

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Morgan, Lewis & Bockius LLP hereby appears in the above referenced chapter 11 cases as counsel to Viacom International Inc. ("Viacom"), and pursuant to Rules 2002, 3017, and 9010 of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 1109(b) request that all notices given or required in this case, and all documents, and all other papers served in this case, be given to and served upon:

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above but also includes, without limitation, all other notices, papers, reports, orders, agenda letters, applications, motions, petitions, pleadings, requests, complaints or demands, statements of affairs, operating reports, schedules of assets and liabilities whether formal or informal, whether written or oral, and whether transmitted

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



or conveyed by the United States, overnight or electronic mail, facsimile, courier, telephone, telegraph, telex, or otherwise.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and any subsequent appearance, pleading, claim, or suit is not intended, and shall not be deemed or construed, to be a waiver of any of the rights of Viacom including, without limitation (i) the right to have final orders in non-core matters entered only after de novo review by a higher court; (ii) the right to trial by jury in any proceeding so triable herein or in any case, controversy, or proceeding related hereto; (iii) the right to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; (iv) Viacom's right to enforce any contractual provision with respect to arbitration; or (v) any other rights, claims, actions, or defenses to which Viacom is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, and defenses expressly are reserved.

Dated: Wilmington, Delaware
July 29, 2025

MORGAN, LEWIS & BOCKIUS LLP

By: /s/Jody C. Barillare
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- and -

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**pro hac vice* application pending

Attorneys for Viacom International Inc.

CERTIFICATE OF SERVICE

I, Jody C. Barillare, Esq., certify that on July 29, 2025, I caused a true and correct copy of the foregoing to be served via CM/ECF on all parties who have subscribed for electronic notice in this case.

/s/ Jody C. Barillare
Jody C. Barillare, Esq.