

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

FULCRUM BIOENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**Objection Deadline:**

**June 25, 2025, at 4:00 p.m. (ET)**

**Hearing Date:**

**August 4, 2025, at 10:00 a.m. (ET)**

**SUMMARY SHEET TO THE FINAL FEE APPLICATION OF KURTZMAN CARSON  
CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR  
AND SOLICITATION AGENT TO THE DEBTORS, FOR THE PERIOD  
FROM SEPTEMBER 9, 2024 THROUGH AND INCLUDING MAY 5, 2025**

***General Information***

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	September 9, 2024
Date of Retention Order:	October 15, 2024, effective as of September 9, 2024
Type of Application:	Final

***Summary of Fees and Expenses Sought in the Fee Application***

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	September 9, 2024 through May 5, 2025
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$36,740.06

<sup>1</sup> The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: WSFS Bank, 500 Delaware Avenue, Wilmington, DE 19801, Attn: Patrick Healy.



241200825060500000000001

Amount of Expense Reimbursement Sought  
as Actual, Reasonable, and Necessary for the  
Fee Period: \$0.00

Total Compensation and Expense  
Reimbursement Request for the Fee Period: \$36,740.06

**Prior Applications Filed:**

<i>Type of Application</i>	<i>Date Filed/ D.I.</i>	<i>Period Covered</i>	Requested		Approved by Court to Date		<i>Amount Paid</i>	<i>Amount Outstanding</i>
			<i>Fees</i>	<i>Expenses</i>	<i>Fees</i>	<i>Expenses</i>		
Monthly	10/31/2024; D.I. 217	9/9/2024 – 9/30/2024	\$7,729.96 (80% of \$9,662.45)	\$0.00	\$9,662.45	\$0.00	\$9,662.45	\$0.00
Monthly	12/30/2024; D.I. 342	11/1/2024 – 11/30/2024	\$2,522.47 (80% of \$3,153.09)	\$0.00	\$3,153.09	\$0.00	\$3,153.09	\$0.00
Interim	12/30/2024; D.I. 343	9/9/2024 – 11/30/2024	\$12,815.54	\$0.00	\$12,815.54	\$0.00	\$12,815.54	\$0.00
Monthly	3/28/2025; D.I. 504	12/1/2024 – 12/31/2024	\$1,200.20 (80% of \$1,500.25)	\$0.00	\$1,200.20 (80% of \$1,500.25)	\$0.00	\$1,200.20	\$300.05
Monthly	3/28/2025; D.I. 505	2/1/2025 – 2/28/2025	\$6,252.73 (80% of \$7,815.91)	\$0.00	\$6,252.73 (80% of \$7,815.91)	\$0.00	\$6,252.73	\$1,563.18
Monthly	4/24/2025; D.I. 566	3/1/2025 – 3/31/2025	\$7,193.70 (80% of \$8,992.12)	\$0.00	\$7,193.70 (80% of \$8,992.12)	\$0.00	\$0.00	\$8,992.12
Monthly	5/29/2025; D.I. 586	4/1/2025 – 4/30/2025	\$4,492.99 (80% of \$5,616.24)	\$0.00	Pending	Pending	\$0.00	\$5,616.24

**COMPENSATION BY PROJECT CATEGORY**

Project Category	Total Hours	Total Fees
Schedules & SOFAs	74.8	\$15,402.74
Solicitation	89.1	\$21,337.32
<b>Totals</b>	<b>163.9</b>	<b>\$36,740.06</b>

**COMPENSATION BY INDIVIDUAL**

Initials	Name	Position	Hours	Rate	Total
AAE	Andres Estrada	Solicitation Consultant	14.6	\$ 238.48	\$ 3,481.74
BIF	Bianca Barrera	Consultant	2.4	\$ 225.97	\$ 542.33
CJC	Caitlin Jane Corrie	Consultant	0.7	\$ 177.10	\$ 123.97
DIM	Diana Mauricio	Consultant	1.1	\$ 225.97	\$ 248.57
DPM	Daniel McSwigan	Solicitation Consultant	39.4	\$ 210.31	\$ 8,286.33
HEF	Heather Fellows	Consultant	2.5	\$ 228.27	\$ 570.69
IPA	Isabel Padilla	Consultant	1.6	\$ 225.97	\$ 361.55
JCN	Jacqueline Conklin	Solicitation Consultant	1.3	\$ 239.48	\$ 311.34
JDG	Jennifer Grageda	Senior Consultant	2.5	\$ 231.72	\$ 579.25
JEE	James Lee	Securities Consultant	15.2	\$ 244.37	\$ 3,714.43
JMG	Jennifer Westwood	Solicitation Consultant	0.4	\$ 239.48	\$ 95.79
JNG	Jennifer Ngo	Securities Consultant	18.8	\$ 244.37	\$ 4,594.16
KVR	Kevin Martin	Securities Consultant	4.1	\$ 244.37	\$ 1,001.93
LRA	Luis Rios	Consultant	0.3	\$ 225.97	\$ 67.79
MWC	Matthew Cauty	Consultant	0.3	\$ 225.97	\$ 67.79
RMZ	Rossmery Martinez	Consultant	0.6	\$ 235.73	\$ 141.44
RPI	Rene Pirolt	Technical Programming Consultant	2.0	\$ 80.75	\$ 161.50
SMZ	Stanley Martinez	Solicitation Consultant	22.7	\$ 237.69	\$ 5,395.61
SPS	Sandeep Singh	Technical Programming Consultant	1.5	\$ 80.75	\$ 121.13
SUS	Sumesh Srivastava	Senior Consultant	2.4	\$ 231.72	\$ 556.12
SZA	Sonia Zapien-Zelaya	Consultant	1.3	\$ 225.97	\$ 293.77
TFL	Teresa Flores	Consultant	0.4	\$ 154.10	\$ 61.64
TPE	Thomas Peterson	Consultant	0.2	\$ 225.97	\$ 45.19
VRQ	Vanessa Triana	Solicitation Consultant	0.1	\$ 244.37	\$ 24.44
WRG	William Gruber	Solicitation Consultant	27.5	\$ 214.24	\$ 5,891.56
	<b>TOTALS</b>		<b>163.9</b>		<b>\$36,740.06</b>

<b>Total Incurred:</b>	\$36,740.06
<b>Blended Rate:</b>	\$224.16

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**Objection Deadline:**

**June 25, 2025, at 4:00 p.m. (ET)**

**Hearing Date:**

**August 4, 2025, at 10:00 a.m. (ET)**

**FINAL FEE APPLICATION OF KURTZMAN CARSON  
CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE  
ADVISOR AND SOLICITATION AGENT TO THE DEBTORS, FOR THE  
PERIOD FROM SEPTEMBER 9, 2024 THROUGH AND INCLUDING MAY 5, 2025**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated October 15, 2024 [D.I. 170] (the “Interim Compensation Order”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor and solicitation agent for the above-captioned debtors (the “Debtors”), hereby submits its final fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$36,740.06 and authorization of payment of any amounts outstanding for the period

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<sup>1</sup> The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: WSFS Bank, 500 Delaware Avenue, Wilmington, DE 19801, Attn: Patrick Healy.

from September 9, 2024 through and including May 5, 2025 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

### **JURISDICTION**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

### **BACKGROUND**

4. On September 9, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the September 10, 2024, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [D.I. 4] (the “Section 156(c) Application”), which was approved by the Court on September 12, 2024 [D.I. 50] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section

156(c) Application with an application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on September 24, 2024, the Debtors filed the *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [D.I. 88]. On October 15, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [D.I. 168] (the "Administrative Advisor Retention Order"). The Administrative Advisor Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement of expenses.

