONS	0.30	120.00
05/27/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING FEE APPLICATIONS (.1);	0.10	80.00
05/27/25	JMD	REVIEW DRAFT FIRST MONTHLY FEE APP	0.30	172.50
05/27/25	MAS	FURTHER EDITS RE: CS FEE APPLICATION (1.1); REVIEW EMAILS FROM AND PREPARE EMAILS TO CS TEAM RE: SAME (.2)	1.30	526.50
05/27/25	MAS	REVIEW AND MAKE EDITS RE: MWE FEE APPLICATION (.2); EMAILS WITH L. MORTON RE: SAME (.1)	0.30	121.50
05/27/25	MAS	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MORTON RE: FILING OF UCC FEE APPS	0.20	81.00
05/27/25	MAS	REVIEW AND MAKE EDITS RE: PROVINCE FIRST FEE APP (.6); DRAFT NOTICE RE: SAME (.3)	0.90	364.50
05/27/25	AAT	REVIEW DRAFT FEE APPLICATION	1.80	1,134.00
05/27/25	JRA	FURTHER EMAILS WITH M. SOLIMANI RE FEE APPS	0.10	92.50
05/28/25	MAS	FINAL REVIEW RE: UCC FEE APPLICATIONS (.4); EMAILS WITH L. MORTON RE: FILING OF SAME (.1)	0.50	202.50
05/28/25	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF THREE FIRST MONTHLY FEE APPLICATIONS FOR MWE, COLE SCHOTZ AND PROVINCE	0.70	280.00

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05/28/25	LSM	REVIEW, REVISE, FINALIZE AND FORWARD TO M. SOLIMANI THREE FIRST MONTHLY FEE APPLICATIONS FOR MWE, COLE SCHOTZ AND PROVINCE	0.70	280.00

LEASES (REAL PROPERTY)			2.00	1,725.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/02/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING LEASES (.2);	0.20	160.00
05/02/25	JRA	CORRESPOND WITH CS AND PROVINCE TEAMS RE LEASE ISSUES AND INVESTIGATION RELATED TO SAME	0.30	277.50
05/03/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING LEASES (.1);	0.10	80.00
05/04/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING LEASES (.1);	0.10	80.00
05/08/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING LEASES (.1);	0.10	80.00
05/09/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING LEASES (.1);	0.10	80.00
05/11/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING LEASES (.1);	0.10	80.00
05/12/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING LEASES (.1);	0.10	80.00
05/15/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING LEASES (.2);	0.20	160.00
05/19/25	JRA	REVIEW AGREEMENT RE HQ LEASE (.5); EMAILS WITH D. MAGAZINER AND D. AZMAN RE SAME (.2)	0.70	647.50

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			36.30	31,218.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/25	JRA	REVIEW EMAILS WITH CS AND OTTERBOURG TEAMS RE WELLS MEET AND CONFER AND PRODUCTIONS	0.30	277.50
05/01/25	JRA	CORRESPOND WITH A. MAGAZINER RE ESTATE VALUE AND LITIGATION ISSUES	0.30	277.50
05/01/25	JRA	T/C WITH A. PARLAN RE ESTATE VALUE AND LITIGATION ISSUES	0.20	185.00
05/02/25	SLN	CORRESPONDENCE WITH WELLS REGARDING RFP (.2);	0.20	160.00
05/02/25	JRA	T/C WITH A. MAGAZINER RE DISTRIBUTABLE VALUE AND CONSIDERATIONS RE SAME	0.30	277.50
05/02/25	JRA	EMAILS WITH A. TERSIGNI AND S. CARNES RE PEO DESIGNATIONS AND UCC MEMBER REQUEST FOR ACCESS	0.20	185.00
05/02/25	JRA	FURTHER T/C WITH A. MAGAZINER RE DISTRIBUTABLE VALUE	0.30	277.50

