

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

STATEMENT OF FINANCIAL AFFAIRS FOR  
FULCRUM BIOENERGY, INC. CASE NO. 24-12008 (TMH)

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (18 (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be acc  
Fulcrum.



2412008240919000000000002

**Fill in this information to identify the case:**

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District Of Delaware

Case number (if known): 24-12008 (TMH)

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1:** Income**1. Gross revenue from business**☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ to Filing date MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For prior year:	From _____ to _____ MM / DD / YYYY MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For the year before that:	From _____ to _____ MM / DD / YYYY MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

Debtor: Fulcrum BioEnergy, Inc.

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**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From	1/1/2024	to	Filing date	Interest Income
		MM / DD / YYYY			\$ 3,615.02
<b>For prior year:</b>	From	1/1/2023	to	12/31/2023	Interest income
		MM / DD / YYYY		MM / DD / YYYY	\$ 105,082.95
				ERTC	\$ 890,998.41
<b>For the year before that:</b>	From	1/1/2022	to	12/31/2022	Interest income
		MM / DD / YYYY		MM / DD / YYYY	\$ 42,342.20
				PPP Loan forgiveness	\$ 2,459,232.21

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**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 AFCO Creditor's Name	7/1/2024	\$ 43,518.95	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Property Insurance
DEPT LA 21315 Street			
PASADENA CA 91185-1315 City State ZIP Code			
Country			

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA 4 Attachment Insider's Name		\$	
Street			
City State ZIP Code			
Country			
Relationship to Debtor			

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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
	Last 4 digits of account number: XXXX-		
City State ZIP Code			
Country			

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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 See SOFA 7 Attachment		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case number		City State ZIP Code	
		Country	

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the Property	Value
8.1 Custodian's name		\$
Street	Case title	Court name and address
		Name
City State ZIP Code	Case number	Street
Country	Date of order or assignment	City State ZIP Code
		Country

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**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Creditor's Name  Street  City State ZIP Code  Country			\$
Recipient's relationship to debtor			

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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$



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**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 See SOFA 11 Attachment			\$
<b>Address</b>			
Street			
City	State	ZIP Code	
Country			
<b>Email or website address</b>			
<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$
<b>Trustee</b>			

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**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$
<b>Address</b>			
Street			
City	State	ZIP Code	
Country			
<b>Relationship to Debtor</b>			

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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address		Dates of occupancy	
14.1	107 Market Street	From	To
	Street	7/2019	5/2024
	Clemson SC 29631		
	City State ZIP Code		
	Country		
14.2	4900 Hopyard Road	From	To
	Street	11/2007	5/2024
	Suite 220		
	Pleasanton CA 94588		
	City State ZIP Code		
	Country		

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**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 — diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1	Facility Name	
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City	State	ZIP Code
Country		Check all that apply:
		<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper

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Name \_\_\_\_\_

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☒ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

☐ No☐ Yes

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**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name  Street  City State ZIP Code  Country	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name  Street  City State ZIP Code  Country			<input type="checkbox"/> No  <input type="checkbox"/> Yes

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Name

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 Alexander's Mobility Services Name 3528 Arden Road Street	Manager	Furniture	<input type="checkbox"/> No
Hayward CA 94545 City State ZIP Code	Address 3528 Arden Road, Hayward, CA 94545		
Country			

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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name			\$
	Street			
	City	State	ZIP Code	
	Country			



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**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
<b>Case Number</b>			
	City State ZIP Code		
	Country		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
	Street		
	City State ZIP Code		
	Country		

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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 See SOFA25 Attachment		EIN:
Name		Dates business existed
Street		From To
City State ZIP Code		
Country		

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address	Dates of service
26a.1 Greg Heinlein	From 10/1/2021 To 06/02/2023
Name	
Address on file	
Street	
City State ZIP Code	
Country	
26a.2 Michael Huie	From 9/18/2017 To 05/17/2024
Name	
Address on file	
Street	
City State ZIP Code	
Country	