7. The Administrative Advisor Retention Order authorizes Verita to provide the following services:

- (a) assist with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
- (b) assist with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as prepare any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
- (c) generate an official ballot certification and testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;
- (d) generate, provide, and assist with claims objections, exhibits, claims reconciliation, and related matters; and
- (e) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The Administrative Advisor Retention Order carved out any tasks or services

related to the development, implementation, or administration and solicitation of a chapter 11 plan unless and until there is a determination by the Court that adequate funding has been demonstrated by the Debtors. Accordingly, on January 14, 2025, the Debtors filed the *Debtors' Motion for an Order (I) Authorizing Kurtzman Carson Consultants, LLC dba Verita Global as Solicitation Agent to the Debtors Nunc Pro Tunc to January 1, 2025 and (II) Granting Related Relief* [D.I. 383] to retain Verita as its solicitation agent (the "Solicitation Agent"). On February 3, 2025, the Court entered the *Order (I) Authorizing Kurtzman Carson Consultants, LLC dba Verita Global as Solicitation Agent to the Debtors Nunc Pro Tunc to January 1, 2025 and (II) Granting Related Relief* [D.I. 412] (the "Solicitation Agent Retention Order"). The Solicitation Agent Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement of expenses.

9. The Solicitation Agent Retention Order authorizes Verita to provide the Debtors with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

10. On April 14, 2025, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Second Amended Joint Chapter 11 Plan of Liquidation* [D.I. 550]. The effective date occurred on May 5, 2025 per the *Notice of (I) Entry of Order Confirming Debtors' Second Amended Joint Chapter 11 Plan of Liquidation and (II) Occurrence of Effective Date* [D.I. 575].

11. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the

payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Administrative Advisor Retention Order and Solicitation Agent Retention Order are or will be sought to be paid under the Section 156(c) Order.

12. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

### **SUMMARY AND VALUATION OF SERVICES**

13. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor and Solicitation Agent to the Debtors in these chapter 11 cases is \$36,740.06 due for fees.<sup>3</sup> Verita is not seeking reimbursement for any expenses in this Application.

14. In its role as Administrative Advisor, Verita professionals performed 74.8 hours of work assisting the Debtors and their professionals with the preparation of the Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements") and the amended Schedules and Statements. This included frequent communication with the Debtors and their professionals regarding data, preparation status, and updates. Additionally, Verita gathered, organized, reviewed, updated and tracked the Schedules and Statement data.

15. In its role as Solicitation Agent, Verita professionals performed 89.1 hours of work

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<sup>2</sup> Pursuant to an agreement between the Committee and the Debtors in connection with the Plan, Verita agreed to defer ten percent (10%) of its fees from February, 2025, through the effective date of the Plan. As administrative priority claims, these deferred fees will be paid prior to distributions to general unsecured creditors.



assisting the Debtors and their professionals with the solicitation. This included reviewing and commenting on solicitation documents, planning for the solicitation, corresponding with third parties regarding the solicitation, and preparing and updating the voting amount spreadsheet. Verita professionals also reviewed and processed ballots, prepared ballot reports, and quality assurance related thereto. Verita also prepared the voting declaration. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

16. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

### **CONCLUSION**

**WHEREFORE**, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$36,740.06; (ii) directing payment by the Debtors of any amounts outstanding; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: June 5, 2025  
El Segundo, California

/s/ Sarah Harbuck  
**KURTZMAN CARSON CONSULTANTS, LLC**  
**DBA VERITA GLOBAL**  
Sarah Harbuck  
Drake D. Foster  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
Tel: 310.708.6926

*Administrative Advisor and Solicitation Agent to the Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**Objection Deadline:**

**June 25, 2025, at 4:00 p.m. (ET)**

**Hearing Date:**

**August 4, 2025, at 10:00 a.m. (ET)**

**NOTICE OF FILING OF FEE APPLICATION**

**PLEASE TAKE NOTICE** that, today Morris, Nichols, Arsht & Tunnell LLP (the “Professional”) filed the attached *Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor and Solicitation Agent to the Debtors, for the Period from September 9, 2024 through and Including May 5, 2025* (the “Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that, objections, if any, to the Fee Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 170) (the “Interim Compensation Order”) and served no later than **June 25, 2025 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”) upon on the following parties (the “Fee Notice Parties”):

- (i) counsel to the Debtor: Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16<sup>th</sup> Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr.,

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is WSFS Bank, 500 Delaware Avenue, Wilmington, DE 19801, Attn: Patrick Healy.

rdehney@morrisnichols.com; Curtis S. Miller, cmiller@morrisnichols.com; and Avery Jue Meng, ameng@morrisnichols.com;

- (ii) Counsel to the Committee: (a) Eversheds Sutherland (US) LLP, The Grace Building, 40th Floor, 1114 Avenue of the Americas, New York, New York 10036, Attn: Jennifer Kimble, jenniferkimble@eversheds-sutherland.com and Sameer M. Alifarag, sameeralifarag@eversheds-sutherland.com, Evershed Sutherland (US) LLP, 999 Peachtree Street NW, Suite 2300, Atlanta, Georgia 30309, Attn: Todd C. Meyers, toddmeyers@eversheds-sutherland.com; (b) Morris James LLP, 500 Delaware Avenue, Suite 1500 Wilmington, DE 19801, Attn: Jeffrey R. Waxman, jwaxman@morrisjames.com; Eric J. Monzo, emonzo@morrisjames.com; and Christopher M. Donnelly, cdonnelly@morrisjames.com;
- (iii) the U.S. Trustee: Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 Attn: Jon Lipshie, jon.lipshie@usdoj.gov, and Rosa Sierra-Fox, rosa.sierra-fox@usdoj.gov.

**PLEASE TAKE FURTHER NOTICE** that a hearing on the Fee Application (the “Hearing”) before the Honorable Thomas M. Horan, United States Bankruptcy Court Judge, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd floor, Courtroom #7, Wilmington, Delaware 19801, will take place on **August 4, 2025, at 10:00 a.m. (Eastern Time)**. If the Hearing is to be held by Zoom videoconference, instructions to appear by Zoom will be provided in the agenda prior to the Hearing.

**PLEASE TAKE FURTHER NOTICE** that only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the court at the Hearing.

**PLEASE TAKE FURTHER NOTICE** that if you fail to respond in accordance with this notice, the court may grant the relief requested in the Application without further notice or hearing.