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05/02/25	JRA	T/C WITH A. MAGAZINER RE LITIGATION CLAIMS AND ISSUES RE SAME	0.20	185.00
05/02/25	JRA	EMAILS WITH A. TERSIGNI AND S. NEWMAN RE D&O POLICIES	0.10	92.50
05/03/25	JRA	CORRESPOND WITH R. POPPITI RE LITIGATION CLAIMS AND ISSUES RE SAME	0.40	370.00
05/04/25	JRA	REVIEW EMAILS FROM CS AND OTTERBOURG TEAMS RE WELLS FARGO DISCOVERY UPDATES	0.40	370.00
05/04/25	JRA	EMAILS WITH D. AZMAN AND S. CARNES RE D&O POLICIES	0.20	185.00
05/04/25	JRA	FURTHER CORRESPONDENCE WITH CS TEAM AND D. AZMAN RE D&O POLICIES AND STRATEGY WITH RESPECT TO SAME	0.60	555.00
05/04/25	JRA	REVIEW AND COMMENT ON DRAFT PROTECTIVE ORDER	0.50	462.50
05/05/25	JRA	FURTHER T/C WITH D. MAGAZINER RE PLAN RELATED LITIGATION	0.20	185.00
05/05/25	JRA	EMAIL WITH A. TERSIGNI RE D&O POLICIES	0.10	92.50
05/05/25	JRA	T/C WITH S. CARNES RE PLAN RELATED LITIGATION	0.30	277.50
05/05/25	JRA	T/C WITH C. SIMON RE WELLS DISCOVERY AND LITIGATION ISSUES	0.40	370.00
05/05/25	SYC	MEET AND CONFER WITH WELLS FARGO	0.50	450.00
05/06/25	JRA	T/C'S WITH S. CARNES AND S. NEWMAN RE INSURANCE CLAIMS	0.30	277.50
05/06/25	JRA	EMAILS WITH CS TEAM RE WELLS FARGO PROTECTIVE ORDER	0.30	277.50
05/06/25	JRA	ANALYZE INSURANCE POLICIES SUMMARY (.2) AND EMAILS WITH A. TERSIGNI AND D. AZMAN RE SAME (.2)	0.40	370.00
05/06/25	JRA	CORRESPOND WITH UCC MEMBER RE LITIGATION STRATEGY ISSUES	0.20	185.00
05/07/25	JRA	FURTHER DISCUSSIONS WITH D. AZMAN, K. GOING AND UCC MEMBERS RE SETTLEMENT CONSIDERATIONS	0.80	740.00
05/09/25	JRA	CORRESPOND WITH UCC MEMBERS RE PROPOSED SETTLEMENT	0.70	647.50
05/10/25	JRA	CORRESPOND WITH D. AZMAN RE SETTLEMENT PROPOSAL	0.50	462.50
05/12/25	JRA	EMAILS WITH S. NEWMAN RE INSURANCE ISSUES	0.20	185.00
05/12/25	JRA	T/C WITH S. CARNES RE SETTLEMENT ISSUES	0.20	185.00
05/12/25	JRA	T/C WITH D. AZMAN AND C. SIMON RE SETTLEMENT DISCUSSIONS	0.50	462.50
05/13/25	AAT	EMAILS WITH CO-COUNSEL RE: TERMS OF OPERATING AGREEMENTS	0.30	189.00

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05/13/25	JRA	EMAILS WITH A. MAGAZINER RE SETTLEMENT DISCUSSIONS	0.10	92.50
05/13/25	JRA	CORRESPOND WITH S. CARNES AND C. SIMON RE DISCOVERY REQUESTS	0.20	185.00
05/13/25	JRA	FURTHER T/C WITH S. CARNES RE SETTLEMENT ISSUES	0.20	185.00
05/13/25	JRA	T/C WITH CS, MWE AND PROVINCE TEAMS RE SETTLEMENT ISSUES	0.40	370.00
05/13/25	JRA	EMAILS WITH CS, MWE AND PROVINCE TEAMS RE SETTLEMENT CONSIDERATIONS	0.30	277.50
05/13/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES, D. AZMAN AND C. SIMON RE DISCOVERY REQUESTS	0.40	370.00
05/14/25	JRA	T/C WITH D. MAGAZINER RE SETTLEMENT ISSUES	0.20	185.00
05/14/25	JRA	T/C WITH C. SIMON RE SETTLEMENT ISSUES	0.30	277.50
05/14/25	JRA	T/C WITH A. MAGAZINER AND C. SIMON RE SETTLEMENT ISSUES	0.50	462.50
05/15/25	JRA	T/C WITH S. CARNES RE SETTLEMENT STRATEGY	0.20	185.00
05/16/25	JRA	CORRESPOND WITH S. NEWMAN, S. CARNES, MWE AND PROVINCE RE LITIGATION STRATEGY	0.70	647.50
05/16/25	JRA	T/C WITH S. NEWMAN RE SETTLEMENT CONSIDERATIONS	0.20	185.00
05/17/25	JRA	REVIEW UPDATED INVESTIGATION DECK	0.90	832.50
05/19/25	JRA	CORRESPOND WITH A. PARLAN, D. AZMAN AND D. MAGAZINER RE SETTLEMENT NEGOTIATIONS	0.40	370.00
05/19/25	JRA	FURTHER EMAILS WITH CS AND MWE TEAMS RE UCC PRESENTATION REVISIONS AND STRATEGY	0.80	740.00
05/19/25	JRA	REVIEW OF REVISED UCC PRESENTATION RE LITIGATION CONCLUSIONS	1.30	1,202.50
05/19/25	JRA	CORRESPOND WITH D. AZMAN, K. GOING AND S. CARNES RE D&O ISSUES AND LITIGATION STRATEGIES	0.40	370.00
05/20/25	AAT	RESEARCH AND REVIEW CASE LAW RE: CASH POOLING ANALYSIS	1.40	882.00
05/20/25	JRA	CORRESPOND WITH D. AZMAN, A. PARLAN, S. CARNES AND PROVINCE TEAM RE SETTLEMENT NEGOTIATIONS AND STRATEGY RE SAME	1.80	1,665.00
05/21/25	JRA	REVIEW AND COMMENT ON DRAFT SETTLEMENT COUNTER PROPOSAL SLIDE DECK	0.30	277.50
05/21/25	JRA	PREPARE FOR UCC PROFESSIONALS CALL (.3); CONSIDER PROPOSED COUNTER OFFER TO SPARC (.3)	0.60	555.00
05/21/25	JRA	CORRESPOND WITH A. MAGAZINER RE SETTLEMENT COUNTER OFFER	0.40	370.00
05/21/25	JRA	EMAILS WITH CS, MWE AND PROVINCE TEAMS RE SETTLEMENT COUNTER OFFER	0.30	277.50
05/21/25	JRA	T/C WITH A. MAGAZINER RE SETTLEMENT ISSUES	0.20	185.00

