

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
FULCRUM BIOENERGY, INC., <i>et al.</i> , ¹	Case No. 24-12008 (TMH)
Debtors.	(Jointly Administered)
	<u>Objection Deadline:</u> May 8, 2025, at 4:00 p.m. (ET)

**SUMMARY SHEET TO THE FIFTH MONTHLY FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL,
AS ADMINISTRATIVE ADVISOR AND SOLICITATION AGENT
TO THE DEBTORS, FOR THE PERIOD FROM MARCH 1, 2025
THROUGH AND INCLUDING MARCH 31, 2025**

General Information

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	September 9, 2024
Date of Administrative Advisor Retention Order:	October 15, 2024, effective as of September 9, 2024
Date of Solicitation Agent Retention Order:	February 3, 2025 <i>nunc pro tunc</i> to January 1, 2025
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	March 1, 2025 through March 31, 2025
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$7,193.70 (80% of \$8,992.12)

¹ The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy, Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.



Amount of Expense Reimbursement Sought
as Actual, Reasonable, and Necessary for the
Fee Period: \$0.00

Total Compensation and Expense
Reimbursement Request for the Fee Period: \$7,193.70 (80% of \$8,992.12)

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	4.5	\$1,086.95
Solicitation	33.7	\$7,905.17
Totals	38.2	\$8,992.12

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AAE	Andres Estrada	Solicitation Consultant	2.9	\$ 244.37	\$ 708.66
BIF	Bianca Barrera	Consultant	2.4	\$ 225.97	\$ 542.33
CJC	Caitlin Jane Corrie	Consultant	0.6	\$ 177.10	\$ 106.26
DPM	Daniel McSwigan	Solicitation Consultant	2.6	\$ 239.48	\$ 622.65
DIM	Diana Mauricio	Consultant	1.1	\$ 225.97	\$ 248.57
HEF	Heather Fellows	Consultant	2.4	\$ 228.27	\$ 547.86
IPA	Isabel Padilla	Consultant	1.6	\$ 225.97	\$ 361.55
JCN	Jacqueline Conklin	Solicitation Consultant	1.3	\$ 239.48	\$ 311.34
JEE	James Lee	Securities Consultant	3.4	\$ 244.37	\$ 830.86
JDG	Jennifer Grageda	Senior Consultant	2.3	\$ 231.72	\$ 532.91
JNG	Jennifer Ngo	Securities Consultant	3.6	\$ 244.37	\$ 879.74
JMG	Jennifer Westwood	Solicitation Consultant	0.4	\$ 239.48	\$ 95.79
KVR	Kevin Martin	Securities Consultant	2.8	\$ 244.37	\$ 684.24
LRA	Luis Rios	Consultant	0.3	\$ 225.97	\$ 67.79
MWC	Matthew Canty	Consultant	0.3	\$ 225.97	\$ 67.79
RMZ	Rossmery Martinez	Consultant	0.2	\$ 228.27	\$ 45.65
SZA	Sonia Zapien-Zelaya	Consultant	1.3	\$ 225.97	\$ 293.77
SMZ	Stanley Martinez	Solicitation Consultant	4.2	\$ 239.48	\$ 1,005.82
SUS	Sumesh Srivastava	Senior Consultant	2.4	\$ 231.72	\$ 556.12
TFL	Teresa Flores	Consultant	0.3	\$ 154.10	\$ 46.23
TPE	Thomas Peterson	Consultant	0.2	\$ 225.97	\$ 45.19
VRQ	Vanessa Triana	Solicitation Consultant	0.1	\$ 244.37	\$ 24.44
WRG	William Gruber	Solicitation Consultant	1.5	\$ 244.37	\$ 366.56
	TOTALS		38.2		\$8,992.12

Total Incurred:	\$8,992.12
Blended Rate:	\$235.40

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Objection Deadline:

May 8, 2025, at 4:00 p.m. (ET)

**FIFTH MONTHLY FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR AND SOLICITATION AGENT
TO THE DEBTORS, FOR THE PERIOD FROM MARCH 1, 2025
THROUGH AND INCLUDING MARCH 31, 2025**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated October 15, 2024 [Docket No. 170] (the “Interim Compensation Order”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor and solicitation agent for the above-captioned debtors (the “Debtors”), hereby submits its fifth monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$8,992.12 and authorization of payment of \$7,193.70 (which is 80% of

¹ The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy, Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.

\$8,992.12) for the period from March 1, 2025 through and including March 31, 2025 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On September 9, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the September 10, 2024, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 4] (the “Section 156(c) Application”), which was approved by the Court on September 12, 2024 [Docket No. 50] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to

perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on September 24, 2024, the Debtors filed the *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 88]. On October 15, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 168] (the "Administrative Advisor Retention Order"). The Administrative Advisor Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement of expenses.

