

ENTERED

September 30, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL WOUND CARE MEDICAL GROUP,
a Professional Corporation,¹

Debtor.

Chapter 11

Case No. 24-34908 (CML)

**ORDER GRANTING SECOND INTERIM FEE APPLICATION OF ANKURA
CONSULTING, LLC, FINANCIAL ADVISOR TO THE DEBTOR, FOR INTERIM
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM JANUARY 1, 2025 THROUGH AND INCLUDING MARCH 31, 2025**

The Court has considered the Second Interim Application for Compensation and Reimbursement of Expenses filed by Ankura Consulting, LLC (the "Applicant"). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$1,107,542.00 for the period set forth in the application.
2. The compensation and reimbursement of expenses allowed in this order is approved on an interim basis.
3. The Debtor is authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: September 30, 2025



Christopher Lopez
United States Bankruptcy Judge

¹ The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.



United States Bankruptcy Court
Southern District of Texas

In re:
Global Wound Care Medical Group, a Professional Corporation
Debtor

Case No. 24-34908-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Sep 30, 2025

User: ADIuser
Form ID: pdf002

Page 1 of 2
Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 02, 2025:

Recip ID	Recipient Name and Address
db	+ Global Wound Care Medical Group, a Professional Co, 5901 West Century Boulevard, Suite 750, Los Angeles, CA 90045-5443
cr	UNITED STATES OF AMERICA C/O U.S. DEPARTMENT OF JUSTICE, PO BOX 875, WASHINGTON, DC 20044-0875

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
op	+ Email/Text: kccnoticing@kcccllc.com	Sep 30 2025 20:13:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Dentons US LLP
aty		Togut, Segal & Segal LLP
fa		Ankura Consulting Group, LLC
ombh		Suzanne Richards Patient Care Ombudsman
intp		Wells Fargo Bank, N.A.

TOTAL: 5 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 02, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 30, 2025 at the address(es) listed below:

District/off: 0541-4
Date Rcvd: Sep 30, 2025

User: ADIuser
Form ID: pdf002

Page 2 of 2
Total Noticed: 3

Name	Email Address
Andrew Douglas Warner	on behalf of Creditor UNITED STATES OF AMERICA C/O U.S. DEPARTMENT OF JUSTICE andrew.warner@usdoj.gov
Casey William Doherty, Jr	on behalf of Debtor Global Wound Care Medical Group a Professional Corporation casey.doherty@dentons.com, Docket.General.Lit.Dal@dentons.com
Christopher Ross Travis	on behalf of U.S. Trustee US Trustee C.Ross.Travis@usdoj.gov
Evan Gershbein	on behalf of Interested Party Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
Evan Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov
Jared C Borriello	on behalf of Attorney Togut Segal & Segal LLP jborriello@teamtogut.com
Jared C Borriello	on behalf of Plaintiff Global Wound Care Medical Group a Professional Corporation jborriello@teamtogut.com
Jared C Borriello	on behalf of Debtor Global Wound Care Medical Group a Professional Corporation jborriello@teamtogut.com
Kyle Ortiz	on behalf of Debtor Global Wound Care Medical Group a Professional Corporation kyle.ortiz@hsfkramer.com, dperson@teamtogut.com;arivera@teamtogut.com;acarlin@teamtogut.com;jcohen@teamtogut.com
Kyle Ortiz	on behalf of Attorney Togut Segal & Segal LLP kyle.ortiz@hsfkramer.com, dperson@teamtogut.com;arivera@teamtogut.com;acarlin@teamtogut.com;jcohen@teamtogut.com
Kyle Ortiz	on behalf of Plaintiff Global Wound Care Medical Group a Professional Corporation kyle.ortiz@hsfkramer.com, dperson@teamtogut.com;arivera@teamtogut.com;acarlin@teamtogut.com;jcohen@teamtogut.com
Sean B Davis	on behalf of Defendant Wells Fargo Bank N.A. sbdavis@winstead.com, mmingo@winstead.com
Sean B Davis	on behalf of Interested Party Wells Fargo Bank N.A. sbdavis@winstead.com, mmingo@winstead.com
Tania Maria Moyron	on behalf of Debtor Global Wound Care Medical Group a Professional Corporation tania.moyron@dentons.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 16