

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

Hearing Date: September 4, 2025 at 10:30 a.m. (ET)

Objection Deadline: August 13, 2025 at 4:00 p.m. (ET)

**SUMMARY OF THIRD MONTHLY AND FINAL APPLICATION OF
YOUNG CONAWAY STARGATT & TAYLOR, LLP, COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE MONTHLY
PERIOD FROM JUNE 1, 2025, THROUGH JUNE 24, 2025, AND FOR THE
FINAL PERIOD FROM MARCH 16, 2025, THROUGH JUNE 24, 2025**

Name of Applicant:	Young Conaway Stargatt & Taylor, LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	March 16, 2025 (order entered April 14, 2025)
Monthly Period for which compensation and reimbursement is sought:	June 1, 2025, through June 24, 2025
Monthly Amount of compensation sought as actual, reasonable and necessary:	\$400,923.00
Monthly Amount of expense reimbursement sought as actual, reasonable and necessary:	\$1,851.73
Final Period for which compensation and reimbursement is sought:	March 16, 2025, through June 24, 2025
Final Amount of Compensation sought as actual, reasonable and necessary:	\$2,293,230.00

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



Final Amount of Expense Reimbursement
sought as actual, reasonable and necessary: \$8,442.51

This is a: X monthly X final application

This application includes 1.40 hours and \$539.00 in fees incurred in connection with the preparation of fee applications.

Prior fee applications:

		Requested		Approved	
Date Filed / Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
5/16/25; D.I. 352	3/16/25 – 4/30/25	\$1,320,841.50	\$4,704.97	N/A	N/A
6/18/25; D.I. 466	5/1/25 – 5/30/25	\$571,465.50	\$1,885.81	N/A	N/A
TBD; D.I. TBD	6/1/25 – 6/30/25	\$400,923.00	\$1,851.73	N/A	N/A
Total		\$2,293,230.00	\$8,442.51	\$0.00	\$0.00

MONTHLY COMPENSATION BY INDIVIDUAL

Name of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (\$)	Total Billed Hours	Total Compensation (\$)
James P. Hughes	Partner since 2002. Joined firm as associate in 1992. Member DE Bar since 1992.	\$1,500.00	4.10	\$6,150.00
Kevin A. Guerke	Joined firm as Partner in 2019. Member of DE Bar since 2001.	\$1,160.00	1.90	\$2,204.00
Robert F. Poppiti, Jr.	Partner since 2018. Joined firm as associate in 2007. Member of DE Bar since 2007 and NY Bar since 2015.	\$1,065.00	86.90	\$92,548.50
Andrew L. Magaziner	Partner since 2019. Joined firm as associate in 2009. Member of DE Bar since 2009 and NY Bar since 2010.	\$1,060.00	128.90	\$136,634.00
Ashley E. Jacobs	Partner since 2022. Joined firm as associate in 2011. Member of DE Bar since 2011.	\$980.00	7.00	\$6,860.00
Lauren McCrery	Joined firm as associate in 2021. Member of DE Bar since 2012.	\$780.00	0.60	\$468.00
S. Alexander Faris	Joined firm as associate in 2020. Member of DE Bar since 2016.	\$720.00	89.10	\$64,152.00
Kristin L. McElroy	Joined firm as associate in 2022. Member of DE Bar since 2022.	\$580.00	20.50	\$11,890.00
Andrew M. Lee	Joined firm as associate in 2024. Member of DE Bar since 2022.	\$545.00	56.70	\$30,901.50
Renae P. Pagano	Joined firm as associate in 2024. Member of DE Bar since 2022.	\$530.00	9.20	\$4,876.00
Sarah Gawrysiak	Joined firm as associate in 2024. Member of DE Bar since 2024.	\$500.00	41.20	\$20,600.00
Amber J. Zelko	Joined firm as associate in 2024. Member of DE Bar since 2025.	\$500.00	28.50	\$14,250.00
Troy Bollman	Paralegal	\$385.00	1.00	\$385.00
Chad A. Corazza	Paralegal	\$385.00	22.40	\$8,624.00
Patrick M. Foss	Paralegal	\$190.00	2.00	\$380.00
Grand Total:			500.00	\$400,923.00
Blended Rate:		\$801.85		

MONTHLY COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees (\$)
Case Administration (B001)	17.00	\$8,719.00
Court Hearings (B002)	23.40	\$15,052.00
Cash Collateral/DIP Financing (B003)	1.90	\$2,014.00
Schedule & Statements, U.S. Trustee Reports (B004)	2.90	\$1,914.00
Lease/Executory Contract Issues (B005)	37.80	\$30,721.00
Use, Sale or Lease of Property (363 issues) (B006)	3.90	\$3,270.00
Claims Analysis, Objections and Resolutions (B007)	57.30	\$42,190.50
Meetings (B008)	25.70	\$19,088.50
Stay Relief Matters (B009)	17.10	\$14,434.50
Other Adversary Proceedings (B011)	13.30	\$7,356.00
Plan and Disclosure Statement (B012)	258.80	\$230,295.00
Creditor Inquiries (B013)	1.00	\$433.00
General Corporate Matters (B014)	33.50	\$20,966.00
Retention of Professionals/Fee Issues (B017)	5.00	\$3,930.50
Fee Application Preparation (B018)	1.40	\$539.00
TOTAL	500.00	\$400,923.00

MONTHLY EXPENSE SUMMARY

Expenses Category	Total Expenses (\$)
Computerized Legal Research – WESTLAW	\$295.39
Delivery/Courier	\$15.00
Deposition/Transcript	\$163.80
Docket Retrieval/Search	\$32.10
Outside Litigation Support	\$994.54
Reproduction Chargers	\$350.90
TOTAL	\$1,851.73

**SUMMARY OF TIMEKEEPERS
INCLUDED IN THE FINAL APPLICATION**

Name	Title	Department	Date of First Admission	Hours Billed in the Application Period	Fees Billed in the Application Period	Highest Hourly Rate Billed in the Application Period
James P. Hughes	Partner	Business Planning and Tax	1992	125.20	\$187,800.00	\$1,500.00
Kevin A. Guerke	Partner	Bankruptcy	2001	45.80	\$53,128.00	\$1,160.00
Robert F. Poppiti, Jr.	Partner	Bankruptcy	2007	263.70	\$280,840.50	\$1,065.00
Andrew L. Magaziner	Partner	Bankruptcy	2009	611.40	\$648,084.00	\$1,060.00
Ashley E. Jacobs	Partner	Bankruptcy	2011	97.30	\$95,354.00	\$980.00
Leah E. Burcat	Associate	Business Planning and Tax	2014	146.30	\$125,086.50	\$855.00
Lauren McCrey	Associate	Business Planning and Tax	2012	145.60	\$113,568.00	\$780.00
S. Alexander Faris	Associate	Bankruptcy	2016	446.10	\$321,192.00	\$720.00
Christopher M. Lambe	Associate	Bankruptcy	2018	90.20	\$61,336.00	\$680.00
Kristin L. McElroy	Associate	Bankruptcy	2022	135.40	\$78,532.00	\$580.00
Andrew M. Lee	Associate	Bankruptcy	2022	214.40	\$116,848.00	\$545.00
Renae P. Pagano	Associate	Bankruptcy	2022	34.70	\$18,391.00	\$530.00
Emily Rollo	Associate	Business Planning and Tax	2024	39.10	\$20,136.50	\$515.00
Sarah Gawrysiak	Associate	Bankruptcy	2024	204.70	\$102,350.00	\$500.00
Amber J. Zelko	Associate	Bankruptcy	2024	32.00	\$16,000.00	\$500.00
Debbie Laskin	Paralegal	Bankruptcy	N/A	0.40	\$158.00	\$395.00
Troy Bollman	Paralegal	Bankruptcy	N/A	2.60	\$1,001.00	\$385.00
Chad A. Corazza	Paralegal	Bankruptcy	N/A	127.00	\$48,895.00	\$385.00
Hubert T. Hannagan, III	Paralegal	Bankruptcy	N/A	1.10	\$423.50	\$385.00
Monica Fratticci	Paralegal	Information Technology	N/A	4.00	\$800.00	\$200.00
Patrick M. Foss	Paralegal	Information Technology	N/A	17.40	\$3,306.00	\$190.00
Total				2,784.40	\$2,293,230.00	

SUMMARY OF FINAL COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees (\$)
Case Administration (B001)	128.90	\$73,264.50
Court Hearings (B002)	135.90	\$93,933.50
Cash Collateral/DIP Financing (B003)	83.50	\$73,535.50
Schedule & Statements, U.S. Trustee Reports (B004)	95.10	\$64,616.00
Lease/Executory Contract Issues (B005)	192.70	\$152,777.00
Use, Sale or Lease of Property (363 issues) (B006)	94.40	\$81,005.50
Claims Analysis, Objections and Resolutions (B007)	177.20	\$132,419.50
Meetings (B008)	131.90	\$98,161.50
Stay Relief (B009)	74.00	\$56,816.50
Other Adversary Proceedings (B011)	16.10	\$9,680.00
Plan and Disclosure Statement (B012)	683.50	\$606,967.50
Creditor Inquiries (B013)	17.70	\$9,301.50
General Corporate Mattes (B014)	704.70	\$654,085.50
Employee Mattes (B015)	1.20	\$584.50
Asset Analysis (B016)	0.60	\$588.00
Retention of Professionals/Fee Issues (B017)	187.20	\$143,809.50
Fee Application Preparation (B018)	4.90	\$2,077.00
Utility Services (B020)	54.90	\$39,607.00
TOTAL	2,784.40	\$2,293,230.00

SUMMARY OF FINAL EXPENSES

Expenses Category	Total Expenses (\$)
AP Outside Scanning Services	\$66.80
Computerized Legal Research	\$226.94
Computerized Legal Research – WESTLAW	\$3,416.54
Delivery/Courier	\$75.00
Deposition/Transcript	\$781.50
Docket Retrieval/Search	\$211.90
Federal Express	\$62.68
Filing Fee	\$433.00
Outside Litigation Support	\$1,503.54
Postage	\$62.80
Reproduction Charges	\$1,332.90
Working Meals	\$268.91
TOTAL	\$8,442.51

FINAL APPLICATION SUMMARY

Name of Applicant	Young Conaway Stargatt & Taylor, LLP
Name of Client	Debtors
Time period covered by Final Fee Application	March 16, 2025, through June 24, 2025
Total compensation sought during the Final Application Period	\$2,293,230.00
Total expenses sought during the Final Application Period	\$8,442.51
Petition Date	March 16, 2025
Retention Date	March 16, 2025
Date of order approving employment	April 14, 2025
Total compensation approved by interim order to date	\$0.00
Total expenses approved by interim order to date	\$0.00
Total allowed compensation paid to date	\$0.00
Total allowed expenses paid to date	\$0.00
Blended rate in the Final Fee Application for all attorneys	\$850.58
Blended rate in the Final Fee Application for all timekeepers	\$823.60
Compensation sought in the Final Fee Application already paid pursuant to a monthly compensation order but not yet allowed	\$1,513,845.60
Expenses sought in the Final Fee Application already paid pursuant to a monthly compensation order but not yet allowed	\$6,590.78
Number of professionals included in the Final Fee Application	21
If applicable, number of professionals in the Final Fee Application not included in staffing plan approved by client	13
If applicable, difference between fees budgeted and compensation sought during the Application Period	Amt. Budgeted: \$2,900,000.00 Amt. Sought: \$2,293,230.00
Number of professionals billing fewer than 15 hours to the case during the Application Period	5
Are any rates higher than those approved or disclosed at retention?	No

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

Hearing Date: September 4, 2025 at 10:30 a.m. (ET)

Objection Deadline: August 13, 2025 at 4:00 p.m. (ET)

**SUMMARY THIRD MONTHLY AND FINAL APPLICATION OF
YOUNG CONAWAY STARGATT & TAYLOR, LLP, COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE MONTHLY
PERIOD FROM JUNE 1, 2025, THROUGH JUNE 24, 2025, AND FOR THE
FINAL PERIOD FROM MARCH 16, 2025, THROUGH JUNE 24, 2025**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors, Effective as of the Petition Date* [Docket No. 209] (the “**Retention Order**”) and that certain *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 193], the law firm of Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”) hereby applies (this “**Application**”) to the United States Bankruptcy Court for the District of Delaware (the “**Court**”) for reasonable compensation for professional legal services rendered as counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), in the amount of \$400,923.00, together with reimbursement for

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

actual and necessary expenses incurred in the amount of \$1,851.73, for the period from June 1, 2025, through and including June 24, 2025, (the “**Monthly Fee Period**”) and in the amount of \$2,293,230.00, together with reimbursement for actual and necessary expenses incurred in the amount of \$8,442.51, for the final period commencing March 16, 2025, through and including June 24, 2025 (the “**Final Fee Period**”). In support of this Application, Young Conaway respectfully represents as follows:

BACKGROUND

1. On March 16, 2025 (the “**Petition Date**”), the Debtors filed voluntary petitions with the Court under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, Young Conaway was retained to represent the Debtors as bankruptcy counsel in connection with these chapter 11 cases, effective as of the Petition Date. The Retention Order authorizes Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. All services for which compensation is requested herein by Young Conaway were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$400,923.00 due for fees.

5. The services rendered by Young Conaway during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

DISBURSEMENTS

6. Young Conaway has incurred out-of-pocket disbursements during the Monthly Fee Period in the amount of \$1,851.73. Attached hereto as **Exhibit B** is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken down into categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Young Conaway to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Monthly Fee Period may be found attached hereto as **Exhibit B**.

7. Costs incurred for overtime and computer assisted research are not included in Young Conaway’s normal hourly billing rates and, therefore, are itemized and included in Young Conaway’s disbursements. Pursuant to Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Young Conaway represents that its rate for duplication is \$0.10 per page for black and white copies and \$0.80 per page for color copies, its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

VALUATION OF SERVICES

8. Attorneys and paraprofessionals of Young Conaway have expended a total of 500.00 hours in connection with this matter during the Monthly Fee Period.

9. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Young Conaway's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Young Conaway for the Monthly Fee Period as counsel for the Debtors in these cases is \$400,923.00.

10. Young Conaway believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-1.

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

BUDGET AND STAFFING PLAN

12. Young Conaway and the Debtors have agreed to the budget and staffing plan for the Final Fee Period attached hereto as **Exhibit C**.

STATEMENT OF APPLICANT

13. The following statements address the questions set forth under Section C.5 of the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the "**UST Guidelines**"). In addition, Young Conaway respectfully states as follows to address the questions set forth under section C.5 of the UST Guidelines.

- a) During the Application Period, Young Conaway did not agree to any variations from, or alternatives to, its standard or customary billing rates, fees, or terms.
- b) The fees sought by Young Conaway in the Final Application are not more than ten percent (10%) higher than the fees budgeted pursuant to the budget agreed to by Young Conaway and the Debtors.
- c) The professionals of the Firm included in the Final Application did not vary their hourly rate based on the geographic location of the bankruptcy case.
- d) The Final Application did not include any fees dedicated to revising time records or preparing and revising invoices that would not normally be compensable outside of bankruptcy.
- e) The Final Application Period includes approximately 3.10 hours with a value of \$3,286.00 spent by Young Conaway to ensure that the time entries subject to the Final Application comply with the Local Rules and do not disclose privileged or confidential information. This review and any revisions associated therewith are a necessary component of Young Conaway's preparation of each monthly fee application.

BLENDING RATE SCHEDULE

14. A blended rate schedule, as requested by *Appendix B* to the UST Guidelines, is attached hereto as **Exhibit D**.

REQUEST FOR FINAL APPROVAL OF FEES AND EXPENSES

15. By this Application, Young Conaway seeks final approval of all fees and expenses incurred during the Final Fee Period in the amounts of \$2,293,230.00 and \$8,442.51, respectively. During the Final Fee Period, Young Conaway performed necessary services and incurred out-of-

pocket disbursements for the Debtors and their estates.² As set forth more fully in prior monthly applications, which are incorporated herein by reference, and this Application, in accordance with the factors enumerated in section 330 of the Bankruptcy Code, approval of the fees requested for the Final Fee Period is fair and reasonable given (a) the complexity of this chapter 11 case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title. In addition, the out-of-pocket disbursements for which reimbursement is sought were actual, reasonable and necessary costs (i) incurred while representing the Debtors; and (ii) of preserving the value of the Debtors' estate.

CONCLUSION

WHEREFORE, Young Conaway requests that allowance be made to it in the sum of \$400,923.00 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period, and the sum of \$1,851.73 for reimbursement of actual necessary costs and expenses incurred during that Monthly Fee Period, and in the sum of \$2,293,230.00 as compensation for necessary professional services rendered to the Debtors for the Final Fee Period, and the sum of \$8,442.51 for reimbursement of actual necessary costs and expenses incurred during the Final Fee Period, and further requests such other and further relief as the Court may deem just and proper.

² Young Conaway has performed, and will continue to perform, additional necessary services, and has incurred, and will continue to incur, additional expenses, subsequent to June 24, 2025, for which it will seek compensation in accordance with the Plan.

Dated: July 30, 2025

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew L. Magaziner

Andrew L. Magaziner (No. 5426)

Robert F. Poppiti, Jr. (No. 5052)

Ashley E. Jacobs (No. 5635)

S. Alexander Faris (No. 6278)

Kristin L. McElroy (No. 6871)

Andrew M. Lee (No. 7078)

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Counsel to the Debtors and Debtors in Possession

VERIFICATION

I, Andrew L. Magaziner, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury:

1. I am a Partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”), and have been admitted to the bar of the Supreme Court of Delaware since 2009.

2. I have personally performed many of the legal services rendered by Young Conaway to the Debtors in connection with these chapter 11 cases, and am generally familiar with all other work performed on behalf of the Debtors by the lawyers and paraprofessionals at Young Conaway.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.

