

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

F21 OPCO, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

Ref: Docket No. 466

**CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 466**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the *Second Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from May 1, 2025 through May 31, 2025* [D.I. 466] (the “**Application**”) filed on June 18, 2025.

The undersigned further certifies that, as of the date hereof, he has reviewed the Court’s docket in these cases and no answer, objection, or other responsive pleading to the Application appears thereon. Objections to the Application were to be filed and served by July 2, 2025 at 4:00 p.m. (ET).

Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [D.I. No. 193], the Debtors are now authorized to pay 80% (\$457,172.40) of requested fees (\$571,465.50) and 100% of requested expenses (\$1,885.81) on an interim basis without further order of the Court.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



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Dated: July 3, 2025

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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