

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Joint Administration Requested)

**SECOND AMENDED
SCHEDULES OF ASSETS AND LIABILITIES FOR
FULCRUM BIOENERGY, INC. CASE NO. 24-12008 (TMH)**

Amended Schedules:

- Schedule E/F: Creditors Who Have Unsecured Claims
- Summary of Assets and Liabilities for Non-Individuals

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Holdings, LLC (8498).. The location of the Debtors' service address is: Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.com>.



2412008250403000000000001

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 6,231.14

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 6,231.14

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 411,645,674.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 25,081.04 *

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 8,642,065.87 *

4. Total liabilities

Lines 2 + 3a + 3b

\$ 420,312,820.91

* Amended Herein

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address

ALAMEDA COUNTY

Creditor Name

Creditor's Notice name

1221 Oak Street, Room 131

Address

OAKLAND

City

CA

State

94612-4285

ZIP Code

Country

Date or dates debt was incurred

7/1/2024

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$

2,075.35

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Total claim	Priority amount
\$ 2,075.35	\$ 2,075.35

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

7,500.00

\$

7,500.00Barbers Hill Independent School District

Check all that apply.

Creditor Name

☐ ContingentAttn: Dr. Greg Poole☐ Unliquidated

Creditor's Notice name

☐ DisputedPO Box 1108

Address

Basis for the claim:

Taxes

Mont BelviewTX77580

City

State

ZIP Code

Country

Date or dates debt was incurred10/20/2023**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**☒ No☐ Yes*Amended herein - removed***2.3 Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$

205,700.00

\$

205,700.00Delaware Secretary Of State

Check all that apply.

Creditor Name

☐ Contingent

Creditor's Notice name

☐ Unliquidated☐ DisputedDivision of Corporations

Address

Basis for the claim:PO Box 5509

Taxes

BinghamtonNY13902-5509

City

State

ZIP Code

Country

Date or dates debt was incurred4/1/2024**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**☒ No☐ Yes*Amended herein - removed*

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

2.4 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Franchise Tax Board

Check all that apply.

Creditor Name

☐ Contingent☒ Unliquidated☒ Disputed

Creditor's Notice name

9646 Butterfield Way

Address

Basis for the claim:

Taxes

SACRAMENTO	CA	95827
City	State	ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**2.5 Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Internal Revenue Service Center

Check all that apply.

Creditor Name

☐ Contingent☒ Unliquidated☒ Disputed

Creditor's Notice name

DEPARTMENT OF TREASURY

Address

Basis for the claim:

INTERNAL REVENUE SERVICE

Taxes

OGDEN	UT	84201-0045
City	State	ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Is the claim subject to offset?**☒ No☐ Yes**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

2.6 Priority creditor's name and mailing address

Nevada Department of Taxation

Creditor Name

Creditor's Notice name

4600 Kietzke Lane

Address

Bldg. L Ste 235

Reno

NV

89502

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2024

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$

23,005.69

\$

23,005.69

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Taxes

Is the claim subject to offset?☒ No☐ Yes**2.7 Priority creditor's name and mailing address**

Nevada Department of Taxation

Creditor Name

Creditor's Notice name

4600 Kietzke Lane

Address

Bldg. L Ste 235

Reno

NV

89502

City

State

ZIP Code

Country

Date or dates debt was incurred

6/30/2024

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$

Undetermined

\$

Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Sales & Use Tax audit

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

2.8 Priority creditor's name and mailing address

Pickens County Treasurer

Creditor Name

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed

Creditor's Notice name

222 McDaniel Ave, Ste B6

Address

Basis for the claim:

Taxes

Pickens

SC

29671

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**☐ No☐ Yes**2.9 Priority creditor's name and mailing address**

SOUTH CAROLINA DEPT OF REVENUE

Creditor Name

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed

Creditor's Notice name

300 A Outlet Pointe Blvd.

Address

Basis for the claim:

Taxes

COLUMBIA

SC

29210

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account number****Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**☒ No☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