Dated: July 30, 2025

/s/ Andrew L. Magaziner
ANDREW L. MAGAZINER

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

Hearing Date: September 4, 2025 at 10:30 a.m. (ET)

Objection Deadline: August 13, 2025 at 4:00 p.m. (ET)

NOTICE OF THIRD MONTHLY AND FINAL FEE APPLICATION

PLEASE TAKE NOTICE that the *Third Monthly and Final Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Monthly Period from June 1, 2025, through June 24, 2025, and for the Final Period from March 16, 2025, through June 24, 2025* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Application seeks (i) allowance of monthly fees in the amount of \$400,923.00 and monthly expenses in the amount of \$1,851.73 and (ii) allowance of final fees in the amount of \$2,293,230.00 and final expenses in the amount of \$8,442.51.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **August 13, 2025 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 110 East 9th Street, Suite A500, Los Angeles, CA 90079, Attn: Michael Brown (mbrown@thinkbrg.com); (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Andrew L. Magaziner, Esq. (amagaziner@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) counsel to Wells Fargo Bank, N.A. in its capacity as Prepetition ABL Administrative Agent, (a) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Chad Simon, Esq. (csimon@otterbourg.com) and Daniel Fiorillo, Esq. (dfiorillo@otterbourg.com); and (b) Richards, Layton, and Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn.: John H. Knight, Esq. (knight@rlf.com); (iv) counsel to Pathlight Capital LP in its capacity as Prepetition Term Loan Agent, (a) Riemer & Braunstein LLP, Times Square Tower, Suite 2506, Seven Times Square, New York, NY 10036, Attn: Steven E. Fox, Esq. (sfox@riemerlaw.com) and Paul D. Bekker, Esq. (pbekker@riemerlaw.com); and (b) Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, Wilmington, Delaware, 19801, Attn.: Gregory A. Taylor, Esq. (GTaylor@ashbygeddes.com); (v) counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

Subordinated Loan Agent, (a) Choate Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attn: Mark D. Silva, Esq. (msilva@choate.com), Rick Thide, Esq. (rthide@choate.com), and Hampton Foushee, Esq. (hfoushee@choate.com); and (b) Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, DE 19801, Attn: Joseph C. Barsalona, Esq. (jbarsalona@pashmanstein.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane M. Leamy, Esq. (jane.m.leafy@usdoj.gov); (vii) and counsel for the Committee (a) McDermott Will & Emery, One Vanderbilt Avenue, New York, NY 10017, Attn: Darren Azman, Esq. (dazman@mwe.com) and Kristin K. Going, Esq. (kgoing@mwe.com); and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Justin R. Alberto, Esq. (jalberto@coleschotz.com) and Stacy L. Newman, Esq. (snewman@coleschotz.com).

PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 193], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER FINAL APPROVAL OF THE APPLICATION WILL BE HELD ON SEPTEMBER 4, 2025 AT 10:30 A.M. (ET) BEFORE THE HONORABLE MARY F. WALRATH IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FUTURE NOTICE OR A HEARING.

[signature page follows]

Dated: July 30, 2025

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew L. Magaziner

Andrew L. Magaziner (No. 5426)

Robert F. Poppiti, Jr. (No. 5052)

Ashley E. Jacobs (No. 5635)

S. Alexander Faris (No. 6278)

Kristin L. McElroy (No. 6871)

Andrew M. Lee (No. 7078)

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

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WILMINGTON, DELAWARE 19801

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F21 OpCo, LLC
110 East 9th Street
Los Angeles, CA 90079

Invoice Date:	July 17, 2025
Invoice Number:	50062443
Matter Number:	104263.1001

Re: Debtor Representation
Billing Period through June 24, 2025

CURRENT INVOICE

Professional Services	\$	400,923.00
Disbursements	\$	<u>1,851.73</u>
Total Due This Invoice	\$	402,774.73

F21 OpCo, LLC
Billing Period through June 24, 2025

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Invoice Number: 50062443
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Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/02/25	CCORA	Review and update distribution list	B001	0.10	38.50
06/02/25	CCORA	Review Critical Dates	B001	0.10	38.50
06/02/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
06/03/25	ALEE	Update work in progress list	B001	0.30	163.50
06/03/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
06/03/25	KMCEL	Review and revise post-filing WIP list	B001	0.50	290.00
06/04/25	ALEE	Analyze and update work in progress list	B001	0.30	163.50
06/04/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
06/04/25	CCORA	Review and update Critical Dates	B001	0.30	115.50
06/04/25	KMCEL	Review and revise critical dates	B001	0.30	174.00
06/04/25	SGAWR	Revise critical dates	B001	0.20	100.00
06/10/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
06/10/25	CCORA	Review and update Critical Dates	B001	0.30	115.50
06/10/25	KMCEL	Review and revise critical dates	B001	0.20	116.00
06/10/25	SGAWR	Correspondence with K. McElroy and C. Corazza re: critical dates	B001	0.20	100.00
06/10/25	SGAWR	Revise critical dates	B001	0.40	200.00
06/11/25	AFARI	Review critical dates	B001	0.50	360.00
06/11/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
06/12/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
06/13/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.20	77.00

F21 OpCo, LLC
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06/16/25	PFOSS	EDiscovery data management processed documents for review in Relativity.	B001	0.50	95.00
06/16/25	PFOSS	EDiscovery data management created document production.	B001	1.50	285.00
06/16/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
06/17/25	AJACO	Review upcoming tasks and deadlines	B001	0.10	98.00
06/17/25	CCORA	Review and update Critical Dates	B001	0.40	154.00
06/17/25	CCORA	Emails from and to K. McElroy re: Critical Dates	B001	0.10	38.50
06/17/25	KMCEL	Draft critical dates (.7); review and revise same (.1)	B001	0.80	464.00
06/18/25	AFARI	E-mails with S. Gawrysiak re: transition memo (.3); review precedent for same (.4)	B001	0.70	504.00
06/18/25	AMAGA	Review critical dates memorandum	B001	0.10	106.00
06/18/25	AMAGA	Emails with R. Poppiti re: Plan administration transition memorandum	B001	0.10	106.00
06/18/25	CCORA	Review and update Critical Dates	B001	0.20	77.00
06/18/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
06/18/25	KMCEL	Review and revise critical dates	B001	0.20	116.00
06/18/25	SGAWR	Meeting with A. Faris re: transition memo	B001	0.50	250.00
06/23/25	ALEE	Call and email correspondence with S. Gawrysiak re: transition memo for plan administrator	B001	0.50	272.50
06/23/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.20	77.00
06/23/25	SGAWR	Prepare transition memo	B001	3.60	1,800.00
06/24/25	AFARI	Draft transition memo (1.1); review transition materials (1.2)	B001	2.30	1,656.00
06/24/25	ALEE	Analyze transition materials for plan administrator	B001	0.30	163.50
06/24/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
06/24/25	KMCEL	Review transition memo	B001	0.10	58.00
06/05/25	CCORA	Email to team re: May 28, 2025 hearing transcript	B002	0.10	38.50

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06/11/25	CCORA	Draft Agenda re: June 24, 2025 Hearing	B002	0.40	154.00
06/12/25	CCORA	Draft Agenda re: June 24, 2025 Hearing	B002	0.50	192.50
06/13/25	CCORA	Draft Certifications of Counsel re: Hearing Dates (.1); emails from and to A. Faris re: same (.1)	B002	0.20	77.00
06/13/25	CCORA	Prepare and file Certifications of Counsel re: Hearing Dates	B002	0.30	115.50
06/17/25	AFARI	E-mails with chambers and YCST team re: remote attendance for witnesses at confirmation hearing	B002	0.30	216.00
06/17/25	CCORA	Draft Agenda re: June 24, 2025 Hearing	B002	0.40	154.00
06/18/25	CCORA	Emails from and to A. Faris re: Agenda for June 24, 2025 Hearing	B002	0.20	77.00
06/19/25	AFARI	Review and revise agenda for confirmation hearing (.6); e-mails with YCST team re: same (.3)	B002	0.90	648.00
06/19/25	AMAGA	Review and comment on hearing agenda	B002	0.20	212.00
06/20/25	AFARI	Finalize agenda for confirmation hearing	B002	0.70	504.00
06/20/25	ALEE	Analyze and update agenda for hearing	B002	0.70	381.50
06/20/25	AMAGA	Correspondence with A. Faris and D. Willis re: hearing preparations	B002	0.20	212.00
06/20/25	CCORA	Emails from and to team re: Agenda for June 24, 2025 Hearing (.1); review and revise same (.1)	B002	0.20	77.00
06/20/25	CCORA	Finalize for filing and coordinate service of Agenda re: June 24, 2025 Hearing	B002	0.40	154.00
06/23/25	AFARI	Review and finalize amended agenda for confirmation hearing	B002	0.50	360.00
06/23/25	ALEE	Prepare for confirmation/claim objection hearing	B002	1.40	763.00
06/23/25	AMAGA	Correspondence with YCST team and chambers re: hearing preparations	B002	0.30	318.00
06/23/25	CCORA	Assist in preparation of June 24, 2025 hearing	B002	0.40	154.00
06/23/25	CCORA	Draft Amended Agenda re: June 24, 2025 Hearing (.1); emails from and to A. Magaziner and A. Faris re: same (.1)	B002	0.20	77.00

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06/23/25	CCORA	Finalize for filing and coordinate service of Amended Agenda re: June 24, 2025 Hearing	B002	0.40	154.00
06/23/25	CCORA	Prepare and update binders re: June 24, 2025 hearing	B002	0.90	346.50
06/23/25	CCORA	Arrange remote appearance for June 24, 2025 hearing (.2); emails to and from team re: same (.1)	B002	0.30	115.50
06/23/25	CCORA	Draft Amended Agenda re: June 24, 2025 Hearing (.1); emails from and to A. Faris re: same (.1)	B002	0.20	77.00
06/23/25	SGAWR	Prepare for 6/24 hearing	B002	0.70	350.00
06/24/25	ALEE	Prepare for and attend confirmation/claims hearing	B002	4.20	2,289.00
06/24/25	AMAGA	Preparing for and participating in confirmation hearing	B002	5.10	5,406.00
06/24/25	CCORA	Email from and to transcriber re: June 24, 2025 hearing transcript	B002	0.10	38.50
06/24/25	CCORA	Assist in preparation of June 24, 2025 hearing	B002	0.50	192.50
06/24/25	CCORA	Prepare and update binders re: June 24, 2025 hearing	B002	0.20	77.00
06/24/25	CCORA	Review and revise Second Amended Agenda re: June 24, 2025 Hearing	B002	0.10	38.50
06/24/25	CCORA	Finalize for filing and coordinate service of Second Amended Agenda re: June 24, 2025 Hearing	B002	0.40	154.00
06/24/25	CCORA	Emails from and to E. Gonzalez and J. Graham re: remote appearance for June 24, 2025 hearing	B002	0.10	38.50
06/24/25	KMCEL	Attend confirmation hearing	B002	0.50	290.00
06/24/25	SGAWR	Prepare for and attend confirmation hearing	B002	1.20	600.00
06/03/25	AMAGA	Calls with S. Doherty re: waterfall and net proceeds and budget	B003	0.20	212.00
06/04/25	AMAGA	Emails with BRG and YCST team re: budget	B003	0.20	212.00
06/04/25	AMAGA	Review budget and fee estimates	B003	0.20	212.00
06/05/25	AMAGA	Correspondence with Wells' counsel, UCC counsel and R. Poppiti re: challenge deadline extension	B003	0.20	212.00

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06/06/25	AMAGA	Emails with UCC counsel and Wells' counsel re: challenge deadline	B003	0.10	106.00
06/09/25	AMAGA	Emails with BRG re: budget forecasts	B003	0.10	106.00
06/10/25	AMAGA	Emails with advisors to UCC and Wells re: challenge deadline extension	B003	0.20	212.00
06/10/25	AMAGA	Correspondence with lenders and BRG re: lender professional fee payments	B003	0.20	212.00
06/11/25	AMAGA	Emails with A. Faris and BRG re: updated cash forecasts and budget	B003	0.20	212.00
06/12/25	AMAGA	Emails with lenders re: lender fee payments	B003	0.10	106.00
06/18/25	AMAGA	Emails with BRG and A. Faris re: budget and fee reporting	B003	0.20	212.00
06/23/25	AMAGA	Correspondence with A. Faris and BRG re: MORs	B004	0.20	212.00
06/24/25	AFARI	E-mails and calls with B. Lugossy re: MORs (.4); review and revise global notes for MORs (.3); review MORs (.9)	B004	1.60	1,152.00
06/24/25	SGAWR	Prepare global notes for May monthly operating reports	B004	0.20	100.00
06/24/25	SGAWR	Prepare May MORs	B004	0.90	450.00
06/01/25	AMAGA	Correspondence with J. Gott and BRG re: lease rejection order	B005	0.20	212.00
06/01/25	RFPOP	Emails to and from A. Magaziner re: rejection of headquarters lease	B005	0.20	213.00
06/02/25	AMAGA	Confer with KCC and A. Faris and BRG re: contract assumption list	B005	0.20	212.00
06/02/25	AMAGA	Attention to lease rejection and potential assignment issues and correspondence with BRG, landlord counsel and assignee counsel re: same	B005	1.20	1,272.00
06/02/25	AMAGA	Further diligence re: disputed rent claim and confer with BRG re: same	B005	0.30	318.00
06/02/25	AMAGA	Call with Catalyst counsel re: HQ lease	B005	0.20	212.00
06/02/25	AMAGA	Further call with J. Gott re: HQ lease	B005	0.10	106.00
06/02/25	RFPOP	Call with A. Magaziner (.4) and emails from A. Magaziner and counsel for landlord (Bob LeHane and Allison Selick) (.2) re: proposed assumption and assignment of headquarters lease	B005	0.60	639.00

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06/03/25	ALEE	Analyze North Star lease to determine payment (.4); email correspondence with A. Magaziner, B. Lugossy and A. Selick re: same (.2)	B005	0.60	327.00
06/03/25	ALEE	Draft, finalize, and file notice of assumption of executory contracts (.5); email correspondence with A. Magaziner, S. Faris, S. Doherty, and E. McClure re: same (.3)	B005	0.80	436.00
06/03/25	AMAGA	Calls with A. Lee and correspondence with BRG re: lease inquiry and Brookfield argument	B005	0.30	318.00
06/03/25	AMAGA	Call with BRG re: leases, rent and budget questions	B005	0.50	530.00
06/03/25	AMAGA	Further correspondence with landlord and BRG re: rent calculations and payments	B005	0.30	318.00
06/03/25	AMAGA	Correspondence with YCST team and BRG re: assumption and assignment notice	B005	0.50	530.00
06/03/25	AMAGA	Correspondence with assignee counsel, landlord counsel, BRG and YCST teams re: HQ lease assignment and motion re: same (.7); review and comment on same (.5); correspondence with YCST team re: same (.4)	B005	1.60	1,696.00
06/03/25	CCORA	Finalize for filing and coordinate service of Notice re: Assumption of Contracts and Leases	B005	0.30	115.50
06/03/25	KMCEL	Draft assumption motion re: HQ lease (1.9); review and revise same (1.6)	B005	3.50	2,030.00
06/03/25	RFPOP	Review and comment on draft motion to assume and assign headquarters lease (.9), and emails to and from A. Magaziner, K. McElroy and counsel for landlord (Allison Selick) (.2) re: same	B005	1.10	1,171.50
06/04/25	AMAGA	Emails with K. McElroy re: lease assignment motion	B005	0.10	106.00
06/04/25	AMAGA	Further correspondence with BRG re: stub rent analysis	B005	0.20	212.00
06/04/25	AMAGA	Further correspondence with BRG re: lease payments	B005	0.20	212.00
06/04/25	AMAGA	Correspondence with J. Gott and K. McElroy re: lease assignment, confer with R. Poppiti re: further comments to same	B005	0.20	212.00
06/04/25	KMCEL	Review and revise assumption motion re: HQ lease	B005	0.40	232.00

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06/04/25	RFPOP	Review and comment on revised draft assumption and assignment motion for headquarters lease (.8), and emails to and from A. Magaziner, K. McElroy and counsel for Catalyst (Jason Gott) (.2) re: same	B005	1.00	1,065.00
06/05/25	ALEE	Email correspondence with A. Magaziner and B. Lugossy re: SAP lease cure amount	B005	0.20	109.00
06/05/25	AMAGA	Correspondence with BRG, YCST team and SAP counsel re: assumption notice, disputed cure, reconciliation of same and next steps	B005	0.40	424.00
06/05/25	KMCEL	Draft notice re: motion to assume headquarters lease	B005	0.20	116.00
06/05/25	RFPOP	Emails to and from S. Gawrysiak, BRG (Gunnar Klish) and Charter Communications (Kyla Lehman) re: rejection of contract	B005	0.20	213.00
06/06/25	AMAGA	Emails with BRG and A. Lee re: SAP and cure notice; consider next steps	B005	0.20	212.00
06/06/25	SGAWR	Analyze rejection orders re: circle square contract	B005	0.30	150.00
06/08/25	AMAGA	Emails with Maersk counsel re: stipulation	B005	0.10	106.00
06/09/25	AFARI	Finalize notice of withdrawal of schedule of assumed contracts	B005	0.20	144.00
06/09/25	AMAGA	Further correspondence with landlord re: disputed stub rent claim	B005	0.20	212.00
06/09/25	AMAGA	Review and comment on lease assignment motion; emails with K. McElroy and R. Poppiti re: same	B005	0.30	318.00
06/09/25	AMAGA	Emails with Catalyst counsel re: assignment	B005	0.10	106.00
06/09/25	AMAGA	Correspondence with BRG and Brookfield re: stub rent	B005	0.20	212.00
06/09/25	CCORA	Draft Notice of Withdrawal re: Notice of Assumption of Contracts (.1); emails from and to A. Faris re: same (.1)	B005	0.20	77.00
06/09/25	CCORA	Finalize for filing and coordinate service of Notice of Withdrawal re: Notice of Assumption of Contracts	B005	0.30	115.50
06/09/25	KMCEL	Review and revise motion to assume headquarters lease	B005	0.30	174.00

