

ENTERED

February 25, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL WOUND CARE MEDICAL GROUP, a
Professional Corporation,¹

Debtor.

Chapter 11

Case No. 24-34908 (CML)

**ORDER GRANTING DEBTOR'S APPLICATION FOR ENTRY OF AN ORDER
AUTHORIZING THE EMPLOYMENT AND RETENTION OF TOGUT, SEGAL &
SEGAL LLP AS CONFLICTS COUNSEL EFFECTIVE AS OF JANUARY 9, 2025**

Upon consideration of the Application (the "Application")² of Global Wound Care Medical Group a Professional Corporation, the debtor and debtor in possession (the "Debtor"), for entry of an order (this "Order"), pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1, authorizing the Debtor to employ and retain Togut, Segal & Segal LLP (the "Togut Firm") as conflicts counsel, effective as of January 9, 2025, as more fully set forth in the Application; and upon consideration of the First Day Declaration, the Ortiz Declaration, and the Cetrulo Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 133; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that the venue of this proceeding is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Debtor's notice of the Application and opportunity for a hearing on the

¹ The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Application.

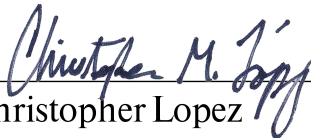


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Application were appropriate under the circumstance and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court, if any; and this Court having determined that the legal and factual bases set forth in support of the Application establish just cause for the relief granted herein; and upon all the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Application is approved, as set forth herein.
2. All objections to the Application or the relief requested therein that have not been made, withdrawn, waived, or settled and all reservations of rights included therein, are overruled on the merits.
3. The Debtor is authorized to retain and employ the Togut Firm as conflicts counsel under §§ 327(a) and 328(a) of the Bankruptcy Code, effective as of January 9, 2025, to perform such services detailed in the Application and on the terms set forth in the Application and the Ortiz Declaration.
4. The Togut Firm shall be compensated for professional services rendered and reimbursement of expenses in accordance with the terms set forth in this Order, Application, and Engagement Letter between the Debtor and the Togut Firm attached to the Ortiz Declaration, the terms of which are hereby approved
5. This Order shall be immediately effective and enforceable upon its entry.
6. The Debtor is authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.
7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: February 24, 2025



Christopher Lopez
United States Bankruptcy Judge