

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)  
(Jointly Administered)

**NOTICE OF APPEARANCE AND REQUEST FOR SERVICE**

**PLEASE TAKE NOTICE** that Wilmington Savings Fund Society, FSB, not individually, but solely in its capacity as trustee of the Fulcrum Liquidation Trust (the “Liquidation Trustee”), hereby appears in the above-captioned cases through their counsel Morris James LLP and Eversheds Sutherland (US) LLP and, pursuant to Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. §§ 102(1), 342, and 1109(b), requests that copies of all notices given or required to be given in these cases or any related adversary proceedings and copies of all papers served or required to be served in these case or related proceedings be given and served upon:

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-and-

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.



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**PLEASE TAKE FURTHER NOTICE** that this request for notice includes copies of all papers, including, but not limited to, filed reports, pleadings, motions, applications, petitions, notices, statements, replies, schedules, briefs, and any responding papers filed in these cases or any related proceedings and that such notice, unless otherwise directed by the Court or the Liquidation Trustee, be made via email to the persons listed above.

**PLEASE TAKE FURTHER NOTICE** that the Liquidation Trustee intends that neither this Notice of Appearance nor any other filing or claim shall waive (1) the right to have final orders in non-core matters entered only after de novo review by the United States District Court for the District of Delaware (the “District Court”), (2) the right to trial by jury in any proceeding so triable in these cases or any other matter, controversy, or proceeding related to these cases, (3) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) any other rights, claims, actions, defenses, remedies, set-offs, or recoupments to which the Liquidation Trustee is or may be entitled to assert under agreements, at law, or in equity, with all of the foregoing being expressly preserved. Additionally, nothing herein shall be deemed or construed as a consent to jurisdiction of matters congressionally delegated to regulatory authorities.

Dated: May 20, 2025

**MORRIS JAMES LLP**

/s/ Eric J. Monzo

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Liquidation Trust*