Abeinsa Abener Teyma General Partnership

Creditor Name

ICC International Court of Arbitration, Marcus Taverner, President Arbitral Tribunal

Creditor's Notice name

Keating Chambers

Address

15 Essex Street

London

WC2R 3AA

City

State

ZIP Code

United Kingdom

Country

Date or dates debt was incurred

3/2022

Last 4 digits of account

number 25302/MK/PDP

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Litigation

Amount of claim**3.2 Nonpriority creditor's name and mailing address**

ADVANCED BIOFUELS ASSOCIATION

Creditor Name

Creditor's Notice name

800 17th Street N.W., Suite 1100

Address

Washington

DC

20006

City

State

ZIP Code

Country

Date or dates debt was incurred

7/12/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

15,000.00

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.3 Nonpriority creditor's name and mailing address

Air Products and Chemicals, Inc.

Creditor Name

Glassberg, Pollak & Associates, Robert L. Pollak, Attorney for Air Products and Chemicals, Inc.

Creditor's Notice name

1000 4th Street

Address

Suite 570

San Rafael

CA

94901

City

State

ZIP Code

Country

Date or dates debt was incurred

10/11/23

Last 4 digits of account

number 5935

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Basis for the claim:

Litigation

3.4 Nonpriority creditor's name and mailing address

AJW, Inc.

Creditor Name

Creditor's Notice name

2101 Wilson Blvd.

Address

Ste 530

Arlington

VA

22201

City

State

ZIP Code

Country

Date or dates debt was incurred

5/18/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

32,245.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.5 Nonpriority creditor's name and mailing address

ALEXANDERS

Creditor Name

Creditor's Notice name

5 Peters Canyon Rd.

Address

Suite 150

Irvine

CA

92606

City

State

ZIP Code

Country

Date or dates debt was incurred

4/3/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 1,225.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.6 Nonpriority creditor's name and mailing address

Alliance For Litigation Support, Inc.

Creditor Name

Creditor's Notice name

13295 N Illinois St

Address

Ste 218

Carmel

IN

46032

City

State

ZIP Code

Country

Date or dates debt was incurred

11/21/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 2,068.45

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.7 Nonpriority creditor's name and mailing address

American Structurepoint

Creditor Name

Creditor's Notice name

9025 River Road

Address

Suite 200

Indianapolis

IN

46240

City

State

ZIP Code

Country

Date or dates debt was incurred

2/9/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 19,834.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.8 Nonpriority creditor's name and mailing address

ASPEN TECHNOLOGY, INC.

Creditor Name

Creditor's Notice name

20 Crosby Dr.

Address

Bedford

MA

01730

City

State

ZIP Code

Country

Date or dates debt was incurred

12/18/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 37,516.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.9 Nonpriority creditor's name and mailing address

BALLARD SPAHR LLP

Creditor Name

Creditor's Notice name

1735 Market St.

Address

51st Floor

Philadelphia

PA

19103-7599

City

State

ZIP Code

Country

Date or dates debt was incurred

10/25/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 14,366.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.10 Nonpriority creditor's name and mailing address

Barbers Hill Independent School District

Creditor Name

Greg Poole

Creditor's Notice name

Attn Dr. Greg Poole

Address

PO Box 1108

Mont Belview

TX

77580

City

State

ZIP Code

Country

Date or dates debt was incurred

10/20/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 7,500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

☒ No☐ Yes

Amedned herein - added

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.11 Nonpriority creditor's name and mailing address

BLACK & VEATCH

Creditor Name

Creditor's Notice name

11401 Lamar Avenue

Address

Overland Park

KS

66211

City

State

ZIP Code

Country

Date or dates debt was incurred

8/30/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 10,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.12 Nonpriority creditor's name and mailing address

BMO Radicle Group Inc.

