

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	)	Case No. 19-12239 (CSS)
Debtor.	)	<b>Re: Docket No. 167</b>

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 2, 2019 AT 10:00 A.M. (EASTERN TIME)**

The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801.

Any party participating telephonically should make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946), no later than 12:00 p.m., one (1) business day before the hearing.

**MATTERS FOR WHICH COCS HAVE BEEN FILED**

1. **Critical Vendors Motion** – Motion of Debtor for Entry of Interim and Final Orders (A) Authorizing Debtor to Pay Prepetition Claims of Critical Vendors and (B) Granting Related Relief [Filed: 10/16/19] (Docket No. 3).

Response Deadline: November 12, 2019 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Limited Objection of the Official Committee of Unsecured Creditors to the Motion of Debtor for Entry of Interim and Final Orders (A) Authorizing Debtor to Pay Prepetition Claims of Critical Vendors and (B) Granting Related Relief [Filed: 11/12/19] (Docket No. 121).

Related Documents:

- a) [Signed] Interim Order (A) Authorizing Debtor to Pay Certain Prepetition Claims of Critical Vendors and (B) Granting Related Relief [Filed: 10/18/19] (Docket No. 40).

<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

<sup>2</sup> Amended items appear in bold.



- b) Notice of Entry of Interim Order and Final Hearing on Motion of Debtor for Entry of Interim and Final Orders (A) Authorizing Debtor to Pay Prepetition Claims of Critical Vendors and (B) Granting Related Relief [Filed: 10/18/19] (Docket No. 50).
- c) Certification of Counsel Regarding Motion of Debtor for Entry of Interim and Final Orders (A) Authorizing Debtor to Pay Prepetition Claims of Critical Vendors and (B) Granting Related Relief [Filed: 11/25/19] (Docket No. 163).
- d) **[Signed] Final Order (A) Authorizing Debtor to Pay Prepetition Claims of Critical Vendors and (B) Granting Related Relief [Filed: 11/26/19] (Docket No. 168).**

**Status: The order has been entered. No hearing is necessary.**

2. **OCP Motion** – Motion for an Order Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business [Filed: 10/29/19] (Docket No. 76).

**Response Deadline:** November 12, 2019 at 4:00 p.m. Eastern Time.

**Responses Received:**

- a) Informal comments from the UST.
- b) Limited Objection of the Official Committee of Unsecured Creditors to the Motion of the Debtor for an Order Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business [Filed: 11/12/19] (Docket No. 119).

**Related Documents:**

- a) Notice of Filing of Amended Exhibit B to Motion for an Order Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business [Filed: 11/7/19] (Docket No. 99).
- b) Notice of Filing of Second Amended Exhibit B to Motion for an Order Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business [Filed: 11/25/19] (Docket No. 162).
- c) Certification of Counsel Regarding Motion for an Order Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business [Filed: 11/26/19] (Docket No. 166).
- d) **[Signed] Order Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Authorizing the Debtor to Retain, Employ, and**

**Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business [Filed: 11/26/19] (Docket No. 169).**

**Status: The order has been entered. No hearing is necessary.**

3. **PSZ&J Retention Application** – Debtor’s Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 10/29/19] (Docket No. 71).

**Response Deadline:** November 12, 2019 at 4:00 p.m. Eastern Time.

**Responses Received:** Informal comments from the United States Trustee (the “UST”).

**Related Documents:**

- a) **Supplemental Declaration of Jeffrey N. Pomerantz in Support of Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 11/26/19] (Docket No. 171).**
- b) **Certification of Counsel Regarding Debtor’s Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 11/26/19] (Docket No. 172).**

**Status: A revised proposed order has been filed under certification of counsel. The Debtor requests entry of the revised proposed order attached to the certification of counsel. No hearing is necessary unless the Court has any questions.**

**UNCONTESTED MATTERS**

4. **Foreign Representative Motion** – Motion for Entry of an Order (I) Authorizing Bradley D. Sharp to Act as Foreign Representative Pursuant to 11 U.S.C. § 1505 and (II) Granting Related Relief [Filed: 10/29/19] (Docket No. 68).

**Response Deadline:** November 12, 2019 at 4:00 p.m. Eastern Time.

**Responses Received:** None as of the date hereof.

**Related Documents:** None as of the date hereof.

Status: This motion is contingent on the grant of the DSI Retention Application and, accordingly, no order will be presented on that motion until the hearing.