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Name

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and Address				Dates of service	
26b.1	Deloitte & Touche LLP			From	1/1/2008 To 12/31/2022
	Name				
	225 West Santa Clara Street				
	Street				
	Suite 600				
	San Jose	CA	95113		
	City	State	ZIP Code		
	Country				

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address			If any books of account and records are unavailable, explain why
26c.1	Deloitte Tax LLP		
	Name		
	555 Mission Street		
	Street		
	San Francisco		
	CA	94105	
	City	State	ZIP Code
	Country		
	Name and address		
	If any books of account and records are unavailable, explain why		
26c.2	Deloitte & Touche LLP		
	Name		
	225 West Santa Clara Street		
	Street		
	Suite 600		
	San Jose	CA	95113
	City	State	ZIP Code
	Country		

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**Name and address****If any books of account and records are unavailable, explain why**

26c.3 Grant Thornton LLP

Name

10 Almaden Blvd

Street

Suite 800

San Jose

CA

95113

City

State

ZIP Code

Country

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
**Name and address**

26d.1 See SOFA 26d Attachment

Name

Street

City

State

ZIP Code

Country

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.
**Name of the person who supervised the taking of the inventory****Date of Inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

\$

**Name and address of the person who has possession of inventory records**

27.1

Name

Street

City

State

ZIP Code

Country

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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 See SOFA 28 Attachment			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1 See SOFA 29 Attachment			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA Question 4			
Name			
Street			
City	State	ZIP Code	
Country			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 Fulcrum BioEnergy, Inc.	EIN: 33-1173733

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1	EIN:

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/19/2024  
MM / DD / YYYY

**x** / s / Mark J. Smith \_\_\_\_\_

Printed name Mark J. Smith \_\_\_\_\_

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer \_\_\_\_\_

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☐ No

☒ Yes

## In re: Fulcrum BioEnergy, Inc.

## Case No. 24-12008

## Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	9/22/2023	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	10/6/2023	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	10/20/2023	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	11/3/2023	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	11/17/2023	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	12/1/2023	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	12/15/2023	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	12/29/2023	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	1/12/2024	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	1/26/2024	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	2/9/2024	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	2/23/2024	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	3/8/2024	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	3/22/2024	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	4/5/2024	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	4/19/2024	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	5/3/2024	\$15,384.62	Salary	Officer
Alain J. Castro	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$15,030.78	Salary	Officer
Andrew C. Kidd	P.O. Box 220	Pleasanton	CA	94566	3/22/2024	\$50,000.00	Director Fees	Director
Andrew C. Kidd	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$18,333.33	Director Fees	Director
Andrew C. Kidd	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$75,000.00	Director Fees	Director
Andrew C. Kidd	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$75,000.00	Director Fees	Director
Andrew C. Kidd	P.O. Box 220	Pleasanton	CA	94566	5/20/2024	\$168,333.33	Director Fees	Director
Carin Marcy Barth	P.O. Box 220	Pleasanton	CA	94566	10/2/2023	\$30,000.00	Director Fees	Director
Carin Marcy Barth	P.O. Box 220	Pleasanton	CA	94566	10/27/2023	\$30,000.00	Director Fees	Director
Carin Marcy Barth	P.O. Box 220	Pleasanton	CA	94566	5/2/2024	\$30,000.00	Director Fees	Director
Carin Marcy Barth	P.O. Box 220	Pleasanton	CA	94566	5/3/2024	\$30,000.00	Director Fees	Director
Carin Marcy Barth	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$10,666.67	Director Fees	Director
Carin Marcy Barth	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$17,333.33	Director Fees	Director
Carin Marcy Barth	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$40,000.00	Director Fees	Director
Carin Marcy Barth	P.O. Box 220	Pleasanton	CA	94566	5/20/2024	\$68,000.00	Director Fees	Director
Crystal Nix-Hines	P.O. Box 220	Pleasanton	CA	94566	10/2/2023	\$15,000.00	Director Fees	Director
Crystal Nix-Hines	P.O. Box 220	Pleasanton	CA	94566	10/27/2023	\$15,000.00	Director Fees	Director
Crystal Nix-Hines	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$15,000.00	Director Fees	Director



