

**8IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

Re: D.I. 591

**CERTIFICATE OF NO OBJECTION REGARDING SEVENTH MONTHLY
FEE APPLICATION (FOR THE PERIOD FROM MARCH 1, 2025 THROUGH
MAY 5, 2025) AND FINAL FEE APPLICATION OF MORRIS, NICHOLS,
ARSHT & TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
MONTHLY COMPENSATION AND FOR REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
SEPTEMBER 9, 2024, THROUGH AND INCLUDING MAY 5, 2025**

The undersigned hereby certifies that, as of the date hereof, they have received no answer, objection or other responsive pleading to the *Seventh Monthly Fee Application (for the Period from March 1, 2025 Through May 5, 2025) and Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 9, 2024, Through and Including May 5, 2025* [D.I. 591] (the “Application”), filed on June 2, 2025.

The undersigned further certifies that no answer, objection or other responsive pleading to the Application appears on the Court’s docket in these cases. Pursuant to the re-notice

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.



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of the Application [D.I. 596] filed on June 3, 2025, objections to the approval of the Application were to be filed and served no later than June 23, 2025, at 4:00 p.m. (ET).

Accordingly, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [D.I. 170] entered on October 15, 2024, the Debtors and/or Liquidating Trustee are authorized to pay eighty percent (80%) of the monthly fees and one hundred percent (100%) of the monthly expenses requested in the Application upon the filing of this Certificate of No Objection without any further court order. The chart below details the amount the Debtors and/or Liquidating Trustee are authorized to pay.

(1) Total Fees Requested	(2) Total Expenses Requested	(3) 80% of Requested Fees	Total Debtors/Liquidating Trustee are Authorized to Pay ((2) + (3))
\$433,509.00	\$13,820.79	\$346,807.20	\$360,627.99

Dated: June 24, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Avery Jue Meng

Robert J. Dehney, Sr. (No. 3578)

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