IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

GLOBAL WOUND CARE MEDICAL GROUP, a Professional Corporation,

Case No. 24-34908

Re: Docket No. 130

Debtor and Debtor in Possession.

CERTIFICATE OF COUNSEL FOR INTERIM APPLICATION FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES <u>INCURRED FOR DENTONS US LLP</u>

1. On February 28, 2025, Dentons US LLP ("<u>Dentons</u>") filed the *Interim Application* for Compensation For Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for Dentons US LLP [Docket No. 130] (the "<u>Application</u>"). Objections to the Application were required to be filed and served on or prior to March 21, 2025 (the "<u>Objection Deadline</u>").

2. In accordance with paragraph 45 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel hereby certifies that (i) the Objection Deadline for the Application has passed, (ii) the undersigned counsel is unaware of any objection to the Application, and (iii) the undersigned counsel has reviewed the Court's docket and no objection or responsive pleading with respect to the Application has been filed.

3. A proposed order (the "<u>Proposed Order</u>") granting the Application is attached hereto as **Exhibit "A."** A redline of the document originally attached to the Application and the Proposed Order is attached hereto as **Exhibit "B."** The change reflected in the Proposed Order reflects the insertion of the amounts sought in the Application into the Proposed Order.

4. Therefore, Dentons respectfully requests entry of the Proposed Order.



Dated: March 28, 2025

Respectfully submitted,

/s/ Casey W. Doherty, Jr.

Casey W. Doherty, Jr. Dentons US LLP 1300 Post Oak Blvd. Suite 650 Houston, TX 77056 Phone: (713) 658-4600 Email: casey.doherty@dentons.com

-and-

Samuel R. Maizel (*pro hac vice*) Tania M. Moyron (*pro hac vice*) Dentons US LLP 601 S. Figueroa Street Suite 2500 Los Angeles, CA 90017 Phone: (213) 892-2910 Email: <u>samuel.maizel@dentons.com</u> tania.moyron@dentons.com

Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

This is to certify that I have on March 28, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Casey W. Doherty, Jr

Casey W. Doherty, Jr.

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

GLOBAL WOUND CARE MEDICAL GROUP, a Professional Corporation,

Case No. 24-34908 (CML)

Chapter 11

Debtor.

ORDER ALLOWING INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES

The Court has considered the *First Interim Application of Dentons US LLP* (the "Applicant"), *Attorneys for Debtor, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from October 21, 2024 Through and Including December 31, 2024* (the "Application") filed by Dentons US LLP (the "Applicant"). The Court orders:

1. The Applicant is allowed interim compensation of \$774,837.10 and reimbursement of expenses in the amount of \$8,015.31, a total of \$782,852.41, for the period set forth in the Application.

2. The Debtor is authorized to disburse any unpaid amounts allowed by paragraph 1 of this order to the Applicant.

Dated: March _____, 2025 Houston, Texas

> CHRISTOPHER LOPEZ UNITED STATES BANKRUPTCY JUDGE

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

GLOBAL WOUND CARE MEDICAL GROUP, a Professional Corporation,

Chapter 11

Debtor.

Case No. 24-34908 (CML)

ORDER ALLOWING INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES

The Court has considered the *First Interim Application of Dentons US LLP* (the "Applicant"), *Attorneys for Debtor, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from October 21, 2024 Through and Including December 31, 2024* (the "Application") filed by Dentons US LLP (the "Applicant"). The Court orders:

1. The Applicant is allowed interim compensation <u>of \$774,837.10</u> and reimbursement of expenses in <u>the amount of \$8,015.31</u>, a total of \$782,852.41, for the period set <u>forth in the Application</u>.

of this order to the Applicant.

Dated: <u>March</u>, 2025 Houston, Texas

> CHRISTOPHER LOPEZ UNITED STATES BANKRUPTCY JUDGE

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Embedded Excel	0
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