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06/09/25	RFPOP	Emails from A. Magaziner, K. McElroy and counsel for Catalyst (Jason Gott) re: draft assumption and assignment motion for headquarters lease	B005	0.20	213.00
06/11/25	AMAGA	Correspondence with K. McElroy, assignee counsel and landlord counsel re: proposed lease assignment	B005	0.30	318.00
06/11/25	KMCEL	Draft motion to shorten re: HQ lease assumption motion	B005	0.90	522.00
06/11/25	RFPOP	Emails from A. Magaziner, K. McElroy, counsel for landlord (Alison Selick) and counsel for Catalyst (Jason Gott) re: motion to assume and assign headquarters lease	B005	0.10	106.50
06/12/25	AMAGA	Further correspondence with landlord counsel and Catalyst counsel re: assignment process and proposal	B005	0.20	212.00
06/12/25	AMAGA	Correspondence with landlord counsel, proposed assignee counsel, K. McElroy and R. Poppiti re: strategy re: hearing on proposed lease assignment and reviewing revised documents re: same (.3); revising motions (.7)	B005	1.00	1,060.00
06/12/25	AMAGA	Review and comment on revised HQ lease assignment motion and motion to shorten	B005	0.40	424.00
06/12/25	KMCEL	Review and revise motion to shorten re: HQ lease assumption motion	B005	0.40	232.00
06/12/25	SGAWR	Prepare notice for motion to extend removal deadline	B005	0.60	300.00
06/12/25	SGAWR	Prepare motion to extend 365(d)(4) deadline	B005	1.60	800.00
06/13/25	AFARI	Review and finalize motion to extend 365(d)(4) deadline	B005	0.80	576.00
06/13/25	AMAGA	Extensive correspondence with landlord counsel, Catalyst counsel, UCC, UST, R. Poppiti and K. McElroy re: assignment motion and next steps in finalizing same	B005	0.80	848.00
06/13/25	CCORA	Finalize for filing and coordinate service of Motion re: Extend Deadline to Reject Leases	B005	0.30	115.50
06/13/25	CCORA	Finalize for filing and coordinate service of Motion re: Assume Headquarters Lease	B005	0.30	115.50
06/13/25	CCORA	Finalize for filing and coordinate service of Motion to Shorten re: Assume Headquarters Lease	B005	0.30	115.50

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06/13/25	KMCEL	Review and revise notice re: HQ assumption motion (.2); review and revise HQ assumption motion (.2); review and revise motion to shorten re: same (.4); multiple emails with R. Poppiti re: HQ assumption filings (.2)	B005	1.00	580.00
06/13/25	RFPOP	Review and revise draft motion to assume and assign headquarters lease (.4) and related motion to shorten (.9), and emails to (.2) and from (.2) A. Magaziner, K. McElroy, counsel for Catalyst (Jason Gott) and counsel for landlord (Allison Slick) re: same	B005	1.70	1,810.50
06/13/25	SGAWR	Revise 365(d)(4) motion (.1); prepare notice for 365(d)(4) motion (.2); finalize 365(d)(4) motion for filing (.4)	B005	0.70	350.00
06/17/25	AFARI	Review and revise Maersk stipulation	B005	1.10	792.00
06/17/25	AMAGA	Reviewing and commenting on draft Maersk resolution for rejection motion (.3); emails with A. Faris re: same (.1)	B005	0.40	424.00
06/18/25	AMAGA	Correspondence with Latham, KDW and K. McElroy re: lease assignment	B005	0.20	212.00
06/18/25	AMAGA	Correspondence with Maersk and A. Faris re: rejection order and Cert of Counsel re: same; revising same	B005	0.60	636.00
06/18/25	RFPOP	Emails to and from A. Magaziner, K. McElroy and counsel for landlord (Allison Slick) re: assumption and assignment motion for headquarters lease	B005	0.20	213.00
06/20/25	AMAGA	Correspondence with landlord, Catalyst and K. McElroy re: lease assignment and Cert of Counsel re: same	B005	0.30	318.00
06/20/25	RFPOP	Emails to and from A. Magaziner, K. McElroy, counsel for landlord (Alison Slick) and counsel for Catalyst (Jason Gott) re: motion to assume and assign headquarters lease	B005	0.30	319.50
06/22/25	AMAGA	Reviewing final rejection order	B005	0.10	106.00
06/23/25	AFARI	Review and finalize Maersk stipulation (.5) and COC (.7)	B005	1.20	864.00
06/23/25	AFARI	Coordinate with BRG on Granite Telecommunications agreement	B005	0.30	216.00
06/23/25	AMAGA	Correspondence with Maersk counsel and A. Faris re: rejection order	B005	0.20	212.00

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06/23/25	AMAGA	Attention to lease assignment motion, order and correspondence with landlord and assignee re: same	B005	0.40	424.00
06/23/25	CCORA	Prepare and file Certification of Counsel re: Seventh Omnibus Rejection of Contracts and Leases	B005	0.40	154.00
06/23/25	CCORA	Prepare and file Certification of Counsel re: Assumption of Headquarters Lease	B005	0.40	154.00
06/23/25	KMCEL	Draft COC re: motion to assume headquarters lease (.3); review and revise same (.1); review and revise proposed order re: motion to assume headquarters lease (.1); prepare revised order and COC for filing (.1)	B005	0.60	348.00
06/23/25	RFPOP	Revise proposed order for motion to assume and assign headquarters lease (.4), and emails to and from A. Magaziner, K. McElroy, counsel for Catalyst (Jason Gott) and counsel for landlord (Allison Slick) (.3) and review and comment on draft related certification of counsel (.1) re: same	B005	0.80	852.00
06/23/25	SGAWR	Prepare COC re: seventh omnibus rejection motion	B005	0.50	250.00
06/24/25	AMAGA	Correspondence with A. Faris re: d4 extension	B005	0.10	106.00
06/24/25	CCORA	Emails from and to claims agent re: service of rejection, assumption, claim objection and confirmation orders	B005	0.10	38.50
06/02/25	AFARI	E-mails with BRG re: status of insurance issues	B006	0.20	144.00
06/02/25	AFARI	E-mails with data purchaser re: status of APA	B006	0.30	216.00
06/02/25	AMAGA	Correspondence with A. Faris, Orrick and SSG re: sale process for de minimis sale	B006	0.20	212.00
06/03/25	ALEE	Analyze Orrick comments to data agreement (.3); email correspondence with S. Faris and J. Lamarque re: same (.2)	B006	0.50	272.50
06/04/25	AMAGA	Emails with Maersk and BRG re: status of tractor	B006	0.10	106.00
06/04/25	RFPOP	Email to and from A. Lee re: vendor issues	B006	0.10	106.50
06/04/25	RFPOP	Emails to and from company insurance counsel (Omid Safa) re: cyber insurance issues	B006	0.30	319.50

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06/05/25	RFPOP	Emails to and from company insurance counsel (Omid Safa) and counsel for AWAC (Mallory Meaney) re: cyber insurance issues	B006	0.20	213.00
06/06/25	ALEE	Update sale of data agreement	B006	0.40	218.00
06/06/25	RFPOP	Call with company insurance counsel (Omid Safa) and counsel for insurer (Mallory Meaney and Jessica Gallinaro) re: cyber insurance issues	B006	0.30	319.50
06/09/25	RFPOP	Email to and from client re: cyber insurance mediation issues	B006	0.20	213.00
06/11/25	RFPOP	Emails to and from A. Faris and counsel for AWAC (Andrew Baldwin) re: AWAC payments re: cyber insurance	B006	0.10	106.50
06/12/25	RFPOP	Emails from BRG (Mike Brown) and client re: insurer payment request for cyber insurance	B006	0.20	213.00
06/16/25	AFARI	E-mails with B. Klish re: BRG fees (.2); review BRG retention order (.1)	B006	0.30	216.00
06/18/25	AFARI	E-mails with BRG team re: potential sale	B006	0.40	288.00
06/18/25	RFPOP	Email to and from counsel for insurer (Mallory Meaney) re: mediation re: cyber insurance	B006	0.10	106.50
06/02/25	ALEE	Analyze outstanding claims from first omnibus objection (.2); email correspondence with A. Magaziner, S. Faris, S. Doherty, and B. Lugossy re: same (.3)	B007	0.50	272.50
06/02/25	AMAGA	Confer multiple times with A. Lee re: additional backup and documentation in support of claim objection	B007	0.30	318.00
06/02/25	AMAGA	Review additional information pertaining to disputed claim objection	B007	0.30	318.00
06/02/25	AMAGA	Reviewing backup re: claim objection and correspondence with A. Lee and A. Faris re: same	B007	0.30	318.00
06/02/25	AMAGA	Attention to reconciling disputed landlord claim (.2); correspondence with BRG and landlord counsel re: same (.1)	B007	0.30	318.00
06/02/25	AMAGA	Emails with T. Keller re: POC	B007	0.10	106.00
06/03/25	ALEE	Email to Verita team re: Fidelity claim	B007	0.10	54.50

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06/03/25	ALEE	Analyze responses to second omnibus claim objection	B007	0.20	109.00
06/03/25	AMAGA	Calls with Maersk counsel re: claim	B007	0.10	106.00
06/03/25	CCORA	Email to and from claims agent re: claims binder	B007	0.10	38.50
06/04/25	ALEE	Email correspondence with K. Stone re: claim	B007	0.20	109.00
06/04/25	ALEE	Analyze claims from second omnibus claims objection	B007	1.10	599.50
06/05/25	ALEE	Analyze second omnibus objection claims (.7); call with B. Lugossy re: same (.2); email correspondence with S. Doherty, B. Lugossy and A. Magaziner re: same (.2)	B007	1.10	599.50
06/05/25	AMAGA	Emails with A. Lee re: revised documents in support of Claim objection	B007	0.10	106.00
06/05/25	AMAGA	Correspondence with A. Lee and BRG re: claim objection (.3); reviewing backup re: same (.2)	B007	0.50	530.00
06/05/25	AMAGA	Call with A. Lee re: revised documents in connection with claim objections	B007	0.20	212.00
06/05/25	AMAGA	Emails with A. Lee and UCC counsel re: claim objection	B007	0.20	212.00
06/05/25	AMAGA	Emails with A. Lee re: revised documents in support of Claim objection	B007	0.10	106.00
06/05/25	CCORA	Email to and from A. Lee re: responses to Second Omnibus (Substantive) Objection to Claims	B007	0.10	38.50
06/06/25	ALEE	Draft supplemental declaration in support of first and second omnibus claim objections (1.2); call with A. Magaziner re: same (.2); call with B. Lugossy re: same (.1); email correspondence with B. Lugossy re: same (.1)	B007	1.60	872.00
06/06/25	ALEE	Draft certificate of counsel re: second omnibus claims objection	B007	0.90	490.50
06/06/25	ALEE	Email correspondence with R. Sydney and J. Westwood re: Zorbits claim	B007	0.40	218.00
06/06/25	AMAGA	Call with A. Lee re: revised Cert of Counsel and claim objection	B007	0.20	212.00
06/06/25	AMAGA	Revising Cert of Counsel and order re: adjourned claim objection	B007	0.50	530.00
06/06/25	AMAGA	Additional research re: admin claims and payment terms	B007	0.30	318.00

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06/09/25	AFARI	Prepare for and participate in call with M. Benedek re: Granite Telecommunications claims	B007	0.50	360.00
06/09/25	AFARI	Prepare for and participate in call with J. Figueiredo re: Rand Accessories claim (.9); research re: same (.8)	B007	1.70	1,224.00
06/09/25	AFARI	E-mails with A. Lee re: claims reconciliation issues	B007	0.30	216.00
06/09/25	ALEE	Draft notice of proposed omnibus claim objection orders and supplemental declaration	B007	1.40	763.00
06/09/25	ALEE	Update declaration in support of omnibus claim objections	B007	0.70	381.50
06/09/25	ALEE	Update certificate of counsel re: second omnibus claim objection (.8); email correspondence with A. Magaziner, S. Faris, and B. Lugossy re: same (.4); call with S. Faris re: same (.3)	B007	1.50	817.50
06/09/25	AMAGA	Correspondence with UCC, A. Faris, A. Lee and claimants re: claim objections and forms of order	B007	0.20	212.00
06/09/25	AMAGA	Further correspondence with BRG and YCST teams re: revised claim objection exhibits and orders and process for submission of same	B007	0.40	424.00
06/09/25	AMAGA	Emails with BRG and claimant re: revised 503(b)(9) claim and ballot	B007	0.20	212.00
06/09/25	AMAGA	Correspondence with BRG, A. Faris and R. Poppiti re: disputed potential admin claim and facts re: same	B007	0.30	318.00
06/09/25	SGAWR	Teleconference with Albert Parnathan re: contact information for the UCC	B007	0.10	50.00
06/10/25	AFARI	E-mails with R. Poppiti re: Granite Telecomm claims	B007	0.40	288.00
06/10/25	ALEE	Draft notice of supplemental omnibus orders and declaration	B007	0.60	327.00
06/10/25	ALEE	Update supplemental declaration in support of omnibus objections (1.2); analyze and update exhibits re: same (.8); call with B. Lugossy re: same (.2); email correspondence with A. Magaziner and B. Lugossy re: same (.4)	B007	2.60	1,417.00
06/10/25	ALEE	Draft supplemental omnibus objection orders	B007	0.80	436.00
06/10/25	ALEE	Finalize and file certificate of counsel re: second omnibus objection	B007	0.30	163.50

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06/10/25	AMAGA	Emails with A. Lee and C. Corazza re: submission of initial claim objection order	B007	0.10	106.00
06/10/25	AMAGA	Review Rand settlement proposal; emails with A. Faris and R. Poppiti re: same	B007	0.20	212.00
06/10/25	AMAGA	Reviewing documentation re: purported administrative expense claim (.4); correspondence with BRG and YCST teams re: same (.1)	B007	0.50	530.00
06/10/25	AMAGA	Extensive comment to draft supplemental second omnibus objection order (.3) and emails with A. Lee re: same (.1)	B007	0.40	424.00
06/10/25	AMAGA	Revising supplemental declaration in support of claim objections and revised orders, notices and Cert of Counsel re: same	B007	0.80	848.00
06/10/25	CCORA	Prepare and file Certification of Counsel re: Second Omnibus (Substantive) Objection to Claims	B007	0.40	154.00
06/10/25	CCORA	Prepare and send claims binder to Court re: Second Omnibus (Substantive) Objection to Claims	B007	0.20	77.00
06/10/25	RFPOP	Emails to and from A. Faris and BRG (Brendan Lugossy) re: Rand admin claim, and review claim re: same	B007	0.40	426.00
06/10/25	RFPOP	Emails to and from A. Faris and BRG (Mike Brown) re: proposed resolution of Granite admin claim (.3), and review related materials (.4) re: same	B007	0.70	745.50
06/11/25	AFARI	Further research re: Rand Accessories claims (2.1); e-mails with R. Poppiti, A. Magaziner, and S. Gawrysiak re: same (.5)	B007	2.60	1,872.00
06/11/25	ALEE	Update declaration in support of supplemental omnibus objection orders and analyze and update exhibits re: same (.8); email correspondence with B. Lugossy re: same (.3)	B007	1.10	599.50
06/11/25	AMAGA	Brief review of admin claim motion; emails with BRG and YCST teams re: same	B007	0.20	212.00
06/11/25	AMAGA	Research re: consignment disputes	B007	0.80	848.00
06/11/25	AMAGA	Further revisions to Cert of Counsel and supplemental declaration in support of claim objections and reviewing documentation in connection with same (.4); emails with A. Lee re: same (.1)	B007	0.50	530.00

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06/11/25	AMAGA	Correspondence with Maersk counsel and A. Faris re: stipulation, setoff and claims; brief review of same	B007	0.20	212.00
06/11/25	AMAGA	Correspondence with discount vendors and BRG re: settlement offer and claim objection; brief research re: same	B007	0.30	318.00
06/11/25	AMAGA	Emails with BRG re: disputed claim	B007	0.10	106.00
06/11/25	RFPOP	Emails to and from A. Magaziner and BRG (Mike Brown) re: proposed resolution of responses to first omnibus claims objection	B007	0.20	213.00
06/11/25	RFPOP	Emails to (.2) and from (.2) A. Magaziner, A. Faris and BRG (Mike Brown) re: Rand claim, and review Rand proof of claim (.2) re: same	B007	0.60	639.00
06/11/25	SGAWR	Meeting with A. Faris re: Rand 503(b)(9) claims (.2); correspondence with A. Magaziner, R. Poppiti, and A. Faris re: same (.4)	B007	0.60	300.00
06/11/25	SGAWR	Research re: strategy for Rand 503(b)(9) claims	B007	3.00	1,500.00
06/12/25	AFARI	Review stipulation with cyber class action plaintiffs (.3); e-mails with S. Carnes re: same (.2)	B007	0.50	360.00
06/12/25	ALEE	Update exhibits for supplemental declaration in support of supplemental omnibus claim objections (.7); email correspondence with BRG team re: same (.2); various email correspondence with A. Magaziner and L. Capp re: second omnibus claim objection order (.2)	B007	1.10	599.50
06/12/25	AMAGA	Further correspondence with UCC re: second omnibus claim objection	B007	0.20	212.00
06/12/25	AMAGA	Correspondence with disputed claim holder and BRG re: potential settlement of same	B007	0.40	424.00
06/12/25	AMAGA	Further research re: disputed claim (.4); correspondence with YCST team re: proposed strategy re: disputed claim (.4)	B007	0.80	848.00
06/12/25	AMAGA	Revising and finalizing claim objection documents (.4) and correspondence with A. Lee re: same (.2)	B007	0.60	636.00
06/12/25	CCORA	Email from and to claims agent re: service of Order Sustaining Second Omnibus (Substantive) Objection to Claims	B007	0.10	38.50