7. The Administrative Advisor Retention Order authorizes Verita to provide the following services:

- (a) assist with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
- (b) generate, provide, and assist with claims objections, exhibits, claims reconciliation, and related matters; and
- (c) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The Administrative Advisor Retention Order carved out any tasks or services related to the development, implementation, or administration and solicitation of a chapter 11 plan unless and until there is a determination by the Court that adequate funding has been demonstrated by the Debtors. Accordingly, on January 14, 2025, the Debtors filed the *Debtors' Motion for an*

Order (I) Authorizing Kurtzman Carson Consultants, LLC dba Verita Global as Solicitation Agent to the Debtors Nunc Pro Tunc to January 1, 2025 and (II) Granting Related Relief [Docket No. 383] to retain Verita as its solicitation agent (the “Solicitation Agent”). On February 3, 2025, the Court entered the *Order (I) Authorizing Kurtzman Carson Consultants, LLC dba Verita Global as Solicitation Agent to the Debtors Nunc Pro Tunc to January 1, 2025 and (II) Granting Related Relief* [Docket No. 412] (the “Solicitation Agent Retention Order”). The Solicitation Agent Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement of expenses.

9. The Solicitation Agent Retention Order authorizes Verita to provide the Debtors with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

10. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Solicitation Agent Retention Order are or will be sought to be paid under the Section 156(c) Order.

11. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

12. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein

and in the invoices attached hereto as **Exhibit A**. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Solicitation Agent to the Debtors in these chapter 11 cases is \$8,992.12 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

13. Verita professionals performed 4.5 hours of work assisting the Debtors and their professionals with the preparation of the amended Schedules of Assets and Liabilities and Statements of Financial Affairs (the "**Amended Schedules and Statements**"). This included the preparation of the Amended Schedules and Statements and coordination internally and with the Debtors' professionals regarding the Amended Schedules and Statements.

14. In its role as Solicitation Agent, Verita professionals performed 33.7 hours of work assisting the Debtors and their professionals with their solicitation. This included reviewing and processing ballots, preparing ballot reports, and quality control related thereto. Verita believes that the time entries included in **Exhibit A** are in compliance with the requirements of Local Rule 2016-1.

15. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$8,992.12; (ii) directing payment by the Debtors of \$7,193.70 (which is 80% of \$8,992.12) for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: April 24, 2025
El Segundo, California

/s/ Sarah Harbuck

KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor and Solicitation Agent to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Objection Deadline:

May 8, 2025, at 4:00 p.m. (ET)

NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that, today Morris, Nichols, Arsht & Tunnell LLP (the “Professional”) filed the attached *Fifth Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from March 1, 2025 Through and Including March 31, 2025* (the “Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Fee Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 170) (the “Interim Compensation Order”) and served no later than **May 8, 2025 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”) upon on the following parties (the “Fee Notice Parties”):

- (i) Counsel to the Debtors: Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., rdehney@morrisonichols.com; Curtis S. Miller, cmiller@morrisonichols.com; Clint M. Carlisle, ccarlisle@morrisonichols.com; and Avery Jue Meng, ameng@morrisonichols.com;

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.

- (ii) counsel to the Committee: (a) Eversheds Sutherland (US) LLP, The Grace Building, 40th Floor, 1114 Avenue of the Americas, New York, New York 10036, Attn: Jennifer Kimble, jenniferkimble@eversheds-sutherland.com and Sameer M. Alifarag, sameeralifarag@eversheds-sutherland.com, Evershed Sutherland (US) LLP, 999 Peachtree Street NW, Suite 2300, Atlanta, Georgia 30309, Attn: Todd C. Meyers, toddmeyers@eversheds-sutherland.com, and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500 Wilmington, DE 19801, Attn: Jeffrey R. Waxman, jwaxman@morrisjames.com; Eric J. Monzo, emonzo@morrisjames.com; and Christopher M. Donnelly, cdonnelly@morrisjames.com; and
- (iii) the U.S. Trustee: Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 Attn: Rosa Sierra-Fox, rosa.sierra-fox@usdoj.gov.

PLEASE TAKE FURTHER NOTICE that, if an objection to the Fee Application is served prior to the Objection Deadline, the Debtors shall be authorized by the Interim Compensation Procedures Order to pay the Professional 80% of the fees and 100% of the expenses requested in the Fee Application not subject to such objection without the need for further order of the Court. Pursuant to the Interim Compensation Procedures Order, if the objecting party and the Professional are unable to resolve an objection within fourteen (14) days, the objecting party shall file an objection (the "Objection") with the Court within three (3) days and serve such Objection on the Fee Notice Parties and the Professional. After receipt of the Objection, the Professional shall have the option to (a) file a response to the Objection with a request for payment of the disputed amount with the Court, or (b) forgo payment of the disputed amount until the next interim fee application hearing.