Creditor Name

Creditor's Notice name

1930 401 - 9th Ave SW

Address

Calgary

AB

T2P 3C5

City

State

ZIP Code

CANADA

Country

Date or dates debt was incurred

1/5/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 43,678.53

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.13 **Nonpriority creditor's name and mailing address**

Bose McKinney & Evans LLP

Creditor Name

Creditor's Notice name

111 Monument Circle

Address

Suite 2700

Indianapolis

IN

46204

City

State

ZIP Code

Country

Date or dates debt was incurred

10/17/2023

**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 341,314.04*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

3.14 **Nonpriority creditor's name and mailing address**

Bose Public Affairs Group

Creditor Name

Creditor's Notice name

111 Monument Circle

Address

Suite 2700

Indianapolis

IN

46204

City

State

ZIP Code

Country

Date or dates debt was incurred

11/9/2023

**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 1,156.90*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.15 Nonpriority creditor's name and mailing address

Bracewell LLP

Creditor Name

Creditor's Notice name

711 Louisiana Street

Address

Suite 2300

Houston

TX

77002

City

State

ZIP Code

Country

Date or dates debt was incurred

12/8/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 39,725.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.16 Nonpriority creditor's name and mailing address

Brex, Inc.

Creditor Name

Creditor's Notice name

153 Townsend St.

Address

SAN FRANCISCO

CA

94107

City

State

ZIP Code

Country

Date or dates debt was incurred

5/24/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 112,932.36

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.17 Nonpriority creditor's name and mailing address

CASSIDY & ASSOCIATES, INC.

Creditor Name

Creditor's Notice name

607 14th St. NW

Address

Suite 400

Washington

DC

20005

City

State

ZIP Code

Country

Date or dates debt was incurred

9/1/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 126,500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.18 Nonpriority creditor's name and mailing address

CHANGEUP

Creditor Name

Creditor's Notice name

4168 El Cimo Lane NE

Address

Bainbridge Island

WA

98110

City

State

ZIP Code

Country

Date or dates debt was incurred

9/1/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 12,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.19 Nonpriority creditor's name and mailing address

City of Clemson

Creditor Name

Creditor's Notice name

1250 Tiger Blvd STE 2

Address

Clemson

SC

29631-2661

City

State

ZIP Code

Country

Date or dates debt was incurred

4/26/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 117.67

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.20 Nonpriority creditor's name and mailing address

COMCAST

Creditor Name

Creditor's Notice name

1701 JFK Blvd.

Address

Philadelphia

PA

19103

City

State

ZIP Code

Country

Date or dates debt was incurred

4/19/2024

Last 4 digits of account
number 5507

As of the petition filing date, the claim is: \$ 1,743.52

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.21 Nonpriority creditor's name and mailing address

Concur Technologies, Inc.

Creditor Name

Creditor's Notice name

601 108th Avenue NE

Address

Suite 1000

Bellevue

WA

98004

City

State

ZIP Code

Country

Date or dates debt was incurred

5/2/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 3,329.92

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.22 Nonpriority creditor's name and mailing address

Corporation Service Company

Creditor Name

Creditor's Notice name

251 Little Falls Dr.

Address

Wilmington

DE

19808

City

State

ZIP Code

Country

Date or dates debt was incurred

5/31/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 8,796.75

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.23 Nonpriority creditor's name and mailing address

CT CORPORATION

Creditor Name

Creditor's Notice name

28 Liberty St.

Address

New York

NY

10005

City

State

ZIP Code

Country

Date or dates debt was incurred

4/1/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 121.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

3.24 Nonpriority creditor's name and mailing address

Delaware Secretary Of State

Creditor Name

Division of Corporations

Creditor's Notice name

PO Box 5509

Address

Binghamton

NY

13902-5509

City

State

ZIP Code

Country

Date or dates debt was incurred

4/1/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 205,700.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Fees

Is the claim subject to offset?

☐ No☐ Yes

Amended herein - added

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.25 Nonpriority creditor's name and mailing address

DELOITTE & TOUCHE LLP

Creditor Name

Creditor's Notice name

30 Rockefeller Plaza

Address

New York

NY

10112

City

State

ZIP Code

Country

Date or dates debt was incurred

5/11/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 862,785.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.26 Nonpriority creditor's name and mailing address

DIRECTV

Creditor Name

Creditor's Notice name

2260 East Imperial Highway

Address

El Segundo

CA

90245

City

State

ZIP Code

Country

Date or dates debt was incurred

5/2/2024

Last 4 digits of account
number 4291

As of the petition filing date, the claim is: \$ 279.07

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.27 **Nonpriority creditor's name and mailing address**

Distribution International Southwest, Inc.

