

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON AUGUST 4, 2025 AT 10:00 A.M. (ET)**

**\*\* AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN CANCELLED  
WITH PERMISSION OF THE COURT \*\***

**FINAL FEE APPLICATIONS:**

1. Final Fee Applications – See **Exhibit A**.

Objection Deadline: June 23, 2025 at 4:00 p.m. (ET)<sup>2</sup>

Responses/Objections Received: None.

Related Documents(s):

- A. Certification of Counsel Regarding Omnibus Order Granting Final Allowance of Fee and Expenses for Certain Professionals [Filed July 15, 2025; [Docket No. 614](#)].
- B. Omnibus Order Granting Final Allowance of Fee and Expenses for Certain Professionals [Entered July 30, 2025; [Docket No. 624](#)].

Status: An order has been entered by the Court. Accordingly, a hearing on this matter is no longer required.

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.

<sup>2</sup> The deadline to respond to the *Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor and Solicitation Agent to the Debtors, for the Period from September 9, 2024 through and Including May 5, 2025* [Docket No. 598] was June 25, 2025 at 4:00 p.m. (ET).



Dated: July 31, 2025

**MORRIS JAMES LLP**

/s/ Jeffrey R. Waxman

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*Counsel to the Liquidation Trustee of the Fulcrum  
Liquidation Trust*

**EXHIBIT A**

Final Fee Applications

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**Re: Docket Nos. 590, 591, 592, 593, 594, 598**

**INDEX OF FINAL FEE APPLICATIONS TO BE CONSIDERED AT  
THE HEARING ON AUGUST 4, 2025 AT 10:00 A.M. (ET)**

**Morris, Nichols, Arsht & Tunnell LLP  
Bankruptcy Counsel to the Debtors**

1. Seventh Monthly Fee Application (for the Period from March 1, 2025 Through May 5, 2025) and Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 9, 2024, Through and Including May 5, 2025 [Filed June 2, 2025; [Docket No. 591](#)].

Objection Deadline: June 23, 2025 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Fourth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2024, through and Including December 31, 2024 [Filed January 30, 2025; [Docket No. 408](#)].
- B. Certificate of No Objection Regarding Fourth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2024, through and Including December 31, 2024 [Filed February 17, 2025; [Docket No. 430](#)].

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566.

- C. Fifth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period January 1, 2025, through and Including January 31, 2025 [Filed March 10, 2025; [Docket No. 462](#)].
- D. Certificate of No Objection Regarding Fifth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period January 1, 2025, through and Including January 31, 2025 [Filed March 25, 2025; [Docket No. 495](#)].
- E. Sixth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period February 1, 2025, through and Including February 28, 2025 [Filed April 21, 2025; [Docket No. 554](#)].
- F. Certificate of No Objection Regarding Sixth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period February 1, 2025, through and Including February 28, 2025 [Filed May 9, 2025; [Docket No. 577](#)].
- G. Re-Notice of Seventh Monthly Fee Application (for the Period from March 1, 2025 Through May 5, 2025) and Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 9, 2024, Through and Including May 5, 2025 [Filed June 3, 2025; [Docket No. 596](#)].
- H. Certificate of No Objection Regarding Seventh Monthly Fee Application (for the Period from March 1, 2025 Through May 5, 2025) and Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 9, 2024, Through and Including May 5, 2025 [Filed June 24, 2025; [Docket No. 607](#)].

**Development Specialists, Inc.**  
**Financial Advisor to the Debtors**

- 2. Final Fee Application of Development Specialists, Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period September 9, 2024, Through and Including May 5, 2025 [Filed June 2, 2025; [Docket No. 590](#)].

Objection Deadline: June 23, 2025 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Fourth Monthly Fee Application of Development Specialists, Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period December 1, 2024, through and Including December 31, 2024 [Filed January 21, 2025; [Docket No. 398](#)].
- B. Certificate of No Objection Regarding Fourth Monthly Fee Application of Development Specialists, Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period December 1, 2024, through and Including December 31, 2024 [Filed February 5, 2025; [Docket No. 421](#)].
- C. Fifth Monthly Fee Application of Development Specialists, Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period January 1, 2025, through and Including January 31, 2025 [Filed March 7, 2025; [Docket No. 459](#)].
- D. Certificate of No Objection Regarding Fifth Monthly Fee Application of Development Specialists, Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period January 1, 2025, through and Including January 31, 2025 [Filed March 24, 2025; [Docket No. 489](#)].
- E. Sixth Monthly Fee Application of Development Specialists, Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period February 1, 2025, through and Including February 28, 2025 [Filed April 4, 2025; [Docket No. 519](#)].
- F. Certificate of No Objection Regarding Sixth Monthly Fee Application of Development Specialists, Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period February 1, 2025, through and Including February 28, 2025 [Filed April 21, 2025; [Docket No. 558](#)].

- G. Seventh Monthly Fee Application of Development Specialists, Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period March 1, 2025, through and Including May 5, 2025 [Filed June 2, 2025; [Docket No. 589](#)].
- H. Certificate of No Objection Regarding Seventh Monthly Fee Application of Development Specialists, Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period March 1, 2025, through and Including May 5, 2025 [Filed June 25, 2025; [Docket No. 606](#)].
- I. Re-Notice of Final Fee Application of Development Specialists, Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance of Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period September 9, 2024, Through and Including May 5, 2025 [Filed June 3, 2025; [Docket No. 595](#)].

**Kurtzman Carson Consultants, LLC dba Verita Global  
Administrative Advisor to the Debtors**

- 3. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor and Solicitation Agent to the Debtors, for the Period from September 9, 2024 through and Including May 5, 2025 [Filed June 5, 2025; [Docket No. 598](#)].

Objection Deadline: June 25, 2025 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Third Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from December 1, 2024 Through and Including December 31, 2024 [Filed March 28, 2025; [Docket No. 504](#)].
- B. Certificate of No Objection Regarding Third Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from December 1, 2024 Through and Including December 31, 2024 [Filed April 15, 2025; [Docket No. 551](#)].
- C. Fourth Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from February 1, 2025 Through and Including February 28, 2025 [Filed March 28, 2025; [Docket No. 505](#)].

- D. Certificate of No Objection Regarding Fourth Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from February 1, 2025 Through and Including February 28, 2025 [Filed April 15, 2025; [Docket No. 552](#)].
- E. Fifth Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from March 1, 2025 Through and Including March 31, 2025 [Filed April 24, 2025; [Docket No. 566](#)].
- F. Certificate of No Objection Regarding Fifth Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from March 1, 2025 Through and Including March 31, 2025 [Filed May 9, 2025; [Docket No. 578](#)].
- G. Sixth Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from April 1, 2025 Through and Including April 30, 2025 [Filed May 29, 2025; [Docket No. 586](#)].
- H. Certificate of No Objection Regarding Sixth Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from April 1, 2025 Through and Including April 30, 2025 [Filed June 16, 2025; [Docket No. 604](#)].

**Eversheds Sutherland (US) LLP**

**Co-Counsel to the Official Committee of Unsecured Creditors**

- 4. Combined Monthly and Final Fee Application of Eversheds Sutherland (US) LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for (I) Monthly Period from March 1, 2025 Through and Including May 5, 2025 and (II) Final Period from September 21, 2024 Through and Including May 5, 2025 [Filed June 3, 2025; [Docket No. 592](#)].

Objection Deadline: June 23, 2025 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Combined Third Monthly Fee Application of Eversheds Sutherland (US) LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from December 1, 2024 Through and Including January 31, 2025 [Filed February 24, 2025; [Docket No. 442](#)].

- B. Certificate of No Objection Regarding Combined Third Monthly Fee Application of Eversheds Sutherland (US) LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from December 1, 2024 Through and Including January 31, 2025 [Filed March 11, 2025; [Docket No. 465](#)].
- C. Amended Certificate of No Objection Regarding Combined Third Monthly Fee Application of Eversheds Sutherland (US) LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from December 1, 2024 Through and Including January 31, 2025 [Filed March 14, 2025; [Docket No. 475](#)].
- D. Fourth Monthly Fee Application of Eversheds Sutherland (US) LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from February 1, 2025 Through and Including February 28, 2025 [Filed March 26, 2025; [Docket No. 499](#)].
- E. Certificate of No Objection Regarding Fourth Monthly Fee Application of Eversheds Sutherland (US) LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from February 1, 2025 Through and Including February 28, 2025 [Filed April 11, 2025; [Docket No. 530](#)].
- F. Certificate of No Objection Regarding Combined Monthly and Final Fee Application of Eversheds Sutherland (US) LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for (I) Monthly Period from March 1, 2025 Through and Including May 5, 2025 and (II) Final Period from September 21, 2024 Through and Including May 5, 2025 [Filed June 24, 2025; [Docket No. 608](#)].

**Morris James LLP**

**Counsel to the Official Committee of Unsecured Creditors**

- 5. Combined Monthly and Final Application of Morris James LLP, as Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the (I) Monthly Period From March 1, 2025 Through May 5, 2025 and (II) Final Period From September 23, 2024 Through May 5, 2025 [Filed June 3, 2025; [Docket No. 593](#)].

Objection Deadline: June 23, 2025 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Combined Third Monthly Application of Morris James LLP, as Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From December 1, 2024 through January 31, 2025 [Filed February 24, 2025; [Docket No. 443](#)].
- B. Certificate of No Objection Regarding Combined Third Monthly Application of Morris James LLP, as Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From December 1, 2024 through January 31, 2025 [Filed March 11, 2025; [Docket No. 466](#)].
- C. Fourth Monthly Application of Morris James LLP, as Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From February 1, 2025 through February 28, 2025 [Filed March 26, 2025; [Docket No. 500](#)].
- D. Certificate of No Objection Regarding Fourth Monthly Application of Morris James LLP, as Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From February 1, 2025 through February 28, 2025 [Filed April 11, 2025; [Docket No. 531](#)].
- E. Certificate of No Objection Regarding Combined Monthly and Final Application of Morris James LLP, as Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the (I) Monthly Period From March 1, 2025 Through May 5, 2025 and (II) Final Period From September 23, 2024 Through May 5, 2025 [Filed June 24, 2025; [Docket No. 609](#)].

**Dundon Advisers LLC**

**Financial Advisor to the Official Committee of Unsecured Creditors**

- 6. Combined Monthly and Final Application of Dundon Advisers LCC, as Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the (I) Monthly Period From March 1, 2025 Through May 5, 2025 and (II) Final Period From September 21, 2024 Through May 5, 2025 [Filed June 3, 2025; [Docket No. 594](#)].

Objection Deadline: June 23, 2025 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Combined Third Monthly Fee Application of Dundon Advisors LLC for Allowance of Compensation as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from December 1, 2024 Through and Including January 31, 2025 [Filed February 24, 2025; [Docket No. 444](#)].
- B. Certificate of No Objection Regarding Combined Third Monthly Fee Application of Dundon Advisors LLC for Allowance of Compensation as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from December 1, 2024 Through and Including January 31, 2025 [Filed March 11, 2025; [Docket No. 467](#)].
- C. Amended Certificate of No Objection Regarding Combined Third Monthly Fee Application of Dundon Advisors LLC for Allowance of Compensation as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from December 1, 2024 Through and Including January 31, 2025 [Filed March 14, 2025; [Docket No. 476](#)].
- D. Fourth Monthly Fee Application of Dundon Advisors LLC for Allowance of Compensation as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from February 1, 2025 Through and Including February 28, 2025 [Filed March 26, 2025; [Docket No. 501](#)].
- E. Certificate of No Objection Regarding Fourth Monthly Application of Morris James LLP, as Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From February 1, 2025 through February 28, 2025 [Filed April 11, 2025; [Docket No. 532](#)].
- F. Certificate of No Objection Regarding Combined Monthly and Final Application of Dundon Advisers LCC, as Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the (I) Monthly Period From March 1, 2025 Through May 5, 2025 and (II) Final Period From September 21, 2024 Through May 5, 2025 [Filed June 24, 2025; [Docket No. 610](#)].

*[Signature to Follow]*

Dated: July 1, 2025

**MORRIS JAMES LLP**

/s/ Eric J. Monzo

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