GIBSON, DUNN & CRUTCHER LLP

Michael Rosenthal (Tex. Bar No. 17281490) John T. Cox III (Tex. Bar No. 24003722) Bennett Rawicki (Tex. Bar No. 24083708) 2001 Ross Avenue, Suite 2100 Dallas, TX 75201-2911 Tel: 214.698.3100 MRosenthal@gibsondunn.com TCox@gibsondunn.com BRawicki@gibsondunn.com

Marshall R. King (admitted *pro hac vice*) 200 Park Avenue New York, NY 10166-0193 Tel: 214.351.4000 MKing@gibsondunn.com

Counsel to Alvarez & Marsal CRF Management, LLC

| In re: | § | |
|---------------------------------------|---|-------------------------|
| | § | |
| Highland Capital Management, L.P. | § | Chapter 11 |
| | § | |
| Debtor. | § | Case No. 19-34054 (SGJ) |
| | § | |
| | § | |
| In re James Dondero | - | |
| In re Junes Donaero | ş | |
| | § | |
| James Dondero, | § | Adversary No. 21-03051 |
| | § | |
| Petitioner, | § | |
| | § | |
| V. | § | |
| | § | |
| Alvarez & Marsal CRF Management, LLC, | § | |
| | | |
| and Farallon Capital Management LLC, | § | |
| | § | |
| Respondents. | § | |
| | § | |

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

CORPORATE OWNERSHIP STATEMENT OF ALVAREZ & MARSAL CRF MANAGEMENT, LLC



Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, the undersigned counsel for Alvarez & Marsal CRF Management, LLC ("AMCRF") files this Corporate Ownership Statement and states as follows:

- AMCRF is a wholly-owned subsidiary of Alvarez & Marsal Asset Management Services, LLC.
- Alvarez & Marsal Holdings, LLC and Alvarez & Marsal, Inc. are the only members of Alvarez & Marsal Asset Management Services, LLC.
- The following non-public corporation owns, either directly or indirectly, 10% or more of the equity interests in Alvarez & Marsal Holdings, LLC: Alvarez & Marsal, Inc.
- No public or non-public corporation owns, directly or indirectly, 10% or more of the equity interests in Alvarez & Marsal, Inc.

Dated: September 29, 2021 Dallas, Texas Respectfully submitted,

<u>/s/ Michael A. Rosenthal</u>
Michael A. Rosenthal (Tex. Bar No. 17281490)
John T. Cox III (Tex. Bar No. 24003722)
Bennett Rawicki (Tex. Bar No. 24083708)
GIBSON, DUNN & CRUTCHER LLP
2001 Ross Avenue, Suite 2100,
Dallas, TX 75201
Tel: 214.698.3100
Email: MRosenthal@gibsondunn.com TCox@gibsondunn.com
BRawicki@gibsondunn.com

and

Marshall R. King (admitted *pro hac vice*) GIBSON, DUNN & CRUTCHER LLP 200 Park Avenue New York, NY 10166-0193 Tel: 212.351.4000 Email: MKing@gibsondunn.com

Counsel to Alvarez & Marsal CRF Management, LLC.

CERTIFICATE OF SERVICE

I certify that on September 29, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/*s/ Eric T. Haitz* Eric T. Haitz