

Kristin H. Jain, Esq.
Texas Bar No. 24010128
khjain@jainlaw.com
JAIN LAW & ASSOCIATES PLLC
400 North Saint Paul Street, Suite 510
Dallas, Texas 75201-6829
Telephone: (214) 446-0330
Facsimile: (214) 446-0321

Local Counsel for NexPoint Advisors, L.P.

Samuel A. Schwartz, Esq. (*pro hac vice* pending)
Nevada Bar No. 10985
saschwartz@nvfirm.com
Athanasios E. Agelakopoulos, Esq. (*pro hac vice* pending)
Nevada Bar No. 14339
aagelakopoulos@nvfirm.com
SCHWARTZ LAW, PLLC
601 East Bridger Avenue
Las Vegas, Nevada 89101-5805
Telephone: (702) 385-5544
Facsimile: (702) 442-9887

Counsel for NexPoint Advisors, L.P.

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT,
L.P.,¹

Reorganized Debtor.

Chapter 11

Case No. 19-34054-sgj11

NEXPOINT ADVISORS, L.P.,

Appellant.

Case No. 3:21-cv-03096-L

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are 6725. The headquarters and service address for the Reorganized Debtor is 100 Crescent Court, Suite 1850; Dallas, Texas 75201.



v.

SIDLEY AUSTIN LLP,

Appellee.

**APPELLANT NEXPOINT ADVISORS, L.P.’S DISCLOSURE STATEMENT
PURSUANT TO RULE 8012 OF THE FEDERAL RULES OF BANKRUPTCY
PROCEDURE AND CERTIFICATE OF INTERESTED PERSONS PURSUANT TO
RULE 8012.1 OF THE LOCAL BANKRUPTCY RULES FOR THE NORTHERN
DISTRICT OF TEXAS**

Appellant NexPoint Advisors, L.P. (the “**Appellant**” or “**NexPoint**”), pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 8012.1 of the Local Bankruptcy Rules for the Northern District of Texas (“**LBR**”), hereby submits the following Disclosure Statement and Certificate of Interested Persons:

1. Pursuant to Bankruptcy Rule 8012, NexPoint discloses that it is a nongovernmental corporate party. NexPoint Advisors GP, LLC is a nongovernmental corporate entity which serves as General Partner for NexPoint. No publicly held corporation owns ten percent (10%) or more of the equity interests in either NexPoint or NexPoint Advisors GP, LLC.

2. Pursuant to Bankruptcy Rule 8012, NexPoint discloses that Highland Capital Management, L.P. (the “**Reorganized Debtor**”) is a nongovernmental corporate entity. Strand Advisors, Inc. is a nongovernmental corporate entity which serves as General Partner for the Reorganized Debtor. No publicly held corporation owns ten percent (10%) or more of the equity interests in either the Reorganized Debtor or Strand Advisors, Inc.

3. Pursuant to LBR 8012.1, NexPoint certifies that the following persons, associations of persons, firms, partnerships, corporations, guarantors, insurers, affiliates, parent or subsidiary corporations, or other legal entities may be financially interested in the outcome of the appeal:

- a. NexPoint;
- b. Sidley Austin LLP (the “Appellee”);
- c. the Reorganized Debtor; and
- d. all creditors of the Reorganized Debtor.

4. Appellant reserves the right to amend or supplement this Disclosure Statement and Certificate of Interested Persons as and if necessary or appropriate.

5. Pursuant to LBR 8012.1, the names of opposing counsel and their law firm(s) in this appeal are listed below:

Matthew A. Clemente, Esq.
Illinois Bar No. 6255757
mlemente@sidley.com
Dennis M. Twomey, Esq.
Illinois Bar No. (Unknown)
dtwomey@sidley.com
Alyssa Russell, Esq.
Illinois Bar No. (Unknown)
alyssa.russell@sidley.com
SIDLEY AUSTIN LLP
One South Dearborn Street
Chicago, Illinois 60603-2302
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

- and -

///

///

///

///

///

///

///

Penny P. Reid, Esq.
Texas Bar No. 15402570
preid@sidley.com
Paige Holden Montgomery, Esq.
Texas Bar No. 24037131
pmontgomery@sidley.com
Juliana L. Hoffman, Esq.
Texas Bar No. 24106103
jhoffman@sidley.com
SIDLEY AUSTIN LLP
2021 McKinney Avenue, Suite 2000
Dallas, Texas 75201-3351
Telephone: (214) 981-3300
Facsimile: (214) 981-3400

Counsel for Appellee, Sidley Austin LLP

Dated: December 17, 2021.

By: /s/ Kristin H. Jain
Kristin H. Jain, Esq.
Texas Bar No. 24010128
khjain@jainlaw.com
JAIN LAW & ASSOCIATES PLLC
400 North Saint Paul Street, Suite 510
Dallas, Texas 75201-6829
Telephone: (214) 446-0330
Facsimile: (214) 446-0321

Local Counsel for NexPoint Advisors, L.P.

- and -

/s/ Samuel A. Schwartz
Samuel A. Schwartz, Esq.
Nevada Bar No. 10985
saschwartz@nvfirm.com
Athanasios E. Agelakopoulos, Esq.
Nevada Bar No. 14339
aagelakopoulos@nvfirm.com
SCHWARTZ LAW, PLLC
601 East Bridger Avenue
Las Vegas, Nevada 89101
Telephone: (702) 385-5544
Facsimile: (702) 442-9887

Counsel for NexPoint Advisors, L.P.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on December 17, 2021, a true and correct copy of the foregoing *Appellant NexPoint Advisors, L.P.'s Disclosure Statement Pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure and Certificate of Interested Persons Pursuant to Rule 8012.1 of the Local Bankruptcy Rules for the Northern District of Texas* was served electronically via the Court's ECF system upon all parties of interest requesting or consenting to such service in this case.

/s/ Kristin H. Jain

Kristin H. Jain, Esq.

Texas Bar No. 24010128

khjain@jainlaw.com

JAIN LAW & ASSOCIATES PLLC

400 North Saint Paul Street, Suite 510

Dallas, Texas 75201-6829

Telephone: (214) 446-0330

Facsimile: (214) 446-0321

Local Counsel for NexPoint Advisors, L.P.