

Matthew A. Clemente (admitted *pro hac vice*)
Dennis M. Twomey (admitted *pro hac vice*)
Alyssa Russell (admitted *pro hac vice*)
Sidley Austin LLP
One South Dearborn Street
Chicago, Illinois 60603
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

Penny P. Reid
Paige Holden Montgomery
Juliana L. Hoffman
Sidley Austin LLP
2021 McKinney Avenue
Suite 2000
Dallas, Texas 74201
Telephone: (214) 981-3300
Facsimile: (214) 981-3400

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

_____)	
In re:)	
)	
HIGHLAND CAPITAL MANAGEMENT,)	
L.P., ¹)	
Debtor.)	
_____)	Civil Action No. 3:21-cv-00539-N
)	(Bank. Ct. No. 19-34054-SGJ-11)
HIGHLAND INCOME FUND, NEXPOINT)	
STRATEGIC OPPORTUNITIES FUND,)	
HIGHLAND GLOBAL ALLOCATION FUND,)	
AND NEXPOINT CAPITAL, INC.,)	
)	
Appellants,)	
)	
vs.)	
)	
HIGHLAND CAPITAL MANAGEMENT,)	
L.P.,)	
)	
Appellee.)	
_____)	

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



NOTICE OF APPEARANCE AND REQUEST FOR SERVICE

PLEASE TAKE NOTICE that the undersigned attorneys of Sidley Austin LLP, hereby enter an appearance (the “Notice of Appearance”) on behalf of the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned case and requests that copies of all notices, pleadings given or filed in this case, be given and served upon it at the following address, telecopy, e-mail and telephone number:

Juliana L. Hoffman, Esq.
SIDLEY AUSTIN LLP
2021 McKinney Avenue, Suite 2000
Dallas, Texas 74201
Telephone: (214) 981-3300
Email: jhoffman@sidley.com

PLEASE TAKE FURTHER NOTICE that counsel(s) requesting notice herein consent to electronic service of all documents in this action, including all notices, orders and opinions issued by the Court pursuant to Local Rule 5.1(d).

Dated: April 13, 2021

SIDLEY AUSTIN LLP

/s/ Juliana L. Hoffman

Penny P. Reid
Paige Holden Montgomery
Juliana L. Hoffman
2021 McKinney Avenue
Suite 2000
Dallas, Texas 74201
Telephone: (214) 981-3300

-and-

Matthew A. Clemente (admitted *pro hac vice*)
Dennis M. Twomey (admitted *pro hac vice*)
Alyssa Russell (admitted *pro hac vice*)

One South Dearborn Street
Chicago, Illinois 60603
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

*Counsel for the Official Committee
of Unsecured Creditors*

CERTIFICATE OF SERVICE

The undersigned certifies that on April 13, 2021, a true and correct copy of the foregoing Notice of Appearance will be electronically mailed to the parties that are registered or otherwise entitled to receive electronic notices in this case pursuant to the Electronic Filing Procedures in this District.

/s/ Juliana L. Hoffman

Juliana L. Hoffman