IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

FULCRUM BIOENERGY, INC., et al., 1

Case No. 24-12008 (TMH)

Debtors.

(Jointly Administered)

SUMMARY SHEET TO THE SIXTH MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR AND SOLICITATION AGENT TO THE DEBTORS, FOR THE PERIOD FROM APRIL 1, 2025 THROUGH AND INCLUDING APRIL 30, 2025

General Information

Order:

Name of Applicant: Kurtzman Carson Consultants, LLC dba Verita

Global

Authorized to Provide Services to:

The above-captioned debtors

Petition Date: September 9, 2024

Date of Administrative Advisor Retention October 15, 2024, effective as of September 9,

2024

Date of Solicitation Agent Retention Order: February 3, 2025 nunc pro tunc to January 1,

2025

Type of Application: Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee

Application: April 1, 2025 through April 30, 2025

Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee

Period: \$4,492.99 (80% of \$5,616.24)

Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the

Fee Period: \$0.00

¹ The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: WSFS Bank, 500 Delaware Avenue, Wilmington, DE 19801, Attn: Patrick Healy. All Court filings can be accessed at: https://www.veritaglobal.net/Fulcrum.



Total Compensation and Expense Reimbursement Request for the Fee Period: \$4,492.99 (80% of \$5,616.24)

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Solicitation	23.2	\$5,616.24
Totals	23.2	\$5,616.24

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AAE	Andres Estrada	Solicitation Consultant	2.0	\$ 244.37	\$ 488.74
CJC	Caitlin Jane Corrie	Consultant	0.1	\$ 177.10	\$ 17.71
HEF	Heather Fellows	Consultant	0.1	\$ 228.27	\$ 22.83
JEE	James Lee	Securities Consultant	8.6	\$ 244.37	\$ 2,101.59
JDG	Jennifer Grageda	Senior Consultant	0.2	\$ 231.72	\$ 46.34
JNG	Jennifer Ngo	Securities Consultant	5.3	\$ 244.37	\$ 1,295.16
RMZ	Rossmery Martinez	Solicitation Consultant	0.4	\$ 239.48	\$ 95.79
SMZ	Stanley Martinez	Solicitation Consultant	6.4	\$ 239.48	\$ 1,532.67
TFL	Teresa Flores	Consultant	0.1	\$ 154.10	\$ 15.41
	TOTALS		23.2		\$5,616.24

Total Incurred:	\$5,616.24
Blended Rate:	\$242.08

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

FULCRUM BIOENERGY, INC., et al., 1

Case No. 24-12008 (TMH)

Debtors.

(Jointly Administered)

SIXTH MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR AND SOLICITATION AGENT TO THE DEBTORS, FOR THE PERIOD FROM APRIL 1, 2025 THROUGH AND INCLUDING APRIL 30, 2025

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated October 15, 2024 [Docket No. 170] (the "Interim Compensation Order"), Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor and solicitation agent for the above-captioned debtors (the "Debtors"), hereby submits its sixth monthly fee application (this "Fee Application") for allowance of compensation for professional services provided in the amount of \$5,616.24 and authorization of payment of \$4,492.99 (which is 80% of \$5,616.24) for the period from April 1, 2025 through and including April 30, 2025 (the "Fee Period"). In support of this Fee Application, Verita represents as follows:

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¹ The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy, Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: https://www.veritaglobal.net/Fulcrum.

JURISDICTION

- 1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.
 - 2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

- 4. On September 9, 2024 (the "<u>Petition Date</u>"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.
- 5. On the September 10, 2024, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 4] (the "Section 156(c) Application"), which was approved by the Court on September 12, 2024 [Docket No. 50] (the "Section 156(c) Order").
- 6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor").

Accordingly, on September 24, 2024, the Debtors filed the *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 88]. On October 15, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 168] (the "Administrative Advisor Retention Order"). The Administrative Advisor Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement of expenses.

