



HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

vs.

HIGHLAND CAPITAL MANAGEMENT FUND  
ADVISORS, L.P.,

Defendant.

Adv. Proc. No. 21-03004-sgj

Case No. 3:21-cv-00881-X

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

vs.

NEXPOINT ADVISORS, L.P., JAMES  
DONDERO, NANCY DONDERO, AND THE  
DUGABOY INVESTMENT TRUST,

Defendants.

Adv. Proc. No. 21-03005-sgj

Case No. 3:21-cv-01378-N  
(*sic* – actual Case No. 3:21-cv-00880-  
C)

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

vs.

HIGHLAND CAPITAL MANAGEMENT  
SERVICES, INC., JAMES DONDERO, NANCY  
DONDERO, AND THE DUGABOY INVESTMENT  
TRUST,

Defendants.

Adv. Proc. No. 21-03006-sgj

Case No. 3:21-cv-01378-N

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

vs.

HCRE PARTNERS, LLC (n/k/a NexPoint Real  
Estate Partners, LLC), JAMES DONDERO,  
NANCY DONDERO, AND THE DUGABOY  
INVESTMENT TRUST,

Defendants.

Adv. Proc. No. 21-03007-sgj

Case No. 3:21-cv-01379-X

**APPENDIX IN SUPPORT OF DEFENDANTS’ RESPONSE AND MEMORANDUM OF LAW IN OPPOSITION TO PLAINTIFF-DEBTOR’S MOTION TO CONSOLIDATE THE NOTE CASES IN CASE NO. 3:21-cv-01010-E <sup>1</sup>**

Defendants file this Appendix in Support of their *Response and Memorandum of Law in Opposition to Plaintiff-Debtor's Motion to Consolidate the Note Cases in Case No. 3:21-cv-01010-E*, and request this Court take judicial notice of the documents contained herein.

Exhibit	Document	Appendix Page(s)
A	Declaration of Deborah Deitsch-Perez in Support of Response and Memorandum of Law in Opposition to Plaintiff-Debtor's Motion to Consolidate the Note Cases in Case No. 3:21-cv-01010, dated December 10, 2021	App. 1-5
1	Emails between D. Deitsch-Perez and J. Morris, dated December 7, 2021	App. 6-8

Dated: December 10, 2021

Respectfully submitted,

*/s/Deborah Deitsch-Perez*

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**ATTORNEYS FOR JAMES DONDERO, NANCY DONDERO, HIGHLAND CAPITAL MANAGEMENT SERVICES, INC. AND NEXPOINT REAL ESTATE PARTNERS, LLC**

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<sup>1</sup> Defendants have concurrently filed in all five cases their own Motion to Consolidate, following the practice recommended by the District Court clerk of filing in all cases, with first filed case, captioned first.

/s/Clay M. Taylor

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**ATTORNEYS FOR NEXPOINT ADVISORS, L.P. AND  
HIGHLAND CAPITAL MANAGEMENT FUND  
ADVISORS, L.P.**

**CERTIFICATE OF SERVICE**

I certify that on December 10, 2021, a true and correct copy of the foregoing document was served via the Court's Electronic Case Filing system to the parties that are registered or otherwise entitled to receive electronic notices in this case.

/s/ Deborah Deitsch-Perez

Deborah Deitsch-Perez

# **EXHIBIT A**



HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

vs.

HIGHLAND CAPITAL MANAGEMENT FUND  
ADVISORS, L.P.,

Defendant.

Adv. Proc. No. 21-03004-sgj

Case No. 3:21-cv-00881-X

HIGHLAND CAPITAL MANAGEMENT, L.P.,

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Adv. Proc. No. 21-03005-sgj

Case No. 3:21-cv-01378-N  
(*sic* – actual Case No. 3:21-cv-00880-  
C)

HIGHLAND CAPITAL MANAGEMENT, L.P.,

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HIGHLAND CAPITAL MANAGEMENT  
SERVICES, INC., JAMES DONDERO, NANCY  
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TRUST,

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Adv. Proc. No. 21-03006-sgj

Case No. 3:21-cv-01378-N

HIGHLAND CAPITAL MANAGEMENT, L.P.,

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vs.

HCRE PARTNERS, LLC (n/k/a NexPoint Real  
Estate Partners, LLC), JAMES DONDERO,  
NANCY DONDERO, AND THE DUGABOY  
INVESTMENT TRUST,

Defendants.

Adv. Proc. No. 21-03007-sgj

Case No. 3:21-cv-01379-X

**DECLARATION OF DEBORAH DEITSCH-PEREZ IN OPPOSITION TO DEBTOR'S MOTION TO CONSOLIDATE THE NOTE CASES IN CASE NO. 3:21-cv-01010-E**

Deborah Deitsch-Perez, pursuant to 28 U.S.C. § 1746(a), under penalty of perjury, declares as follows:

1. I am a member of the law firm of Stinson LLP, counsel to Defendant James Dondero and Nancy Dondero, Highland Capital Management Services, Inc. and NexPoint Real Estate Partners, LLC, and I submit this Declaration in support of Defendant's Opposition to *Debtor's Motion to Consolidate the Note Cases in Case No. 3:21-cv-01010-E*, which is being filed concurrently with this Declaration. I submit this Declaration based on my personal knowledge and the document listed below.

2. Attached as **Exhibit 1** is a true and correct copy of email correspondence between myself and Plaintiff's counsel on December 7, 2021, in which I agreed (at Debtor's request and with the authorization of all Defendants) to consolidate *all* of the Note Cases for the purposes of any review of the Reports and Recommendations resulting from Debtor's motions for summary judgment before the Bankruptcy Court, which Debtor indicated would be served on or about December 17, 2021, and that Defendants would agree to consolidate four of the five Note Cases, 3:21-cv-0080-C, 3:21-cv-01010-E, 3:21-cv-01378-N, and 3:21-cv-01379-X, for trial.

3. The fifth Note Case, the "HCMFA case" (case no. 3:21-cv-00881-X) has a considerably different defense and thus HCMFA requested that its case be tried separately, but agreed to consolidation for review of the Bankruptcy Court's Reports and recommendations. The Debtor declined the Defendants' proposal.

4. On December 7<sup>th</sup>, 2021, I also indicated to Debtor's counsel that we would revisit the issue with HCMFA if that was a sticking point (albeit with no promises made), although I urged it was an issue that could and should be left to be addressed after the resolution of the

summary judgment motions. Debtor's response was to file its motion to consolidate all of the Note Cases before the court with the third-filed case.

Dated: December 10, 2021

/s/Deborah Deitsch-Perez  
Deborah Deitsch-Perez

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that, on December 10, 2021, a true and correct copy of the foregoing document was served via the Court's CM/ECF system on all parties who are registered to receive notices in this case.

/s/ Deborah Deitsch-Perez  
Deborah Deitsch-Perez

# **Exhibit 1**

**Gratt, Stephanie M.**

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**From:** Deitsch-Perez, Deborah R.  
**Sent:** Tuesday, December 7, 2021 4:24 PM  
**To:** John A. Morris  
**Subject:** RE: conferring

Here is what we just proposed in a nutshell.

If the B Ct recommends SJ, we would agree to consolidate the review before Judge Starr which is the first filed note case in the district court (not before a sr judge), and has 2 note cases already. The actual first filed is Cummings, but is he senior, and I hear, close to retirement, and in Lubbock.

We would agree to consolidate all but the HCMFA case for trial. HCMFA has markedly different issues and would like to have a separate trial.

We anticipate appealing the arbitration decision and would agree to consolidate before Starr, but would also agree to suspend briefing (to be set at some later point). We are only appealing to forestall any waiver argument Debtor might make, given that there is no urgency given Debtor's agreement that it is only moving for SJ on counts 1 and 2. I understand Debtor will drop the new claims if it prevails on the original claims.

We have proposed to the larger group responses re Debtor's proposed exhibits. We do not anticipate that there will be disputes over many. Please send designations for the depositions when you have them.

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**From:** John A. Morris <jmorris@pszjlaw.com>  
**Sent:** Tuesday, December 7, 2021 2:31 PM  
**To:** Deitsch-Perez, Deborah R. <deborah.deitschperez@stinson.com>  
**Subject:** RE: conferring

**External Email – Use Caution**

Do you have a proposal?

We are filing this today. If there is something you want us to consider, please lay it out and we can discuss.

But we asked for consent five days ago.

Let me know. I am free at 4:00 pm Central. If you have a proposal, please send it in advance.

Thanks.

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**From:** Deitsch-Perez, Deborah R. [<mailto:deborah.deitschperez@stinson.com>]  
**Sent:** Tuesday, December 07, 2021 3:28 PM  
**To:** John A. Morris <jmorris@pszjlaw.com>  
**Subject:** conferring

When would a good time be? I am open other than 5-5:30 my time

**Deborah R. Deitsch-Perez**  
Partner

STINSON LLP

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