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**IN THE UNITED STATES DISTRICT COURT
FOR NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

<p>In re:</p> <p>HIGHLAND CAPITAL MANAGEMENT, L.P.¹</p> <p>Reorganized Debtor.</p>	<p>Chapter 11</p> <p>Case No. 19-34054-sgj11</p>
<p>NEXPOINT ADVISORS, L.P.,</p> <p>Appellant.</p> <p>v.</p> <p>FTI CONSULTING, INC.,</p> <p>Appellee.</p>	<p>Case No. 3:21-cv-03104-G</p>

¹ The Reorganized Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.



APPELLEE FTI CONSULTING, INC.'S DISCLOSURE STATEMENT PURSUANT TO RULE 8012 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE AND CERTIFICATE OF INTERESTED PERSONS PURSUANT TO RULE 8012.1 OF THE LOCAL BANKRUPTCY RULES FOR THE NORTHERN DISTRICT OF TEXAS

FTI Consulting, Inc. ("FTI"), pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 8012.1 of the Local Bankruptcy Rules for the Northern District of Texas (the "Local Rules") hereby submits the following:

1. Pursuant to Bankruptcy Rule 8012, FTI discloses that Kayne Anderson Rudnick Investment Management LLC owns 10% or more of the equity interests of FTI.²

2. Pursuant to Local Rule 8012.1, FTI certifies that the following persons, associations of persons, firms, partnerships, corporations, guarantors, insurers, affiliates, parent or subsidiary corporations, or other legal entities may be financially interested in the outcome of the above-captioned appeal:

- a. FTI;
- b. NexPoint Advisors, L.P.;
- c. the Reorganized Debtor;
- d. creditors of the Reorganized Debtor; and
- e. any other interested parties in the above-captioned bankruptcy case.

3. FTI reserves the right to amend or supplement this disclosure and certificate of interested persons as and if necessary and/or appropriate.

4. Pursuant to Local Rule 8012.1, the names of opposing law firms and/or counsel in the above-captioned appeal are listed below:

Kristin H. Jain, Esq.
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khjain@jainlaw.com

² As of March 3, 2021, the record date for FTI's most recent annual meeting. FTI is a publicly held company, trading on the NYSE under ticker FCN.

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Counsel for NexPoint Advisors, L.P.

Dated: December 24, 2021
Dallas, Texas

SIDLEY AUSTIN LLP
/s/ Juliana L. Hoffman
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Counsel for Appellee, FTI Consulting, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on December 24, 2021 a true and correct copy of the foregoing *Appellee FTI Consulting, Inc.'s Disclosure Statement Pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure and Certificate of Interested Persons Pursuant to Rule 8012.1 of the Local Bankruptcy Rules for the Northern District Of Texas* was served electronically via the court's ECF system upon all parties in interest requesting or consenting to such service in this case.

Dated: December 24, 2021
Dallas, Texas

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