- 7. The Administrative Advisor Retention Order authorizes Verita to provide the following services:
 - (a) assist with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
 - (b) generate, provide, and assist with claims objections, exhibits, claims reconciliation, and related matters; and
 - (c) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.
- 8. The Administrative Advisor Retention Order carved out any tasks or services related to the development, implementation, or administration and solicitation of a chapter 11 plan unless and until there is a determination by the Court that adequate funding has been demonstrated by the Debtors. Accordingly, on January 14, 2025, the Debtors filed the *Debtors' Motion for an Order (I) Authorizing Kurtzman Carson Consultants, LLC dba Verita Global as Solicitation Agent to the Debtors Nunc Pro Tunc to January 1, 2025 and (II) Granting Related Relief* [Docket No. 383] to retain Verita as its solicitation agent (the "Solicitation Agent"). On February 3, 2025, the

Court entered the Order (I) Authorizing Kurtzman Carson Consultants, LLC dba Verita Global as Solicitation Agent to the Debtors Nunc Pro Tunc to January 1, 2025 and (II) Granting Related Relief [Docket No. 412] (the "Solicitation Agent Retention Order"). The Solicitation Agent Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement of expenses.

- 9. The Solicitation Agent Retention Order authorizes Verita to provide the Debtors with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.
- 10. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Solicitation Agent Retention Order are or will be sought to be paid under the Section 156(c) Order.
- 11. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

12. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Solicitation Agent to the Debtors in these chapter 11 cases is \$5,616.24 due

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for fees. Verita is not seeking reimbursement for any expenses in this Application.

13. In its role as Solicitation Agent, Verita professionals performed 23.2 hours of work

assisting the Debtors and their professionals with their solicitation. This included reviewing and

processing ballots, preparing ballot reports, and quality control related thereto. Verita also

prepared the voting declaration. Verita believes that the time entries included in Exhibit A are in

compliance with the requirements of Local Rule 2016-2.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code,

Verita submits that the amount requested is fair and reasonable given (a) the complexity of these

cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such

services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the

Fee Application and allowing compensation in the amount of \$5,616.24; (ii) directing payment by

the Debtors of \$4,492.99 (which is 80% of \$5,616.24) for professional services; and (iii) granting

such other and further relief as the Court deems just and proper.

Dated: May 29, 2025

El Segundo, California

/s/ Sarah Harbuck

KURTZMAN CARSON CONSULTANTS, LLC

DBA VERITA GLOBAL

Sarah Harbuck

Drake D. Foster

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, California 90245

Tel: 310.708.6926

Administrative Advisor and Solicitation Agent to the

Debtors

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Objection Deadline: June 12, 2025, at 4:00 p.m. (ET)

NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that, today Morris, Nichols, Arsht & Tunnell LLP (the "Professional") filed the attached Sixth Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from April 1, 2025 through and Including April 30, 2025 (the "Fee Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Fee Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 170) (the "Interim Compensation Order") and served no later than June 12, 2025 at 4:00 p.m. (Eastern Time) (the "Objection Deadline") upon on the following parties (the "Fee Notice Parties"):

(i) Counsel to the Liquidation Trustee: (a) Eversheds Sutherland (US) LLP, The Grace Building, 40th Floor, 1114 Avenue of the Americas, New York, New York 10036, Attn: Jennifer Kimble, jenniferkimble@eversheds-sutherland.com and Sameer M. Alifarag, sameeralifarag@eversheds-sutherland.com, Evershed Sutherland (US) LLP, 999 Peachtree Street NW, Suite 2300, Atlanta, Georgia 30309, Attn: Todd C. Meyers, toddmeyers@eversheds-sutherland.com; (b) Morris, Nichols, Arsht &

The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is WSFS Bank, 500 Delaware Avenue, Wilmington, DE 19801, Attn: Patrick Healy.

Tunnell, LLP, 1201 North Market Street, 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., rdehney@morrisnichols.com; Curtis S. Miller, cmiller@morrisnichols.com; and Avery Jue Meng, ameng@morrisnichols.com; and (c) Morris James LLP, 500 Delaware Avenue, Suite 1500 Wilmington, DE 19801, Attn: Jeffrey R. Waxman, jwaxman@morrisjames.com; Eric J. Monzo, emonzo@morrisjames.com; and Christopher M. Donnelly, cdonnelly@morrisjames.com;

(ii) the U.S. Trustee: Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 Attn: Rosa Sierra-Fox, rosa.sierra-fox@usdoj.gov.