Dated: June 5, 2025  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Avery Jue Meng  
Robert J. Dehney, Sr. (No. 3578)  
Curtis S. Miller (No. 4583)  
Avery Jue Meng (No. 7238)  
1201 N. Market Street, 16th Floor  
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cmiller@morrisnichols.com  
ameng@morrisnichols.com

*Counsel for the Debtors and Debtors in Possession*

**EXHIBIT A**

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



October 14, 2024

Fulcrum BioEnergy, Inc.  
Eric Pryor  
PO Box 220  
Pleasanton CA 94566  
United States

Re: Fulcrum BioEnergy, Inc.  
USBC Case No. 24-12008

Dear Eric Pryor,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period September 1, 2024 to September 30, 2024 in the amount of \$9,662.45 for the above referenced matter.  
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Verita Global LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 [VeritaGlobal.com](http://VeritaGlobal.com)

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222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



10/14/2024

Contact Parties

Avery Jue Meng  
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Todd Meyers  
Eversheds Sutherland (US) LLP  
The Grace Building, 40th Floor  
1114 Avenue of the Americas  
New York NY 10036  
United States

KCC (dba Verita Global)

Account Number	71031FA	Invoice Date	October 14, 2024
Invoice Number	US-RESTR2709455	Due Date	Due upon receipt

Fulcrum BioEnergy, Inc.  
Summary

Description	Amount
<b>Hourly Fees</b>	
Hourly Fees Charged	\$9,662.45
<b>Total of Hourly Fees</b>	\$9,662.45
<b>Expenses</b>	
Expenses	\$0.00
<b>Total Expenses</b>	\$0.00
<b>Invoice Subtotal</b>	\$9,662.45
Sales and Use Tax	\$0.00
<b>Total Invoice</b>	\$9,662.45

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	71031FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709455	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$9,662.45		
Amount Paid	\$		

**Verita Global LLC**

9/1/2024 - 9/30/2024

**Total Hourly Fees by Employee**

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	2.2	\$212.50	\$467.50
DPM	Daniel McSwigan	SOL	22.3	\$208.25	\$4,644.04
RPI	Rene Pirolt	TPC	2.0	\$80.75	\$161.50
SPS	Sandeep Singh	TPC	1.5	\$80.75	\$121.13
SMZ	Stanley Martinez	SOL	0.7	\$208.25	\$145.78
WRG	William Gruber	SOL	19.4	\$212.50	\$4,122.50

**Verita Global LLC**

9/1/2024 - 9/30/2024

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/9/2024	WRG	Administrative quality control review SOFAs and SOALs drafts to modify certain creditor information related to discussion with company	SOL	Schedules & SOFA	0.5
9/10/2024	AAE	Coordinate with Verita team Schedules and SOFA updated drafts and open items for filing	SOL	Schedules & SOFA	0.7
9/10/2024	DPM	Update SOFA and Schedule cover pages with case numbers	SOL	Schedules & SOFA	1.5
9/10/2024	RPI	Prepare and upload updated SOFA data into Verita CaseView	TPC	Schedules & SOFA	1.0
9/10/2024	RPI	Prepare and upload updated schedules data into Verita CaseView	TPC	Schedules & SOFA	1.0
9/10/2024	WRG	Revise SOFA and SOAL cover pages to reflect petition filing	SOL	Schedules & SOFA	0.5
9/10/2024	WRG	Update SOFA and SOAL attachments to reflect case numbers	SOL	Schedules & SOFA	0.4
9/10/2024	WRG	Update SOAL and SOFA Status tracker with data received from company	SOL	Schedules & SOFA	0.3
9/11/2024	DPM	Generate and review Schedule and SOFA drafts	SOL	Schedules & SOFA	2.1
9/11/2024	DPM	Perform quality control review of Schedule and SOFA data for all debtors for accuracy and completeness	SOL	Schedules & SOFA	1.1
9/11/2024	WRG	Administrative quality control review of draft SOFAs and SOALs and prepare updates	SOL	Schedules & SOFA	1.5
9/11/2024	WRG	Prepare revised SOFAs and SOALs drafts	SOL	Schedules & SOFA	1.3
9/13/2024	AAE	Prepare for and participate in SOAL and SOFA call with company and Morris Nichols	SOL	Schedules & SOFA	0.4
9/13/2024	DPM	Attend schedule and SOFA call with company regarding finalization of forms	SOL	Schedules & SOFA	0.3
9/13/2024	DPM	Review schedule status in preparation of status call with company and Morris Nichols	SOL	Schedules & SOFA	0.3
9/13/2024	SMZ	Attend telephonic meeting with company and counsel regorging preparation of Schedules and SOFAS	SOL	Schedules & SOFA	0.3
9/13/2024	WRG	Teleconference with company, Morris Nichols, and Verita personnel regarding SOFA and SOAL filing status	SOL	Schedules & SOFA	0.3
9/17/2024	AAE	Prepare for and participate in SOAL and SOFA call with company and Morris Nichols	SOL	Schedules & SOFA	0.2
9/17/2024	AAE	Review revisions to SOFA 3 & 4 data files and correspondence from company	SOL	Schedules & SOFA	0.2
9/17/2024	DPM	Generate and review file ready Schedules and SOFAs for all debtors	SOL	Schedules & SOFA	1.9
9/17/2024	DPM	Prepare updates to Schedule D for provided liens in Verita CaseView per additional information received from the company	SOL	Schedules & SOFA	1.1
9/17/2024	DPM	Prepare updates to Schedule D in Verita CaseView per additional information received from the company	SOL	Schedules & SOFA	0.8
9/17/2024	DPM	Generate and review Schedules and SOFAs drafts	SOL	Schedules & SOFA	0.5

**Verita Global LLC**

9/1/2024 - 9/30/2024

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/17/2024	DPM	Discussion with company re final versions of Schedules and SOFAs	SOL	Schedules & SOFA	0.2
9/17/2024	SMZ	Attend telephonic meeting with company regarding updates to Schedules and SOFAs	SOL	Schedules & SOFA	0.2
9/17/2024	SPS	Prepare and upload updated schedules data into Verita CaseView	TPC	Schedules & SOFA	1.5
9/17/2024	WRG	Review updates to Schedule D regarding secured creditor types	SOL	Schedules & SOFA	0.7
9/17/2024	WRG	Revise and edit draft SOFAs and SOALs with company comments	SOL	Schedules & SOFA	0.5
9/17/2024	WRG	Prepare file-ready versions of SOFAs and SOALs	SOL	Schedules & SOFA	0.5
9/17/2024	WRG	Review file-ready drafts for SOAL and SOFA for accuracy and completeness	SOL	Schedules & SOFA	0.5
9/17/2024	WRG	Update Schedule D per email correspondence from the company regarding certain potential creditor claims	SOL	Schedules & SOFA	0.2
9/17/2024	WRG	Update SOAL and SOFA signature dates in Verita CaseView	SOL	Schedules & SOFA	0.2
9/17/2024	WRG	Teleconference with company, Morris Nichols, and Verita personnel regarding SOFA and SOAL filing	SOL	Schedules & SOFA	0.2
9/17/2024	WRG	Teleconference with Morris Nichols re reporting of certain creditors in SOFAs and SOALs	SOL	Schedules & SOFA	0.1
9/18/2024	AAE	Prepare for and participate in SOAL and SOFA call with company and Morris Nichols	SOL	Schedules & SOFA	0.3
9/18/2024	DPM	Attention to SOAL and SOFA updates from company in preparation for finalizing forms for filing	SOL	Schedules & SOFA	5.0
9/18/2024	DPM	Prepare updates to Various schedule and SOFA questions in Verita CaseView per comments from company review	SOL	Schedules & SOFA	2.5
9/18/2024	DPM	Prepare updates to SOFA 3 data in Verita CaseView per updates received from the company	SOL	Schedules & SOFA	0.8
9/18/2024	DPM	Prepare updates to SOFA 4 data in Verita CaseView per updates received from the company	SOL	Schedules & SOFA	0.7
9/18/2024	DPM	Prepare additional updates to SOFA 3 data per information received on conference call	SOL	Schedules & SOFA	0.6
9/18/2024	DPM	Host conference call with the Company Morris, Nichols and Verita team re: preparing final file ready Schedules and SOFAs	SOL	Schedules & SOFA	0.3
9/18/2024	SMZ	Attend telephonic meeting with counsel and company regarding final Schedule and SOFA review	SOL	Schedules & SOFA	0.2
9/18/2024	WRG	Attention to SOAL and SOFA updates from company in preparation for finalizing forms for filing	SOL	Schedules & SOFA	4.0
9/18/2024	WRG	Update SOFAs and SOALs per email correspondence from company regarding latest draft SOFAs and SOALs	SOL	Schedules & SOFA	1.3
9/18/2024	WRG	Prepare updated file-ready drafts of SOAL and SOFA	SOL	Schedules & SOFA	1.1