Creditor Name

Gibbs Giden Locher Turner Senet & Wittbrodt LLP, Daniel M. Hansen,
Attorney for Distribution International Southwest, Inc.

Creditor's Notice name

7251 W. Lake Mead Blvd.

Address

Suite 450

Las Vegas

NV

89128

City

State

ZIP Code

Country

Date or dates debt was incurred

5/3/2024

Last 4 digits of account

number 0700

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Litigation

3.28 **Nonpriority creditor's name and mailing address**

DLA Piper LLP

Creditor Name

Creditor's Notice name

2000 University Ave.

Address

Palo Alto

CA

94303

City

State

ZIP Code

Country

Date or dates debt was incurred

11/30/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

411,473.08

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.29 Nonpriority creditor's name and mailing address

Dow Jones & Company, Inc.

Creditor Name

Creditor's Notice name

2099 Gaither Rd.

Address

5th Floor

Rockville

MD

20850-4089

City

State

ZIP Code

Country

Date or dates debt was incurred

12/14/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 7,200.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.30 Nonpriority creditor's name and mailing address

DUKE ENERGY

Creditor Name

Creditor's Notice name

550 S Tyron St.

Address

Charlotte

NC

28202-4200

City

State

ZIP Code

Country

Date or dates debt was incurred

4/12/2024

Last 4 digits of account
number 3564

As of the petition filing date, the claim is: \$ 1,403.33

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.31 Nonpriority creditor's name and mailing address

EBA&M

Creditor Name

Creditor's Notice name

18952 MacArthur Blvd

Address

Suite 4A

Irvine

CA

92612

City

State

ZIP Code

Country

Date or dates debt was incurred

5/10/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 7,291.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.32 Nonpriority creditor's name and mailing address

ENCORE BUSINESS SOLUTIONS INC.

Creditor Name

Creditor's Notice name

20700 44th Ave Wm

Address

Suite 260

Lynnwood

WA

98036

City

State

ZIP Code

Country

Date or dates debt was incurred

3/31/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 11,594.44

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.33 Nonpriority creditor's name and mailing address

England Securities, LLC

Creditor Name

Creditor's Notice name

1201 Louisiana St.

Address

Suite 730

Houston

TX

77002

City

State

ZIP Code

Country

Date or dates debt was incurred

5/15/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 3,935.52

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.34 Nonpriority creditor's name and mailing address

EVERYTHING GROWS

Creditor Name

Creditor's Notice name

696 San Ramon Valley Blvd

Address

Suite 366

Danville

CA

94526

City

State

ZIP Code

Country

Date or dates debt was incurred

5/1/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 322.82

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.35 Nonpriority creditor's name and mailing address

Federal Express Corporation

Creditor Name

Creditor's Notice name

942 South Shady Grove Rd.

Address

Memphis

TN

38120

City

State

ZIP Code

Country

Date or dates debt was incurred

4/18/2024

Last 4 digits of account

number 6793

As of the petition filing date, the claim is: \$ 203.56

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.36 Nonpriority creditor's name and mailing address

FLOQAST

Creditor Name

Creditor's Notice name

14721 CALIFA ST.

Address

SHERMAN OAKS

CA

91411

City

State

ZIP Code

Country

Date or dates debt was incurred

1/20/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 22,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.37 Nonpriority creditor's name and mailing address

Fluid Communications

Creditor Name

Creditor's Notice name

8044 Lakewood Ave.

Address

Gary

IN

46403

City

State

ZIP Code

Country

Date or dates debt was incurred

1/2/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 17,500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.38 Nonpriority creditor's name and mailing address