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06/12/25	RFPOP	Emails to and from A. Magaziner and BRG (Mike Brown) re: proposed resolution of Toex and Qidi responses to first omnibus claims objection	B007	0.20	213.00
06/12/25	RFPOP	Review and comment on draft proposed letter agreement re: Granite admin claim (.8), and emails to and from A. Magaziner and A. Faris (.2) re: same	B007	1.00	1,065.00
06/12/25	RFPOP	Emails to (.3) and from (.1) YCST team re: Rand claim, and review research from S. Gawrysiak (.8) and review agreement with Rand (.6) re: same	B007	1.80	1,917.00
06/12/25	SGAWR	Prepare correspondence re: research on general strategy for Rand admin claims (1.9); correspondence with A. Magaziner, R. Poppiti, and A. Faris re: research (.1)	B007	2.00	1,000.00
06/13/25	AFARI	Prepare for and participate in call with J. Figueiredo re: Rand Accessories claim	B007	1.20	864.00
06/13/25	AFARI	Draft letter agreement with Granite Telecomms resolving their claim	B007	0.70	504.00
06/13/25	ALEE	Update, finalize, and file notice of supplemental omnibus objection orders and declaration (2.9); email correspondence with A. Magaziner, S. Fris, and B. Lugossy re: same (.7); calls with J. Zhou re: same (.3)	B007	3.90	2,125.50
06/13/25	AMAGA	Emails with A. Faris and R. Jaffe re: setoff stipulation	B007	0.10	106.00
06/13/25	AMAGA	Correspondence with YCST team re: finalizing and filing supplemental declaration, revised exhibits, supplemental claim objection orders and notices re: same and reviewing same	B007	0.90	954.00
06/13/25	AMAGA	Correspondence with J. Zhou re: settlement and revised claim objection orders; emails with A. Lee re: same	B007	0.40	424.00
06/13/25	CCORA	Finalize for filing and coordinate service of Notice re: Supplemental Orders and Declarations for First and Second Omnibus (Substantive) Objection to Claims	B007	0.30	115.50
06/13/25	RFPOP	Email to and from BRG (Mike Brown) re: Rand claim	B007	0.10	106.50
06/16/25	AFARI	Finalize agreement to resolve Granite telecommunications claim	B007	0.30	216.00

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06/16/25	AFARI	Review Emerald Square Mall motion for admin expense (.5); call with S. Gawrysiak re: same (.2); call with counsel for Emerald re: same (.3)	B007	1.00	720.00
06/16/25	AMAGA	Correspondence with BRG, A. Faris and R. Poppiti re: disputed claim and proposed settlement re: same	B007	0.30	318.00
06/16/25	RFPOP	Review materials from BRG re: Rand claim (.3), and emails to (.2) and from (.1) A. Faris and BRG (Mike Brown) re: same	B007	0.60	639.00
06/16/25	SGAWR	Teleconference with Anthony D'Artiglio re: Emerald Square lease and ballot	B007	0.20	100.00
06/17/25	AFARI	Call with J. Figueiredo re: Rand claim	B007	0.50	360.00
06/18/25	AMAGA	Emails with BRG and YCST re: Rand dispute	B007	0.20	212.00
06/18/25	CCORA	Emails from and to A. Lee and claims agent re: claims binder	B007	0.20	77.00
06/18/25	RFPOP	Emails to and from A. Magaziner, A. Faris and BRG (Mike Brown and Brendan Lugossy) re: Rand claim	B007	0.20	213.00
06/20/25	AFARI	E-mails with T. Davis re: stipulation deferring class proof of claim issues	B007	0.20	144.00
06/20/25	AMAGA	Reviewing claim objections and status of supplemental orders (.2); correspondence with UCC re: same (.1); correspondence with A. Lee and A. Faris re: same (.1)	B007	0.40	424.00
06/20/25	CCORA	Prepare and update claims binder (.4); emails from and to A. Lee re: same (.1)	B007	0.50	192.50
06/23/25	RFPOP	Emails to and from A. Faris and BRG (Brendan Lugossy) re: Granite claim	B007	0.20	213.00
06/24/25	ALEE	Update, finalize, and file supplemental first and second omnibus claim objections	B007	0.40	218.00
06/24/25	CCORA	Review and upload orders re: First and Second Omnibus (Substantive) Objection to Claims	B007	0.10	38.50
06/02/25	ALEE	Meeting with YCST team and other debtors professionals re: case updates and next steps	B008	0.40	218.00
06/02/25	KMCEL	Conference call with YCST, BRG, SSG, and Paul Weiss teams re: case status and strategy	B008	0.40	232.00
06/02/25	SGAWR	Weekly call with YCST team and advisors re: case updates	B008	0.40	200.00
06/04/25	AJACO	Emails with A. Magaziner re: YCST team meeting (.1); attend team meeting (.5)	B008	0.60	588.00

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06/04/25	ALEE	Meeting with YCST team re: case updates and next steps	B008	0.50	272.50
06/04/25	AMAGA	Review weekly meeting summary	B008	0.10	106.00
06/04/25	KMCEL	Meet with YCST team re: status and strategy	B008	0.50	290.00
06/04/25	RFPOP	Meet with YCST team re: case update and strategy and upcoming deadlines and tasks (.5), and follow-up meeting with A. Magaziner (.2) re: same	B008	0.70	745.50
06/04/25	SGAWR	Meeting with R. Poppiti, A. Jacobs, and A. Lee re: case updates	B008	0.50	250.00
06/05/25	AMAGA	Emails with BRG and PW re: advisor call	B008	0.10	106.00
06/09/25	AFARI	Prepare for and participate in weekly all hands status call	B008	0.50	360.00
06/09/25	AMAGA	Participate in advisor case update call	B008	0.50	530.00
06/09/25	KMCEL	Conference call with YCST, BRG, SSG, and Paul Weiss teams re: case status and strategy	B008	0.50	290.00
06/09/25	SGAWR	Meeting with YCST team and advisors re: case updates	B008	0.50	250.00
06/11/25	AFARI	Prepare for (.2) and participate in weekly YCST team meeting (1.1)	B008	1.30	936.00
06/11/25	AFARI	Prepare for and participate in call with R. Poppiti and BRG re: plan administration amount	B008	1.50	1,080.00
06/11/25	AJACO	Prepare for (.1) and attend (1.2) YCST internal meeting re: upcoming tasks and deadlines related to confirmation	B008	1.10	1,078.00
06/11/25	ALEE	Meeting with YCST team re: case updates and next steps	B008	1.00	545.00
06/11/25	AMAGA	Participate in YCST team meeting re: case update and confirmation pleadings and hearing preparations	B008	1.30	1,378.00
06/11/25	KMCEL	Meet with YCST team re: case status and strategy	B008	1.30	754.00
06/11/25	RFPOP	Meet with YCST team re: case update and strategy and upcoming deadlines and tasks	B008	1.30	1,384.50
06/11/25	SGAWR	Meeting with A. Magaziner, R. Poppiti, A. Jacobs, A. Faris, K. McElroy, and A. Lee re: case updates	B008	1.10	550.00
06/16/25	AFARI	Prepare for and participate in weekly advisors' meeting	B008	0.50	360.00

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06/16/25	ALEE	Meeting with YCST team and other debtor professionals re: case updates and next steps	B008	0.50	272.50
06/16/25	AMAGA	Participate in advisor case update call	B008	0.50	530.00
06/16/25	KMCEL	Conference call with YCST, BRG, SSG, and Paul Weiss teams re: case status and strategy	B008	0.50	290.00
06/16/25	RFPOP	Call with YCST team and BRG team re: case update and strategy and upcoming deadlines and tasks	B008	0.50	532.50
06/16/25	SGAWR	Meeting with YCST team and advisors re: case updates	B008	0.50	250.00
06/18/25	AFARI	Prepare for and participate in weekly YCST team meeting	B008	0.80	576.00
06/18/25	AJACO	Prepare for and participate in YCST team meeting	B008	0.80	784.00
06/18/25	ALEE	Meeting with YCST team re: case updates and next steps	B008	0.80	436.00
06/18/25	KMCEL	Attend meeting with YCST team re: case status and strategy	B008	0.80	464.00
06/18/25	RFPOP	Meet with YCST team re: case update and strategy and upcoming deadlines and tasks	B008	0.80	852.00
06/18/25	SGAWR	Prepare for (.9) and participate in meeting with YCST team re: case updates (.8)	B008	1.70	850.00
06/23/25	ALEE	Meeting with A. Magaziner, S. Faris, and other debtor professionals re: case updates	B008	0.40	218.00
06/23/25	AMAGA	Participate in advisor update call	B008	0.40	424.00
06/24/25	AMAGA	Emails with A. Faris re: YCST team meeting	B008	0.10	106.00
06/03/25	AJACO	Review email from LA City Attorney re: stay; emails with A. Magaziner and S. Gawrysiak re: same	B009	0.10	98.00
06/03/25	AMAGA	Emails with A. Jacobs re: stay relief question	B009	0.10	106.00
06/03/25	AMAGA	Emails with UCC counsel re: stay relief	B009	0.10	106.00
06/03/25	KGUER	Emails with UCC re: stay motion	B009	0.10	116.00
06/03/25	KMCEL	Review and revise proposed order re: A. Denaud stay relief motion	B009	0.10	58.00

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06/03/25	RFPOP	Review comments from counsel to Denaud to draft proposed order for proposed resolution of Denaud stay relief motion, and emails to and from K. McElroy, BRG (Mike Brown) and counsel for committee (Amanda Tersigni) re: same	B009	0.40	426.00
06/05/25	ALEE	Analyze subpoenas and update tracker (.2); email correspondence with M. Menzie re: same (.1)	B009	0.30	163.50
06/10/25	ALEE	Analyze subpoena	B009	0.30	163.50
06/11/25	KMCEL	Analyze Fareeda Kakar stay relief motion (.1); emails with client and BRG team re: same (.1)	B009	0.20	116.00
06/11/25	RFPOP	Review Kakar stay relief motion (.3), and emails to and from K. McElroy (.2) re: same	B009	0.50	532.50
06/12/25	CCORA	Emails to and from A. Faris re: Denaud stay relief motion	B009	0.10	38.50
06/13/25	ALEE	Analyze subpoenas	B009	0.60	327.00
06/13/25	KMCEL	Analyze Mary Adams stay relief motion (.1); multiple emails with R. Poppiti, client, and BRG team re: Adams and Kekar stay relief matters (.2); emails with M. Joyce (counsel for Adams and Kekar) re: same (.1)	B009	0.40	232.00
06/13/25	RFPOP	Review and analyze Adams stay relief motion (.4), and emails to and from K. McElroy, BRG (Mike Brown), client and counsel for Adams (Mike Joyce) (.3) and review materials from BRG, client and counsel for Adams (.7) re: same	B009	1.40	1,491.00
06/16/25	AFARI	Review documents re: Westside subpoena	B009	2.30	1,656.00
06/16/25	AFARI	Review and revise letter responding to Westside subpoena	B009	0.50	360.00
06/16/25	KGUER	Review subpoena; review and revise response to subpoena; review research re: same (.9); emails with YCST team re: subpoena and response to same (.3); second level document review (.4)	B009	1.60	1,856.00

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06/16/25	KMCEL	Draft proposed order re: Mary Adams stay relief motion (.2); review and revise same (.1); draft proposed order re: Fareeda Kakar stay relief motion (.1); emails with R. Poppiti re: Mary Adams and Fareeda Kakar proposed orders re: stay relief (.1); analyze Deloris Hardaway stay relief motion (.2); emails with J. Cianciulli (Weir LLP) and R. Poppiti re: same (.1); draft proposed order re: Deloris Hardaway stay relief motion (.1); review and revise same (.1); review state court filing for Deloris Hardaway stay relief matter (.1); emails with M. Joyce (MJ law) re: Adams and Kakar stay relief proposed orders (.1)	B009	1.20	696.00
06/16/25	RFPOP	Review and comment on draft proposed orders re: proposed resolution of Adams and Kakar stay relief motions (.3), and emails to and from K. McElroy (.1) re: same	B009	0.40	426.00
06/16/25	RFPOP	Emails to and from K. McElroy re: proposed resolution of Denaud stay relief motion	B009	0.10	106.50
06/16/25	RFPOP	Review and analyze Hardaway stay relief motion (.3), and emails to and from K. McElroy and counsel for Hardaway (Jeff Cianciulli) (.2) and review materials from counsel for Hardaway (.2) re: same	B009	0.70	745.50
06/17/25	AFARI	Finalize response to Westside subpoena	B009	0.50	360.00
06/17/25	KGUER	Emails with YCST team re: subpoena, document production and confirmation order	B009	0.20	232.00
06/17/25	KMCEL	Emails with J. Cianciulli (Weir LLP) and R. Poppiti re: proposed order for Hardaway stay relief	B009	0.10	58.00
06/17/25	RFPOP	Emails to and from K. McElroy re: Chan informal request for stay relief	B009	0.20	213.00
06/17/25	RFPOP	Emails to and from K. McElroy, BRG (Mike Brown) and counsel for Adams (Mike Joyce) re: resolution of Adams stay relief motion	B009	0.20	213.00
06/17/25	RFPOP	Review and comment on draft proposed order re: proposed resolution of Hardaway stay relief motion (.3), and emails to and from K. McElroy (.1) re: same	B009	0.40	426.00

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06/18/25	KMCEL	Emails with M. Brown (BRG) and M. Joyce (MJ Law) re: proposed order to resolve F. Kakar stay relief motion (.1); listened to voicemail from F. Lazaro and left two voice messages with office staff of F. Lazaro re: stay relief inquiry (.2)	B009	0.30	174.00
06/18/25	RFPOP	Emails to and from K. McElroy, BRG (Mike Brown) and counsel for Adams and Kakar (Mike Joyce) re: resolution of Adams and Kakar stay relief motions	B009	0.20	213.00
06/19/25	AFARI	E-mails with Z. Halwani re: response to Westside subpoena	B009	0.40	288.00
06/19/25	KMCEL	Call with F. Lazaro re: stay relief inquiry	B009	0.20	116.00
06/20/25	KMCEL	Call with J. Cianciulli re: Hardaway stay relief request (.1); emails with R. Poppiti and M. Brown (BRG) re: same (.1)	B009	0.20	116.00
06/20/25	RFPOP	Emails to and from K. McElroy, BRG (Mike Brown) and counsel for Hardaway (Jeff Cianciulli) re: proposed resolution of Hardaway stay relief motion (.2), and review related insurance materials (.8) re: same	B009	1.00	1,065.00
06/23/25	ALEE	Analyze and respond to subpoenas	B009	1.10	599.50
06/23/25	AMAGA	Correspondence with plaintiffs' counsel and insurance counsel re: stay relief	B009	0.20	212.00
06/23/25	RFPOP	Review correspondence from company defense counsel re: order lifting automatic stay for Munoz litigation and consider related issues re: same	B009	0.20	213.00
06/24/25	KMCEL	Analyze letter from C. Keep (Marshall Dennehey) re: Munoz stay relief (.1); draft email to A. Magaziner and R. Poppiti re: same (.1)	B009	0.20	116.00
06/09/25	AMAGA	Confer with A. Faris and S. Gawrysiak re: removal deadline extension motion	B011	0.20	212.00
06/10/25	RPAGA	Analyze Westside subpoena	B011	0.40	212.00
06/10/25	SGAWR	Prepare motion to extend removal deadline	B011	1.20	600.00
06/11/25	RPAGA	Draft responses and objections re: Westside subpoena	B011	2.70	1,431.00
06/11/25	RPAGA	Correspondence with A. Faris re: subpoena	B011	0.20	106.00
06/11/25	SGAWR	Prepare motion to extend removal deadline	B011	0.80	400.00

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06/12/25	AFARI	Conference with R. Pagano re: Westside subpoena	B011	0.50	360.00
06/12/25	RPAGA	Confer with A. Faris re: subpoena (.5); confer with K. Guerke re: same (.1)	B011	0.60	318.00
06/13/25	AFARI	Review and finalize motion to extend removal deadline	B011	0.90	648.00
06/13/25	AMAGA	Emails with A. Lee and A. Faris re: d4 and removal deadline extension motions	B011	0.10	106.00
06/13/25	CCORA	Emails from and to S. Gawrysiak re: motions to extend deadline to remove actions and reject leases	B011	0.10	38.50
06/13/25	CCORA	Finalize for filing and coordinate service of Motion re: Extend Period to Remove Actions	B011	0.30	115.50
06/15/25	RPAGA	Revise responses and objections re: Westside subpoena	B011	1.60	848.00
06/16/25	RPAGA	Revise responses and objections re: Westside subpoena	B011	0.70	371.00
06/16/25	RPAGA	Review documents re: Westside subpoena	B011	0.70	371.00
06/16/25	RPAGA	Review documents for production re: Westside subpoena	B011	0.90	477.00
06/16/25	RPAGA	Correspondence with A. Faris re: production; email to M. Fratticci and P. Foss re: same	B011	0.50	265.00
06/18/25	RPAGA	Review confidentiality stipulation re: Westside subpoena	B011	0.70	371.00
06/18/25	RPAGA	Review production re: Westside subpoena	B011	0.10	53.00
06/18/25	RPAGA	Correspondence with A. Faris re: production; email to M. Fratticci and P. Foss re: same	B011	0.10	53.00
06/01/25	AMAGA	Correspondence with UCC counsel and Wells' counsel re: status of settlement	B012	0.20	212.00
06/02/25	ALEE	Draft confirmation brief	B012	4.80	2,616.00
06/02/25	AMAGA	Attention to revising plan documents to reflect global compromise (.6) and correspondence with A. Faris and R. Poppiti re: same (.2)	B012	0.80	848.00
06/02/25	AMAGA	Correspondence with settlement parties re: final plan agreement	B012	0.20	212.00
06/02/25	AMAGA	Reviewing ballot report	B012	0.20	212.00

