

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Re: D.I. 505

**CERTIFICATE OF NO OBJECTION REGARDING FOURTH MONTHLY  
FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA  
VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO  
THE DEBTORS, FOR THE PERIOD FROM  
FEBRUARY 1, 2025 THROUGH AND INCLUDING FEBRUARY 28, 2025**

The undersigned counsel to the above-captioned debtors and debtors in possession (the “Debtors”) certifies that she has received no answer, objection or other responsive pleading to the *Fourth Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from February 1, 2025 Through and Including February 28, 2025* [D.I. 505] (the “Application”), filed on March 28, 2025.

The undersigned further certifies that no answer, objection or other responsive pleading to the Application appears on the Court’s docket in these cases. Pursuant to the notice of the Application, objections to the approval of the Application were to be filed and served no later than April 11, 2025, at 4:00 p.m. (ET).

Accordingly, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [D.I. 170] entered on

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.



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October 15, 2024, the Debtors are authorized to pay eighty percent (80%) of the monthly fees and one hundred percent (100%) of the monthly expenses requested in the Application upon the filing of this Certificate of No Objection without any further court order. The chart below details the amount the Debtors are authorized to pay.

<b>(1) Total Fees Requested</b>	<b>(2) Total Expenses Requested</b>	<b>(3) 80% of Requested Fees</b>	<b>Total Debtors are Authorized to Pay ( (2) + (3) )</b>
\$7,815.91	\$0.00	\$6,252.73	\$6,252.73

Dated: April 15, 2025  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Avery Jue Meng

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