5. **Committee Seal Motion** – Motion of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing Filing Under Seal of the Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtor’s (I) Motion for Final Order Authorizing Continuance of the Existing Cash Management System, (II) Motion to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, and (III) Precautionary Motion for Approval of Protocols for “Ordinary Course” Transactions [Filed: 11/12/19] (Docket No. 123).

Response Deadline: At the hearing.

Responses Received: None as of the date hereof.

Related Documents: None as of the date hereof.

Status: This matter will go forward.

#### **MATTERS GOING FORWARD**

6. **Seal Motion** – Motion of Debtor for Entry of Interim and Final Orders Authorizing Debtor to File Under Seal Portions of Its Creditor Matrix Containing Employee Address Information [Filed: 10/16/19] (Docket No. 8).

Response Deadline: November 12, 2019 at 4:00 p.m. Eastern Time.

Responses Received:

- a) United States Trustee’s Objection to Motion of Debtor for Entry of Final Order Authorizing Debtor to File Under Seal Portions of Creditor Matrix Containing Employee Address Information [Filed: 11/12/19] (Docket No. 127).

Related Documents:

- a) [Signed] Interim Order Authorizing Debtor to File Under Seal Portions of Its Creditor Matrix Containing Employee Address Information [Filed: 10/18/19] (Docket No. 44).

Status: This matter will go forward.

7. **Foley Gardere Retention Application** – Debtor’s Application for an Order Authorizing the Retention and Employment of Foley Gardere, Foley & Lardner LLP as Special Texas Counsel, *Nunc Pro Tunc* to the Petition Date [Filed: 10/29/19] (Docket No. 69).

Response Deadline: November 12, 2019 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from the UST.
- b) Limited Objection of Acis Capital Management, L.P. and Acis Capital Management GP, LLC to the Debtor's: (I) Application for an Order Authorizing the Retention and Employment of Foley Gardere, Foley & Lardner LLP as Special Texas Counsel, *Nunc Pro Tunc* to the Petition Date; and (II) Application for an Order Authorizing the Retention and Employment of Lynn Pinker Cox & Hurst LLP as Special Texas Litigation Counsel, *Nunc Pro Tunc* to the Petition Date [Filed: 11/12/19] (Docket No. 116).
- c) Limited Objection of the Official Committee of Unsecured Creditors to the Debtor's Application for an Order Authorizing the Retention and Employment of Foley Gardere, Foley & Lardner LLP and Lynn Pinker Cox & Hurst as Special Texas Counsel and Special Texas Litigation Counsel, *Nunc Pro Tunc* to the Petition Date [Filed: 11/12/19] (Docket No. 120).

Replies Filed:

- a) Debtor's Omnibus Reply in Support of (I) Application for an Order Authorizing the Retention and Employment of Foley Gardere, Foley & Lardner LLP as Special Texas Counsel, *Nunc Pro Tunc* to the Petition Date; and (II) Application for an Order Authorizing the Retention and Employment of Lynn Pinker Cox & Hurst LLP as Special Texas Litigation Counsel, *Nunc Pro Tunc* to the Petition Date [Filed: 11/21/19] (Docket No. 159).

Related Documents: None as of the date hereof.

Status: This matter will go forward.

- 8. **Lynn Pinker Retention Application** – Debtor's Application for an Order Authorizing the Retention and Employment of Lynn Pinker Cox & Hurst LLP as Special Texas Litigation Counsel, *Nunc Pro Tunc* to the Petition Date [Filed: 10/29/19] (Docket No. 70).

Response Deadline: November 12, 2019 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from the UST.
- b) Limited Objection of Acis Capital Management, L.P. and Acis Capital Management GP, LLC to the Debtor's: (I) Application for an Order Authorizing the Retention and Employment of Foley Gardere, Foley & Lardner LLP as Special Texas Counsel, *Nunc Pro Tunc* to the Petition Date; and (II) Application for an Order Authorizing the Retention and Employment of Lynn Pinker Cox &

Hurst LLP as Special Texas Litigation Counsel, *Nunc Pro Tunc* to the Petition Date [Filed: 11/12/19] (Docket No. 116).

- c) Limited Objection of the Official Committee of Unsecured Creditors to the Debtor's Application for an Order Authorizing the Retention and Employment of Foley Gardere, Foley & Lardner LLP and Lynn Pinker Cox & Hurst as Special Texas Counsel and Special Texas Litigation Counsel, *Nunc Pro Tunc* to the Petition Date [Filed: 11/12/19] (Docket No. 120).

Replies Filed:

- a) Debtor's Omnibus Reply in Support of (I) Application for an Order Authorizing the Retention and Employment of Foley Gardere, Foley & Lardner LLP as Special Texas Counsel, *Nunc Pro Tunc* to the Petition Date; and (II) Application for an Order Authorizing the Retention and Employment of Lynn Pinker Cox & Hurst LLP as Special Texas Litigation Counsel, *Nunc Pro Tunc* to the Petition Date [Filed: 11/21/19] (Docket No. 159).

Related Documents: None as of the date hereof.

Status: This matter will go forward.

9. **Cash Management Motion** – Motion of Debtor for Entry of Interim and Final Orders Authorizing (A) Continuance of Existing Cash Management System and Brokerage Relationships, (B) Continued Use of the Prime Account, (C) Limited Waiver of Section 345(b) Deposit and Investment Requirements, and (D) Granting Related Relief [Filed: 10/16/19] (Docket No. 5).

Response Deadline: November 12, 2019 at 4:00 p.m. Eastern Time.

Responses Received:

- a) [SEALED] Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtor's (I) Motion for Final Order Authorizing Continuance of the Existing Cash Management System, (II) Motion to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, and (III) Precautionary Motion for Approval of Protocols for "Ordinary Course" Transactions [Filed: 11/12/19] (Docket No. 124).
- b) [REDACTED] Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtor's (I) Motion for Final Order Authorizing Continuance of the Existing Cash Management System, (II) Motion to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, and (III) Precautionary Motion for Approval of Protocols for "Ordinary Course" Transactions [Filed: 11/12/19] (Docket No. 125).

Replies Filed:

- a) Omnibus Reply of the Debtor in Support of: (I) Motion for Final Order Authorizing Continuance of the Existing Cash Management System, (II) Motion to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, and (III) Precautionary Motion for Approval of Protocols for Ordinary Course Transactions [Filed: 11/21/19] (Docket No. 160).

Related Documents:

- a) [Signed] Interim Order Authorizing (A) Continuance of Existing Cash Management System, (B) Continued Use of the Prime Account, (C) Limited Waiver of Section 345(b) Deposit and Investment Requirements, and (D) Granting Related Relief [Filed: 10/18/19] (Docket No. 42).

Status: This matter will go forward.

10. **DSI Retention Motion** – Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, Additional Personnel, and Financial Advisory and Restructuring-Related Services, *Nunc Pro Tunc* as of the Petition Date [Filed: 10/29/19] (Docket No. 75).

Response Deadline: November 12, 2019 at 4:00 p.m. Eastern Time. Extended to November 13, 2019 for the UST.

Responses Received:

- a) [SEALED] Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtor's (I) Motion for Final Order Authorizing Continuance of the Existing Cash Management System, (II) Motion to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, and (III) Precautionary Motion for Approval of Protocols for "Ordinary Course" Transactions [Filed: 11/12/19] (Docket No. 124).
- b) [REDACTED] Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtor's (I) Motion for Final Order Authorizing Continuance of the Existing Cash Management System, (II) Motion to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, and (III) Precautionary Motion for Approval of Protocols for "Ordinary Course" Transactions [Filed: 11/12/19] (Docket No. 125).
- c) United States Trustee's Objection to Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, Additional Personnel, and Financial Advisory and Restructuring Related Services, *Nunc Pro Tunc* as of the Petition Date [Filed: 11/13/19] (Docket No. 130).

Replies Filed:

- a) Omnibus Reply of the Debtor in Support of: (I) Motion for Final Order Authorizing Continuance of the Existing Cash Management System, (II) Motion to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, and (III) Precautionary Motion for Approval of Protocols for Ordinary Course Transactions [Filed: 11/21/19] (Docket No. 160).

Related Documents: None as of the date hereof.

Status: This matter will go forward.

- 11. **OCB Protocol Motion** – Precautionary Motion of the Debtor for Order Approving Protocols for the Debtor to Implement Certain Transactions in the Ordinary Course of Business [Filed: 10/29/19] (Docket No. 77).