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06/02/25	AMAGA	Call with R. Poppiti re: Plan documents	B012	0.30	318.00
06/02/25	AMAGA	Additional emails with Wells' counsel re: Plan comments	B012	0.20	212.00
06/02/25	AMAGA	Calls with A. Parlen re: Plan	B012	0.30	318.00
06/02/25	RFPOP	Review chapter 11 plan re: implementation of committee settlement, and consider related issues re: same	B012	1.30	1,384.50
06/02/25	RFPOP	Emails to and from A. Magaziner, A. Faris, counsel for committee (Mike Solimani) and counsel for lenders (Dan Fiorillo) (.3) and call with A. Magaziner (.2) re: chapter 11 plan and committee settlement issues	B012	0.50	532.50
06/03/25	AFARI	Review and revise plan per committee settlement	B012	1.20	864.00
06/03/25	AFARI	E-mails with BRG team and YCST team re: schedule of assumed contracts	B012	0.50	360.00
06/03/25	ALEE	Draft confirmation brief	B012	2.20	1,199.00
06/03/25	AMAGA	Additional review and revisions to plan incorporating settlement and making other changes (.9); circulate same to Debtor advisors (.2)	B012	1.10	1,166.00
06/03/25	AMAGA	Call with R. Poppiti re: Plan comments	B012	0.20	212.00
06/03/25	AMAGA	Attention to assessing net proceeds and waterfall	B012	1.40	1,484.00
06/03/25	AMAGA	Attention to revising plan and correspondence with A. Faris and R. Poppiti re: same	B012	1.30	1,378.00
06/03/25	AMAGA	Emails with A. Lee re: confirmation brief	B012	0.10	106.00
06/03/25	AMAGA	Call with S. Carnes re: Plan	B012	0.20	212.00
06/03/25	AMAGA	Call with R. Poppiti re: Plan distributions	B012	0.20	212.00
06/03/25	AMAGA	Emails with UCC counsel re: Plan administrator agreement	B012	0.10	106.00
06/03/25	AMAGA	Further correspondence with UCC, SPARC and Wells' counsel re: Plan settlement	B012	0.20	212.00
06/03/25	AMAGA	Reviewing precedent on confirmation order releases	B012	0.40	424.00

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06/03/25	AMAGA	Begin reviewing draft confirmation order (.7); correspondence with R. Poppiti re: same (.1)	B012	0.80	848.00
06/03/25	CCORA	Email from A. Magaziner re: filing of plan documents	B012	0.10	38.50
06/03/25	KMCEL	Review and revise confirmation order	B012	1.30	754.00
06/03/25	RFPOP	Review and comment on revised draft proposed confirmation order (2.1), and emails to and from A. Magaziner and K. McElroy (.2) re: same	B012	2.30	2,449.50
06/03/25	RFPOP	Review and comment on draft amended chapter 11 plan (1.6), and emails to and from A. Magaziner and A. Faris (.3) re: same	B012	1.90	2,023.50
06/03/25	RFPOP	Calls with (.2 and .2) A. Magaziner re: chapter 11 plan and claim reconciliation issues	B012	0.40	426.00
06/03/25	RFPOP	Emails to and from A. Magaziner, counsel for committee (Justin Alberto), counsel for lenders (Dan Fiorillo) and counsel for SPARC (Andrew Parlen) re: proposed committee settlement	B012	0.30	319.50
06/04/25	AJACO	Review/revise confirmation brief	B012	1.60	1,568.00
06/04/25	ALEE	Analyze precedent for voting declarations and email correspondence with Verita team re: same	B012	0.30	163.50
06/04/25	ALEE	Draft confirmation brief	B012	0.40	218.00
06/04/25	AMAGA	Call with S. Carnes re: plan settlement and revised plan	B012	0.20	212.00
06/04/25	AMAGA	Call with J. Hughes re: evidence in support of confirmation and investigation re: same (.2); re-reviewing investigation report in connection with same (.7)	B012	0.90	954.00
06/04/25	AMAGA	Emails with Wells' counsel re: revised plan	B012	0.10	106.00
06/04/25	AMAGA	Further revisions to plan documents and plan supplement	B012	0.60	636.00
06/04/25	AMAGA	Meeting with R. Poppiti re: open workstreams in anticipation of confirmation	B012	1.10	1,166.00
06/04/25	AMAGA	Review and comment on draft plan supplement (.3); emails with S. Gawrysiak and R. Poppiti re: same (.1)	B012	0.40	424.00

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06/04/25	AMAGA	Emails with A. Lee, A. Jacobs and R. Poppiti re: confirmation brief	B012	0.10	106.00
06/04/25	CCORA	Emails from A. Magaziner and A. Lee re: plan documents and WIP list	B012	0.10	38.50
06/04/25	KMCEL	Draft notice of effective date (.5); review and revise same (.3)	B012	0.80	464.00
06/04/25	RFPOP	Emails to and from A. Lee and solicitation agent re: voting report	B012	0.20	213.00
06/04/25	RFPOP	Review and comment on draft plan supplement, including schedule of retained causes of action (.8), and emails to and from A. Magaziner and S. Gawrysiak (.1) re: same	B012	0.90	958.50
06/04/25	RFPOP	Review and comment on notice of effective date for confirmation order (.4), and email to and from K. McElroy (.2) re: same	B012	0.60	639.00
06/04/25	RFPOP	Review and comment on further revised draft amended plan (.8), and emails to and from A. Magaziner (.2) re: same	B012	1.00	1,065.00
06/04/25	RFPOP	Emails to and from (.3) and meet with (1.1) A. Magaziner re: chapter 11 plan and committee settlement issues	B012	1.40	1,491.00
06/04/25	SGAWR	Revise plan supplement	B012	1.40	700.00
06/05/25	AJACO	Review/revise confirmation brief	B012	0.80	784.00
06/05/25	AMAGA	Reviewing revised effective date notice	B012	0.10	106.00
06/05/25	AMAGA	Briefly review draft CRO declaration in support of confirmation	B012	0.30	318.00
06/05/25	AMAGA	Initial review of cover notice re: blackline plan	B012	0.20	212.00
06/05/25	AMAGA	Review revised UCC language for plan and preference actions	B012	0.10	106.00
06/05/25	AMAGA	Reviewing revised plan and correspondence with settling parties and YCST team re: same and timing for filing same	B012	1.20	1,272.00
06/05/25	KMCEL	Review plan administrator agreement (.1); review and revise notice of effective date (.2)	B012	0.30	174.00
06/05/25	RFPOP	Review and revise draft declaration in support of confirmation	B012	2.60	2,769.00
06/05/25	RFPOP	Email to and from K. McElroy re: draft effective date notice	B012	0.10	106.50

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06/05/25	RFPOP	Emails to and from A. Magaziner, counsel for lenders (Dan Fiorillo) and counsel for committee (Sarah Carnes) re: chapter 11 plan issues, including implementation of committee settlement	B012	0.30	319.50
06/05/25	RFPOP	Email to and from counsel for committee (Sarah Carnes) re: plan supplement	B012	0.20	213.00
06/05/25	SGAWR	Prepare notice of amended plan	B012	1.20	600.00
06/05/25	SGAWR	Revise S. Coulombe confirmation declaration	B012	1.00	500.00
06/06/25	AJACO	Review/revise confirmation brief	B012	0.20	196.00
06/06/25	AMAGA	Further correspondence with SPARC counsel, UCC counsel and Wells' counsel re: revised plan	B012	0.30	318.00
06/06/25	AMAGA	Attention to dispute re preferences, releases and revised plan and confer multiple times with UCC counsel re: same	B012	0.80	848.00
06/06/25	AMAGA	Call with R. Poppiti re: Plan revisions	B012	0.20	212.00
06/06/25	AMAGA	Further correspondence with interested parties re: feedback to revised plan documents	B012	0.30	318.00
06/06/25	AMAGA	Further incremental review of draft CRO declaration in support of confirmation	B012	0.50	530.00
06/06/25	RFPOP	Emails to and from A. Magaziner and counsel for committee (Sarah Carnes) (.2) and call with A. Magaziner (.2) re: chapter 11 plan and committee settlement issues	B012	0.40	426.00
06/06/25	RFPOP	Review and comment on draft plan administration from counsel for committee	B012	2.10	2,236.50
06/06/25	RFPOP	Email from counsel for Chubb (Drew McGehrin) and email to A. Magaziner re: comments from counsel for Chubb to chapter 11 plan (.2), and review and consider comments and related issues (.3)	B012	0.50	532.50
06/06/25	RFPOP	Review updated plan voting report from solicitation agent	B012	0.20	213.00
06/06/25	RFPOP	Further review and revise draft declaration in support of confirmation	B012	2.10	2,236.50
06/06/25	SGAWR	Drafting Vogel confirmation declaration	B012	1.90	950.00

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06/07/25	AMAGA	Review revised plan administrator agreement	B012	0.20	212.00
06/07/25	AMAGA	Further correspondence with settling parties re: revised plan terms and reviewing same	B012	0.40	424.00
06/07/25	AMAGA	Review SPARC comments to plan; correspondence with interested parties re: same	B012	0.30	318.00
06/07/25	RFPOP	Review comments from counsel for committee and counsel for SPARC to plan and plan supplement, and emails to and from A. Magaziner, counsel for committee (Sarah Carnes) and counsel for SPARC (Jason Gott) re: same	B012	0.40	426.00
06/08/25	AFARI	Review and revise plan administration agreement	B012	1.10	792.00
06/08/25	AMAGA	Emails with Latham re: plan supplement	B012	0.10	106.00
06/08/25	AMAGA	Correspondence with YCST team, UCC counsel and SPARC counsel re: plan revisions	B012	0.30	318.00
06/08/25	AMAGA	Correspondence with UCC and A. Faris and R. Poppiti re: plan administrator agreement; reviewing same	B012	0.30	318.00
06/08/25	RFPOP	Email from counsel for committee (Amanda Tersigni) re: committee plan comments	B012	0.10	106.50
06/08/25	RFPOP	Emails to and from A. Magaziner and A. Faris re: draft plan administration agreement	B012	0.20	213.00
06/09/25	AFARI	Review and finalize initial plan supplement	B012	1.30	936.00
06/09/25	AFARI	Finalize initial draft of plan administrator agreement	B012	1.40	1,008.00
06/09/25	AFARI	Review and revise chapter 11 plan per comments from various parties	B012	2.90	2,088.00
06/09/25	AFARI	E-mails with A. Aguilera re: ABL votes	B012	0.40	288.00
06/09/25	AFARI	Review and finalize notice of amended plan	B012	0.30	216.00
06/09/25	AFARI	Review and revise Chubb plan comments per R. Poppiti comments	B012	0.90	648.00
06/09/25	AJACO	Review and revise confirmation brief	B012	1.00	980.00

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06/09/25	ALEE	Analyze and update voting declaration (1.1); email correspondence with R. Poppiti and J. Morrow re: same (.2)	B012	1.30	708.50
06/09/25	ALEE	Update confirmation brief	B012	2.60	1,417.00
06/09/25	AMAGA	Review revised voting declaration draft	B012	0.20	212.00
06/09/25	AMAGA	Correspondence with A. Faris and R. Poppiti re: Plan and confirmation responses and objections and proposed resolutions	B012	0.30	318.00
06/09/25	AMAGA	Calls and correspondence with Catalyst and UCC re: Plan supplement terms	B012	0.30	318.00
06/09/25	AMAGA	Reviewing ballot report	B012	0.10	106.00
06/09/25	AMAGA	Attention to revised Plan supplement documents (.4); correspondence with UCC counsel and R. Poppitii re: same (.2)	B012	0.60	636.00
06/09/25	AMAGA	Reviewing UCC support letter for Plan and commenting on same (.2); emails with UCC and Catalyst re: same (.1)	B012	0.30	318.00
06/09/25	AMAGA	Attention to reviewing and commenting on revised confirmation order and interested parties' review of same	B012	1.20	1,272.00
06/09/25	AMAGA	Correspondence with insurance carrier, R. Poppiti and A. Faris re: comments to Plan; reviewing same	B012	0.30	318.00
06/09/25	AMAGA	Correspondence with UCC counsel and R. Poppiti re: landlord comments to Plan	B012	0.30	318.00
06/09/25	AMAGA	Reviewing revised Plan incorporating comments from various third parties (.2); correspondence with R. Poppiti and A. Faris re: same (.2)	B012	0.40	424.00
06/09/25	AMAGA	Review and comment on aggregate blackline of Plan	B012	0.30	318.00
06/09/25	AMAGA	Calls with J. Alberto re: Plan settlement	B012	0.20	212.00
06/09/25	AMAGA	Call with R. Poppiti re: Plan settlement	B012	0.20	212.00
06/09/25	AMAGA	Reviewing initial CRO declaration in support of confirmation; correspondence with R. Poppiti and S. Gawrysiak re: same	B012	0.20	212.00
06/09/25	AMAGA	Extensive correspondence with various third parties re: Plan supplement and finalizing same	B012	1.20	1,272.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/09/25	AMAGA	Further correspondence with A. Faris and UCC counsel re: final form of initial Plan supplement	B012	0.20	212.00
06/09/25	AMAGA	Draft lengthy correspondence to board re: status of settlement discussions and potential settlement and correspondence with Board re: same	B012	0.30	318.00
06/09/25	AMAGA	Reviewing landlord comments to Plan (.3); correspondence with YCST team and opposing counsel re: same (.2)	B012	0.50	530.00
06/09/25	AMAGA	Begin reviewing and commenting on draft confirmation brief	B012	0.80	848.00
06/09/25	CCORA	Emails from and to A. Magaziner and A. Faris re: amended plan and plan supplement (.2); review same (.1)	B012	0.30	115.50
06/09/25	CCORA	Finalize for filing and coordinate service of Plan Supplement	B012	0.30	115.50
06/09/25	KMCEL	Draft notice re: confirmation order (.2); review and revise notice of effective date (.1)	B012	0.30	174.00
06/09/25	RFPOP	Review and comment on draft plan voting declaration (.7), and emails to and from A. Lee and solicitation agent (.2) re: same	B012	0.90	958.50
06/09/25	RFPOP	Emails to and from YCST team, counsel for committee (Justin Alberto), counsel for SPARC (Jason Gott) and counsel for lenders (Dan Fiorillo) re: plan supplement	B012	0.30	319.50
06/09/25	RFPOP	Emails from A. Magaziner, counsel for committee (Mike Solimani) and counsel for SPARC (Jason Gott) re: committee statement in support of chapter 11 plan	B012	0.20	213.00
06/09/25	RFPOP	Emails to and from (.2) and calls with (.3 and .2) A. Magaziner re: chapter 11 plan and committee settlement issues	B012	0.70	745.50
06/09/25	RFPOP	Review and comment on draft brief in support of confirmation (2.6), and emails to and from YCST team (.2) re: same	B012	2.80	2,982.00
06/09/25	RFPOP	Review and comment on revised draft plan administrator agreement (.6), and emails to and from A. Magaziner, A. Faris and counsel for committee (Amanda Tersigni) (.2) re: same	B012	0.80	852.00
06/09/25	RFPOP	Email to counsel for committee (Sarah Carnes) and email to counsel for Chubb (Drew McGehrin) re: Chubb comments to chapter 11 plan	B012	0.30	319.50

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06/09/25	RFPOP	Review and analyze comments from counsel for various landlords to chapter 11 plan (.4), and emails to and from A. Magaziner, A. Faris, and counsel for committee (Sarah Carnes) (.2) re: same	B012	0.60	639.00
06/09/25	RFPOP	Review and comment on revised draft amended chapter 11 plan (.4), and emails to and from A. Magaziner, A. Faris, counsel for committee (Justin Alberto) and counsel for SPARC (Jason Gott) (.3) re: same	B012	0.70	745.50
06/09/25	SGAWR	Revise Coulombe confirmation declaration	B012	0.20	100.00
06/09/25	SGAWR	Drafting and revising Vogel confirmation declaration	B012	4.20	2,100.00
06/10/25	AFARI	Finalize amended plan for filing	B012	0.60	432.00
06/10/25	AFARI	Review and finalize retained causes of action list for amended plan supplement	B012	1.10	792.00
06/10/25	AFARI	Review lender comments to amended plan	B012	0.80	576.00
06/10/25	AFARI	Review and revise draft plan per comments from A. Magaziner and R. Poppiti (2.3); emails with Otterbourg, Latham, and Cole Schotz teams re: same (.9)	B012	3.20	2,304.00
06/10/25	AJACO	Emails with A. Lee re: confirmation brief	B012	0.10	98.00
06/10/25	ALEE	Update confirmation brief	B012	1.20	654.00
06/10/25	AMAGA	Correspondence with UCC, Debtor advisors and landlord re: proposed comments to confirmation order and Plan	B012	0.30	318.00
06/10/25	AMAGA	Correspondence with R. Poppiti and Wells' counsel re: proposed plan revisions and objection to same	B012	0.30	318.00
06/10/25	AMAGA	Emails with interested parties and K. McElroy re: draft confirmation order	B012	0.20	212.00
06/10/25	AMAGA	Reviewing lender comments to revised Plan (.2); confer multiple times with R. Poppiti re: same (.1); emails with Wells' counsel re: same (.1); further correspondence with A. Faris and R. Poppiti re: same (.2)	B012	0.60	636.00
06/10/25	AMAGA	Further emails with UCC counsel re: comments to support letter	B012	0.10	106.00