**Verita Global LLC**

9/1/2024 - 9/30/2024

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/18/2024	WRG	Review recent updates to SOFAs and SOALs for accuracy and completeness	SOL	Schedules & SOFA	0.8
9/18/2024	WRG	Teleconference with company, Morris Nichols, and Verita personnel regarding SOFA and SOAL preparation status and edits	SOL	Schedules & SOFA	0.3
9/18/2024	WRG	Review recent updates to Schedule D for accuracy and completeness	SOL	Schedules & SOFA	0.2
9/18/2024	WRG	Update Schedule D per teleconference with company and Morris Nichols	SOL	Schedules & SOFA	0.2
9/19/2024	AAE	Review final drafts of SOAL and SOFA for accuracy and completeness	SOL	Schedules & SOFA	0.4
9/19/2024	DPM	Generate and review final Schedule and SOFA files for filing	SOL	Schedules & SOFA	1.1
9/19/2024	WRG	Prepare updated file-ready drafts of SOFA	SOL	Schedules & SOFA	0.3
9/19/2024	WRG	Update SOFA questions per email correspondence from company	SOL	Schedules & SOFA	0.3
9/19/2024	WRG	Update SOAL and SOFA signature dates in Verita CaseView	SOL	Schedules & SOFA	0.2
9/27/2024	DPM	Prepare final master SOAL and SOFA templates per Committee Counsel request	SOL	Schedules & SOFA	1.5
9/27/2024	WRG	Update Master SOAL and SOFA templates with final data for DSI	SOL	Schedules & SOFA	1.5
9/27/2024	WRG	Review DSI versions of Master SOAL and SOFA templates for accuracy and completeness	SOL	Schedules & SOFA	1.5

## ***Verita Global LLC***

9/1/2024 - 9/30/2024

### ***Expenses***

<b><u>Description</u></b>	<b><u>Units</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Printing and Mailing Expenses			\$0.00
		<b><i>Total Expenses</i></b>	<b><i>\$0.00</i></b>

***Verita Global LLC***

9/1/2024 - 9/30/2024

***Printing and Mailing Expenses***

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<b><i>Total Printing and Mailing Expenses</i></b>					<b><i>\$0.00</i></b>



222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



December 16, 2024

Fulcrum BioEnergy, Inc.  
Eric Pryor  
PO Box 220  
Pleasanton CA 94566  
United States

Re: Fulcrum BioEnergy, Inc.  
USBC Case No. 24-12008

Dear Eric Pryor,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period November 1, 2024 to November 30, 2024 in the amount of \$3,153.09 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Verita Global LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 [VeritaGlobal.com](http://VeritaGlobal.com)

---

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



12/16/2024

Contact Parties

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United States

Rosa Sierra-Fox  
U. S. Department of Justice  
844 King Street, Suite 2207 Lockbox 35  
Wilmington DE 19801  
United States

***KCC (dba Verita Global)***

<b>Account Number</b>	71031FA	<b>Invoice Date</b>	December 16, 2024
<b>Invoice Number</b>	US-RESTR2709671	<b>Due Date</b>	Due upon receipt

***Fulcrum BioEnergy, Inc.******Summary***

<u><b>Description</b></u>	<u><b>Amount</b></u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$3,153.09
<b><i>Total of Hourly Fees</i></b>	<b>\$3,153.09</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$3,153.09</b>
Sales and Use Tax	\$0.00
<b><i>Total Invoice</i></b>	<b>\$3,153.09</b>

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Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

<b>Account Number</b>	71031FA	<b>Check Payments to:</b>	<b>Wire Payments to:</b>
<b>Invoice Number</b>	US-RESTR2709671	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
<b>Total Amount Due</b>	\$3,153.09		
<b>Amount Paid</b>	\$		

***Verita Global LLC***

11/1/2024 - 11/30/2024

***Total Hourly Fees by Employee***

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	0.5	\$212.50	\$106.25
DPM	Daniel McSwigan	SOL	8.1	\$208.25	\$1,686.84
WRG	William Gruber	SOL	6.4	\$212.50	\$1,360.00

**Verita Global LLC**

11/1/2024 - 11/30/2024

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/12/2024	AAE	Review schedule amendments from DSI for accuracy and completeness	SOL	Schedules & SOFA	0.3
11/18/2024	AAE	Call with Verita team on schedule amendments planning and timing	SOL	Schedules & SOFA	0.2
11/18/2024	DPM	Prepare schedule amendments per request from DSI	SOL	Schedules & SOFA	3.5
11/18/2024	WRG	Attention to email correspondence from DSI Consulting regarding amendments to Schedules A/B and E/F Part 2	SOL	Schedules & SOFA	3.5
11/19/2024	DPM	Prepare schedule amendments based on data from DSI	SOL	Schedules & SOFA	0.5
11/19/2024	WRG	Attention to email correspondence from DSI Consulting regarding amending Schedule A/B Part 3	SOL	Schedules & SOFA	1.3
11/25/2024	DPM	Generate amended schedules for review	SOL	Schedules & SOFA	1.8
11/25/2024	WRG	Prepare and review final drafts of amendment to SOALs	SOL	Schedules & SOFA	0.8
11/25/2024	WRG	Attention to email correspondence from DSI Consulting regarding updates to E/F Part 2	SOL	Schedules & SOFA	0.5
11/26/2024	DPM	Prepared updated amended schedules based on comments from DSI	SOL	Schedules & SOFA	1.5
11/26/2024	DPM	Perform quality review of Amended Schedules in Verita CaseView to ensure accuracy and completeness	SOL	Schedules & SOFA	0.8
11/26/2024	WRG	Review final drafts of SOAL amendment	SOL	Schedules & SOFA	0.3

***Verita Global LLC***

11/1/2024 - 11/30/2024

***Expenses***

<b><u>Description</u></b>	<b><u>Units</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Printing and Mailing Expenses			\$0.00
		<b><i>Total Expenses</i></b>	<b><i>\$0.00</i></b>

***Verita Global LLC***

11/1/2024 - 11/30/2024

***Printing and Mailing Expenses***

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<b><i>Total Printing and Mailing Expenses</i></b>					<b><i>\$0.00</i></b>