PLEASE TAKE FURTHER NOTICE that, if an objection to the Fee Application is served prior to the Objection Deadline, the Debtors shall be authorized by the Interim Compensation Procedures Order to pay the Professional 80% of the fees and 100% of the expenses requested in the Fee Application not subject to such objection without the need for further order of the Court. Pursuant to the Interim Compensation Procedures Order, if the objecting party and the Professional are unable to resolve an objection within fourteen (14) days, the objecting party shall file an objection (the "Objection") with the Court within three (3) days and serve such Objection on the Fee Notice Parties and the Professional. After receipt of the Objection, the Professional shall have the option to (a) file a response to the Objection with a request for payment of the disputed amount with the Court, or (b) forgo payment of the disputed amount until the next interim fee application hearing.

PLEASE TAKE FURTHER NOTICE that, if no objections to the Fee Application are served prior to the Objection Deadline, the Professional may file a certificate of no objection with the Court, after which the Debtors shall be authorized by the Interim Compensation Procedures Order to pay the Professional an amount equal to 80% of the fees and 100% of the expenses requested in the Fee Application without the need for further order of the Court.

PLEASE TAKE FURTHER NOTICE that, if you fail to respond in accordance with this notice, the court may grant the relief requested in the Fee Application without further notice or hearing.

Dated: May 29, 2025 Wilmington, Delaware MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Avery Jue Meng

Robert J. Dehney, Sr. (No. 3578) Curtis S. Miller (No. 4583) Avery Jue Meng (No. 7238) Jake A. Rauchberg (No. 7444) 1201 N. Market Street, 16th Floor P.O. Box 1347

Wilmington, Delaware 19899-1347 Telephone: (302) 658-9200 Facsimile: (302) 658-3989

Email: rdehney@morrisnichols.com cmiller@morrisnichols.com ameng@morrisnichols.com jrauchberg@morrisnichols.com

Counsel for the Liquidation Trustee

EXHIBIT A



May 16, 2025

Fulcrum BioEnergy, Inc. Eric Pryor PO Box 220 Pleasanton CA 94566 United States

Re: Fulcrum BioEnergy, Inc. USBC Case No. 24-12008

Dear Eric Pryor,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period April 1, 2025 to April 30, 2025 in the amount of \$5,616.24 for the above referenced matter.

Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely, Verita Global, LLC

Evan Gershbein EVP Restructuring

Enclosures

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 VeritaGlobal.com

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5/16/2025

Contact Parties

Avery Jue Meng Morris, Nichols, Arsht & Tunnell LLP 1201 North Market Street P.O. Box 1347 Wilmington, DE 19899-1347 United States

Clint Carlisle Morris, Nichols, Arsht & Tunnell LLP 1201 North Market Street P.O. Box 1347 Wilmington, DE 19899-1347 United States

Curtis Miller
Morris, Nichols, Arsht & Tunnell LLP
1201 North Market Street P.O. Box 1347
Wilmington, DE 19899-1347
United States

Daniel B. Butz Morris, Nichols, Arsht & Tunnell LLP 1201 North Market Street P.O. Box 1347 Wilmington Delaware 19899 United States

Michael Huie PO Box 220 Pleasanton CA 94566 United States

Rick Barraza PO Box 220 Pleasanton CA 94566 United States

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222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245



Robert J. Dehney, Sr. Morris, Nichols, Arsht & Tunnell LLP 1201 N. Market Street, 16th Floor Wilmington DE 19801 United States

Rosa Sierra-Fox Office of the US Trustee Delaware 844 King Street, Suite 2207 Lockbox 35 Wilmington DE 19801 United States

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Verita Global LLC

Account Number	71031FA	Invoice Date	May 16, 2025
Invoice Number	US-RESTR2710260	Due Date	Due upon receipt

Fulcrum BioEnergy, Inc. **Summary**

<u>Description</u>	<u>Amount</u>
Hourly Fees	
Hourly Fees Charged	\$5,616.24
Total of Hourly Fees	\$5,616.24
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$5,616.24
Sales and Use Tax	\$0.00
Total Invoice	\$5,616.24

Please detach and return this portion of the statement with your check to KCC. Please reference your Account Number and Invoice Number on your Remittance.