Fort Hill Natural Gas Authority

Creditor Name

Creditor's Notice name

311 S Pendleton St.

Address

PO Box 189

Easley

SC

29641

City

State

ZIP Code

Country

Date or dates debt was incurred

5/9/2024

Last 4 digits of account

number 1901

As of the petition filing date, the claim is: \$ 133.58

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.39 Nonpriority creditor's name and mailing address

GEOBLUE

Creditor Name

Creditor's Notice name

933 First Ave.

Address

King of Prussia

PA

19406

City

State

ZIP Code

Country

Date or dates debt was incurred

9/3/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,723.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.40 Nonpriority creditor's name and mailing address

GIBSON, DUNN & CRUTCHER LLP

Creditor Name

Creditor's Notice name

2029 Century Park East

Address

Suite 4000

Los Angeles

CA

90067-3026

City

State

ZIP Code

Country

Date or dates debt was incurred

9/7/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 8,400.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.41 Nonpriority creditor's name and mailing address

Grant Thornton LLP

Creditor Name

Creditor's Notice name

444 S Flower St.

Address

Suite 3100

Los Angeles

CA

90071-2932

City

State

ZIP Code

Country

Date or dates debt was incurred

12/20/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 92,996.10

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.42 Nonpriority creditor's name and mailing address

Greenberg Traurig, LLP

Creditor Name

Creditor's Notice name

8400 NW 36th Street

Address

Suite 400

Doral

FL

33166

City

State

ZIP Code

Country

Date or dates debt was incurred

4/13/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 109,901.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.43 Nonpriority creditor's name and mailing address

Hinshaw & Culbertson LLP

Creditor Name

Creditor's Notice name

50 California St.

Address

Ste. 2900

San Francisco

CA

94111

City

State

ZIP Code

Country

Date or dates debt was incurred

6/21/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 4,997.17

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.44 Nonpriority creditor's name and mailing address

HOGAN LOVELLS

Creditor Name

Creditor's Notice name

555 13th St. NW

Address

Washington

DC

20004

City

State

ZIP Code

Country

Date or dates debt was incurred

11/29/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 47,935.14

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.45 **Nonpriority creditor's name and mailing address**

INTRALINKS, INC.

Creditor Name

Creditor's Notice name

622 3rd Ave.

Address

10th Floor

Waltham

MA

10017

City

State

ZIP Code

Country

Date or dates debt was incurred

3/22/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 4,905.38*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes3.46 **Nonpriority creditor's name and mailing address**

Katten Muchin Rosenman LLP

Creditor Name

Creditor's Notice name

525 W. Monroe Street

Address

Suite 1900

Chicago

IL

60661

City

State

ZIP Code

Country

Date or dates debt was incurred

11/15/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 36,871.91*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.47 **Nonpriority creditor's name and mailing address**

KIRKLAND & ELLIS LLP

Creditor Name

Creditor's Notice name

300 N Lasalle St.

Address

Chicago

IL

60654

City

State

ZIP Code

Country

Date or dates debt was incurred

12/21/2023

Last 4 digits of account number**As of the petition filing date, the claim is:** \$ 300,000.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

3.48 **Nonpriority creditor's name and mailing address**

LEIDOS

Creditor Name

Creditor's Notice name

550 COCHITUATE ROAD

Address

FRAMINGHAM

MA

01701

City

State

ZIP Code

Country

Date or dates debt was incurred

12/11/2023

Last 4 digits of account number**As of the petition filing date, the claim is:** \$ 1,960.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.49 Nonpriority creditor's name and mailing address

Littler Mendelson PC

Creditor Name

Creditor's Notice name

101 2nd St.

