

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

F21 OPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

Ref. Docket No. 493

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER, (II) OCCURRENCE OF
EFFECTIVE DATE, AND (III) FINAL DEADLINES FOR FILING CERTAIN CLAIMS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Entry of Confirmation Order.** On June 24, 2025, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) confirmed the *Debtors’ Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code* (with all supplements and exhibits thereto, as it has been and may be amended, altered, modified, revised, or supplemented from time to time, the “**Plan**”), which is attached as **Exhibit A** to the *Findings of Fact, Conclusions of Law, and Order Confirming the Debtors’ Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 493] (the “**Confirmation Order**”).²

2. **Effective Date of Plan.** On **June 30, 2025**, the Effective Date of the Plan occurred. All conditions precedent to the Effective Date set forth in Article IX.A of the Plan have been satisfied or waived in accordance with the Plan and the Confirmation Order.

3. **Deadline to File Administrative Claims.** Other than (a) Professional Fee Claims, (b) Administrative Claims of employees of the Debtors arising in the ordinary course of business, (c) Claims arising pursuant to section 503(b)(9) of the Bankruptcy Code (which are required to be filed in accordance with the Bar Date Order), (d) Administrative Claims held by the U.S. Trustee, (e) any superpriority Claim granted pursuant to the Cash Collateral Order, or (f) Administrative Claims that have been Allowed on or before the Effective Date, all applications seeking allowance and payment of Administrative Claims must be Filed and served on the following parties no later than 30 days after the Effective Date (i.e., July 30, 2025) (the “**Administrative Claims Bar Date**”): (w) the Plan Administrator, Steven

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Confirmation Order or the Plan, as applicable.



Balasiano (steven@mhradvisory.com); (x) counsel to the Plan Administrator, (i) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com) and 1325 Avenue of the Americas, 19th Floor, New York, New York 10019, Attn: Sarah A. Carnes (scarnes@coleschotz.com); and (ii) Kelley Drye & Warren LLP, 3 World Trade Center, 175 Greenwich Street, New York, New York 10007, Attn: James S. Carr (jcarr@kelleydrye.com) and Dana P. Kane (dkane@kelleydrye.com); (y) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane Leamy (jane.m.leafy@usdoj.gov); and (z) all parties requesting notice pursuant to Bankruptcy Rule 2002. Except as otherwise provided in Article II.B of the Plan, unless otherwise ordered by the Bankruptcy Court, Holders of Administrative Claims that are required to File and serve a request for payment of such Administrative Claims that do not File and serve such a request on or before the Administrative Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors, the Estates, Distribution Co., the Plan Administrator, or the assets or property of any of the foregoing, and any such Administrative Claims shall be deemed disallowed as of the Effective Date, without the need for any objection from the Debtors or Plan Administrator or any notice to or action, order, or approval of the Bankruptcy Court or any other Entity.

4. Deadline to File Professional Fee Claims. All final requests for payment of Professional Fee Claims by Professionals for services rendered and reimbursement of expenses incurred through and including the Confirmation Date must be Filed no later than 30 days after the Effective Date (i.e., July 30, 2025). Objections to Professional Fee Claims must be Filed and served no later than 14 days after the Filing of the Professional Fee Claim.

5. Deadline to File Certain Rejection Damages Claims. If the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan and the Confirmation Order results in a Claim, then, unless otherwise ordered by the Bankruptcy Court, such Claim shall be forever barred and shall not be enforceable against the Debtors, the Estates, Distribution Co., or any of their respective assets and properties unless a Proof of Claim is Filed with the Notice and Claims Agent at the following address within 30 days of the Effective Date:

If by First-Class Mail:

Forever21 Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

If by Hand Delivery or Overnight Mail:

Forever21 Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Alternatively, parties may submit a Proof of Claim electronically by completing the Proof of Claim Form that can be accessed at Verita's website, www.veritaglobal.net/forever21.

6. Service of Documents Pursuant to Bankruptcy Rule 2002. After the Effective Date, Persons or Entities that wish to continue to receive documents in connection with these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 must File a renewed request to receive documents pursuant to Bankruptcy Rule 2002. The Plan Administrator is authorized to limit the

list of Persons and Entities receiving documents in connection with these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 to those Persons or Entities that Filed such renewed requests.

7. **Copies of Certain Documents.** Copies of the Plan, the Confirmation Order, and all other documents filed in these Chapter 11 Cases may be obtained and reviewed without charge at <https://www.veritaglobal.net/forever21>, or upon request to Kurtzman Carson Consultants, LLC dba Verita Global by (i) telephone at (866) 480-0830 (U.S./Canada, toll free) or +1 (781) 575-2040 (international, toll), or (ii) email via www.veritaglobal.net/forever21/inquiry.

Dated: June 30, 2025

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