222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



January 16, 2025

Fulcrum BioEnergy, Inc.  
Eric Pryor  
PO Box 220  
Pleasanton CA 94566  
United States

Re: Fulcrum BioEnergy, Inc.  
USBC Case No. 24-12008

Dear Eric Pryor,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period December 1, 2024 to December 31, 2024 in the amount of \$1,500.25 for the above referenced matter.  
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Verita Global LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 [VeritaGlobal.com](http://VeritaGlobal.com)

---

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



1/16/2025

Contact Parties

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United States

Rosa Sierra-Fox  
U. S. Department of Justice  
844 King Street, Suite 2207 Lockbox 35  
Wilmington DE 19801  
United States

***KCC (dba Verita Global)***

<b>Account Number</b>	71031FA	<b>Invoice Date</b>	January 16, 2025
<b>Invoice Number</b>	US-RESTR2709838	<b>Due Date</b>	Due upon receipt

***Fulcrum BioEnergy, Inc.******Summary***

<u><b>Description</b></u>	<u><b>Amount</b></u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$1,500.25
<b><i>Total of Hourly Fees</i></b>	<b>\$1,500.25</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$1,500.25</b>
Sales and Use Tax	\$0.00
<b><i>Total Invoice</i></b>	<b>\$1,500.25</b>

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Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

<b>Account Number</b>	71031FA	<b>Check Payments to:</b>	<b>Wire Payments to:</b>
<b>Invoice Number</b>	US-RESTR2709838	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
<b>Total Amount Due</b>	\$1,500.25		
<b>Amount Paid</b>	\$		

***Verita Global LLC***

12/1/2024 - 12/31/2024

***Total Hourly Fees by Employee***

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Daniel McSwigan	SOL	6.4	\$208.25	\$1,332.80
SMZ	Stanley Martinez	SOL	0.6	\$208.25	\$124.95
WRG	William Gruber	SOL	0.2	\$212.50	\$42.50

**Verita Global LLC**

12/1/2024 - 12/31/2024

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/4/2024	DPM	Prepare final version of amended schedules	SOL	Schedules & SOFA	1.8
12/4/2024	WRG	Prepare revised amended SOFA 4 per comments from J Donohue of DSI	SOL	Schedules & SOFA	0.2
12/5/2024	DPM	Prepare final amended Schedule and SOFA Excel templates	SOL	Schedules & SOFA	0.8
12/11/2024	DPM	Prepare final versions of original and amended schedules in excel per request of J Donohue of DSI	SOL	Schedules & SOFA	3.0
12/11/2024	SMZ	Perform review of filed versions of schedules and prepare summary of Schedule D, E, F claims	SOL	Schedules & SOFA	0.6
12/12/2024	DPM	Prepare revisions to Excel versions of amended schedules	SOL	Schedules & SOFA	0.8

***Verita Global LLC***

12/1/2024 - 12/31/2024

***Expenses***

<b><u>Description</u></b>	<b><u>Units</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Printing and Mailing Expenses			\$0.00
		<b><i>Total Expenses</i></b>	<b><i>\$0.00</i></b>

***Verita Global LLC***

12/1/2024 - 12/31/2024

***Printing and Mailing Expenses***

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<b><i>Total Printing and Mailing Expenses</i></b>					<b><i>\$0.00</i></b>



222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



March 19, 2025

Fulcrum BioEnergy, Inc.  
Eric Pryor  
PO Box 220  
Pleasanton CA 94566  
United States

Re: Fulcrum BioEnergy, Inc.  
USBC Case No. 24-12008

Dear Eric Pryor,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period February 1, 2025 to February 28, 2025 in the amount of \$7,815.91 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Verita Global LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 [VeritaGlobal.com](http://VeritaGlobal.com)

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222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



3/19/2025

Contact Parties

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Wilmington DE 19801  
United States

***KCC (dba Verita Global)***

<b>Account Number</b>	71031FA	<b>Invoice Date</b>	March 19, 2025
<b>Invoice Number</b>	US-RESTR2710038	<b>Due Date</b>	Due upon receipt

***Fulcrum BioEnergy, Inc.******Summary***

<u><b>Description</b></u>	<u><b>Amount</b></u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$7,815.91
<b><i>Total of Hourly Fees</i></b>	<b>\$7,815.91</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$7,815.91</b>
Sales and Use Tax	\$0.00
<b><i>Total Invoice</i></b>	<b>\$7,815.91</b>

-----  
Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

<b>Account Number</b>	71031FA	<b>Check Payments to:</b>	<b>Wire Payments to:</b>
<b>Invoice Number</b>	US-RESTR2710038	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
<b>Total Amount Due</b>	\$7,815.91		
<b>Amount Paid</b>	\$		

***Verita Global LLC***

2/1/2025 - 2/28/2025

***Total Hourly Fees by Employee***

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	7.0	\$244.37	\$1,710.59
JEE	James Lee	SEC	3.2	\$244.37	\$781.98
JNG	Jennifer Ngo	SEC	9.9	\$244.37	\$2,419.26
KVR	Kevin Martin	SEC	1.3	\$244.37	\$317.69
SMZ	Stanley Martinez	SOL	10.8	\$239.48	\$2,586.39

**Verita Global LLC**

2/1/2025 - 2/28/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/12/2025	AAE	Prepare comments of draft solicitation procedures motion for Morris Nichols	SOL	Solicitation	0.2
2/12/2025	AAE	Coordinate with Morris Nichols and Verita team on review of draft solicitation procedures motion	SOL	Solicitation	0.1
2/12/2025	SMZ	Administrative review of draft solicitation procedures motion (0.4); correspond with Verita case team re potential updates to same (0.3)	SOL	Solicitation	0.7
2/13/2025	AAE	Prepare comments of draft solicitation procedures motion for Morris Nichols	SOL	Solicitation	0.8
2/13/2025	AAE	Call with Verita's securities team re solicitation planning	SOL	Solicitation	0.3
2/13/2025	JEE	Call with Morris Nichols re: upcoming solicitation for noteholders	SEC	Solicitation	0.4
2/13/2025	JEE	Office conference with securities team re: noteholder solicitation issues	SEC	Solicitation	0.2
2/13/2025	JNG	Review draft solicitation procedures motion	SEC	Solicitation	0.6
2/13/2025	JNG	Conference call with Morris Nichols team re solicitation procedures for noteholders	SEC	Solicitation	0.5
2/13/2025	JNG	Team meeting re status of public securities and draft sample ballots	SEC	Solicitation	0.4
2/13/2025	KVR	Review previous cases for beneficial holder and master ballot samples	SEC	Solicitation	0.5
2/13/2025	SMZ	Attend telephonic meeting with counsel regarding upcoming solicitation and related draft Solicitation Procedures Motion	SOL	Solicitation	0.3
2/13/2025	SMZ	Telephonic meeting with Verita case team to discuss upcoming solicitation and related preparations for same	SOL	Solicitation	0.2
2/14/2025	AAE	Prepare and send comments of draft solicitation procedures motion for Morris Nichols	SOL	Solicitation	1.3
2/14/2025	JEE	Prepare case team shared inbox for solicitation purposes	SEC	Solicitation	0.3
2/14/2025	JEE	Office conference with securities team re: noteholder solicitation issues	SEC	Solicitation	0.2
2/14/2025	JEE	Email with DTC re: inquiry on noteholder positions	SEC	Solicitation	0.2
2/14/2025	JNG	Review and comment on Solicitation Procedures Motion for Verita team	SEC	Solicitation	0.9
2/14/2025	JNG	Review draft solicitation procedures motion	SEC	Solicitation	0.9
2/14/2025	JNG	Team meeting re draft of the solicitation procedures motion and comments	SEC	Solicitation	0.2
2/14/2025	KVR	Review draft Solicitation Procedures Motion	SEC	Solicitation	0.8
2/14/2025	SMZ	Review updated draft solicitation procedures motion	SOL	Solicitation	0.7
2/17/2025	AAE	Review redline of solicitation procedures order	SOL	Solicitation	0.2