PLEASE TAKE FURTHER NOTICE that, if no objections to the Fee Application are served prior to the Objection Deadline, the Professional may file a certificate of no objection with the Court, after which the Debtors shall be authorized by the Interim Compensation Procedures Order to pay the Professional an amount equal to 80% of the fees and 100% of the expenses requested in the Fee Application without the need for further order of the Court.

PLEASE TAKE FURTHER NOTICE that, if you fail to respond in accordance with this notice, the court may grant the relief requested in the Fee Application without further notice or hearing.

Dated: April 24, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Jake A. Rauchberg
Robert J. Dehney, Sr. (No. 3578)
Curtis S. Miller (No. 4583)
Daniel B. Butz (No. 4227)
Clint M. Carlisle (No. 7313)
Avery Jue Meng (No. 7238)
Jake A. Rauchberg (No. 7444)
1201 N. Market Street, 16th Floor
P.O. Box 1347
Wilmington, Delaware 19899-1347
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ccarlisle@morrisnichols.com
ameng@morrisnichols.com
jrauchberg@morrisnichols.com

Counsel for the Debtors and Debtors in Possession

EXHIBIT A

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



April 15, 2025

Fulcrum BioEnergy, Inc.
Eric Pryor
PO Box 220
Pleasanton CA 94566
United States

Re: Fulcrum BioEnergy, Inc.
USBC Case No. 24-12008

Dear Eric Pryor,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period March 1, 2025 to March 31, 2025 in the amount of \$8,992.12 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 VeritaGlobal.com

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



4/15/2025

Contact Parties

Avery Jue Meng
Morris, Nichols, Arsht & Tunnell LLP
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Wilmington, DE 19899-1347
United States

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Wilmington Delaware 19899
United States

Michael Huie
PO Box 220
Pleasanton CA 94566
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Rick Barraza
PO Box 220
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United States

222 N. Pacific Coast Highway, Suite 300
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Robert J. Dehney, Sr.
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1201 N. Market Street, 16th Floor
Wilmington DE 19801
United States

Rosa Sierra-Fox
U. S. Department of Justice
844 King Street, Suite 2207 Lockbox 35
Wilmington DE 19801
United States

KCC (dba Verita Global)

Account Number	71031FA	Invoice Date	April 15, 2025
Invoice Number	US-RESTR2710154	Due Date	Due upon receipt

Fulcrum BioEnergy, Inc.
Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$8,992.12
Total of Hourly Fees	\$8,992.12
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$8,992.12
Sales and Use Tax	\$0.00
Total Invoice	\$8,992.12

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	71031FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2710154	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$8,992.12		
Amount Paid	<input type="text" value="\$"/>		

Verita Global LLC

3/1/2025 - 3/31/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	2.9	\$244.37	\$708.66
BIF	Bianca Barrera	CON	2.4	\$225.97	\$542.33
CJC	Caitlin Jane Corrie	CON	0.6	\$177.10	\$106.26
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TPE	Thomas Peterson	CON	0.2	\$225.97	\$45.19
VRQ	Vanessa Triana	SOL	0.1	\$244.37	\$24.44
WRG	William Gruber	SOL	1.5	\$244.37	\$366.56

Verita Global LLC

3/1/2025 - 3/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/5/2025	AAE	Coordinate with Verita team on amended schedule E/F	SOL	Schedules & SOFA	0.2
3/5/2025	DPM	Prepare amended Schedules per request of J Donohue of DSI	SOL	Schedules & SOFA	2.1
3/5/2025	DPM	Review of requested Amendments to be generated from DSI	SOL	Schedules & SOFA	0.5
3/5/2025	WRG	Preparation of amendment to Schedules E/F from DSI	SOL	Schedules & SOFA	1.5
3/6/2025	AAE	Coordinate with Verita team on amended schedule E/F	SOL	Schedules & SOFA	0.2
3/14/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/17/2025	AAE	Coordinate with Verita team on daily voting summary and detail report	SOL	Solicitation	0.2
3/17/2025	JNG	Set up tabulation file for Class 2B, 3B, 4A and Class 2C, 3C, 4A CUSIPs	SEC	Solicitation	2.5
3/17/2025	SMZ	Perform review of ballot report and correspond with counsel regarding status of received ballots	SOL	Solicitation	0.2
3/18/2025	AAE	Review draft voting summary and detail reports for accuracy and completeness	SOL	Solicitation	0.4
3/18/2025	AAE	Coordinate with Verita team on ballot processing	SOL	Solicitation	0.2
3/18/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.5
3/18/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/18/2025	KVR	Review 3/18 summary ballot report for accuracy	SEC	Solicitation	0.3
3/18/2025	RMZ	Review Ballot Report as of March 18, 2025 for accuracy	CON	Solicitation	0.2
3/18/2025	SMZ	Review ballots input into Verita CaseView	SOL	Solicitation	0.5
3/18/2025	SMZ	Prepare Ballot Summary Report for the period ending March 18, 2025	SOL	Solicitation	0.5
3/18/2025	VRQ	Facilitate input of ballots into Verita CaseView	SOL	Solicitation	0.1
3/19/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
3/19/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/19/2025	KVR	Review Class 2b/3b/4a and 2c/3c/4a tabulation file for accuracy	SEC	Solicitation	0.5
3/19/2025	SMZ	Prepare Ballot Summary Report for the period ending March 19, 2025	SOL	Solicitation	0.3
3/19/2025	SMZ	Review ballots input into Verita CaseView	SOL	Solicitation	0.2

