

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL WOUND CARE MEDICAL GROUP, a
Professional Corporation,¹

Debtor and Debtor in Possession.

Chapter 11

Case No. 24-34908 (CML)

**SIXTH MONTHLY FEE STATEMENT OF
ANKURA CONSULTING GROUP, LLC, FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS FINANCIAL AND RESTRUCTURING ADVISOR AND
FOR THE PROVISION OF ISAAC LEE AS CHIEF RESTRUCTURING OFFICER TO
THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD
FROM APRIL 1, 2025 THROUGH AND INCLUDING APRIL 30, 2025**

Name of Applicant:	Ankura Consulting Group, LLC as Financial and Restructuring Advisor and for the provision of Isaac Lee as Chief Restructuring Officer to the Debtor and Debtor in Possession
Date of Retention Order:	January 14, 2025, effective as of October 21, 2024 (<i>i.e.</i> , the Petition Date) [Docket No. 104] ²³
Period for which Fees and Expenses were Incurred:	April 1, 2025 through and including April 30, 2025
Fees Incurred:	\$109, 846.00
Payment of Fees Incurred (80%):	\$87,876.80
Holdback of Fees Incurred (20%):	\$21,969.20

¹ The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Order Granting Debtor's Application for Entry of an Order Authorizing the Employment and Retention of Isaac Lee as Chief Restructuring Officer and Ankura Consulting Group, LLC as Financial and Restructuring Advisor* [Docket No. 104] (the "Retention Order").

³ The Retention Order authorized the Debtor to employ and retain (i) Ankura as its Financial and Restructuring Advisor as of the Petition Date, and (ii) Isaac Lee as its Chief Restructuring Advisor is effective as of November 26, 2024.



2434908250617000000000003

Expenses Incurred:	\$0.00
Total Fees (80%) and Expenses (100%) Due:	\$87,876.80

This is a(n): monthly X interim final application

In accordance with the *Order Granting Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the "Interim Compensation Order"), each Notice Party (as defined therein) or any other party in interest will have until 4:00 p.m. (prevailing Central Time) on the day that is fourteen (14) days after the filing of this Fee Statement (the "Objection Deadline") to object to the requested fees and expenses in accordance with the procedures described in the Interim Compensation Order. Upon the expiration of the Objection Deadline, the Debtors are authorized to promptly pay the applicable Professional (as defined in the Interim Compensation Order) an amount equal to eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Fee Statement.

INTRODUCTION

Ankura Consulting Group, LLC (“Ankura”), as Financial and Restructuring Advisor to Global Wound Care Medical Group, a Professional Corporation, the debtor and debtor in possession in the above-captioned case (the “Debtor”), hereby files this monthly fee statement (the “Monthly Fee Statement”), seeking compensation and reimbursement of expenses for the period from April 1, 2025 through and including April 30, 2025 (the “Sixth Monthly Period”), pursuant to § 328, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), the *Order Granting Debtors’ Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the “Interim Compensation Order”), and the Retention Order. By this Monthly Fee Statement, Ankura seeks allowance of compensation for actual and necessary professional services rendered during the Sixth Monthly Period in the amount of \$109,846.00 and payment in the amount of \$87,876.80, which is equal to eighty percent (80%) of the total amount of compensation sought herein.

ITEMIZATION OF SERVICES RENDERED⁴

1. In support of this Monthly Fee Statement, Ankura has attached the following:
 - A summary of hours and compensation earned by professional for the Sixth Monthly Period as **Exhibit A**;

⁴ Although every effort has been made to include all fees and expenses incurred in the Sixth Monthly Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Sixth Monthly Period. Ankura reserves the right to seek allowance of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Interim Compensation Order.

- A summary of hours and compensation earned by project category for the Sixth Monthly Period as **Exhibit B**; and
- Detailed time entries for the Sixth Monthly Period as **Exhibit C**.

NOTICE

2. Pursuant to the Interim Compensation Order, notice of this Monthly Fee Statement will be provided to the following Notice Parties via electronic mail:

- a. the Debtor: % Global Wound Care Medical Group, a Professional Corporation, Attn: C. Keith Greer, Esq., General Counsel, Greer & Associates, APC, 16855 West Bernardo Drive, Suite 255, San Diego, California 92127-1626 (keith.greer@greerlaw.biz);
- b. the proposed attorneys to the Debtor: Dentons US LLP, Attn: Casey Doherty, 1300 Post Oak Blvd., Suite 650, Houston, TX 77056 (casey.doherty@dentons.com) and Tania Moyron, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017 (tania.moyron@dentons.com);
- c. the Office of the U.S. Trustee for the Southern District of Texas, Attn: Ha Nguyen, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (ha.nguyen@usdoj.gov); and
- d. any other parties that the Court may designate.

CONCLUSION

WHEREFORE, Ankura respectfully requests allowance of compensation for professional services rendered and expenses incurred during the Sixth Monthly Period in the total amount of \$109,846.00, with payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order in the amount of \$87,876.80, which is eighty percent (80%) of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Ankura.

