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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)	Chapter 11
)	
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	
)	
Debtor,)	Case No. 19-34054-SGJ11
)	
OFFICIAL COMMITTEE OF UNSECURED)	
CREDITORS,)	
)	
Plaintiff,)	
)	
vs.)	Adversary Proceeding No. 20-03195
)	
CLO HOLDCO, LTD., CHARITABLE DAF)	
HOLDCO, LTD., CHARITABLE DAF FUND, LP,)	
HIGHLAND DALLAS FOUNDATION, INC., THE)	
DUGABOY INVESTMENT TRUST, GRANT)	
JAMES SCOTT III IN HIS INDIVIDUAL)	
CAPACITY, AS TRUSTEE OF THE DUGABOY)	
INVESTMENT TRUST, AND AS TRUSTEE OF)	

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



THE GET GOOD NONEXEMPT TRUST, AND)
JAMES D. DONDERO,)
Defendants.)

SUMMONS SERVICE EXECUTED

I hereby certify that on February 23, 2021, the undersigned sent a copy of the summons, together with the complaint filed in this proceeding and all documents listed in Exhibit A, attached hereto, to First Legal Investigations, whom coordinated with the Cayman Islands Central Authority to effectuate service of process on Defendant Charitable DAF Fund, L.P. pursuant to the Hague Service Convention, as reflected in the affidavit of service attached hereto as Exhibit B, a copy of which was sent to the undersigned in August 2021.

/s/ Chandler M. Rognes _____

Counsel for the Litigation Trustee and former
counsel for the Official Committee of Unsecured
Creditors

EXHIBIT A

Exhibit A: Documents Served on Defendant

Docket No.	Document
1	Motion of the Official Committee of Unsecured Creditors to File Under Seal its Adversary Complaint and Other Materials Subject to Protective Order
2	Adversary Proceeding Civil Cover Sheet
3	Motion of the Official Committee of Unsecured Creditors to File Under Seal its Adversary Complaint and Other Materials Subject to Protective Order
4	Order Granting Motion to File Under Seal Adversary Complaint and Motion for Preliminary Injunction
5	Certificate of Notice
6	Unsealed Adversary Complaint
7	Unsealed Motion for Preliminary Injunction
7-1	Appendix in Support of Motion for Preliminary Injunction
8	Clerk's Correspondence re: Amended Adversary Proceeding Cover Sheet
9	Summons in an Adversary Proceeding
9-1	Notice to Litigants
10	Order Regarding Adversary Proceedings Trial Setting and Alternative Scheduling Order
11	Amended Adversary Proceeding Cover Sheet
12	Clerk Correspondence re: Notice of Hearing

EXHIBIT B



Clerk of Court's Office
P.O. Box 495
George Town
Grand Cayman
Cayman Islands
B.W.I.

OUR REF: F.P. 0024 OF 2021

AFFIDAVIT OF SERVICE

I, Richard Harford of George Town, Grand Cayman, Cayman Islands affirm and swear as follows:

1. I am the Chief Bailiff of the Grand Court of the Cayman Islands.
2. That on TUESDAY the 30th day of MARCH 2021, at 0950 hours I served the attached documents:-

SEE LIST/AS ATTACHED

3. That service was made on the agents for Charitable DAF Fund ,LP
At Intertrust Corporate Services, Caymana Bay Suit 3211, George Town
4. Service was made by handing the said documents ASHLEY FREDERICK who therein accepted service for Charitable DAF Fund, LP
5. The above statements made by me are true and correct.

RICHARD HARFORD, CHIEF BAILIFF OF THE GRAND COURT

Sworn to before me on Tuesday 30th day of March 2021

NOTARY PUBLIC, GEORGE TOWN
GRAND CAYMAN, CAYMAN ISLANDS



CERTIFICATE ATTESTATION

The undersigned authority has the honour to certify, in conformity with Article 6 of the Convention, L'autorité soussignée a l'honneur d'attester conformément à l'article 6 de ladite Convention,

- 1. that the document has been served***
que la demande a été exécutée*

– the (date) / le (date):	<u>TUESDAY 30th MARCH 2021</u>
– at (place, street, number): à (localité, rue, numéro) :	<u>INTERTRUST CORPORATE SERVICES SUIT 3211 CAYMANA BAY, GEORGE TOWN,</u>

– in one of the following methods authorised by Article 5: dans une des formes suivantes prévues à l'article 5 :	
<input checked="" type="checkbox"/>	a) in accordance with the provisions of sub-paragraph a) of the first paragraph of Article 5 of the Convention* selon les formes légales (article 5, alinéa premier, lettre a)*
<input type="checkbox"/>	b) in accordance with the following particular method*: selon la forme particulière suivante* : _____
<input checked="" type="checkbox"/>	c) by delivery to the addressee, if he accepts it voluntarily* par remise simple*

The documents referred to in the request have been delivered to:
Les documents mentionnés dans la demande ont été remis à :

Identity and description of person: Identité et qualité de la personne :	<u>ASHLEY FREDERICK</u>
Relationship to the addressee (family, business or other): Liens de parenté, de subordination ou autres, avec le destinataire de l'acte :	<u>ADMINISTRATIVE ASSISTANT</u>

- 2. that the document has not been served, by reason of the following facts*:**
que la demande n'a pas été exécutée, en raison des faits suivants*:

- In conformity with the second paragraph of Article 12 of the Convention, the applicant is requested to pay or reimburse the expenses detailed in the attached statement*.**
Conformément à l'article 12, alinéa 2, de ladite Convention, le requérant est prié de payer ou de rembourser les frais dont le détail figure au mémoire ci-joint*.