**Verita Global LLC**

2/1/2025 - 2/28/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/17/2025	JEE	Office conference with securities team re: status of solicitation and upcoming DS hearing notice mailing	SEC	Solicitation	0.2
2/17/2025	JNG	Team meeting re shared inbox for ballot submissions	SEC	Solicitation	0.3
2/18/2025	JEE	Email with DTC re: connection between Fulcrum and municipalities issuers of bonds	SEC	Solicitation	0.4
2/18/2025	JEE	Office conference with securities team re: DS hearing notice service	SEC	Solicitation	0.2
2/19/2025	JEE	Respond to email inquiries from nominees regarding DS hearing and upcoming solicitation	SEC	Solicitation	0.6
2/19/2025	JNG	Prepare an SPR listing of DTC nominees for current noteholders	SEC	Solicitation	1.1
2/19/2025	JNG	Coordinate with Mediant and Broadridge re service of the Notice of the Solicitation Procedures Motion to noteholders	SEC	Solicitation	0.6
2/19/2025	JNG	Follow up with nominees and Broadridge re: job number request	SEC	Solicitation	0.4
2/20/2025	JEE	Office conference with securities team re: status of case, open items and next steps re same	SEC	Solicitation	0.1
2/20/2025	JNG	Email correspondence with nominees for proxy and corporate action contacts in preparation noticing to public securities holders	SEC	Solicitation	0.4
2/21/2025	JNG	Update nominee contact information in preparation for upcoming solicitation mailings	SEC	Solicitation	0.4
2/24/2025	JEE	Office conference with securities team re: status of case, open items and next steps re same	SEC	Solicitation	0.1
2/24/2025	JNG	Email correspondence with nominees for proxy and corporate action contacts in preparation for noticing to public securities holders	SEC	Solicitation	0.4
2/25/2025	JEE	Office conference with securities team re: status of case, open items and next steps re same	SEC	Solicitation	0.1
2/25/2025	JNG	Email correspondence with nominees for proxy and corporate action contacts in preparation for noticing to public securities holders	SEC	Solicitation	0.3
2/25/2025	JNG	Team meeting re status of the upcoming solicitation and timeline	SEC	Solicitation	0.3
2/26/2025	AAE	Coordinate with Verita team on voting amount spreadsheet for solicitation	SOL	Solicitation	1.1
2/26/2025	AAE	Review solicitation procedures and Disclosure Statement in preparation of solicitation	SOL	Solicitation	0.6
2/26/2025	JEE	Office conference with securities team re: status of case, open items and next steps re same	SEC	Solicitation	0.1
2/26/2025	JNG	Team meeting re status of solicitation timeline	SEC	Solicitation	0.2
2/26/2025	SMZ	Prepare voting amount spreadsheet in preparation for solicitation	SOL	Solicitation	1.1
2/26/2025	SMZ	Telephonic meeting with Verita case team regarding upcoming case solicitation and preparation for same	SOL	Solicitation	0.3

**Verita Global LLC**

2/1/2025 - 2/28/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/27/2025	JNG	Email correspondence with nominees for proxy and corporate action contacts in preparation for noticing to public securities holders	SEC	Solicitation	0.6
2/27/2025	SMZ	Prepare detailed solicitation mailing overview for Verita case team review	SOL	Solicitation	1.9
2/27/2025	SMZ	Review Solicitation Procedures Motion for information on Fulcrum Secured Convertible Promissory Notes as well as Fulcrum Unsecured Convertible Promissory Notes	SOL	Solicitation	1.4
2/27/2025	SMZ	Review Disclosure Statement for solicitation voting procedures, service details and related documents for solicitation	SOL	Solicitation	1.2
2/27/2025	SMZ	Update voting amount spreadsheet with voting classes	SOL	Solicitation	1.0
2/28/2025	AAE	Prepare comments of draft voting amount spreadsheet for Verita team	SOL	Solicitation	1.7
2/28/2025	AAE	Call with Verita team regarding voting amount spreadsheet	SOL	Solicitation	0.7
2/28/2025	JEE	Office conference with securities team re: status of case, open items and next steps re same	SEC	Solicitation	0.1
2/28/2025	JNG	Update nominee contact information in preparation for upcoming solicitation mailings	SEC	Solicitation	0.7
2/28/2025	JNG	Review current solicitation overview and voting amount spreadsheet	SEC	Solicitation	0.5
2/28/2025	JNG	Team meeting re status of DS Hearing and solicitation set up	SEC	Solicitation	0.2
2/28/2025	SMZ	Prepare correspondence to Securities team with solicitation service questions	SOL	Solicitation	1.6
2/28/2025	SMZ	Telephonic meeting with Verita case team regarding upcoming solicitation and preparation of voting amount spreadsheet for same	SOL	Solicitation	0.4



## ***Verita Global LLC***

2/1/2025 - 2/28/2025

### ***Expenses***

<b><u>Description</u></b>	<b><u>Units</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Printing and Mailing Expenses			\$0.00
		<b><i>Total Expenses</i></b>	<b><i>\$0.00</i></b>

***Verita Global LLC***

2/1/2025 - 2/28/2025

***Printing and Mailing Expenses***

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<b><i>Total Printing and Mailing Expenses</i></b>					<b><i>\$0.00</i></b>

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



April 15, 2025

Fulcrum BioEnergy, Inc.  
Eric Pryor  
PO Box 220  
Pleasanton CA 94566  
United States

Re: Fulcrum BioEnergy, Inc.  
USBC Case No. 24-12008

Dear Eric Pryor,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period March 1, 2025 to March 31, 2025 in the amount of \$8,992.12 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Verita Global LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 [VeritaGlobal.com](http://VeritaGlobal.com)

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222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



4/15/2025

Contact Parties

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United States

Rosa Sierra-Fox  
U. S. Department of Justice  
844 King Street, Suite 2207 Lockbox 35  
Wilmington DE 19801  
United States

***KCC (dba Verita Global)***

<b>Account Number</b>	71031FA	<b>Invoice Date</b>	April 15, 2025
<b>Invoice Number</b>	US-RESTR2710154	<b>Due Date</b>	Due upon receipt

***Fulcrum BioEnergy, Inc.******Summary***

<u><b>Description</b></u>	<u><b>Amount</b></u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$8,992.12
<b><i>Total of Hourly Fees</i></b>	<b>\$8,992.12</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$8,992.12</b>
Sales and Use Tax	\$0.00
<b><i>Total Invoice</i></b>	<b>\$8,992.12</b>