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06/10/25	AMAGA	Begin reviewing Vogel declaration in support of Plan	B012	0.20	212.00
06/10/25	AMAGA	Extensive correspondence with Debtor advisors, lender advisors, Catalyst counsel and UCC counsel re: finalizing revised plan, notice re: same and finalizing and filing same	B012	2.40	2,544.00
06/10/25	AMAGA	Reviewing ballot report and reviewing UCC support letter; confer with Verita re: service; emails with UCC re: same	B012	0.30	318.00
06/10/25	AMAGA	Initial review of draft confirmation brief	B012	0.60	636.00
06/10/25	CCORA	Finalize for filing and coordinate service of Notice re: Amended Plan Supplement	B012	0.30	115.50
06/10/25	CCORA	Prepare, coordinate and anticipate filing and service of Notice of Amended Plan and Plan Supplement	B012	1.20	462.00
06/10/25	CCORA	Finalize for filing and coordinate service of Notice re: Amended Plan	B012	0.30	115.50
06/10/25	KMCEL	Review and revise confirmation order (.1); draft and send emails to multiple parties in interest with attachment re: confirmation order (.2)	B012	0.30	174.00
06/10/25	RFPOP	Review comments from counsel for committee to comments from counsel for landlords to chapter 11 plan (.4), and emails to and from A. Faris and counsel for committee (Sarah Carnes) (.3) re: same	B012	0.70	745.50
06/10/25	RFPOP	Review and comment on further revised draft amended chapter 11 plan (.7), and emails to (.2) and from (.3) A. Magaziner, A. Faris, counsel for committee (Justin Alberto and Sarah Carnes), counsel for lenders (Dan Fiorillo), counsel for SPARC (Jason Gott), review cash collateral order (.4), and call with Justin Alberto (.1) re: same	B012	1.70	1,810.50
06/10/25	RFPOP	Review and comment on revised draft amended chapter 11 plan from counsel for lenders (1.4), and emails to and from A. Magaziner and A. Faris (.3) re: same	B012	1.70	1,810.50
06/10/25	RFPOP	Review committee's draft statement in support of chapter 11 plan, and emails to and from A. Magaziner and BRG (Mike Brown) re: same	B012	0.30	319.50

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06/10/25	RFPOP	Emails to and from A. Magaziner, A. Faris and counsel for committee (Sarah Carnes) re: plan supplement issues (.3), and review and comment on revised draft of same (.3)	B012	0.60	639.00
06/10/25	SGAWR	Revise Vogel declaration in support of confirmation	B012	0.50	250.00
06/11/25	AMAGA	Call with BRG and YCST teams re: plan administration amount, calculation and related confirmation issues	B012	1.50	1,590.00
06/11/25	AMAGA	Emails with voting parties re: revised ballots	B012	0.20	212.00
06/11/25	AMAGA	Correspondence with lenders' counsel and YCST team re: confirmation order	B012	0.20	212.00
06/11/25	KMCEL	Review and revise confirmation order (.2); review and revise notice of confirmation order (.1)	B012	0.30	174.00
06/11/25	RFPOP	Review and analyze revised comments from counsel for Chubb to chapter 11 plan (.6), and email from (.1) and call with (.2) counsel for Chubb (Wendy Simkulak and Drew McGehrin) and call with A. Faris (.3) re: same	B012	1.20	1,278.00
06/11/25	RFPOP	Emails to (.3) and from (.2) A. Faris, counsel for committee (Sarah Carnes) and counsel for lenders (Dan Fiorillo) and call with A. Magaziner (.1) re: amended chapter 11 plan	B012	0.60	639.00
06/11/25	RFPOP	Call with A. Magaziner, A. Faris and BRG (Mike Brown and Brendan Lugossy) re: plan administration amount and related chapter 11 plan issues	B012	1.60	1,704.00
06/12/25	AFARI	E-mails and calls with M. Mitnick re: landlord voting issues	B012	0.40	288.00
06/12/25	ALEE	Analyze and update brief in support of confirmation	B012	2.70	1,471.50
06/12/25	AMAGA	Emails with R. Poppiti, UCC counsel and carrier counsel re: Plan and order comments	B012	0.30	318.00
06/12/25	AMAGA	Emails with Pathlight counsel re: proposed revisions to Plan	B012	0.20	212.00
06/12/25	AMAGA	Review ballot report; emails with Wells re: same	B012	0.10	106.00
06/12/25	AMAGA	Call with R. Poppiti re: Plan settlement and revised documents and confirmation preparations	B012	0.50	530.00

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06/12/25	AMAGA	Call with J. Alberto re: Plan and confirmation	B012	0.10	106.00
06/12/25	CCORA	Email from R. Poppiti re: plan objection deadline extension for Chubb	B012	0.10	38.50
06/12/25	RFPOP	Review statement filed by committee in support of chapter 11 plan	B012	0.10	106.50
06/12/25	RFPOP	Review and revise draft proposed revised chapter 11 plan language from counsel for Chubb (.4), and emails to and from committee counsel (Sarah Carnes) and counsel for Chubb (Drew McGehrin) (.3) and call with Drew McGehrin (.2) re: same	B012	0.90	958.50
06/12/25	RFPOP	Emails to and from A. Magaziner re: chapter 11 plan issues	B012	0.20	213.00
06/13/25	AFARI	Incorporate comments from various parties into further revised plan (1.9); e-mails with R. Poppiti, A. Magaziner, A. Slick, and S. Carnes re: same (.8)	B012	2.70	1,944.00
06/13/25	AFARI	Review and revise draft confirmation order	B012	1.20	864.00
06/13/25	AFARI	Review and revise fully compiled plan supplement (1.1); finalize same (.2)	B012	1.30	936.00
06/13/25	AJACO	Emails with YCST team re: confirmation pleadings	B012	0.10	98.00
06/13/25	ALEE	Update brief in support of confirmation	B012	1.10	599.50
06/13/25	AMAGA	Correspondence with UCC counsel and YCST re: investigation, confirmation order and revised language re: same	B012	0.30	318.00
06/13/25	AMAGA	Extensive review and revisions to draft confirmation brief	B012	5.40	5,724.00
06/13/25	AMAGA	Correspondence with interested parties re: comments to confirmation order and reviewing same	B012	0.50	530.00
06/13/25	AMAGA	Call with R. Poppiti re: Plan changes	B012	0.20	212.00
06/13/25	AMAGA	Correspondence with UCC and Debtor advisors re: revised and final plan supplement and reviewing same	B012	1.10	1,166.00
06/13/25	CCORA	Finalize for filing and coordinate service of Notice re: Amended Plan Supplement	B012	0.30	115.50
06/13/25	CCORA	Emails from and to A. Faris and claims agent re: filing and service of amended plan supplement	B012	0.10	38.50

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06/13/25	KMCEL	Emails with multiple parties in interest re: confirmation order	B012	0.20	116.00
06/13/25	RFPOP	Emails to and from A. Magaziner, A. Faris and committee counsel (Justin Alberto, Sarah Carnes and Amanda Tersigni) re: plan administrator and plan administration agreement issues (.3), and review materials from committee counsel (.2) re: same	B012	0.50	532.50
06/13/25	RFPOP	Call with A. Magaziner re: chapter 11 plan and confirmation issues	B012	0.20	213.00
06/13/25	RFPOP	Review comments from committee counsel to draft proposed confirmation order (.4), and emails to and from A. Magaziner, A. Faris and committee counsel (Sarah Carnes and Amanda Tersigni) (.2) re: same	B012	0.60	639.00
06/13/25	RFPOP	Emails to and from A. Faris and counsel for landlords (Allison Slick) re: comments from counsel for landlords to chapter 11 plan (.3), and review plan (.1) re: same	B012	0.40	426.00
06/13/25	SGAWR	Prepare final plan supplement	B012	2.00	1,000.00
06/14/25	AMAGA	Emails with claims agent and A. Faris re: voting question	B012	0.20	212.00
06/15/25	AMAGA	Emails with A. Faris re: draft confirmation order	B012	0.10	106.00
06/16/25	AFARI	Review and revise notice of proposed confirmation order	B012	0.40	288.00
06/16/25	AFARI	E-mails with YCST team re: Rand Accessories claims (.4); review and revise confirmation order per Rand comments (.3)	B012	0.70	504.00
06/16/25	AFARI	Review and revise confirmation brief	B012	1.30	936.00
06/16/25	AFARI	Review and revise plan to incorporate comments from various parties	B012	1.10	792.00
06/16/25	AFARI	E-mails with Verita re: balloting issues	B012	0.30	216.00
06/16/25	AFARI	Review and revise confirmation order	B012	1.20	864.00
06/16/25	AJACO	Review emails from Texas Taxing Authorities re: plan objection	B012	0.10	98.00
06/16/25	ALEE	Update confirmation brief (1.9); email correspondence with A. Magaziner, R. Poppiti, and S. Faris re: same (.3)	B012	2.20	1,199.00

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06/16/25	AMAGA	Reviewing correspondence and proposed changes from third parties re: confirmation order	B012	0.50	530.00
06/16/25	AMAGA	Correspondence with lenders and A. Faris re: further revised plan	B012	0.30	318.00
06/16/25	AMAGA	Emails with UCC and R. Poppiti re: Plan administration amount	B012	0.20	212.00
06/16/25	AMAGA	Reviewing TX Taxing authority objection to plan	B012	0.20	212.00
06/16/25	AMAGA	Call with R. Poppiti re: confirmation pleadings	B012	0.20	212.00
06/16/25	AMAGA	Review and revise draft confirmation order (.8); correspondence with R. Poppiti and A. Faris re: same (.4)	B012	1.20	1,272.00
06/16/25	AMAGA	Emails with K. McElroy re: confirmation order	B012	0.10	106.00
06/16/25	AMAGA	Review and comment on notice re: confirmation order	B012	0.20	212.00
06/16/25	AMAGA	Extensive correspondence with YCST team re: revisions to plan, brief, declarations, and confirmation order	B012	1.10	1,166.00
06/16/25	AMAGA	Correspondence with J. Hughes re: investigation and Debtor release; revising declaration in connection with same	B012	0.30	318.00
06/16/25	AMAGA	Call with R. Poppiti re: confirmation	B012	0.30	318.00
06/16/25	AMAGA	Reviewing ballot report; correspondence with advisors, directors and Verita re: same	B012	0.30	318.00
06/16/25	AMAGA	Revising confirmation brief (1.1); correspondence with R. Poppiti and A. Faris re: same (.2)	B012	1.30	1,378.00
06/16/25	AMAGA	Correspondence with YCST team, Verita and BRG re: voting declaration and voting report	B012	0.30	318.00
06/16/25	AMAGA	Extensive attention to and revision of declarations in support of Plan, revising same and revising confirmation brief in connection with same	B012	4.60	4,876.00
06/16/25	AMAGA	Emails with M. Brown and S. Coulombe re: declaration in support of confirmation	B012	0.10	106.00
06/16/25	JHUGH	Correspondence with A. Magaziner re: status, background for confirmation declaration	B012	0.50	750.00

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06/16/25	RFPOP	Review and comment on draft further amended chapter 11 plan (.4), and emails to and from A. Faris (.1) re: same	B012	0.50	532.50
06/16/25	RFPOP	Review and comment on revised draft brief in support of confirmation (.8), and emails to and from YCST team (.2) and call with A. Magaziner (.3) re: same	B012	1.30	1,384.50
06/16/25	RFPOP	Review and comment on revised draft proposed confirmation order (1.1), and emails to and from A. Magaziner and A. Faris (.3), email from counsel for SPARC (Jason Gott) (.1), and call with A. Magaziner (.1) re: same	B012	1.60	1,704.00
06/16/25	RFPOP	Review further revised comments from counsel for Chubb to chapter 11 plan (.2), and emails to and from committee counsel (Sarah Carnes) and counsel for Chubb (Drew McGehrin) (.2) re: same	B012	0.40	426.00
06/16/25	RFPOP	Review and comment on draft Vogel declaration in support of confirmation (.7), and call with A. Magaziner (.2) and emails to and from A. Magaziner and S. Gawrysiak (.2) re: same	B012	1.10	1,171.50
06/16/25	RFPOP	Review Texas Taxing Authorities objection to plan confirmation	B012	0.10	106.50
06/16/25	RFPOP	Review updated plan voting report from solicitation agent, and emails to and from A. Magaziner and solicitation re: same and voting declaration	B012	0.30	319.50
06/16/25	SGAWR	Correspondence with A. Magaziner re: Vogel confirmation declaration (.1) and Brown Declaration (.1)	B012	0.20	100.00
06/16/25	SGAWR	Revise Brown confirmation declaration (.6); revise Vogel declaration (1.1)	B012	1.70	850.00
06/16/25	TBOLL	Compile and finalize for filing notice of proposed confirmation order	B012	0.30	115.50
06/17/25	AFARI	Review and revise amended plan per comments from YCST team	B012	1.50	1,080.00
06/17/25	AFARI	E-mails with Lender team, SPARC team, and Committee team re: revised amended plan	B012	0.40	288.00
06/17/25	AFARI	Review and revise language from Texas Taxing Authorities re: confirmation order insert	B012	0.60	432.00
06/17/25	AFARI	Review and revise Plan re: comments from Committee re: plan administration amount	B012	0.40	288.00

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06/17/25	AFARI	E-mails and calls with BRG re: Plan Administration Amount	B012	0.90	648.00
06/17/25	AFARI	Review and revise confirmation brief (1.1); e-mails with YCST team re: same (.3)	B012	1.40	1,008.00
06/17/25	AFARI	E-mails with BRG re: USDOJ comments to plan and confirmation order	B012	0.50	360.00
06/17/25	AJACO	Review updated confirmation brief	B012	0.10	98.00
06/17/25	AMAGA	Correspondence with chambers and independent directors re: confirmation hearing and remote appearances	B012	0.20	212.00
06/17/25	AMAGA	Correspondence with plan support parties and A. Faris re: revised plan and next steps	B012	0.20	212.00
06/17/25	AMAGA	Extensive correspondence with UCC advisors, lenders' advisors, Debtor advisors re: plan administration amount, calculation of same and description of same for revised plan	B012	1.70	1,802.00
06/17/25	AMAGA	Emails with BRG and YCST teams re: Plan administration amount	B012	0.10	106.00
06/17/25	AMAGA	Call with R. Poppiti re: confirmation documents	B012	0.20	212.00
06/17/25	AMAGA	Review and revise Brown Declaration in support of plan (1.2); correspondence with M. Brown re: same (.1)	B012	1.30	1,378.00
06/17/25	AMAGA	Reviewing and commenting on voting declaration	B012	0.30	318.00
06/17/25	AMAGA	Attention to proposed USA changes to plan and confirmation order and correspondence with Debtor advisors and USA re: same	B012	0.50	530.00
06/17/25	AMAGA	Call with R. Poppiti, A. Faris and BRG re: Plan administration amount	B012	1.00	1,060.00
06/17/25	AMAGA	Revising Vogel declaration per comments S. Vogel	B012	0.20	212.00
06/17/25	AMAGA	Correspondence with interested parties re: draft confirmation papers, filing of same and confirmation hearing preparations	B012	0.30	318.00
06/17/25	AMAGA	Correspondence with R. Poppiti, S. Gawrysiak, A. Faris and A. Lee re: revised declarations and confirmation brief and comment on same	B012	2.20	2,332.00

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06/17/25	RFPOP	Emails to and from A. Magaziner and A. Faris re: informal response to plan confirmation from United States	B012	0.30	319.50
06/17/25	RFPOP	Emails to and from A. Faris and committee counsel (Sarah Carnes) re: comments from committee counsel to chapter 11 plan re: plan administration amount (.2), and review revised draft plan from committee counsel (.4) re: same	B012	0.60	639.00
06/17/25	RFPOP	Email from counsel for Chubb (Drew McGehrin) re: resolution of Chubb comments to chapter 11 plan	B012	0.10	106.50
06/17/25	RFPOP	Review and comment on revised draft CRO declaration in support of confirmation (1.2), and emails to and from YCST team (.2) re: same	B012	1.40	1,491.00
06/17/25	RFPOP	Call with A. Magaziner, A. Faris and BRG (Mike Brown and Brendan Lugossy) (1.2) and call with A. Faris (.4) re: plan administration amount and related plan funding issues, and review materials from BRG (.4) in preparation for same	B012	2.00	2,130.00
06/17/25	SGAWR	Revise Brown declaration in support of plan confirmation	B012	1.00	500.00
06/17/25	SGAWR	Revise Vogel declaration in support of plan confirmation	B012	0.30	150.00
06/18/25	AFARI	E-mails with J. Figuerido re: revisions to Rand language	B012	0.30	216.00
06/18/25	AFARI	E-mails and call with BRG team re: Plan Administration Amount	B012	0.50	360.00
06/18/25	AFARI	Review and revise confirmation brief	B012	0.90	648.00
06/18/25	AFARI	Review and revise amended plan	B012	1.10	792.00
06/18/25	AFARI	Review and revise confirmation order insert from USDOJ (.6); e-mails with R. Poppiti re: same (.3); e-mails with S. Carnes re: same (.3)	B012	1.20	864.00
06/18/25	ALEE	Update, finalize, and file voting declaration	B012	0.70	381.50
06/18/25	AMAGA	Reviewing and revising proposed plan administrator language; emails with UCC, Lenders and YCST team re: same	B012	0.30	318.00
06/18/25	AMAGA	Reviewing revised brown declaration; finalizing same	B012	0.30	318.00
06/18/25	AMAGA	Correspondence with A. Faris and USA re: revised confirmation order language	B012	0.30	318.00

