

**#IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**AMENDED<sup>2</sup> NOTICE OF AGENDA FOR HEARING SCHEDULED FOR  
MARCH 10, 2025, AT 11:00 A.M. (EASTERN TIME)**

**This proceeding will be conducted in-person in courtroom 7. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.**

**Registration is required by 4:00 p.m. (ET) the business day prior to the scheduled hearing using the eCourt Appearances tool available on the Court's website.**

**ADJOURNED MATTER**

1. Debtors' Motion to Abandon Equity Interests in Non-Debtor Subsidiary Fulcrum Bioenergy, Ltd. ([D.I. 434](#), filed 2/19/25).

Objection Deadline: March 3, 2025, at 4:00 p.m. (ET).

Responses Received: The Debtors received informal comments from PCL Administration LLC.

Related Documents:

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.

<sup>2</sup> Amended items in **bold**.



**Status: This matter will proceed as a status conference.**

**MATTERS GOING FORWARD**

2. Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Approving the Form of Ballots and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Hearing and Establishing Notice and Objection Procedures in Respect of Confirmation of Plan; and (VI) Granting Related Relief ([D.I. 431](#), filed 2/17/25).

Objection Deadline: March 4, 2025, at 4:00 p.m. (ET). Extended to March 6, 2025, at 10:00 a.m. (ET) for the United States Trustee ("U.S. Trustee"), and the Debtors' deadline to reply to the U.S. Trustee's objection has been extended to March 7, 2025, at 12:00 p.m. (ET).

Responses Received:

- A. Informal comments from the U.S. Trustee;
- B. C2C Technical Services, LLC Objection to Disclosure Statement for Joint Chapter 11 Plan of Liquidation ([D.I. 450](#), filed 3/4/25); and
- C. Statement of the Official Committee of Unsecured Creditors Regarding the Disclosure Statement for Joint Chapter 11 Plan of Liquidation ([D.I. 452](#), filed 3/5/25).

Related Documents:

- A. Disclosure Statement for Joint Chapter 11 Plan of Liquidation ([D.I. 415](#), filed 2/3/25);
- B. Motion to Shorten Notice of Disclosure Statement for Joint Chapter 11 Plan of Liquidation ([D.I. 416](#), filed 2/4/25);
- C. Order Shortening Notice of Disclosure Statement for Joint Chapter 11 Plan of Liquidation ([D.I. 417](#), entered 2/4/25);
- D. Notice of Disclosure Statement Hearing ([D.I. 418](#), filed 2/4/25);
- E. Notice of Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Approving the Form of Ballots and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Hearing and

Establishing Notice and Objection Procedures in Respect of Confirmation of Plan; and (VI) Granting Related Relief ([D.I. 432](#), filed 2/17/25);

- F. Notice of Withdrawal of C2C Technical Services, LLC's Objection to Disclosure Statement for Joint Chapter 11 Plan of Liquidation ([D.I. 454](#), filed 3/6/25);**
- G. Notice of Filing of the Amended Disclosure Statement ([D.I. 455](#), filed 3/6/25);**
- H. Notice of Filing of the Amended Joint Chapter 11 Plan of Liquidation ([D.I. 456](#), filed 3/6/25);**
- I. Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Approving the Form of Ballots and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Hearing and Establishing Notice and Objection Procedures in Respect of Confirmation of Plan; and (VI) Granting Related Relief ([D.I. 457](#), filed 3/6/25); and**
- J. Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Approving the Form of Ballots and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Hearing and Establishing Notice and Objection Procedures in Respect of Confirmation of Plan; and (VI) Granting Related Relief ([D.I. 458](#), filed 3/7/25).**

**Status:** An order was entered. No hearing on this matter is necessary.

*[Signature page follows.]*

Dated: March 7, 2025  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

*/s/ Curtis S. Miller*

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