Annexes / Annexes

Documents returned: Pièces renvoyées :	<u>Duplicate copy of document served</u>
In appropriate cases, documents establishing the service: Le cas échéant, les documents justificatifs de l'exécution :	<u>Affidavit of Service and Certificate of Attestation</u>

* if appropriate / s'il y a lieu

Done at / Fait à <u>George Town, Grand Cayman,</u> The / le <u>TUESDAY 30th March 2021</u>	Signature and/or stamp Signature et / ou cachet  
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**REQUEST
FOR SERVICE ABROAD OF JUDICIAL OR
EXTRAJUDICIAL DOCUMENTS**
DEMANDE AUX FINS DE SIGNIFICATION OU DE NOTIFICATION À L'ÉTRANGER
D'UN ACTE JUDICIAIRE OU EXTRAJUDICIAIRE

Convention on the Service Abroad of Judicial and Extrajudicial Documents in
Civil or Commercial Matters, signed at The Hague, the 15th of November 1965.
Convention relative à la signification et à la notification à l'étranger des actes judiciaires ou extrajudiciaires en
matière civile ou commerciale, signée à La Haye le 15 novembre 1965.

Identity and address of the applicant Identité et adresse du requérant SIDLEY AUSTIN LLP Paige Holden Montgomery 2021 McKinney Avenue, Suite 2000 Dallas, Texas 75201 Telephone: (214) 981-3300	Address of receiving authority Adresse de l'autorité destinataire Solicitor General's Office Portfolio of Legal Affairs 4th Floor, Government Administration Building P.O. Box 136 Grand Cayman, KY1-9000 Cayman Islands Tel: (345)946-0022
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The undersigned applicant has the honour to transmit – in duplicate – the documents listed below and, in conformity with Article 5 of the above-mentioned Convention, requests prompt service of one copy thereof on the addressee, i.e.:

Le requérant soussigné a l'honneur de faire parvenir – en double exemplaire – à l'autorité destinataire les documents ci-dessous énumérés, en la priant, conformément à l'article 5 de la Convention précitée, d'en faire remettre sans retard un exemplaire au destinataire, à savoir :

(identity and address) (identité et adresse) Charitable DAF Fund, LP c/o Intertrust Corporate Services (Cayman) Limited 190 Elgin Avenue George Town Grand Cayman KY1-9005 Cayman Islands
--

- | | |
|-------------------------------------|---|
| <input checked="" type="checkbox"/> | a) in accordance with the provisions of sub-paragraph a) of the first paragraph of Article 5 of the Convention*
selon les formes légales (article 5, alinéa premier, lettre a)* |
| <input type="checkbox"/> | b) in accordance with the following particular method (sub-paragraph b) of the first paragraph of Article 5)*:
selon la forme particulière suivante (article 5, alinéa premier, lettre b)* : |
| <input type="checkbox"/> | c) by delivery to the addressee, if he accepts it voluntarily (second paragraph of Article 5)*
le cas échéant, par remise simple (article 5, alinéa 2)* |

The authority is requested to return or to have returned to the applicant a copy of the documents - and of the annexes* - with the attached certificate.
 Cette autorité est priée de renvoyer ou de faire renvoyer au requérant un exemplaire de l'acte - et de ses annexes* - avec l'attestation ci-jointe.

List of documents / Énumération des pièces

Reissued Summons in an Adversary Proceeding; Motion of the Official Committee of Unsecured Creditors to File Under Seal its Adversary Complaint and Other Materials Subject to Protective Order; Adversary Proceeding Cover Sheet; Motion of the Official Committee of Unsecured Creditors to File Under Seal its Adversary Complaint and Other Materials Subject to Protective Order; Order Granting Motion to File Under Seal Adversary Complaint and Motion for Preliminary Injunction; Order Granting Motion to File Under Seal Adversary Complaint and Motion for Preliminary Injunction; Adversary Complaint; Motion for Preliminary Injunction; Appendix in Support of Motion for Preliminary Injunction; Clerk Correspondence 12/30/20; Summons in an Adversary Proceeding; Notice to Litigants; Order Regarding Adversary Proceedings Trial Setting and Alternative Scheduling Order; Adversary Proceeding Cover Sheet; Clerk Correspondence 2/17/21

* if appropriate / s'il y a lieu

Done at / Fait à Dallas, Texas, USA The / le 24th Day of February, 2021	Signature and/or stamp Signature et / ou cachet
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