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06/18/25	AMAGA	Correspondence with lenders, UCC and YCST team re: Plan administration amount, proposed call re: same and contemplated revisions	B012	0.60	636.00
06/18/25	AMAGA	Call with R. Poppiti re: Plan	B012	0.20	212.00
06/18/25	AMAGA	Emails with interested parties re: voting results	B012	0.20	212.00
06/18/25	AMAGA	Call with R. Poppiti re: Plan developments and filing of final documents	B012	0.50	530.00
06/18/25	AMAGA	Reviewing revised declarations and brief and confirmation order in advance of preparing to file same	B012	1.60	1,696.00
06/18/25	CCORA	Finalize for filing and coordinate service of Declaration re: Tabulation of Votes	B012	0.30	115.50
06/18/25	KMCEL	Draft notice re: revised proposed confirmation order	B012	0.20	116.00
06/18/25	RFPOP	Emails to and from A. Magaziner, A. Faris, committee counsel and counsel for lenders (Dan Fiorillo) (.2) and call with A. Faris (.2) re: plan administration amount and plan funding issues, and review plan and draft proposed language to address committee counsel concerns (.6) re: same	B012	1.00	1,065.00
06/18/25	RFPOP	Review and comment on draft proposed language from United States re: proposed resolution of United States informal response to chapter 11 plan (.4), and emails to and from A. Magaziner, A. Faris and United States (Dante Pavan) (.2) re: same	B012	0.60	639.00
06/18/25	RFPOP	Review and comment on revised draft voting declaration and initial draft of exhibits for same from solicitation agent (.4), and emails to and from A. Lee and solicitation agent (.1) re: same	B012	0.50	532.50
06/18/25	RFPOP	Call with A. Magaziner re: chapter 11 plan and confirmation issues	B012	0.20	213.00
06/18/25	SGAWR	Revise Vogel declaration in support of plan confirmation	B012	0.40	200.00
06/18/25	SGAWR	Revise Brown declaration in support of plan confirmation	B012	0.20	100.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/19/25	AFARI	Call with A. Magaziner, R. Poppiti, Committee counsel, and Lenders' counsel re: plan revisions (.5); review and revise plan to incorporate committee comments (1.1)	B012	1.60	1,152.00
06/19/25	AFARI	Review and revise confirmation brief	B012	1.90	1,368.00
06/19/25	AFARI	Review Vogel declaration in support of confirmation	B012	0.60	432.00
06/19/25	AFARI	Review and analysis of committee comments to chapter 11 plan re: plan administration amount	B012	1.10	792.00
06/19/25	AFARI	Review and revise Brown declaration in support of confirmation	B012	1.30	936.00
06/19/25	AFARI	Review and revise notice of revised amended plan	B012	0.30	216.00
06/19/25	AFARI	Review and revise notice of revised confirmation hearing order	B012	0.30	216.00
06/19/25	AFARI	Review and revise confirmation order	B012	0.60	432.00
06/19/25	AMAGA	Reviewing revised declarations in support of confirmation and finalizing same	B012	0.80	848.00
06/19/25	AMAGA	Reviewing and commenting on final revised plan, confirmation order and brief	B012	1.40	1,484.00
06/19/25	AMAGA	Call with R. Poppiti re: final Plan documents	B012	0.50	530.00
06/19/25	AMAGA	Correspondence with UCC, lenders and YCST team re: proposed resolution of Plan administration amount dispute	B012	0.40	424.00
06/19/25	AMAGA	Call with R. Poppiti re: Plan administration amount	B012	0.10	106.00
06/19/25	AMAGA	Reviewing and commenting on revised confirmation brief	B012	1.20	1,272.00
06/19/25	AMAGA	Correspondence with UCC counsel and A. Faris re: proposed resolution of third party objection to plan	B012	0.20	212.00
06/19/25	AMAGA	Call with lenders' counsel and UCC counsel re: Plan administration amount	B012	0.50	530.00
06/19/25	AMAGA	Correspondence with Texas taxing authorities and A. Faris re: proposed language resolving objection	B012	0.20	212.00
06/19/25	AMAGA	Calls with M. Brown re: hearing preparations and lender fees	B012	0.30	318.00

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06/19/25	RFPOP	Review and comment on revised draft Vogel declaration in support of confirmation (1.1), and emails to and from YCST team (.1) re: same	B012	1.20	1,278.00
06/19/25	RFPOP	Call with A. Magaziner, A. Faris, committee counsel (Sarah Carnes) and counsel for lenders (Dan Fiorillo and Chad Simon) (.5), calls with A. Magaziner (.5 and .1) and emails to (.2) and from (.2) A. Magaziner, BRG (Mike Brown and Brendan Lugossy) and committee counsel (Sarah Carnes) (.1) re: chapter 11 plan funding and effective date issues, and review materials from BRG (.8) and review and consider proposed revisions to chapter 11 plan from committee counsel (.6) re: same	B012	3.00	3,195.00
06/19/25	RFPOP	Emails from A. Faris and committee counsel (Sarah Carnes) re: proposed resolution of United States informal response to chapter 11 plan (.1), and review and consider proposed language for confirmation order (.2) re: same	B012	0.30	319.50
06/19/25	RFPOP	Review and comment on revised draft CRO declaration in support of confirmation (1.2), and emails to and from YCST team (.2) re: same	B012	1.40	1,491.00
06/19/25	SGAWR	Revise Vogel declaration in support of plan confirmation (.3); revise Brown declaration in support of plan confirmation (.4)	B012	0.70	350.00
06/20/25	AFARI	E-mails with T. Grundemeier re: Texas Taxing Authorities comments to confirmation order (.3); review T. Grundemeier revisions to proposed language (.4)	B012	0.70	504.00
06/20/25	AFARI	Review and revise Brown declaration in support of confirmation per comments from BRG/YCST	B012	0.80	576.00
06/20/25	AFARI	Review and revise confirmation brief per comments from BRG/YCST	B012	0.90	648.00
06/20/25	AMAGA	Emails with A. Faris and R. Poppiti re: Texas Taxing Authority Plan resolution	B012	0.20	212.00
06/20/25	AMAGA	Revising final agenda; emails with A. Faris and C. Corazza re: same	B012	0.20	212.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/20/25	AMAGA	Extensive correspondence with Debtor advisors, UCC advisors, Wells' counsel and third parties re: status of confirmation documents and filing of same	B012	4.20	4,452.00
06/20/25	RFPOP	Review and comment on draft proposed confirmation order language re: proposed resolution of Texas taxing authorities confirmation objection (.3), and emails to and from A. Faris and counsel for Texas taxing authorities (Tara Grundemeier) (.1) and review cash collateral (.2) re: same	B012	0.60	639.00
06/20/25	RFPOP	Emails from A. Faris and counsel for United States (Dante Pavan) re: proposed resolution of United States informal response to chapter 11 plan	B012	0.10	106.50
06/20/25	RFPOP	Emails to (.2) and from (.2) A. Magaziner and A. Faris re: chapter 11 plan issues, and review revised draft amended chapter 11 plan (.7) and review and consider plan administration amount analysis from BRG (.4) re: same	B012	1.50	1,597.50
06/20/25	SGAWR	Revise Brown declaration in support of plan confirmation	B012	0.10	50.00
06/21/25	AMAGA	Emails with UCC and lenders' counsel re: final plan documents and hearing preparations	B012	0.20	212.00
06/21/25	AMAGA	Correspondence with A. Faris and R. Poppiti re: final confirmation documents; reviewing same	B012	1.30	1,378.00
06/22/25	AMAGA	Reviewing and revising final notices re: revised Plan and confirmation order (.2); correspondence with A. Faris and R. Poppiti re: same (.2)	B012	0.40	424.00
06/22/25	AMAGA	Correspondence with interested parties re: final Plan documents	B012	0.20	212.00
06/22/25	RFPOP	Emails from A. Magaziner and A. Faris re: chapter 11 plan and confirmation order	B012	0.20	213.00
06/23/25	AFARI	Draft/revise notice of further revised confirmation order	B012	0.50	360.00
06/23/25	AFARI	Review and finalize Brown declaration	B012	0.80	576.00
06/23/25	AFARI	Review and finalize confirmation brief	B012	2.10	1,512.00
06/23/25	AFARI	Prepare for confirmation hearing	B012	2.20	1,584.00
06/23/25	AFARI	Draft/revise notice of further revised amended plan	B012	0.60	432.00

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06/23/25	AFARI	Review and finalize Vogel declaration	B012	0.60	432.00
06/23/25	AJACO	Review amended plan	B012	0.20	196.00
06/23/25	AMAGA	Reviewing documents and data in connection with Plan confirmation and preparing notes re: confirmation presentation	B012	4.80	5,088.00
06/23/25	AMAGA	Call with R. Poppiti re: confirmation	B012	0.10	106.00
06/23/25	AMAGA	Call with R. Poppiti re: confirmation hearing preparations	B012	0.30	318.00
06/23/25	AMAGA	Emails with S. Vogel re: potential testimony	B012	0.10	106.00
06/23/25	AMAGA	Correspondence with independent directors and Debtor advisors re: board meetings and Plan confirmation	B012	0.20	212.00
06/23/25	AMAGA	Call with S. Vogel re: hearing preparations	B012	0.20	212.00
06/23/25	AMAGA	Correspondence with Catalyst counsel re: hearing	B012	0.20	212.00
06/23/25	AMAGA	Extensive attention to reviewing, revising, finalizing and filing Plan documents (declarations, plan, brief) and correspondence with YCST team re: same	B012	2.80	2,968.00
06/23/25	CCORA	Finalize for filing and coordinate service of Notice re: Revised Confirmation Order	B012	0.30	115.50
06/23/25	CCORA	Finalize for filing and coordinate service of Declaration of Michael Brown re: Amended Plan	B012	0.20	77.00
06/23/25	CCORA	Finalize for filing and coordinate service of Declaration of Scott Vogel re: Amended Plan	B012	0.20	77.00
06/23/25	CCORA	Finalize for filing and coordinate service of Notice re: Revised Amended Plan	B012	0.30	115.50
06/23/25	CCORA	Finalize for filing and coordinate service of Brief re: Amended Plan	B012	0.30	115.50
06/23/25	RFPOP	Emails to (.2) and from (.2) A. Magaziner, A. Faris and counsel for lenders (Dan Fiorillo) re: chapter 11 plan and draft proposed confirmation order, and review and comment on revised draft proposed confirmation (1.4) and revised draft amended chapter 11 plan (.4) re: same	B012	2.20	2,343.00

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06/23/25	RFPOP	Calls with A. Magaziner (.2 and .1) re: chapter 11 plan issues and confirmation hearing preparation	B012	0.30	319.50
06/23/25	RFPOP	Emails to and from A. Magaziner and BRG (Mike Brown and Brendan Lugossy) re: plan administration amount and related claims reconciliation issues (.3) and review related summary from BRG (.3) re: same	B012	0.60	639.00
06/24/25	AFARI	Revise plan per comments at confirmation hearing (.7); coordinate submission of confirmation order and plan to chambers (.3)	B012	1.00	720.00
06/24/25	AFARI	Prepare for and participate in confirmation hearing	B012	3.30	2,376.00
06/24/25	AJACO	Call from Pryor Cashman re: revised plan	B012	0.10	98.00
06/24/25	AMAGA	Reviewing final confirmation order submission and confer with A. Faris multiple times re: same	B012	0.30	318.00
06/24/25	AMAGA	Correspondence with creditor and A. Jacobs re: anticipated recoveries under Plan	B012	0.20	212.00
06/24/25	AMAGA	Review and comment on transition memo for Plan administrator	B012	0.70	742.00
06/24/25	AMAGA	Correspondence with Debtor advisors and directors re: confirmation hearing, effective date and next steps	B012	0.40	424.00
06/24/25	AMAGA	Further correspondence with BRG and S. Carnes re: effective date timing	B012	0.20	212.00
06/24/25	AMAGA	Correspondence with BRG, A. Faris and R. Poppiti re: plan administration amount, effective date preparations and payment of lender fees	B012	0.30	318.00
06/24/25	CCORA	Review and upload confirmation order	B012	0.10	38.50
06/24/25	RFPOP	Emails from A. Faris and counsel for Texas taxing authorities (Tara Grundemeier) re: resolution of Texas taxing authorities objection	B012	0.10	106.50
06/24/25	RFPOP	Emails to and from A. Magaziner, committee counsel (Sarah Carnes) and counsel for lenders (Dan Fiorillo) re: plan admin amount, and review materials from BRG re: same	B012	0.30	319.50

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06/24/25	RFPOP	Review and comment on draft transition memo for company and consider related transition issues (1.1), and emails to and from YCST team (.3) re: same	B012	1.40	1,491.00
06/24/25	RFPOP	Emails to and from A. Magaziner, A. Faris and committee counsel (Sarah Carnes) re: effective date issues	B012	0.20	213.00
06/02/25	CCORA	Telephone call from and to creditors re: confirmation hearing notice	B013	0.30	115.50
06/04/25	ALEE	Email correspondence with R. Poppiti and E. Aguayo re: creditor inquiry to resell goods	B013	0.10	54.50
06/10/25	CCORA	Telephone call from creditor re: claim	B013	0.10	38.50
06/11/25	ALEE	Email correspondence with V. Zhang and Verita team re: updating proof of claim	B013	0.20	109.00
06/12/25	CCORA	Telephone call from and to creditor re: confirmation hearing notice	B013	0.10	38.50
06/17/25	CCORA	Telephone call from creditor re: claim and stay relief	B013	0.10	38.50
06/18/25	CCORA	Telephone call from and to creditor re: confirmation hearing notice	B013	0.10	38.50
03/17/25	LMCCR	Correspondence with YCST team re lease analysis update	B014	0.40	312.00
04/08/25	JHUGH	Correspondence with YCST team re: UCC status, issues, responses, investigation documents	B014	0.90	1,350.00
04/10/25	JHUGH	Work with YCST investigation team re: document responses and coordination	B014	1.30	1,950.00
04/16/25	JHUGH	Work with investigation team on production, responses and next steps in responding to UCC	B014	1.00	1,500.00
05/01/25	AZELK	Correspond with L. Burcat and L. McCrery re: document collection	B014	0.20	100.00
05/03/25	AZELK	Review materials re: document review	B014	0.80	400.00
05/04/25	AZELK	Review materials re: document review	B014	0.50	250.00
05/04/25	AZELK	Email with L. McCrery, L. Burcat, and E.Rollo re: document review	B014	0.10	50.00
05/05/25	AZELK	Conference with L. Burcat re: document collection	B014	0.20	100.00
05/05/25	AZELK	Conference with E.Rollo re: document collection	B014	0.20	100.00

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05/05/25	AZELK	Meeting with C. Lambe, L. McCrery, L. Burcat, A. Farris, R. Pagano, and E.Rollo re: document review	B014	0.60	300.00
05/05/25	AZELK	Review Unsecured Creditor's Committee Objection re: motion for order approving disclosure	B014	0.30	150.00
05/05/25	AZELK	Review documents re: UCC Request	B014	5.80	2,900.00
05/06/25	AZELK	Review documents re: UCC Request	B014	7.60	3,800.00
05/07/25	AZELK	Review documents re: UCC Request	B014	5.10	2,550.00
05/08/25	AZELK	Review documents re: UCC Request	B014	2.10	1,050.00
05/09/25	AZELK	Review documents re: UCC Request	B014	5.00	2,500.00
05/30/25	LMCCR	Correspondence with YCST team re settlement with UCC	B014	0.10	78.00
06/02/25	AMAGA	Call with J. Weber re: governance question	B014	0.30	318.00
06/03/25	AMAGA	Correspondence with advisors and board re: case update and board call	B014	0.30	318.00
06/04/25	JHUGH	Correspondence and conference with A. Magaziner on status of case, investigation	B014	0.40	600.00
06/16/25	LMCCR	Correspondence with YCST team re confirmation hearing	B014	0.10	78.00
06/17/25	AMAGA	Correspondence with independent directors and advisors re: proposed board call	B014	0.20	212.00
06/02/25	AMAGA	Correspondence with C. Corazza and BRG re: YCST fees and payment and CNO	B017	0.20	212.00
06/02/25	CCORA	Prepare and file Certificate of No Objection re: First Monthly Fee Application of YCST	B017	0.20	77.00
06/03/25	AMAGA	Emails with KCC re: invoice payments	B017	0.10	106.00
06/09/25	AMAGA	Emails with D. Willis re: May invoice	B017	0.10	106.00
06/09/25	CCORA	Draft Certificate of No Objection re: First Monthly Fee Application of Paul Weiss (.1); emails from and to A. Faris re: same (.1)	B017	0.20	77.00
06/10/25	ALEE	Analyze addendum to KPMG engagement letter	B017	0.30	163.50

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06/12/25	AMAGA	Reviewing and revising YCST May invoice to ensure LR compliance and preservation of A-C privilege	B017	1.70	1,802.00
06/12/25	CCORA	Prepare and file Certificate of No Objection re: First Monthly Fee Application of Paul Weiss	B017	0.20	77.00
06/16/25	AMAGA	Reviewing revised invoice and finalizing YCST fee application to ensure LR compliance and preservation of AC privilege	B017	0.40	424.00
06/16/25	AMAGA	Emails with C. Corazza and A. Faris re: fee applications	B017	0.10	106.00
06/18/25	AMAGA	Review and finalize YCST May fee application	B017	0.30	318.00
06/23/25	CCORA	Finalize for filing and coordinate service of Second Monthly Fee Application of Paul Weiss	B017	0.40	154.00
06/23/25	CCORA	Draft Notices re: Second and Third Monthly Fee Applications of Paul Weiss (.1); emails from and to A. Faris re: same (.1)	B017	0.20	77.00
06/23/25	CCORA	Finalize for filing and coordinate service of Third Monthly Fee Application of Paul Weiss	B017	0.40	154.00
06/23/25	CCORA	Draft Notice re: Second Monthly Fee Application of Verita	B017	0.10	38.50
06/24/25	CCORA	Emails from and to Accounting and U.S. Trustee re: LEDES Data for Second Monthly Fee Application of YCST	B017	0.10	38.50
06/17/25	CCORA	Review and prepare Second Monthly Fee Application of YCST	B018	0.20	77.00
06/17/25	TBOLL	Start drafting second monthly fee application of YCST	B018	0.60	231.00
06/18/25	CCORA	Finalize for filing and coordinate service of Second Monthly Fee Application of YCST	B018	0.40	154.00
06/18/25	CCORA	Review and revise Second Monthly Fee Application of YCST	B018	0.20	77.00
Total				500.00	\$400,923.00