71031FA **Check Payments to:** Wire Payments to:

Account Number Invoice Number US-RESTR2710260 Verita Global LLC Verita Global LLC

Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024 Department 2211 PO Box 4110 **Total Amount Due** \$5,616.24 Woburn, MA 01888-4110

Amount Paid \$

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Verita Global LLC

4/1/2025 - 4/30/2025

Total Hourly Fees by Employee

<u>Initial</u>	Employee Name	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	2.0	\$244.37	\$488.74
CJC	Caitlin Jane Corrie	CON	0.1	\$177.10	\$17.71
HEF	Heather Fellows	CON	0.1	\$228.27	\$22.83
JEE	James Lee	SEC	8.6	\$244.37	\$2,101.59
JDG	Jennifer Grageda	SC	0.2	\$231.72	\$46.34
JNG	Jennifer Ngo	SEC	5.3	\$244.37	\$1,295.16
RMZ	Rossmery Martinez	SOL	0.4	\$239.48	\$95.79
SMZ	Stanley Martinez	SOL	6.4	\$239.48	\$1,532.67
TFL	Teresa Flores	CON	0.1	\$154.10	\$15.41

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Verita Global LLC

4/1/2025 - 4/30/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
4/1/2025	HEF	Coordinate and input ballots into Verita CaseView	CON	Document Processing	0.1
4/1/2025	JDG	Facilitate ballots processing, scan and input into Verita CaseView	SC	Document Processing	0.2
4/2/2025	JNG	Prepare vote certification exhibits for Class 2B, 3B, 4A, 2C, and 3C vote summary by nominee, vote details	SEC	Solicitation	1.6
4/2/2025	JNG	Prepare vote certification exhibits for Class 2B, 3B, 4A, 2C, and 3C opt outs $$	SEC	Solicitation	1.3
4/3/2025	RMZ	Administrative review of updated Voting Declaration	SOL	Solicitation	0.4
4/3/2025	SMZ	Administrative review of draft voting declaration and prepare updated version for Vertia Securities team review	SOL	Solicitation	1.3
4/4/2025	JEE	Review draft vote declaration	SEC	Solicitation	1.0
4/7/2025	AAE	Coordinate with Verita team on comments to voting declaration	SOL	Solicitation	1.6
4/7/2025	CJC	Process and prepare ballot received for scanning into Verita CaseView	CON	Document Processing	0.1
4/7/2025	JEE	Review draft exhibits for vote declaration	SEC	Solicitation	1.8
4/7/2025	JEE	Revise draft vote certification and comment on same	SEC	Solicitation	1.4
4/7/2025	SMZ	Prepare ballot summary as well as related voting detail exhibits for inclusion in finalized Voting Declaration and correspond with Verita case team re potential updates to same	SOL	Solicitation	2.8
4/7/2025	SMZ	Perform various quality checks of completed exhibits to voting declaration to ensure inclusion of all solicitation tabulation results	SOL	Solicitation	0.9
4/7/2025	SMZ	Coordinate and correspond with Verita case team regarding preparation of exhibits to voting declaration	SOL	Solicitation	0.2
4/7/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
4/8/2025	AAE	Review revisions to voting declaration and exhibits	SOL	Solicitation	0.4
4/8/2025	JEE	Admin review of solicitation tabulation for noteholder classes	SEC	Solicitation	2.3
4/8/2025	JEE	Revise draft exhibits to vote declaration	SEC	Solicitation	1.1
4/8/2025	JEE	Revise draft vote declaration exhibits	SEC	Solicitation	1.0
4/8/2025	SMZ	Perform review of draft exhibits to voting declaration (.3); prepare updated exhibits per Verita case team review notes (.9)	SOL	Solicitation	1.2
4/10/2025	JNG	Prepare Exhibit A for Class 3 noteholders vote summary, nominee summary, and account details	SEC	Solicitation	1.3
4/10/2025	JNG	Prepare Exhibit B for Class 3 and 7 Opt Out Summary and Details	SEC	Solicitation	1.1

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Verita Global LLC

4/1/2025 - 4/30/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		Total Expenses	\$0.00

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Verita Global LLC

4/1/2025 - 4/30/2025

Printing and Mailing Expenses

Post DateMailing NameQuantityDescriptionRateTotalTotal Printing and Mailing Expenses\$0.00

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CERTIFICATION

- I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:
 - a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").
 - b) I am familiar with the work performed by Verita on behalf of the Debtors.
 - c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck