Information to identify the case:

Global Wound Care Medical Group, a Debtor

EIN: 92-2943572 **Professional Corporation**

Date case filed for chapter: 10/21/24 United States Bankruptcy Court Southern District of Texas 11

24-34908

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at https://pacer.uscourts.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Global Wound Care Medical Group, a Professional Corporation

All other names used in the last 8 years

3. Address	Suite 750
	Los Angeles, CA 90045

4.	Debtor's attorney Name and address	Casey William Doherty Jr Dentons US LLP
		1300 Post Oak Blvd

Suite 650

Email: casey.doherty@dentons.com Houston, TX 77056

5. Bankruptcy clerk's office

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at

United States Bankruptcy Court PO Box 61010 Houston, TX 77208

Hours open: 8:00 am - 5:00 pm Monday through Friday

Contact phone (713) 250-5500

Contact phone 713-658-4600

Date: 11/25/24

Location:

Meeting of creditors

https://pacer.uscourts.gov.

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

December 9, 2024 at 01:00 PM

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Telephone Conference, Call 866-707-5468, passcode 6166997

For additional meeting information go to www.justice.gov/ust/moc.

For more information, see page 2 >

Debtor Global Wound Care Medical Group, a Professional Corporation

Case number 24-34908

7. Proof of claim deadline	Deadline for filing proof of claim:	Not yet set. If a deadline is set, the court will send you another notice.
	A proof of claim is a signed statement describing a credito at www.uscourts.gov or any bankruptcy clerk's office.	r's claim. A proof of claim form may be obtained
	Your claim will be allowed in the amount scheduled unless • your claim is designated as disputed, contingent, or uni • you file a proof of claim in a different amount; or • you receive another notice.	
	If your claim is not scheduled or if your claim is designated must file a proof of claim or you might not be paid on your You may file a proof of claim even if your claim is scheduled.	claim and you might be unable to vote on a plan.
	You may review the schedules at the bankruptcy clerk's or	ffice or online at https://pacer.uscourts.gov.
	Secured creditors retain rights in their collateral regardless proof of claim submits a creditor to the jurisdiction of the be explain. For example, a secured creditor who files a proof rights, including the right to a jury trial.	ankruptcy court, with consequences a lawyer can
8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below. Deadline for filing the complaint:	
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign a extend the deadlines in this notice. Consult an attorney fa have any questions about your rights in this case.	
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate acco court confirms it. You may receive a copy of the plan and and you may have the opportunity to vote on the plan. Yo hearing, and you may object to confirmation of the plan at trustee is serving, the debtor will remain in possession of business.	a disclosure statement telling you about the plan, u will receive notice of the date of the confirmation and attend the confirmation hearing. Unless a
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharg debt. See 11 U.S.C. § 1141(d). A discharge means that c debtor except as provided in the plan. If you want to have discharge and § 523(c) applies to your claim, you must st paying the filing fee in the bankruptcy clerk's office by the	reditors may never try to collect the debt from the a particular debt owed to you excepted from the art a judicial proceeding by filing a complaint and