Address

Suite 1000

San Francisco

CA

94105

City

State

ZIP Code

Country

Date or dates debt was incurred

4/24/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 639.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.50 Nonpriority creditor's name and mailing address

LOW CARBON

Creditor Name

Creditor's Notice name

c/o Graham Noyes

Address

980 Ninth Street, 16th Floor

Sacramento

CA

95814

City

State

ZIP Code

Country

Date or dates debt was incurred

7/1/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 20,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.51 Nonpriority creditor's name and mailing address

Mark J. Pruitt

Creditor Name

Creditor's Notice name

291 Riverside Drive

Address

Burns Harbor

IN

46304

City

State

ZIP Code

Country

Date or dates debt was incurred

6/6/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.52 Nonpriority creditor's name and mailing address

MCDONALD-CARANO-WILSON LLP

Creditor Name

Creditor's Notice name

2300 West Sahara Ave.

Address

Ste. 1200

Las Vegas

NV

89102

City

State

ZIP Code

Country

Date or dates debt was incurred

7/18/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 8,430.91

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.53 Nonpriority creditor's name and mailing address

MICHAEL INSCOE & ASSOCIATES

Creditor Name

Creditor's Notice name

PO Box 601

Address

Henderson

NC

27536

City

State

ZIP Code

Country

Date or dates debt was incurred

5/3/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 2,304.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.54 Nonpriority creditor's name and mailing address

NOYES LAW CORPORATION

Creditor Name

Creditor's Notice name

401 SPRING STREET, STE 205

Address

NEVADA CITY

CA

95959

City

State

ZIP Code

Country

Date or dates debt was incurred

3/5/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 40,636.01

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.55 Nonpriority creditor's name and mailing address

Onpoint Industrial Services, LLC

Creditor Name

Hayes, Wakayama & Juan, Jack C. Juan, Attorney for Onpoint Industrial Services, LLC

Creditor's Notice name

5798 S. Durango Drive

Address

Suite 105

Las Vegas

NV

89113

City

State

ZIP Code

Country

Date or dates debt was incurred

5/31/2023

Last 4 digits of account

number 0532

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Basis for the claim:

Litigation

3.56 Nonpriority creditor's name and mailing address

ORACLE AMERICA, INC.

Creditor Name

Creditor's Notice name

500 ORACLE PARKWAY

Address

REDWOOD
SHORES

CA

94065

City

State

ZIP Code

Country

Date or dates debt was incurred

10/9/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

2,376.54

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.57 Nonpriority creditor's name and mailing address

ORRICK, HERRINGTON & SUTCLIFFE LLP

Creditor Name

Creditor's Notice name

2121 Main Street

Address

Wheeling

WV

26003

City

State

ZIP Code

Country

Date or dates debt was incurred

4/18/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 53,314.88

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.58 Nonpriority creditor's name and mailing address

PATRICK SQUARE BUILDING A

Creditor Name

Creditor's Notice name

108 Thomas Green Blvd.

Address

Clemson

SC

29631

City

State

ZIP Code

Country

Date or dates debt was incurred

5/1/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 51,024.12

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.59 Nonpriority creditor's name and mailing address

Provident Life & Accident Insurance

Creditor Name

Creditor's Notice name

1 Fountain Square

Address

Chattanooga

TN

37402

City

State

ZIP Code

Country

Date or dates debt was incurred

5/1/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 1,942.67

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.60 Nonpriority creditor's name and mailing address

PTS ADVANCE

Creditor Name

Creditor's Notice name

2860 Michelle Dr., Suite 150

Address

Irvine

CA

92606

City

State

ZIP Code

Country

Date or dates debt was incurred

5/6/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 12,480.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.61 Nonpriority creditor's name and mailing address

RADICLE (US) INC.

Creditor Name

Creditor's Notice name

SUITE 1930, 401 - 9TH AVENUE SW

Address

CALGARY

AB

T2P 3C5

City

State

ZIP Code

CANADA

Country

Date or dates debt was incurred

12/12/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 9,486.25

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.62 Nonpriority creditor's name and mailing address

READYREFRESH

Creditor Name

Creditor's Notice name

6661 Dixie Hwy

Address

Ste 4

Louisville

KY

40258

City

State

ZIP Code

Country

Date or dates debt was incurred

5/8/2024

Last 4 digits of account

number 2409

As of the petition filing date, the claim is: \$ 231.09

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.63 Nonpriority creditor's name and mailing address

REGISTERED AGENT SOLUTIONS, INC.