Verita Global LLC

3/1/2025 - 3/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/20/2025	AAE	Review updated ballot report for accuracy and completeness	SOL	Solicitation	0.2
3/20/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.4
3/20/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/20/2025	SMZ	Prepare Ballot Summary Report for the period ending March 20, 2025	SOL	Solicitation	0.3
3/20/2025	SMZ	Coordinate review of newly received ballots with Verita operations team to ensure inclusion of same in related ballot summary report	SOL	Solicitation	0.2
3/20/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.2
3/20/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.2
3/21/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
3/21/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
3/21/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/21/2025	KVR	Review 3/21 draft summary ballot report for accuracy	SEC	Solicitation	0.2
3/21/2025	SMZ	Review ballots input into Verita CaseView	SOL	Solicitation	0.1
3/21/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/21/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
3/24/2025	AAE	Administrative quality control review of eBallot setup related to creditor inquiry	SOL	Solicitation	0.9
3/24/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/24/2025	SMZ	Prepare Ballot Summary Report for the period ending April 2, 2025	SOL	Solicitation	0.4
3/24/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/25/2025	AAE	Coordinate with Verita team on updated class voting summary	SOL	Solicitation	0.1
3/25/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/25/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.5
3/25/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2

Verita Global LLC

3/1/2025 - 3/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/25/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/25/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
3/25/2025	SMZ	Prepare Ballot Summary Report for the period ending March 25, 2025	SOL	Solicitation	0.3
3/25/2025	SMZ	Review ballots input into Verita CaseView	SOL	Solicitation	0.1
3/25/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.1
3/25/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.1
3/25/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
3/26/2025	AAE	Coordinate with Verita team on securities voting update	SOL	Solicitation	0.1
3/26/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/26/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
3/26/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.1
3/26/2025	KVR	Review of draft tabulation summary report	SEC	Solicitation	0.3
3/26/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.3
3/26/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/27/2025	AAE	Prepare and send updated voting summary to counsel	SOL	Solicitation	0.4
3/27/2025	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.0
3/27/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.2
3/27/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/27/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.5
3/27/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.4
3/27/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.0
3/27/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2

Verita Global LLC

3/1/2025 - 3/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/27/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
3/27/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/27/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/27/2025	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
3/27/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.3
3/27/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.2
3/27/2025	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
3/28/2025	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
3/28/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/28/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
3/28/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/28/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
3/28/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/28/2025	JMG	Prepare ballot tabulation summary report and distribute to debtors' counsel	SOL	Solicitation	0.4
3/28/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/31/2025	BIF	Review ballots input into Verita CaseView	CON	Solicitation	1.0
3/31/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
3/31/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.4
3/31/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.6
3/31/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
3/31/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/31/2025	JEE	Review master ballots received	SEC	Solicitation	1.9

Verita Global LLC

3/1/2025 - 3/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/31/2025	JEE	Administrative review of master ballots processed	SEC	Solicitation	1.5
3/31/2025	JNG	Process Broadridge votes received for Class B and C	SEC	Solicitation	0.6
3/31/2025	JNG	Update vote tabulation report to capture each class	SEC	Solicitation	0.5
3/31/2025	KVR	Audit and final review all Class 2b/3b/4a and 2c/3c/4a Master Ballots	SEC	Solicitation	1.0
3/31/2025	KVR	Modified securities tabulation summary worksheet to breakout Class 2B, 3B, 2C, 3C and 4A into separate class totals	SEC	Solicitation	0.5
3/31/2025	SMZ	Prepare Ballot Summary Report and related ballot details for the period ending March 31, 2025	SOL	Solicitation	1.1
3/31/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	1.5
3/31/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.4

Verita Global LLC

3/1/2025 - 3/31/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita Global LLC

3/1/2025 - 3/31/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
			Total Printing and Mailing Expenses		\$0.00

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”).
- b) I am familiar with the work performed by Verita on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: April 24, 2025
El Segundo, California

/s/ Sarah Harbuck _____

Sarah Harbuck