

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

F21 OPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On July 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit A**:

- **Third Monthly Fee Application of McDermott Will & Emery LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2025 Through June 24, 2025**
[Docket No. 556]

Dated: July 24, 2025

/s/ Esmeralda Aguayo

Esmeralda Aguayo

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



Exhibit A

Fee Application Notice Parties
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to Pathlight Capital LP as Prepetition Term Loan Agent	Ashby & Geddes, P.A.	Gregory A. Taylor	500 Delaware Avenue, 8th Floor		Wilmington	DE	19801
Counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent; Penney Holdings LLC	Choate Hall & Stewart LLP	Attn: Mark D. Silva, Rick Thide, M. Hampton Foushee, Alexandra Thomas	Two International Place		Boston	MA	02110
Debtors and Debtors in Possession	F21 OpCo, LLC aka Forever 21	Attn: Michael Brown	110 East 9th Street, Suite A500		Los Angeles	CA	90079
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy, Megan Seliber	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Counsel to Wells Fargo Bank, N.A as Prepetition ABL Administrative Agent	Otterbourg P.C	Attn: Chad Simon, Daniel Fiorillo, & Antonio J. Aguilera	230 Park Avenue		New York	NY	10169
Counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent; Penney Holdings LLC	Pashman Stein Walder Hayden, P.C.	Attn: Joseph C. Barsalona II, Alexis R. Gambale	824 North Market Street, Suite 800		Wilmington	DE	19801
Counsel to Wells Fargo Bank, N.A as Prepetition ABL Administrative Agent	Richards, Layton & Finger, P.A.	John H. Knight, Amanda R. Steele, Colin A. Meehan	One Rodney Square	920 North King Street	Wilmington	DE	19801
Counsel to Pathlight Capital LP as Prepetition Term Loan Agent	Rierner & Braunstein LLP	Attn: Steven E. Fox, Esq.	Times Square Tower, Suite 2506	Seven Times Square	New York	NY	10036
Counsel to Pathlight Capital LP as Prepetition Term Loan Agent	Rierner & Braunstein LLP	Paul D. Bekker, Esq.	100 Cambridge Street, 22nd Floor		Boston	MA	02114-2527
Counsel to the Debtors and Debtors in Possession	Young Conaway Stargatt & Taylor, LLP	Andrew L. Magaziner, Robert F. Poppiti, Jr., Ashley E. Jacobs, S. Alexander Faris, Kristin L. McElroy, Andrew M. Lee, Sarah E. Gawrysiak	Rodney Square	1000 North King Street	Wilmington	DE	19801