Creditor Name

Creditor's Notice name

1701 Directors Blvd

Address

Suite 300

Austin

TX

78744

City

State

ZIP Code

Country

Date or dates debt was incurred

4/1/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 966.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.64 Nonpriority creditor's name and mailing address

RingCentral

Creditor Name

Creditor's Notice name

20 Davis Dr.

Address

Belmont

CA

94002

City

State

ZIP Code

Country

Date or dates debt was incurred

4/17/2024

Last 4 digits of account
number 9020

As of the petition filing date, the claim is: \$ 18,622.73

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.65 **Nonpriority creditor's name and mailing address**

Rustic Canyon Ventures III LP

Creditor Name

Creditor's Notice name

1025 Westwood Blvd

Address

2nd Floor

Los Angeles

CA

90024

City

State

ZIP Code

Country

Date or dates debt was incurred

6/23/2023

Last 4 digits of account**number****As of the petition filing date, the claim is:** \$ 5,000,000.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Unsecured Debt

3.66 **Nonpriority creditor's name and mailing address**

SITE SELECTION GROUP

Creditor Name

Creditor's Notice name

8235 Douglas Ave. Suite 500

Address

DALLAS

TX

75225

City

State

ZIP Code

Country

Date or dates debt was incurred

1/5/2023

Last 4 digits of account**number****As of the petition filing date, the claim is:** \$ 40,000.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.67 **Nonpriority creditor's name and mailing address**

Small Business Administration

Creditor Name

Creditor's Notice name

GN 4162787703

Address

409 3rd St. SW

Washington

DC

20416

City

State

ZIP Code

Country

Date or dates debt was incurred

4/19/2024

Last 4 digits of accountnumber 6980**As of the petition filing date, the claim is:** \$ 169,895.81*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

PPP Loan

3.68 **Nonpriority creditor's name and mailing address**

Spot Free Cleaning LLC

Creditor Name

Creditor's Notice name

300 Shadybrook Drive

Address

Walhalla

SC

29691

City

State

ZIP Code

Country

Date or dates debt was incurred

3/30/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,705.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.69 Nonpriority creditor's name and mailing address

STAPLES BUSINESS CREDIT

Creditor Name

Creditor's Notice name

500 Staples Dr.

Address

FRAMINGHAM

MA

01702

City

State

ZIP Code

Country

Date or dates debt was incurred

3/26/2024

Last 4 digits of account

number 3776

As of the petition filing date, the claim is: \$ 1,213.60

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.70 Nonpriority creditor's name and mailing address

STERICYCLE, INC.

Creditor Name

Creditor's Notice name

2355 Waukegan Rd.

Address

Bannockburn

IL

60015

City

State

ZIP Code

Country

Date or dates debt was incurred

4/18/2024

Last 4 digits of account

number 8859

As of the petition filing date, the claim is: \$ 1,204.74

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.71 Nonpriority creditor's name and mailing address

The 411 Newspaper

Creditor Name

Creditor's Notice name

c/o Jacqueline Harris

Address

5111 Sohl Avenue, 108A

Hammond

IN

46320

City

State

ZIP Code

Country

Date or dates debt was incurred

3/20/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.72 Nonpriority creditor's name and mailing address

THE BLUESHIRT

Creditor Name

Creditor's Notice name

100 MONTGOMERY ST

Address

SUITE 1600

SAN FRANCISCO

CA

94104

City

State

ZIP Code

Country

Date or dates debt was incurred

8/15/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 70,125.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.73 Nonpriority creditor's name and mailing address

Transco Northwest, Inc.

Creditor Name

Davis Wright Tremaine LLP, William Miner, Attorney for Transco Northwest, Inc.

Creditor's Notice name

1300 SW Fifth Avenue

Address

Suite 2400

Portland

CA

97201

City

State

ZIP Code

Country

Date or dates debt was incurred

12/11/2023

Last 4 digits of account

number 0035

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Basis for the claim:

Litigation

3.74 Nonpriority creditor's name and mailing address

United Rentals (North America), Inc.