Response Deadline: November 12, 2019 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Limited Objection and Reservation of Rights of Jefferies LLC to Debtor's Motion for Order Approving Protocols for the Debtor to Implement Certain Transactions in the Ordinary Course of Business [Filed: 11/12/19] (Docket No. 117).
- b) [SEALED] Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtor's (I) Motion for Final Order Authorizing Continuance of the Existing Cash Management System, (II) Motion to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, and (III) Precautionary Motion for Approval of Protocols for "Ordinary Course" Transactions [Filed: 11/12/19] (Docket No. 124).
- c) [REDACTED] Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtor's (I) Motion for Final Order Authorizing Continuance of the Existing Cash Management System, (II) Motion to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, and (III) Precautionary Motion for Approval of Protocols for "Ordinary Course" Transactions [Filed: 11/12/19] (Docket No. 125).

Replies Filed:

- a) Omnibus Reply of the Debtor in Support of: (I) Motion for Final Order Authorizing Continuance of the Existing Cash Management System, (II) Motion to Employ and Retain Development Specialists, Inc. to Provide a Chief Restructuring Officer, and (III) Precautionary Motion for Approval of Protocols for Ordinary Course Transactions [Filed: 11/21/19] (Docket No. 160).

Related Documents: None as of the date hereof.

Status: This matter will go forward.

12. **Venue Motion** – Motion of the Official Committee of Unsecured Creditors for an Order Transferring Venue of This Case to the United States Bankruptcy Court for the Northern District of Texas [Filed: 11/1/19] (Docket No. 86).

Response Deadline: November 12, 2019 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Objection of the Debtor to Motion of Official Committee of Unsecured Creditors to Transferring Venue of This Case to the United States Bankruptcy Court for the Northern District of Texas [Filed: 11/12/19] (Docket No. 118).
- b) Acis's Joinder in Motion to Transfer Venue [Filed: 11/12/19] (Docket No. 122).
- c) Response of the Debtor to Acis's Joinder to Motion to Transfer Venue [Filed: 11/21/19] (Docket No. 158).

Replies Filed:

- a) Reply of the Official Committee of Unsecured Creditors in Support of Motion to Transfer Venue of This Case to the United States Bankruptcy Court for the Northern District of Texas [Filed: 11/21/19] (Docket No. 156).
- b) Acis's Reply in Support of Motion to Transfer Venue [Filed: 11/21/19] (Docket No. 157).

Related Documents:

- a) [Signed] Order Denying Emergency Motion to Shorten [Filed: 11/4/19] (Docket No. 88).

Status: This matter will go forward.

Dated: November 27, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Richard M. Pachulski (CA Bar No. 62337)

Jeffrey N. Pomerantz (CA Bar No. 143717)

Ira D. Kharasch (CA Bar No. 109084)

Maxim B. Litvak (CA Bar No. 215852)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

E-mail: [rpachulski@pszjlaw.com](mailto:rpachulski@pszjlaw.com)

[jpomerantz@pszjlaw.com](mailto:jpomerantz@pszjlaw.com)

[ikharasch@pszjlaw.com](mailto:ikharasch@pszjlaw.com)

[mlitvak@pszjlaw.com](mailto:mlitvak@pszjlaw.com)

[joneill@pszjlaw.com](mailto:joneill@pszjlaw.com)

Proposed Counsel for the Debtor and Debtor in Possession

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	)	
	)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	)	Case No. 19-12239 (CSS)
	)	
Debtor.	)	
	)	

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**CERTIFICATE OF SERVICE**

I, James E. O'Neill, hereby certify that on the 27th day of November, 2019, I caused a copy of the following document(s) to be served on the individual(s) on the attached service list(s) in the manner indicated:

**Amended Notice of Agenda of Matters Scheduled for Hearing on  
December 2, 2019 at 10:00 a.m. (Eastern Time)**

/s/ James E. O'Neill

James E. O'Neill (DE Bar No. 4042)

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<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Highland Capital 2002 Service List  
Expedited  
Case No. 19-12239 (CSS)  
Document No. 225798  
01 – Interoffice  
16 – Overnight Delivery  
73 – Electronic Mail

([Proposed] Counsel for the Debtor and  
Debtor in Possession)  
James O’Neill, Esquire  
Pachulski Stang Ziehl & Jones LLP  
919 N. Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier  
19801)  
**Email: joneill@pszjlaw.com**

**INTEROFFICE**

([Proposed] Counsel for the Debtor and  
Debtor in Possession)  
Richard M. Pachulski, Esquire  
Jeffrey N. Pomerantz, Esquire  
Ira D. Kharasch, Esquire  
Maxim B. Litvak, Esquire  
John A. Morris, Esquire  
Gregory V. Demo, Esquire  
Pachulski Stang Ziehl & Jones LLP  
10100 Santa Monica Blvd, 13th Floor  
Los Angeles, CA 90067  
**Email: rpachulski@pszjlaw.com;  
jpomerantz@pszjlaw.com;  
ikharasch@pszjlaw.com;  
mlitvak@pszjlaw.com;  
jmorris@pszjlaw.com  
gdemo@pszjlaw.com**

**OVERNIGHT DELIVERY**

Internal Revenue Service  
Centralized Insolvency Operation  
2970 Market Street  
Mail Stop 5-Q30.133  
Philadelphia, PA 19104

**OVERNIGHT DELIVERY**

BBVA  
Michael Doran  
8080 North Central Expressway, Suite 1500  
Dallas, TX 75206

**OVERNIGHT DELIVERY**

Office of General Counsel  
U.S. Department of the Treasury  
1500 Pennsylvania Avenue, NW  
Washington, DC 20220

**OVERNIGHT DELIVERY**

NexBank  
John Danilowicz  
2515 McKinney Avenue, Suite 1100  
Dallas, TX 75201

**OVERNIGHT DELIVERY**

KeyBank National Association  
as Administrative Agent  
225 Franklin Street, 18<sup>th</sup> Floor  
Boston, MA 02110

**OVERNIGHT DELIVERY**

KeyBank National Association  
as Agent  
127 Public Square  
Cleveland, OH 44114

**OVERNIGHT DELIVERY**

Prime Brokerage Services  
Jefferies LLC  
520 Madison Avenue  
New York, NY 10022

**OVERNIGHT DELIVERY**

Office of the General Counsel  
Re: Prime Brokerage Services  
Jefferies LLC  
520 Madison Avenue, 16<sup>th</sup> Floor  
New York, NY 10022

**OVERNIGHT DELIVERY**

Director of Compliance  
Re: Prime Brokerage Services  
Jefferies LLC  
520 Madison Avenue, 16<sup>th</sup> Floor  
New York, NY 10022

**OVERNIGHT DELIVERY**

Frontier State Bank  
Attn: Steve Elliot  
5100 South I-35 Service Road  
Oklahoma City, OK 73129

**OVERNIGHT DELIVERY**

Strand Advisors, Inc.  
300 Crescent Court, Suite 700  
Dallas, TX 75201

**OVERNIGHT DELIVERY**

The Dugaboy Investment Trust  
300 Crescent Court, Suite 700  
Dallas, TX 75201

**OVERNIGHT DELIVERY**

Mark K. Okada  
300 Crescent Court, Suite 700  
Dallas, TX 75201

**OVERNIGHT DELIVERY**

The Mark and Pamela Okada Family  
Trust – Exempt Trust #1  
300 Crescent Court, Suite 700  
Dallas, TX 75201

**OVERNIGHT DELIVERY**

The Mark and Pamela Okada Family  
Trust – Exempt Trust #2  
300 Crescent Court, Suite 700  
Dallas, TX 75201

**OVERNIGHT DELIVERY**

Hunter Mountain Investment Trust  
c/o Rand Advisors LLC  
John Honis  
87 Railroad Place, Suite 403  
Saratoga Springs, NY 12866

**ELECTRONIC MAIL**

(United States Trustee)  
Jane M. Leamy, Esquire  
Office of the U.S. Trustee  
J. Caleb Boggs Federal Building  
844 King Street, Suite 2207  
Lockbox 35  
Wilmington, DE 19801  
**Email: jane.m.leafy@usdoj.gov**

**ELECTRONIC MAIL**

(State Attorney General)  
Kathy Jennings, Esquire  
Delaware Department of Justice  
Carvel State Office Building, 6th Floor  
820 N. French Street  
Wilmington, DE 19801  
**Email: attorney.general@delaware.gov**

**ELECTRONIC MAIL**

Zillah A. Frampton  
Bankruptcy Administrator  
Delaware Division of Revenue  
Carvel State Office Building, 8th Floor  
820 N. French Street  
Wilmington, DE 19801  
**Email: zillah.frampton@state.de.us**

**ELECTRONIC MAIL**

(United States Attorney)  
David C. Weiss  
c/o Ellen Slights  
US Attorney's Office  
District of Delaware  
Hercules Building, Suite 400  
1313 N. Market Street  
Wilmington, DE 19801  
**Email: usade.ecfbankruptcy@usdoj.gov**

**ELECTRONIC MAIL**

(Counsel to Alvarez & Marsal CRF Management, LLC)  
Jeremy W. Ryan, Esquire  
R. Stephen McNeill, Esquire  
D. Ryan Slauch, Esquire  
Potter Anderson & Corroon LLP  
1313 North Market Street, 6<sup>th</sup> Floor  
Wilmington, DE 19801  
**Email: jryan@potteranderson.com;  
rmcneill@potteranderson.com;  
rslauch@potteranderson.com**

**ELECTRONIC MAIL**

(Counsel to Alvarez & Marsal CRF Management, LLC)  
Marshall R. King, Esquire  
Michael A. Rosenthal, Esquire  
Alan Moskowitz, Esquire  
Gibson, Dunn & Crutcher LLP  
200 Park Avenue  
New York, NY 10066  
**Email: mking@gibsondunn.com;  
mrosenthal@gibsondunn.com;  
amoskowitz@gibsondunn.com**

**ELECTRONIC MAIL**

(Counsel to Alvarez & Marsal CRF Management, LLC)  
Matthew G. Bouslog, Esquire  
Gibson, Dunn & Crutcher LLP  
3161 Michelson Drive  
Irvine, CA 92612  
**Email: mbouslog@gibsondunn.com**

**ELECTRONIC MAIL**

(United States Attorney General)  
William Barr, Esquire  
Office of the US Attorney General  
U.S. Department of Justice  
950 Pennsylvania Avenue, NW, Room 4400  
Washington, DC 20530-0001  
**Email: askdoj@usdoj.gov**

**ELECTRONIC MAIL**

State of Delaware  
Division of Corporations - Franchise Tax  
401 Federal Street  
PO Box 898  
Dover, DE 19901  
**Email: dosdoc\_bankruptcy@state.de.us**

**ELECTRONIC MAIL**

Delaware Secretary of Treasury  
820 Silver Lake Blvd, Suite 100  
Dover, DE 19904  
**Email: statetreasurer@state.de.us**

**ELECTRONIC MAIL**

Office of General Counsel  
Securities & Exchange Commission  
100 F Street, NE  
Washington, DC 20554  
**Email: secbankruptcy-ogc-ado@sec.gov**

**ELECTRONIC MAIL**

Sharon Binger, Regional Director  
Philadelphia Regional Office  
Securities & Exchange Commission  
One Penn Center, Suite 520  
1617 JFK Boulevard  
Philadelphia, PA 19103  
**Email: philadelphia@sec.gov**

**ELECTRONIC MAIL**

Andrew Calamari, Regional Director  
New York Regional Office  
Securities & Exchange Commission  
Brookfield Place, Suite 400  
200 Vesey Street  
New York, NY 10281  
**Email: bankruptcynoticeschr@sec.gov;  
nyrobankruptcy@sec.gov**

**ELECTRONIC MAIL**

Office of the General Counsel  
Michael I. Baird, Esquire  
Pension Benefit Guaranty Corporation  
1200 K Street, NW  
Washington, DC 20005-4026  
**Email: baird.michael@pbgc.gov;**  
**efile@pbgc.gov**

**ELECTRONIC MAIL**

Cole, Schotz, Meisel, Forman & Leonard,  
P.A.  
Michael D. Warner, Esquire  
301 Commerce Street, Suite 1700  
Fort Worth, TX 76102  
**Email: mwarner@coleschotz.com**

**ELECTRONIC MAIL**

Lynn Pinker Cox & Hurst, L.L.P.  
Michael K. Hurst, Esquire  
2100 Ross Avenue, Suite 2700  
Dallas, TX 75201  
**Email: mhurst@lynnllp.com**

**ELECTRONIC MAIL**

(Counsel to the Redeemer Committee of the  
Highland Crusader Fund)  
Curtis S. Miller, Esquire  
Kevin M. Coen, Esquire  
Morris, Nichols, Arsht & Tunnel LLP  
1201 N. Market Street, Suite 1600  
Wilmington, DE 19801  
**Email: rdehney@mnat.com;**  
**cmiller@mnat.com**

**ELECTRONIC MAIL**

(Counsel to Redeemer Committee of the  
Highland Crusader Fund)  
Marc B. Hankin, Esquire  
Richard Levin, Esquire  
Jenner & Block LLP  
919 Third Avenue  
New York, NY 10022-3908  
**Email: mhankin@jenner.com;**  
**rlevin@jenner.com**

**ELECTRONIC MAIL**

(Counsel to California Public Employees'  
Retirement System ("CalPERS"))  
Louis J. Cisz, III, Esquire  
Nixon Peabody LLP  
One Embarcadero Center, 32nd Floor  
San Francisco, CA 94111  
**Email: lcisz@nixonpeabody.com**

**ELECTRONIC MAIL**

(Counsel to Coleman County TAD, et al.)  
Elizabeth Weller, Esquire  
Linebarger Goggan Blair & Sampson, LLP  
2777 N. Stemmons Freeway, Suite 1000  
Dallas, TX 75207  
**Email: dallas.bankruptcy@publicans.com**

**ELECTRONIC MAIL**

(Counsel to Jefferies)  
Lee S. Attanasio, Esquire  
Sidley Austin LLP  
787 Seventh Avenue  
New York, NY 10019  
**Email: lattanasio@sidley.com**

**ELECTRONIC MAIL**

(Counsel to Acis Capital Management GP  
LLC and Acis Capital Management, L.P.)  
Rakhee V. Patel, Esquire  
Phillip Lamberson, Esquire  
Annmarie Chiarello, Esquire  
Winstead PC  
2728 N. Harwood Street, Suite 500  
Dallas, TX 75201  
**Email: rpatel@winstead.com;**  
**plamberson@winstead.com**  
**achiarello@winstead.com**

**ELECTRONIC MAIL**

(Counsel to Acis Capital Management GP  
LLC and Acis Capital Management, L.P.)  
Brian P. Shaw, Esquire  
Rogge Dunn Group, PC  
500 N. Akard Street, Suite 1900  
Dallas, TX 75201  
**Email: shaw@roggedunngroup.com**

**ELECTRONIC MAIL**

(Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P.)

John E. Lucian, Esquire

Josef W. Mintz, Esquire

Jose F. Bibiloni, Esquire

Blank Rome LLP

1201 N. Market Street, Suite 800

Wilmington, DE 19801

**Email: lucian@blankrome.com;**

**mintz@blankrome.com;**

**jbibiloni@blankrome.com**

**ELECTRONIC MAIL**

(Counsel to Patrick Daugherty)

Michael L. Vild, Esquire

Cross & Simon, LLC

1105 N. Market Street, Suite 901

Wilmington, DE 19801

**Email: mvild@crosslaw.com**

**ELECTRONIC MAIL**

(Counsel to Hunter Mountain Trust)

William A. Hazeltine, Esquire

Sullivan Hazeltine Allinson LLC

901 N. Market Street, Suite 1300

Wilmington, DE 19801

**Email: whazeltine@sha-llc.com**

**ELECTRONIC MAIL**

(Proposed Counsel to the Official Committee of Unsecured Creditors)

Bojan Guzina, Esquire

Matthew Clemente, Esquire

Alyssa Russell, Esquire

Sidley Austin LLP

One S. Dearborn Street

Chicago, IL 60603

**Email: bguzina@sidley.com;**

**mclemente@sidley.com;**

**alyssa.russell@sidley.com**

**ELECTRONIC MAIL**

(Proposed Counsel to the Official Committee of Unsecured Creditors)

Jessica Boelter, Esquire

Sidley Austin LLP

787 Seventh Avenue

New York, NY 10019

**Email: jboelter@sidley.com**

**ELECTRONIC MAIL**

(Proposed Counsel to the Official Committee of Unsecured Creditors)

Penny P. Reid, Esquire

Paige Holden Montgomery, Esquire

Sidley Austin LLP

2021 McKinney Avenue, Suite 2000

Dallas, TX 75201

**Email: preid@sidley.com;**

**pmontgomery@sidley.com**

**ELECTRONIC MAIL**

(Counsel to UBS Securities LLC and UBS AG London Branch)

Michael J. Merchant, Esquire

Sarah E. Silveira, Esquire

Richards, Layton & Finger, P.A.

One Rodney Square

920 N. King Street

Wilmington, DE 19801

**Email: merchant@rlf.com;**

**silveira@rlf.com**

**ELECTRONIC MAIL**

(Counsel to UBS Securities LLC and UBS AG London Branch)

Jeffrey E. Bjork, Esquire

Latham & Watkins LLP

355 S. Grand Avenue, Suite 100

Los Angeles, CA 90071

**Email: jeff.bjork@lw.com**

**ELECTRONIC MAIL**

(Counsel to UBS Securities LLC and UBS  
AG London Branch)  
Asif Attarwala, Esquire  
Latham & Watkins LLP  
330 N. Wabash Avenue, Suite 2800  
Chicago, IL 60611  
**Email: asif.attarwala@lw.com**

**ELECTRONIC MAIL**

(Counsel to Jefferies LLC)  
William P. Bowden, Esquire  
Michael D. DeBaecke, Esquire  
Ashby & Geddes, P.A.  
500 Delaware Avenue, 8<sup>th</sup> Floor  
Wilmington, DE 19801  
**Email: wbowden@ashbygeddes.com**  
**mdebaecke@ashbygeddes.com**

**ELECTRONIC MAIL**

(Counsel to Jefferies LLC)  
Patrick C. Maxcy, Esquire  
Dentons US LLP  
233 S. Wacker Drive, Suite 5900  
Chicago, IL 60606-6361  
**Email: patrick.maxcy@dentons.com**

**ELECTRONIC MAIL**

(Counsel to Jefferies LLC)  
Lauren Macksoud, Esquire  
Dentons US LLP  
1221 Avenue of the Americas  
New York, NY 10020-1089  
**Email: lauren.macksoud@dentons.com**

**ELECTRONIC MAIL**

(Counsel to Integrated Financial Associates,  
Inc.)  
Candace C. Carlyon, Esquire  
Tracy M. O'Steen, Esquire  
Carlyon Cica CHTD.  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89199  
**Email: cearlyon@carlyoncica.com;**  
**tosteen@carlyoncica.com**

**ELECTRONIC MAIL**

(Counsel to BET Investments II, L.P.)  
Jeffrey Kurtzman, Esquire  
Kurtzman Steady, LLC  
401 S. 2<sup>nd</sup> Street, Suite 200  
Philadelphia, PA 19147  
**Email: kurtzman@kurtzmansteady.com**

**ELECTRONIC MAIL**

(Proposed Counsel to Official Committee of  
Unsecured Creditors)  
Michael R. Nestor, Esquire  
Edmon L. Morton, Esquire  
Sean M. Beach, Esquire  
Jaclyn C. Weissgerber, Esquire  
Young Conaway Stargatt & Taylor, LLP  
Rodney Square  
1000 North King Street  
Wilmington, DE 19801  
**Email: bankfilings@ycst.com;**  
**mnestor@ycst.com;**  
**emorton@ycst.com;**  
**sbeach@ycst.com;**  
**jweissgerber@ycst.com**

**ELECTRONIC MAIL**

(Counsel to Crescent TC Investors, L.P.)  
Michael S. Held, Esquire  
Jackson Walker L.L.P.  
2323 Ross Avenue, Suite 600  
Dallas, TX 75201  
**Email: mheld@jw.com**

**ELECTRONIC MAIL**

(Counsel to the Intertrust Entities and the  
CLO Entities)  
James T. Bentley, Esquire  
Schulte Roth & Zabel LLP  
919 Third Avenue  
New York, NY 10022  
**Email: james.bentley@srz.com**

**ELECTRONIC MAIL**

(Counsel to the Intertrust Entities and the  
CLO Entities)

Mark L. Desgrosseilliers, Esquire  
Chipman, Brown, Cicero & Cole, LLP

Hercules Plaza  
1313 N. Market Street, Suite 5400  
Wilmington, DE 19801

**Email: [desgross@chipmanbrown.com](mailto:desgross@chipmanbrown.com)**

**ELECTRONIC MAIL**

(Counsel to CLO Holdco, Ltd.)

John J. Kane, Esquire  
Kane Russell Coleman Logan PC

901 Main Street, Suite 5200  
Dallas, TX 75202

**Email: [jkane@krcl.com](mailto:jkane@krcl.com)**

**ELECTRONIC MAIL**

(Counsel to Meta-e Discovery, LLC)

Joseph T. Moldovan, Esquire  
Sally Siconolfi, Esquire

Morrison Cohen LLP  
909 Third Avenue

New York, NY 10022

**Email: [bankruptcy@morrisoncohen.com](mailto:bankruptcy@morrisoncohen.com)**