## In re: Fulcrum BioEnergy, Inc.

## Case No. 24-12008

## Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Crystal Nix-Hines	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$15,000.00	Director Fees	Director
Crystal Nix-Hines	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$15,000.00	Director Fees	Director
Crystal Nix-Hines	P.O. Box 220	Pleasanton	CA	94566	5/20/2024	\$45,000.00	Director Fees	Director
E. James Macias	P.O. Box 220	Pleasanton	CA	94566	5/21/2024	\$133,104.00	PTO	Former Director & Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	9/22/2023	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	10/6/2023	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	10/20/2023	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	11/3/2023	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	11/17/2023	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	12/1/2023	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	12/15/2023	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	12/29/2023	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	1/12/2024	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	1/26/2024	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	2/9/2024	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	2/23/2024	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	3/8/2024	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	3/22/2024	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	4/5/2024	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	4/19/2024	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	5/3/2024	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$25,000.00	Salary	Officer
Eric N. Pryor	P.O. Box 220	Pleasanton	CA	94566	5/21/2024	\$35,675.00	PTO	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	9/22/2023	\$10,192.31	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	10/6/2023	\$12,307.69	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	10/20/2023	\$12,307.69	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	11/3/2023	\$12,307.69	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	11/17/2023	\$12,307.69	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	12/1/2023	\$12,307.69	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	12/15/2023	\$12,307.69	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	12/29/2023	\$12,307.69	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	1/12/2024	\$12,307.69	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	1/26/2024	\$12,307.69	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	2/9/2024	\$12,307.69	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	2/23/2024	\$12,307.69	Salary	Officer

## In re: Fulcrum BioEnergy, Inc.

## Case No. 24-12008

## Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	3/8/2024	\$12,307.69	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	3/22/2024	\$15,384.62	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	4/5/2024	\$15,384.62	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	4/19/2024	\$215,384.62	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	5/3/2024	\$15,384.62	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$15,384.62	Salary	Officer
Ivan Varela Montano	P.O. Box 220	Pleasanton	CA	94566	5/21/2024	\$31,006.14	PTO	Officer
James J. Stonecipher	P.O. Box 220	Pleasanton	CA	94566	9/22/2023	\$12,500.00	Salary	Officer
James J. Stonecipher	P.O. Box 220	Pleasanton	CA	94566	10/6/2023	\$26,493.75	Salary & PTO	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	9/22/2023	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	10/6/2023	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	10/20/2023	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	11/3/2023	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	11/17/2023	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	12/1/2023	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	12/15/2023	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	12/29/2023	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	1/12/2024	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	1/26/2024	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	2/9/2024	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	2/23/2024	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	3/8/2024	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	3/22/2024	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	4/5/2024	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	4/19/2024	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	5/3/2024	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$10,750.00	Salary	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	5/21/2024	\$55,505.66	PTO	Officer
Karen A. Bunton	P.O. Box 220	Pleasanton	CA	94566	6/21/2024	\$5,250.00	Services	Officer
Mark J. Smith	P.O. Box 220	Pleasanton	CA	94566	4/19/2024	\$2,065.78	Expense Reimbursement	Director and restructuring services
Mark J. Smith	P.O. Box 220	Pleasanton	CA	94566	4/19/2024	\$125,000.00	Services	Director & Officer
Mark J. Smith	P.O. Box 220	Pleasanton	CA	94566	4/22/2024	\$1,529.40	Expense Reimbursement	Director and restructuring services
Mark J. Smith	P.O. Box 220	Pleasanton	CA	94566	5/3/2024	\$50,000.00	Services	Director & Officer
Mark J. Smith	P.O. Box 220	Pleasanton	CA	94566	5/3/2024	\$50,000.00	Services	Director and restructuring services
Mark J. Smith	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$50,000.00	Services	Director & Officer

**In re: Fulcrum BioEnergy, Inc.****Case No. 24-12008**

## Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Mark J. Smith	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$50,000.00	Services	Director and restructuring services
Mark J. Smith	P.O. Box 220	Pleasanton	CA	94566	8/10/2024	\$1,762.50	Expense Reimbursement	Director and restructuring services
Mark J. Smith	P.O. Box 220	Pleasanton	CA	94566	8/10/2024	\$1,979.82	Expense Reimbursement	Director and restructuring services
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	9/22/2023	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	10/6/2023	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	10/20/2023	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	11/3/2023	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	11/17/2023	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	12/1/2023	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	12/15/2023	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	12/29/2023	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	1/12/2024	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	1/26/2024	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	2/9/2024	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	2/23/2024	\$14,423.08	Salary	Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	3/8/2024	\$14,423.08	Salary	Director & Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	3/22/2024	\$14,423.08	Salary	Director & Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	4/5/2024	\$14,423.08	Salary	Director & Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	4/19/2024	\$14,423.08	Salary	Director & Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	5/3/2024	\$14,423.08	Salary	Director & Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	5/17/2024	\$14,423.08	Salary	Director & Officer
Richard D. Barraza	P.O. Box 220	Pleasanton	CA	94566	5/21/2024	\$74,849.20	PTO	Director & Officer

## In re: Fulcrum BioEnergy, Inc.

Case No. 24-12008

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2		Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Abeinsa Abener Teyma General Partnership vs. Fulcrum Sierra BioFuels, LLC; Fulcrum BioEnergy, Inc.	25302/MK/PDP	Arbitration - Contract dispute	International Court of Arbitration							
Air Products and Chemicals, Inc. vs. Fulcrum BioEnergy, Inc.	23CV 045935	Past due invoices	Superior Court of the State of California, County of Alameda	1225 Fallon Street	Room 109		Oakland	CA	94612	Pending
Distribution International Southwest, Inc. vs. Fulcrum Sierra BioFuels, LLC; Fulcrum BioEnergy, Inc.	CV24 00700	Past due invoices	Second Judicial District Court, Washoe County, NV	75 Court Street			Reno	NV	89501	Pending
Onpoint Industrial Services, LLC vs. Fulcrum BioEnergy, Inc.	CV23-00532	Past due invoices	Second Judicial District Court of the State of Nevada, County of Washoe	75 Court Street			Reno	NV	89501	Pending
Sales & Use tax, modified business	512366/512367	Use tax, business tax audit	State of Nevada Department of Taxation	4600 Kietzke Lane, Suite L235			Reno	NV	89502	Pending
ThermoChem Recovery International, Inc. vs Fulcrum BioEnergy, Inc.	01-24-0003-4492	Patent ownership dispute	American Arbitration Association	1301 Atwood Avenue	Suite 211N		Johnston	RI	02919	Pending
Transco Northwest, Inc. vs. Fulcrum BioEnergy, Inc.	23CV-50035	Past due invoices	Circuit Court of the State of Oregon, County of Clackamas	807 Main Street			Oregon City	OR	97045	Pending
United Rentals (North America), Inc. vs. Fulcrum BioEnergy, Inc.; Fulcrum Sierra BioFuels, LLC; Richard D. Barraza	24CV-087028	Past due invoices	California Superior Court, Alameda County	1225 Fallon Street			Oakland	CA	94612	Pending
Watson Millican and Company LLC vs. Fulcrum BioEnergy, Inc.	471-06266-2023	Past due invoices	471st District Court of Collin County, Texas	2100 Bloomdale Road			McKinney	TX	75071	Pending

In re: Fulcrum BioEnergy, Inc.

Case No. 24-12008

Attachment 11

Payments related to bankruptcy

Who was paid or who received the transfer?	Address 1	Address 2	City	State	Zip	Email or website address	Dates	Total amount or value
Kirkland & Ellis	601 Lexington Avenue		New York	NY	10022	www.kirkland.com	10/2/2023	\$577,556.00
Kirkland & Ellis	601 Lexington Avenue		New York	NY	10022	www.kirkland.com	10/20/2023	\$100,000.00
Kirkland & Ellis	601 Lexington Avenue		New York	NY	10022	www.kirkland.com	10/31/2023	\$400,000.00
Kirkland & Ellis	601 Lexington Avenue		New York	NY	10022	www.kirkland.com	11/6/2023	\$250,000.00
Kirkland & Ellis	601 Lexington Avenue		New York	NY	10022	www.kirkland.com	11/13/2023	\$200,000.00
Kirkland & Ellis	601 Lexington Avenue		New York	NY	10022	www.kirkland.com	12/1/2023	\$300,000.00
Kirkland & Ellis	601 Lexington Avenue		New York	NY	10022	www.kirkland.com	12/11/2023	\$300,000.00
Kirkland & Ellis	601 Lexington Avenue		New York	NY	10022	www.kirkland.com	12/28/2023	\$100,000.00
Kurtzman Carson Consultants dba Verita Global	222 N Pacific Coast Hwy		El Segundo	CA	90245	www.VeritaGlobal.com	12/31/2023	\$80,000.00
Morris Nichols Arsht & Tunnell LLP	1201 North Market St	16th Floor, P.O. box 1347	Wilmington	DE	19899	www.morrisnichols.com	10/6/2023	\$100,000.00
Triple P RTS,LLC	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	10/27/2023	\$125,000.00
Triple P RTS,LLC	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	11/3/2023	\$110,971.00
Triple P RTS,LLC	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	11/9/2023	\$175,000.00
Triple P RTS,LLC	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	11/13/2023	\$100,000.00
Triple P RTS,LLC	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	11/17/2023	\$150,000.00
Triple P RTS,LLC	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	12/1/2023	\$150,000.00
Triple P RTS,LLC	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	12/8/2023	\$200,000.00
Triple P RTS,LLC	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	12/22/2023	\$100,000.00
Triple P RTS,LLC	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	3/28/2024	\$200,000.00
Triple P Securities	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	10/27/2023	\$100,000.00
Triple P Securities	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	11/13/2023	\$100,000.00
Triple P Securities	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	11/17/2023	\$4,337.51
Triple P Securities	300 N. LaSalle Drive	Suite 1420	Chicago	IL	60654	www.portagepointpartners.com	12/8/2023	\$100,060.00

**In re: Fulcrum BioEnergy, Inc.****Case No. 24-12008**

Attachment 25

Other businesses in which the debtor has or has had an interest

Business name	Address 1	City	State	Zip	Nature of business	Employer Identification number	Dates business existed
Fulcrum BioEnergy, Ltd.	P.O. Box 220	Pleasanton	CA	94566	Subsidiary	10952177	09/2017 To Present
Fulcrum Brighton BioFuels, LLC	P.O. Box 220	Pleasanton	CA	94566	Subsidiary	26-1890887	02/2008 To Present
Fulcrum Centerpoint, LLC	P.O. Box 220	Pleasanton	CA	94566	Subsidiary	82-0980292	03/2017 To Present
Fulcrum Sierra Holdings, LLC	P.O. Box 220	Pleasanton	CA	94566	Subsidiary	26-1958498	02/2008 To Present
Fulcrum Technology Company, LLC	P.O. Box 220	Pleasanton	CA	94566	Subsidiary	26-2687128	05/2008 To Present
Fulcrum Trinity Fuels, LLC	P.O. Box 220	Pleasanton	CA	94566	Subsidiary	88-0548997	02/2022 To Present
Riley Land Management, LLC	P.O. Box 220	Pleasanton	CA	94566	Subsidiary	45-5025061	03/2012 To Present
Sierra Feedstock Processing, LLC	P.O. Box 220	Pleasanton	CA	94566	Subsidiary	47-1327463	07/2014 To Present

## In re: Fulcrum BioEnergy, Inc.

Case No. 24-12008

Attachment 26d

Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	Address 2	City	State	Zip	Country
2870510 Ontario Limited	5650 Yonge Street, Suite 1200		Toronto	ON	M2M 4H5	Canada
ACP Legacy PE LLC	1135 E 33rd Place		Tulsa	OK	74105	
AFCO	4501 College Blvd	Suite 320	Leawood	KS	66211	
Blue Arrow Biojet Holdings, LLC	124 32nd Street		Manhattan Beach	CA	90266	
BP Technology Ventures Limited	Chertsey Road	Sunbury on Thames	Middlesex		TW16 7BP	United Kingdom
BP Technology Ventures Limited Silicon Foundry	505 Howard Street	Suite 201	San Francisco	CA	94105	
Cathay Pacific Airways Limited	33rd Floor, One Pacific Place 88	88 Queensway				Hong Kong
Cavatina, LP	485 Madison Avenue	23rd Floor	New York	NY	10022	
CDP Infrastructure Fund G.P.	1000, place Jean-Paul-Riopelle		Montreal	QE	H2Z 2B3	Canada
Citi Ventures, Inc.	388 Greenwich Street		New York	NY	10013	
CL EOF, L.P.	201 Main Street	Suite 1900	Fort Worth	TX	76102	
CL PE Credit, L.P.	201 Main Street	Suite 1900	Fort Worth	TX	76102	
Colin Teichholtz	116 W 14th Street	Floor 4	New York	NY	10011	
Crestline AK Advisory Investments II, L.P.	201 Main Street	Suite 1900	Fort Worth	TX	76102	
Crestline Praeter, L.P. - Fulcrum	201 Main Street	Suite 1900	Fort Worth	TX	76102	
Deloitte & Touche LLP	225 West Santa Clara Street	Suite 600	San Jose	CA	95113	
Department of Defense (USAF/AFMC)	2130 Eighth Street	Building 45	Wright-Patterson AF	OH	45433	
Grant Thornton LLP	10 Almaden Blvd	Suite 800	San Jose	CA	95113	
Grove Energy Capital III, LLC	55 East 59th Street	11th Floor	New York	NY	10022	
Hercules Capital, Inc.	400 Hamilton Avenue	Suite 310	Palo Alto	CA	94301	
JMJ SAF Investment LLC	1-4-2, Otemachi, Chiyoda-ku		Tokyo			Japan
Marsh Risk & Insurance Services	Four Embarcadero	Suite 1100	San Francisco	CA	94111	
Marubeni America Corporation	7-1, Nihonbashi 2-chrome, Chuo-ku		Tokyo			Japan
Newtop Partners	c/o Gibson Dunn & Crutcher, 2029 Century Park East	Suite 4000	Los Angeles	CA	90067	
Newtop Partners II	c/o Gibson Dunn & Crutcher, 2029 Century Park East	Suite 4000	Los Angeles	CA	90067	
OCI Fuels USA Inc.	2800 Post Oak Boulevard		Houston	TX	77056	
PCL Administration LLL AS AGENT	730 Third Avenue		New York	NY	10017	
Pinfra U.S. LLC	7220 Trade Street	Suite 212	San Diego	CA	92121	
RCV SBIC, LP	1100 G Street NW	11th Floor	Washington	DC	20005	
Rusheen Capital Partners, LLC	2332 Mandeville Canyon Road		Los Angeles	CA	90049	
Rustic Canyon Ventures III, L.P.	100 Wilshire Boulevard	Suite 200	Los Angeles	CA	90401	
SK Innovation Co., Ltd	32F, SK Seorin Building, 26 Jongro-gu		Seoul		03188	Republic of Korea
The Abell Foundation, Inc.	111 South Calvert Street	Suite 2300	Baltimore	MD	21202	
TMB3 Fund LTD	Winterbotham Palace Marglorought & Queent Streets	PO Box N-3026	Nassau			Bahamas
UMB Bank N.A. as Trustee	120 South Sixth Street	Suite 1400	Minneapolis	MN	55402	
United Airlines Ventures, Ltd.	c/o Maples Corporate Services Limited	PO Box 309, Ugland House	Grand Cayman		KY1-1104	Cayman Islands
USRG Holdco 3D, LLC	2425 Olympic Blvd	Suite 4050 West	Santa Monica	CA	90404	
USRG HoldCo III, LLC	2425 Olympic Blvd	Suite 4050 West	Santa Monica	CA	90404	
Waste Connections US, Inc.	3 Waterway Square Place	Suite 110	The Woodlands	TX	77380	
Wells Fargo Bank	1655 Grant Street	3rd Floor	Concord	CA	94520	
WFS US Holding Company IV, LLC	9800 N.W. 41st Street		Miami	FL	33178	
WM Organic Growth, Inc.	800 Capitol Street	Suite 3000	Houston	TX	77002	

## In re: Fulcrum BioEnergy, Inc.

## Case No. 24-12008

Attachment 28

Current Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Country	Position and nature of any interest	% of interest, if any
Andrew C. Kidd	P.O. Box 220		Pleasanton	CA	94566		Director	
BP Technology Ventures Limited	Chertsey Road Sunbury on Thames Middlesex				TW16 7BP	United Kingdom	Preferred Stockholder	18.22%
Carin Marcy Barth	P.O. Box 220		Pleasanton	CA	94566		Director	
Mark J. Smith	P.O. Box 220		Pleasanton	CA	94566		Director & Officer	
Pinfra U.S. LLC	7220 Trade Street	Suite 212	San Diego	CA	92121		Preferred Stockholder	8.39%
Richard D. Barraza	P.O. Box 220		Pleasanton	CA	94566		Director & Officer	
Rustic Canyon Ventures III, L.P.	100 Wilshire Boulevard	Suite 200	Los Angeles	CA	90401		Preferred Stockholder	9.70%
United Airlines Ventures, Ltd.	c/o Maples Corporate Services Limited	PO Box 309, Ugland House	Grand Cayman		KY1-1104	Cayman Islands	Preferred Stockholder	7.15%
WM Organic Growth, Inc.	800 Capitol Street	Suite 3000	Houston	TX	77002		Preferred Stockholder	7.61%



**In re: Fulcrum BioEnergy, Inc.****Case No. 24-12008**

Attachment 29

Former Partners, Officers, Directors and Shareholders

<b>Name</b>	<b>Address 1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Position and nature of any interest</b>	<b>Period during which position or interest was held</b>
Alain J. Castro	Address on File				Vice President & Officer	11/2021 To 5/2024
Chad Bown	Address on File				Director	9/2023 To 10/2023
Crystal Nix-Hines	Address on File				Director	11/2020 To 8/2024
David F. Philipp	Address on File				Director	9/2020 To 7/2024
E. James Macias	Address on File				Director	7/2007 To 11/2023
Eric N. Pryor	Address on File				CFO, CEO, Director	9/2007 To 5/2024
Ivan J. Varela Montano	Address on File				Vice President & Officer	9/2023 To 5/2024
James J. Stonecipher	Address on File				Vice President & Officer	5/2021 To 10/2023
Karen A. Bunton	Address on File				Vice President & Officer	2/2020 To 5/2024
Thomas E. Unterman	Address on File				Director, Chairman	8/2007 To 4/2024