IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11 FULCRUM BIOENERGY, INC., et al., 1 Case No. 24-12008 (TMH)

> (Jointly Administered) Debtors.

> > Re: Docket No. 594

CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 594

I, Jeffrey R. Waxman, hereby certify as follows:

On June 3, 2025, Dundon Advisers, LLC ("Dundon"), financial advisor to the Official Committee of Unsecured Creditors (the "Committee"), appointed in the above-referenced bankruptcy cases, filed the Combined Monthly and Final Application of Dundon Advisers LCC, as Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the (I) Monthly Period From March 1, 2025 Through May 5, 2025 and (II) Final Period From September 21, 2024 Through May 5, 2025 (the "Application") [Docket No. 594] with the United States Bankruptcy Court for the District of Delaware (the "Court").

The deadline to object to the Application was June 23, 2025 at 4:00 p.m. (ET).

The undersigned further certifies that after reviewing the Court's docket in this case, no formal answer, objection, or other responsive pleading to the Application appears thereon.

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.



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WHEREFORE, the undersigned respectfully requests that the Application be approved.

Dated: June 24, 2025 MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

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