Creditor Name

Law Office of John D. Guerrini, John D. Guerrini, Attorney for United Rentals

Creditor's Notice name

74-710 Highway 111

Address

Suite 102

Palm Desert

CA

92260

City

State

ZIP Code

Country

Date or dates debt was incurred

8/16/2024

Last 4 digits of account

number 7028

As of the petition filing date, the claim is: \$

Undetermined

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Basis for the claim:

Litigation

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.75 Nonpriority creditor's name and mailing address

USPP The Signature Center, LLC

Creditor Name

Creditor's Notice name

711 High St.

Address

Property Number: 003210

Wilmington

DE

19808

City

State

ZIP Code

Country

Date or dates debt was incurred

6/1/2024

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 82,893.48

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

3.76 Nonpriority creditor's name and mailing address

V.R. KENNEY

Creditor Name

Creditor's Notice name

3580 N. HOBART ROAD

Address

SUITE C

HOBART

IN

46342

City

State

ZIP Code

Country

Date or dates debt was incurred

6/1/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 10,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known): 24-12008

Name

3.77 Nonpriority creditor's name and mailing address

VERIZON WIRELESS

Creditor Name

Creditor's Notice name

1 Verizon Way

Address

Basking Ridge

NJ

07920

City

State

ZIP Code

Country

Date or dates debt was incurred

5/1/2024

Last 4 digits of account

number 2393

As of the petition filing date, the claim is: \$ 863.74

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.78 Nonpriority creditor's name and mailing address

Walters Financial Services, Inc.

Creditor Name

Creditor's Notice name

5266 Office Park Blvd.

Address

Suite 204

Brandenton

FL

34203

City

State

ZIP Code

Country

Date or dates debt was incurred

5/16/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 9,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.79 **Nonpriority creditor's name and mailing address**

Watson Millican and Company LLC

Creditor Name

Wick Phillips Gould & Martin LLP, Jeffrey W. Hellberg, Attorney for
Watson Millican and Company LLC

Creditor's Notice name

3131 McKinney Avenue

Address

Suite 500

Dallas

TX

75204

City

State

ZIP Code

Country

Date or dates debt was incurred

5/15/2023

Last 4 digits of accountnumber 2023**As of the petition filing date, the claim is:** \$

Undetermined

Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Litigation

3.80 **Nonpriority creditor's name and mailing address**

Weaver and Tidwell LLP

Creditor Name

Creditor's Notice name

2821 W. 7th Street

Address

Suite 700

Fort Worth

TX

76107

City

State

ZIP Code

Country

Date or dates debt was incurred

9/30/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

5,147.44

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade Claim

Is the claim subject to offset?☒ No☐ Yes

Debtor: Fulcrum BioEnergy, Inc.

Case number (if known):

24-12008

Name

3.81 Nonpriority creditor's name and mailing address

WG CONSULTING

Creditor Name

Creditor's Notice name

1415 LOUISIANA

Address

SUITE 3500

HOUSTON

TX

77002

City

State

ZIP Code

Country

Date or dates debt was incurred

11/30/2022

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 10,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

3.82 Nonpriority creditor's name and mailing address

YONGE DEVELOPMENT SERVICES LLC

Creditor Name

Creditor's Notice name

634 SW 137TH WAY

Address

NEWBERRY

FL

32669

City

State

ZIP Code

Country

Date or dates debt was incurred

7/7/2023

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 19,881.62

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

☒ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 25,081.04 *
5b. Total claims from Part 2	5b. +	\$ 8,642,065.87 *
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 8,667,146.91

* Amended Herein

Fill in this information to identify the case:

Debtor Name: In re : Fulcrum BioEnergy, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-12008 (TMH)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* Schedule E/F: Creditors Who Have Unsecured Claims, Summary of Assets and Liabilities
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/03/2025

MM / DD / YYYY

✕ / s / Mark J. Smith

Signature of individual signing on behalf of debtor

Mark J. Smith

Printed name

Chief Restructuring Officer

Position or relationship to debtor