

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Objection Deadline:

June 16, 2025, at 4:00 p.m. (ET)

Hearing Date:

August 4, 2025, at 10:00 a.m. (ET)

**SEVENTH MONTHLY FEE APPLICATION (FOR THE PERIOD FROM
MARCH 1, 2025 THROUGH MAY 5, 2025) AND FINAL FEE APPLICATION OF
MORRIS, NICHOLS, ARSHT & TUNNELL LLP, AS BANKRUPTCY COUNSEL
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
MONTHLY COMPENSATION AND FOR REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
SEPTEMBER 9, 2024, THROUGH AND INCLUDING MAY 5, 2025**

Name of Professional:	MORRIS, NICHOLS, ARSHT & TUNNELL LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	October 15, 2024, <i>nunc pro tunc</i> to September 9, 2024
Monthly Period for which compensation and reimbursement is sought:	March 1, 2025, through May 5, 2025
Monthly Amount of compensation sought as actual, reasonable and necessary:	\$346,807.20 (80% of \$433,509.00)

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is WSFS Bank, 500 Delaware Avenue, Wilmington, DE 19801, Attn: Patrick Healy.



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Monthly Amount of reimbursement
sought as actual, reasonable and
necessary: \$13,820.79

Final Period for which compensation
and reimbursement is sought: September 9, 2024, through May 5, 2025

Final Amount of compensation
sought as actual, reasonable and
necessary: \$2,295,740.50²

Final Amount of reimbursement
sought as actual, reasonable and
necessary: \$66,421.17³

This is a x monthly ___ interim x final application

The total time expended for the monthly fee application preparation is approximately 4.30 hours and the corresponding compensation requested is approximately \$3,050.50.

If this is not the first fee Application filed, disclose the following for each prior fee Application:

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
10/30/24 D.I. 216	9/9/24-9/30/24	\$325,352.00/\$13,979.37	\$325,352.00/\$13,979.37
12/2/24 D.I. 296	10/1/24-10/31/24	\$398,791.50/\$14,170.86	\$398,791.50/\$14,170.86
12/13/24 D.I. 311	11/1/24-11/30/24	\$452,143.50/\$18,441.49	\$452,010.50/\$18,441.49
1/30/25 D.I. 408	12/1/24-12/31/24	\$208,495.00/\$1,495.39	\$166,796.00/\$1,495.39
3/10/25 D.I. 462	1/1/25-1/31/25	\$281,477.00/\$2,047.67	\$225,181.60/\$2,047.67
4/21/25 D.I. 554	2/1/25-2/28/25	\$181,105.50/\$1,465.60	\$144,884.40/\$1,465.60

² This amount includes an additional \$15,000.00, which reflects Morris Nichols's estimated fees incurred after May 5, 2025, through the final fee hearing in these cases. This amount is subject to augmentation based on the fees actually incurred by Morris Nichols.

³ This amount includes an additional \$1,000.00, which reflects Morris Nichols's estimated expenses incurred after May 5, 2025, through the final fee hearing in these cases.

MONTHLY COMPENSATION BY PROFESSIONAL
FULCRUM BIOENERGY, INC., et al.
(Case No. 24-12008 (TMH))
March 1, 2025, through May 5, 2025

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Robert J. Dehney	Partner/Bankruptcy. Partner since 1999. Joined firm as an associate in 1996. Member of the DE Bar since 1997.	1,895	6.2	11,749.00
Curtis S. Miller	Partner/Bankruptcy. Partner since 2012. Joined firm as an associate in 2004. Member of the DE Bar since 2004.	1,295	109.9	142,320.50
Jason Russell	Partner/Commercial. Partner since 2016. Joined firm as an associate in 2007. Member of the DE Bar since 2007.	1,295	5.6	7,252.00
Daniel B. Butz	Senior Counsel/Bankruptcy. Joined the firm as an associate in 2002. Member of the DE Bar since 2002.	1,095	0.2	219.00
Clint M. Carlisle	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	825	122.8	101,310.00
Avery J. Meng	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	730	98.8	72,124.00
Jake A. Rauchberg	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024	675	124.0	83,700.00
Patrick J. Buethe	Associate/Commercial. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	625	4.3	2,687.50
Byron Poland	Litigation Support	435	0.2	87.00
Desiree M. Vale	Paralegal	435	11.5	5,002.50
John Lawrence	Paralegal	435	13.0	5,655.00
Rebecca Weidman	Paralegal	435	1.1	478.50
Marie Reed	Legal Assistant	385	2.4	924.00
TOTAL		867.02	500.0	\$433,509.00
BLENDED RATE: \$867.02				
ATTORNEY BLENDED RATE: \$893.09				

MONTHLY COMPENSATION BY PROJECT CATEGORY
FULCRUM BIOENERGY, INC., *et al.*
(Case No. 24-12008 (TMH))
March 1, 2025, through May 5, 2025

Project Category	Total Hours	Total Fees
Case Administration	10.10	6,666.50
Asset Analysis and Recovery	1.60	1,461.00
Asset Dispositions/363 Sales	1.10	868.50
Automatic Stay Matters	0.60	777.00
Creditor Communications and Meetings	3.10	2,614.50
Fee Applications (MNAT - Filing)	4.30	3,000.50
Fee Applications (Others - Filing)	13.10	6,514.00
Executory Contracts/Unexpired Leases	0.60	465.00
Tax Matters	9.20	7,705.00
Court Hearings	60.10	54,650.50
Claims Objections and Administration	27.20	25,598.50
Plan and Disclosure Statement (70%)	197.82	170,072.70
Professional Retention (Others - Filing)	0.70	596.50
General Corporate Matters (including Corporate Governance)	1.20	1,071.00
General Case Strategy	9.90	9,128.50
Schedules/SOFA/U.S. Trustee Reports	3.90	2,743.50
Asset Dispositions/363 Sales - Parent	65.90	63,144.50
Financing Matters/Cash Collateral - Parent	0.10	73.00
Plan and Disclosure Statement (30%) - Parent	84.78	72,888.30
General Case Strategy - Parent	4.70	3,470.00
TOTAL	500.0	\$433,509.00

MONTHLY EXPENSE SUMMARY**FULCRUM BIOENERGY, INC., *et al.***
(Case No. 24-12008 (TMH))**March 1, 2025, through May 5, 2025**

Expense Category	Total Expenses
Pacer	135.10
In-House Printing - black & white	2,037.00
In-House Printing - color	176.00
Consulting/Professional Services	8,689.35
Meals	413.54
Travel	18.00
Transcripts	478.50
Computer Research - Westlaw	1,537.30
Messenger Service	15.00
Support Staff Overtime	15.74
Courier/Delivery Service	305.26
Grand Total Expenses	\$13,820.79

FINAL COMPENSATION BY PROFESSIONAL
FULCRUM BIOENERGY, INC., *et al.*
(Case No. 24-12008 (TMH))
September 9, 2024, through May 5, 2025

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Robert J. Dehney	Partner/Bankruptcy. Partner since 1999. Joined firm as an associate in 1996. Member of the DE Bar since 1997.	1,695	58.3	98,818.50
		1,895	9.6	18,192.00
Curtis S. Miller	Partner/Bankruptcy. Partner since 2012. Joined firm as an associate in 2004. Member of the DE Bar since 2004.	1,175	409.8	481,515.00
		1,295	233.9	302,900.50
Matthew B. Harvey	Partner/Bankruptcy. Partner since 2020. Joined firm as associate from 2008 to Sept. 2013; rejoined the firm as an associate in Nov. 2014. Member of the DE Bar since 2008.	1,145	2.6	2,977.00
Jason Russell	Partner/Commercial. Partner since 2016. Joined firm as an associate in 2007. Member of the DE Bar since 2007.	1,055	53.7	56,653.50
		1,295	14.5	18,777.50
Matthew O. Talmo	Partner/Bankruptcy. Partner since 2025. Joined the firm as an associate in 2016. Member of the DE Bar since 2016.	1,125	0.4	450.00
Daniel D. Matthews	Partner/Corporate Counseling. Partner since 2018. Joined firm as an associate in 2009. Member of the DE Bar since 2009.	1,050	1.0	1,050.00
Daniel B. Butz	Senior Counsel/Bankruptcy. Joined the firm as an associate in 2002. Member of the DE Bar since 2002.	965	10.5	10,132.50
		1,095	1.3	1,423.50
Katherine H. Betterly	Partner/Commercial. Partner since 2018. Joined firm as an associate in 2001. Member of the DE Bar since 2001.	850	1.0	850.00
Matthew R. Darby	Associate/Corporate Counseling. Joined firm as an associate in 2018. Member of the DE Bar since 2018.	745	0.4	298.00

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Scott D. Jones	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2019.	710	15.6	11,076.00
Clint M. Carlisle	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	665	489.7	325,650.50
		825	242.5	200,062.50
Sophie Rogers Churchill	Associate/Bankruptcy. Joined the firm as an associate in 2021. Member of the DE Bar since 2022.	770	0.2	154.00
Avery J. Meng	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	595	259.8	154,581.00
		730	204.6	149,358.00
Christine Fletcher	Associate/Commercial. Joined the firm as an associate in 2023. Member of the DE Bar since 2022.	595	0.9	535.50
Austin Park	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	545	22.3	12,153.50
Jake A. Rauchberg	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	545	347.0	189,115.00
		675	263.8	178,065.00
Patrick J. Buethe	Associate/Commercial. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	625	4.3	2,687.50
Trevor A. York	Associate/Commercial. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	545	3.3	1,798.50
Ryan Myers	Associate/Commercial. Joined the firm as an associate in 2024. Member of the DE Bar since 2023.	545	23.9	13,025.50
Byron Poland	Litigation Support	395	2.7	1,066.50
		435	1.2	522.00

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Ronald Amores	Litigation Support	395	1.3	513.50
Desiree M. Vale	Paralegal	395	9.1	3,594.50
		435	22.9	9,961.50
John Lawrence	Paralegal	395	36.2	14,299.00
		435	22.3	9,700.50
Rebecca L. Weidman	Paralegal	395	3.6	1,422.00
		435	5.9	2,566.50
Marie Reed	Legal Assistant	355	8.4	2,982.00
		385	3.3	1,270.50
Valerie Walker	Paralegal	355	1.9	674.50
SUB-TOTAL		816.43	2,793.7	\$2,280,873.50
Voluntary Reductions				\$133.00
Post Effective Date Estimate				\$15,000.00
TOTAL				\$2,295,740.50
BLENDED RATE: \$816.43				
ATTORNEY BLENDED RATE: \$834.54				

FINAL COMPENSATION BY PROJECT CATEGORY
FULCRUM BIOENERGY, INC., *et al.*
(Case No. 24-12008 (TMH))
September 9, 2024, through May 5, 2025

Project Category	Total Hours	Total Fees
Case Administration	87.4	60,703.00
Asset Analysis and Recovery	13.3	13,438.50
Asset Dispositions/363 Sales	607.0	501,171.00
Automatic Stay Matters	69.9	46,915.50
Creditor Communications and Meetings	43.0	41,950.50
Fee Applications (MNAT - Filing)	25.0	14,710.00
Fee Applications (Others - Filing)	37.3	20,349.50
Executory Contracts/Unexpired Leases	62.9	44,896.50
Other Contested Matters	90.0	63,555.00
Employee Matters	4.8	3,238.50
Financing Matters/Cash Collateral	151.0	112,468.50
Tax Matters	16.9	13,654.50
Real Estate Matters	7.1	5,655.00
Insurance Matters	9.4	6,409.50
Utility Matters	1.5	730.50
Court Hearings	243.2	201,546.50
Claims Objections and Administration	56.5	48,637.00
Plan and Disclosure Statement	498.7	423,699.20
Litigation/Adversary Proceedings	77.1	68,235.50
Professional Retention (MNAT - Filing)	31.4	18,640.00
Professional Retention (MNAT - Objections)	0.2	185.00
Professional Retention (Others - Filing)	61.3	39,550.00
Professional Retention (Others - Objections)	2.1	1,433.50
General Corporate Matters (including Corporate Governance)	40.7	38,813.50
General Case Strategy	95.3	79,586.00
Schedules/SOFA/U.S. Trustee Reports	50.6	37,126.50

Project Category	Total Hours	Total Fees
Intellectual Property and Asset Review	2.8	2,995.00
Asset Analysis and Recovery-Parent	0.4	354.00
Asset Dispositions/363 Sales - Parent	242.1	227,916.00
Creditor Communications and Meetings-Parent	2.5	2,672.50
Fee Applications (MNAT - Filing)-Parent	0.5	332.50
Executory Contracts/Unexpired Leases-Parent	1.9	1,163.50
Financing Matters/Cash Collateral-Parent	0.3	238.00
Plan and Disclosure Statement-Parent	143.7	126,135.80
General Corporate Matters (including Corporate Governance)-Parent	1.5	997.50
General Case Strategy-Parent	14.4	10,770.00
Sub-Total	2,793.70	\$2,280,873.50
Voluntary Reductions		\$133.00
Pot-Effective Estimate		\$15,000.00
TOTAL		\$2,295,740.50

FINAL MONTHLY EXPENSE SUMMARY**FULCRUM BIOENERGY, INC., *et al.***
(Case No. 24-12008 (TMH))**September 9, 2024, through May 5, 2025**

Expense Category	Total Expenses
Pacer	773.30
In-House Printing - black & white	10,573.90
In-House Printing - color	11,819.20
In-House Duplicating	319.20
In-House Duplicating - color	828.80
Computer Research - Westlaw	7,735.77
Messenger Service	95.00
Courier/Delivery Service	2,849.78
Postage	1.38
Meals	3,061.83
Transcripts	10,162.20
Court Costs	7,559.00
Travel	39.00
Support Staff Overtime	194.08
Secretary of State Fees	595.00
Supplemental Tech Trial Support Services	108.98
E-Discovery	15.40
Consulting/Professional Services	8,689.35
Sub-Total Expenses	\$65,421.17
Pot-Effective Estimate	\$1,000.00
TOTAL	\$66,421.17

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.⁴

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Objection Deadline:

June 16, 2025, at 4:00 p.m. (ET)

Hearing Date:

August 4, 2025, at 10:00 a.m. (ET)

**SEVENTH MONTHLY FEE APPLICATION (FOR THE PERIOD FROM
MARCH 1, 2025 THROUGH MAY 5, 2025) AND FINAL FEE APPLICATION OF
MORRIS, NICHOLS, ARSHT & TUNNELL LLP, AS BANKRUPTCY COUNSEL
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
MONTHLY COMPENSATION AND FOR REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
SEPTEMBER 9, 2024, THROUGH AND INCLUDING MAY 5, 2025**

Morris, Nichols, Arsht & Tunnell LLP (“Morris Nichols”), as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases (the “Debtors”), submits this fee application (the “Fee Application”) for (i) allowance of reasonable compensation for professional services rendered by Morris Nichols to the Debtor for the period March 1, 2025 through May 5, 2025 (the “Monthly Period”); (ii) reimbursement of actual and necessary expenses and disbursements incurred by Morris Nichols during the Monthly Period in rendering professional services on behalf of the Debtors; (iii) final allowance of reasonable compensation for professional

⁴ The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is WSFS Bank, 500 Delaware Avenue, Wilmington, DE 19801, Attn: Patrick Healy.

services rendered by Morris Nichols to the Debtors for the period September 9, 2024 through May 5, 2025 (the “Final Period”); and (iv) final reimbursement of actual and necessary expenses and disbursements incurred by Morris Nichols in rendering professional services on behalf of the Debtors during the Final Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 170) (the “Interim Compensation Procedures Order”).⁵ In support of this Fee Application, Morris Nichols represents as follows:

JURISDICTION

1. This Court has jurisdiction over this Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, as supplemented by Bankruptcy Rule 2016, Local Rule 2016-1, the U.S. Trustee Guidelines, and the Interim Compensation Procedures Order.

⁵ Capitalized terms used but not defined herein are defined in the Interim Compensation Procedures Order.

BACKGROUND

3. On September 9, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code thereby commencing these chapter 11 cases. The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On September 19, 2024, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”).

5. On April 14, 2025, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Chapter 11 Plan of Liquidation* (D.I. 550) (the “Confirmation Order”), confirming the Debtors’ *Second Amended Joint Chapter 11 Plan of Liquidation*, dated April 9, 2025 (D.I. 548-1) (together with the Plan Supplement, the “Plan”)⁶.

6. On May 5, 2025, the Debtors filed the *Notice of (I) Entry of Order Confirming Debtors’ Second Amended Joint Chapter 11 Plan of Liquidation and (II) Occurrence of Effective Date* (D.I. 575), setting May 5, 2025 as the effective date of the Plan. The Plan and the Confirmation Order require certain estate professionals to file and serve final fee applications no later than June 19, 2025, at 5:00 p.m. (ET).

MORRIS NICHOLS’S RETENTION

7. Prior to the commencement of these chapter 11 cases, the Debtors retained Morris Nichols to provide advice regarding, among other things, preparing for, commencing, and

⁶ Capitalized terms used but not defined herein are defined in the Plan or the Confirmation Order, as applicable.

prosecuting these cases under chapter 11 of the Bankruptcy Code. On September 24, 2024, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 89) (the "Morris Nichols Retention Application").

8. On October 15, 2024, this Court granted the Morris Nichols Retention Application pursuant to the *Order Authorizing the Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 169) (the "Morris Nichols Retention Order").

RELIEF REQUESTED

9. Morris Nichols submits this Application for (a) monthly and final allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered as counsel for the Debtors in these cases during the Monthly and Final Periods and (b) reimbursement of actual, reasonable, and necessary expenses incurred by Morris Nichols in representing the Debtors during the Monthly and Final Periods.⁷

THE MONTHLY PERIOD

10. During the Monthly Period, Morris Nichols incurred fees in the amount of \$433,509.00. For the same period, Morris Nichols incurred actual, reasonable, and necessary expenses totaling \$13,820.79. As of the date of this Fee Application, Morris Nichols has received no payments with respect to these amounts.

⁷ Pursuant to an agreement between the Committee and the Debtors in connection with the Plan, Morris Nichols agreed to defer ten percent (10%) of its fees from February, 2025, through the effective date of the Plan. As administrative priority claims, these deferred fees will be paid prior to distributions to general unsecured creditors.

11. The Court entered the Interim Compensation Procedures Order on October 15, 2024. The Interim Compensation Procedures Order sets forth the procedures for interim compensation and reimbursement of expenses for all Professionals in these cases.

12. In particular, the Interim Compensation Procedures Order provides that Professionals may file and serve a monthly fee statement following the month or months for which compensation is sought, for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the immediately preceding month. Parties in interest will have 14 days (or the next business day if such day is not a business day) after the service of a monthly fee application (the “Objection Deadline”) to object to the requested compensation for services rendered and reimbursement of expenses incurred. Provided that there are no objections to such monthly fee statement filed before the expiration of the Objection Deadline, the Professional may file a certificate of no objection (the “Certificate of No Objection”) with the Court.

13. Upon the filing of a Certificate of No Objection, the Debtors are authorized to pay such Professional 80 percent of the fees and 100 percent of the expenses requested in such monthly fee statement.

14. Set forth on the foregoing “Compensation by Project Category” is a summary, by subject matter category, of the time expended by Morris Nichols’s timekeepers billing time to the Debtors’ cases during the Monthly Application Period.

15. **Exhibit A** attached hereto contains logs, sorted by case project category, which show the time recorded by professionals, paraprofessionals, and other support staff, as well as descriptions of the services provided.

16. **Exhibit B** attached hereto contains a breakdown of actual, reasonable, and necessary expenses incurred by Morris Nichols during the Monthly Application Period.

17. Morris Nichols charges \$.10 per page for photocopying and printing. Morris Nichols does not charge for outgoing domestic facsimiles or incoming facsimiles.

18. In accordance with Local Rule 2016-1, Morris Nichols has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

THE FINAL PERIOD

19. Morris Nichols seeks allowance of \$2,280,740.50, for actual, reasonable, and necessary legal services rendered to the Debtors during the Final Period; and \$65,421.17 as reimbursement of actual, reasonable, and necessary expenses incurred in connection with the rendition of such services during the Final Period. Morris Nichols requests that the Debtors be authorized and directed to pay Morris Nichols an amount equal to the sum of the allowed compensation and expense reimbursement during the Final Period, less any amounts previously paid.

20. Morris Nichols further requests allowance of \$15,000.00 for estimated, reasonable and necessary legal services rendered during the post-effective date period; and \$1,000.00 as reimbursement of estimated, reasonable, and necessary expenses incurred in connection with the rendition of such services during the post-effective date period. These amounts are subject to augmentation based on the fees actually incurred by Morris Nichols.

21. Morris Nichols has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Morris Nichols so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by

the lowest hourly rate professional appropriate for a particular matter. Moreover, Morris Nichols has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. Morris Nichols believes it has been successful in this regard.

22. **Exhibit C** attached hereto contains the Application Summary which details the fees and expenses incurred, paid, and outstanding during the Final Period.

23. **Exhibit D** attached hereto contains the Staffing Plan which provides information relating to the timekeepers who assisted with this chapter 11 case through the Final Period.

24. No agreement or understanding exists between Morris Nichols and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

25. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies to the best of his information, knowledge, and belief that this Application complies with that Rule.

INFORMATION RELATED TO THE REVISED U.S. TRUSTEE GUIDELINES

26. Morris Nichols provides the following information pursuant to the U.S. Trustee Guidelines.

27. Morris Nichols's hourly rates for bankruptcy services are comparable to the hourly rates charged in complex chapter 11 cases by comparably skilled bankruptcy attorneys. In addition, Morris Nichols's hourly rates for bankruptcy services are comparable to the rates charged by Morris Nichols, and by comparably skilled practitioners in other firms, for complex corporate

and litigation matters, whether in court or otherwise, regardless of whether a fee application is required.

28. The blended hourly rate for all Morris Nichols timekeepers who worked on these cases is approximately the same as the firm's blended rate for all timekeepers over a Comparable Period (defined below). In particular, the blended hourly rate for all Morris Nichols timekeepers (including both professionals and paraprofessionals) who billed to matters excluding chapter 11 representations (collectively, the "Non-Chapter 11 Matters") during the period beginning September 9, 2024 and ending on May 5, 2025 (the "Comparable Period") was, in the aggregate, approximately \$859.46. By comparison, the blended hourly rate for all Morris Nichols timekeepers (including both professionals and paraprofessionals) who worked on these cases during the Final Period was, in the aggregate, \$816.43.

29. The following table shows blended hourly rates by category of professional and paraprofessional (rounded to the nearest dollar) in the Fee Application and in comparison to the blended hourly rate for Morris Nichols's Non-Chapter 11 Matters during the Final Period:

Position at Morris Nichols	Blended Hourly Rate for Application Period	Blended Hourly Rate Non-Chapter 11 Matters
Partner	\$1,252	\$1,126
Senior Counsel	\$979	\$1,075
Associate	\$659	\$649
Paraprofessional	\$409	\$328

28. In addition, Morris Nichols provides the following responses to the inquiries stated in section C.5 of the Revised U.S. Trustee Guidelines:

- a. Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain. **No.**

- b. If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client? **Not applicable.**
- c. Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case? **No.**
- d. Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees. **No.**
- e. Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees. **No.**
- f. If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? and (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11–458? **Effective January 1, 2025, Morris Nichols implemented firm-wide rate increases. These rate increases are consistent with the Engagement Letter, which provides that the rates included therein are adjusted from time to time and specifically at the beginning of each year. The Notice of Rate Change was filed on December 16, 2024 (D.I. 315).**

NOTICE

29. Notice of this Application will be provided in accordance with the procedures set forth in the Interim Compensation Procedures Order and the Confirmation Order. Morris Nichols respectfully submits that no further notice is required.

WHEREFORE, Morris Nichols respectfully requests that this Court (i) allow Morris Nichols (a) monthly compensation in the amount of \$433,509.00 for actual, reasonable, and necessary professional services rendered on behalf of the Debtors during the Monthly Period, and (b) monthly reimbursement in the amount of \$13,820.79 for actual, reasonable, and necessary expenses incurred during the Monthly Period; and (ii) allow Morris Nichols (a) final compensation

in the amount of \$2,280,740.50 for actual, reasonable, and necessary services rendered during the Final Period, plus \$15,000.00 for estimated time through the post-effective date period; and (b) final reimbursement of \$65,412.17 for actual, reasonable, and necessary expenses incurred during the Final Period, plus \$1,000.00 for estimated expenses through the post-effective date period; (c) authorize and direct the Liquidating Trust, as appropriate, to pay Morris Nichols an amount equal to the sum of such allowed compensation and reimbursement, less any amounts previously paid by the Debtors; and (iii) grant such other further relief as the Court deems just and proper.

Dated: June 2, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Avery Jue Meng
Robert J. Dehney, Sr. (No. 3578)
Curtis S. Miller (No. 4583)
Avery Jue Meng (No. 7238)
Jake A. Rauchberg (No. 7444)
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cmiller@morrisnichols.com
ameng@morrisnichols.com
jrauchberg@morrisnichols.com

Counsel for the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Objection Deadline:
June 16, 2025, at 4:00 p.m. (ET)

Hearing Date:
August 4, 2025, at 10:00 a.m. (ET)

NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that, today Morris, Nichols, Arsht & Tunnell LLP (the “Professional”) filed the attached *Seventh Monthly Fee Application (for the Period from March 1, 2025 Through May 5, 2025) and Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 9, 2024, Through and Including May 5, 2025* (the “Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Fee Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 170) (the “Interim Compensation”).

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is WSFS Bank, 500 Delaware Avenue, Wilmington, DE 19801, Attn: Patrick Healy.

Order”) and served no later than **June 16, 2025 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”) upon on the following parties (the “Fee Notice Parties”):

- (i) the applicant: Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., rdehney@morrisnichols.com; Curtis S. Miller, cmiller@morrisnichols.com; Avery Jue Meng, ameng@morrisnichols.com; and Jake A. Rauchberg, jrauchberg@morrisnichols.com;
- (ii) counsel to the Committee: (a) Eversheds Sutherland (US) LLP, The Grace Building, 40th Floor, 1114 Avenue of the Americas, New York, New York 10036, Attn: Jennifer Kimble, jenniferkimble@eversheds-sutherland.com and Sameer M. Alifarag, sameeralifarag@eversheds-sutherland.com, Evershed Sutherland (US) LLP, 999 Peachtree Street NW, Suite 2300, Atlanta, Georgia 30309, Attn: Todd C. Meyers, toddmeyers@eversheds-sutherland.com, and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500 Wilmington, DE 19801, Attn: Jeffrey R. Waxman, jwaxman@morrisjames.com; Eric J. Monzo, emonzo@morrisjames.com; and Christopher M. Donnelly, cdonnelly@morrisjames.com; and
- (iii) the U.S. Trustee: Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 Attn: Rosa Sierra-Fox, rosa.sierra-fox@usdoj.gov.

PLEASE TAKE FURTHER NOTICE that a hearing on the Application (the “Hearing”) before the Honorable Thomas M. Horan, United States Bankruptcy Court Judge, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd floor, Courtroom #7, Wilmington, Delaware 19801, will take place on **August 4, 2025, at 10:00 a.m. (ET)**. If the Hearing is to be held by Zoom videoconference, instructions to appear by Zoom will be provided in the agenda prior to the Hearing.

PLEASE TAKE FURTHER NOTICE that only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the court at the Hearing.

PLEASE TAKE FURTHER NOTICE that if you fail to respond in accordance with this notice, the court may grant the relief requested in the Application without further notice or hearing.

Dated: June 2, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Avery Jue Meng

Robert J. Dehney, Sr. (No. 3578)

Curtis S. Miller (No. 4583)

Avery Jue Meng (No. 7238)

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Counsel for the Debtors and Debtors in Possession

EXHIBIT A**MONTHLY COMPENSATION BY PROJECT CATEGORY**

FULCRUM BIOENERGY, INC., *et al.*
(Case No. 24-12008 (TMH))
March 1, 2025, through May 5, 2025

Project Category	Total Hours	Total Fees
Case Administration	10.10	6,666.50
Asset Analysis and Recovery	1.60	1,461.00
Asset Dispositions/363 Sales	1.10	868.50
Automatic Stay Matters	0.60	777.00
Creditor Communications and Meetings	3.10	2,614.50
Fee Applications (MNAT - Filing)	4.30	3,000.50
Fee Applications (Others - Filing)	13.10	6,514.00
Executory Contracts/Unexpired Leases	0.60	465.00
Tax Matters	9.20	7,705.00
Court Hearings	60.10	54,650.50
Claims Objections and Administration	27.20	25,598.50
Plan and Disclosure Statement (70%)	197.82	170,072.70
Professional Retention (Others - Filing)	0.70	596.50
General Corporate Matters (including Corporate Governance)	1.20	1,071.00
General Case Strategy	9.90	9,128.50
Schedules/SOFA/U.S. Trustee Reports	3.90	2,743.50
Asset Dispositions/363 Sales - Parent	65.90	63,144.50
Financing Matters/Cash Collateral - Parent	0.10	73.00
Plan and Disclosure Statement (30%) – Parent	84.78	72,888.30
General Case Strategy - Parent	4.70	3,470.00
TOTAL	500.0	\$433,509.00

Time Detail**Task Code:** B110 Case Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/04/25	Lawrence, John	Draft certificate of no objection regarding motion to abandon equity interests.	0.2	87.00
03/07/25	Rauchberg, Jake	Correspondence with Verita re service (0.1); review filings re same (0.4).	0.5	337.50
03/11/25	Lawrence, John	Correspond with Reliable regarding 3.10.25 hearing transcript.	0.1	43.50
03/11/25	Poland, Byron	Review and complete e-mail request from attorney- provide technical support, prep selected documents and files as per attorney instructions.	0.1	43.50
03/13/25	Carlisle, Clint	Correspondence w/ R. Barraza and Eversheds re: CNOs.	0.2	165.00
03/14/25	Carlisle, Clint	Correspondence w/ R. Barraza re: Verita invoice.	0.1	82.50
03/17/25	Carlisle, Clint	Correspondence w/ R. Barraza re: CNOs.	0.1	82.50
03/17/25	Carlisle, Clint	Correspondence w/ Equity Holder and C. Miller re: diligence request.	0.3	247.50
03/17/25	Poland, Byron	Review and complete e-mail request from attorney- provide technical support, prep selected documents and files as per attorney instructions.	0.1	43.50
03/20/25	Miller, Curtis	Discuss case admin issues with C. Carlisle	0.1	129.50
03/20/25	Carlisle, Clint	Call w/ C. Miller re: case admin issues.	0.1	82.50
03/27/25	Lawrence, John	Email chambers regarding need for claims objection binders if objections are non-substantive.	0.1	43.50
03/27/25	Carlisle, Clint	Correspondence w/ DSI and Debtors re: fee application process.	0.3	247.50
04/02/25	Lawrence, John	Review and approve invoice from Reliable for 3.10.25 hearing transcript.	0.1	43.50
04/03/25	Lawrence, John	Update calendar with 4.14 and 4.28 hearing and agenda info.	0.1	43.50
04/04/25	Lawrence, John	Compile documents and coordinate with office services to print for 4.14.25 hearing binders (.4). Assemble binders (.6).	1.0	435.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/09/25	Carlisle, Clint	Confer w/ J. Rauchberg re: service of confirmation docs.	0.1	82.50
04/10/25	Lawrence, John	Correspond with J. Rauchberg regarding 4.14.25 hearing agenda and witness and exhibit binders (.1). Coordinate with office services to create seven witness & exhibit binders for 4.14.25 hearing (.1).	0.2	87.00
04/10/25	Lawrence, John	Coordinate with office services to arrange for box delivery on 4.14.25 for hearing (.1). Coordinate with office services to print agenda binders for 4.14.25 hearing (.1). Finalize witness & exhibit binders (.2).	0.4	174.00
04/14/25	Lawrence, John	Draft second amended agenda and email to A. Meng (.1). Finalize and file second amended agenda, email copy to chambers, and email Verita with service instructions (.2). Coordinate with office services and Blue Marble on delivery of boxes to court (.1). Coordinate with office services to have boxes picked up and returned from Court (.1). Email Reliable regarding rush hearing transcript (.1).	0.6	261.00
04/18/25	Lawrence, John	Email certificates of no objection for claims objection and second exclusivity motion to C. Carlisle, A. Meng, and J. Rauchberg.	0.1	43.50
04/18/25	Carlisle, Clint	Correspondence w/ R. Barraza re: NV energy payments.	0.1	82.50
04/21/25	Carlisle, Clint	Correspondence w/ Verita re: escrow account.	0.2	165.00
04/21/25	Carlisle, Clint	Correspondence w/ C. Miller re: fee estimates.	0.2	165.00
04/21/25	Carlisle, Clint	Correspondence w/ DSI re budget.	0.1	82.50
04/22/25	Lawrence, John	Update docket folder and email Verita with service instructions for order approving second motion to extend exclusivity period.	0.1	43.50
04/22/25	Lawrence, John	Update 4.28.25 hearing agenda.	0.2	87.00
04/22/25	Carlisle, Clint	Correspondence w/ R. Barraza re: escrow agreement.	0.2	165.00
04/22/25	Carlisle, Clint	Correspondence w/ DSI and Debtors re: cash flow call.	0.1	82.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/22/25	Carlisle, Clint	Correspondence w/ Verita re: escrow account.	0.2	165.00
04/22/25	Carlisle, Clint	Call / correspondence w/ R. Barraza and Eversheds re: trust formation docs.	0.2	165.00
04/22/25	Carlisle, Clint	Correspondence w/ R. Barraza re: wires.	0.1	82.50
04/23/25	Lawrence, John	Update docket folder with order granting first omnibus claims objection and email Verita with service instructions.	0.1	43.50
04/23/25	Lawrence, John	Update 4.28.25 hearing agenda.	0.2	87.00
04/23/25	Lawrence, John	Email chambers to request permission to cancel the 4.28.25 hearing.	0.1	43.50
04/23/25	Carlisle, Clint	Compile UCC diligence requests (.40); call w. J. Russell re: same (.10).	0.5	412.50
04/23/25	Carlisle, Clint	Correspondence w/ MNAT team re: fee estimates and sale invoice.	0.4	330.00
04/24/25	Lawrence, John	Email C. Carlisle, A. Meng, and J. Rauchberg agenda canceling 4.28.25 hearing (.1). Finalize and file agenda, email copy to chambers and email Verita with service instructions (.2).	0.3	130.50
04/24/25	Carlisle, Clint	Review trust docs from Eversheds.	0.2	165.00
04/24/25	Carlisle, Clint	Correspondence w/ Eversheds and R. Barraza re: trust documents.	0.2	165.00
04/24/25	Carlisle, Clint	Correspondence w/ C. Miller and Eversheds re: effective date fee estimates.	0.2	165.00
04/25/25	Carlisle, Clint	Call w/ R. Barraza re: UCC requests.	0.2	165.00
04/28/25	Carlisle, Clint	Revise notice of effective date.	0.2	165.00
04/29/25	Carlisle, Clint	Call w. A. Meng re: MORs.	0.1	82.50
04/30/25	Carlisle, Clint	Correspondence w/ MNAT, Eversheds, and R. Barraza re: sale status.	0.3	247.50
04/30/25	Carlisle, Clint	Correspondence w/ R. Barraza re: DACA accounts.	0.2	165.00
04/30/25	Carlisle, Clint	Correspondence w/ J. Rauchberg re: closing docs.	0.2	165.00
05/05/25	Lawrence, John	Approve Reliable invoice for 4.14.25 hearing transcript for processing.	0.1	43.50
Total			10.1	6,666.50
Task Code:	B120	Asset Analysis and Recovery		

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/05/25	Miller, Curtis	Emails with UCC and client re release of LC	0.1	129.50
03/05/25	Miller, Curtis	Emails with J. Kimble re release of LC	0.1	129.50
03/13/25	Carlisle, Clint	Correspondence w/ Wells Fargo's counsel and C. Miller re: LoC.	0.2	165.00
03/14/25	Carlisle, Clint	Correspondence w/ Rick re: letter of credit.	0.1	82.50
03/17/25	Carlisle, Clint	Correspondence w/ R. Barraza and counsel for WF regarding letter of credit.	0.2	165.00
03/18/25	Carlisle, Clint	Correspondence w/ R. Barraza and counsel for WF re: NV LC letter.	0.1	82.50
03/19/25	Carlisle, Clint	Correspondence w/ counsel for WF re: NV LC.	0.1	82.50
03/28/25	Miller, Curtis	Emails with UCC counsel re LC return	0.1	129.50
03/28/25	Carlisle, Clint	Correspondence w/ counsel for WF re: LOC.	0.1	82.50
04/04/25	Carlisle, Clint	Correspondence w/ R. Barraza and counsel for WF re: LOC.	0.2	165.00
04/09/25	Carlisle, Clint	Correspondence w/ R. Barraza re: WF LOC.	0.1	82.50
04/10/25	Carlisle, Clint	Correspondence w/ Switch and R. Barraza re: NV Energy invoice.	0.2	165.00
Total			1.6	1,461.00

Task Code: B130 Asset Dispositions/363 Sales

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/24/25	Carlisle, Clint	Confer w/ C. Miller and R. Barraza re: Switch assets.	0.4	330.00
03/24/25	Carlisle, Clint	Confer w/ C. Miller and R. Barraza re: Switch NDA language (.30); review Switch NDA (.20).	0.5	412.50
03/27/25	Carlisle, Clint	Call with interested purchaser re: Switch asset.	0.1	82.50
04/24/25	Lawrence, John	Update docket folder and email Verita regarding service instructions for order authorizing UK sale motion.	0.1	43.50
Total			1.1	868.50

Task Code: B140 Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/12/25	Miller, Curtis	Reply to I. Walker re stay relief motion	0.1	129.50
03/13/25	Miller, Curtis	Emails with UCC re stay relief motion	0.1	129.50
03/14/25	Miller, Curtis	Review draft stipulation from TRI	0.2	259.00
03/14/25	Miller, Curtis	Additional emails with client re stay relief	0.1	129.50
03/14/25	Miller, Curtis	Reply to TRI counsel re COC	0.1	129.50
Total			0.6	777.00

Task Code: B150 Creditor Communications and Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/02/25	Miller, Curtis	Emails with T. Meyers re various case matters	0.2	259.00
03/05/25	Miller, Curtis	Reply to entity inquiring about case status	0.1	129.50
03/05/25	Carlisle, Clint	Call w/ UCC counsel.	0.2	165.00
03/18/25	Miller, Curtis	Call with J. Altman re trustee consultation	0.2	259.00
03/23/25	Carlisle, Clint	Correspondence w/ UCC re: Abengoa settlement.	0.1	82.50
03/24/25	Rauchberg, Jake	Correspondence with creditor re plan and disclosure statement (0.1); review plan and disclosure statement re same (0.1).	0.2	135.00
03/24/25	Rauchberg, Jake	Correspondences with C. Miller re email to interest holder.	0.2	135.00
03/24/25	Miller, Curtis	Email from creditor re plan questions	0.1	129.50
03/25/25	Rauchberg, Jake	Review claims registry and executory contracts re email from interest holder (0.3); correspondence with C. Miller re same (0.1); correspondence with Debtors' directors re same (0.1).	0.5	337.50
03/26/25	Rauchberg, Jake	Correspondence with C. Miller re email from interest holder (0.1); subsequent discussion re same with C. Miller (0.1); correspondence with Debtors' directors re same (0.1); call and correspondences with interest holder (0.2); review client documents re same (0.1).	0.6	405.00
03/31/25	Carlisle, Clint	Correspondence w/ UCC Counsel and C. Miller re: arbitration.	0.3	247.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/31/25	Carlisle, Clint	Call w/ UCC counsel re: JMD Objection (.20); call w/ R. Barraza re: same (.10).	0.3	247.50
04/09/25	Carlisle, Clint	Correspondence w/ Eversheds re: fee projections.	0.1	82.50
Total			3.1	2,614.50

Task Code: B160 Fee Applications (MNAT - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/04/25	Vale, Desiree	Confer with C. Carlisle re Morris Nichols January Fee Application e-filing	0.1	43.50
03/10/25	Vale, Desiree	Review and respond to e-mail from C. Carlisle re Morris Nichols January Fee Application changes re categories B320 and BP320 (.1); update application and revert (.4)	0.5	217.50
03/10/25	Vale, Desiree	Review and respond to e-mail from C. Carlisle re Morris Nichols January Fee Application revision (.1); update and revert (.2)	0.3	130.50
03/10/25	Vale, Desiree	Update Morris Nichols January Fee Application (.3); e-file same (.4); coordinate service (.1); docket pleading (.1); calendar objection deadline (.1)	1.0	435.00
03/10/25	Miller, Curtis	Review and comment on fee application	0.5	647.50
03/18/25	Vale, Desiree	Conf. with C. Carlisle re Effective Date, Second Interim, and Final Fee Application plans.	0.1	43.50
03/19/25	Vale, Desiree	Conf. with C. Carlisle re Second Interim and Final Fee Applications approaches	0.1	43.50
03/19/25	Miller, Curtis	Discuss fee app question with C. Carlisle	0.1	129.50
03/19/25	Carlisle, Clint	Confer w/ R. Dehney re: final fee hearing; correspondence with C. Miller and UCC counsel re: same.	0.2	165.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/25/25	Reed, Marie	Review and respond to email from A. Meng re filing CNO (.1); prepare and e-file Certificate of No Objection Regarding Fifth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period January 1, 2025, Through and Including January 31, 2025 (.2)	0.3	115.50
03/25/25	Meng, Avery	Review and comment on CNO re MNAT's fifth fee application and coordinate filing	0.2	146.00
04/21/25	Miller, Curtis	Review February fee application	0.3	388.50
04/21/25	Carlisle, Clint	Review MNAT Fee Application (.40); confer with C. Miller and D. Vale re: same (.20).	0.6	495.00
Total			4.3	3,000.50

Task Code: B165 Fee Applications (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/07/25	Vale, Desiree	Review and respond to e-mail from A. Meng re DSI January Fee Application e-filing (.1); prepare and e-file same (.3); coordinate service (.1); docket pleading (.1); calendar objection deadline (.1)	0.7	304.50
03/07/25	Meng, Avery	Review DSI fifth monthly fee application and email with D. Vale	0.3	219.00
03/07/25	Carlisle, Clint	Correspondence with DSI re: Fee App.	0.1	82.50
03/10/25	Vale, Desiree	Review and respond to e-mail from C. Carlisle re Morris Nichols January Fee Application e-filing (.1); draft application and notice (.8); e-mail to C. Carlisle (.1)	1.0	435.00
03/10/25	Vale, Desiree	Review and respond to e-mail from C. Carlisle re Morris Nichols January Fee Application e-filing (.1); draft application and notice (.8); e-mail to C. Carlisle (.1)	1.0	435.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/24/25	Vale, Desiree	Draft CNO to DSI January Fee Application (.2); conf. with A Meng re same (.1)	0.3	130.50
03/24/25	Reed, Marie	Review and respond to email from A. Meng re filing CNO (.1); prepare and e-file Certificate of No Objection Regarding Fifth Monthly Fee Application of Development Specialists, Inc. as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period January 1, 2025, Through and Including January 31, 2025 (.2)	0.3	115.50
03/24/25	Meng, Avery	Review CNO for DSI January fee application and email DSI re same (.2); coordinate filing (.1)	0.3	219.00
03/26/25	Reed, Marie	Review and respond to email from J. Rauchberg re filing notice (.1); prepare and e-file Debtors' Statement of Amounts Paid to Ordinary Course Professionals for the Period from January 1, 2025, to and Including March 31, 2025 (.2)	0.3	115.50
03/28/25	Vale, Desiree	Review and respond to e-mail from J. Rauchberg re Verita's Third and Fourth fee applications e-filing (.1); draft notices re same (.3); update and prepare documents for filing (.3); e-file same (.5); coordinate service (.1); file pleadings in the docket folder (.1); calendar objection deadline (.1)	1.5	652.50
03/28/25	Rauchberg, Jake	Review and revise Verita monthly/interim fee applications for filing (0.5); discuss same with D. Vale (0.1); subsequent correspondence with Verita re same (0.1).	0.7	472.50
03/28/25	Meng, Avery	Review fee applications, notices re same for Verita and email D. Vale	0.3	219.00
04/04/25	Vale, Desiree	Review and respond to e-mail from J. Rauchberg re DSI Sixth Fee Application e-filing (.1); prepare and e-file same (.5); coordinate service (.1); calendar deadline (.1); file the application in the docket folder (.1)	0.9	391.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/04/25	Rauchberg, Jake	Review and revise DSI fee application.	0.3	202.50
04/14/25	Vale, Desiree	Draft CNOs to KCC Third and Fourth Fee Applications (.4); e-mail same to A. Meng (.1)	0.5	217.50
04/15/25	Meng, Avery	Revise CNOs to Verita's third and fourth fee applications	0.2	146.00
04/15/25	Vale, Desiree	Review and respond to e-mail to A. Meng re CNOs to KCC Third and Fourth Fee Applications e-filing (.1); prepare and e-file same (.3); e-mail to A. Meng re same (.1); file pleadings in docket folder (.1)	0.6	261.00
04/16/25	Vale, Desiree	Conf. with C. Carlisle re Morris Nichols Effective Date (.1) and final fee applications (.1)	0.2	87.00
04/18/25	Carlisle, Clint	Correspondence w/ Eversheds re: Fee Applications.	0.1	82.50
04/21/25	Vale, Desiree	Draft CNO re DSI February Fee Application (.2); e-mail A. Meng re same (.1)	0.3	130.50
04/21/25	Vale, Desiree	Review and respond to e-mail to C. Carlisle re MNAT Sixth Fee Application e-filing (.1); draft same (1.2); correspondence with C. Carlisle re same (.1); e-file same (.4); coordinate service (.1); request LEDES file and submit to U.S. Trustee (.2); file pleading in docket folder (.1); calendar objection deadline (.1)	2.3	1,000.50
04/21/25	Meng, Avery	Review and comment on CNO to DSI's 6th fee application and email D. Vale re same	0.2	146.00
04/24/25	Rauchberg, Jake	Revise Verita fee application and draft notice re same (0.5); correspondence with Verita re same (0.1).	0.6	405.00
04/25/25	Vale, Desiree	Calendar objection deadline re KCC March Fee Application	0.1	43.50
Total			13.1	6,514.00

Task Code: B185 Executory Contracts/Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/11/25	Carlisle, Clint	Call w/ Saul Ewing re: executory contracts.	0.3	247.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/18/25	Rauchberg, Jake	Review Debtors' executory contracts and Order authorizing Debtors' to reject same.	0.2	135.00
04/02/25	Carlisle, Clint	Call w/ Saul Ewing re: contracts.	0.1	82.50
Total			0.6	465.00

Task Code: B240 Tax Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/05/25	Carlisle, Clint	Review client's tax analysis.	0.6	495.00
03/10/25	Carlisle, Clint	Review revised tax analysis.	0.3	247.50
03/17/25	Rauchberg, Jake	Correspondence with Debtors re OCP professional's services.	0.1	67.50
03/17/25	Carlisle, Clint	Confer w/ J. Rauchberg re 2023 taxes.	0.1	82.50
03/19/25	Carlisle, Clint	Correspondence w/ UCC and Debtors re: tax questions (.20); call w/ Debtors re: same (.20).	0.4	330.00
03/25/25	Carlisle, Clint	Correspondence w/ IRS re: 2023 filing.	0.1	82.50
03/26/25	Carlisle, Clint	Correspondence w/ M. Huie re: taxes.	0.1	82.50
03/26/25	Carlisle, Clint	Call w/ Debtors re: taxes.	0.5	412.50
04/07/25	Carlisle, Clint	Correspondence w/ M. Huie re: tax returns.	0.1	82.50
04/10/25	Carlisle, Clint	Correspondence w/ IRS re Amended claim.	0.1	82.50
04/16/25	Carlisle, Clint	Call w/ Nevada Tax Dept, Eversheds, and C. Miller.	0.7	577.50
04/16/25	Meng, Avery	Call with NV tax department with C. Miller and C. Carlisle	0.7	511.00
04/16/25	Meng, Avery	Draft summary email to R. Barraza re NV tax (.4); call with R. Barraza re same (.3)	0.7	511.00
04/16/25	Dehney, Robert J.	Emails re: Nevada	0.3	568.50
04/17/25	Miller, Curtis	Emails re tax claim	0.1	129.50
04/17/25	Carlisle, Clint	Call w/ A. Meng, R. Barraza and M. Huie re: tax audit process.	0.9	742.50
04/17/25	Meng, Avery	Email with R. Barraza, C. Carlisle and NV tax re document requests	0.2	146.00
04/17/25	Meng, Avery	Call with R. Barraza, M. Huie and C. Carlisle re NV tax claims	0.9	657.00
04/18/25	Meng, Avery	Review M. Huie tax points	0.2	146.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Carlisle, Clint	Call w/ Debtors re: tax abatement support (.50); correspondence w/ Debtors re: same (.10).	0.6	495.00
04/22/25	Meng, Avery	Review NV tax updates and summary	0.3	219.00
04/23/25	Miller, Curtis	Discuss NV tax claim with C. Carlisle	0.1	129.50
04/23/25	Carlisle, Clint	Review NV Tax summary response (.40); draft letter to Tax Department (.50)	0.9	742.50
04/25/25	Carlisle, Clint	Call w/ State of California franchise board re: credit.	0.2	165.00
Total			9.2	7,705.00

Task Code: B300 Court Hearings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/03/25	Carlisle, Clint	Correspondence w/ Chambers re: filing deadlines.	0.1	82.50
03/04/25	Lawrence, John	Update 3.10.25 hearing and email to C. Carlisle, A. Meng and J. Rauchberg.	0.2	87.00
03/04/25	Meng, Avery	Review 3.10.25 hearing agenda and emails with J. Lawrence and J. Rauchberg	0.3	219.00
03/05/25	Lawrence, John	Update 3.10.25 agenda.	0.3	130.50
03/05/25	Carlisle, Clint	Correspondence w/ J. Lawrence re: hearing agenda.	0.2	165.00
03/06/25	Lawrence, John	Finalize and file 3.10.25 hearing agenda. Email copy to chambers and coordinate with office services to deliver binders. Email Verita with service instructions.	0.3	130.50
03/06/25	Rauchberg, Jake	Revise agenda for 3.10.2025 hearing (0.2); correspondence with J. Lawrence re same (0.1).	0.3	202.50
03/06/25	Miller, Curtis	Revise agenda	0.3	388.50
03/06/25	Meng, Avery	Call with J. Rauchberg re agenda	0.2	146.00
03/07/25	Lawrence, John	Draft and revise amended agenda for 3.10.25 hearing (.3). File amended agenda and reach out to Verita with service instructions (.2).	0.5	217.50
03/07/25	Rauchberg, Jake	Discuss disclosure statement hearing with A. Meng (0.1); discuss same with C. Miller (0.1).	0.2	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/07/25	Rauchberg, Jake	Revise agenda for 3.10.2025 hearing.	0.2	135.00
03/07/25	Rauchberg, Jake	Prepare for 3.10.2025 hearing.	0.3	202.50
03/07/25	Miller, Curtis	Prepare for DS hearing	0.8	1,036.00
03/07/25	Miller, Curtis	Email chambers re hearing	0.1	129.50
03/07/25	Miller, Curtis	Emails re amended agenda with J. Lawrence and hearing with J. Rauchberg	0.2	259.00
03/07/25	Meng, Avery	Confer with J. Rauchberg re hearing prep	0.3	219.00
03/07/25	Meng, Avery	Confer with C. Miller and J. Rauchberg re hearing preparation	0.2	146.00
03/09/25	Miller, Curtis	Review and comment on outline for hearing	0.2	259.00
03/10/25	Rauchberg, Jake	Discuss 3.10.2025 hearing with C. Miller and A. Meng.	0.1	67.50
03/10/25	Rauchberg, Jake	Attend 3.10.2025 hearing.	0.8	540.00
03/10/25	Rauchberg, Jake	Prepare for presentation of 3.10.2025 hearing.	0.9	607.50
03/10/25	Miller, Curtis	Review materials for hearing	0.2	259.00
03/10/25	Miller, Curtis	Discuss hearing with J. Rauchberg	0.2	259.00
03/10/25	Miller, Curtis	Call with client re DS hearing and sale	0.3	388.50
03/10/25	Miller, Curtis	Attend hearing	0.8	1,036.00
03/10/25	Meng, Avery	Prepare for disclosure statement hearing	0.2	146.00
03/17/25	Lawrence, John	Draft agenda for 4.14.25 hearing.	0.7	304.50
03/20/25	Lawrence, John	Correspond with accounting to process Reliable invoice for 2.11.25 hearing.	0.1	43.50
03/24/25	Weidman, Rebecca	Prepare notice of publication of confirmation hearing for filing (.1); Correspondence with J. Rauchberg re: same (.1); File same (.1); Coordinate service of same (.1)	0.4	174.00
03/27/25	Lawrence, John	Update 4.14.25 hearing agenda.	0.2	87.00
03/31/25	Lawrence, John	Update 4.14.25 agenda.	0.2	87.00
04/02/25	Carlisle, Clint	Call w/ M. Smith re: Confirmation Hearing.	0.1	82.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/03/25	Lawrence, John	Draft agenda for 4.28.25 hearing.	0.3	130.50
04/03/25	Lawrence, John	Update 4.14.25 hearing agenda.	0.1	43.50
04/03/25	Rauchberg, Jake	Draft witness and exhibit list for confirmation.	0.2	135.00
04/08/25	Lawrence, John	Email A. Meng and J. Rauchberg draft 4.14.25 agenda (.1).	0.1	43.50
04/08/25	Lawrence, John	Update 4.14.25 agenda.	0.2	87.00
04/08/25	Miller, Curtis	Review and comment on hearing agenda	0.2	259.00
04/08/25	Rauchberg, Jake	Revise agenda for 4.14.25 hearing.	1.1	742.50
04/08/25	Carlisle, Clint	Call w/ DSI re: confirmation hearing.	0.1	82.50
04/09/25	Lawrence, John	Update 4.14.25 hearing agenda (.3). Update chambers binders with 4.9.25 filings (.2).	0.5	217.50
04/09/25	Rauchberg, Jake	Analyze and prepare exhibits and client documents for confirmation hearing.	1.2	810.00
04/09/25	Carlisle, Clint	Prepare for hearing.	1.9	1,567.50
04/10/25	Rauchberg, Jake	Revise agenda for 4.14.25 hearing.	0.3	202.50
04/10/25	Rauchberg, Jake	Review and analyze client documents and prepare exhibits for confirmation hearing.	0.8	540.00
04/11/25	Rauchberg, Jake	Discuss confirmation hearing with J. Lawrence (0.1); discuss same with A. Meng and C. Carlisle (0.1); subsequent discussion re same with A. Meng (0.1); correspondences re same with C. Miller and C. Carlisle (0.1); further correspondence with client re same (0.1).	0.5	337.50
04/11/25	Rauchberg, Jake	Prepare for confirmation hearing.	1.1	742.50
04/11/25	Miller, Curtis	Prepare for witness examination and hearing	2.5	3,237.50
04/11/25	Meng, Avery	Call with C. Carlisle and J. Rauchberg re exhibits for confirmation hearing (.1); confer with J. Rauchberg re same (.1)	0.2	146.00
04/11/25	Meng, Avery	Email Chambers re witness appearances	0.2	146.00
04/11/25	Meng, Avery	Review C. Miller comments to direct examination outline	0.2	146.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/12/25	Miller, Curtis	Witness prep with client	3.1	4,014.50
04/12/25	Meng, Avery	Draft amended agenda and email C. Miller re same (.3); prepare materials for hearing (.2)	0.5	365.00
04/12/25	Meng, Avery	Review and comment on direct examination outline	0.3	219.00
04/12/25	Meng, Avery	Prepare for presenting sale motion and related issues in the confirmation hearing	1.6	1,168.00
04/12/25	Meng, Avery	Prepare documents and prepare witness for confirmation hearing	3.8	2,774.00
04/12/25	Meng, Avery	Coordinate with banquet services re hearing logistics	0.2	146.00
04/13/25	Miller, Curtis	Witness prep for hearing	5.3	6,863.50
04/13/25	Miller, Curtis	Prep with additional witness	1.3	1,683.50
04/13/25	Dehney, Robert J.	Prep for confirmation hearing	0.8	1,516.00
04/13/25	Meng, Avery	Prepare witness and related documents for confirmation hearing	4.0	2,920.00
04/14/25	Miller, Curtis	Prepare for and attend confirmation hearing	4.5	5,827.50
04/14/25	Rauchberg, Jake	Prepare for confirmation hearing.	2.5	1,687.50
04/14/25	Rauchberg, Jake	Attend confirmation hearing.	1.2	810.00
04/14/25	Rauchberg, Jake	Draft CoC re revised plan.	1.2	810.00
04/14/25	Carlisle, Clint	Prepare for confirmation hearing.	1.5	1,237.50
04/14/25	Carlisle, Clint	Call w/ J. Rauchberg re: hearing documents.	0.1	82.50
04/14/25	Carlisle, Clint	Attend confirmation hearing.	1.2	990.00
04/14/25	Meng, Avery	Prepare materials, and presentation and argument for hearing (2.5); attend hearing (1.9)	4.4	3,212.00
04/14/25	Meng, Avery	Email J. Kimble re hearing transcript	0.1	73.00
04/21/25	Lawrence, John	Update 4.28.25 hearing agenda and email to A. Meng, C. Carlisle, and J. Rauchberg.	0.1	43.50
04/21/25	Meng, Avery	Review and comment on 4.28.25 hearing agenda; email J. Lawrence re same	0.1	73.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/24/25	Meng, Avery	Call with J. Lawrence re revised agenda (.1); coordinate filing agenda and CoC (.1)	0.2	146.00
Total			60.1	54,650.50

Task Code: B310 Claims Objections and Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/03/25	Miller, Curtis	Review materials re claims analysis	0.4	518.00
03/03/25	Meng, Avery	Draft research email re tax claims	0.5	365.00
03/03/25	Meng, Avery	Research re priority tax	1.0	730.00
03/04/25	Miller, Curtis	Emails with A. Meng re claims objections	0.2	259.00
03/04/25	Russell, Jason	Review issue with franchise tax (.2); internal email correspondence with C. Miller concerning the same (.1)	0.3	388.50
03/04/25	Meng, Avery	Research re priority tax and draft research summary	2.0	1,460.00
03/04/25	Meng, Avery	Confer with D. Butz re excise tax	0.2	146.00
03/05/25	Miller, Curtis	Review claims analysis	0.7	906.50
03/07/25	Meng, Avery	Call with Verita and DSI re claims (.4); review equity claims (.2)	0.6	438.00
03/10/25	Miller, Curtis	Review materials re claims objections	0.2	259.00
03/10/25	Miller, Curtis	Emails re claims objection and discuss same with C. Carlisle	0.4	518.00
03/10/25	Miller, Curtis	Call with client re claims analysis	1.0	1,295.00
03/10/25	Meng, Avery	Call with C. Carlisle re claim objection (.1); research re claim objections and email C. Carlisle re same (.8)	0.9	657.00
03/10/25	Carlisle, Clint	Call w/ Clients re: tax analysis.	1.0	825.00
03/10/25	Carlisle, Clint	Call w/ clients and DSI re: claims analysis.	0.6	495.00
03/10/25	Carlisle, Clint	Correspondence / calls w/ R. Barraza re: master claims list and objections.	0.3	247.50
03/10/25	Carlisle, Clint	Correspondence w/ A Meng re: claims objection precedent.	0.1	82.50
03/10/25	Carlisle, Clint	Correspondence w/ DSI re: claims analysis.	0.2	165.00
03/10/25	Carlisle, Clint	Correspondence w/ Kramer Levin re: claims.	0.1	82.50
03/10/25	Carlisle, Clint	Call w/ Verita re: master claims grid.	0.2	165.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/10/25	Carlisle, Clint	Review and revise master claims grid.	0.7	577.50
03/11/25	Carlisle, Clint	Draft First Omnibus Claims Objection.	1.0	825.00
03/11/25	Carlisle, Clint	Review revised POCs from Kramer Levin.	0.3	247.50
03/11/25	Carlisle, Clint	Review master claims grid (.80); correspondence w/ Verita re: same (.40).	1.2	990.00
03/11/25	Carlisle, Clint	Correspondence w/ C. Miller re: Abengoa claims.	0.3	247.50
03/11/25	Carlisle, Clint	Review solicitation procedures re: claims objection.	0.3	247.50
03/11/25	Carlisle, Clint	Review correspondence to Abengoa re: claims analysis (.20); correspondence w/ C. Miller re: same (.10).	0.3	247.50
03/12/25	Meng, Avery	Review claim disputes re Abeinsa/Abengoa	0.2	146.00
03/12/25	Carlisle, Clint	Review Abengoa / Abeinsa claims (.30); confer with C. Miller re: same (.30).	0.6	495.00
03/12/25	Carlisle, Clint	Revise First Omnibus Claims Objection (.40); correspondence w/ DSI re: same. (.10) .	0.5	412.50
03/12/25	Carlisle, Clint	Correspondence w/ clients re: wrong debtor claims and supporting documentation.	0.4	330.00
03/13/25	Carlisle, Clint	Review documents supporting claims objection (.50); correspondence with DSI and Verita re: same (.10).	0.6	495.00
03/13/25	Carlisle, Clint	Revise claims objection (.70); confer w/ C. Miller re: same (.10).	0.8	660.00
03/17/25	Miller, Curtis	Review petition for rehearing	0.1	129.50
03/17/25	Miller, Curtis	Additional emails re claims objections	0.1	129.50
03/19/25	Miller, Curtis	Review amended schedules and comment to same	0.3	388.50
03/19/25	Carlisle, Clint	Correspondence w/ C. Miller re: amended schedules.	0.1	82.50
03/20/25	Miller, Curtis	Emails with C. Carlisle re claims objections	0.2	259.00
03/24/25	Miller, Curtis	Review and revise first omnibus claims objection	0.5	647.50
03/25/25	Meng, Avery	Email C. Miller re government bar date	0.1	73.00
03/26/25	Miller, Curtis	Discuss claims objections with C. Carlisle (.2); review materials re shareholder questions (.3)	0.5	647.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/26/25	Miller, Curtis	Discuss claims objection with C. Carlisle	0.5	647.50
03/26/25	Carlisle, Clint	Revise Claims Objection (.5); correspondence w/ C. Miller re: same (.7).	1.2	990.00
03/27/25	Lawrence, John	Finalize and file first omnibus objection to claims (wrong case claims) (.3). Update docket folder and email Verita with service instructions (.1).	0.4	174.00
03/27/25	Carlisle, Clint	Correspondence w/ J. Lawrence re: claims objection.	0.1	82.50
03/28/25	Miller, Curtis	Call with client re plan objection and claims objection	1.1	1,424.50
03/28/25	Carlisle, Clint	Correspondence w/ counsel for Linde re: claims objection.	0.3	247.50
04/03/25	Lawrence, John	Correspond with A. Meng and J. Rauchberg regarding need to send claims binders to chambers prior to 4.28.25 hearing.	0.1	43.50
04/03/25	Miller, Curtis	Discuss claims amendments with C. Carlisle	0.1	129.50
04/03/25	Miller, Curtis	Review and revise letter and memo from client re claims objection	1.2	1,554.00
04/03/25	Meng, Avery	Review local rules and chamber procedures re claim objections	0.2	146.00
04/07/25	Carlisle, Clint	Correspondence w/ Linde re: status of claim objection.	0.1	82.50
04/08/25	Carlisle, Clint	Confer w/ C. Miller and J. Rauchberg re: POCs.	0.2	165.00
04/16/25	Miller, Curtis	Call with NV tax	0.7	906.50
04/16/25	Miller, Curtis	Client emails re NV tax claim	0.2	259.00
04/17/25	Lawrence, John	Draft certificate of no objection regarding first omnibus claims objection.	0.2	87.00
04/18/25	Meng, Avery	Revise claim objection CNO and exclusivity period CNO, email J. Lawrence re same (.3); review rules re holiday filings and email J. Lawrence re same (.1)	0.4	292.00
04/21/25	Lawrence, John	Finalize and file certificate of no objection regarding first omnibus (non-substantive) claims objections.	0.2	87.00
Total			27.2	25,598.50

Task Code: B320/BP320 Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/02/25	Carlisle, Clint	Correspondence w/ C. Miller re: Liquidation Trust Agreement.	0.1	82.50
03/03/25	Rauchberg, Jake	Correspondence with C. Miller re solicitation procedures (0.1); subsequent call with C. Miller re same (0.2); call with C. Miller and C. Carlisle re same (0.1); discuss same with C. Carlisle (0.3).	0.7	472.50
03/03/25	Rauchberg, Jake	Draft reply ISO disclosure statement.	0.8	540.00
03/03/25	Rauchberg, Jake	Revise solicitation procedures motion.	1.1	742.50
03/03/25	Miller, Curtis	Review proposed responses to UST comments to solicitation procedures and discuss same with J. Rauchberg	0.5	647.50
03/03/25	Miller, Curtis	Discuss plan revisions with J. Rauchberg	0.2	259.00
03/03/25	Miller, Curtis	Discuss plan revisions with C. Carlisle (.3) and call with UST re same (.3)	0.6	777.00
03/03/25	Miller, Curtis	Review revised liquidation analysis	0.4	518.00
03/03/25	Meng, Avery	Revise DS per UST comments	0.7	511.00
03/03/25	Carlisle, Clint	Review Liquidation Trust Agreement	0.8	660.00
03/03/25	Carlisle, Clint	Discuss plan revisions with C. Miller (.3) and call with UST re same (.3).	0.6	495.00
03/03/25	Carlisle, Clint	Confer w/ C. Miller and J. Rauchberg re: UST comments.	0.4	330.00
03/03/25	Carlisle, Clint	Revise DS, Plan, and Solicitation Procedures Order / Ballots (.70); confer with J. Rauchberg re: same (.30)	1.0	825.00
03/03/25	Miller, Curtis	Emails with T. Meyers re DS hearing	0.1	129.50
03/03/25	Carlisle, Clint	Correspondence w/ Verita re: classes of claims.	0.2	165.00
03/03/25	Carlisle, Clint	Correspondence with DSI re: class recoveries.	0.1	82.50
03/03/25	Carlisle, Clint	Correspondence w/ DSI re: Liquidation Analysis.	0.3	247.50
03/04/25	Rauchberg, Jake	Discuss disclosure statement and solicitation with C. Miller (0.1); discuss same with C. Carlisle (0.2); discuss same with A. Meng (0.1).	0.4	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/04/25	Rauchberg, Jake	Revise plan and solicitation procedures.	0.9	607.50
03/04/25	Rauchberg, Jake	Attend portion of call with MNAT, DSI and Debtors' Directors re plan.	0.4	270.00
03/04/25	Rauchberg, Jake	Draft reply in support of disclosure statement.	2.7	1,822.50
03/04/25	Rauchberg, Jake	Research re disclosure statement.	0.6	405.00
03/04/25	Miller, Curtis	Call with J. Kimble re DS hearing	0.3	388.50
03/04/25	Miller, Curtis	Internal emails re reply for DS	0.2	259.00
03/04/25	Miller, Curtis	Call with client and DSI re liquidation analysis	0.7	906.50
03/04/25	Miller, Curtis	Review DS objection	0.2	259.00
03/04/25	Miller, Curtis	Email objectors' counsel re DS	0.1	129.50
03/04/25	Miller, Curtis	Review revised liquidation analysis and related materials	0.5	647.50
03/04/25	Meng, Avery	Research re plan objection reply	0.2	146.00
03/04/25	Meng, Avery	Revise liquidation trust agreement	0.8	584.00
03/04/25	Meng, Avery	Review DS objection from C2C	0.5	365.00
03/04/25	Carlisle, Clint	Call w/ clients and DSI re: Liquidation Analysis.	0.7	577.50
03/04/25	Carlisle, Clint	Confer w/ C. Miller and J. Rauchberg re: reply / UST Objection.	0.5	412.50
03/04/25	Carlisle, Clint	Correspondence w/ DSI re: liquidation analysis.	0.1	82.50
03/04/25	Carlisle, Clint	Review C2C Objection to DS.	0.2	165.00
03/04/25	Butz, Daniel B.	Conf with A Meng on tax research	0.2	219.00
03/04/25	Carlisle, Clint	Correspondence w/ A. Meng re: sale notice.	0.1	82.50
03/04/25	Carlisle, Clint	Confer w/ C. Miller re: Motion to Shorten.	0.2	165.00
03/04/25	Carlisle, Clint	Discuss solicitation procedures w/ J. Rauchberg.	0.1	82.50
03/04/25	Carlisle, Clint	Discuss OCPs w/ J. Rauchberg.	0.1	82.50
03/05/25	Rauchberg, Jake	Correspondence with C. Miller re reply ISO disclosure statement. (0.1); discuss same with C. Carlisle and A. Meng (0.2).	0.3	202.50
03/05/25	Rauchberg, Jake	Draft reply ISO disclosure statement.	4.4	2,970.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/05/25	Rauchberg, Jake	Revise solicitation procedures order.	2.6	1,755.00
03/05/25	Rauchberg, Jake	Discuss plan and disclosure statement with C. Miller and A. Meng (0.4); discuss same with A. Meng (0.1).	0.5	337.50
03/05/25	Miller, Curtis	Emails with objectors' counsel re DS objection	0.1	129.50
03/05/25	Miller, Curtis	Call with objectors' counsel	0.3	388.50
03/05/25	Miller, Curtis	Internal discussion re plan and DS revisions	0.3	388.50
03/05/25	Miller, Curtis	Review UCC statement in support of DS approval	0.1	129.50
03/05/25	Miller, Curtis	Call with client re plan issues	0.7	906.50
03/05/25	Miller, Curtis	Review amended plan, DS, and solicitation order	1.0	1,295.00
03/05/25	Miller, Curtis	Call with client re disclosure statement (.1); call UST re same (.1)	0.2	259.00
03/05/25	Miller, Curtis	Review further revised liquidation analysis	0.2	259.00
03/05/25	Miller, Curtis	Review and revise liquidation trust agreement	0.9	1,165.50
03/05/25	Miller, Curtis	Review revised plan and DS	0.4	518.00
03/05/25	Meng, Avery	Confer with C. Carlisle and J. Rauchberg re reply to plan objection (.3); further confer re same (.1)	0.4	292.00
03/05/25	Meng, Avery	Revise disclosure statement and plan	3.4	2,482.00
03/05/25	Meng, Avery	Revise liquidation trust agreement	1.2	876.00
03/05/25	Meng, Avery	Revise solicitation procedures	0.7	511.00
03/05/25	Meng, Avery	Confer with C. Miller and J. Rauchberg re amending plan and disclosure statement (.4); further confer with J. Rauchberg re same (.1)	0.5	365.00
03/05/25	Meng, Avery	Revise reply to plan objection	0.8	584.00
03/05/25	Meng, Avery	Email with UST re amended plan	0.1	73.00
03/05/25	Carlisle, Clint	Review and Revise Plan, DS, and SP Order (.60); confer with A. Meng and J. Rauchberg re: same (.20).	0.8	660.00
03/05/25	Carlisle, Clint	Calls w/ J. Rauchberg.	0.1	82.50
03/05/25	Carlisle, Clint	Call w/ C. Miller and clients re: Plan.	0.7	577.50
03/05/25	Carlisle, Clint	Correspondence w/ UCC, DSI, and C. Miller re: liquidation analysis.	0.4	330.00
03/05/25	Carlisle, Clint	Review UCC statement of support.	0.2	165.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/05/25	Carlisle, Clint	Revise Liquidation Analysis.	0.2	165.00
03/06/25	Reed, Marie	Review and respond to email from A. Meng re filing notice (.1); prepare and e-file Notice of Filing of the Amended Disclosure Statement (.2)	0.3	115.50
03/06/25	Reed, Marie	Review and respond to email from A. Meng re filing notice (.1); prepare and e-file Notice of Filing of the Amended Joint Chapter 11 Plan of Liquidation (.2)	0.3	115.50
03/06/25	Reed, Marie	Review and respond to email from J. Rauchberg re filing COC (.1); prepare and e-file Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Approving the Form of Ballots and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Hearing and Establishing Notice and Objection Procedures in Respect of Confirmation of Plan; and (VI) Granting Related Relief and upload order (.2)	0.3	115.50
03/06/25	Rauchberg, Jake	Draft reply ISO of disclosure statement.	0.6	405.00
03/06/25	Rauchberg, Jake	Discuss plan and disclosure statement with C. Miller and A. Meng (0.1); discuss same with A. Meng (0.4); correspondences with A. Meng re same (0.1).	0.6	405.00
03/06/25	Rauchberg, Jake	Research re solicitation procedures.	0.2	135.00
03/06/25	Rauchberg, Jake	Draft CoC re solicitation order.	0.4	270.00
03/06/25	Rauchberg, Jake	Revise solicitation procedures order, plan, and disclosure statement and prepare documents for filing.	2.8	1,890.00
03/06/25	Miller, Curtis	Review revised liquidation analysis and emails with DSI re same	0.2	259.00
03/06/25	Miller, Curtis	Discuss open disclosure statement items with C. Carlisle	0.2	259.00
03/06/25	Miller, Curtis	Emails with J. Altman re revised DS and plan	0.1	129.50
03/06/25	Miller, Curtis	Discuss plan issues with J. Altman	0.5	647.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/06/25	Miller, Curtis	Review claims materials	0.6	777.00
03/06/25	Miller, Curtis	Emails and calls with DSI re liquidation analysis	0.4	518.00
03/06/25	Miller, Curtis	Call with UCC counsel re plan and DS revisions (.4); call with DSI re same (.2)	0.6	777.00
03/06/25	Miller, Curtis	Review plan materials and call with G. Schoup re DS hearing	0.2	259.00
03/06/25	Miller, Curtis	Review further revised liquidation analysis	0.2	259.00
03/06/25	Miller, Curtis	Emails with C. Carlisle re liquidation analysis revisions	0.1	129.50
03/06/25	Miller, Curtis	Call with bondholders' counsel re liquidation analysis and DS comments	0.2	259.00
03/06/25	Miller, Curtis	Additional emails with UCC counsel re DS issues	0.3	388.50
03/06/25	Miller, Curtis	Review and comment on draft COC for solicitation order	0.2	259.00
03/06/25	Miller, Curtis	Review and comment on latest drafts of disclosure statement and plan	1.5	1,942.50
03/06/25	Meng, Avery	Call with C. Carlisle re amended disclosure statement	0.1	73.00
03/06/25	Meng, Avery	Review liquidation analysis	0.2	146.00
03/06/25	Meng, Avery	Email UST re liquidation analysis (.2); draft CoC re solicitation order (1.2)	1.4	1,022.00
03/06/25	Meng, Avery	Call with J. Rauchberg re disclosure statement revision (.1); revise disclosure statement (1.2)	1.3	949.00
03/06/25	Meng, Avery	Revise liquidation trust agreement	0.5	365.00
03/06/25	Meng, Avery	Finalize notices, disclosure statement, plan, and solicitation order, and coordinate filing	3.5	2,555.00
03/06/25	Carlisle, Clint	Call w/ C. Miller re: DS	0.2	165.00
03/06/25	Carlisle, Clint	Calls w/ Kramer Levin and C. Miller re: DS.	0.7	577.50
03/06/25	Carlisle, Clint	Call w/ A. Meng re: DS.	0.2	165.00
03/06/25	Carlisle, Clint	Correspondence / calls with DSI re: liquidation analysis.	0.4	330.00
03/07/25	Rauchberg, Jake	Discuss solicitation packages with C. Miller and A. Meng (0.1); Discuss same with C. Carlisle and A. Meng (0.1); discuss same with Verita, MNAT, and DSI (0.4); correspondence with Verita re same (0.1).	0.7	472.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/07/25	Rauchberg, Jake	Prepare solicitation packages and review related documents.	2.0	1,350.00
03/07/25	Miller, Curtis	Review materials from Verita re solicitation	0.4	518.00
03/07/25	Miller, Curtis	Review solicitation materials	0.3	388.50
03/07/25	Miller, Curtis	Discuss confirmation notice and plan with J. Rauchberg	0.2	259.00
03/07/25	Meng, Avery	Prepare solicitation package and call with Verita (.6); call with C. Carlisle and J. Rauchberg re same (.2)	0.8	584.00
03/07/25	Meng, Avery	Research re publication notice re solicitation (.5); email with A. Levin re costs analysis (.1)	0.6	438.00
03/07/25	Carlisle, Clint	Call w/ A. Meng re: solicitation package.	0.2	165.00
03/07/25	Carlisle, Clint	Calls w/ C. Miller and UCC counsel re sale proposal	0.2	165.00
03/07/25	Carlisle, Clint	Call w/ Verita re: solicitation procedures.	0.4	330.00
03/07/25	Carlisle, Clint	Review master claims grid from Verita.	0.5	412.50
03/10/25	Rauchberg, Jake	Correspondence with Verita re publication notice (0.1); correspondence with C. Miller re same (0.1).	0.2	135.00
03/10/25	Rauchberg, Jake	Prepare and review client documents re solicitation of plan.	0.4	270.00
03/10/25	Miller, Curtis	Emails with T. Meyers re DS	0.2	259.00
03/10/25	Miller, Curtis	Discuss solicitation procedures with C. Carlisle	0.1	129.50
03/10/25	Miller, Curtis	Review latest draft of trust agreement and email UCC re same	0.4	518.00
03/10/25	Miller, Curtis	Discuss publication notice with J. Rauchberg	0.1	129.50
03/10/25	Miller, Curtis	Review revised plan and DS	0.2	259.00
03/10/25	Miller, Curtis	Call with C. Carlisle re voting issues (.9); call with T. Meyers re same (.6)	1.5	1,942.50
03/10/25	Meng, Avery	Email Verita re solicitation package (.1); revise disclosure statement and the plan (.3)	0.4	292.00
03/10/25	Meng, Avery	Revise liquidation trust agreement and email C. Miller re same	0.3	219.00
03/10/25	Meng, Avery	Revise confirmation publication	0.4	292.00
03/10/25	Meng, Avery	Review Verita service agreement re publication	0.3	219.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/10/25	Meng, Avery	Email with MNAT and Verita re solicitation package	0.2	146.00
03/10/25	Meng, Avery	Email with Verita re updated plan and DS for solicitation	0.3	219.00
03/10/25	Carlisle, Clint	Calls with C. Miller re: voting issues	0.9	742.50
03/11/25	Miller, Curtis	Discuss solicitation issue with C. Carlisle and review materials	1.4	1,813.00
03/11/25	Miller, Curtis	Review materials re claims (.5); call with Abeinsa counsel re voting issues (.2); draft proposal re same (.2)	0.9	1,165.50
03/11/25	Miller, Curtis	Review materials re plan reply	0.6	777.00
03/11/25	Meng, Avery	Emails with J. Rauchberg re publication notice	0.2	146.00
03/11/25	Carlisle, Clint	Call w/ C. Miller re: solicitation issues.	0.3	247.50
03/11/25	Rauchberg, Jake	Discuss solicitations of ballots with C. Carlisle (0.2); correspondence with C. Miller re publication notice (0.1); discuss same with A. Meng (0.1).	0.4	270.00
03/11/25	Rauchberg, Jake	Review and analyze ballots and notices for solicitation.	0.5	337.50
03/11/25	Rauchberg, Jake	Review Nevada objection to plan.	0.1	67.50
03/11/25	Carlisle, Clint	Call w/ J. Rauchberg re: solicitation of ballots.	0.2	165.00
03/11/25	Carlisle, Clint	Review revised solicitation packages (.40); correspondence with Verita and J. Rauchberg re: same (.20); call w/ K. Martin re: same (.20).	0.8	660.00
03/11/25	Carlisle, Clint	Correspondence w/ R. Barraza re: equity holder list.	0.2	165.00
03/11/25	Carlisle, Clint	Review Nevada's objection.	0.2	165.00
03/12/25	Carlisle, Clint	Correspondence w/ Verita re: solicitation packages and timeline.	0.2	165.00
03/12/25	Miller, Curtis	Correspondence with Abengoa/Abeinsa	0.4	518.00
03/12/25	Miller, Curtis	Discuss confirmation reply with C. Carlisle	0.5	647.50
03/12/25	Miller, Curtis	Call with client re confirmation objection	0.1	129.50
03/12/25	Miller, Curtis	Emails with Abeinsa counsel re plan issues	0.2	259.00
03/12/25	Miller, Curtis	Discuss plan issues with C. Carlisle	0.2	259.00
03/12/25	Miller, Curtis	Emails with UCC counsel re confirmation objection	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/12/25	Miller, Curtis	Discuss claims objection with C. Carlisle	0.1	129.50
03/12/25	Miller, Curtis	Call with client re confirmation objection	0.2	259.00
03/12/25	Rauchberg, Jake	Revise publication version of confirmation notice.	0.2	135.00
03/12/25	Rauchberg, Jake	Correspondence with A. Levin re publication notice.	0.1	67.50
03/12/25	Meng, Avery	Review NV objection to plan	0.2	146.00
03/12/25	Carlisle, Clint	Draft Reply to NV objection (1.0); confer with C. Miller re: same (.5).	1.5	1,237.50
03/12/25	Carlisle, Clint	Call w/ J. Rauchberg re: notice.	0.1	82.50
03/13/25	Rauchberg, Jake	Revise confirmation hearing notice for publication.	0.5	337.50
03/13/25	Rauchberg, Jake	Correspondence with A. Levin re confirmation hearing notice (0.1); discuss reply ISO of confirmation with C. Carlisle (0.1).	0.2	135.00
03/13/25	Rauchberg, Jake	Review amended objection by Nevada to plan.	0.1	67.50
03/13/25	Miller, Curtis	Call with client re plan issues	0.2	259.00
03/13/25	Miller, Curtis	Email from Abengoa/Abeinsa counsel re voting	0.1	129.50
03/13/25	Carlisle, Clint	Confer w/ C. Miller re: solicitation of ballots (.20); call and correspondence w/ UCC counsel re: same (.10); correspondence w/ Verita re: same (.20).	0.5	412.50
03/13/25	Carlisle, Clint	Correspondence w/ H. Jaffe re: ballots.	0.1	82.50
03/14/25	Rauchberg, Jake	Review solicitation order and federal rules re solicitation procedures (0.3); review and revise confirmation hearing notice for filing (0.3); review and revise publication version re same (0.3).	0.9	607.50
03/14/25	Rauchberg, Jake	Discuss confirmation hearing notice with A. Meng (0.1); discuss same with C. Carlisle (0.1); discuss same with C. Miller (0.1); call with C. Miller and C. Carlisle re same (0.1); correspondences with A. Levin re same (0.1); correspondence with Verita re same (0.1).	0.6	405.00
03/14/25	Rauchberg, Jake	Draft confirmation order.	1.2	810.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/14/25	Rauchberg, Jake	Draft notice of plan supplement.	0.4	270.00
03/14/25	Meng, Avery	Review notice for confirmation hearing	0.2	146.00
03/14/25	Weidman, Rebecca	Prepare confirmation hearing notice for filing (.1); Correspondence with J. Rauchberg re: same (.1); File same (.1)	0.3	130.50
03/14/25	Miller, Curtis	Discuss confirmation notice with J. Rauchberg	0.3	388.50
03/14/25	Carlisle, Clint	Call w/ J. Rauchberg re: confirmation notice.	0.2	165.00
03/17/25	Carlisle, Clint	Correspondence w/ Debtors re: NV plan objection.	0.3	247.50
03/17/25	Carlisle, Clint	Correspondence w/ C. Miller, the Debtors, and counsel for the UCC re: trust tax consequences.	0.4	330.00
03/17/25	Miller, Curtis	Review materials and emails with J. Rauchberg re plan supplement	0.3	388.50
03/17/25	Miller, Curtis	Emails with client re confirmation objection	0.1	129.50
03/17/25	Miller, Curtis	Call with C. Carlisle re confirmation objection	0.2	259.00
03/17/25	Rauchberg, Jake	Review Nevada objection to plan.	0.2	135.00
03/17/25	Rauchberg, Jake	Draft confirmation order	4.2	2,835.00
03/17/25	Rauchberg, Jake	Correspondence with C. Carlisle and A. Meng re plan supplements (0.1); correspondence with C. Miller re same (0.1).; discuss confirmation WIP with C. Carlisle and A. Meng (0.1).	0.3	202.50
03/17/25	Rauchberg, Jake	Draft notice of effective date.	0.7	472.50
03/17/25	Rauchberg, Jake	Review solicitation procedures re critical dates and filings.	0.2	135.00
03/17/25	Miller, Curtis	Emails with C. Carlisle re plan objections	0.1	129.50
03/17/25	Meng, Avery	Research and draft memorandum for plan confirmation	1.6	1,168.00
03/17/25	Carlisle, Clint	Confer w/ A. Meng and J. Rauchberg re: Plan Supplement.	0.2	165.00
03/17/25	Carlisle, Clint	Call w/ NV AG's office re: objection.	0.2	165.00
03/17/25	Carlisle, Clint	Call w/ C. Miller re: Nevada AG call.	0.2	165.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/18/25	Rauchberg, Jake	Discuss confirmation order with C. Carlisle (0.3); correspondence with C. Miller re same (0.1).	0.4	270.00
03/18/25	Rauchberg, Jake	Review published version of confirmation notice and related affidavit (0.2); correspondence with P. Egloff re same (0.1); draft notice of publication (0.3).	0.6	405.00
03/18/25	Rauchberg, Jake	Draft confirmation order (1.8); draft notice of effective date (0.4); draft notice of plan supplement (0.2).	2.4	1,620.00
03/18/25	Miller, Curtis	Emails with UCC and client re trustee selection	0.2	259.00
03/18/25	Miller, Curtis	Call with DSI re plan issues	0.4	518.00
03/18/25	Meng, Avery	Review comments from UCC re liquidating trust agreement	0.5	365.00
03/18/25	Carlisle, Clint	Confer w/ J. Rauchberg contract rejections / confirmation order.	0.2	165.00
03/18/25	Carlisle, Clint	Call w/ C. Miller.	0.1	82.50
03/18/25	Miller, Curtis	Review confirmation order draft	0.3	388.50
03/18/25	Carlisle, Clint	Review confirmation order.	0.2	165.00
03/18/25	Carlisle, Clint	Review SPA comments; correspondence w/ R. Barraza and C. Miller re: same.	0.4	330.00
03/19/25	Carlisle, Clint	Draft Reply to Nevada Objection.	0.2	165.00
03/19/25	Carlisle, Clint	Calls w/ R. Barraza re: Nevada Objection	0.2	165.00
03/19/25	Miller, Curtis	Emails with C. Carlisle re Abeinsa plan comments	0.1	129.50
03/19/25	Miller, Curtis	Discuss confirmation objections with C. Carlisle	0.4	518.00
03/19/25	Miller, Curtis	Review comments to LTA and edits to same	0.6	777.00
03/19/25	Meng, Avery	Revise Liquidation Trust agreement (1.2); confer with C. Carlisle re same (.3); email C. Miller re same (.3)	1.8	1,314.00
03/19/25	Meng, Avery	Review Abengoa's comments to plan	0.2	146.00
03/19/25	Carlisle, Clint	Confer w/ C. Miller re: confirmation objections.	0.4	330.00
03/20/25	Miller, Curtis	Revisions to confirmation order	1.2	1,554.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/20/25	Rauchberg, Jake	Discuss liquidation trust and confirmation order with A. Meng (0.1); discussion re same with C. Carlisle (0.3); review email from C. Miller re confirmation order (0.1).	0.5	337.50
03/20/25	Miller, Curtis	Emails with T. Flubacher and A. Meng re liquidation trust issues	0.2	259.00
03/20/25	Rauchberg, Jake	Research re budget to Wind-down estates and LT agreement.	1.5	1,012.50
03/20/25	Rauchberg, Jake	Revise notice of plan supplement and notice of effective date.	0.3	202.50
03/20/25	Rauchberg, Jake	Revise confirmation order.	0.4	270.00
03/20/25	Miller, Curtis	Review and edit plan supplement	0.1	129.50
03/20/25	Miller, Curtis	Review and comment on responses to plan objection	0.5	647.50
03/20/25	Meng, Avery	Draft responses re liquidation trust agreement	1.7	1,241.00
03/20/25	Meng, Avery	Review and revise notice of plan supplement	0.2	146.00
03/20/25	Meng, Avery	Review and revise confirmation order	0.4	292.00
03/20/25	Carlisle, Clint	Draft/ revise settlement proposal for Plan objection (.80); correspondence w/ C. Miller and UCC re: same (.20)	1.0	825.00
03/20/25	Carlisle, Clint	Confer w/ A. Meng and C. Miller re: Liquidation Trust Agreement (.60).	0.6	495.00
03/20/25	Carlisle, Clint	Confer w/ J. Rauchberg re: trustee compensation.	0.3	247.50
03/20/25	Carlisle, Clint	Review and revise liquidation trust agreement (.20); confer w/ A. Meng re: same (.10).	0.3	247.50
03/20/25	Carlisle, Clint	Call w/ A. Meng re: notice of plan supp.	0.1	82.50
03/20/25	Carlisle, Clint	Call w/ DSI re: Plan.	0.1	82.50
03/21/25	Rauchberg, Jake	Revise confirmation order.	0.7	472.50
03/21/25	Rauchberg, Jake	Correspondence with C. Miller re confirmation order (0.1); discuss plan supplement with A. Meng. (0.1).	0.2	135.00
03/21/25	Miller, Curtis	Call with A. Meng re plan supplement status	0.1	129.50
03/21/25	Meng, Avery	Draft brief in support of confirmation of the plan	0.3	219.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/21/25	Meng, Avery	Email with C. Miller and J. Rauchberg re liquidation trust agreement	0.2	146.00
03/22/25	Miller, Curtis	Review revised confirmation order draft and emails with J. Rauchberg re same	0.4	518.00
03/22/25	Rauchberg, Jake	Revise confirmation order (0.2); Correspondence with notice parties re same (0.1).	0.3	202.50
03/23/25	Meng, Avery	Research on memorandum of law and facts for plan confirmation	0.5	365.00
03/24/25	Rauchberg, Jake	Revise notice of affidavit of publication re confirmation notice.	0.3	202.50
03/24/25	Rauchberg, Jake	Revise liquidation trust agreement and review same for filing (0.5); revise confirmation order (0.3).	0.8	540.00
03/24/25	Rauchberg, Jake	Discuss liquidation trust agreement with C. Miller and C. Carlisle (0.1); correspondences with Verita re service of same (0.1)	0.2	135.00
03/24/25	Miller, Curtis	Review notice of publication	0.1	129.50
03/24/25	Miller, Curtis	Discuss voting issue with C. Carlisle	0.2	259.00
03/24/25	Weidman, Rebecca	Prepare notice of plan supplement for filing (.1); Correspondence with J. Rauchberg re: same (.1); File same (.1); Coordinate service of same (.1)	0.4	174.00
03/24/25	Meng, Avery	Email with J. Kimble re liquidation trust agreement	0.3	219.00
03/24/25	Meng, Avery	Research and draft memorandum for plan confirmation	0.3	219.00
03/24/25	Meng, Avery	Revise liquidation trust agreement	0.2	146.00
03/24/25	Carlisle, Clint	Confer w/ A. Meng re: Liquidating Trust Agreement.	0.3	247.50
03/24/25	Carlisle, Clint	Correspondence w/ DSI re: cash balances / % recovery analysis.	0.2	165.00
03/24/25	Carlisle, Clint	Call w/ Saul Ewing re: ballots (.10); call w/ Verita re: same (.10).	0.2	165.00
03/25/25	Carlisle, Clint	Correspondence w/ H. Jaffe re: Abengoa settlement.	0.1	82.50
03/25/25	Carlisle, Clint	Correspondence w/ US gov re: Confirmation Order language (.20); correspondence w/ J. Rauchberg re: same (.10).	0.3	247.50
03/25/25	Carlisle, Clint	Correspondence w/ Buyer, Debtors, and MNAT Team re: execution and filing of sale documents.	0.6	495.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/25/25	Carlisle, Clint	Calls w/ C. Miller re: confirmation hearing	0.2	165.00
03/25/25	Carlisle, Clint	Call w/ Saul Ewing re: ballots.	0.2	165.00
03/25/25	Miller, Curtis	Emails with bondholders and PCL re plan	0.2	259.00
03/25/25	Miller, Curtis	Review revisions to confirmation order	0.2	259.00
03/25/25	Rauchberg, Jake	Revise confirmation order (0.3); research re confirmation order and requirements under the Code (0.7).	1.0	675.00
03/26/25	Rauchberg, Jake	Discuss reply ISO of plan with C. Carlisle (0.1); discuss reply ISO of plan with C. Miller and C. Carlisle (0.3); subsequent correspondence with C. Carlisle re reply ISO of plan (0.3); review email from UST re plan (0.1).	0.8	540.00
03/26/25	Rauchberg, Jake	Research priority under Code re reply ISO of plan.	3.7	2,497.50
03/26/25	Rauchberg, Jake	Review and analyze plan and liquidation trust agreement re comments concerning confirmation.	0.8	540.00
03/26/25	Miller, Curtis	Emails with balloting agent	0.1	129.50
03/26/25	Miller, Curtis	Discuss confirmation brief with C. Carlisle	0.5	647.50
03/26/25	Miller, Curtis	Emails re confirmation objection and discuss same with C. Carlisle	0.2	259.00
03/26/25	Carlisle, Clint	Discuss confirmation brief with C. Miller.	0.5	412.50
03/26/25	Carlisle, Clint	Confer with C. Miller and J. Rauchberg re: reply.	0.4	330.00
03/26/25	Carlisle, Clint	Correspondence w/ H. Jaffe and C. Miller re: Abengoa settlement.	0.2	165.00
03/26/25	Carlisle, Clint	Review UST comments to Plan (.50); confer w/ J. Rauchberg re: same (.10).	0.6	495.00
03/26/25	Carlisle, Clint	Revise reply outline.	2.3	1,897.50
03/26/25	Carlisle, Clint	Calls w/ M. Smith re: confirmation hearing.	0.1	82.50
03/27/25	Carlisle, Clint	Revise Reply outline.	3.0	2,475.00
03/27/25	Carlisle, Clint	Review tax analysis from J. Rauchberg.	0.7	577.50
03/27/25	Carlisle, Clint	Call w/ C. Miller re: plan issues.	0.2	165.00
03/27/25	Carlisle, Clint	Correspondence w/ NV Tax Dept.	0.2	165.00
03/27/25	Carlisle, Clint	Confer w/ J. Rauchberg re: UST responses.	0.3	247.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/27/25	Carlisle, Clint	Correspondence w/ Debtors re: tax call.	0.1	82.50
03/27/25	Rauchberg, Jake	Review and analyze plan and liquidation trust agreement re comments concerning confirmation and research re same.	2.5	1,687.50
03/27/25	Rauchberg, Jake	Discuss plan and liquidation trust with C. Carlisle (0.4); subsequent discussion re same with C. Miller and C. Carlisle (0.1); further discussions re same with C. Miller (0.2); multiple correspondences with UST, plan notice parties, and Debtors re plan (0.3); correspondence with UMB re voting deadline (0.1).	1.1	742.50
03/27/25	Rauchberg, Jake	Research priorities under Code re reply ISO of plan.	1.1	742.50
03/27/25	Meng, Avery	Confer with J. Rauchberg re UST comments to plan and plan supplement	0.2	146.00
03/27/25	Meng, Avery	Draft confirmation brief	2.9	2,117.00
03/27/25	Miller, Curtis	Discuss plan issues with C. Carlisle	0.2	259.00
03/27/25	Miller, Curtis	Review informal confirmation issues list and responses to same	1.4	1,813.00
03/27/25	Miller, Curtis	Review balloting report	0.1	129.50
03/28/25	Rauchberg, Jake	Correspondence with UST re plan (0.1); correspondence with Debtors re same (0.1); call with UST and C. Miller re same (0.1); subsequent call with C. Miller and J. Kimble re same (0.1); correspondence with Verita re ballot report (0.1)	0.5	337.50
03/28/25	Rauchberg, Jake	Revise plan, liquidation trust agreement, and notice of plan supplement.	1.6	1,080.00
03/28/25	Meng, Avery	Draft confirmation brief	3.3	2,409.00
03/28/25	Miller, Curtis	Review plan issues	0.3	388.50
03/28/25	Miller, Curtis	Call with UST re plan issues (.2); discuss same with J. Rauchberg (.1)	0.3	388.50
03/28/25	Miller, Curtis	Review revisions to plan definitions per UST request	0.1	129.50
03/28/25	Miller, Curtis	Call with NV counsel and separately with C. Carlisle	0.4	518.00
03/28/25	Miller, Curtis	Emails with bondholder counsel re plan issues	0.1	129.50
03/28/25	Miller, Curtis	Review Abeinsa plan language and emails with UCC re same	0.5	647.50
03/28/25	Carlisle, Clint	Review Abengoa settlement terms.	0.4	330.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/28/25	Carlisle, Clint	Review Abengoa POCs.	0.1	82.50
03/28/25	Carlisle, Clint	Call w/ Debtors re: taxes.	1.1	907.50
03/28/25	Carlisle, Clint	Call w/ NV Tax Dept.	0.3	247.50
03/28/25	Carlisle, Clint	Calls w/ C. Miller re: tax dept call.	0.1	82.50
03/28/25	Carlisle, Clint	Call w. J. Rauchberg re: Plan.	0.1	82.50
03/28/25	Carlisle, Clint	Revise Reply Outline.	0.8	660.00
03/29/25	Rauchberg, Jake	Correspondence with Verita re ballot report and solicitation.	0.1	67.50
03/29/25	Miller, Curtis	Emails with UCC re confirmation order revisions	0.2	259.00
03/29/25	Miller, Curtis	Emails with solicitation agent	0.1	129.50
03/29/25	Miller, Curtis	Emails with bondholders re plan	0.2	259.00
03/29/25	Carlisle, Clint	Correspondence w/ C. Miller and Eversheds re: Abengoa settlement language.	0.4	330.00
03/29/25	Carlisle, Clint	Review Abengoa arbitration docs.	0.6	495.00
03/30/25	Miller, Curtis	Emails with C. Carlisle re plan amendments and confirmation order	0.4	518.00
03/30/25	Miller, Curtis	Review revised plan insert	0.1	129.50
03/30/25	Carlisle, Clint	Emails with C. Miller re plan amendments and confirmation order	0.4	330.00
03/31/25	Rauchberg, Jake	Correspondence and subsequent call with UST re plan (0.2); correspondences with C. Miller re same (0.2); discuss same with C. Carlisle (0.2); subsequent call with C. Miller and C. Carlisle re same (0.1); correspondence with Verita re ballot report (0.1); discuss UK equity SPA with C. Carlisle (0.1); correspondence with J. Russell re same (0.1).	1.0	675.00
03/31/25	Rauchberg, Jake	Research injunctions re plan.	1.8	1,215.00
03/31/25	Rauchberg, Jake	Review and analyze ballot report from Verita (0.2); review and analyze Nevada objection to plan (0.1).	0.3	202.50
03/31/25	Rauchberg, Jake	Revise confirmation order.	0.8	540.00
03/31/25	Meng, Avery	Review UST comments to plan and review ruling regarding injunction and discharge	0.6	438.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/31/25	Meng, Avery	Draft exclusivity period extension motion (1.4); research re same per R. Dehney comments (.3); email with C. Miller re notices and hearing (.2)	1.9	1,387.00
03/31/25	Meng, Avery	Review amended objections from Nevada and C. Carlisle email re same	0.2	146.00
03/31/25	Meng, Avery	Revise confirmation brief	2.8	2,044.00
03/31/25	Miller, Curtis	Emails with UST and J. Rauchberg re confirmation order language	0.2	259.00
03/31/25	Miller, Curtis	Emails with UCC counsel re proposed resolution language with Abengoa	0.2	259.00
03/31/25	Miller, Curtis	Emails with bondholder counsel re ballot question	0.1	129.50
03/31/25	Miller, Curtis	Calls with R. Dehney and C. Carlisle re UST plan issues	0.5	647.50
03/31/25	Miller, Curtis	Review and comment on draft exclusivity motion	0.5	647.50
03/31/25	Miller, Curtis	Review voting report and emails with Verita re same	0.6	777.00
03/31/25	Carlisle, Clint	Call w/ US Govt re: Confirmation Order (.10); call w/ C. Miller re: same (.10).	0.2	165.00
03/31/25	Carlisle, Clint	Revise Abengoa settlement language (.20); correspondence w/ C. Miller and UCC counsel re: same (.10).	0.3	247.50
03/31/25	Carlisle, Clint	Call w/ R. Barraza re: NV Tax Objection.	0.4	330.00
03/31/25	Carlisle, Clint	Review NV Tax Dept Second Objection (.20); correspondence w/ C. Miller re: same (.20).	0.4	330.00
03/31/25	Carlisle, Clint	Correspondence w/ UST re: confirmation order (.10); call with C. Miller and J. Rauchberg re: same (.20).	0.3	247.50
04/01/25	Carlisle, Clint	Call w/ Rick Barraza re: NV Tax Objection (.30); call w/ C. Miller re: same (.20)	0.5	412.50
04/01/25	Rauchberg, Jake	Revise confirmation order and notice of effective date.	1.2	810.00
04/01/25	Rauchberg, Jake	Research injunctions re plan.	0.7	472.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/25	Rauchberg, Jake	Correspondence with R. Dehney and C. Miller re plan (0.1); correspondence with notice UCC, UMB and PCL re voting report (0.1); subsequent correspondence with UMB re same (0.1); correspondence with A. Estrada re voting declaration (0.1).	0.4	270.00
04/01/25	Rauchberg, Jake	Draft voting declaration ISO of confirmation and review Verita voting report.	2.1	1,417.50
04/01/25	Miller, Curtis	Review UCC confirmation order comments	0.2	259.00
04/01/25	Miller, Curtis	Review further revised confirmation order	0.2	259.00
04/01/25	Miller, Curtis	Review revised compromise language for plan objection and email UCC counsel re same	0.3	388.50
04/01/25	Miller, Curtis	Emails with bondholders re confirmation issues	0.2	259.00
04/01/25	Miller, Curtis	Discuss confirmation reply with C. Carlisle	0.2	259.00
04/01/25	Meng, Avery	Review injunction/ discharge cases cited by UST	0.3	219.00
04/01/25	Meng, Avery	Draft declaration in support of confirmation brief and further revise confirmation brief	3.2	2,336.00
04/01/25	Miller, Curtis	Emails with C. Carlisle re NV objection	0.1	129.50
04/01/25	Carlisle, Clint	Emails with C. Miller re: NV objection.	0.1	82.50
04/02/25	Rauchberg, Jake	Review email from D. Buckley re liquidation trust (0.1); discuss plan with A. Meng (0.1); discuss plan and liquidation trust with C. Miller (0.2); subsequent discussion with C. Miller and R. Dehney re same (0.2); discuss same with C. Carlisle (0.1); further call with C. Miller and T. Meyer re same (0.1); call with UST re same (0.2); further correspondences with UCC, PCL, client, and UMB re same (0.3); correspondence with Verita re voting declaration (0.1).	1.4	945.00
04/02/25	Rauchberg, Jake	Research injunctions re plan.	1.0	675.00
04/02/25	Rauchberg, Jake	Revise voting declaration ISO of confirmation.	0.4	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/02/25	Rauchberg, Jake	Revise plan and confirmation order.	0.6	405.00
04/02/25	Miller, Curtis	Discuss claims objection with C. Carlisle (.2); call with client re confirmation issues (.5)	0.7	906.50
04/02/25	Miller, Curtis	Discuss plan issues with R. Dehney	0.3	388.50
04/02/25	Miller, Curtis	Revisions to letter to NV	0.5	647.50
04/02/25	Miller, Curtis	Emails with A. Meng re exclusivity motion	0.1	129.50
04/02/25	Meng, Avery	Revise confirmation brief	3.9	2,847.00
04/02/25	Meng, Avery	Email C. Miller and T. Meyers re exclusivity periods	0.2	146.00
04/02/25	Meng, Avery	Revise exclusivity motion and email C. Miller re same	0.2	146.00
04/02/25	Carlisle, Clint	Call w/ Debtors re: confirmation issues (.5); discuss same w/ C. Miller (.2)	0.7	577.50
04/03/25	Lawrence, John	Finalize and file second motion to extend exclusivity period and email Verita with service instructions.	0.3	130.50
04/03/25	Miller, Curtis	Call with client re confirmation issues	0.5	647.50
04/03/25	Miller, Curtis	Discuss plan issues with C. Carlisle, J. Rauchberg and A. Meng	0.2	259.00
04/03/25	Miller, Curtis	Review revised confirmation order	0.4	518.00
04/03/25	Miller, Curtis	Emails with J. Rauchberg re confirmation order issues from bondholders	0.1	129.50
04/03/25	Miller, Curtis	Review draft confirmation documents	0.2	259.00
04/03/25	Miller, Curtis	Review confirmation objection	0.4	518.00
04/03/25	Miller, Curtis	Review revised confirmation order insert and emails with J. Rauchberg re same	0.2	259.00
04/03/25	Rauchberg, Jake	Correspondence with C. Miller re plan (0.2); subsequent correspondence with UCC and UST re same (0.2); discuss same with C. Carlisle and A. Meng (0.1); further discussion re same with C. Miller, C. Carlisle and A. Meng (0.2); discuss voting declaration with A. Meng (0.1).	0.8	540.00
04/03/25	Rauchberg, Jake	Revise plan, plan supplement and confirmation order.	1.7	1,147.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/03/25	Meng, Avery	Confer with J. Rauchberg and C. Carlisle re confirmation brief (.2); further confer with C. Carlisle, C. Miller and J. Rauchberg re same (.2)	0.4	292.00
04/03/25	Meng, Avery	Revise confirmation brief and email C. Carlisle re same	0.2	146.00
04/03/25	Meng, Avery	Confer with J. Rauchberg re liquidation trust agreement	0.1	73.00
04/03/25	Meng, Avery	Finalize removal extension motions and coordinate filing	0.4	292.00
04/03/25	Meng, Avery	Review objection to plan confirmation from Abengoa	0.2	146.00
04/03/25	Carlisle, Clint	Correspondence w/ H. Jaffe re: Abengoa settlement.	0.1	82.50
04/03/25	Carlisle, Clint	Revise Letter to Nevada AG.	0.7	577.50
04/03/25	Carlisle, Clint	Revise confirmation brief.	1.0	825.00
04/03/25	Carlisle, Clint	Correspondence with Saul Ewing re: JMD settlement.	0.2	165.00
04/03/25	Carlisle, Clint	Correspondence w/ counsel for Abengoa re: settlement.	0.2	165.00
04/04/25	Carlisle, Clint	Correspondence w/ A. Meng re: confirmation order.	0.1	82.50
04/04/25	Carlisle, Clint	Call w/ J. Rauchberg re: trust	0.1	82.50
04/04/25	Rauchberg, Jake	Correspondences with UMB re plan and liquidation trust (0.2); correspondences with UCC re same (0.1); discuss same with C. Miller (0.1); further correspondence with C. Miller re same (0.1); call with C. Carlisle re same (0.1); discuss Confirmation brief with A. Meng (0.1).	0.7	472.50
04/04/25	Rauchberg, Jake	Revise second amended plan and liquidation trust.	1.0	675.00
04/04/25	Meng, Avery	Review Abengoa objection to Plan	0.5	365.00
04/04/25	Meng, Avery	Revise LTA per D. Buckley comments (.2); revise confirmation brief and declaration (2.5)	2.7	1,971.00
04/04/25	Meng, Avery	Email C. Carlisle re confirmation brief	0.1	73.00
04/04/25	Miller, Curtis	Discuss confirmation brief with A. Meng	0.2	259.00
04/05/25	Miller, Curtis	Review edits to plan	0.2	259.00
04/06/25	Rauchberg, Jake	Discuss second amended plan and liquidation trust w/ C. Miller.	0.5	337.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/06/25	Meng, Avery	Revise confirmation brief and declaration in support of confirmation re settlement with Abengoa	1.3	949.00
04/06/25	Meng, Avery	Email C. Carlisle and C. Miller re confirmation brief comments on Abengoa	0.2	146.00
04/06/25	Meng, Avery	Revise confirmation brief per C. Miller comments	0.2	146.00
04/06/25	Miller, Curtis	Review and revise confirmation brief	1.2	1,554.00
04/06/25	Carlisle, Clint	Review Abengoa settlement language; correspondence w/ A. Meng re: same.	0.2	165.00
04/07/25	Carlisle, Clint	Review confirmation brief.	0.6	495.00
04/07/25	Rauchberg, Jake	Revise second amended plan, liquidation trust and confirmation order.	2.1	1,417.50
04/07/25	Rauchberg, Jake	Correspondence with Verita re voting declaration (0.1); discuss confirmation hearing with C. Carlisle (0.1); discuss same with A. Meng (0.1); correspondence with UMB re plan (0.1); correspondences re same with UCC, UMB and PCL re plan (0.2).	0.6	405.00
04/07/25	Rauchberg, Jake	Draft exhibit list for confirmation hearing and prepare exhibits re same.	0.7	472.50
04/07/25	Rauchberg, Jake	Review and revise Verita voting declaration.	0.2	135.00
04/07/25	Miller, Curtis	Discuss plan revisions with J. Rauchberg	0.1	129.50
04/07/25	Miller, Curtis	Review draft Martinez declaration	0.2	259.00
04/07/25	Miller, Curtis	Review and revise confirmation related filings	3.4	4,403.00
04/07/25	Miller, Curtis	Discuss filings and service with A. Meng	0.2	259.00
04/07/25	Miller, Curtis	Confirmation hearing prep with client	0.5	647.50
04/07/25	Miller, Curtis	Call with client regarding confirmation hearing	0.2	259.00
04/07/25	Meng, Avery	Revise Smith Declaration for confirmation (.7); further revise per C. Miller comments (.2)	0.9	657.00
04/07/25	Meng, Avery	Further revise confirmation brief per C. Miller comments	1.5	1,095.00
04/07/25	Carlisle, Clint	Correspondence w/ tax department re: objection.	0.1	82.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/08/25	Miller, Curtis	Internal discussions re materials for confirmation hearing	0.4	518.00
04/08/25	Miller, Curtis	Review and comment on exhibit list	0.2	259.00
04/08/25	Miller, Curtis	Additional edits to confirmation brief	0.3	388.50
04/08/25	Miller, Curtis	Emails with J. Rauchberg re exhibit list	0.1	129.50
04/08/25	Miller, Curtis	Review materials for confirmation hearing	0.2	259.00
04/08/25	Rauchberg, Jake	Discuss confirmation hearing with C. Miller (0.2); discuss same with A. Meng (0.1); further discuss same with C. Carlisle (0.1).	0.4	270.00
04/08/25	Rauchberg, Jake	Revise plan, liquidation trust and confirmation order.	1.7	1,147.50
04/08/25	Rauchberg, Jake	Review and revise Verita voting declaration.	0.4	270.00
04/08/25	Meng, Avery	Further revise confirmation brief and email C. Miller re same (.5); review revised confirmation order and liquidation trust agreement and email M. Smith re same (.3)	0.8	584.00
04/08/25	Meng, Avery	Review R. Barraza's comments to declaration ISO confirmation	0.2	146.00
04/09/25	Lawrence, John	Finalize and file second amended joint plan of liquidation and update docket folder (.3). Finalize and file notice of amended exhibit to plan supplement and update docket folder (.3). Finalize and file KCC declaration regarding solicitation of votes and update docket folder (.3). File M. Smith declaration in support of second amended plan (.1). File witness and exhibit list for 4.14.25 confirmation hearing and update docket folder (.1). File notice of findings of fact and conclusions of law and update docket folder (.2). File memorandum of law in support of confirmation and update docket folder (.2).	1.5	652.50
04/09/25	Miller, Curtis	Review revisions to confirmation brief	0.3	388.50
04/09/25	Rauchberg, Jake	Correspondence with Verita re voting declaration (0.1); correspondence with UCC re revised plan documents (0.2); discuss same with C. Carlisle (0.6); call with client re same (0.1); correspondence with chambers re confirmation hearing (0.1).	1.1	742.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/09/25	Rauchberg, Jake	Revise plan, liquidation trust, confirmation memorandum and confirmation order and prepare documents for filing.	3.5	2,362.50
04/09/25	Rauchberg, Jake	Review and revise declarations ISO confirmation.	0.8	540.00
04/09/25	Dehney, Robert J.	Emails re: objections to plan confirmation	0.4	758.00
04/09/25	Meng, Avery	Email J. Rauchberg re confirmation brief (.1); confer with J. Rauchberg re filing deadlines (.2)	0.3	219.00
04/09/25	Carlisle, Clint	Call w/ C. Miller re: confirmation filings and related matters.	0.2	165.00
04/09/25	Carlisle, Clint	Calls with J. Rauchberg re: confirmation filings.	0.6	495.00
04/09/25	Carlisle, Clint	Revise Confirmation Brief (2.60); conference call w/ Debtors re: same (.40); correspondence w/ M. Hall re: same (.20).	3.2	2,640.00
04/09/25	Carlisle, Clint	Review confirmation order.	0.4	330.00
04/09/25	Carlisle, Clint	Review Verita and Smith Declarations.	0.6	495.00
04/09/25	Carlisle, Clint	Correspondence w/ J. Kimble re: status of objections.	0.1	82.50
04/09/25	Carlisle, Clint	Correspondence w/ R. Barraza and M. Huie re: brief exhibits.	0.4	330.00
04/09/25	Carlisle, Clint	Review Plan redline.	0.2	165.00
04/10/25	Miller, Curtis	Emails with client re plan issues and confirmation hearing	0.2	259.00
04/10/25	Miller, Curtis	Call with PCL counsel re confirmation hearing	0.1	129.50
04/10/25	Meng, Avery	Confer with C. Carlisle re direct examination for confirmation and prepare re same	3.3	2,409.00
04/11/25	Rauchberg, Jake	Review and analyze Nevada reply and motion to lift stay and draft issue list re same.	1.0	675.00
04/11/25	Miller, Curtis	Emails with C. Carlisle re hearing issues	0.1	129.50
04/11/25	Miller, Curtis	Review and revise examination outline	0.5	647.50
04/11/25	Miller, Curtis	Discuss hearing with A. Meng	0.3	388.50
04/11/25	Meng, Avery	Confer with C. Miller re preparation for confirmation (.2); email clients re same (.1)	0.3	219.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/11/25	Meng, Avery	Review NV reply to confirmation brief and relief from stay	0.3	219.00
04/11/25	Carlisle, Clint	Draft direct outline (3.10); revise direct outline (1.20)	4.3	3,547.50
04/11/25	Carlisle, Clint	Correspondence w/ Saul Ewing and R. Barraza re: settlement.	0.2	165.00
04/11/25	Carlisle, Clint	Correspondence w. C. Miller and J. Rauchberg re: witness and exhibit list.	0.1	82.50
04/11/25	Carlisle, Clint	Call w/ C. Miller re: direct prep.	0.1	82.50
04/11/25	Carlisle, Clint	Calls w/ R. Barraza re: NV Tax Objection.	0.2	165.00
04/12/25	Rauchberg, Jake	Correspondences with C. Miller re confirmation hearing (0.2); review and prepare client documents re same (0.2).	0.4	270.00
04/12/25	Miller, Curtis	Review NV reply and prepare for hearing	2.5	3,237.50
04/13/25	Rauchberg, Jake	Revise second amended plan.	0.2	135.00
04/13/25	Rauchberg, Jake	Correspondence with Nevada counsel re confirmation hearing.	0.1	67.50
04/13/25	Rauchberg, Jake	Research permissive abstention and feasibility re confirmation hearing.	2.4	1,620.00
04/13/25	Dehney, Robert J.	Emails with C. Miller re: Nevada motion for relief and sur-reply to brief	0.3	568.50
04/13/25	Dehney, Robert J.	Review email from A. Meng re: abstention and respond to same with comments	0.5	947.50
04/13/25	Meng, Avery	Research re NV absention motion for tax purposes	3.9	2,847.00
04/14/25	Dehney, Robert J.	Prepare for and attend confirmation hearing	2.5	4,737.50
04/14/25	Dehney, Robert J.	Respond to email from Nevada Sr. Deputy Attorney General re: amounts paid to secured creditors	0.2	379.00
04/14/25	Lawrence, John	Finalize and file certification of counsel regarding revised second amended Ch. 11 Plan (.3). Discuss uploading order with J. Rauchberg (.1). Upload confirmation order and email chambers (.2). Update docket folder with entered order and email Verita with service instructions for entered confirmation order (.2).	0.8	348.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/14/25	Miller, Curtis	Review notice of revised plan and emails with J. Rauchberg re same	0.3	388.50
04/14/25	Miller, Curtis	Call with client re confirmation hearing	0.1	129.50
04/14/25	Rauchberg, Jake	Correspondence with C. Miller re revised plan (0.1); call and correspondences with J. Lawrence re same (0.2).	0.3	202.50
04/14/25	Meng, Avery	Email NV tax department re proofs of claims (.2); confirm with UCC re same (.1)	0.3	219.00
04/14/25	Meng, Avery	Confirm service re confirmation order and email J. Lawrence re same	0.2	146.00
04/16/25	Miller, Curtis	Emails with UCC counsel re trust waterfall	0.1	129.50
04/16/25	Carlisle, Clint	Correspondence w/ C. Miller re: effective date professional fee calculation.	0.3	247.50
04/17/25	Lawrence, John	Draft certificate of no objection regarding second exclusivity motion.	0.2	87.00
04/18/25	Carlisle, Clint	Correspondence w/ C. Miller and Eversheds re: transition call.	0.2	165.00
04/18/25	Miller, Curtis	Emails re LT transition with UCC	0.1	129.50
04/21/25	Lawrence, John	Finalize and file certificate of no objection regarding second exclusivity motion.	0.2	87.00
04/21/25	Miller, Curtis	Review LT checklist and internal discussion re same	0.2	259.00
04/21/25	Miller, Curtis	Review tax claim materials	0.5	647.50
04/21/25	Miller, Curtis	Call with UCC re effective date matters (1.1); prepare closing list and emails re same (.3)	1.4	1,813.00
04/21/25	Carlisle, Clint	Call w/ Debtor and Committee advisors re: transition items.	1.1	907.50
04/21/25	Carlisle, Clint	Call w/ R. Barraza re: transition call.	0.2	165.00
04/21/25	Carlisle, Clint	Call w/ C. Miller re: transition items.	0.1	82.50
04/21/25	Meng, Avery	Finalize liquidation trust agreement; draft notice of effective date	0.7	511.00
04/21/25	Meng, Avery	Call with J. Lawrence re CNO for extension motion x2	0.2	146.00
04/22/25	Carlisle, Clint	Confer w/ C. Miller re: effective date items.	0.2	165.00
04/22/25	Carlisle, Clint	Correspondence w/ Eversheds re: transition call and fee estimates.	0.3	247.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/23/25	Carlisle, Clint	Call w/ Debtors and DSI re transition items.	0.8	660.00
04/23/25	Carlisle, Clint	Call w/ C. Miller re: transition call.	0.1	82.50
04/23/25	Miller, Curtis	Prepare for and call with client and DSI re effective date	0.7	906.50
04/23/25	Miller, Curtis	Discuss trust items with C. Carlisle	0.1	129.50
04/23/25	Miller, Curtis	Review materials from C. Carlisle re claims objection and discuss same	0.3	388.50
04/24/25	Miller, Curtis	Call with UCC re effective date transition	0.4	518.00
04/24/25	Carlisle, Clint	Call with all advisors re: Trust Transition items.	0.4	330.00
04/24/25	Carlisle, Clint	Call w/ R. Barraza re: UCC transition list.	0.1	82.50
04/28/25	Rauchberg, Jake	Correspondence with UCC re liquidation trust agreement (0.1); discuss plan effectiveness and transition with C. Carlisle (0.1).	0.2	135.00
04/28/25	Miller, Curtis	Review notice of effective date and discuss changes with A. Meng	0.4	518.00
04/28/25	Carlisle, Clint	Trust transition call w Debtors and Eversheds.	0.8	660.00
04/28/25	Carlisle, Clint	Confer w/ C. Miller re: transition call.	0.1	82.50
04/28/25	Meng, Avery	Revise notice of effective date (.3); email with UCC re same (.1)	0.4	292.00
04/28/25	Meng, Avery	Revise comments to notice of effective date from UCC	0.1	73.00
04/28/25	Miller, Curtis	Discuss plan effective date with C. Carlisle	0.1	129.50
04/28/25	Miller, Curtis	Review edits to notice of effective date	0.1	129.50
04/29/25	Carlisle, Clint	Call w/ R. Barraza re: trust transition items.	0.2	165.00
04/30/25	Rauchberg, Jake	Correspondence with Debtors re liquidation trust.	0.1	67.50
04/30/25	Miller, Curtis	Discuss effective date with C. Carlisle	0.1	129.50
05/02/25	Miller, Curtis	Calls with client re effective date and sale	0.4	518.00
05/02/25	Miller, Curtis	Call with UCC counsel re effective date (.1); emails with client re same (.2)	0.3	388.50
05/02/25	Rauchberg, Jake	Revise notice of effective date (0.1); correspondences with C. Miller re same (0.1).	0.2	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/05/25	Miller, Curtis	Board call re: effective date.	0.2	259.00
05/05/25	Miller, Curtis	Call with UCC re effective date	0.1	129.50
05/05/25	Rauchberg, Jake	Revise notice of effective date and liquidation trust agreement (0.5); discuss same with C. Miller (0.2); correspondence with C. Carlisle re same (0.1); further correspondences with UCC re same (0.1); subsequent call with C. Carlisle re same (0.1); correspondence with client re same (0.1).	1.1	742.50
05/05/25	Rauchberg, Jake	Multiple correspondences to Verita re service of effective date notice.	0.1	67.50
05/05/25	Miller, Curtis	Call with J. Rauchberg re edits to notice of effective date	0.1	129.50
05/05/25	Miller, Curtis	Emails with UCC and client re effective date items	0.1	129.50
05/05/25	Miller, Curtis	Additional emails with J. Rauchberg and T. Meyers re effective date	0.2	259.00
05/05/25	Miller, Curtis	Revisions to effective date materials	0.2	259.00
05/05/25	Miller, Curtis	Call client re wire transfers	0.1	129.50
Total			247.7	212,767.50

Task Code: B360 Professional Retention (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/25/25	Rauchberg, Jake	Draft notice of OCP compensation.	0.4	270.00
03/26/25	Rauchberg, Jake	Revise notice of OCP payments.	0.1	67.50
03/26/25	Miller, Curtis	Review OCP report (.1); discuss shareholder inquiry with J. Rauchberg (.1)	0.2	259.00
Total			0.7	596.50

Task Code: B400 General Corporate Matters (including Corporate Governance)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/02/25	Carlisle, Clint	Correspondence w/ R. Barraza re: NV business license renewal.	0.1	82.50
03/03/25	Russell, Jason	Review dissolution and wind-up issues (.2); correspondence with C. Carlisle concerning registrations (.1)	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/03/25	Carlisle, Clint	Correspondence w/ J. Russell re: NV Business licenses.	0.1	82.50
05/02/25	Rauchberg, Jake	Call with client and C. Miller re board call.	0.1	67.50
05/05/25	Rauchberg, Jake	Call with Board re plan going effective.	0.3	202.50
05/05/25	Carlisle, Clint	Conference call w/ C. Miller and Board.	0.3	247.50
Total			1.2	1,071.00

Task Code: B410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/03/25	Rauchberg, Jake	Discuss WIP with C. Carlisle and A. Meng.	0.2	135.00
03/03/25	Meng, Avery	Confer with C. Carlisle and J. Rauchberg re WIP	0.2	146.00
03/03/25	Carlisle, Clint	Confer w/ A. Meng and J. Rauchberg re: WIP.	0.2	165.00
03/03/25	Carlisle, Clint	Call w/ DSI re: Liquidation Analysis.	0.2	165.00
03/05/25	Carlisle, Clint	Respond to IP correspondence from servicers.	0.3	247.50
03/13/25	Carlisle, Clint	Call w/ R Barraza re: UK sale, LC update, and admin items.	0.2	165.00
03/13/25	Carlisle, Clint	Call w/ J. Rauchberg re: reply ISO confirmation.	0.1	82.50
03/18/25	Carlisle, Clint	Call w/ DSI and C. Miller.	0.4	330.00
03/19/25	Carlisle, Clint	Review and redact written consent related to diligence request (.20); correspondence w/ R. Barraza re: same (.10).	0.3	247.50
03/19/25	Carlisle, Clint	Call w/ R. Barraza re: diligence request.	0.2	165.00
03/20/25	Carlisle, Clint	Legal research re: treatment of claim (.80); correspondence w/ MNAT team and DSI re: same (.10).	0.9	742.50
03/24/25	Rauchberg, Jake	Discuss WIP with C. Carlisle and A. Meng (0.2); discuss case strategy questions with client, C. Miller and C. Carlisle (0.2)	0.4	270.00
04/03/25	Carlisle, Clint	Confer w/ C. Miller, A. Meng, and J. Rauchberg re: WIP.	0.3	247.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/08/25	Dehney, Robert J.	Review hearing agenda (.10); review fee app of financial advisor (.10); review debtors' MOL iso confirmation of the amended Ch. 11 plan of liquidation (.20); review confirmation order, liquidation trust agreement, amended ch. 11 plan, confirmation brief and declaration iso confirmation (.30)	0.7	1,326.50
04/09/25	Carlisle, Clint	Call w/ MNAT, Novo, and Livingstone re: status of documents and hearing preparation.	0.9	742.50
04/10/25	Carlisle, Clint	Conference call w/ Debtors re: direct examination.	1.3	1,072.50
04/10/25	Carlisle, Clint	Draft direct outline.	0.8	660.00
04/10/25	Carlisle, Clint	Review NV Tax Documents from M. Huie,	0.3	247.50
04/12/25	Dehney, Robert J.	Review revisions to direct outline and Nevada's move for stay relief	0.3	568.50
04/24/25	Carlisle, Clint	Review cash flow forecast.	0.3	247.50
05/01/25	Carlisle, Clint	Calls / correspondence w/ R. Barraza re: sale status and trust transition docs.	0.5	412.50
05/01/25	Carlisle, Clint	Correspondence w/ Eversheds and C. Miller re: sale closing / effective date.	0.4	330.00
05/05/25	Carlisle, Clint	Correspondence w/ C. Miller, J. Rauchberg, R. Barraza, and Eversheds re: effective date items.	0.5	412.50
Total			9.9	9,128.50

Task Code: B420 Schedules/SOFA/U.S. Trustee Reports

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/05/25	Meng, Avery	Research re amending schedules	0.3	219.00
03/17/25	Carlisle, Clint	Review amended schedules; correspondence w/ DSI re: same.	0.2	165.00
03/19/25	Carlisle, Clint	Call w/ DSI re: MORs.	0.2	165.00
03/20/25	Carlisle, Clint	Confer w/ Debtors and C. Miller re: amended schedules.	0.5	412.50
03/21/25	Carlisle, Clint	Correspondence w/ DSI re: MORs.	0.2	165.00
03/25/25	Lawrence, John	Finalize and file February monthly operating reports for 24-12006 through 24-12009 (.4). Update docket folder and reach out to Verita with service instructions (.1).	0.5	217.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/25/25	Rauchberg, Jake	Revise MORs and prepare for filing (0.5); correspondence with UST re same (0.1).	0.6	405.00
03/25/25	Carlisle, Clint	Correspondence w/ UST and Debtors re: MORs.	0.2	165.00
03/25/25	Carlisle, Clint	Correspondence w/ M Huie re: amended schedules.	0.1	82.50
03/26/25	Carlisle, Clint	Correspondence w/ C. Miller re: amended schedules.	0.2	165.00
04/03/25	Lawrence, John	Finalize and file amended schedule E/F.	0.3	130.50
04/03/25	Rauchberg, Jake	Revise amended schedules.	0.1	67.50
04/03/25	Carlisle, Clint	Correspondence w/ DSI and J. Rauchberg re: amended schedules.	0.1	82.50
04/21/25	Carlisle, Clint	Correspondence w/ R. Barraza re: MORs.	0.1	82.50
04/29/25	Meng, Avery	Review March MOR and coordinate filing	0.3	219.00
Total			3.9	2,743.50