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05/21/25	JRA	T/C WITH C. SIMON RE SETTLEMENT NEGOTIATIONS	0.50	462.50
05/21/25	JRA	T/C'S WITH D. AZMAN AND S. CARNES RE LITIGATION STRATEGY	0.30	277.50
05/22/25	JRA	T/C WITH C. SIMON RE SETTLEMENT NEGOTIATIONS	0.20	185.00
05/22/25	JRA	CORRESPOND WITH D. MAGAZINER AND D. AZMAN RE SETTLEMENT ISSUES	0.80	740.00
05/22/25	JRA	FURTHER CORRESPONDENCE WITH C. SIMON RE SETTLEMENT NEGOTIATIONS	0.20	185.00
05/23/25	JRA	CORRESPOND WITH UCC MEMBERS, CS AND MWE RE SETTLEMENT STRATEGY	1.10	1,017.50
05/23/25	JRA	RESEARCH REGARDING SETTLEMENT ISSUE AND POTENTIAL COUNTER OFFER	0.60	555.00
05/23/25	JRA	CORRESPOND WITH D. AZMAN, S. CARNES AND D. MAGAZINER RE SETTLEMENT ISSUES AND COUNTER OFFER	0.90	832.50
05/24/25	JRA	CORRESPOND WITH A. MAGAZINER AND CS TEAM RE SETTLEMENT DISCUSSIONS	0.40	370.00
05/27/25	JRA	T/C WITH UCC MEMBER RE SETTLEMENT NEGOTIATIONS	0.10	92.50
05/27/25	JRA	T/C WITH A. PARLAN RE SETTLEMENT NEGOTIATIONS	0.10	92.50
05/27/25	JRA	T/C WITH D. MAGAZINER RE SETTLEMENT NEGOTIATIONS	0.20	185.00
05/27/25	JRA	T/C WITH S. CARNES RE SETTLEMENT NEGOTIATIONS	0.20	185.00
05/27/25	JRA	CORRESPOND WITH A. PARLAN AND MWE TEAM RE SETTLEMENT NEGOTIATIONS (.3); ANALYSIS OF OPEN SETTLEMENT POINTS (.5)	0.80	740.00
05/28/25	MAS	LEGAL RESEARCH RE: STANDING MOTION ISSUES (3.3); CALL WITH S. CARNES RE: SAME (.1); CONFER WITH A. TERSIGNI RE: SAME (.1)	3.50	1,417.50
05/28/25	JRA	CORRESPOND WITH D. AZMAN RE SETTLEMENT NEGOTIATIONS	0.30	277.50
05/28/25	JRA	T/C WITH A. PARLAN RE SETTLEMENT NEGOTIATIONS	0.10	92.50
05/28/25	JRA	CORRESPONDENCE WITH UCC MEMBERS, MWE, YCST AND INTERNALLY RE SETTLEMENT NEGOTIATIONS (.6); RESEARCH REGARDING OPEN POINT CONCERNING ESTATE CAUSES OF ACTION (.5)	1.10	1,017.50
05/29/25	JRA	CORRESPOND WITH CS AND MWE TEAMS RE CHALLENGE PERIOD EXTENSION	0.60	555.00
05/29/25	JRA	CORRESPOND WITH D. AZMAN, S. CARNES AND OTTERBOURG RE SETTLEMENT (.6); CONTINUED ANALYSIS OF OUTSTANDING POINT (.4)	1.00	925.00

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05/30/25	JRA	CORRESPOND WITH OTTERBOURG, YCST AND UCC MEMBERS RE SETTLEMENT	0.70	647.50