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Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AZELK	Amber J. Zelko	Associate	28.50	500.00	14,250.00
ALEE	Andrew M. Lee	Associate	56.70	545.00	30,901.50
AMAGA	Andrew Magaziner	Partner	128.90	1,060.00	136,634.00
AJACO	Ashley E. Jacobs	Partner	7.00	980.00	6,860.00
CCORA	Chad A. Corazza	Paralegal	22.40	385.00	8,624.00
JHUGH	James P. Hughes	Partner	4.10	1,500.00	6,150.00
KGUER	Kevin A. Guerke	Partner	1.90	1,160.00	2,204.00
KMCEL	Kristin L. McElroy	Associate	20.50	580.00	11,890.00
LMCCR	Lauren McCrery	Associate	0.60	780.00	468.00
PFOSS	Patrick M. Foss	Paralegal	2.00	190.00	380.00
RPAGA	Renae P. Pagano	Associate	9.20	530.00	4,876.00
RFPOP	Robert F. Poppiti	Partner	86.90	1,065.00	92,548.50
AFARI	S. Alexander Faris	Associate	89.10	720.00	64,152.00
SGAWR	Sarah Gawrysiak	Associate	41.20	500.00	20,600.00
TBOLL	Troy Bollman	Paralegal	1.00	385.00	385.00
Total			500.00		\$400,923.00

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Task Summary

Task Code:B001

Case Administration

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.20	1,060.00	212.00
Ashley E. Jacobs	Partner	0.10	980.00	98.00
Andrew M. Lee	Associate	1.40	545.00	763.00
Kristin L. McElroy	Associate	2.10	580.00	1,218.00
S. Alexander Faris	Associate	3.50	720.00	2,520.00
Sarah Gawrysiak	Associate	4.90	500.00	2,450.00
Chad A. Corazza	Paralegal	2.70	385.00	1,039.50
Patrick M. Foss	Paralegal	2.00	190.00	380.00
Troy Bollman	Paralegal	0.10	385.00	38.50
Total		17.00		8,719.00

Task Code:B002

Court Hearings

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	5.80	1,060.00	6,148.00
Andrew M. Lee	Associate	6.30	545.00	3,433.50
Kristin L. McElroy	Associate	0.50	580.00	290.00
S. Alexander Faris	Associate	2.40	720.00	1,728.00
Sarah Gawrysiak	Associate	1.90	500.00	950.00
Chad A. Corazza	Paralegal	6.50	385.00	2,502.50
Total		23.40		15,052.00

Task Code:B003

Cash Collateral/DIP Financing

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	1.90	1,060.00	2,014.00
Total		1.90		2,014.00

Task Code:B004

Schedules & Statements, U.S. Trustee Reports

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.20	1,060.00	212.00
S. Alexander Faris	Associate	1.60	720.00	1,152.00
Sarah Gawrysiak	Associate	1.10	500.00	550.00
Total		2.90		1,914.00

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Task Code:B005**Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	12.60	1,060.00	13,356.00
Robert F. Poppiti	Partner	6.40	1,065.00	6,816.00
Andrew M. Lee	Associate	1.60	545.00	872.00
Kristin L. McElroy	Associate	7.30	580.00	4,234.00
S. Alexander Faris	Associate	3.60	720.00	2,592.00
Sarah Gawrysiak	Associate	3.70	500.00	1,850.00
Chad A. Corazza	Paralegal	2.60	385.00	1,001.00
Total		37.80		30,721.00

Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.30	1,060.00	318.00
Robert F. Poppiti	Partner	1.50	1,065.00	1,597.50
Andrew M. Lee	Associate	0.90	545.00	490.50
S. Alexander Faris	Associate	1.20	720.00	864.00
Total		3.90		3,270.00

Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	13.00	1,060.00	13,780.00
Robert F. Poppiti	Partner	6.00	1,065.00	6,390.00
Andrew M. Lee	Associate	20.50	545.00	11,172.50
S. Alexander Faris	Associate	9.90	720.00	7,128.00
Sarah Gawrysiak	Associate	5.90	500.00	2,950.00
Chad A. Corazza	Paralegal	2.00	385.00	770.00
Total		57.30		42,190.50

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	3.00	1,060.00	3,180.00
Ashley E. Jacobs	Partner	2.50	980.00	2,450.00
Robert F. Poppiti	Partner	3.30	1,065.00	3,514.50
Andrew M. Lee	Associate	3.60	545.00	1,962.00
Kristin L. McElroy	Associate	4.00	580.00	2,320.00
S. Alexander Faris	Associate	4.60	720.00	3,312.00
Sarah Gawrysiak	Associate	4.70	500.00	2,350.00
Total		25.70		19,088.50

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Task Code:B009**Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.40	1,060.00	424.00
Ashley E. Jacobs	Partner	0.10	980.00	98.00
Kevin A. Guerke	Partner	1.90	1,160.00	2,204.00
Robert F. Poppiti	Partner	5.70	1,065.00	6,070.50
Andrew M. Lee	Associate	2.30	545.00	1,253.50
Kristin L. McElroy	Associate	2.90	580.00	1,682.00
S. Alexander Faris	Associate	3.70	720.00	2,664.00
Chad A. Corazza	Paralegal	0.10	385.00	38.50
Total		17.10		14,434.50

Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.30	1,060.00	318.00
Rena P. Pagano	Associate	9.20	530.00	4,876.00
S. Alexander Faris	Associate	1.40	720.00	1,008.00
Sarah Gawrysiak	Associate	2.00	500.00	1,000.00
Chad A. Corazza	Paralegal	0.40	385.00	154.00
Total		13.30		7,356.00

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	87.50	1,060.00	92,750.00
Ashley E. Jacobs	Partner	4.30	980.00	4,214.00
James P. Hughes	Partner	0.50	1,500.00	750.00
Robert F. Poppiti	Partner	64.00	1,065.00	68,160.00
Andrew M. Lee	Associate	19.50	545.00	10,627.50
Kristin L. McElroy	Associate	3.70	580.00	2,146.00
S. Alexander Faris	Associate	57.20	720.00	41,184.00
Sarah Gawrysiak	Associate	17.00	500.00	8,500.00
Chad A. Corazza	Paralegal	4.80	385.00	1,848.00
Troy Bollman	Paralegal	0.30	385.00	115.50
Total		258.80		230,295.00

Task Code:B013**Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew M. Lee	Associate	0.30	545.00	163.50
Chad A. Corazza	Paralegal	0.70	385.00	269.50
Total		1.00		433.00

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Task Code:B014**General Corporate Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.80	1,060.00	848.00
James P. Hughes	Partner	3.60	1,500.00	5,400.00
Amber J. Zelko	Associate	28.50	500.00	14,250.00
Lauren McCrery	Associate	0.60	780.00	468.00
Total		33.50		20,966.00

Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	2.90	1,060.00	3,074.00
Andrew M. Lee	Associate	0.30	545.00	163.50
Chad A. Corazza	Paralegal	1.80	385.00	693.00
Total		5.00		3,930.50

Task Code:B018**Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chad A. Corazza	Paralegal	0.80	385.00	308.00
Troy Bollman	Paralegal	0.60	385.00	231.00
Total		1.40		539.00

EXHIBIT B

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Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/02/25	Computerized Legal Research Westlaw Search by: ROLLO,EMILY	5.00	15.50
03/03/25	Computerized Legal Research Westlaw Search by: ROLLO,EMILY	31.00	96.10
04/10/25	Docket Retrieval / Search	30.00	3.00
04/10/25	Docket Retrieval / Search	4.00	0.40
04/10/25	Docket Retrieval / Search	30.00	3.00
04/10/25	Docket Retrieval / Search	30.00	3.00
04/10/25	Docket Retrieval / Search	5.00	0.50
04/10/25	Docket Retrieval / Search	2.00	0.20
04/10/25	Docket Retrieval / Search	3.00	0.30
04/11/25	Docket Retrieval / Search	20.00	2.00
05/05/25	Photocopy Charges Duplication BW	5.00	0.50
06/02/25	Docket Retrieval / Search	8.00	0.80
06/02/25	Photocopy Charges Duplication BW	62.00	6.20
06/02/25	Photocopy Charges Duplication BW	5.00	0.50
06/02/25	Reliable Wilmington - Deposition/Transcript Hearing transcript for Forever 21 hearing held on 5/12/25	1.00	87.75
06/03/25	Docket Retrieval / Search	2.00	0.20
06/03/25	Photocopy Charges Duplication BW	8.00	0.80
06/04/25	Photocopy Charges Duplication BW	64.00	6.40
06/04/25	Photocopy Charges Duplication BW	5.00	0.50
06/04/25	Photocopy Charges Duplication BW	12.00	1.20
06/04/25	Photocopy Charges Duplication BW	8.00	0.80
06/04/25	Photocopy Charges Duplication BW	66.00	6.60
06/04/25	Docket Retrieval / Search	29.00	2.90
06/04/25	Photocopy Charges Duplication BW	20.00	2.00
06/04/25	Photocopy Charges Duplication BW	62.00	6.20
06/04/25	Photocopy Charges Duplication BW	64.00	6.40
06/04/25	Photocopy Charges Duplication BW	17.00	1.70
06/04/25	Photocopy Charges Duplication BW	9.00	0.90
06/04/25	Docket Retrieval / Search	4.00	0.40
06/09/25	Photocopy Charges Duplication BW	39.00	3.90
06/09/25	Docket Retrieval / Search	3.00	0.30
06/09/25	Photocopy Charges Duplication BW	64.00	6.40
06/09/25	Photocopy Charges Duplication BW	80.00	8.00
06/10/25	Docket Retrieval / Search	3.00	0.30
06/10/25	Parcels, Inc. - YCST Judge Walrath's Courtroom 1146547	1.00	15.00

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/10/25	Docket Retrieval / Search	4.00	0.40
06/11/25	Computerized Legal Research Westlaw Search by: GAWRYSIK,SARAH	29.00	82.00
06/11/25	Docket Retrieval / Search	4.00	0.40
06/11/25	Photocopy Charges Duplication BW	69.00	6.90
06/11/25	Computerized Legal Research Westlaw Search by: FARIS,S ALEXANDER	8.00	22.62
06/11/25	Photocopy Charges Duplication BW	21.00	2.10
06/11/25	Photocopy Charges Duplication BW	67.00	6.70
06/11/25	Photocopy Charges Duplication BW	11.00	1.10
06/12/25	Computerized Legal Research Westlaw Search by: GAWRYSIK,SARAH	24.00	67.86
06/12/25	Docket Retrieval / Search	5.00	0.50
06/12/25	Docket Retrieval / Search	28.00	2.80
06/13/25	Docket Retrieval / Search	7.00	0.70
06/16/25	Docket Retrieval / Search	13.00	1.30
06/16/25	Docket Retrieval / Search	1.00	0.10
06/16/25	Reliable Wilmington - Deposition/Transcript Expedited transcript of Forever 21 hearing held on 5/28/25	1.00	76.05
06/16/25	Photocopy Charges Duplication BW	50.00	5.00
06/16/25	Docket Retrieval / Search	10.00	1.00
06/16/25	Photocopy Charges Duplication BW	56.00	5.60
06/17/25	Docket Retrieval / Search	8.00	0.80
06/17/25	Photocopy Charges Duplication BW	5.00	0.50
06/17/25	Docket Retrieval / Search	7.00	0.70
06/17/25	Photocopy Charges Duplication BW	5.00	0.50
06/17/25	Docket Retrieval / Search	8.00	0.80
06/18/25	Docket Retrieval / Search	1.00	0.10
06/18/25	Docket Retrieval / Search	26.00	2.60
06/18/25	Docket Retrieval / Search	3.00	0.30
06/18/25	Photocopy Charges Duplication BW	6.00	0.60
06/19/25	Computerized Legal Research Westlaw Search by: FARIS,S ALEXANDER	4.00	11.31
06/20/25	Photocopy Charges Duplication BW	270.00	27.00
06/23/25	Color Photocopy Charges Duplication Color	250.00	25.00
06/23/25	Docket Retrieval / Search	5.00	0.50
06/23/25	Photocopy Charges Duplication BW	1,270.00	127.00
06/23/25	Photocopy Charges Duplication BW	15.00	1.50
06/23/25	Photocopy Charges Duplication BW	36.00	3.60
06/23/25	Color Photocopy Charges Duplication Color	325.00	32.50

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/23/25	Docket Retrieval / Search	4.00	0.40
06/23/25	Color Photocopy Charges Duplication Color	20.00	2.00
06/23/25	Color Photocopy Charges Duplication Color	50.00	5.00
06/23/25	Photocopy Charges Duplication BW	44.00	4.40
06/23/25	Photocopy Charges Duplication BW	70.00	7.00
06/23/25	Photocopy Charges Duplication BW	14.00	1.40
06/23/25	Photocopy Charges Duplication BW	33.00	3.30
06/23/25	Color Photocopy Charges Duplication Color	65.00	6.50
06/23/25	Photocopy Charges Duplication BW	4.00	0.40
06/23/25	Photocopy Charges Duplication BW	6.00	0.60
06/23/25	Color Photocopy Charges Duplication Color	34.00	3.40
06/23/25	Docket Retrieval / Search	4.00	0.40
06/23/25	Color Photocopy Charges Duplication Color	100.00	10.00
06/23/25	Docket Retrieval / Search	4.00	0.40
06/24/25	Docket Retrieval / Search	6.00	0.60
06/24/25	Photocopy Charges Duplication BW	10.00	1.00
06/24/25	Photocopy Charges Duplication BW	13.00	1.30
06/24/25	Innovative Discovery, LLC - Litigation Support / Web Hosting Data Hosting	1.00	994.54
Total			\$1,851.73

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Cost Summary

<u>Description</u>	<u>Amount</u>
Computerized Legal Research -WESTLAW	295.39
Delivery / Courier	15.00
Deposition/Transcript	163.80
Docket Retrieval / Search	32.10
Outside Litigation Support	994.54
Reproduction Charges	350.90
Total	\$1,851.73

EXHIBIT C

BUDGET AND STAFFING PLAN

Professional	Position of the Applicant, Number of Years in that Position, Year of Obtaining License to Practice
Andrew L. Magaziner	Partner since 2019. Joined firm as associate in 2009. Member of DE Bar since 2009 and NY Bar since 2010.
Robert F. Poppiti, Jr.	Partner since 2018. Joined firm as associate in 2007. Member of DE Bar since 2007 and NY Bar since 2015.
Ashley E. Jacobs	Partner since 2022. Joined firm as associate in 2011. Member of DE Bar since 2011.
S. Alexander Faris	Joined firm as associate in 2020. Member of DE Bar since 2016.
Kristin L. McElroy	Joined firm as associate in 2022. Member of DE Bar since 2022.
Andrew M. Lee	Joined firm as associate in 2024. Member of DE Bar since 2022.
Sarah E. Gawrysiak	Joined firm as associate in 2024. Member of DE Bar since 2024.
Chad Corazza	Paralegal

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter During the Budgeted Period	Average Hourly Rate
Partner	3	\$1,115.00
Associate (6 or more years since first admission)	2	\$680.00
Associate (less than 4 years since first admission)	3	\$530.00
Paralegal	1	\$385.00

Total
\$2,900,000.00

	Project Category	Budgeted Hours	Budgeted Fees	Hours Billed	Fees Sought
B001	Case Administration	175.20	\$144,850.25	128.90	\$73,264.50
B002	Court Hearing	350.40	\$289,700.50	135.90	\$93,933.50
B003	Cash Collateral/DIP Financing	350.40	\$289,700.50	83.50	\$73,535.50
B004	Schedules & Statements, U.S. Trustee Reports	350.40	\$289,700.50	95.10	\$64,616.00
B005	Lease/Executory Contract Issues	35.00	\$28,970.05	192.70	\$152,777.00
B006	Use, Sale or Lease of Property	350.40	\$289,700.50	94.40	\$81,005.50
B007	Claims Analysis, Objections & Resolutions	175.20	\$144,850.25	177.20	\$132,419.50
B008	Meetings	140.20	\$115,880.20	131.90	\$98,161.50
B009	Stay Relief Matters	35.00	\$28,970.05	74.00	\$56,816.50
B011	Other Adversary Proceedings	35.00	\$28,970.05	16.10	\$9,680.00
B012	Plan and Disclosure Statement	946.10	\$782,191.35	683.50	\$606,967.50
B013	Creditor Inquiries	35.00	\$28,970.05	17.70	\$9,301.50
B014	General Corporate Matters	35.00	\$28,970.05	704.70	\$654,085.50
B015	Employee Matters	35.00	\$28,970.05	1.20	\$584.50
B016	Asset Analysis	35.00	\$28,970.05	0.60	\$588.00
B017	Retention of Professionals/Fee	350.40	\$289,700.50	187.20	\$143,809.50
B018	Fee Application Preparation	70.10	\$28,970.05	4.90	\$2,077.00
B020	Utility Services	35.00	\$28,970.05	54.90	\$39,607.00
	Totals	3,538.80	\$2,897,005.00	2,784.40	\$2,293,230.00

EXHIBIT D

**CUSTOMARY AND COMPARABLE
COMPENSATION DISCLOSURES**

Young Conaway's hourly rates for bankruptcy services are comparable to the hourly rates charged in complex chapter 11 cases by similarly skilled bankruptcy attorneys. In addition, Young Conaway's hourly rates for bankruptcy services are comparable to the rates charged by the Firm for other complex corporate and litigation matters. The rates charged by the Firm for the services performed in the prior calendar year in the practice areas that are comparable to the services performed by the Bankruptcy and Corporate Restructuring section – namely, Corporate Counseling and Litigation, Business Planning, and Intellectual Property Litigation - are set forth below. Also included below is 2025 blended hourly rate information for all sections of the Firm, excluding the Bankruptcy and Corporate Restructuring section and the Personal Injury and Workers' Compensation section.

Category of Timekeeper	2025 Blended Hourly Rate		
	Billed In comparable practice areas for preceding calendar year ¹	Billed Firm-wide for preceding calendar year ²	Billed This Application
Partner	\$971	\$998	\$1,107
Counsel	\$773	\$685	\$0.00
Associate	\$551	\$542	\$654
Paralegal	\$359	\$235	\$358
Aggregated:	\$715	\$705	\$824

¹ This column reflects the blended 2024 rates charged by the firm for complex corporate and litigation matters in the following sections of the firm: Corporate Counseling and Litigation, Business Planning, and Intellectual Property Litigation.