

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

F21 OPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Matthew J. Canty, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On June 30, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of Filing of First Quarterly Statement of Amounts Paid to Ordinary Course Professionals for the Period from March 16, 2025 Through and Including May 31, 2025** [Docket No. 512]

Dated: July 1, 2025

/s/ Matthew J. Canty

Matthew J. Canty

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



Exhibit A

Exhibit A

OCP Notice Parties Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Pathlight Capital LP as Prepetition Term Loan Agent	Ashby & Geddes, P.A.	Gregory A. Taylor	GTaylor@ashbygeddes.com
Counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent; Penney Holdings LLC	Choate Hall & Stewart LLP	Attn: Mark D. Silva, Rick Thide, M. Hampton Foushee, Alexandra Thomas	msilva@choate.com; rthide@choate.com; hfoushee@choate.com; athomas@choate.com
Counsel to the Official Committee of Unsecured Creditors	Cole Schotz P.C.	Justin R. Alberto, Stacy L. Newman	jalberto@coleschotz.com; snewman@coleschotz.com
Counsel to the Official Committee of Unsecured Creditors	Cole Schotz P.C.	Sarah A. Carnes, Bryant Churbuck, Amanda A. Tersigni	scarnes@coleschotz.com; bchurbuck@coleschotz.com; atersigni@coleschotz.com
Debtors and Debtors in Possession	F21 OpCo, LLC aka Forever 21	Attn: Michael Brown	mbrown@thinkbrg.com
Counsel to the Official Committee of Unsecured Creditors	McDermott Will & Emery	Darren Azman, Kristin K. Going	dazman@mwe.com; kgoing@mwe.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy, Megan Seliber	jane.m.leafy@usdoj.gov; megan.seliber@usdoj.gov
Counsel to Wells Fargo Bank, N.A as Prepetition ABL Administrative Agent	Otterbourg P.C	Attn: Chad Simon, Daniel Fiorillo, & Antonio J. Aguilera	csimon@otterbourg.com; dfiorillo@otterbourg.com; aaguilera@otterbourg.com
Counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent; Penney Holdings LLC	Pashman Stein Walder Hayden, P.C.	Attn: Joseph C. Barsalona II, Alexis R. Gambale	jbarsalona@pashmanstein.com; agambale@pashmanstein.com
Counsel to Wells Fargo Bank, N.A as Prepetition ABL Administrative Agent	Richards, Layton & Finger, P.A.	John H. Knight, Amanda R. Steele, Colin A. Meehan	knight@rlf.com; steele@rlf.com; meehan@rlf.com
Counsel to Pathlight Capital LP as Prepetition Term Loan Agent	Rierner & Braunstein LLP	Attn: Steven E. Fox, Esq.	sfox@riernerlaw.com
Counsel to Pathlight Capital LP as Prepetition Term Loan Agent	Rierner & Braunstein LLP	Paul D. Bekker, Esq.	pbekker@riernerlaw.com
Counsel to the Debtors and Debtors in Possession	Young Conaway Stargatt & Taylor, LLP	Andrew L. Magaziner, Robert F. Poppiti, Jr., Ashley E. Jacobs, S. Alexander Faris, Kristin L. McElroy, Andrew M. Lee, Sarah E. Gawrysiak	amagaziner@ycst.com; rpoppiti@ycst.com; ajacobs@ycst.com; afaris@ycst.com; kmcclroy@ycst.com; alee@ycst.com; sgawrysiak@ycst.com