Task Code: BP130 Asset Dispositions/363 Sales

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/03/25	Miller, Curtis	Emails re potential interest in asset purchase	0.2	259.00
03/03/25	Miller, Curtis	Call with Katten re APA and interest to purchase	0.1	129.50
03/03/25	Miller, Curtis	Call with client re sale issues	0.1	129.50
03/04/25	Miller, Curtis	Emails with client re sale deliveries	0.1	129.50
03/05/25	Miller, Curtis	Emails with PCL counsel re sale	0.2	259.00
03/05/25	Miller, Curtis	Call with potential bidder	0.1	129.50
03/05/25	Miller, Curtis	Emails with potential bidder	0.1	129.50
03/05/25	Carlisle, Clint	Review Katten's correspondence re: management buyout; confer w. C. Miller re: same.	0.2	165.00
03/05/25	Carlisle, Clint	Correspondence w/ J. Russell re: management buyout.	0.1	82.50
03/07/25	Miller, Curtis	Call with client re sale interest	0.4	518.00
03/07/25	Miller, Curtis	Call with UCC counsel re equity offer	0.2	259.00
03/07/25	Carlisle, Clint	Call w/ clients and C. Miller re: UK update.	0.4	330.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/09/25	Miller, Curtis	Emails with potential bidder	0.2	259.00
03/09/25	Carlisle, Clint	Correspondence w/ P. Hubbard and C. Miller re: sale process.	0.2	165.00
03/10/25	Miller, Curtis	Emails with client re sale closing items	0.1	129.50
03/10/25	Miller, Curtis	Emails with J. Kimble re sale of equity	0.1	129.50
03/10/25	Carlisle, Clint	Review correspondence re: equity sale from R. Barraza and C. Miller.	0.1	82.50
03/11/25	Miller, Curtis	Emails with client re sale closing issues	0.1	129.50
03/11/25	Miller, Curtis	Call with R. Barraza re sale proposal	0.2	259.00
03/11/25	Miller, Curtis	Review NV's objection to the plan (.2); email client re same (.1)	0.3	388.50
03/12/25	Miller, Curtis	Email from client re asset interest	0.1	129.50
03/12/25	Miller, Curtis	Review APA draft and edits to same	1.6	2,072.00
03/12/25	Rauchberg, Jake	Correspondence with former patent servicer re PCL closing (0.1).	0.1	67.50
03/12/25	Carlisle, Clint	Review APA for equity sale (.60); correspondence w/ C. Miller re: same (.10).	0.7	577.50
03/12/25	Carlisle, Clint	Call w/ C. Miller re: APA.	0.1	82.50
03/12/25	Carlisle, Clint	Correspondence w/ R. Barraza re: UK transaction.	0.1	82.50
03/12/25	Carlisle, Clint	Review C. Miller's edits to the APA (.50); revise APA (.40); correspondence w/ C. Miller re: same (.10).	1.0	825.00
03/13/25	Russell, Jason	Draft SPA for shares in UK entity (2.5); review UK entity organizational documents (.3)	2.8	3,626.00
03/13/25	Miller, Curtis	Call with M. Smith re APA	0.3	388.50
03/13/25	Miller, Curtis	Emails with purchaser re SPA revisions	0.2	259.00
03/13/25	Miller, Curtis	Emails with client re APA	0.2	259.00
03/13/25	Miller, Curtis	Call with client re sale negotiations	0.4	518.00
03/13/25	Miller, Curtis	Additional call with client re sale issues	0.1	129.50
03/13/25	Miller, Curtis	Call with client re APA (.3) and discuss with R. Dehney (.2)	0.5	647.50
03/13/25	Miller, Curtis	Call with client re sale issues	0.5	647.50
03/13/25	Dehney, Robert J.	Confer with C. Miller re: Stock sale	0.2	379.00
03/13/25	Carlisle, Clint	Review and revise stock purchase agreement.	0.5	412.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/13/25	Carlisle, Clint	Review correspondence from P. Hubbard and C. Miller re: purchase price.	0.2	165.00
03/14/25	Miller, Curtis	Call UCC counsel re sale proposal	0.1	129.50
03/14/25	Miller, Curtis	Call with UCC and C. Carlisle re SPA	0.3	388.50
03/14/25	Carlisle, Clint	Call with UCC and C. Miller re SPA.	0.3	247.50
03/14/25	Carlisle, Clint	Draft Private Sale Motion.	1.1	907.50
03/17/25	Miller, Curtis	Review and revise SPA	0.9	1,165.50
03/17/25	Miller, Curtis	Emails with UCC counsel re tax issues	0.2	259.00
03/17/25	Rauchberg, Jake	Review client documents re agent bid.	0.5	337.50
03/17/25	Rauchberg, Jake	Discuss review of client documents re Agent Bid with A. Meng.	0.1	67.50
03/17/25	Carlisle, Clint	Confer w/ A. Meng re: third party contracts.	0.2	165.00
03/17/25	Carlisle, Clint	Correspondence / call w/ Debtors re: equity purchase agreement.	0.3	247.50
03/17/25	Carlisle, Clint	Revise SPA (.70); correspondence w/ J. Russell and C. Miller re: same (.20)	0.9	742.50
03/18/25	Miller, Curtis	Review revisions to SPA	0.1	129.50
03/18/25	Miller, Curtis	Emails with A. Meng re sale deliverables	0.1	129.50
03/18/25	Miller, Curtis	Emails with J. Altman re sale contracts	0.1	129.50
03/18/25	Miller, Curtis	Emails with client re revisions to SPA	0.2	259.00
03/18/25	Meng, Avery	Email C. Miller re contract analysis for PCL	0.2	146.00
03/18/25	Carlisle, Clint	Revise Private Sale Motion.	0.6	495.00
03/18/25	Carlisle, Clint	Correspondence w/ UCC, Katten, and Buyer re: revised SPA.	0.2	165.00
03/19/25	Rauchberg, Jake	Discuss sale of equity in Fulcrum Limited with C. Carlisle (0.2); review and revise private sale motion re same (0.8).	1.0	675.00
03/19/25	Miller, Curtis	Revise SPA	0.1	129.50
03/19/25	Miller, Curtis	Review materials and revisions to SPA	0.8	1,036.00
03/19/25	Miller, Curtis	Emails with C. Carlisle re revisions to SPA	0.1	129.50
03/19/25	Carlisle, Clint	Revise UK Sale Motion.	0.6	495.00
03/19/25	Carlisle, Clint	Correspondence w/ C. Miller re: SPA.	0.3	247.50
03/19/25	Carlisle, Clint	Correspondence w/ R. Barraza re: escrow account.	0.1	82.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/20/25	Miller, Curtis	Review draft sale motion and edits to same	0.7	906.50
03/20/25	Carlisle, Clint	Review UCC comments to SPA and revise SPA (.30); correspondence w/ C. Miller and UCC re: same (.10)	0.4	330.00
03/20/25	Carlisle, Clint	Revise Private Sale Motion.	0.7	577.50
03/21/25	Russell, Jason	Review revised purchase agreement	0.3	388.50
03/21/25	Rauchberg, Jake	Revise private sale motion re equity sale.	0.6	405.00
03/21/25	Miller, Curtis	Review draft sale order	0.5	647.50
03/21/25	Miller, Curtis	Review purchaser comments to SPA	0.2	259.00
03/21/25	Miller, Curtis	Emails with purchaser re SPA	0.1	129.50
03/21/25	Miller, Curtis	Review revised SPA	0.3	388.50
03/21/25	Miller, Curtis	Review client comments to sale order	0.2	259.00
03/21/25	Carlisle, Clint	Revise SPA (.30); correspondence w/ C. Miller, Buyer, UCC, and Katten re: same (.20).	0.5	412.50
03/21/25	Carlisle, Clint	Revise Sale Motion and Order (.20); correspondence w/ C. Miller and J. Rauchberg re: same (.10).	0.3	247.50
03/21/25	Carlisle, Clint	Correspondence w/ Buyer, UCC. and Katten re: revised SPA and Sale Order.	0.4	330.00
03/21/25	Carlisle, Clint	Correspondence w/ Verita re: escrow account.	0.2	165.00
03/21/25	Carlisle, Clint	Correspondence w/ C. Miller and R. Barraza re: Sale Order.	0.4	330.00
03/22/25	Miller, Curtis	Emails with purchaser re sale order	0.2	259.00
03/22/25	Miller, Curtis	Review questions from purchaser	0.1	129.50
03/22/25	Miller, Curtis	Review revised SPA	0.5	647.50
03/22/25	Carlisle, Clint	Correspondence w/ P. Hubbard re: sale time line.	0.2	165.00
03/24/25	Rauchberg, Jake	Revise private sale motion re equity in UK subsidiary.	0.4	270.00
03/24/25	Miller, Curtis	Discuss plan and LT issues with C. Carlisle	0.3	388.50
03/24/25	Miller, Curtis	Call with PCL counsel re sale order	0.3	388.50
03/24/25	Miller, Curtis	Review proposed edits to sale order	0.2	259.00
03/24/25	Miller, Curtis	Email UCC counsel re trustee and email purchaser re sale order revisions	0.1	129.50
03/24/25	Miller, Curtis	Additional emails with C. Carlisle re sale order	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/24/25	Miller, Curtis	Call with client re sale issues	0.4	518.00
03/24/25	Miller, Curtis	Emails with purchaser counsel re open issues	0.3	388.50
03/24/25	Miller, Curtis	Emails with purchaser and review materials re same	0.3	388.50
03/24/25	Miller, Curtis	Review buyer edits to latest form of order	0.2	259.00
03/24/25	Miller, Curtis	Review latest comments to sale docs from PCL counsel	0.1	129.50
03/24/25	Carlisle, Clint	Revise Sale Order.	0.2	165.00
03/24/25	Carlisle, Clint	Correspondence w/ P. Hubbard re: sale closing and sale order language (.60); correspondence w/ C. Miller re: same (.10).	0.7	577.50
03/24/25	Carlisle, Clint	Correspondence w/ UCC re: UK equity sale.	0.2	165.00
03/25/25	Reed, Marie	Review and respond to email from J. Rauchberg re filing motion (.1); prepare and e-file Debtors' Motion for Entry of an Order (I) Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of All Encumbrances; (II) Approving the Debtors' Entry into the Stock Purchase Agreement; and (III) Granting Related Relief (.2)	0.3	115.50
03/25/25	Reed, Marie	Review and respond to email from J. Rauchberg re filing motion (.1); prepare and e-file Debtors' Motion for Entry of an Order Shortening Notice of Hearing on the Debtors' Motion for Entry of an Order (I) Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of All Encumbrances; (II) Approving the Debtors' Entry into the Stock Purchase Agreement; and (III) Granting Related Relief and upload order (.2)	0.3	115.50
03/25/25	Russell, Jason	Review revised sale agreement concerning UK company (.2); internal correspondence concerning the same with C. Miller and C. Carlisle (.1)	0.3	388.50
03/25/25	Miller, Curtis	Emails with UCC counsel re SPA revisions	0.5	647.50
03/25/25	Miller, Curtis	Review additional SPA comments from UCC and emails with UCC counsel re same	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/25/25	Miller, Curtis	Review latest edits to SPA	0.2	259.00
03/25/25	Miller, Curtis	Emails with government re confirmation order language (.1); emails with C. Carlisle re same (.1)	0.2	259.00
03/25/25	Miller, Curtis	Review and comment on motion to shorten (.5); discuss hearing with C. Carlisle (.2)	0.7	906.50
03/25/25	Miller, Curtis	Revisions to latest draft of sale motion and order	0.5	647.50
03/25/25	Rauchberg, Jake	Draft motion and order to shorten notice of sale of UK equity and prepare for filing (2.0); revise private sale motion and order re equity interests and prepare for filing (1.3).	3.3	2,227.50
03/25/25	Rauchberg, Jake	Discuss private sale motion with C. Carlisle (0.2); discuss same with C. Miller (0.1); subsequent correspondences with C. Miller re same (0.1).	0.4	270.00
03/25/25	Miller, Curtis	Additional edits to sale order	0.2	259.00
03/25/25	Carlisle, Clint	Revise SPA; correspondence w/ Buyer and UCC re: same.	1.3	1,072.50
03/25/25	Carlisle, Clint	Review Motion to Shorten (.40); confer w/ J. Rauchberg re: same (.20).	0.6	495.00
03/25/25	Carlisle, Clint	Correspondence w/ Eversheds re: UK sale requirements.	0.2	165.00
03/25/25	Carlisle, Clint	Call w/ J. Rauchberg re: private sale motion.	0.2	165.00
03/26/25	Rauchberg, Jake	Correspondence with foreign IP firm re PCL closing.	0.1	67.50
03/26/25	Miller, Curtis	Review additional comments from UCC to sale order	0.2	259.00
03/26/25	Carlisle, Clint	Review UCC comments to Sale Order.	0.2	165.00
03/26/25	Carlisle, Clint	Correspondence w/ Court and Eversheds re: Motion to Shorten and hearing dates.	0.4	330.00
03/27/25	Carlisle, Clint	Correspondence w/ UST re: Sale Order.	0.1	82.50
03/31/25	Miller, Curtis	Emails with C. Carlisle re informal plan comment from government	0.2	259.00
04/01/25	Rauchberg, Jake	Correspondence with foreign patent agent re PCL closing.	0.1	67.50
04/04/25	Miller, Curtis	Emails with C. Carlisle re purchase deposit (.4); review materials re: same (.4).	0.8	1,036.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/04/25	Carlisle, Clint	Confer with Verita and C. Miller re: sale deposit (.80); correspondence w/ Buyer re: same (.10).	0.9	742.50
04/05/25	Carlisle, Clint	Revise Sale Motion.	0.6	495.00
04/07/25	Russell, Jason	Review SPA and closing deliverables	0.4	518.00
04/07/25	Rauchberg, Jake	Correspondences with J. Russell re UK SPA (0.1); subsequent correspondence with UCC re same (0.1); correspondence with Brazilian IP servicer re PCL closing (0.1).	0.3	202.50
04/07/25	Carlisle, Clint	Correspondence w/ T. Myers and C. Miller re: SPA language.	0.1	82.50
04/07/25	Carlisle, Clint	Correspondence w/ R. Barraza re: status of sale deposit.	0.1	82.50
04/08/25	Lawrence, John	Draft certification of counsel for UK sale motion (DI 496).	0.2	87.00
04/08/25	Rauchberg, Jake	Revise UK equity sale order and COC re same.	0.8	540.00
04/08/25	Rauchberg, Jake	Draft witness and exhibit list and prepare exhibits for confirmation hearing.	1.3	877.50
04/08/25	Carlisle, Clint	Correspondence w/ UST re Sale Order Comments.	0.1	82.50
04/09/25	Carlisle, Clint	Review revised Sale Orders (.30); confer w/ J. Rauchberg re: same (.20).	0.5	412.50
04/09/25	Carlisle, Clint	Call w/ J. Rauchberg re: sale docs.	0.2	165.00
04/10/25	Russell, Jason	Review and revise share transfer documents	0.5	647.50
04/10/25	Rauchberg, Jake	Discuss SPA closing documents with C. Carlisle (0.2); correspondence re same with J. Russell (0.1); correspondences with PCL re same (0.1); call with P. Buethe re same (0.1); subsequent call with client re same (0.1).	0.6	405.00
04/10/25	Rauchberg, Jake	Review and revise order to the SPA.	0.3	202.50
04/10/25	Buethe, Patrick	Draft stock transfer forms	0.6	375.00
04/10/25	Buethe, Patrick	Emails to J. Russell re: stock transfer forms	0.1	62.50
04/10/25	Buethe, Patrick	Phone conference with J. Rauchberg re: stock transfer forms	0.2	125.00
04/10/25	Buethe, Patrick	Review constituent documents for stock transfer forms	1.0	625.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/10/25	Buethe, Patrick	Review transaction documents for stock transfer forms	1.0	625.00
04/10/25	Carlisle, Clint	Correspondence w/ J. Rauchberg re U.K. transaction docs.	0.1	82.50
04/10/25	Carlisle, Clint	Correspondence w/ R. Barraza re: status of deposit.	0.1	82.50
04/10/25	Carlisle, Clint	Call w/ M. Smith and R. Barraza re: status of sale.	0.2	165.00
04/11/25	Russell, Jason	Revise stock transfer documents	0.4	518.00
04/11/25	Rauchberg, Jake	Correspondences with P. Buethe re UK sale (0.1); review client documents re same (0.3).	0.4	270.00
04/11/25	Buethe, Patrick	Review transaction documents in preparation for revising stock transfer forms	1.0	625.00
04/11/25	Buethe, Patrick	Revise stock transfer forms	0.3	187.50
04/11/25	Buethe, Patrick	Email to J. Rauchberg re: stock transfer forms	0.1	62.50
04/11/25	Carlisle, Clint	Correspondence w/ C/ Miller and J. Rauchberg re: sale COC.	0.2	165.00
04/14/25	Meng, Avery	Draft CoC re UK equity sale order	0.2	146.00
04/16/25	Miller, Curtis	Call with client re effective date	0.5	647.50
04/21/25	Rauchberg, Jake	Discuss UK equity sale with C. Carlisle.	0.1	67.50
04/22/25	Rauchberg, Jake	Review and analyze client documents re UK equity closing (0.3); discuss same with C. Carlisle (0.1).	0.4	270.00
04/22/25	Carlisle, Clint	Prepare sale closing fee summary (.60); correspondence w/ MNAT team re: same (.10).	0.7	577.50
04/23/25	Russell, Jason	Review trust requests (.2); call with C. Carlisle (.1)	0.3	388.50
04/23/25	Rauchberg, Jake	Review and revise client documents re UK sale closing (0.3); discuss same with C. Miller (0.1); correspondences with UCC and client re same (0.2).	0.6	405.00
04/23/25	Miller, Curtis	Discuss UK closing with J. Rauchberg	0.2	259.00
04/23/25	Miller, Curtis	Emails with C. Carlisle re sale closing	0.1	129.50
04/24/25	Lawrence, John	Finalize and file certification of counsel regarding UK sale motion.	0.2	87.00
04/24/25	Miller, Curtis	Review revised closing documents	0.1	129.50
04/24/25	Miller, Curtis	Review COC for sale order	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/24/25	Miller, Curtis	Emails with client re closing	0.1	129.50
04/24/25	Rauchberg, Jake	Review and analyze client documents re UK sale closing (0.6); correspondence with C. Miller re same (0.1); correspondence with UCC re same (0.1).	0.8	540.00
04/24/25	Carlisle, Clint	Confer w/ J. Rauchberg re: UK sale docs.	0.3	247.50
04/24/25	Carlisle, Clint	Review sale update from R. Barraza.	0.1	82.50
04/24/25	Carlisle, Clint	Correspondence w/ Eversheds and R. Barraza re: sale invoices.	0.3	247.50
04/24/25	Carlisle, Clint	Review responses re: UK sale docs from Eversheds.	0.3	247.50
04/25/25	Rauchberg, Jake	Review email from UCC re UK equity sale closing (0.1); correspondence with C. Carlisle re same (0.1); further correspondence with client re same (0.1); review and revise closing documents re same (0.8).	1.1	742.50
04/28/25	Rauchberg, Jake	Correspondence with Debtors re UK equity sale.	0.1	67.50
04/28/25	Miller, Curtis	Email from UCC counsel re sale closing	0.1	129.50
04/29/25	Miller, Curtis	Emails with UCC re sale closing	0.1	129.50
05/01/25	Miller, Curtis	Discuss sale closing with C. Carlisle	0.2	259.00
05/01/25	Carlisle, Clint	Calls / correspondence w/ R. Barraza re: sale closing.	0.5	412.50
05/01/25	Carlisle, Clint	Confer w/ C. Miller re: sale closing (.20); correspondence w/ Eversheds re: same (.10).	0.3	247.50
05/01/25	Carlisle, Clint	Calls w/ R. Barraza re: status of sale.	0.3	247.50
05/02/25	Miller, Curtis	Calls and emails re closing	0.2	259.00
05/05/25	Miller, Curtis	Emails with client and UCC counsel re sale closing	0.1	129.50
05/05/25	Miller, Curtis	Discuss closing items with J. Rauchberg	0.2	259.00
Total			65.9	63,144.50

Task Code: BP230 Financing Matters/Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/24/25	Meng, Avery	Email C. Miller re UK sale	0.1	73.00
Total			0.1	73.00

Task Code: BP410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/02/25	Carlisle, Clint	Review correspondence re: UK management buyout.	0.2	165.00
03/04/25	Rauchberg, Jake	Draft CoC re abandonment motion.	0.2	135.00
03/05/25	Carlisle, Clint	Correspondence with clients re: abandonment motion.	0.1	82.50
03/07/25	Miller, Curtis	Emails with client re abandonment motion	0.1	129.50
03/09/25	Rauchberg, Jake	Prepare for presentation of status conference re abandonment motion.	1.5	1,012.50
03/13/25	Carlisle, Clint	Call w/ clients and C. Miller re: UK issues.	0.5	412.50
03/17/25	Meng, Avery	Review client contract documents	1.8	1,314.00
03/24/25	Meng, Avery	Confer with C. Carlisle and J. Rauchberg re plan supplement and private sale motion	0.2	146.00
03/24/25	Meng, Avery	Email R. Weidman re filing preparation	0.1	73.00
Total			4.7	3,470.00

EXHIBIT B

MONTHLY EXPENSE SUMMARY

FULCRUM BIOENERGY, INC., *et al.*
(Case No. 24-12008 (TMH))

March 1, 2025, through May 5, 2025

Expense Category	Total Expenses
Pacer	135.10
In-House Printing - black & white	2,037.00
In-House Printing - color	176.00
Consulting/Professional Services	8,689.35
Meals	413.54
Travel	18.00
Transcripts	478.50
Computer Research - Westlaw	1,537.30
Messenger Service	15.00
Support Staff Overtime	15.74
Courier/Delivery Service	305.26
Grand Total Expenses	\$13,820.79

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/03/25	In-House Printing - black & white	150.0	15.00
03/03/25	Computer Research - Westlaw	1.0	304.00
03/04/25	Pacer	3.0	0.30
03/05/25	In-House Printing - black & white	993.0	99.30
03/05/25	In-House Printing - color	4.0	3.20
03/05/25	Pacer	12.0	1.20
03/05/25	Computer Research - Westlaw	1.0	182.40
03/06/25	Pacer	319.0	31.90
03/06/25	In-House Printing - black & white	6.0	0.60
03/06/25	Messenger Service - BK - 03/06/2025	1.0	5.00
03/07/25	In-House Printing - black & white	2,886.0	288.60
03/07/25	Pacer	46.0	4.60
03/07/25	In-House Printing - color	1.0	0.80
03/10/25	Pacer	60.0	6.00
03/10/25	In-House Printing - black & white	855.0	85.50
03/11/25	In-House Printing - black & white	32.0	3.20
03/12/25	In-House Printing - black & white	26.0	2.60
03/13/25	In-House Printing - black & white	46.0	4.60
03/14/25	In-House Printing - black & white	8.0	0.80
03/14/25	Pacer	23.0	2.30
03/17/25	In-House Printing - black & white	144.0	14.40
03/17/25	In-House Printing - color	44.0	35.20
03/18/25	In-House Printing - black & white	111.0	11.10
03/18/25	Consulting/Professional Services - LEGAL NOTICE IN THE WALL STREET JOURNAL (NATIONAL EDITION) - AD NUMBER R314005825 - 03/18/2025	1.0	8,689.35
03/19/25	In-House Printing - black & white	63.0	6.30
03/20/25	Computer Research - Westlaw	1.0	91.20
03/24/25	Pacer	64.0	6.40
03/24/25	In-House Printing - black & white	62.0	6.20
03/25/25	In-House Printing - black & white	332.0	33.20
03/25/25	Pacer	104.0	10.40
03/25/25	Computer Research - Westlaw	1.0	91.20
03/26/25	Pacer	16.0	1.60
03/26/25	Computer Research - Westlaw	1.0	256.20
03/27/25	In-House Printing - black & white	32.0	3.20
03/27/25	Pacer	111.0	11.10

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/27/25	Computer Research - Westlaw	1.0	247.50
03/28/25	In-House Printing - black & white	51.0	5.10
03/28/25	Pacer	87.0	8.70
03/31/25	In-House Printing - black & white	65.0	6.50
04/01/25	In-House Printing - color	39.0	31.20
04/01/25	In-House Printing - black & white	145.0	14.50
04/02/25	In-House Printing - color	3.0	2.40
04/02/25	In-House Printing - black & white	10.0	1.00
04/03/25	Pacer	58.0	5.80
04/04/25	Pacer	33.0	3.30
04/04/25	In-House Printing - black & white	993.0	99.30
04/07/25	In-House Printing - black & white	124.0	12.40
04/08/25	In-House Printing - black & white	195.0	19.50
04/08/25	In-House Printing - color	52.0	41.60
04/08/25	Computer Research - Westlaw	1.0	121.60
04/09/25	Pacer	48.0	4.80
04/09/25	In-House Printing - black & white	638.0	63.80
04/09/25	In-House Printing - color	56.0	44.80
04/10/25	In-House Printing - black & white	10,371.0	1,037.10
04/10/25	Messenger Service - BK - 04/10/2025	1.0	5.00
04/10/25	Messenger Service - USBC - 04/10/2025	1.0	5.00
04/10/25	Pacer	5.0	0.50
04/11/25	In-House Printing - black & white	1,053.0	105.30
04/11/25	In-House Printing - color	14.0	11.20
04/11/25	Travel - AMERICAN AIRLINES (WIFI)	1.0	18.00
04/12/25	In-House Printing - black & white	99.0	9.90
04/12/25	In-House Printing - color	7.0	5.60
04/13/25	In-House Printing - black & white	284.0	28.40
04/13/25	Meals - MIKIMOTOS - REIMBURSEMENT OF EXPENSES FOR DINNER DURING MEETING FOR CONFIRMATION HEARING - 04/13/2025	1.0	160.94
04/13/25	Computer Research - Westlaw	1.0	243.20
04/13/25	Support Staff Overtime	1.0	15.74
04/14/25	In-House Printing - black & white	487.0	48.70
04/14/25	Pacer	44.0	4.40

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
04/14/25	Transcripts - TRANSCRIPT - FULCRUM BIO - 55 PAGES - 04/15/2025	1.0	478.50
04/14/25	Meals - TONIC (R. BARRAZA, R. DEHNEY, J. RAUCHBERG, A. MENG, C. CARLISLE - REIMBURSEMENT OF EXPENSES FOR LUNCH AFTER CONFIRMATION HEARING - 04/14/2025	1.0	252.60
04/14/25	Courier/Delivery Service - DELIVERY SERVICES FOR THE PERIOD ENDING 04/19/2025	1.0	305.26
04/15/25	Pacer	19.0	1.90
04/16/25	In-House Printing - black & white	69.0	6.90
04/21/25	Pacer	94.0	9.40
04/21/25	In-House Printing - black & white	40.0	4.00
04/24/25	Pacer	73.0	7.30
04/29/25	Pacer	132.0	13.20
	Total		\$13,820.79

Exhibit C

Interim Application Summary

Cover Sheet of Fee Application (UST Guidelines Exhibit E)

Final Application Summary	
Name of Applicant	Morris, Nichols, Arsht & Tunnell LLP
Name of Client	FULCRUM BIOENERGY, INC., <i>et al.</i>
Time period covered by Final Application	September 9, 2024 through May 5, 2025
Total compensation sought during Application Period	\$2,280,740.50 plus post-effective est. of \$15,000.00
Total expenses sought during Application Period	\$65,421.17 plus pot-effective est. of \$1,000.00
Petition Date	September 9, 2024
Retention Date	October 15, 2024 <i>nunc pro tunc</i> to September 9, 2024
Date of order approving employment	October 15, 2024
Total allowed compensation paid to date	\$1,713,016.00
Total allowed expenses paid to date	\$51,600.38
Total compensation approved by interim order to date	\$1,176,154.00
Total expenses approved by interim order to date	\$46,591.72
Blended rate in the Final Application for all partners	\$1,251.51
Blended rate in the Fina Application for all attorneys	\$834.54
Blended rate in the Final Application for all timekeepers	\$816.43

Compensation sought in the Final Application already paid pursuant to a monthly compensation certificate but not yet allowed by interim order	\$536,862.00
Expenses sought in the Final Application already paid pursuant to a monthly compensation certificate but not yet allowed by interim order	\$5,008.66
Number of professionals included in Interim Application	26
If applicable, number of professionals in the Interim Application not included in staffing plan	N/A
If applicable, difference between fees budgeted and compensation sought for the Application Period	N/A
Number of professionals billing fewer than 15 hours to the case during the Application Period	15
Are any rates higher than those approved or disclosed at retention	Effective January 1, 2025, Morris Nichols implemented firm-wide rate increases. These rate increases are consistent with the Engagement Letter, which provides that the rates included therein are adjusted from time to time and specifically at the beginning of each year. The Notice of Rate Change was filed on December 16, 2024 (D.I. 315).

Exhibit D

Staffing Plan

Application Period Staffing Plan

Category of Timekeeper	Number of Timekeepers Expected to Perform Work Across Matters During the Budget Period	Number of Timekeepers Actually Performing Work During the Budget Period	Projected Average Hourly Rate	Actual Average Hourly Rate
Partner	3	7	\$1,308	1,251.51
Senior Counsel	1	1	\$965	979.32
Associate	3	11	\$602	659.41
Other Professionals	3	7	\$375	408.86