Dated: June 17, 2025

Respectfully submitted,

/s/ Isaac Lee
Isaac Lee
Managing Director
Ankura Consulting Group, LLC

CERTIFICATE OF SERVICE

This is to certify that I have on June 17, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

DENTONS US LLP

/s/ Casey Doherty

Casey Doherty

DENTONS US LLP

1300 Post Oak Blvd.

Suite 701

Houston, TX 77056

Phone: (713) 658-4600

Email: casey.doherty@dentons.com

Samuel R. Maizel (*pro hac vice*)

Tania M. Moyron (*pro hac vice*)

DENTONS US LLP

601 S. Figueroa Street

Suite 2500

Los Angeles, CA 90017

Telephone: (213) 892-2910

Email: samuel.maizel@dentons.com

Email: tania.moyron@dentons.com

Counsel to the Debtor and Debtor-in-Possession

EXHIBIT A**GLOBAL WOUND CARE MEDICAL GROUP, *et al.* - CASE NO. 24-34908 (CML)****SUMMARY OF COMPENSATION EARNED BY PROFESSIONAL****FOR THE PERIOD APRIL 1, 2025 TO APRIL 30, 2025**

Restructuring	Position	Rate	Hours	Fees
Robichaux, Louis	Senior Managing Director	1,455.00	1.0	\$ 1,455.00
Lee, Isaac	Managing Director	1,205.00	38.5	46,392.50
Tran, Timothy	Director	795.00	9.3	7,393.50
Lau, Justin	Senior Associate	640.00	80.9	51,776.00
Petruolo, Michelle	Paraprofessional	410.00	6.9	2,829.00
Subtotal			136.6	\$ 109,846.00
Grand Total			136.6	\$ 109,846.00

EXHIBIT B**GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)****SUMMARY OF COMPENSATION EARNED BY CATEGORY****FOR THE PERIOD APRIL 1, 2025 TO APRIL 30, 2025**

Code	Time Category	Hours	Fees
1	Case Administration	7.8	\$ 3,405.00
2	Claims Analysis and Administration	1.7	1,227.50
3	Case-Related Reporting and Compliance	1.8	1,152.00
4	Court Hearings - Filings, Preparation and Participation	0.5	602.50
6	Interim Management - Business Operations	3.4	3,588.50
7	Interim Management - Financial Management and Liquidity	97.7	71,966.00
8	Plan and Disclosure Statement	1.0	866.00
9	Litigation and Adversary Proceedings	22.1	26,315.50
10	General Meetings and Communications with Client and Advisors	0.6	723.00
Subtotal		136.6	\$ 109,846.00
Grand Total		136.6	\$ 109,846.00

EXHIBIT C
GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)
COMPLETE ACCOUNTING OF PROFESSIONAL FEES FOR ADDITIONAL PERSONNEL INCLUDING ITEMIZED
TIME RECORDS BY CATEGORY IN CHRONOLOGICAL ORDER
FOR THE PERIOD APRIL 1, 2025 TO APRIL 30, 2025

Code	Date	Professional	Activity	Hours	Rate	Fees
1	4/1/25	Petruolo, Michelle	Update the March monthly fee statement for time detail provided by Ankura team.	0.4	410.00	164.00
1	4/3/25	Petruolo, Michelle	Update the March monthly fee statement for the latest time report.	0.3	410.00	123.00
1	4/4/25	Petruolo, Michelle	Compile exhibit C for the time period 3/3 - 3/14 for inclusion in the March monthly fee statement.	2.2	410.00	902.00
1	4/9/25	Lau, Justin	Prepare time descriptions for the interim fee application.	0.9	640.00	576.00
1	4/22/25	Petruolo, Michelle	Compile exhibit C for the time period 3/17 - 3/24 for inclusion in the March monthly fee statement.	1.8	410.00	738.00
1	4/23/25	Petruolo, Michelle	Compile exhibit C for the time period 3/25 - 3/31 for inclusion in the March monthly fee statement.	1.2	410.00	492.00
1	4/25/25	Petruolo, Michelle	Update March monthly fee statement exhibits A, B, and C prior to sending to I. Lee (ACG) for review and comment.	0.4	410.00	164.00
1	4/25/25	Petruolo, Michelle	Create the April monthly fee statement for the latest time report.	0.3	410.00	123.00
1	4/25/25	Petruolo, Michelle	Update the April monthly fee statement for time detail provided by Ankura team.	0.3	410.00	123.00
1 Subtotal				7.8		3,405.00
2	4/30/25	Tran, Timothy	Participate on call with J. Lau (ACG) to review scheduled claims and filed claims.	0.9	795.00	715.50
2	4/30/25	Lau, Justin	Participate on call with T. Tran (ACG) to review scheduled claims and filed claims.	0.8	640.00	512.00
2 Subtotal				1.7		1,227.50
3	4/30/25	Lau, Justin	Prepare financials, disbursement, receipt supporting schedules for the February monthly operating report.	1.8	640.00	1,152.00
3 Subtotal				1.8		1,152.00
4	4/2/25	Lee, Isaac	Review and revise draft declaration regarding potential litigation matter.	0.5	1,205.00	602.50
4 Subtotal				0.5		602.50
6	4/14/25	Lee, Isaac	Participate on call with S. Weyler (WP) regarding bank account representative regarding bank account transactions.	0.7	1,205.00	843.50
6	4/15/25	Lee, Isaac	Participate on call with T. Moyron (Dentons), S. Weyler (WP), and D. Schumacher (HLB) regarding bank account transfers; settlement discussions.	0.7	1,205.00	843.50
6	4/16/25	Lee, Isaac	Review and revise weekly reporting; meet with J. Lau (ACG) regarding comments to weekly reporting.	0.5	1,205.00	602.50
6	4/16/25	Lau, Justin	Participate in meeting with I. Lee (ACG) regarding comments to weekly reporting.	0.5	640.00	320.00
6	4/16/25	Lau, Justin	Participate on call with S. Weyler (WP) and I. Lee (ACG) regarding bank account transactions.	0.4	640.00	256.00
6	4/16/25	Lee, Isaac	Participate on call with S. Weyler (WP) and J. Lau (ACG) regarding bank account transactions.	0.4	1,205.00	482.00
6	4/16/25	Lee, Isaac	Participate on calls with T. Moyron (Dentons) regarding bank account capabilities.	0.2	1,205.00	241.00
6 Subtotal				3.4		3,588.50
7	4/1/25	Lau, Justin	Prepare weekly report for week ending 3/31.	1.3	640.00	832.00
7	4/1/25	Lee, Isaac	Participate on call with T. Moyron (Dentons), K. Manning, R. Cetrulo, S. Weyler (GWC), D. Schumacher (HLB), regarding settlement discussions, potential litigation matter, DOJ information request.	0.6	1,205.00	723.00
7	4/2/25	Tran, Timothy	Participate on call with J. Lau (ACG) to review weekly reports ended 3/29 and 3/31.	0.3	795.00	238.50
7	4/2/25	Lau, Justin	Participate on call with T. Tran (ACG) to review weekly reports ended 3/29 and 3/31.	0.3	640.00	192.00
7	4/2/25	Lau, Justin	Update and circulate weekly reports ended 3/29 and 3/31 for comments.	1.5	640.00	960.00
7	4/2/25	Lau, Justin	Correspond with I. Lee (ACG) regarding weekly report disclosures and comments.	0.4	640.00	256.00
7	4/2/25	Lau, Justin	Review ACH and check activity from the bank statements.	0.4	640.00	256.00
7	4/2/25	Tran, Timothy	Review weekly reporting material.	0.2	795.00	159.00
7	4/3/25	Lau, Justin	Prepare 2-week April budget ending 4/19.	1.8	640.00	1,152.00
7	4/3/25	Lau, Justin	Update April budget for comments and management payroll.	1.1	640.00	704.00
7	4/3/25	Lau, Justin	Correspond with J. Blake (WP) regarding biologics and other COGS.	0.4	640.00	256.00
7	4/4/25	Lau, Justin	Participate on call with I. Lee (ACG) regarding revisions to projections model, support schedule.	1.0	640.00	640.00
7	4/4/25	Lee, Isaac	Participate on call with J. Lau (ACG) regarding revisions to projections model, support schedule.	1.0	1,205.00	1,205.00
7	4/4/25	Tran, Timothy	Participate on call with J. Lau (ACG) to review and finalize weekly disbursements, weekly liquidity, weekly reporting, budget.	0.9	795.00	715.50
7	4/4/25	Lau, Justin	Participate on call with T. Tran (ACG) to review and finalize weekly disbursements, weekly liquidity, weekly reporting, budget.	0.9	640.00	576.00
7	4/4/25	Tran, Timothy	Participate on call with I. Lee, J. Lau (ACG) regarding revisions to projections model.	0.5	795.00	397.50
7	4/4/25	Lau, Justin	Participate on call with I. Lee, T. Tran (ACG) regarding revisions to projections model.	0.5	640.00	320.00
7	4/4/25	Lee, Isaac	Participate on call with T. Tran, J. Lau (ACG) regarding revisions to projections model.	0.5	1,205.00	602.50
7	4/4/25	Lau, Justin	Prepare transfer amounts and reconciliation for current week's disbursements.	1.8	640.00	1,152.00
7	4/4/25	Lau, Justin	Revise projection model for recent DOJ settlement offer.	1.8	640.00	1,152.00
7	4/4/25	Lau, Justin	Review estimated disbursements for next week and compare against the budget.	0.7	640.00	448.00
7	4/4/25	Lee, Isaac	Correspond with J. Lau (ACG), T. Moyron (Dentons) regarding weekly report delivery, weekly disbursements; review weekly disbursements and wire transfers.	0.5	1,205.00	602.50
7	4/4/25	Lau, Justin	Participate on call with S. Weyler (WP) regarding weekly disbursements and wire approvals.	0.3	640.00	192.00
7	4/4/25	Lee, Isaac	Revise projection model, draft email to counsel regarding revised projection model.	0.3	1,205.00	361.50

EXHIBIT C
GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)
COMPLETE ACCOUNTING OF PROFESSIONAL FEES FOR ADDITIONAL PERSONNEL INCLUDING ITEMIZED
TIME RECORDS BY CATEGORY IN CHRONOLOGICAL ORDER
FOR THE PERIOD APRIL 1, 2025 TO APRIL 30, 2025

Code	Date	Professional	Activity	Hours	Rate	Fees
7	4/5/25	Lau, Justin	Participate on call with I. Lee (ACG) regarding comments to revised projections model.	0.5	640.00	320.00
7	4/5/25	Lee, Isaac	Participate on call with J. Lau (ACG) regarding comments to revised projections model.	0.5	1,205.00	602.50
7	4/5/25	Lee, Isaac	Review revised projection model; draft email to Dentons/HLB regarding revised draft projection model.	0.2	1,205.00	241.00
7	4/6/25	Lee, Isaac	Participate on call with T. Moyron (Dentons) regarding revisions to projection model; draft email to the Company and legal counsel regarding revised projection model.	0.7	1,205.00	843.50
7	4/6/25	Lee, Isaac	Review draft operating budget, prepare comments.	0.3	1,205.00	361.50
7	4/7/25	Lau, Justin	Participate on calls with I. Lee (ACG) regarding revisions to draft operating budget, tax assumptions in projections; responses to DOJ budget questions.	1.0	640.00	640.00
7	4/7/25	Lee, Isaac	Participate on calls with J. Lau (ACG) regarding revisions to draft operating budget, tax assumptions in projections; responses to DOJ budget questions.	1.0	1,205.00	1,205.00
7	4/7/25	Lau, Justin	Prepare weekly report for 5-days ended 4/5.	1.7	640.00	1,088.00
7	4/7/25	Lau, Justin	Review and map RAMP transactions to the budget line items.	0.9	640.00	576.00
7	4/7/25	Tran, Timothy	Review weekly reporting, budget and provide comments to J. Lau (ACG).	0.6	795.00	477.00
7	4/7/25	Lau, Justin	Update April budget to a 1-week budget.	0.6	640.00	384.00
7	4/7/25	Lau, Justin	Correspond with I. Lee (ACG) regarding DOJ questions on the April budget.	0.5	640.00	320.00
7	4/7/25	Lee, Isaac	Review draft weekly report, prepare comments.	0.2	1,205.00	241.00
7	4/8/25	Lau, Justin	Prepare 2-days ended 4/7 weekly report.	1.8	640.00	1,152.00
7	4/8/25	Lau, Justin	Review and compare RAMP transactions and estimated weekly disbursements against the budget.	0.8	640.00	512.00
7	4/8/25	Lau, Justin	Review bank statements and disbursement schedule to track budgeted disbursements.	0.7	640.00	448.00
7	4/8/25	Lau, Justin	Correspond with I. Lee (ACG) regarding handshake and projection revisions.	0.4	640.00	256.00
7	4/8/25	Lee, Isaac	Review 2nd draft weekly report.	0.2	1,205.00	241.00
7	4/8/25	Tran, Timothy	Review weekly reporting material and provide comments to J. Lau (ACG).	0.2	795.00	159.00
7	4/9/25	Lau, Justin	Prepare email response to Flagstar regarding Medicare Receivable Account.	0.4	640.00	256.00
7	4/9/25	Lau, Justin	Review payroll files for Related Individual payments.	0.4	640.00	256.00
7	4/10/25	Tran, Timothy	Participate on call with I. Lee, J. Lau (ACG) regarding update on settlement discussions, draft operating budget, payroll estimates.	0.8	795.00	636.00
7	4/10/25	Lau, Justin	Participate on call with I. Lee, T. Tran (ACG) regarding update on settlement discussions, draft operating budget, payroll estimates.	0.8	640.00	512.00
7	4/10/25	Lee, Isaac	Participate on call with T. Tran, J. Lau (ACG) regarding update on settlement discussions, draft operating budget, payroll estimates.	0.8	1,205.00	964.00
7	4/10/25	Lau, Justin	Participate on call with I. Lee (ACG) regarding drafting of payroll disclosure.	0.2	640.00	128.00
7	4/10/25	Lee, Isaac	Participate on call with J. Lau (ACG) regarding drafting of payroll disclosure.	0.2	1,205.00	241.00
7	4/10/25	Lau, Justin	Prepare 2-week April budget for payroll and RAMP transactions.	1.6	640.00	1,024.00
7	4/10/25	Lau, Justin	Update April budget for various budget line items based on historical disbursements and research cash variance.	1.2	640.00	768.00
7	4/10/25	Tran, Timothy	Review and provide comments to J. Lau (ACG) regarding stipulated payroll amounts.	0.4	795.00	318.00
7	4/10/25	Tran, Timothy	Review weekly budget and provide comments on same to J. Lau (ACG).	0.3	795.00	238.50
7	4/11/25	Tran, Timothy	Participate on call with J. Lau to discuss disbursements, weekly liquidity, budget.	0.6	795.00	477.00
7	4/11/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss disbursements, weekly liquidity, budget.	0.6	640.00	384.00
7	4/11/25	Tran, Timothy	Participate on call with I. Lee, J. Lau (ACG) regarding weekly disbursements and wires.	0.3	795.00	238.50
7	4/11/25	Lau, Justin	Participate on call with I. Lee, T. Tran (ACG) regarding weekly disbursements and wires.	0.3	640.00	192.00
7	4/11/25	Lee, Isaac	Participate on call with T. Tran, J. Lau (ACG) regarding weekly disbursements and wires.	0.3	1,205.00	361.50
7	4/11/25	Lau, Justin	Prepare weekly wire transfers based on Medicare receipts and disbursements.	1.9	640.00	1,216.00
7	4/11/25	Lau, Justin	Update April budget to 1-week for stipulation extension.	1.1	640.00	704.00
7	4/11/25	Lee, Isaac	Review draft disbursements schedule, cash receipts; review draft operating budget and support; correspond with DOJ regarding weekly disbursements/wires; draft email to Dentons regarding stipulation related payments.	1.0	1,205.00	1,205.00
7	4/11/25	Lau, Justin	Resolve DOJ inquiries regarding deferred biologics and liquidity.	0.8	640.00	512.00
7	4/11/25	Lau, Justin	Review and revise Exhibit B payroll disclosure email to the DOJ.	0.4	640.00	256.00
7	4/13/25	Lee, Isaac	Review draft operating budget.	0.2	1,205.00	241.00
7	4/14/25	Lau, Justin	Participate on calls with I. Lee (ACG) regarding update on bank account, weekly disbursement and wires, comments to weekly reporting.	0.6	640.00	384.00
7	4/14/25	Lee, Isaac	Participate on calls with J. Lau (ACG) regarding update on bank account, weekly disbursement and wires, comments to weekly reporting.	0.6	1,205.00	723.00
7	4/14/25	Lau, Justin	Review bank activity and prepare weekly report for 5-days ended 4/12.	1.8	640.00	1,152.00
7	4/14/25	Lau, Justin	Review weekly spend and compare against the budget.	0.7	640.00	448.00
7	4/14/25	Lau, Justin	Update Wells Fargo bank activity for Medicare receipts.	0.6	640.00	384.00
7	4/14/25	Lee, Isaac	Draft emails regarding response to DOJ draft budget question, projection model discussion; review draft weekly report, prepare comments.	0.5	1,205.00	602.50
7	4/14/25	Lau, Justin	Circulate April budget and update for comments.	0.4	640.00	256.00
7	4/14/25	Tran, Timothy	Review weekly reporting material and provide comments to J. Lau (ACG).	0.3	795.00	238.50
7	4/15/25	Lau, Justin	Review RAMP daily transactions.	0.4	640.00	256.00

EXHIBIT C
GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)
COMPLETE ACCOUNTING OF PROFESSIONAL FEES FOR ADDITIONAL PERSONNEL INCLUDING ITEMIZED
TIME RECORDS BY CATEGORY IN CHRONOLOGICAL ORDER
FOR THE PERIOD APRIL 1, 2025 TO APRIL 30, 2025

Code	Date	Professional	Activity	Hours	Rate	Fees
7	4/15/25	Tran, Timothy	Analyze financial statements and reclass of AR items.	0.2	795.00	159.00
7	4/16/25	Lau, Justin	Prepare weekly report 2-days ending 4/14.	1.6	640.00	1,024.00
7	4/16/25	Lau, Justin	Review bank statement activity and flag potential rent overage.	0.9	640.00	576.00
7	4/16/25	Lau, Justin	Review biologic vendor statements to update the April budget.	0.6	640.00	384.00
7	4/16/25	Lau, Justin	Update weekly report for filed budgets.	0.5	640.00	320.00
7	4/16/25	Tran, Timothy	Correspond with J. Lau (ACG) regarding payment of workers compensation and other insurance items.	0.2	795.00	159.00
7	4/16/25	Tran, Timothy	Review and revise weekly reporting, provide comments to J. Lau (ACG).	0.2	795.00	159.00
7	4/17/25	Lau, Justin	Participate on calls with I. Lee (ACG) weekly disbursement and wires.	0.2	640.00	128.00
7	4/17/25	Lee, Isaac	Participate on calls with J. Lau (ACG) weekly disbursement and wires.	0.2	1,205.00	241.00
7	4/17/25	Lee, Isaac	Participate on call with T. Moyron (Dentons) regarding weekly reporting comments, disbursements and Wells Fargo account and related matters; draft revisions to reporting.	1.1	1,205.00	1,325.50
7	4/17/25	Lau, Justin	Correspond with R. Campbell (WP) regarding payroll reports and timing.	0.7	640.00	448.00
7	4/17/25	Lau, Justin	Review bank transactions from newly opened Wells Fargo disbursement account and update weekly reporting.	0.6	640.00	384.00
7	4/17/25	Lau, Justin	Update and finalize weekly report for Wells Fargo footnote.	0.6	640.00	384.00
7	4/17/25	Lau, Justin	Review payroll budget for workman's compensation payment.	0.4	640.00	256.00
7	4/17/25	Lau, Justin	Review payroll reports and statistical summaries provided by R. Campbell (WP).	0.4	640.00	256.00
7	4/17/25	Lau, Justin	Review and circulate Amex reimbursement schedules.	0.3	640.00	192.00
7	4/17/25	Tran, Timothy	Review revisions to weekly budget and reporting material prepared by J. Lau (ACG).	0.3	795.00	238.50
7	4/17/25	Lau, Justin	Set up Flagstar wire to Mid Penn.	0.3	640.00	192.00
7	4/17/25	Tran, Timothy	Review preliminary payroll reports from R. Campbell (WP) and provide comments to J. Lau (ACG).	0.2	795.00	159.00
7	4/17/25	Lee, Isaac	Revised weekly reporting draft.	0.2	1,205.00	241.00
7	4/18/25	Tran, Timothy	Participate on call with J. Lau (ACG) to review weekly disbursements, liquidity, funding amounts.	0.4	795.00	318.00
7	4/18/25	Lau, Justin	Participate on call with T. Tran (ACG) to review weekly disbursements, liquidity, funding amounts.	0.4	640.00	256.00
7	4/18/25	Lau, Justin	Review and process wire transfers for weekly disbursements.	1.9	640.00	1,216.00
7	4/18/25	Lau, Justin	Review RAMP and outstanding AP for the April 1-week budget.	1.8	640.00	1,152.00
7	4/18/25	Lau, Justin	Review and finalize April 1-week budget.	1.4	640.00	896.00
7	4/18/25	Tran, Timothy	Review weekly budget and provide comments on same to J. Lau (ACG).	0.5	795.00	397.50
7	4/18/25	Lau, Justin	Review payroll files and prepare biologic fee and insurance payment disclosures to the UST.	0.4	640.00	256.00
7	4/18/25	Lau, Justin	Review insurance renewal invoices to determine outstanding renewals.	0.3	640.00	192.00
7	4/18/25	Tran, Timothy	Review weekly disbursements and liquidity.	0.2	795.00	159.00
7	4/18/25	Lee, Isaac	Review weekly disbursements schedule; draft email to DOJ regarding disbursements; review draft operating budget.	0.2	1,205.00	241.00
7	4/21/25	Lau, Justin	Review revised operating budget. Participate on calls with I. Lee (ACG) regarding budget revisions.	0.2	640.00	128.00
7	4/21/25	Lee, Isaac	Review revised operating budget. Participate on calls with J. Lau (ACG) regarding budget revisions.	0.2	1,205.00	241.00
7	4/21/25	Lau, Justin	Prepare weekly report for 5-days ended 4/19.	1.9	640.00	1,216.00
7	4/21/25	Lau, Justin	Review weekly disbursements and compare against the budget.	0.9	640.00	576.00
7	4/21/25	Lau, Justin	Review daily activity on the bank statements and reconcile ACH batches to the disbursement schedule.	0.5	640.00	320.00
7	4/21/25	Lau, Justin	Update the April 1-week budget for worker's compensation and recirculate.	0.4	640.00	256.00
7	4/21/25	Lau, Justin	Review court docket and circulate filed stipulation extension.	0.2	640.00	128.00
7	4/21/25	Tran, Timothy	Review weekly budget and provide comments to J. Lau (ACG).	0.2	795.00	159.00
7	4/22/25	Lau, Justin	Participate in meeting with I. Lee (ACG) regarding comments to weekly reporting; claims schedule, operating budget.	0.5	640.00	320.00
7	4/22/25	Lee, Isaac	Participate in meeting with J. Lau (ACG) regarding comments to weekly reporting; claims schedule, operating budget.	0.5	1,205.00	602.50
7	4/22/25	Lee, Isaac	Review draft weekly reporting, prepare comments.	0.3	1,205.00	361.50
7	4/23/25	Tran, Timothy	Participate on call with J. Lau (ACG) to discuss comments on the budget to actual report for 2-days ended 4/21.	0.3	795.00	238.50
7	4/23/25	Lau, Justin	Participate on call with T. Tran (ACG) to discuss comments on the budget to actual report for 2-days ended 4/21.	0.3	640.00	192.00
7	4/23/25	Lau, Justin	Prepare weekly report for 2-days ended 4/21.	1.4	640.00	896.00
7	4/23/25	Lau, Justin	Review daily RAMP transactions and compare against the budget.	0.6	640.00	384.00
7	4/23/25	Lau, Justin	Finalize and circulate 5-day and 2-day reports for comments.	0.4	640.00	256.00
7	4/23/25	Lau, Justin	Review other COGS vendor statements.	0.3	640.00	192.00
7	4/23/25	Lau, Justin	Review docket for latest filings.	0.2	640.00	128.00
7	4/24/25	Lau, Justin	Review daily RAMP transactions against the budget.	0.5	640.00	320.00
7	4/24/25	Lau, Justin	Correspond with R. Campbell (WP) regarding payroll reports.	0.3	640.00	192.00
7	4/24/25	Lau, Justin	Review WF disbursement account transfers.	0.3	640.00	192.00
7	4/25/25	Lau, Justin	Review RAMP transactions, unpaid invoices, and biologic invoices for the May budget.	1.8	640.00	1,152.00
7	4/25/25	Lau, Justin	Prepare weekly disbursement transfer wires.	1.7	640.00	1,088.00
7	4/25/25	Lau, Justin	Prepare 1-week budget for May ending 5/5.	1.6	640.00	1,024.00

EXHIBIT C
GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)
COMPLETE ACCOUNTING OF PROFESSIONAL FEES FOR ADDITIONAL PERSONNEL INCLUDING ITEMIZED
TIME RECORDS BY CATEGORY IN CHRONOLOGICAL ORDER
FOR THE PERIOD APRIL 1, 2025 TO APRIL 30, 2025

Code	Date	Professional	Activity	Hours	Rate	Fees
7	4/25/25	Lau, Justin	Review and reconcile Wells Fargo bank statements for Medicare receipts during the week.	1.2	640.00	768.00
7	4/25/25	Lau, Justin	Prepare liquidity analysis and schedules for the current reporting week.	0.4	640.00	256.00
7	4/25/25	Lee, Isaac	Review draft operating budget; weekly disbursement schedule, approve wire.	0.4	1,205.00	482.00
7	4/25/25	Lau, Justin	Review and update GWC and WP payroll budget.	0.3	640.00	192.00
7	4/25/25	Lau, Justin	Prepare Flagstar wire transfer for approval.	0.2	640.00	128.00
7	4/25/25	Tran, Timothy	Coordinate with J. Lau (ACG) regarding disbursements and liquidity.	0.1	795.00	79.50
7	4/28/25	Lee, Isaac	Participate on calls with J. Lau (ACG) regarding DOJ questions on draft operating budget.	0.3	1,205.00	361.50
7	4/28/25	Lau, Justin	Participate on calls with I. Lee (ACG) regarding DOJ questions on draft operating budget.	0.3	640.00	192.00
7	4/28/25	Lau, Justin	Review weekly disbursements against the operating budget.	1.6	640.00	1,024.00
7	4/28/25	Lau, Justin	Update 1-week budget for May bonuses, rent, lease, and billing, and recirculate for comments.	1.2	640.00	768.00
7	4/28/25	Lee, Isaac	Review and respond to DOJ questions related to draft operating budget; participate on calls with T. Moyron (Dentons), R. Cetrulo (GWC) regarding revised operating budget.	0.6	1,205.00	723.00
7	4/28/25	Lee, Isaac	Review draft stipulation comments regarding Wells Fargo litigation; review draft operating budget.	0.4	1,205.00	482.00
7	4/28/25	Lau, Justin	Review medical billing invoices for duplicate payment.	0.3	640.00	192.00
7	4/29/25	Lau, Justin	Participate in meeting with I. Lee (ACG) regarding review of draft weekly reporting, provide comments.	0.4	640.00	256.00
7	4/29/25	Lee, Isaac	Participate in meeting with J. Lau (ACG) regarding review of draft weekly reporting, provide comments.	0.4	1,205.00	482.00
7	4/29/25	Lau, Justin	Prepare 2-day and 5-day weekly reports.	1.7	640.00	1,088.00
7	4/29/25	Lau, Justin	Review bank statements and reconcile prior week disbursements and Medicare receipts.	1.3	640.00	832.00
7	4/29/25	Lau, Justin	Prepare response to DOJ regarding contractual marketing payments.	1.1	640.00	704.00
7	4/29/25	Tran, Timothy	Review weekly budget and provide comments to J. Lau (ACG).	0.2	795.00	159.00
7	4/30/25	Lau, Justin	Review additional invoices for compliance with the budget.	0.3	640.00	192.00
7 Subtotal				97.7		71,966.00
8	4/24/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), R. Cetrulo (GWC), K. Manning, S. Weyler (WP) regarding reorganization and legal entity structure.	0.4	1,205.00	482.00
8	4/30/25	Lau, Justin	Review liquidation analysis for plan development.	0.6	640.00	384.00
8 Subtotal				1.0		866.00
9	4/1/25	Lau, Justin	Participate in meeting with I. Lee (ACG) regarding preparation of materials for potential litigation matter.	0.4	640.00	256.00
9	4/1/25	Lee, Isaac	Participate in meeting with J. Lau (ACG) regarding preparation of materials for potential litigation matter.	0.4	1,205.00	482.00
9	4/1/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), K. Ortiz, A. Glaubach, L. Ebrahimi (Togut), L. Robichaux (ACG) regarding declaration for potential litigation matter.	0.4	1,205.00	482.00
9	4/1/25	Robichaux, Louis	Participate on call with S. Maizel, T. Moyron (Dentons), K. Ortiz, A. Glaubach, L. Ebrahimi (Togut), I. Lee (ACG) regarding declaration for potential litigation matter.	0.4	1,455.00	582.00
9	4/1/25	Lau, Justin	Prepare bank oversight bullet points for Wells Fargo litigation.	0.6	640.00	384.00
9	4/1/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), K. Ortiz, A. Glaubach, L. Ebrahimi (Togut) regarding declaration for potential litigation matter.	0.5	1,205.00	602.50
9	4/1/25	Lee, Isaac	Review draft declaration and motion for potential litigation matter; review and revise materials for declaration.	0.4	1,205.00	482.00
9	4/3/25	Lee, Isaac	Participate on call with R. Cetrulo (GWC), S. Maizel, T. Moyron (Dentons) regarding update on settlement discussions.	0.4	1,205.00	482.00
9	4/4/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), B. Releford, R. Millien, K. Manning (WP), R. Cetrulo (GWC), J. Dewald (Norton Rose), D. Schumacher, C. Oppenheim (HLB), regarding settlement discussions.	0.7	1,205.00	843.50
9	4/4/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), A. Hayes, S. Xavier, D. Schumacher, C. Oppenheim (HLB), A. Warner, J. Bergin, T. Butcher, D. Thiess, H. Sowa (DOJ) regarding DOJ settlement discussions.	0.6	1,205.00	723.00
9	4/4/25	Robichaux, Louis	Review declaration for Wells Fargo motion.	0.6	1,455.00	873.00
9	4/4/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), D. Schumacher, C. Oppenheim (HLB) follow up on settlement discussions, comments to projections.	0.5	1,205.00	602.50
9	4/4/25	Lee, Isaac	Participate on calls with A. Glaubach, J. Borriello (Togut) regarding comments to litigation declaration; review drafts of declaration and prepare comments.	0.5	1,205.00	602.50
9	4/4/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), D. Schumacher, C. Oppenheim (HLB) follow up on DOJ call.	0.4	1,205.00	482.00
9	4/7/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), B. Releford, R. Millien (WP), R. Cetrulo, O. Ellington (GWC), B. Sun (Norton Rose), D. Schumacher, C. Oppenheim (HLB) regarding settlement discussions.	0.9	1,205.00	1,084.50
9	4/7/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), R. Cetrulo (GWC), D. Schumacher, C. Oppenheim (HLB) regarding DOJ budget questions, settlement discussions.	0.4	1,205.00	482.00

EXHIBIT C
GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)
COMPLETE ACCOUNTING OF PROFESSIONAL FEES FOR ADDITIONAL PERSONNEL INCLUDING ITEMIZED
TIME RECORDS BY CATEGORY IN CHRONOLOGICAL ORDER
FOR THE PERIOD APRIL 1, 2025 TO APRIL 30, 2025

Code	Date	Professional	Activity	Hours	Rate	Fees
9	4/7/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), S. Xavier, D. Schumacher, C. Oppenheim (HLB), A. Warner, J. Bergin, D. Thiess (DOJ) regarding DOJ settlement discussions.	0.4	1,205.00	482.00
9	4/8/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), R. Millien, K. Manning (WP), R. Cetrulo (GWC), B. Sun, J. Dewald, A. Scandroli (Norton Rose), D. Schumacher, C. Oppenheim (HLB), regarding settlement discussions, plan of reorganization.	1.0	1,205.00	1,205.00
9	4/10/25	Lee, Isaac	Participate on call with T. Moyron (Dentons) regarding stipulation and budget discussion.	0.6	1,205.00	723.00
9	4/10/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), K. Manning, S. Weyler (WP), D. Schumacher, C. Oppenheim (HLB), regarding settlement discussions, Wells Fargo litigation.	0.4	1,205.00	482.00
9	4/10/25	Lee, Isaac	Participate on call with S. Maizel (Dentons), D. Schumacher, C. Oppenheim (HLB), regarding debrief on DOJ call.	0.3	1,205.00	361.50
9	4/10/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons) S. Xavier, D. Schumacher, C. Oppenheim (HLB), A. Warner, J. Bergin, T. Butcher, D. Thiess (DOJ) regarding DOJ settlement discussions.	0.3	1,205.00	361.50
9	4/11/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), S. Xavier, D. Schumacher, C. Oppenheim (HLB), A. Warner, J. Bergin, D. Thiess (DOJ) regarding DOJ settlement discussions.	0.5	1,205.00	602.50
9	4/11/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), K. Ortiz, A. Glaubach, L. Ebrahimi, J. Borriello (Togut), S. Weyler (WP) regarding bank account transactions.	0.4	1,205.00	482.00
9	4/14/25	Lee, Isaac	Participate on calls with T. Moyron (Dentons) regarding settlement discussions, bank account matter, projection model comments.	0.7	1,205.00	843.50
9	4/14/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), S. Xavier, D. Schumacher, C. Oppenheim (HLB), B. Sun, J. Dewald, A. Dominique, A. Scandroli (Norton Rose), A. Warner, J. Bergin, D. Thiess (DOJ) regarding DOJ settlement discussions.	0.6	1,205.00	723.00
9	4/14/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), B. Releford, R. Millien (WP), O. Ellington (GWC), B. Sun, J. Dewald, A. Dominique, A. Scandroli (Norton Rose), D. Schumacher, C. Oppenheim (HLB) regarding settlement discussions.	0.5	1,205.00	602.50
9	4/14/25	Lee, Isaac	Participate on call with T. Moyron, S. Maizel (Dentons) regarding settlement discussions.	0.5	1,205.00	602.50
9	4/15/25	Lee, Isaac	Draft responses to Norton Rose information request, provide information request materials; draft email to Dentons regarding upcoming payroll payments.	0.6	1,205.00	723.00
9	4/15/25	Lee, Isaac	Participate on call with T. Moyron, S. Maizel (Dentons) regarding Norton Rose information request response, other related matters.	0.6	1,205.00	723.00
9	4/17/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), C. Oppenheim (HLB), B. Sun, J. Dewald, A. Dominique, A. Scandroli (Norton Rose) regarding DOJ settlement call de-brief.	0.5	1,205.00	602.50
9	4/17/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), S. Xavier, C. Oppenheim (HLB), B. Sun, J. Dewald, A. Dominique, A. Scandroli (Norton Rose), A. Warner, J. Bergin, D. Thiess, T. Butcher (DOJ) regarding DOJ settlement discussions.	0.5	1,205.00	602.50
9	4/17/25	Lee, Isaac	Participate on call with T. Moyron, S. Maizel (Dentons) regarding DOJ settlement correspondence.	0.5	1,205.00	602.50
9	4/18/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), K. Ortiz, J. Borriello (Togut), S. Weyler (WP), A. Warner (DOJ) regarding bank account agreement.	0.4	1,205.00	482.00
9	4/18/25	Lee, Isaac	Participate on call with T. Moyron (Dentons) regarding payroll and Stipulation limits, fee statement filings.	0.2	1,205.00	241.00
9	4/22/25	Lee, Isaac	Participate on call with S. Maizel (Dentons), R. Cetrulo (GWC), K. Manning, S. Weyler (WP) regarding litigation update.	0.5	1,205.00	602.50
9	4/22/25	Lee, Isaac	Review draft stipulation, prepare comments.	0.3	1,205.00	361.50
9	4/23/25	Lee, Isaac	Participate on call with D. Schumacher, S. Xavier, C. Oppenheim A. Hayes (HLB), B. Sun, J. Dewald, A. Dominique, A. Scandroli (Norton Rose), A. Warner, J. Bergin, D. Thiess, T. Butcher (DOJ) regarding DOJ settlement discussions.	0.5	1,205.00	602.50
9	4/23/25	Lee, Isaac	Review draft stipulation proposal for litigation.	0.1	1,205.00	120.50
9	4/24/25	Lee, Isaac	Participate on call with R. Cetrulo (GWC), K. Manning, S. Weyler (WP) regarding settlement and litigation update.	0.4	1,205.00	482.00
9	4/24/25	Lee, Isaac	Review response to stipulation proposal, prepare comments.	0.3	1,205.00	361.50
9	4/24/25	Lee, Isaac	Participate on call with A. Scandroli (Norton Rose) regarding settlement financial analysis.	0.2	1,205.00	241.00
9	4/28/25	Lee, Isaac	Participate on call with S. Maizel, T. Moyron (Dentons), D. Schumacher, S. Xavier, C. Oppenheim A. Hayes (HLB), B. Sun, J. Dewald, A. Dominique, A. Scandroli (Norton Rose), A. Warner, J. Bergin, D. Thiess, T. Butcher (DOJ) regarding DOJ settlement discussions.	1.0	1,205.00	1,205.00
9	4/29/25	Lee, Isaac	Prepare comments to draft stipulation regarding Wells Fargo litigation; draft response email to DOJ regarding operating budget questions.	0.6	1,205.00	723.00
9	4/30/25	Lee, Isaac	Review revised Wells Fargo stipulation comments; participate on call with S. Maizel, T. Moyron (Dentons), L. Ebrahimi, J. Borriello (Togut), R. Cetrulo, K. Manning (WP) regarding draft stipulation comments.	0.6	1,205.00	723.00
9 Subtotal				22.1		26,315.50

EXHIBIT C

GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)

COMPLETE ACCOUNTING OF PROFESSIONAL FEES FOR ADDITIONAL PERSONNEL INCLUDING ITEMIZED

TIME RECORDS BY CATEGORY IN CHRONOLOGICAL ORDER

FOR THE PERIOD APRIL 1, 2025 TO APRIL 30, 2025

Code	Date	Professional	Activity	Hours	Rate	Fees
10	4/17/25	Lee, Isaac	Participate on call with R. Millien, S. Weyler (WP) regarding update on settlement discussions, bank account wire transfers.	0.3	1,205.00	361.50
10	4/29/25	Lee, Isaac	Participate on call with T. Moyron (Dentons), R. Cetrulo (GWC), R. Millien, S. Weyler (WP) regarding settlement, Wells Fargo litigation, related matters.	0.3	1,205.00	361.50
10 Subtotal				0.6		723.00
Grand Total				136.6		\$ 109,846.00