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Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

<b>Account Number</b>	71031FA	<b>Check Payments to:</b>	<b>Wire Payments to:</b>
<b>Invoice Number</b>	US-RESTR2710154	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
<b>Total Amount Due</b>	\$8,992.12		
<b>Amount Paid</b>	\$		

**Verita Global LLC**

3/1/2025 - 3/31/2025

**Total Hourly Fees by Employee**

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	2.9	\$244.37	\$708.66
BIF	Bianca Barrera	CON	2.4	\$225.97	\$542.33
CJC	Caitlin Jane Corrie	CON	0.6	\$177.10	\$106.26
DPM	Daniel McSwigan	SOL	2.6	\$239.48	\$622.65
DIM	Diana Mauricio	CON	1.1	\$225.97	\$248.57
HEF	Heather Fellows	CON	2.4	\$228.27	\$547.86
IPA	Isabel Padilla	CON	1.6	\$225.97	\$361.55
JCN	Jacqueline Conklin	SOL	1.3	\$239.48	\$311.34
JEE	James Lee	SEC	3.4	\$244.37	\$830.86
JDG	Jennifer Grageda	SC	2.3	\$231.72	\$532.91
JNG	Jennifer Ngo	SEC	3.6	\$244.37	\$879.74
JMG	Jennifer Westwood	SOL	0.4	\$239.48	\$95.79
KVR	Kevin Martin	SEC	2.8	\$244.37	\$684.24
LRA	Luis Rios	CON	0.3	\$225.97	\$67.79
MWC	Matthew Canty	CON	0.3	\$225.97	\$67.79
RMZ	Rossmery Martinez	CON	0.2	\$228.27	\$45.65
SZA	Sonia Zapien-Zelaya	CON	1.3	\$225.97	\$293.77
SMZ	Stanley Martinez	SOL	4.2	\$239.48	\$1,005.82
SUS	Sumesh Srivastava	SC	2.4	\$231.72	\$556.12
TFL	Teresa Flores	CON	0.3	\$154.10	\$46.23
TPE	Thomas Peterson	CON	0.2	\$225.97	\$45.19
VRQ	Vanessa Triana	SOL	0.1	\$244.37	\$24.44
WRG	William Gruber	SOL	1.5	\$244.37	\$366.56

**Verita Global LLC**

3/1/2025 - 3/31/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/5/2025	AAE	Coordinate with Verita team on amended schedule E/F	SOL	Schedules & SOFA	0.2
3/5/2025	DPM	Prepare amended Schedules per request of J Donohue of DSI	SOL	Schedules & SOFA	2.1
3/5/2025	DPM	Review of requested Amendments to be generated from DSI	SOL	Schedules & SOFA	0.5
3/5/2025	WRG	Preparation of amendment to Schedules E/F from DSI	SOL	Schedules & SOFA	1.5
3/6/2025	AAE	Coordinate with Verita team on amended schedule E/F	SOL	Schedules & SOFA	0.2
3/14/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/17/2025	AAE	Coordinate with Verita team on daily voting summary and detail report	SOL	Solicitation	0.2
3/17/2025	JNG	Set up tabulation file for Class 2B, 3B, 4A and Class 2C, 3C, 4A CUSIPs	SEC	Solicitation	2.5
3/17/2025	SMZ	Perform review of ballot report and correspond with counsel regarding status of received ballots	SOL	Solicitation	0.2
3/18/2025	AAE	Review draft voting summary and detail reports for accuracy and completeness	SOL	Solicitation	0.4
3/18/2025	AAE	Coordinate with Verita team on ballot processing	SOL	Solicitation	0.2
3/18/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.5
3/18/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/18/2025	KVR	Review 3/18 summary ballot report for accuracy	SEC	Solicitation	0.3
3/18/2025	RMZ	Review Ballot Report as of March 18, 2025 for accuracy	CON	Solicitation	0.2
3/18/2025	SMZ	Review ballots input into Verita CaseView	SOL	Solicitation	0.5
3/18/2025	SMZ	Prepare Ballot Summary Report for the period ending March 18, 2025	SOL	Solicitation	0.5
3/18/2025	VRQ	Facilitate input of ballots into Verita CaseView	SOL	Solicitation	0.1
3/19/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
3/19/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/19/2025	KVR	Review Class 2b/3b/4a and 2c/3c/4a tabulation file for accuracy	SEC	Solicitation	0.5
3/19/2025	SMZ	Prepare Ballot Summary Report for the period ending March 19, 2025	SOL	Solicitation	0.3
3/19/2025	SMZ	Review ballots input into Verita CaseView	SOL	Solicitation	0.2



**Verita Global LLC**

3/1/2025 - 3/31/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/20/2025	AAE	Review updated ballot report for accuracy and completeness	SOL	Solicitation	0.2
3/20/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.4
3/20/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/20/2025	SMZ	Prepare Ballot Summary Report for the period ending March 20, 2025	SOL	Solicitation	0.3
3/20/2025	SMZ	Coordinate review of newly received ballots with Verita operations team to ensure inclusion of same in related ballot summary report	SOL	Solicitation	0.2
3/20/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.2
3/20/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.2
3/21/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
3/21/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
3/21/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/21/2025	KVR	Review 3/21 draft summary ballot report for accuracy	SEC	Solicitation	0.2
3/21/2025	SMZ	Review ballots input into Verita CaseView	SOL	Solicitation	0.1
3/21/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/21/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
3/24/2025	AAE	Administrative quality control review of eBallot setup related to creditor inquiry	SOL	Solicitation	0.9
3/24/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/24/2025	SMZ	Prepare Ballot Summary Report for the period ending April 2, 2025	SOL	Solicitation	0.4
3/24/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/25/2025	AAE	Coordinate with Verita team on updated class voting summary	SOL	Solicitation	0.1
3/25/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/25/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.5
3/25/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2

**Verita Global LLC**

3/1/2025 - 3/31/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/25/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/25/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
3/25/2025	SMZ	Prepare Ballot Summary Report for the period ending March 25, 2025	SOL	Solicitation	0.3
3/25/2025	SMZ	Review ballots input into Verita CaseView	SOL	Solicitation	0.1
3/25/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.1
3/25/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.1
3/25/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
3/26/2025	AAE	Coordinate with Verita team on securities voting update	SOL	Solicitation	0.1
3/26/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/26/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
3/26/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.1
3/26/2025	KVR	Review of draft tabulation summary report	SEC	Solicitation	0.3
3/26/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.3
3/26/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/27/2025	AAE	Prepare and send updated voting summary to counsel	SOL	Solicitation	0.4
3/27/2025	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.0
3/27/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.2
3/27/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/27/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.5
3/27/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.4
3/27/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.0
3/27/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2

**Verita Global LLC**

3/1/2025 - 3/31/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/27/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
3/27/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/27/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/27/2025	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
3/27/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.3
3/27/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.2
3/27/2025	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
3/28/2025	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
3/28/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/28/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
3/28/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
3/28/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
3/28/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/28/2025	JMG	Prepare ballot tabulation summary report and distribute to debtors' counsel	SOL	Solicitation	0.4
3/28/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/31/2025	BIF	Review ballots input into Verita CaseView	CON	Solicitation	1.0
3/31/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
3/31/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.4
3/31/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.6
3/31/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
3/31/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
3/31/2025	JEE	Review master ballots received	SEC	Solicitation	1.9