PREPARATION FOR AND ATTENDANCE AT HEARINGS			19.50	11,333.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/08/25	EAK	COMMUNICATIONS WITH CS AND MWE RE HEARING PREP (.6) PREPARE BINDERS FOR HEARING (.1)	0.70	301.00
05/08/25	JRA	EMAILS WITH E. KOSMAN RE HEARING LOGISTICS AND REGISTRATION	0.30	277.50
05/08/25	LSM	ASSIST WITH HEARING PREPARATIONS AND HEARING BINDER ASSEMBLY	0.90	360.00
05/08/25	LSM	ASSEMBLE ELECTRONIC HEARING BINDER FOR MAY 12, 2025 HEARING	0.80	320.00
05/08/25	JMD	FOLLOW UP EMAIL TO L. MORTON AND E. KOSMAN RE: DS HEARING LOGISTICS	0.10	57.50
05/08/25	JMD	EMAILS W/ E. KOSMAN AND L. MORTON RE: INTERIM DS HEARING LOGISTICS	0.20	115.00
05/09/25	LSM	ASSIST WITH FILING PREPARATIONS FOR MAY 12, 2025 HEARING WITH E. KOSMAN	1.70	680.00
05/09/25	LSM	UPDATE FOUR SETS OF HEARING BINDERS FOR MAY 12, 2025 HEARING AND FORWARD TO J. DOUGHERTY AND E. KOSMAN	1.30	520.00
05/09/25	JMD	RESPOND TO EMAIL TO NEWMAN, STACY RE: 5/12 HEARING COVERAGE	0.10	57.50
05/09/25	JMD	EMAILS W/ L. MORTON AND E. KOSMAN RE: INTERIM DS HEARING BINDERS AND LOGISTICS	0.20	115.00
05/10/25	LSM	ASSEMBLE ELECTRONIC HEARING BINDER FOR MAY 12, 2025 HEARING AND FORWARD SAME TO CO-COUNSEL AND J. DOUGHERTY	1.40	560.00
05/10/25	JMD	EMAILS W/ J. LEE & L. MORTON RE: 5/12 HEARING BINDERS & LOGISTICS	0.20	115.00
05/11/25	JRA	CORRESPOND WITH D. AZMAN, S. CARNES, AND YCST RE TOMORROW'S HEARING	1.40	1,295.00
05/12/25	BPC	ATTEND 5/12 HEARING	0.20	128.00
05/12/25	EAK	PREPARE AND ORGANIZE BINDERS FOR HEARING.	1.40	602.00
05/12/25	MAS	VIRTUALLY ATTEND AND RUN DIAL IN RE: DS HEARING	0.20	81.00
05/12/25	JRA	EMAILS WITH J. DOUGHERTY AND E. KOSMAN RE TODAY'S HEARING	0.30	277.50
05/12/25	JRA	EMAILS WITH CS AND MWE RE SUMMARY OF TODAY'S HEARING AND UCC UPDATE RE SAME	0.20	185.00
05/12/25	JRA	PREPARE FOR HEARING	1.10	1,017.50
05/12/25	JRA	ATTEND HEARING	1.00	925.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/12/25	JMD	EMAIL J. ALBERTO RE: DS HEARING AGENDA	0.10	57.50
05/12/25	JMD	5/12 HEARING LISTEN ONLY LINE	0.20	115.00
05/12/25	JMD	CONFER W/ E. KOSMAN RE: BINDER DELIVERY FOR 5/12 HEARING	0.20	115.00
05/12/25	LSM	ASSIST WITH HEARING PREPARATIONS FOR MAY 12, 2025 HEARING WITH E. KOSMAN	0.90	360.00
05/12/25	SYC	MONITOR DS HEARING	0.60	540.00
05/12/25	JMD	EMAIL S. KLEPPER RE: LISTEN ONLY LINE FOR 5/12 HEARING	0.10	57.50
05/23/25	EAK	REVIEW AGENDA IN PREPARATION FOR HEARING.	0.10	43.00
05/23/25	JRA	EMAILS WITH CS TEAM RE 5/28 HEARING	0.30	277.50
05/23/25	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE AGENDA FOR THE MAY 28, 2025 HEARING	0.30	120.00
05/23/25	JMD	REVIEW AGENDA FOR 5/28 HEARING AND EMAILS W/ S. NEWMAN RE: SAME	0.10	57.50
05/26/25	JRA	REVIEW 5/28 HEARING AGENDA (.1) AND EMAILS WITH S. NEWMAN RE SAME (.1)	0.20	185.00
05/27/25	EAK	PREPARE FOR HEARING.	0.10	43.00
05/27/25	JRA	EMAILS WITH CS AND MWE TEAMS RE TOMORROW'S HEARING AND LOGISTICS FOR SAME	0.20	185.00
05/27/25	LSM	ASSIST WITH HEARING PREPARATIONS AND HEARING BINDER ASSEMBLY FOR MAY 28, 2025 HEARING	0.90	360.00
05/27/25	JMD	EMAIL J. LEE RE: 5/28 HEARING	0.10	57.50
05/27/25	JMD	REVIEW AGENDA FOR 5/28 HEARING	0.10	57.50
05/27/25	JMD	EMAIL L. MORTON RE: D. AZMAN AND N. ALLARD ZOOM REGISTRATION FOR 5/28 HEARING	0.10	57.50
05/27/25	JMD	EMAIL MWE TEAM RE: 5/28 HEARING RE: CLAIMS OBJECTION	0.20	115.00
05/28/25	AAT	ATTEND VIRTUAL 5/28 HEARING	0.30	189.00
05/28/25	MAS	VIRTUALLY ATTEND AND RUN DIAL IN RE: MAY 28 HEARING	0.30	121.50
05/28/25	JMD	ATTEND 5/28 ZOOM HEARING	0.40	230.00

REORGANIZATION PLAN**18.00 14,625.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/04/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DS (.1);	0.10	80.00
05/05/25	SLN	REVIEW OF AND COMMENTS TO DRAFT DS OBJECTION (1.1); CORRESPONDENCE WITH UCC PROFESSIONALS (.2); CORRESPONDENCE WITH DEBTORS (.1); REVIEW REVISED DISCLOSURE STATEMENT OBJECTION (.4);	1.80	1,440.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/05/25	JRA	T/C WITH A. PARLAN RE PLAN ISSUES AND CURRENT ECONOMIC SPLITS	0.20	185.00
05/05/25	JRA	REVIEW ARTIFICIAL IMPAIRMENT RESEARCH	1.10	1,017.50
05/06/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING DS (.1);	0.10	80.00
05/07/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING SOLICITATION PACKAGE (.1);	0.10	80.00
05/08/25	SYC	CALL WITH WITH PROVINCE RE: SETTLEMENT PROPOSAL AND CLAIMS	0.50	450.00
05/08/25	SYC	REVIEW DRAFT SETTLEMENT PROPOSAL FROM DEBTORS (.3); AND CONFER WITH JRA AND D. AZMAN RE: SAME (.5); REVIEW PLAN RE: SAME (1.0)	1.80	1,620.00
05/09/25	MAS	COMPILE DOCUMENTS RE: PLAN AND LIQUIDATION SALES (.1); EMAILS WITH B. MITTELDORF RE: SAME (.1)	0.20	81.00
05/09/25	SYC	CALLS WITH D. MAGAZINER RE: CLAIMS OBJECTION EXTENSION AND UCC SETTLEMENT	0.50	450.00
05/11/25	SLN	REVIEW BLACKLINE OF AMENDED DISCLOSURE STATEMENT (.3); REVIEW BLACKLINE OF AMENDED PLAN (.2); REVIEW DEBTORS REPLY IN SUPPORT OF DS (.4); REVIEW DEBTORS MOTION FOR LEAVE TO FILE LATE REPLY (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DS HEARING (.1);	1.10	880.00
05/12/25	SYC	MULTIPLE CALLS/EMAILS WITH JRA RE: PLAN SETTLEMENT	1.20	1,080.00
05/14/25	MAS	DRAFT EMAIL TO A. MAGAZINER RE: CASE EXIT	0.50	202.50
05/14/25	MAS	FURTHER REVIEW OF PLAN AND DISCLOSURE STATEMENT RE: RELEASES AND TREATMENT OF PREFERENCES	0.50	202.50
05/21/25	SYC	REVIEW SETTLEMENT OFFER (.3); CALLS WITH JRA RE: SAME (.3); AND REVIEW EMAIL CORRES/MATERIALS RE: UCC COUNTER (.5)	1.10	990.00
05/21/25	SYC	CALL WITH CS/MWE/PROVINCE RE: SETTLEMENT COUNTER	0.50	450.00
05/22/25	SYC	CALLS/EMAILS WITH JRA RE: SETTLEMENT AND CASH COLLATERAL	1.20	1,080.00
05/23/25	MAS	DRAFT EMAIL TO A. MAGAZINER RE: PLAN RESOLUTION (.7); EMAIL TO MWE, CS, AND PROVINCE TEAMS RE: SAME (.2)	0.90	364.50
05/23/25	SYC	REVIEW SETTLEMENT OFFER FROM DEBTORS AND CALLS/EMAILS WITH JRA & MWE RE: SAME	3.30	2,970.00
05/29/25	SYC	CALLS AND EMAILS WITH JRA RE: CASE EXIT STRATEGY AND SETTLEMENT	0.80	720.00
05/30/25	MAS	RESEARCH PRECEDENT RE: STATEMENT IN SUPPORT OF PLAN	0.40	162.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/30/25	MAS	EMAILS WITH S. CARNES RE: STATEMENT IN SUPPORT OF PLAN	0.10	40.50

RETENTION MATTERS

6.60 3,888.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DS (.1);	0.10	80.00
05/09/25	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. DOUGHERTY AND L. MORTON RE: COMMITTEE PROFESSIONAL RETENTION APPLICATIONS	0.40	256.00
05/09/25	SLN	CORRESPONDENCE WITH UST REGARDING CS RETENTION ORDER (.1);	0.10	80.00
05/09/25	LSM	DRAFT THREE CERTIFICATES OF NO OBJECTION REGARDING RETENTION APPLICATION AND FORWARD SAME TO J. DOUGHERTY RE: COLE SCHOTZ, MWE, AND PROVINCE	0.70	280.00
05/09/25	LSM	DRAFT COC REGARDING COLE SCHOTZ RETENTION APPLICATION AND FORWARD SAME TO J. DOUGHERTY AND B. CHURBUCK WITH COMMENTS	0.50	200.00
05/09/25	JMD	REVISE DRAFT COC RE: COLE SCHOTZ RETENTION APPLICATION (.1); REVISE PROPOSED ORDER TO INCORPORATE UST PROPOSED LANGAUGE & GENERATE BLACKLINE RE: SAME (.2).	0.30	172.50
05/09/25	JMD	EMAIL L. MORTON RE: CNO'S FOR RETENTION APPS	0.10	57.50
05/11/25	SLN	CORRESPONDENCE WITH MWE REGARDING RETENTION APPLICATIONS (.1);	0.10	80.00
05/11/25	JMD	REVISE CNOS FOR MWE AND PROVINCE RETENATION APPLICATIONS (.2); EMAIL MWE AND PROVINCE TEAMS RE: SAME (.1)	0.30	172.50
05/12/25	SLN	REVIEW COC AND REVISED PROPOSED ORDER FOR CS RETENTION APPLICATION AND CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH UST (.1);	0.20	160.00
05/12/25	LSM	REVISE, FILE AND UPLOAD ORDERS TO TWO CERTIFICATES OF NO OBJECTION REGARDING RETENTION APPLICATIONS FOR MWE AND PROVINCE	0.60	240.00
05/12/25	LSM	REVISE, FILE AND UPLOAD ORDER TO COC REGARDING RETENTION APPLICATION FOR COLE SCHOTZ	0.40	160.00
05/12/25	JRA	FURTHER EMAILS WITH J. DOUGHERTY AND UST RE RETENTION APP CHANGES	0.20	185.00
05/12/25	JRA	EMAILS WITH J. DOUGHERTY AND S. NEWMAN RE RETENTION APP COMMENTS	0.20	185.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/12/25	JMD	COMPOSE FOLLOW UP EMAIL TO S. NEWMAN RE: CS RETENTION ORDER REVISIONS (.1); REVISE ORDER, RUN NEW REDLINE, AND PREPARE EMAIL TO J. LEAMY RE: SAME (.2).	0.30	172.50
05/12/25	JMD	EMAILS W/ L. MORTON RE: COCS RE: MWE AND PROVINCE RETENTION APPLICATIONS & FINALIZE COC RE: CS RETENTION APP	0.20	115.00
05/13/25	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THREE SIGNED RETENTION ORDERS FOR MWE, COLE SCHOTZ AND PROVINCE	0.40	160.00
05/13/25	JMD	REPLY TO EMAIL FROM D. LATON RE: PROVINCE RETENTION ORDER STATUS	0.10	57.50
05/16/25	JRA	CORRESPOND WITH UST, CS AND D. AZMAN RE UST COMMENTS TO PROVINCE RETENTION APP	0.40	370.00
05/20/25	JRA	REVIEW PROVINCE RESPONSE TO UST LETTER	0.10	92.50
05/22/25	JRA	REVIEW SUPPLEMENTAL COLUMBE DECLARATION	0.10	92.50
05/22/25	JRA	EMAILS WITH UST, D. DACHELET AND WITH CS TEAM RE PROVINCE RETENTION COMMENTS	0.20	185.00
05/27/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SUPP DECLARATION FOR PROVINCE (.1);	0.10	80.00
05/27/25	MAS	EMAILS WITH S. KIETLINSKI AND J. ALBERTO RE: PROVINCE SUPPLEMENTAL DEC (.2); REVIEW DRAFTS RE: SAME (.1); EMAILS WITH L. MORTON RE: SAME (.1)	0.40	162.00
05/27/25	JRA	EMAIL WITH D. DACHELET RE PROVINCE SUPPLEMENTAL DECLARATION	0.10	92.50

VENDOR MATTERS

11.50 7,838.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING STRANDED GOODS (.1);	0.10	80.00
05/01/25	MAS	DRAFT EMAIL TO YCST TEAM RE: FREIGHT FORWARDERS	0.40	162.00
05/01/25	MAS	DRAFT EMAIL TO UCC RE: GBRP ISSUES (.3); EMAILS TO S. BIJAN AND URBAN NATION TEAM RE: SAME (.1)	0.40	162.00
05/01/25	JRA	FURTHER CORRESPONDENCE WITH CS, GBRP AND UCC MEMBERS RE STRANDED GOODS	0.60	555.00
05/02/25	MAS	EMAIL TO CS TEAM RE: ABG RELEASE LETTER (.1); EMAIL TO J. MCNAMARA RE: SAME (.1)	0.20	81.00
05/02/25	MAS	EMAILS WITH YCST TEAM RE: FREIGHT FORWARDER COSTS (.1); EMAILS WITH H. CONGLETON RE: SAME (.1)	0.20	81.00
05/02/25	MAS	CALL WITH J. ALBERTO AND DENIM TEAM RE: GBRP (.3); EMAILS WITH M. BAILEY RE: SAME (.2)	0.50	202.50
05/02/25	JRA	T/C WITH VENDOR RE STRANDED GOODS	0.40	370.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/04/25	JRA	CORRESPOND WITH K. GOING, D. AZMAN AND CS TEAM RE STRANDED GOODS	0.20	185.00
05/05/25	MAS	EMAIL TO CS TEAM RE: GBRP (.1); EMAIL TO S. BALASIANO AND GRAND APPARELS RE: SAME (.1)	0.20	81.00
05/05/25	JRA	T/C WITH UCC MEMBER RE STRANDED GOODS	0.20	185.00
05/06/25	MAS	EMAILS WITH M. BAILEY RE: GBRP OFFERS UPDATE (.1); CALL WITH M. BAILEY RE: SAME (.1)	0.20	81.00
05/06/25	MAS	EMAILS WITH M. BAILEY AND GRAND TEAM RE: GBRP	0.10	40.50
05/06/25	MAS	EMAILS WITH J. MCNAMARA RE: RELEASE LETTER	0.10	40.50
05/06/25	MAS	EMAILS WITH J. MCNAMARA RE: ABG NEGOTIATIONS	0.20	81.00
05/06/25	JRA	CORRESPOND INTERNALLY, WITH UCC MEMBERS AND GBRP RE STRANDED GOODS	0.30	277.50
05/07/25	SLN	CORRESPONDENCE WITH GBRP REGARDING STRANDED GOODS (.1); CORRESPONDENCE WITH ABG REGARDING STRANDED GOODS (.1);	0.20	160.00
05/07/25	MAS	EMAILS WITH HONG YING DA TEAM RE: GBRP UPDATE	0.10	40.50
05/07/25	SYC	REVIEW EMAILS RE: STRANDED GOODS	0.60	540.00
05/08/25	MAS	EMAILS WITH CS AND DENIM AND BEYOND TEAMS RE: RELEASE LETTER	0.30	121.50
05/08/25	SYC	REVIEW EMAILS RE: STRANDED GOODS	0.50	450.00
05/09/25	MAS	CALL WITH S. CARNES RE: RELEASE LETTERS	0.20	81.00
05/09/25	JRA	CORRESPOND WITH CS AND UCC MEMBERS RE STRANDED GOODS STRATEGY	0.40	370.00
05/10/25	MAS	DRAFT EMAIL TO DENIM AND BEYOND RE: RELEASE LETTER (.2); EMAILS WITH J. ALBERTO RE: SAME (.1)	0.30	121.50
05/10/25	JRA	FURTHER CORRESPONDENCE WITH CS TEAM RE STRANDED GOODS AND FOLLOW UP WITH UCC MEMBERS RE SAME	0.30	277.50
05/11/25	JRA	EMAILS WITH S. NEWMAN RE STRANDED GOODS	0.20	185.00
05/12/25	SLN	CORRESPONDENCE WITH GBRP REGARDING STRANDED GOODS (.1);	0.10	80.00
05/12/25	MAS	CALL WITH S. CARNES RE: VENDOR MATTERS (.1); EMAIL TO M. BAILEY RE: SAME (.1); EMAILS WITH CS TEAM RE: SAME (.1)	0.30	121.50
05/13/25	SLN	CORRESPONDENCE WITH ABG REGARDING STRANDED GOODS (.1);	0.10	80.00
05/13/25	MAS	EMAILS WITH J. MCNAMARA RE: ABG ISSUES	0.10	40.50
05/14/25	MAS	EMAILS WITH TOEX TEAM RE: ABG GOODS	0.10	40.50
05/15/25	MAS	EMAILS WITH TOEX TEAM RE: ABG UPDATE	0.10	40.50
05/16/25	SLN	CORRESPONDENCE WITH ABG REGARDING STRANDED GOODS (.1);	0.10	80.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/16/25	MAS	EMAILS WITH J. MCNAMARA RE: ABG ISSUES	0.10	40.50
05/20/25	MAS	EMAILS WITH M. BAILEY RE: GBRP UPDATES (.1); EMAILS WITH GRAND APPARELS TEAM RE: SAME (.2)	0.30	121.50
05/21/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING STRANDED GOODS (.2); CORRESPONDENCE WITH ABG REGARDING STRANDED GOODS (.1);	0.30	240.00
05/21/25	MAS	CALL WITH S. BALASIANO RE: STRANDED GOODS (.1); EMAILS WITH S. CARNES AND J. ALBERTO RE: SAME (.1); EMAILS WITH J. MCNAMARA RE: SAME (.2); EMAIL TO UCC RE: SAME (.3)	0.70	283.50
05/21/25	JRA	RESEARCH RE POTENTIAL VENDOR CLAIMS AGAINST F21 IN ADVANCE OF UCC UPDATE CALL TO ADDRESS LITIGATION STRATEGIES	1.00	925.00
05/21/25	JRA	EMAILS WITH S. CARNES RE STRANDED GOODS	0.30	277.50
05/21/25	SYC	EMAILS WITH CS TEAM AND ABG RE: STRANDED GOODS	0.30	270.00
05/27/25	JRA	T/C WITH UCC MEMBER RE STRANDED GOODS	0.20	185.00
TOTAL HOURS			673.70	

PROFESSIONAL SERVICES:

\$461,449.50

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Amanda A. Tersigni	Associate	107.60	630.00	67,788.00
Bryant P. Churbuck	Associate	93.90	640.00	60,096.00
Donald A. Ottaunick	Member	4.40	960.00	4,224.00
Elazar A. Kosman	Associate	9.70	430.00	4,171.00
Jack M. Dougherty	Associate	94.70	575.00	54,452.50
Justin R. Alberto	Member	78.00	925.00	72,150.00
Larry S. Morton	Paralegal	19.10	400.00	7,640.00
Michael A. Solimani	Associate	92.40	405.00	37,422.00
Sarah A. Carnes	Member	119.70	900.00	107,730.00
Stacy L. Newman	Member	39.10	800.00	31,280.00
Steven L. Klepper	Member	15.10	960.00	14,496.00
Total		673.70		\$461,449.50

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COST DETAIL

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04/09/25	TRANSLATOR FEES	1.00	510.00
04/18/25	TRANSLATOR FEES	1.00	1,650.00
05/02/25	ONLINE RESEARCH	1.00	31.62
05/02/25	ONLINE RESEARCH	1.00	161.78
05/02/25	ONLINE RESEARCH	1.00	60.27
05/03/25	ONLINE RESEARCH	1.00	147.87
05/04/25	ONLINE RESEARCH	1.00	20.09
05/05/25	ONLINE RESEARCH	1.00	20.09
05/05/25	PHOTOCOPY /PRINTING/ SCANNING	11.00	1.10
05/05/25	ONLINE RESEARCH	1.00	36.91
05/06/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.40
05/06/25	PHOTOCOPY /PRINTING/ SCANNING	38.00	3.80
05/06/25	ONLINE RESEARCH	1.00	125.37
05/07/25	PHOTOCOPY /PRINTING/ SCANNING	52.00	5.20
05/08/25	ONLINE RESEARCH	1.00	37.94
05/08/25	ONLINE RESEARCH	1.00	332.15
05/08/25	ONLINE RESEARCH	1.00	100.72
05/08/25	ONLINE RESEARCH	1.00	160.72
05/09/25	PHOTOCOPY/PRINTING /SCANNING	644.00	64.40
05/09/25	PHOTOCOPY/PRINTING /SCANNING	724.00	72.40
05/09/25	PHOTOCOPY/ PRINTING/SCANNING	172.00	17.20
05/09/25	PHOTOCOPY/PRINTING /SCANNING	8.00	0.80
05/09/25	PHOTOCOPY/PRINTING /SCANNING	604.00	60.40
05/09/25	DISCOVERY/ EXHIBITS	1.00	323.92
05/09/25	PHOTOCOPY/ PRINTING/SCANNING	12.00	1.20
05/09/25	PHOTOCOPY/ PRINTING/SCANNING	76.00	7.60
05/09/25	ONLINE RESEARCH	1.00	20.09
05/09/25	PHOTOCOPY/ PRINTING/SCANNING	16.00	1.60
05/09/25	PHOTOCOPY/PRINTING /SCANNING	248.00	24.80
05/09/25	ONLINE RESEARCH	1.00	30.93
05/11/25	ONLINE RESEARCH	1.00	60.27
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	11.00	1.10
05/12/25	ONLINE RESEARCH	1.00	100.45
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	5.00	0.50
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	54.00	5.40
05/12/25	DELIVERY/COURIERS	1.00	22.00

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05/12/25	DELIVERY/COURIERS	1.00	22.00
05/12/25	ONLINE RESEARCH	1.00	123.93
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	40.00	4.00
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	24.00	2.40
05/13/25	ONLINE RESEARCH	1.00	41.31
05/13/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
05/14/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.40
05/14/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
05/14/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
05/14/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
05/14/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
05/14/25	PHOTOCOPY /PRINTING/ SCANNING	21.00	2.10
05/14/25	ONLINE RESEARCH	1.00	82.62
05/15/25	ONLINE RESEARCH	1.00	41.31
05/15/25	ONLINE RESEARCH	1.00	421.77
05/16/25	ONLINE RESEARCH	1.00	20.09
05/16/25	DELIVERY/COURIERS	1.00	105.00
05/19/25	ONLINE RESEARCH	1.00	154.97
05/19/25	PHOTOCOPY /PRINTING/ SCANNING	6.00	0.60
05/19/25	ONLINE RESEARCH	1.00	39.64
05/19/25	ONLINE RESEARCH	1.00	100.45
05/19/25	PHOTOCOPY /PRINTING/ SCANNING	13.00	1.30
05/19/25	PHOTOCOPY /PRINTING/ SCANNING	27.00	2.70
05/20/25	ONLINE RESEARCH	1.00	1,263.52
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	12.00	1.20
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	39.00	3.90
05/20/25	ONLINE RESEARCH	1.00	82.62
05/28/25	ONLINE RESEARCH	1.00	40.18
Total			\$6,784.10

TOTAL SERVICES AND COSTS:	\$	468,233.60
PREVIOUS BALANCE DUE:	\$	119,520.90

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 69444-0001

Invoice Number 1009342
June 23, 2025
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TOTAL DUE THIS INVOICE:

\$ 587,754.50