

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**Re: D.I. 416**

**ORDER SHORTENING NOTICE OF DISCLOSURE STATEMENT  
FOR JOINT CHAPTER 11 PLAN OF LIQUIDATION**

Upon the Debtors' motion (the "Motion")<sup>2</sup> for entry of an order shortening notice with respect to the hearing to consider the *Disclosure Statement for Joint Chapter 11 Plan of Liquidation* [D.I. 415] (as it may be modified from time to time, the "Disclosure Statement"); and the Court having reviewed the Motion; and the Court having found that the relief requested in the Motion is justified under the circumstances,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth in this Order.
2. The notice requirement with respect to the Disclosure Statement hearing on March 10, 2025 at 11:00 a.m. (ET) is shortened from thirty-five (35) days to thirty-four (34) days.

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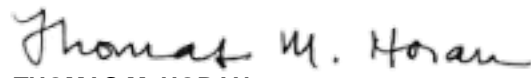
<sup>1</sup> The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.

<sup>2</sup> Capitalized terms used but not defined herein are defined in the Motion.



3. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: February 4th, 2025  
Wilmington, Delaware

  
THOMAS M. HORAN  
UNITED STATES BANKRUPTCY JUDGE