**Verita Global LLC**

3/1/2025 - 3/31/2025

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/31/2025	JEE	Administrative review of master ballots processed	SEC	Solicitation	1.5
3/31/2025	JNG	Process Broadridge votes received for Class B and C	SEC	Solicitation	0.6
3/31/2025	JNG	Update vote tabulation report to capture each class	SEC	Solicitation	0.5
3/31/2025	KVR	Audit and final review all Class 2b/3b/4a and 2c/3c/4a Master Ballots	SEC	Solicitation	1.0
3/31/2025	KVR	Modified securities tabulation summary worksheet to breakout Class 2B, 3B, 2C, 3C and 4A into separate class totals	SEC	Solicitation	0.5
3/31/2025	SMZ	Prepare Ballot Summary Report and related ballot details for the period ending March 31, 2025	SOL	Solicitation	1.1
3/31/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	1.5
3/31/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.4

***Verita Global LLC***

3/1/2025 - 3/31/2025

***Expenses***

<b><u>Description</u></b>	<b><u>Units</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Printing and Mailing Expenses			\$0.00
		<b><i>Total Expenses</i></b>	<b><i>\$0.00</i></b>

***Verita Global LLC***

3/1/2025 - 3/31/2025

***Printing and Mailing Expenses***

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<b><i>Total Printing and Mailing Expenses</i></b>					<b><i>\$0.00</i></b>

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



May 16, 2025

Fulcrum BioEnergy, Inc.  
Eric Pryor  
PO Box 220  
Pleasanton CA 94566  
United States

Re: Fulcrum BioEnergy, Inc.  
USBC Case No. 24-12008

Dear Eric Pryor,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period April 1, 2025 to April 30, 2025 in the amount of \$5,616.24 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,  
Verita Global, LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 VeritaGlobal.com

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222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



5/16/2025

Contact Parties

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Wilmington DE 19801  
United States

Rosa Sierra-Fox  
Office of the US Trustee Delaware  
844 King Street, Suite 2207 Lockbox 35  
Wilmington DE 19801  
United States

**Verita Global LLC**

<b>Account Number</b>	71031FA	<b>Invoice Date</b>	May 16, 2025
<b>Invoice Number</b>	US-RESTR2710260	<b>Due Date</b>	Due upon receipt

**Fulcrum BioEnergy, Inc.****Summary**

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$5,616.24
<b>Total of Hourly Fees</b>	<b>\$5,616.24</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b>Total Expenses</b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$5,616.24</b>
Sales and Use Tax	\$0.00
<b>Total Invoice</b>	<b>\$5,616.24</b>

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Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

<b>Account Number</b>	71031FA	<b>Check Payments to:</b>	<b>Wire Payments to:</b>
<b>Invoice Number</b>	US-RESTR2710260	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
<b>Total Amount Due</b>	\$5,616.24		
<b>Amount Paid</b>	\$		

***Verita Global LLC***

4/1/2025 - 4/30/2025

***Total Hourly Fees by Employee***

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	2.0	\$244.37	\$488.74
CJC	Caitlin Jane Corrie	CON	0.1	\$177.10	\$17.71
HEF	Heather Fellows	CON	0.1	\$228.27	\$22.83
JEE	James Lee	SEC	8.6	\$244.37	\$2,101.59
JDG	Jennifer Grageda	SC	0.2	\$231.72	\$46.34
JNG	Jennifer Ngo	SEC	5.3	\$244.37	\$1,295.16
RMZ	Rossmery Martinez	SOL	0.4	\$239.48	\$95.79
SMZ	Stanley Martinez	SOL	6.4	\$239.48	\$1,532.67
TFL	Teresa Flores	CON	0.1	\$154.10	\$15.41

**Verita Global LLC**

4/1/2025 - 4/30/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
4/1/2025	HEF	Coordinate and input ballots into Verita CaseView	CON	Document Processing	0.1
4/1/2025	JDG	Facilitate ballots processing, scan and input into Verita CaseView	SC	Document Processing	0.2
4/2/2025	JNG	Prepare vote certification exhibits for Class 2B, 3B, 4A, 2C, and 3C vote summary by nominee, vote details	SEC	Solicitation	1.6
4/2/2025	JNG	Prepare vote certification exhibits for Class 2B, 3B, 4A, 2C, and 3C opt outs	SEC	Solicitation	1.3
4/3/2025	RMZ	Administrative review of updated Voting Declaration	SOL	Solicitation	0.4
4/3/2025	SMZ	Administrative review of draft voting declaration and prepare updated version for Vertia Securities team review	SOL	Solicitation	1.3
4/4/2025	JEE	Review draft vote declaration	SEC	Solicitation Fee App	1.0
4/7/2025	AAE	Coordinate with Verita team on comments to voting declaration	SOL	Solicitation	1.6
4/7/2025	CJC	Process and prepare ballot received for scanning into Verita CaseView	CON	Document Processing	0.1
4/7/2025	JEE	Review draft exhibits for vote declaration	SEC	Solicitation Fee App	1.8
4/7/2025	JEE	Revise draft vote certification and comment on same	SEC	Solicitation Fee App	1.4
4/7/2025	SMZ	Prepare ballot summary as well as related voting detail exhibits for inclusion in finalized Voting Declaration and correspond with Verita case team re potential updates to same	SOL	Solicitation	2.8
4/7/2025	SMZ	Perform various quality checks of completed exhibits to voting declaration to ensure inclusion of all solicitation tabulation results	SOL	Solicitation	0.9
4/7/2025	SMZ	Coordinate and correspond with Verita case team regarding preparation of exhibits to voting declaration	SOL	Solicitation	0.2
4/7/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
4/8/2025	AAE	Review revisions to voting declaration and exhibits	SOL	Solicitation	0.4
4/8/2025	JEE	Admin review of solicitation tabulation for noteholder classes	SEC	Solicitation Fee App	2.3
4/8/2025	JEE	Revise draft exhibits to vote declaration	SEC	Solicitation Fee App	1.1
4/8/2025	JEE	Revise draft vote declaration exhibits	SEC	Solicitation Fee App	1.0
4/8/2025	SMZ	Perform review of draft exhibits to voting declaration (.3); prepare updated exhibits per Verita case team review notes (.9)	SOL	Solicitation	1.2
4/10/2025	JNG	Prepare Exhibit A for Class 3 noteholders vote summary, nominee summary, and account details	SEC	Solicitation	1.3
4/10/2025	JNG	Prepare Exhibit B for Class 3 and 7 Opt Out Summary and Details	SEC	Solicitation	1.1

## ***Verita Global LLC***

4/1/2025 - 4/30/2025

### ***Expenses***

<b><u>Description</u></b>	<b><u>Units</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Printing and Mailing Expenses			\$0.00
		<b><i>Total Expenses</i></b>	<b><i>\$0.00</i></b>

***Verita Global LLC***

4/1/2025 - 4/30/2025

***Printing and Mailing Expenses***

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<b><i>Total Printing and Mailing Expenses</i></b>					<b><i>\$0.00</i></b>

**CERTIFICATION**

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”).
- b) I am familiar with the work performed by Verita on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: June 5, 2025  
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck