

PACHULSKI STANG ZIEHL & JONES LLP
Jeffrey N. Pomerantz (CA Bar No. 143717)
John A. Morris (NY Bar No. 2405397)
Gregory V. Demo (NY Bar No. 5371992)
Hayley R. Winograd (NY Bar No. 5612569)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
Email: jpomerantz@pszjlaw.com
jmorris@pszjlaw.com
gdemo@pszjlaw.com
hwinograd@pszjlaw.com

-and-

HAYWARD PLLC
Melissa S. Hayward (Texas Bar No. 24044908)
Zachery Z. Annable (Texas Bar No. 24053075)
10501 N. Central Expy., Ste. 106
Dallas, Texas 75231
Telephone: (972) 755-7100
Facsimile: (972) 755-7110
Email: MHayward@HaywardFirm.com
ZAnnable@HaywardFirm.com

Counsel for Highland Capital Management, L.P.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

vs.

HIGHLAND CAPITAL MANAGEMENT FUND
ADVISORS, L.P.,

Defendant.

§
§
§
§
§
§
§
§
§
§
§

Adv. Proc. No. 21-03082-sgj

Case No. 3:21-cv-00881-X



**NOTICE OF ATTORNEYS' FEES CALCULATION
AND BACKUP DOCUMENTATION**

PLEASE TAKE NOTICE that Highland Capital Management, L.P. ("Highland" or "Plaintiff"), the reorganized debtor in the above-captioned chapter 11 case (the "Bankruptcy Case") and plaintiff in the above-referenced adversary proceeding (the "Action"), hereby files this *Notice of Attorney's Fees Calculation and Backup Documentation* (the "Notice") in support of its *Proposed Form of Judgment*, in accordance with the Court's directive in its *Report and Recommendation to District Court Regarding Highland Capital Management, L.P.'s Motion for Summary Judgment Against Highland Capital Management Fund Advisors, L.P.* [Docket No. 73] (the "R&R"), filed on October 12, 2022.

1. Attached as **Exhibit 1** is the *Declaration of John A. Morris in Support of Highland Capital Management, L.P.'s Proposed Form of Judgment* (the "Morris Declaration"), and backup documentation supporting the calculation of attorneys' fees.

[Remainder of Page Intentionally Blank]

Dated: November 2, 2022

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717)
John A. Morris (NY Bar No. 2405397)
Gregory V. Demo (NY Bar No. 5371992)
Hayley R. Winograd (NY Bar No. 5612569)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
Email: jpomerantz@pszjlaw.com
jmorris@pszjlaw.com
gdemo@pszjlaw.com
hwinograd@pszjlaw.com

-and-

HAYWARD PLLC

/s/ Zachery Z. Annable

Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231
Tel: (972) 755-7100
Fax: (972) 755-7110

Counsel for Highland Capital Management, L.P.

EXHIBIT 1

**DECLARATION OF JOHN A. MORRIS IN SUPPORT OF HIGHLAND CAPITAL
MANAGEMENT L.P.'S PROPOSED FORM OF JUDGMENT**

I, John A. Morris, pursuant to 28 U.S.C. § 1746, under penalty of perjury, declare as follows:

1. I am a partner in the law firm Pachulski, Stang, Ziehl & Jones LLP (the "Firm"), counsel to Highland Capital Management, L.P. ("Highland" or "Plaintiff"), the Reorganized Debtor in the above-captioned chapter 11 case (the "Bankruptcy Case") and the plaintiff in the above-referenced adversary proceeding (the "Action"). I submit this Declaration in support of *Highland Capital Management, L.P.'s Proposed Form of Judgment* (the "Proposed Judgment").

2. I have overseen my Firm's representation of Plaintiff in all aspects of the Action. This Declaration is based on my personal knowledge and review of the documents listed below.

3. On October 12, 2022, the Bankruptcy Court rendered a *Report and Recommendation to District Court Regarding Highland Capital Management, L.P.'s Motion for Summary Judgment Against Highland Capital Management Fund Advisors, L.P.* [Docket No. 73] (the "R&R").

4. In the R&R, the Court directed Highland to "submit a form of Judgment that calculates proper amounts due pursuant to th[e] Report and Recommendation, including interest accrued to date (and continuing to accrue per diem), as well as costs and attorneys' fees incurred." R&R at 50.

5. As set forth below, and in accordance with the Court's direction in the R&R, I and others working at my direction have reviewed invoices related to the attorneys' fees and

expenses charged to Highland in the Action and calculated the amount of attorneys' fees and expenses incurred in connection therewith.

A. Attorneys' Fees Charged by Pachulski Stang Ziehl & Jones LLP

6. In the ordinary course of business, timekeepers (including attorneys and legal assistants) at my Firm record billable time in increments of one-tenth of an hour. Timekeepers are also required to classify their work by task codes and/or matter numbers to differentiate between individual tasks conducted for the same client.

7. In sum, Highland seeks to recover the aggregate amount of \$368,057.75 (the "Fees") on account of fees charged by my Firm for prosecuting the Action during the nine-month period from November 1, 2021 through July 31, 2022. Attached as **Exhibit A** is a summary of the aggregate and monthly amounts charged by my Firm. The details follow.

8. For the two-month period November 1, 2021 until December 31, 2021, the Firm's timekeepers recorded their time entries relating to the Action under matter number ".003" and task code "NL" (short for "Notes Litigation"). Attached as **Exhibit B** are the Firm's invoices for the period November 1, 2021 through December 31, 2021 that reflect all of the Firm's time billed to the Action.¹

9. On January 1, 2022, the Firm created a new matter number (".004") for timekeepers to record their time entries relating to the Action. Attached as **Exhibit C** is the Firm's invoice for the period January 1, 2022 through January 31, 2022 that reflect all of the Firm's time billed to the Notes Litigation.²

¹ Highland does not seek to recover any amounts concerning any time entry that is redacted. For the avoidance of doubt, Highland has copied from Exhibit B only those time entries for which compensation is sought in connection with the Action and compiled them on the page preceding each invoice in Exhibit B.

² Highland does not seek to recover any amounts concerning any time entry that is redacted. For the avoidance of doubt, Highland has copied from Exhibit C only those time entries for which compensation is sought in connection with the Action and compiled them on the first page of Exhibit C.

10. On February 1, 2022, the Firm created a new matter number (“005”) for timekeepers to record their time entries relating to the Action. Attached as **Exhibit D** are the Firm’s invoices for the period February 1, 2022 through July 31, 2022 that reflect all of the Firm’s time billed to the Notes Litigation.³

11. As reflected in the footnotes, we have reviewed the attached invoices and redacted all entries that we concluded were not related to the Action (the “Unrelated Time”). Based on that review, we believe the attached invoices capture and reflect fees properly charged by my Firm to Highland with respect to the Action.

B. Third-Party Expenses Incurred in Connection with the Action

12. Highland took and defended several depositions in connection with the Action.

13. In sum, Highland seeks to recover the aggregate amount of \$5,331.65 (the “Expenses”) on account of court reporting expenses paid by Highland in connection with the Action. Attached as **Exhibit E** is a summary of the aggregate Expenses incurred.

14. Attached as **Exhibit F** are the specific invoices rendered by TSG Reporting, Inc. for court reporting services rendered in connection with the Action for the period April 29, 2022 through May 27, 2022.

C. Summary of All Fees and Expenses Incurred by Highland in the Action⁴

15. Attached as **Exhibit G** is chart showing that the aggregate amount of all Fees and Expenses charged to Highland in connection with the Action is \$387,007.90.

³ Highland does not seek to recover any amounts concerning any time entry that is redacted. For the avoidance of doubt, Highland has copied from Exhibit D only those time entries for which compensation is sought in connection with the Action and compiled them on the page preceding each invoice in Exhibit D.

⁴ These amounts include fees charged by Hayward PLLC although the invoices rendered by that firm will be filed under a separate notice.

16. I declare under penalty of perjury that the forgoing is true and correct.

Dated: November 2, 2022

/s/ John A. Morris
John A. Morris

EXHIBIT A

Pachulski Stang Ziehl & Jones LLP Summary of Invoices

Month	Invoice #	Total Invoice	Unrelated Fees (If any)	Adjusted Invoice
November 2021	129043	\$325,888.50	(\$322,667.50)	\$3,221.00
December 2021	129324	\$345,649.00	(\$343,106.50)	\$2,542.50
January 2022	129683	\$140,045.50	(\$134,911.00)	\$5,134.50
February 2022 (Matter 005)	129793	\$10,431.00	\$0.00	\$10,431.00
March 2022 (Matter 005)	129887	\$27,117.00	\$0.00	\$27,117.00
April 2022 (Matter 005)	130116	\$49,279.50	\$0.00	\$49,279.50
May 2022 (Matter 005)	130339	\$137,535.35	\$0.00	\$137,535.35
June 2022 (Matter 005)	130402	\$1,053.00	\$0.00	\$1,053.00
July 2022 (Matter 005)	130623	\$132,022.90	(\$279.00)	\$131,743.90
TOTAL DUE				\$368,057.75

EXHIBIT B

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
11/6/2021	JAM	NL	Review/revise draft Complaint against HCMFA for second set of notes (0.7); e-mail J. Pomerantz, G. Demo, H. Winograd re: draft Complaint against HCMFA for second set of notes (0.1).	0.80	\$1,245.00	\$996.00
11/6/2021	GVD	NL	Review new HCMFA complaint	0.20	\$950.00	\$190.00
11/6/2021	HRW	NL	Review second HCMFA notes complaint (0.2).	0.20	\$695.00	\$139.00
11/7/2021	JAM	NL	e-mail to J. Seery, others, re: second complaint against HCMFA for breach of notes (0.1)	0.10	\$1,245.00	\$124.50
11/8/2021	HRW	NL	Email J. Morris re: second HCMFA notes complaint (0.1)	0.10	\$695.00	\$69.50
11/8/2021	HRW	NL	Review second HCMFA notes complaint (0.2).	0.20	\$695.00	\$139.00
11/9/2021	JAM	NL	tel c. w/ H. Winograd re: new Complaint against HCMFA (0.4)	0.40	\$1,245.00	\$498.00
11/9/2021	LSC	NL	Prepare exhibits for second complaint against HCMFA.	0.20	\$460.00	\$92.00
11/9/2021	HRW	NL	Call with J. Morris re: second HCMFA notes complaint (0.1).	0.10	\$695.00	\$69.50
11/9/2021	HRW	NL	Prepare second HCMFA notes complaint (0.8).	0.80	\$695.00	\$556.00
11/9/2021	HRW	NL	Email local counsel re: second HCMFA notes complaint (0.2).	0.20	\$695.00	\$139.00
11/9/2021	HRW	NL	Email client re: second HCMFA notes complaint (0.1).	0.10	\$695.00	\$69.50
11/9/2021	HRW	NL	Review client email re: second HCMFA notes complaint (0.1).	0.10	\$695.00	\$69.50
11/9/2021	HRW	NL	Email J. Pomerantz, G. Demo, J. Morris re: second HCMFA notes complaint (0.1).	0.10	\$695.00	\$69.50
TOTAL						\$3,221.00

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

November 30, 2021

Board of Directors
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

Invoice 129043
Client 36027
Matter 00003
JNP

RE: Post-Effective Date

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2021

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00003

Page: 44
 Invoice 129043
 November 30, 2021

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			[REDACTED] e-mail J. Pomerantz, G. Demo, H. Winograd re: draft Complaint against HCMFA for second set of notes (0.1).			
11/06/2021	GVD	NL	Review new HCMFA complaint	0.20	950.00	\$190.00
11/06/2021	HRW	NL	Review second HCMFA notes complaint (0.2).	0.20	695.00	\$139.00
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11/07/2021	JAM	NL	[REDACTED] e-mail to J. Seery, others, re: second complaint against HCMFA for breach of notes (0.1)	[REDACTED]	1245.00	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00003

Page: 45
 Invoice 129043
 November 30, 2021

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
[REDACTED]						
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11/08/2021	HRW	NL	Email J. Morris re: second HCMFA notes complaint (0.1).	0.10	695.00	\$69.50
11/08/2021	HRW	NL	Review second HCMFA notes complaint (0.2).	0.20	695.00	\$139.00
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00003

Page: 46
 Invoice 129043
 November 30, 2021

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
11/09/2021	JAM	NL	[REDACTED] tel c. w/ H. Winograd re: new Complaint against HCMFA (0.4); [REDACTED]		1245.00	
			[REDACTED]			
			[REDACTED]			
11/09/2021	LSC	NL	Prepare exhibits for second complaint against HCMFA.	0.20	460.00	\$92.00
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
12/9/2021	JAM	NL	e-mails w/ H. Winograd, D. Rukavina re: schedule for second suit against HCMFA (0.2).	0.20	\$1,245.00	\$249.00
12/9/2021	HRW	NL	Draft scheduling stipulation for HCMFA second adversary proceeding (1.0).	1.00	\$695.00	\$695.00
12/9/2021	HRW	NL	Email J. Morris re: scheduling stipulation for HCMFA second adversary proceeding (0.2).	0.20	\$695.00	\$139.00
12/9/2021	HRW	NL	Email opposing counsel re: scheduling stipulation for HCMFA second adversary proceeding (0.2).	0.20	\$695.00	\$139.00
12/10/2021	HRW	NL	Email M. Aigen re: scheduling stipulation for HCMFA second adversary proceeding (0.5).	0.50	\$695.00	\$347.50
12/10/2021	HRW	NL	Email Z. Annable re: scheduling stipulation for HCMFA second adversary proceeding (0.2).	0.20	\$695.00	\$139.00
12/10/2021	HRW	NL	Email J. Morris re: scheduling stipulation for HCMFA second adversary proceeding (0.2).	0.20	\$695.00	\$139.00
12/10/2021	HRW	NL	Call with J. Morris re: scheduling stipulation for HCMFA second adversary proceeding (0.2).	0.20	\$695.00	\$139.00
12/10/2021	HRW	NL	Review and edit scheduling stipulation for HCMFA second adversary proceeding (0.8).	0.80	\$695.00	\$556.00
TOTAL						\$2,542.50

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Board of Directors
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

December 31, 2021
Invoice 129324
Client 36027
Matter 00003
JNP

RE: Post-Effective Date

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2021

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00003

Page: 51
 Invoice 129324
 December 31, 2021

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
12/09/2021	JAM	NL	[REDACTED] e-mails w/ H. Winograd, D. Rukavina re: schedule for second suit against HCMFA (0.2).	[REDACTED]	1245.00	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
12/09/2021	HRW	NL	Draft scheduling stipulation for HCMFA second	1.00	695.00	\$695.00

EXHIBIT C

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00004

Page: 11
 Invoice 129683
 January 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2022	JAM	Review/revise discovery demands for second notes suit against HCMFA (0.8); e-mail to H. Winograd re: discovery in HCMFA notes II (0.1);		1395.00	
01/31/2022	JAM	communications w/ H. Winograd re: discovery requests in HCMFA, part II (0.2).		1395.00	
01/31/2022	HRW	Prepare discovery requests to HCMFA (0.5).	0.50	750.00	\$375.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 12
Invoice 129683
January 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
01/31/2022	HRW	Call with J. Morris re: HCMFA discovery requests (0.1).	0.10	750.00	\$75.00
01/31/2022	HRW	Email M. Aigen re: discovery requests to HCMFA (0.1).	0.10	750.00	\$75.00
			[REDACTED]		[REDACTED]
					[REDACTED]

EXHIBIT D

FEBRUARY 2022

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
2/18/2022	HRW		Email DSI re: HCMFA discovery requests for AP 21-3082 (0.2).	0.2	750	\$150.00
2/18/2022	HRW		Prepare responses and objections re: HCMFA discovery requests for AP 21-3082 (0.8).	0.8	750	\$600.00
2/22/2022	HRW		Draft responses and objections to HCMFA discovery requests in AP 21-3082 (3.5).	3.5	750	\$2,625.00
2/23/2022	HRW		Draft responses and objections to HCMFA discovery requests in AP 21-3082 (1.5).	1.5	750	\$1,125.00
2/23/2022	HRW		Email J. Morris re: responses and objections to HCMFA discovery requests in AP 21-3082 (0.1).	0.1	750	\$75.00
2/25/2022	HRW		Email DSI re: discovery responses for HCMFA, AP 21-3082 (0.1).	0.1	750	\$75.00
2/25/2022	HRW		Email J. Morris re: re: discovery responses for HCMFA, AP 21-3082 (0.1).	0.1	750	\$75.00
2/27/2022	HRW		Review email from DSI re: HCMFA discovery AP 21-3082 (0.1).	0.1	750	\$75.00
2/27/2022	HRW		Draft responses and objections to HCMFA discovery AP 21-3082 (0.5).	0.5	750	\$375.00
2/27/2022	HRW		Email DSI re: HCMFA discovery AP 21-3082 (0.1).	0.1	750	\$75.00
2/27/2022	HRW		Email J. Morris re: HCMFA discovery AP 21-3082 (0.1).	0.1	750	\$75.00
2/28/2022	JAM		Review draft written responses to discovery (0.5); tel c. w/ D. Klos, K. Hendrix, H. Winograd re: HCMFA payments on notes (0.3); tel c. w/ J. Seery re: background facts (0.2); revise draft written responses to discovery (1.1); further revisions to written responses to discovery (0.2); e-mails w/ D. Klos, K. Hendrix, H. Winograd re: written responses to discovery (0.1); review HCMFA written responses (0.1); e-mail to M. Aigen, H. Winograd re: HCMLP's written responses (0.1); review of HCMFA's written responses to discovery (0.2).	2.8	1395	\$3,906.00
2/28/2022	HRW		Review and edit responses and objections to HCMFA discovery and related tasks (0.5).	0.5	750	\$375.00
2/28/2022	HRW		Call with J. Morris, D. Klos, K. Hendrix re: responses and objections to HCMFA discovery (0.3).	0.3	750	\$225.00
2/28/2022	HRW		Email J. Morris re: responses and objections to HCMFA discovery (0.3).	0.3	750	\$225.00
2/28/2022	HRW		Email J. Seery re: responses and objections to HCMFA discovery (0.1).	0.1	750	\$75.00
2/28/2022	HRW		Review email from DSI re: responses and objections to HCMFA discovery (0.2).	0.2	750	\$150.00
2/28/2022	HRW		Review HCMFA responses to discovery (0.2).	0.2	750	\$150.00
				TOTAL		\$10,431.00

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

February 28, 2022

Invoice 129793

Client 36027

Matter 00005

JNP

James P. Secry, Jr.
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: HCMFA Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2022

FEES	\$10,431.00
TOTAL CURRENT CHARGES	\$10,431.00
TOTAL BALANCE DUE	\$10,431.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 2
Invoice 129793
February 28, 2022

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
HRW	Winograd , Hayley R.	Associate	750.00	8.70	\$6,525.00
JAM	Morris, John A.	Partner	1395.00	2.80	\$3,906.00
				<hr/>	<hr/>
				11.50	\$10,431.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 3
Invoice 129793
February 28, 2022

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		11.50	\$10,431.00
		11.50	<u>\$10,431.00</u>

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 4
 Invoice 129793
 February 28, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/18/2022	HRW	Email DSI re: HCMFA discovery requests for AP 21-3082 (0.2).	0.20	750.00	\$150.00
02/18/2022	HRW	Prepare responses and objections re: HCMFA discovery requests for AP 21-3082 (0.8).	0.80	750.00	\$600.00
02/22/2022	HRW	Draft responses and objections to HCMFA discovery requests in AP 21-3082 (3.5).	3.50	750.00	\$2,625.00
02/23/2022	HRW	Draft responses and objections to HCMFA discovery requests in AP 21-3082 (1.5).	1.50	750.00	\$1,125.00
02/23/2022	HRW	Email J. Morris re: responses and objections to HCMFA discovery requests in AP 21-3082 (0.1).	0.10	750.00	\$75.00
02/25/2022	HRW	Email DSI re: discovery responses for HCMFA, AP 21-3082 (0.1).	0.10	750.00	\$75.00
02/25/2022	HRW	Email J. Morris re: re: discovery responses for HCMFA, AP 21-3082 (0.1).	0.10	750.00	\$75.00
02/27/2022	HRW	Review email from DSI re: HCMFA discovery AP 21-3082 (0.1).	0.10	750.00	\$75.00
02/27/2022	HRW	Draft responses and objections to HCMFA discovery AP 21-3082 (0.5).	0.50	750.00	\$375.00
02/27/2022	HRW	Email DSI re: HCMFA discovery AP 21-3082 (0.1).	0.10	750.00	\$75.00
02/27/2022	HRW	Email J. Morris re: HCMFA discovery AP 21-3082 (0.1).	0.10	750.00	\$75.00
02/28/2022	JAM	Review draft written responses to discovery (0.5); tel c. w/ D. Klos, K. Hendrix, H. Winograd re: HCMFA payments on notes (0.3); tel c. w/ J. Seery re: background facts (0.2); revise draft written responses to discovery (1.1); further revisions to written responses to discovery (0.2); e-mails w/ D. Klos, K. Hendrix, H. Winograd re: written responses to discovery (0.1); review HCMFA written responses (0.1); e-mail to M. Aigen, H. Winograd re: HCMLP's written responses (0.1); review of HCMFA's written responses to discovery (0.2).	2.80	1395.00	\$3,906.00
02/28/2022	HRW	Review and edit responses and objections to HCMFA discovery and related tasks (0.5).	0.50	750.00	\$375.00
02/28/2022	HRW	Call with J. Morris, D. Klos, K. Hendrix re: responses and objections to HCMFA discovery (0.3).	0.30	750.00	\$225.00
02/28/2022	HRW	Email J. Morris re: responses and objections to HCMFA discovery (0.3).	0.30	750.00	\$225.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 5
Invoice 129793
February 28, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/2022	HRW	Email J. Seery re: responses and objections to HCMFA discovery (0.1).	0.10	750.00	\$75.00
02/28/2022	HRW	Review email from DSI re: responses and objections to HCMFA discovery (0.2).	0.20	750.00	\$150.00
02/28/2022	HRW	Review HCMFA responses to discovery (0.2).	0.20	750.00	\$150.00
			<u>11.50</u>		<u>\$10,431.00</u>
TOTAL SERVICES FOR THIS MATTER:					\$10,431.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 6
Invoice 129793
February 28, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 02/28/2022

Total Fees \$10,431.00

Total Due on Current Invoice \$10,431.00

Outstanding Balance from prior invoices as of 02/28/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
-------------------------------	----------------------------	---------------------------	-------------------------------	---------------------------

Total Amount Due on Current and Prior Invoices:				\$10,431.00
--	--	--	--	--------------------

MARCH 2022

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
3/1/2022	HRW		Email M. Aigen re: HCMFA ROG verification (0.1).	0.10	\$750.00	\$75.00
3/1/2022	HRW		Email J. Morris re: HCMFA ROG verification (0.1).	0.10	\$750.00	\$75.00
3/1/2022	HRW		Call with J. Seery re: HCMFA ROG verification (0.1).	0.10	\$750.00	\$75.00
3/7/2022	HRW		Email J. Morris re: HCMFA scheduling order (0.2).	0.20	\$750.00	\$150.00
3/7/2022	HRW		Call with J. Morris re: HCMFA scheduling order (0.2).	0.20	\$750.00	\$150.00
3/8/2022	HRW		Email M. Aigen re: HCMFA scheduling order (0.2).	0.20	\$750.00	\$150.00
3/8/2022	HRW		Call with J. Morris re: HCMFA scheduling order (0.3).	0.30	\$750.00	\$225.00
3/8/2022	HRW		Review email from J. Morris re: HCMFA scheduling order (0.1).	0.10	\$750.00	\$75.00
3/10/2022	JAM		E-mails w/ M. Aigen re: scheduling (0.3).	0.30	\$1,395.00	\$418.50
3/10/2022	HRW		Call with J. Morris re: HCMFA scheduling order and related matters (0.3).	0.30	\$750.00	\$225.00
3/10/2022	HRW		Review email from J. Morris re: HCMFA scheduling order (0.1).	0.10	\$750.00	\$75.00
3/10/2022	HRW		Review email from M. Aigen re: HCMFA scheduling order (0.1).	0.10	\$750.00	\$75.00
3/15/2022	HRW		Call with L. Canty re: HCMFA scheduling issues (0.1).	0.10	\$750.00	\$75.00
3/15/2022	HRW		Draft stipulation re: HCMFA scheduling order (0.3).	0.30	\$750.00	\$225.00
3/17/2022	HRW		Email C. Mackle and J. Morris re: HCMFA discovery (0.2).	0.20	\$750.00	\$150.00
3/17/2022	HRW		Draft search terms re: HCMFA discovery and related tasks (0.8).	0.80	\$750.00	\$600.00
3/17/2022	HRW		Draft stipulation re: HCMFA scheduling order (0.5).	0.50	\$750.00	\$375.00
3/17/2022	HRW		Email J. Morris re: HCMFA scheduling order (0.1).	0.10	\$750.00	\$75.00
3/17/2022	HRW		Email M. Aigen re: HCMFA scheduling order (0.1).	0.10	\$750.00	\$75.00
3/17/2022	HRW		Email L. Canty re: HCMFA deposition notices (0.1).	0.10	\$750.00	\$75.00
3/21/2022	LSC		Prepare notices of HCMFA 30(b)(6), James Dondero, and Nancy Dondero depositions.	0.50	\$495.00	\$247.50
3/21/2022	LSC		Review documents and prepare list of potential documents responsive to discovery requests for H. Winograd.	2.60	\$495.00	\$1,287.00
3/21/2022	HRW		Communicate with L. Canty regarding HCMFA discovery (0.2).	0.20	\$750.00	\$150.00
3/21/2022	HRW		Email J. Morris regarding HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/21/2022	HRW		Review email from J. Morris regarding HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/21/2022	HRW		Email C. Mackle regarding HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/21/2022	HRW		Draft search terms for HCMFA discovery requests (0.3).	0.30	\$750.00	\$225.00
3/21/2022	HRW		Review HCMFA discovery requests (0.3).	0.30	\$750.00	\$225.00
3/21/2022	HRW		Email M. Aigen regarding HCMFA scheduling order (0.1).	0.10	\$750.00	\$75.00
3/22/2022	JAM		Communications w/ Z. Annable, H. Winograd re: revised schedule/order (0.2).	0.20	\$1,395.00	\$279.00
3/22/2022	HRW		Email C. Mackle regarding HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/22/2022	HRW		Call with L. Canty regarding HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/22/2022	HRW		Draft stipulation and related documents regarding HCMFA scheduling order (0.5).	0.50	\$750.00	\$375.00
3/22/2022	HRW		Review email from Z. Annable regarding HCMFA scheduling order (0.1).	0.10	\$750.00	\$75.00
3/22/2022	HRW		Email Z. Annable regarding HCMFA scheduling order (0.1).	0.10	\$750.00	\$75.00
3/22/2022	HRW		Email J. Seery regarding HCMFA interrogatories (0.1).	0.10	\$750.00	\$75.00

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
3/22/2022	HRW		Review email from L. Canty regarding HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/22/2022	HRW		Gather documents for HCMFA discovery requests (0.5).	0.50	\$750.00	\$375.00
3/22/2022	HRW		Call with C. Mackle regarding HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/23/2022	LSC		Review documents, redacts as necessary, and preparation of HCMFA II document production (2.3); confer with H. Winograd regarding the same (.6).	2.90	\$495.00	\$1,435.50
3/23/2022	HRW		Call with L. Canty regarding HCMFA discovery (0.6).	0.60	\$750.00	\$450.00
3/23/2022	HRW		Email C. Mackle regarding HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/23/2022	HRW		Review email from C. Mackle regarding HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/23/2022	HRW		Gather and review documents responsive to HCMFA discovery requests (1.2).	1.20	\$750.00	\$900.00
3/23/2022	HRW		Email J. Morris regarding HCMFA discovery (0.4).	0.40	\$750.00	\$300.00
3/23/2022	HRW		Email J. Seery regarding HCMFA interrogatories (0.1).	0.10	\$750.00	\$75.00
3/24/2022	HRW		Communicate with C. Mackle re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/25/2022	JAM		E-mails w/ H. Winograd, L. Canty, C. Mackle re: document production (0.3).	0.30	\$1,395.00	\$418.50
3/25/2022	LSC		Preparation of additional production documents (2.9); confer with H. Winograd regarding the same (.5)	3.40	\$495.00	\$1,683.00
3/25/2022	HRW		Communicate with K. Hendrix re: HCMFA discovery (0.5).	0.50	\$750.00	\$375.00
3/25/2022	HRW		Communicate with L. Canty re: HCMFA discovery (0.6).	0.60	\$750.00	\$450.00
3/25/2022	HRW		Call with J. Morris and L. Canty re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/25/2022	HRW		Email J. Morris and L. Canty re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/25/2022	HRW		Review email from J. Morris and L. Canty re: HCMFA discovery (0.2).	0.20	\$750.00	\$150.00
3/25/2022	HRW		Review HCMFA production (1.0).	1.00	\$750.00	\$750.00
3/25/2022	HRW		Communicate with C. Mackle re: HCMFA discovery (0.2).	0.20	\$750.00	\$150.00
3/25/2022	HRW		Email M. Aigen re: HCMFA interrogatories (0.1).	0.10	\$750.00	\$75.00
3/26/2022	JAM		E-mails w/ C. Mackle, H. Winograd re: document production (0.3).	0.30	\$1,395.00	\$418.50
3/26/2022	HRW		Review email from C. Mackle re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/26/2022	HRW		Review email from J. Morris re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/26/2022	HRW		Email J. Morris and C. Mackle re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/27/2022	HRW		Review email from C. Mackle re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/27/2022	HRW		Email C. Mackle re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/27/2022	HRW		Review email from L. Canty re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/27/2022	HRW		Email L. Canty re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/27/2022	HRW		Review HCMFA production (0.5).	0.50	\$750.00	\$375.00
3/28/2022	LSC		Preparation of supplemental document production, including research, review, and redaction of documents.	3.40	\$495.00	\$1,683.00
3/28/2022	HRW		Communicate with C. Mackle re: HCMFA discovery (0.6).	0.60	\$750.00	\$450.00
3/28/2022	HRW		Review and gather production for HCMFA discovery requests (2.5).	2.50	\$750.00	\$1,875.00
3/28/2022	HRW		Communicate with L. Canty re: HCMFA production (0.6).	0.60	\$750.00	\$450.00
3/28/2022	HRW		Email M. Aigen re: HCMFA discovery (0.2).	0.20	\$750.00	\$150.00
3/28/2022	HRW		Review email from M. Aigen re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00

MARCH 2022

Document Page 41 of 110

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
3/29/2022	JAM		E-mails w/ H. Winograd re: depositions (0.2); review HCMFA document production (1.1); e-mail to H. Winograd, L. Canty re: HCMFA document production (0.1); tel c. w/ H. Winograd re: depositions, discovery (0.3).	1.70	\$1,395.00	\$2,371.50
3/29/2022	HRW		Call with C. Mackle re: HCMFA discovery (0.2).	0.20	\$750.00	\$150.00
3/29/2022	HRW		Email C. Mackle re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/29/2022	HRW		Review email from C. Mackle re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/29/2022	HRW		Email M. Aigen re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/29/2022	HRW		Draft deposition notices (1.0).	1.00	\$750.00	\$750.00
3/29/2022	HRW		Email J. Morris re: deposition notices (0.1).	0.10	\$750.00	\$75.00
3/29/2022	HRW		Prepare for Nancy Dondero deposition (1.5).	1.50	\$750.00	\$1,125.00
3/29/2022	HRW		Review email from J. Morris re: HCMFA production (0.1).	0.10	\$750.00	\$75.00
3/29/2022	HRW		Call with J. Morris re: HCMFA depositions (0.3).	0.30	\$750.00	\$225.00
3/30/2022	HRW		Draft deposition notices (1.0).	1.00	\$750.00	\$750.00
3/30/2022	HRW		Email J. Morris re: HCMFA depositions (0.1).	0.10	\$750.00	\$75.00
3/30/2022	HRW		Call with L. Canty re: HCMFA depositions (0.1).	0.10	\$750.00	\$75.00
3/31/2022	HRW		Call with J. Morris re: strategy for HCMFA litigation (0.1).	0.10	\$750.00	\$75.00
3/31/2022	HRW		Email M. Aigen re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
3/31/2022	HRW		Email J. Morris re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
				TOTAL		\$27,117.00

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

March 31, 2022
Invoice 129887
Client 36027
Matter 00005
JNP

James P. Secry, Jr.
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: HCMFA Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2022

FEES	\$27,117.00
TOTAL CURRENT CHARGES	\$27,117.00
BALANCE FORWARD	\$10,431.00
LAST PAYMENT	\$10,431.00
TOTAL BALANCE DUE	\$27,117.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 2
Invoice 129887
March 31, 2022

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
HRW	Winograd , Hayley R.	Associate	750.00	22.50	\$16,875.00
JAM	Morris, John A.	Partner	1395.00	2.80	\$3,906.00
LSC	Canty, La Asia S.	Paralegal	495.00	12.80	\$6,336.00
				<hr/>	<hr/>
				38.10	\$27,117.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00005

Page: 3
Invoice 129887
March 31, 2022

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		38.10	\$27,117.00
		38.10	<u>\$27,117.00</u>

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 4
 Invoice 129887
 March 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/01/2022	HRW	Email M. Aigen re: HCMFA ROG verification (0.1).	0.10	750.00	\$75.00
03/01/2022	HRW	Email J. Morris re: HCMFA ROG verification (0.1).	0.10	750.00	\$75.00
03/01/2022	HRW	Call with J. Seery re: HCMFA ROG verification (0.1).	0.10	750.00	\$75.00
03/07/2022	HRW	Email J. Morris re: HCMFA scheduling order (0.2).	0.20	750.00	\$150.00
03/07/2022	HRW	Call with J. Morris re: HCMFA scheduling order (0.2).	0.20	750.00	\$150.00
03/08/2022	HRW	Email M. Aigen re: HCMFA scheduling order (0.2).	0.20	750.00	\$150.00
03/08/2022	HRW	Call with J. Morris re: HCMFA scheduling order (0.3).	0.30	750.00	\$225.00
03/08/2022	HRW	Review email from J. Morris re: HCMFA scheduling order (0.1).	0.10	750.00	\$75.00
03/10/2022	JAM	E-mails w/ M. Aigen re: scheduling (0.3).	0.30	1395.00	\$418.50
03/10/2022	HRW	Call with J. Morris re: HCMFA scheduling order and related matters (0.3).	0.30	750.00	\$225.00
03/10/2022	HRW	Review email from J. Morris re: HCMFA scheduling order (0.1).	0.10	750.00	\$75.00
03/10/2022	HRW	Review email from M. Aigen re: HCMFA scheduling order (0.1).	0.10	750.00	\$75.00
03/15/2022	HRW	Call with L. Canty re: HCMFA scheduling issues (0.1).	0.10	750.00	\$75.00
03/15/2022	HRW	Draft stipulation re: HCMFA scheduling order (0.3).	0.30	750.00	\$225.00
03/17/2022	HRW	Email C. Mackle and J. Morris re: HCMFA discovery (0.2).	0.20	750.00	\$150.00
03/17/2022	HRW	Draft search terms re: HCMFA discovery and related tasks (0.8).	0.80	750.00	\$600.00
03/17/2022	HRW	Draft stipulation re: HCMFA scheduling order (0.5).	0.50	750.00	\$375.00
03/17/2022	HRW	Email J. Morris re: HCMFA scheduling order (0.1).	0.10	750.00	\$75.00
03/17/2022	HRW	Email M. Aigen re: HCMFA scheduling order (0.1).	0.10	750.00	\$75.00
03/17/2022	HRW	Email L. Canty re: HCMFA deposition notices (0.1).	0.10	750.00	\$75.00
03/21/2022	LSC	Prepare notices of HCMFA 30(b)(6), James Dondero, and Nancy Dondero depositions.	0.50	495.00	\$247.50
03/21/2022	LSC	Review documents and prepare list of potential documents responsive to discovery requests for H. Winograd.	2.60	495.00	\$1,287.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 5
 Invoice 129887
 March 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/2022	HRW	Communicate with L. Canty regarding HCMFA discovery (0.2).	0.20	750.00	\$150.00
03/21/2022	HRW	Email J. Morris regarding HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/21/2022	HRW	Review email from J. Morris regarding HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/21/2022	HRW	Email C. Mackle regarding HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/21/2022	HRW	Draft search terms for HCMFA discovery requests (0.3).	0.30	750.00	\$225.00
03/21/2022	HRW	Review HCMFA discovery requests (0.3).	0.30	750.00	\$225.00
03/21/2022	HRW	Email M. Aigen regarding HCMFA scheduling order (0.1).	0.10	750.00	\$75.00
03/22/2022	JAM	Communications w/ Z. Annable, H. Winograd re: revised schedule/order (0.2).	0.20	1395.00	\$279.00
03/22/2022	HRW	Email C. Mackle regarding HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/22/2022	HRW	Call with L. Canty regarding HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/22/2022	HRW	Draft stipulation and related documents regarding HCMFA scheduling order (0.5).	0.50	750.00	\$375.00
03/22/2022	HRW	Review email from Z. Annable regarding HCMFA scheduling order (0.1).	0.10	750.00	\$75.00
03/22/2022	HRW	Email Z. Annable regarding HCMFA scheduling order (0.1).	0.10	750.00	\$75.00
03/22/2022	HRW	Email J. Seery regarding HCMFA interrogatories (0.1).	0.10	750.00	\$75.00
03/22/2022	HRW	Review email from L. Canty regarding HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/22/2022	HRW	Gather documents for HCMFA discovery requests (0.5).	0.50	750.00	\$375.00
03/22/2022	HRW	Call with C. Mackle regarding HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/23/2022	LSC	Review documents, redacts as necessary, and preparation of HCMFA II document production (2.3); confer with H. Winograd regarding the same (.6).	2.90	495.00	\$1,435.50
03/23/2022	HRW	Call with L. Canty regarding HCMFA discovery (0.6).	0.60	750.00	\$450.00
03/23/2022	HRW	Email C. Mackle regarding HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/23/2022	HRW	Review email from C. Mackle regarding HCMFA discovery (0.1).	0.10	750.00	\$75.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 6
 Invoice 129887
 March 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/23/2022	HRW	Gather and review documents responsive to HCMFA discovery requests (1.2).	1.20	750.00	\$900.00
03/23/2022	HRW	Email J. Morris regarding HCMFA discovery (0.4).	0.40	750.00	\$300.00
03/23/2022	HRW	Email J. Seery regarding HCMFA interrogatories (0.1).	0.10	750.00	\$75.00
03/24/2022	HRW	Communicate with C. Mackle re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/25/2022	JAM	E-mails w/ H. Winograd, L. Canty, C. Mackle re: document production (0.3).	0.30	1395.00	\$418.50
03/25/2022	LSC	Preparation of additional production documents (2.9); confer with H. Winograd regarding the same (.5)	3.40	495.00	\$1,683.00
03/25/2022	HRW	Communicate with K. Hendrix re: HCMFA discovery (0.5).	0.50	750.00	\$375.00
03/25/2022	HRW	Communicate with L. Canty re: HCMFA discovery (0.6).	0.60	750.00	\$450.00
03/25/2022	HRW	Call with J. Morris and L. Canty re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/25/2022	HRW	Email J. Morris and L. Canty re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/25/2022	HRW	Review email from J. Morris and L. Canty re: HCMFA discovery (0.2).	0.20	750.00	\$150.00
03/25/2022	HRW	Review HCMFA production (1.0).	1.00	750.00	\$750.00
03/25/2022	HRW	Communicate with C. Mackle re: HCMFA discovery (0.2).	0.20	750.00	\$150.00
03/25/2022	HRW	Email M. Aigen re: HCMFA interrogatories (0.1).	0.10	750.00	\$75.00
03/26/2022	JAM	E-mails w/ C. Mackle, H. Winograd re: document production (0.3).	0.30	1395.00	\$418.50
03/26/2022	HRW	Review email from C. Mackle re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/26/2022	HRW	Review email from J. Morris re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/26/2022	HRW	Email J. Morris and C. Mackle re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/27/2022	HRW	Review email from C. Mackle re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/27/2022	HRW	Email C. Mackle re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/27/2022	HRW	Review email from L. Canty re: HCMFA discovery (0.1).	0.10	750.00	\$75.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 7
 Invoice 129887
 March 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/27/2022	HRW	Email L. Canty re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/27/2022	HRW	Review HCMFA production (0.5).	0.50	750.00	\$375.00
03/28/2022	LSC	Preparation of supplemental document production, including research, review, and redaction of documents.	3.40	495.00	\$1,683.00
03/28/2022	HRW	Communicate with C. Mackle re: HCMFA discovery (0.6).	0.60	750.00	\$450.00
03/28/2022	HRW	Review and gather production for HCMFA discovery requests (2.5).	2.50	750.00	\$1,875.00
03/28/2022	HRW	Communicate with L. Canty re: HCMFA production (0.6).	0.60	750.00	\$450.00
03/28/2022	HRW	Email M. Aigen re: HCMFA discovery (0.2).	0.20	750.00	\$150.00
03/28/2022	HRW	Review email from M. Aigen re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/29/2022	JAM	E-mails w/ H. Winograd re: depositions (0.2); review HCMFA document production (1.1); e-mail to H. Winograd, L. Canty re: HCMFA document production (0.1); tel c. w/ H. Winograd re: depositions, discovery (0.3).	1.70	1395.00	\$2,371.50
03/29/2022	HRW	Call with C. Mackle re: HCMFA discovery (0.2).	0.20	750.00	\$150.00
03/29/2022	HRW	Email C. Mackle re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/29/2022	HRW	Review email from C. Mackle re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/29/2022	HRW	Email M. Aigen re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/29/2022	HRW	Draft deposition notices (1.0).	1.00	750.00	\$750.00
03/29/2022	HRW	Email J. Morris re: deposition notices (0.1).	0.10	750.00	\$75.00
03/29/2022	HRW	Prepare for Nancy Dondero deposition (1.5).	1.50	750.00	\$1,125.00
03/29/2022	HRW	Review email from J. Morris re: HCMFA production (0.1).	0.10	750.00	\$75.00
03/29/2022	HRW	Call with J. Morris re: HCMFA depositions (0.3).	0.30	750.00	\$225.00
03/30/2022	HRW	Draft deposition notices (1.0).	1.00	750.00	\$750.00
03/30/2022	HRW	Email J. Morris re: HCMFA depositions (0.1).	0.10	750.00	\$75.00
03/30/2022	HRW	Call with L. Canty re: HCMFA depositions (0.1).	0.10	750.00	\$75.00
03/31/2022	HRW	Call with J. Morris re: strategy for HCMFA litigation (0.1).	0.10	750.00	\$75.00
03/31/2022	HRW	Email M. Aigen re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
03/31/2022	HRW	Email J. Morris re: HCMFA discovery (0.1).	0.10	750.00	\$75.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 8
Invoice 129887
March 31, 2022

38.10

\$27,117.00

TOTAL SERVICES FOR THIS MATTER:

\$27,117.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 9
Invoice 129887
March 31, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 03/31/2022

Total Fees \$27,117.00

Total Due on Current Invoice \$27,117.00

Outstanding Balance from prior invoices as of 03/31/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
------------------------	---------------------	--------------------	------------------------	--------------------

Total Amount Due on Current and Prior Invoices:				\$27,117.00
--	--	--	--	--------------------

APRIL 2022

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
3/21/2022	CHM		Review email from H. Winograd re document production and reply.	0.10	\$875.00	\$87.50
3/22/2022	CHM		Telephone conference with H. Winograd re HCMFA discovery.	0.10	\$875.00	\$87.50
3/22/2022	CHM		Email H. Winograd re HCMFA discovery.	0.10	\$875.00	\$87.50
3/23/2022	CHM		Emails with PSZJ and Meta-E regarding access and begin review and searches per H. Winograd request.	1.40	\$875.00	\$1,225.00
3/24/2022	CHM		Review search results and correspond with Meta-e and H. Winograd re same.	0.80	\$875.00	\$700.00
3/25/2022	CHM		Upload documents to Everlaw and work to narrow search terms with H. Winograd.	2.10	\$875.00	\$1,837.50
3/25/2022	CHM		Review and reply to emails from H. Winograd and follow up with N. Mericnyak at Meta-e.	0.30	\$875.00	\$262.50
3/26/2022	CHM		Upload modified search documents to Everlaw, run various privilege filters and review results of searches in consultation with H. Winograd.	2.80	\$875.00	\$2,450.00
3/27/2022	LSC		Preparation of additional production documents.	1.70	\$495.00	\$841.50
3/28/2022	CHM		Review documents and correspond with H. Winograd re same (1.2); run modified searches and correspond with H. Winograd re same (.6); finalize production contents with privilege review, review for privilege and produce (2.0)	3.80	\$875.00	\$3,325.00
3/29/2022	CHM		Upload and review documents based on modified relativity searches, run and filter for privilege and review of same and run production.	3.00	\$875.00	\$2,625.00
3/30/2022	LSC		Retrieve and process Advisors' document production (.7); retrieve and prepare electronic file folders for attorney review (.2).	0.90	\$495.00	\$445.50
4/1/2022	JAM		Review/revise deposition notices and Rule 30(b)(6) topics for HCMFA, James Dondero, Nancy Dondero, and Dugaboy (0.6); communications w/ H. Winograd re: same (0.2); e-mail to counsel re: same (0.1).	0.90	\$1,395.00	\$1,255.50
4/1/2022	LSC		Coordinate scheduling of Court Reporters in connection with HCMFA 2 litigation and correspondence regarding the same.	0.40	\$495.00	\$198.00
4/1/2022	HRW		Review and edit deposition notices (0.6).	0.60	\$750.00	\$450.00
4/1/2022	HRW		Email Zach Annable re: deposition notices (0.1).	0.10	\$750.00	\$75.00
4/1/2022	HRW		Email J. Morris re: deposition notices (0.1).	0.10	\$750.00	\$75.00
4/7/2022	HRW		Email J. Morris re: HCMFA deposition schedule (0.1).	0.10	\$750.00	\$75.00
4/7/2022	HRW		Review email from J. Morris to M. Aigen re: HCMFA deposition schedule (0.1).	0.10	\$750.00	\$75.00
4/8/2022	HRW		Review email from Z. Annable re: HCMFA withdrawal of reference (0.1).	0.10	\$750.00	\$75.00
4/14/2022	LSC		Confer with H. Winograd regarding new HCMFA dates (.2); draft correspondence to TSG re amended dates (.2).	0.40	\$495.00	\$198.00
4/14/2022	HRW		Review emails from J. Morris and M. Aigen re: deposition scheduling (0.1).	0.10	\$750.00	\$75.00
4/14/2022	HRW		Review emails from L. Canty re: deposition scheduling (0.1).	0.10	\$750.00	\$75.00
4/14/2022	HRW		Email L. Canty re: deposition scheduling (0.1).	0.10	\$750.00	\$75.00
4/14/2022	HRW		Email J. Morris re: deposition scheduling (0.1).	0.10	\$750.00	\$75.00
4/15/2022	LSC		Prepare amended notices and subpoenas and revise same per H. Winograd's comments.	0.70	\$495.00	\$346.50
4/15/2022	HRW		Communicate with L. Canty re: deposition subpoenas (0.1).	0.10	\$750.00	\$75.00
4/15/2022	HRW		Review deposition subpoenas (0.1).	0.10	\$750.00	\$75.00

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
4/18/2022	JAM		E-mails w/ H. Winograd, L. Canty re: subpoenas for J. Dondero, N. Dondero, Dugaboy (0.1).	0.10	\$1,395.00	\$139.50
4/18/2022	LSC		Research and retrieve caselaw in connection with motions to strike for J. Morris.	0.60	\$495.00	\$297.00
4/18/2022	LSC		Revise and update subpoenas and notices.	0.50	\$495.00	\$247.50
4/18/2022	HRW		Prepare and review deposition notices and subpoenas (0.6).	0.60	\$750.00	\$450.00
4/18/2022	HRW		Communicate with L. Canty re: deposition notices and subpoenas (0.2).	0.20	\$750.00	\$150.00
4/18/2022	HRW		Review email from J. Morris re: deposition notices and subpoenas (0.1).	0.10	\$750.00	\$75.00
4/18/2022	HRW		Email J. Morris re: deposition notices and subpoenas (0.1).	0.10	\$750.00	\$75.00
4/18/2022	HRW		Email counsel re: deposition notices and subpoenas (0.1).	0.10	\$750.00	\$75.00
4/25/2022	JAM		E-mails w/ M. Aigen re: payments on HCMFA notes (including review of documents) (0.5); tel c. w/ D. Klos re: payments on HCMFA notes (0.1).	0.60	\$1,395.00	\$837.00
4/25/2022	LSC		Retrieve and transmit production documents at the request of J. Morris.	1.10	\$495.00	\$544.50
4/25/2022	LSC		Coordinate scheduling of Court Reporters for deposition of experts.	0.30	\$495.00	\$148.50
4/26/2022	JAM		Tel c. w/ H. Winograd re: N. Dondero/Dugaboy deposition (0.1); e-mails w/ D. Dietz-Perez, M. Aigen, H. Winograd re: depositions (0.1); tel c. w/H. Winograd re: N. Dondero/Dugaboy deposition (0.1).	0.30	\$1,395.00	\$418.50
4/26/2022	HRW		Call with J. Morris re: Nancy Dondero deposition prep (0.3).	0.30	\$750.00	\$225.00
4/26/2022	HRW		Prep for deposition of Nancy Dondero (5.5).	5.50	\$750.00	\$4,125.00
4/26/2022	HRW		Communicate with L. Canty and Z. Annable re: Dugaboy deposition subpoena (0.3).	0.30	\$750.00	\$225.00
4/26/2022	HRW		Email D. Draper re: Dugaboy deposition subpoena (0.1).	0.10	\$750.00	\$75.00
4/26/2022	HRW		Review Dugaboy deposition subpoena and related documents (0.3).	0.30	\$750.00	\$225.00
4/26/2022	HRW		Review email from D. Perez and J. Morris re: HCMFA depositions (0.1).	0.10	\$750.00	\$75.00
4/26/2022	HRW		Review email from M. Aigen re: HCMFA depositions (0.1).	0.10	\$750.00	\$75.00
4/27/2022	JAM		Tel c. w/ J. Seery re: depositions, strategy (0.1); communications w/ M. Aigen, L. Canty re: deposition schedule (0.1).	0.20	\$1,395.00	\$279.00
4/27/2022	LSC		Retrieve and review potential exhibits in connection with upcoming depositions.	1.70	\$495.00	\$841.50
4/27/2022	HRW		Review email from Z. Annable re: deposition subpoenas (0.1).	0.10	\$750.00	\$75.00
4/27/2022	HRW		Prepare for Nancy Dondero deposition (8.0).	8.00	\$750.00	\$6,000.00
4/28/2022	JAM		Review H. Winograd outline for Nancy Dondero/Dugaboy deposition (0.3); tel c. w/ H. Winograd re: deposition of Nancy Dondero, Dugaboy (0.6); communications w/ H. Winograd, L. Canty re: Nancy Dondero/Dugaboy deposition (0.2).	1.10	\$1,395.00	\$1,534.50
4/28/2022	LSC		Continued preparation of materials for 4/29/22 deposition.	0.60	\$495.00	\$297.00
4/28/2022	LSC		Address issues with Court Reporter regarding 4/29 deposition and correspondence with counsel regarding the same.	0.60	\$495.00	\$297.00
4/28/2022	HRW		Prepare for deposition of Nancy Dondero (8.0).	8.00	\$750.00	\$6,000.00
4/28/2022	HRW		Calls with J. Morris re: deposition of Nancy Dondero (0.6).	0.60	\$750.00	\$450.00
4/28/2022	HRW		Call with G. Demo re: deposition of Nancy Dondero (0.3).	0.30	\$750.00	\$225.00
4/29/2022	JNP		Conference with John A. Morris regarding N. dondero deposition.	0.20	\$1,445.00	\$289.00

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
4/29/2022	JAM		Review/revise outline for N. Dondero/Dugaboy deposition (0.7); communications/w H. Winograd re: N. Dondero/Dugaboy deposition (0.1); N. Dondero/Dugaboy deposition (0.8); tel c. w/ H. Winograd re: N. Dondero/Dugaboy deposition (0.2); tel c. w/ J. Seery, D. Klos, H. Winograd re: N. Dondero/Dugaboy deposition (0.4); tel c. w/ G. Demo, H. Winograd re: N. Dondero/Dugaboy deposition (0.2).	2.40	\$1,395.00	\$3,348.00
4/29/2022	LSC		Prepare for and assist at deposition of Nancy Dondero.	1.00	\$495.00	\$495.00
4/29/2022	HRW		Deposition of Nancy Dondero (1.0).	1.00	\$750.00	\$750.00
4/29/2022	HRW		Prepare for deposition of Nancy Dondero (2.5).	2.50	\$750.00	\$1,875.00
4/29/2022	HRW		Call with J. Morris and G. Demo re: deposition of Nancy Dondero (0.2).	0.20	\$750.00	\$150.00
4/29/2022	HRW		Call with J. Morris, J. Seery, and D. Klos re: deposition of Nancy Dondero (0.3).	0.30	\$750.00	\$225.00
4/30/2022	JAM		Revise Rule 30(b)(6) notice for HCMFA (0.2); e-mails w/ H. Winograd, Z. Annable re: revised Rule 30(b)(6) notice for HCMFA (0.1).	0.30	\$1,395.00	\$418.50
TOTAL						\$49,279.50

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

April 30, 2022
Invoice 130116
Client 36027
Matter 00005
JNP

James P. Secry, Jr.
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: HCMFA Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2022

FEES	\$49,279.50
TOTAL CURRENT CHARGES	\$49,279.50
BALANCE FORWARD	\$27,117.00
TOTAL BALANCE DUE	\$76,396.50

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00005

Page: 2
Invoice 130116
April 30, 2022

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Counsel	875.00	14.50	\$12,687.50
HRW	Winograd , Hayley R.	Associate	750.00	30.50	\$22,875.00
JAM	Morris, John A.	Partner	1395.00	5.90	\$8,230.50
JNP	Pomerantz, Jeffrey N.	Partner	1445.00	0.20	\$289.00
LSC	Canty, La Asia S.	Paralegal	495.00	10.50	\$5,197.50
				<hr/> 61.60	<hr/> \$49,279.50

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00005

Page: 3
Invoice 130116
April 30, 2022

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		61.60	\$49,279.50
		61.60	<u>\$49,279.50</u>

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 4
 Invoice 130116
 April 30, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/2022	CHM	Review email from H. Winograd re document production and reply.	0.10	875.00	\$87.50
03/22/2022	CHM	Telephone conference with H. Winograd re HCMFA discovery.	0.10	875.00	\$87.50
03/22/2022	CHM	Email H. Winograd re HCMFA discovery.	0.10	875.00	\$87.50
03/23/2022	CHM	Emails with PSZJ and Meta-E regarding access and begin review and searches per H. Winograd request.	1.40	875.00	\$1,225.00
03/24/2022	CHM	Review search results and correspond with Meta-e and H. Winograd re same.	0.80	875.00	\$700.00
03/25/2022	CHM	Upload documents to Everlaw and work to narrow search terms with H. Winograd.	2.10	875.00	\$1,837.50
03/25/2022	CHM	Review and reply to emails from H. Winograd and follow up with N. Mericnyak at Meta-e.	0.30	875.00	\$262.50
03/26/2022	CHM	Upload modified search documents to Everlaw, run various privilege filters and review results of searches in consultation with H. Winograd.	2.80	875.00	\$2,450.00
03/27/2022	LSC	Preparation of additional production documents.	1.70	495.00	\$841.50
03/28/2022	CHM	Review documents and correspond with H. Winograd re same (1.2); run modified searches and correspond with H. Winograd re same (.6); finalize production contents with privilege review, review for privilege and produce (2.0)	3.80	875.00	\$3,325.00
03/29/2022	CHM	Upload and review documents based on modified relativity searches, run and filter for privilege and review of same and run production.	3.00	875.00	\$2,625.00
03/30/2022	LSC	Retrieve and process Advisors' document production (.7); retrieve and prepare electronic file folders for attorney review (.2).	0.90	495.00	\$445.50
04/01/2022	JAM	Review/revise deposition notices and Rule 30(b)(6) topics for HCMFA, James Dondero, Nancy Dondero, and Dugaboy (0.6); communications w/ H. Winograd re: same (0.2); e-mail to counsel re: same (0.1).	0.90	1395.00	\$1,255.50
04/01/2022	LSC	Coordinate scheduling of Court Reporters in connection with HCMFA 2 litigation and correspondence regarding the same.	0.40	495.00	\$198.00
04/01/2022	HRW	Review and edit deposition notices (0.6).	0.60	750.00	\$450.00
04/01/2022	HRW	Email Zach Annable re: deposition notices (0.1).	0.10	750.00	\$75.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 5
 Invoice 130116
 April 30, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/01/2022	HRW	Email J. Morris re: deposition notices (0.1).	0.10	750.00	\$75.00
04/07/2022	HRW	Email J. Morris re: HCMFA deposition schedule (0.1).	0.10	750.00	\$75.00
04/07/2022	HRW	Review email from J. Morris to M. Aigen re: HCMFA deposition schedule (0.1).	0.10	750.00	\$75.00
04/08/2022	HRW	Review email from Z. Annable re: HCMFA withdrawal of reference (0.1).	0.10	750.00	\$75.00
04/14/2022	LSC	Confer with H. Winograd regarding new HCMFA dates (.2); draft correspondence to TSG re amended dates (.2).	0.40	495.00	\$198.00
04/14/2022	HRW	Review emails from J. Morris and M. Aigen re: deposition scheduling (0.1).	0.10	750.00	\$75.00
04/14/2022	HRW	Review emails from L. Canty re: deposition scheduling (0.1).	0.10	750.00	\$75.00
04/14/2022	HRW	Email L. Canty re: deposition scheduling (0.1).	0.10	750.00	\$75.00
04/14/2022	HRW	Email J. Morris re: deposition scheduling (0.1).	0.10	750.00	\$75.00
04/15/2022	LSC	Prepare amended notices and subpoenas and revise same per H. Winograd's comments.	0.70	495.00	\$346.50
04/15/2022	HRW	Communicate with L. Canty re: deposition subpoenas (0.1).	0.10	750.00	\$75.00
04/15/2022	HRW	Review deposition subpoenas (0.1).	0.10	750.00	\$75.00
04/18/2022	JAM	E-mails w/ H. Winograd, L. Canty re: subpoenas for J. Dondero, N. Dondero, Dugaboy (0.1).	0.10	1395.00	\$139.50
04/18/2022	LSC	Research and retrieve caselaw in connection with motions to strike for J. Morris.	0.60	495.00	\$297.00
04/18/2022	LSC	Revise and update subpoenas and notices.	0.50	495.00	\$247.50
04/18/2022	HRW	Prepare and review deposition notices and subpoenas (0.6).	0.60	750.00	\$450.00
04/18/2022	HRW	Communicate with L. Canty re: deposition notices and subpoenas (0.2).	0.20	750.00	\$150.00
04/18/2022	HRW	Review email from J. Morris re: deposition notices and subpoenas (0.1).	0.10	750.00	\$75.00
04/18/2022	HRW	Email J. Morris re: deposition notices and subpoenas (0.1).	0.10	750.00	\$75.00
04/18/2022	HRW	Email counsel re: deposition notices and subpoenas (0.1).	0.10	750.00	\$75.00
04/25/2022	JAM	E-mails w/ M. Aigen re: payments on HCMFA notes (including review of documents) (0.5); tel c. w/ D. Klos re: payments on HCMFA notes (0.1).	0.60	1395.00	\$837.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 6
 Invoice 130116
 April 30, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/25/2022	LSC	Retrieve and transmit production documents at the request of J. Morris.	1.10	495.00	\$544.50
04/25/2022	LSC	Coordinate scheduling of Court Reporters for deposition of experts.	0.30	495.00	\$148.50
04/26/2022	JAM	Tel c. w/ H. Winograd re: N. Dondero/Dugaboy deposition (0.1); e-mails w/ D. Dietz-Perez, M. Aigen, H. Winograd re: depositions (0.1); tel c. w/ H. Winograd re: N. Dondero/Dugaboy deposition (0.1).	0.30	1395.00	\$418.50
04/26/2022	HRW	Call with J. Morris re: Nancy Dondero deposition prep (0.3).	0.30	750.00	\$225.00
04/26/2022	HRW	Prep for deposition of Nancy Dondero (5.5).	5.50	750.00	\$4,125.00
04/26/2022	HRW	Communicate with L. Canty and Z. Annable re: Dugaboy deposition subpoena (0.3).	0.30	750.00	\$225.00
04/26/2022	HRW	Email D. Draper re: Dugaboy deposition subpoena (0.1).	0.10	750.00	\$75.00
04/26/2022	HRW	Review Dugaboy deposition subpoena and related documents (0.3).	0.30	750.00	\$225.00
04/26/2022	HRW	Review email from D. Perez and J. Morris re: HCMFA depositions (0.1).	0.10	750.00	\$75.00
04/26/2022	HRW	Review email from M. Aigen re: HCMFA depositions (0.1).	0.10	750.00	\$75.00
04/27/2022	JAM	Tel c. w/ J. Seery re: depositions, strategy (0.1); communications w/ M. Aigen, L. Canty re: deposition schedule (0.1).	0.20	1395.00	\$279.00
04/27/2022	LSC	Retrieve and review potential exhibits in connection with upcoming depositions.	1.70	495.00	\$841.50
04/27/2022	HRW	Review email from Z. Annable re: deposition subpoenas (0.1).	0.10	750.00	\$75.00
04/27/2022	HRW	Prepare for Nancy Dondero deposition (8.0).	8.00	750.00	\$6,000.00
04/28/2022	JAM	Review H. Winograd outline for Nancy Dondero/Dugaboy deposition (0.3); tel c. w/ H. Winograd re: deposition of Nancy Dondero, Dugaboy (0.6); communications w/ H. Winograd, L. Canty re: Nancy Dondero/Dugaboy deposition (0.2).	1.10	1395.00	\$1,534.50
04/28/2022	LSC	Continued preparation of materials for 4/29/22 deposition.	0.60	495.00	\$297.00
04/28/2022	LSC	Address issues with Court Reporter regarding 4/29 deposition and correspondence with counsel regarding the same.	0.60	495.00	\$297.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 7
 Invoice 130116
 April 30, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/28/2022	HRW	Prepare for deposition of Nancy Dondero (8.0).	8.00	750.00	\$6,000.00
04/28/2022	HRW	Calls with J. Morris re: deposition of Nancy Dondero (0.6).	0.60	750.00	\$450.00
04/28/2022	HRW	Call with G. Demo re: deposition of Nancy Dondero (0.3).	0.30	750.00	\$225.00
04/29/2022	JNP	Conference with John A. Morris regarding N. dondero deposition.	0.20	1445.00	\$289.00
04/29/2022	JAM	Review/revise outline for N. Dondero/Dugaboy deposition (0.7); communications/w H. Winograd re: N. Dondero/Dugaboy deposition (0.1); N. Dondero/Dugaboy deposition (0.8); tel c. w/ H. Winograd re: N. Dondero/Dugaboy deposition (0.2); tel c. w/ J. Seery, D. Klos, H. Winograd re: N. Dondero/Dugaboy deposition (0.4); tel c. w/ G. Demo, H. Winograd re: N. Dondero/Dugaboy deposition (0.2).	2.40	1395.00	\$3,348.00
04/29/2022	LSC	Prepare for and assist at deposition of Nancy Dondero.	1.00	495.00	\$495.00
04/29/2022	HRW	Deposition of Nancy Dondero (1.0).	1.00	750.00	\$750.00
04/29/2022	HRW	Prepare for deposition of Nancy Dondero (2.5).	2.50	750.00	\$1,875.00
04/29/2022	HRW	Call with J. Morris and G. Demo re: deposition of Nancy Dondero (0.2).	0.20	750.00	\$150.00
04/29/2022	HRW	Call with J. Morris, J. Seery, and D. Klos re: deposition of Nancy Dondero (0.3).	0.30	750.00	\$225.00
04/30/2022	JAM	Revise Rule 30(b)(6) notice for HCMFA (0.2); e-mails w/ H. Winograd, Z. Annable re: revised Rule 30(b)(6) notice for HCMFA (0.1).	0.30	1395.00	\$418.50
			61.60		\$49,279.50

TOTAL SERVICES FOR THIS MATTER:

\$49,279.50

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 8
Invoice 130116
April 30, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 04/30/2022

Total Fees \$49,279.50

Total Due on Current Invoice \$49,279.50

Outstanding Balance from prior invoices as of 04/30/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
129887	03/31/2022	\$27,117.00	\$0.00	\$27,117.00

Total Amount Due on Current and Prior Invoices: \$76,396.50

MAY 2022

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2022	JAM		E-mails w/ M. Aigen, Z. Annable, H. Winograd, L. Canty re: amended deposition notices for Dondero and HCMFA (0.2).	0.20	\$1,395.00	\$279.00
5/2/2022	JAM		Draft/send objections to Rule 30(b)(6) deposition notice for Highland (0.6); prepare J. Seery (with H. Winograd) for deposition (0.7).	1.30	\$1,395.00	\$1,813.50
5/2/2022	HRW		Call with J. Seery and J. Morris re: HCMFA 30(b)(6) deposition of Highland (0.7).	0.70	\$750.00	\$525.00
5/2/2022	HRW		Review email from J. Morris re: HCMFA 30(b)(6) deposition of Highland (0.2).	0.20	\$750.00	\$150.00
5/2/2022	HRW		Review pleadings and relevant documents re: HCMFA 30(b)(6) deposition of Highland (0.2).	0.20	\$750.00	\$150.00
5/2/2022	HRW		Review email from Z. Annable re: HCMFA subpoenas (0.1).	0.10	\$750.00	\$75.00
5/3/2022	JAM		Seery deposition (1.4); tel c. w/ J. Seery, H. Winograd re: Seery deposition (0.3); tel c. w/ H. Winograd re: Seery deposition (0.1); further revisions to HCMFA Rule 30(b)(6) deposition notice (0.2); communications w/ Z. Annable, H. Winograd re: revised HCMFA Rule 30(b)(6) deposition notice (0.1).	2.10	\$1,395.00	\$2,929.50
5/3/2022	HRW		Attend deposition of J. Seery (2.0).	2.00	\$750.00	\$1,500.00
5/3/2022	HRW		Call with J. Morris re: deposition of J. Seery (0.1).	0.10	\$750.00	\$75.00
5/3/2022	HRW		Call with J. Morris and J. Seery re: deposition of J. Seery (0.1).	0.10	\$750.00	\$75.00
5/3/2022	HRW		Review deposition notice (0.2).	0.20	\$750.00	\$150.00
5/3/2022	HRW		Email J. Morris and Z. Annable re: deposition notice (0.1).	0.10	\$750.00	\$75.00
5/3/2022	HRW		Review email from Z. Annable re: deposition notice (0.1).	0.10	\$750.00	\$75.00
5/4/2022	JAM		Tel c. w/ H. Winograd re; Dondero deposition (0.3); review documents for Dondero deposition (0.3); e-mail to L. Canty re: documents for Dondero deposition (0.1).	0.70	\$1,395.00	\$976.50
5/4/2022	HRW		Review exhibits for Dondero deposition (0.2).	0.20	\$750.00	\$150.00
5/4/2022	HRW		Call with J. Morris re: Dondero deposition (0.2).	0.20	\$750.00	\$150.00
5/5/2022	JNP		Conference with John A. Morris regarding J. Dondero deposition	0.10	\$1,445.00	\$144.50
5/5/2022	JAM		Prepare for deposition of J. Dondero/HCMFA (2.8);			
5/5/2022	LSC		J. Dondero/HCMFA deposition (including intermittent calls w/ H. Winograd) (2.4); tel c. w/ G. Demo re: deposition (0.1); tel c. w/ J. Seery re: deposition (0.1).	5.40	\$1,395.00	\$7,533.00
5/5/2022	HRW		Prepare for and assist at the deposition of J. Dondero and HCMFA.	2.50	\$495.00	\$1,237.50
5/5/2022	HRW		Attend deposition of J. Dondero (2.2).	2.20	\$750.00	\$1,650.00
5/5/2022	HRW		Calls with J. Morris re: deposition of J. Dondero (0.1).	0.10	\$750.00	\$75.00
5/5/2022	HRW		Review email from J. Morris re: deposition of J. Dondero (0.1).	0.10	\$750.00	\$75.00
5/5/2022	HRW		Email J. Morris re: deposition of J. Dondero (0.1).	0.10	\$750.00	\$75.00
5/6/2022	JAM		Review email from M. Aigen re: objections to 30(b)(6) topics (0.2).	0.20	\$750.00	\$150.00
5/7/2022	JAM		Review documents re: defenses (0.5).	0.50	\$1,395.00	\$697.50
5/7/2022	LSC		Review documents and draft e-mail to Stinson re: books and records and application of payments (0.8).	0.80	\$1,395.00	\$1,116.00
5/7/2022	HRW		Research and correspondence regarding HCMFAII document production.	0.60	\$495.00	\$297.00
5/7/2022	HRW		Review HCMFA discovery (1.3).	1.30	\$750.00	\$975.00
5/7/2022	HRW		Email L. Canty re: HCMFA discovery (0.2).	0.20	\$750.00	\$150.00
5/7/2022	HRW		Email J. Morris re: HCMFA discovery (0.2).	0.20	\$750.00	\$150.00

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
5/9/2022	JAM		Review email from J. Morris re: HCMFA discovery (0.2).	0.20	\$750.00	\$150.00
5/9/2022	HRW		E-mail to HCMFA's counsel re: Dondero transcript (0.1); review/revise e-mail to Dondero counsel re: application of payments to outstanding principal and interest (0.3); tel c. w/ G. Demo re: litigation matters (0.2); tel c. w/ J. Seery, G, Demo re: litigation matters (0.2); tel c. w/ G. Demo re: litigation matters (0.1).	0.90	\$1,395.00	\$1,255.50
5/9/2022	HRW		Review email from J. Morris re: meet and confer (0.2).	0.20	\$750.00	\$150.00
5/12/2022	JAM		Email J. Morris re: meet and confer (0.1).	0.10	\$750.00	\$75.00
5/16/2022	HRW		Begin analyzing issues for motion for summary judgment (1.6).	1.60	\$1,395.00	\$2,232.00
5/18/2022	HRW		Email J. Morris re: HCMFA discovery (0.1).	0.10	\$750.00	\$75.00
5/18/2022	HRW		Review HCMFA expert disclosures (0.3).	0.30	\$750.00	\$225.00
5/18/2022	HRW		Email J. Morris re: HCMFA deadlines (0.2).	0.20	\$750.00	\$150.00
5/18/2022	HRW		Review email J. Morris re: HCMFA experts (0.1).	0.10	\$750.00	\$75.00
5/19/2022	JAM		E-mails w/ J. Seery, H. Winograd re: stipulation concerning damages (0.2); tel c. w/ H. Winograd re: motion for summary judgment (0.5); tel c. w/ L. Canty re: Appendix for motion for summary judgment (0.2).	0.90	\$1,395.00	\$1,255.50
5/19/2022	LSC		Begin preparation of appendix for MSJ.	0.60	\$495.00	\$297.00
5/19/2022	HRW		Call with J. Morris re: MSJ (0.6).	0.60	\$750.00	\$450.00
5/19/2022	HRW		Draft motion for summary judgment (2.0).	2.00	\$750.00	\$1,500.00
5/19/2022	HRW		Review email from M. Aigen re: meet and confer (0.1).	0.10	\$750.00	\$75.00
5/20/2022	HRW		Draft motion for summary judgment (8.0).	8.00	\$750.00	\$6,000.00
5/21/2022	JAM		Review documents and draft Klos Declaration in support of summary judgment (1.6); e-mails w/ H. Winograd, L. Canty re: Klos declaration and exhibits (0.2).	1.80	\$1,395.00	\$2,511.00
5/21/2022	HRW		Review email from J. Morris re: summary judgment (0.1).	0.10	\$750.00	\$75.00
5/21/2022	HRW		Draft motion for summary judgment (2.0).	2.00	\$750.00	\$1,500.00
5/22/2022	LSC		Continued preparation of appendix for HCMFA2 MSJ (4.7); revise Klos Declaration and retrieve and prepare exhibits to same (.8).	5.50	\$495.00	\$2,722.50
5/22/2022	HRW		Draft motion for summary judgment (7.5).	7.50	\$750.00	\$5,625.00
5/23/2022	JAM		Revise Klos Declaration in support of summary judgment (0.4); e-mails w/ H. Winograd, L. Canty re: appendix, facts (0.4); draft Stipulation concerning application of payments to outstanding principal and interest (1.2); e-mails w/ M. Aigen, H. Winograd re: draft Stipulation (0.1).	2.10	\$1,395.00	\$2,929.50
5/23/2022	LSC		Continued preparation of appendix for HCMFA2 MSJ, including research, retrieval, and preparation of additional exhibits to same.	4.70	\$495.00	\$2,326.50
5/23/2022	HRW		Draft motion for summary judgment (13.0).	13.00	\$750.00	\$9,750.00
5/23/2022	HRW		Communicate with L. Canty re: motion for summary judgment (0.6).	0.60	\$750.00	\$450.00
5/24/2022	JAM		Begin work on motion for summary judgment (1.8).	1.80	\$1,395.00	\$2,511.00
5/24/2022	HRW		Draft motion for summary judgment (9.0).	9.00	\$750.00	\$6,750.00
5/24/2022	HRW		Email J. Morris re: motion for summary judgment (0.2).	0.20	\$750.00	\$150.00
5/24/2022	HRW		Review emails from J. Morris re: motion for summary judgment (0.1).	0.10	\$750.00	\$75.00
5/24/2022	HRW		Review email from J. Morris to M. Aigen re: HCMFA stipulation concerning payments (0.1).	0.10	\$750.00	\$75.00

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
5/24/2022	HRW		Email Z. Annable re: motion for summary judgment (0.1).	0.10	\$750.00	\$75.00
5/24/2022	HRW		Communicate with L. Canty re: summary judgment (0.3).	0.30	\$750.00	\$225.00
5/24/2022	HRW		Review email from J. Morris re: deposition (0.1).	0.10	\$750.00	\$75.00
5/24/2022	HRW		Review email from M. Aigen re: deposition (0.1).	0.10	\$750.00	\$75.00
5/24/2022	HRW		Email court reporter re: deposition (0.1).	0.10	\$750.00	\$75.00
5/24/2022	HRW		Call with L. Canty re: deposition scheduling (0.1).	0.10	\$750.00	\$75.00
5/25/2022	JAM		Review/revise draft Memorandum of Law in support of summary judgment motion (7.1); tel c. w/H. Winograd re: summary judgment motion (0.1); tel c. w/ J. Seery re: summary judgment motion and related matters (0.2); e-mail to J. Seery, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: summary judgment motion (0.1); tel c. w/ H. Winograd re: summary judgment motion (0.1).	7.60	\$1,395.00	\$10,602.00
5/25/2022	HRW		Draft motion for summary judgment (8.5).	8.50	\$750.00	\$6,375.00
5/25/2022	HRW		Calls with J. Morris re: summary judgment (0.2).	0.20	\$750.00	\$150.00
5/25/2022	HRW		Email J. Morris re: summary judgment (0.3).	0.30	\$750.00	\$225.00
5/26/2022	JAM		Review/revise Klos Declaration, brief in support of motion for summary judgment, proposed order, and motion for summary judgment (5.5); communications w/ H. Winograd, L. Canty, re: motion for summary judgment, exhibits, and related matters (0.4); e-mails w/ J. Seery, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: motion for summary judgment and related matters (0.2).	6.10	\$1,395.00	\$8,509.50
5/26/2022	LSC		Continued preparation of exhibits, including marking with Appx. references and finalizing of same.	3.90	\$495.00	\$1,930.50
5/26/2022	HRW		Draft motion for summary judgment and all ancillary documents (11.0).	11.00	\$750.00	\$8,250.00
5/26/2022	HRW		Calls with L. Canty re: summary judgment (0.3).	0.30	\$750.00	\$225.00
5/26/2022	HRW		Calls with J. Morris re: summary judgment (0.6).	0.60	\$750.00	\$450.00
5/27/2022	JAM		Prepare for Johnson deposition (0.3); Johnson deposition (0.3); continued work reviewing/revising summary judgment motion papers (brief, motion, Klos declaration) (5.0); tel c. w/ H. Winograd, L. Canty re: Johnson deposition (0.1); numerous e-mails to J. Seery, D. Klos, J. Pomerantz, G. Demo, H. Winograd, L. Canty, Z. Annable re: revisions to summary judgment papers and service and filing issues (0.5).	6.20	\$1,395.00	\$8,649.00
5/27/2022	LSC		Review, revise, and insert appendix references in summary judgment brief (4.1); draft correspondence to J. Morris and H. Winograd regarding same (.3); further review and revise appendix and exhibits (2.1); review and revise brief (1.1); finalize and revise Second Klos Declaration (.4); finalize appendix and exhibits and forward to lpacal counsel for filing (1.4).	9.40	\$495.00	\$4,653.00
5/27/2022	LSC		Prepare for (.2) and assist at deposition of Alan Johnson (.2); telephone call with Court reporter and correspondence regarding the same (.1).	0.50	\$495.00	\$247.50
5/27/2022	HRW		Draft and file motion for summary judgment and all ancillary documents (8.5).	8.50	\$750.00	\$6,375.00
5/31/2022	JAM		Communications w/ M. Aigen, Court, H. Winograd re: briefing schedule and setting date for oral argument on motion to dismiss (0.3).	0.30	\$1,395.00	\$418.50
5/31/2022	HRW		Review emails from J. Morris and M. Aigen re: HCMFA MSJ briefing schedule (0.1).	0.10	\$750.00	\$75.00

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

May 31, 2022
Invoice 130339
Client 36027
Matter 00005
JNP

James P. Secry, Jr.
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: HCMFA Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2022

FEES	\$133,074.50
EXPENSES	\$4,460.85
TOTAL CURRENT CHARGES	\$137,535.35
BALANCE FORWARD	\$49,279.50
LAST PAYMENT	\$49,279.50
TOTAL BALANCE DUE	\$137,535.35

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00005

Page: 2
Invoice 130339
May 31, 2022

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
HRW	Winograd , Hayley R.	Associate	750.00	84.00	\$63,000.00
JAM	Morris, John A.	Partner	1395.00	40.30	\$56,218.50
JNP	Pomerantz, Jeffrey N.	Partner	1445.00	0.10	\$144.50
LSC	Canty, La Asia S.	Paralegal	495.00	27.70	\$13,711.50
				<hr/>	<hr/>
				152.10	\$133,074.50

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00005

Page: 3
Invoice 130339
May 31, 2022

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		152.10	\$133,074.50
		152.10	<u>\$133,074.50</u>

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 4
Invoice 130339
May 31, 2022

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Transcript [E116]	\$4,460.85
	<hr/>
	\$4,460.85

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 5
 Invoice 130339
 May 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/01/2022	JAM	E-mails w/ M. Aigen, Z. Annable, H. Winograd, L. Canty re: amended deposition notices for Dondero and HCMFA (0.2).	0.20	1395.00	\$279.00
05/02/2022	JAM	Draft/send objections to Rule 30(b)(6) deposition notice for Highland (0.6); prepare J. Seery (with H. Winograd) for deposition (0.7).	1.30	1395.00	\$1,813.50
05/02/2022	HRW	Call with J. Seery and J. Morris re: HCMFA 30(b)(6) deposition of Highland (0.7).	0.70	750.00	\$525.00
05/02/2022	HRW	Review email from J. Morris re: HCMFA 30(b)(6) deposition of Highland (0.2).	0.20	750.00	\$150.00
05/02/2022	HRW	Review pleadings and relevant documents re: HCMFA 30(b)(6) deposition of Highland (0.2).	0.20	750.00	\$150.00
05/02/2022	HRW	Review email from Z. Annable re: HCMFA subpoenas (0.1).	0.10	750.00	\$75.00
05/03/2022	JAM	Seery deposition (1.4); tel c. w/ J. Seery, H. Winograd re: Seery deposition (0.3); tel c. w/ H. Winograd re: Seery deposition (0.1); further revisions to HCMFA Rule 30(b)(6) deposition notice (0.2); communications w/ Z. Annable, H. Winograd re: revised HCMFA Rule 30(b)(6) deposition notice (0.1).	2.10	1395.00	\$2,929.50
05/03/2022	HRW	Attend deposition of J. Seery (2.0).	2.00	750.00	\$1,500.00
05/03/2022	HRW	Call with J. Morris re: deposition of J. Seery (0.1).	0.10	750.00	\$75.00
05/03/2022	HRW	Call with J. Morris and J. Seery re: deposition of J. Seery (0.1).	0.10	750.00	\$75.00
05/03/2022	HRW	Review deposition notice (0.2).	0.20	750.00	\$150.00
05/03/2022	HRW	Email J. Morris and Z. Annable re: deposition notice (0.1).	0.10	750.00	\$75.00
05/03/2022	HRW	Review email from Z. Annable re: deposition notice (0.1).	0.10	750.00	\$75.00
05/04/2022	JAM	Tel c. w/ H. Winograd re; Dondero deposition (0.3); review documents for Dondero deposition (0.3); e-mail to L. Canty re: documents for Dondero deposition (0.1).	0.70	1395.00	\$976.50
05/04/2022	HRW	Review exhibits for Dondero deposition (0.2).	0.20	750.00	\$150.00
05/04/2022	HRW	Call with J. Morris re: Dondero deposition (0.2).	0.20	750.00	\$150.00
05/05/2022	JNP	Conference with John A. Morris regarding J. Dondero deposition	0.10	1445.00	\$144.50

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 6
 Invoice 130339
 May 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/05/2022	JAM	Prepare for deposition of J. Dondero/HCMFA (2.8); J. Dondero/HCMFA deposition (including intermittent calls w/ H. Winograd) (2.4); tel c. w/ G. Demo re: deposition (0.1); tel c. w/ J. Seery re: deposition (0.1).	5.40	1395.00	\$7,533.00
05/05/2022	LSC	Prepare for and assist at the deposition of J. Dondero and HCMFA.	2.50	495.00	\$1,237.50
05/05/2022	HRW	Attend deposition of J. Dondero (2.2).	2.20	750.00	\$1,650.00
05/05/2022	HRW	Calls with J. Morris re: deposition of J. Dondero (0.1).	0.10	750.00	\$75.00
05/05/2022	HRW	Review email from J. Morris re: deposition of J. Dondero (0.1).	0.10	750.00	\$75.00
05/05/2022	HRW	Email J. Morris re: deposition of J. Dondero (0.1).	0.10	750.00	\$75.00
05/05/2022	HRW	Review email from M. Aigen re: objections to 30(b)(6) topics (0.2).	0.20	750.00	\$150.00
05/06/2022	JAM	Review documents re: defenses (0.5).	0.50	1395.00	\$697.50
05/07/2022	JAM	Review documents and draft e-mail to Stinson re: books and records and application of payments (0.8).	0.80	1395.00	\$1,116.00
05/07/2022	LSC	Research and correspondence regarding HCMFAII document production.	0.60	495.00	\$297.00
05/07/2022	HRW	Review HCMFA discovery (1.3).	1.30	750.00	\$975.00
05/07/2022	HRW	Email L. Canty re: HCMFA discovery (0.2).	0.20	750.00	\$150.00
05/07/2022	HRW	Email J. Morris re: HCMFA discovery (0.2).	0.20	750.00	\$150.00
05/07/2022	HRW	Review email from J. Morris re: HCMFA discovery (0.2).	0.20	750.00	\$150.00
05/09/2022	JAM	E-mail to HCMFA's counsel re: Dondero transcript (0.1); review/revise e-mail to Dondero counsel re: application of payments to outstanding principal and interest (0.3); tel c. w/ G. Demo re: litigation matters (0.2); tel c. w/ J. Seery, G, Demo re: litigation matters (0.2); tel c. w/ G. Demo re: litigation matters (0.1).	0.90	1395.00	\$1,255.50
05/09/2022	HRW	Review email from J. Morris re: meet and confer (0.2).	0.20	750.00	\$150.00
05/09/2022	HRW	Email J. Morris re: meet and confer (0.1).	0.10	750.00	\$75.00
05/12/2022	JAM	Begin analyzing issues for motion for summary judgment (1.6).	1.60	1395.00	\$2,232.00
05/16/2022	HRW	Email J. Morris re: HCMFA discovery (0.1).	0.10	750.00	\$75.00
05/18/2022	HRW	Review HCMFA expert disclosures (0.3).	0.30	750.00	\$225.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 7
 Invoice 130339
 May 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/18/2022	HRW	Email J. Morris re: HCMFA deadlines (0.2).	0.20	750.00	\$150.00
05/18/2022	HRW	Review email J. Morris re: HCMFA experts (0.1).	0.10	750.00	\$75.00
05/19/2022	JAM	E-mails w/ J. Seery, H. Winograd re: stipulation concerning damages (0.2); tel c. w/ H. Winograd re: motion for summary judgment (0.5); tel c. w/ L. Canty re: Appendix for motion for summary judgment (0.2).	0.90	1395.00	\$1,255.50
05/19/2022	LSC	Begin preparation of appendix for MSJ.	0.60	495.00	\$297.00
05/19/2022	HRW	Call with J. Morris re: MSJ (0.6).	0.60	750.00	\$450.00
05/19/2022	HRW	Draft motion for summary judgment (2.0).	2.00	750.00	\$1,500.00
05/19/2022	HRW	Review email from M. Aigen re: meet and confer (0.1).	0.10	750.00	\$75.00
05/20/2022	HRW	Draft motion for summary judgment (8.0).	8.00	750.00	\$6,000.00
05/21/2022	JAM	Review documents and draft Klos Declaration in support of summary judgment (1.6); e-mails w/ H. Winograd, L. Canty re: Klos declaration and exhibits (0.2).	1.80	1395.00	\$2,511.00
05/21/2022	HRW	Review email from J. Morris re: summary judgment (0.1).	0.10	750.00	\$75.00
05/21/2022	HRW	Draft motion for summary judgment (2.0).	2.00	750.00	\$1,500.00
05/22/2022	LSC	Continued preparation of appendix for HCMFA2 MSJ (4.7); revise Klos Declaration and retrieve and prepare exhibits to same (.8).	5.50	495.00	\$2,722.50
05/22/2022	HRW	Draft motion for summary judgment (7.5).	7.50	750.00	\$5,625.00
05/23/2022	JAM	Revise Klos Declaration in support of summary judgment (0.4); e-mails w/ H. Winograd, L. Canty re: appendix, facts (0.4); draft Stipulation concerning application of payments to outstanding principal and interest (1.2); e-mails w/ M. Aigen, H. Winograd re: draft Stipulation (0.1).	2.10	1395.00	\$2,929.50
05/23/2022	LSC	Continued preparation of appendix for HCMFA2 MSJ, including research, retrieval, and preparation of additional exhibits to same.	4.70	495.00	\$2,326.50
05/23/2022	HRW	Draft motion for summary judgment (13.0).	13.00	750.00	\$9,750.00
05/23/2022	HRW	Communicate with L. Canty re: motion for summary judgment (0.6).	0.60	750.00	\$450.00
05/24/2022	JAM	Begin work on motion for summary judgment (1.8).	1.80	1395.00	\$2,511.00
05/24/2022	HRW	Draft motion for summary judgment (9.0).	9.00	750.00	\$6,750.00
05/24/2022	HRW	Email J. Morris re: motion for summary judgment	0.20	750.00	\$150.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 8
 Invoice 130339
 May 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		(0.2).			
05/24/2022	HRW	Review emails from J. Morris re: motion for summary judgment (0.1).	0.10	750.00	\$75.00
05/24/2022	HRW	Review email from J. Morris to M. Aigen re: HCMFA stipulation concerning payments (0.1).	0.10	750.00	\$75.00
05/24/2022	HRW	Email Z. Annable re: motion for summary judgment (0.1).	0.10	750.00	\$75.00
05/24/2022	HRW	Communicate with L. Canty re: summary judgment (0.3).	0.30	750.00	\$225.00
05/24/2022	HRW	Review email from J. Morris re: deposition (0.1).	0.10	750.00	\$75.00
05/24/2022	HRW	Review email from M. Aigen re: deposition (0.1).	0.10	750.00	\$75.00
05/24/2022	HRW	Email court reporter re: deposition (0.1).	0.10	750.00	\$75.00
05/24/2022	HRW	Call with L. Canty re: deposition scheduling (0.1).	0.10	750.00	\$75.00
05/25/2022	JAM	Review/revised draft Memorandum of Law in support of summary judgment motion (7.1); tel c. w/ H. Winograd re: summary judgment motion (0.1); tel c. w/ J. Seery re: summary judgment motion and related matters (0.2); e-mail to J. Seery, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: summary judgment motion (0.1); tel c. w/ H. Winograd re: summary judgment motion (0.1).	7.60	1395.00	\$10,602.00
05/25/2022	HRW	Draft motion for summary judgment (8.5).	8.50	750.00	\$6,375.00
05/25/2022	HRW	Calls with J. Morris re: summary judgment (0.2).	0.20	750.00	\$150.00
05/25/2022	HRW	Email J. Morris re: summary judgment (0.3).	0.30	750.00	\$225.00
05/26/2022	JAM	Review/revise Klos Declaration, brief in support of motion for summary judgment, proposed order, and motion for summary judgment (5.5); communications w/ H. Winograd, L. Canty, re: motion for summary judgment, exhibits, and related matters (0.4); e-mails w/ J. Seery, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: motion for summary judgment and related matters (0.2).	6.10	1395.00	\$8,509.50
05/26/2022	LSC	Continued preparation of exhibits, including marking with Appx. references and finalizing of same.	3.90	495.00	\$1,930.50
05/26/2022	HRW	Draft motion for summary judgment and all ancillary documents (11.0).	11.00	750.00	\$8,250.00
05/26/2022	HRW	Calls with L. Canty re: summary judgment (0.3).	0.30	750.00	\$225.00
05/26/2022	HRW	Calls with J. Morris re: summary judgment (0.6).	0.60	750.00	\$450.00
05/27/2022	JAM	Prepare for Johnson deposition (0.3); Johnson	6.20	1395.00	\$8,649.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 9
 Invoice 130339
 May 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		deposition (0.3); continued work reviewing/revising summary judgment motion papers (brief, motion, Klos declaration) (5.0); tel c. w/ H. Winograd, L. Canty re: Johnson deposition (0.1); numerous e-mails to J. Seery, D. Klos, J. Pomerantz, G. Demo, H. Winograd, L. Canty, Z. Annable re: revisions to summary judgment papers and service and filing issues (0.5).			
05/27/2022	LSC	Review, revise, and insert appendix references in summary judgment brief (4.1); draft correspondence to J. Morris and H. Winograd regarding same (.3); further review and revise appendix and exhibits (2.1); review and revise brief (1.1); finalize and revise Second Klos Declaration (.4); finalize appendix and exhibits and forward to lpacal counsel for filing (1.4).	9.40	495.00	\$4,653.00
05/27/2022	LSC	Prepare for (.2) and assist at deposition of Alan Johnson (.2); telephone call with Court reporter and correspondence regarding the same (.1).	0.50	495.00	\$247.50
05/27/2022	HRW	Draft and file motion for summary judgment and all ancillary documents (8.5).	8.50	750.00	\$6,375.00
05/31/2022	JAM	Communications w/ M. Aigen, Court, H. Winograd re: briefing schedule and setting date for oral argument on motion to dismiss (0.3).	0.30	1395.00	\$418.50
05/31/2022	HRW	Review emails from J. Morris and M. Aigen re: HCMFA MSJ briefing schedule (0.1).	0.10	750.00	\$75.00
05/31/2022	HRW	Review emails from J. Morris to the Court re: HCMFA MSJ briefing schedule (0.1).	0.10	750.00	\$75.00
05/31/2022	HRW	Review email from the Court re: HCMFA MSJ scheduling (0.1).	0.10	750.00	\$75.00
05/31/2022	HRW	Draft notice of hearing (0.3).	0.30	750.00	\$225.00
05/31/2022	HRW	Email J. Morris re: notice of hearing (0.1).	0.10	750.00	\$75.00
			<u>152.10</u>		<u>\$133,074.50</u>
TOTAL SERVICES FOR THIS MATTER:					\$133,074.50

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 10
Invoice 130339
May 31, 2022

Expenses

04/29/2022	TR	Transcript [E116] TSG Reporting, Inv. 2080587, HRW	1,170.65
05/05/2022	TR	Transcript [E116] TSG Reporting, Inv. 2081851, JAM	1,414.80
05/05/2022	TR	Transcript [E116] TSG Reporting, Inv. 2081852, JAM	687.50
05/13/2022	TR	Transcript [E116]TSG Reporting, Inc., Inv. 2081507, JAM	1,187.90
Total Expenses for this Matter			\$4,460.85

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 11
Invoice 130339
May 31, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 05/31/2022

Total Fees	\$133,074.50
Total Expenses	4,460.85
Total Due on Current Invoice	\$137,535.35

Outstanding Balance from prior invoices as of 05/31/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
-------------------------------	----------------------------	---------------------------	-------------------------------	---------------------------

Total Amount Due on Current and Prior Invoices:	\$137,535.35
--	---------------------

JUNE 2022

JUNE 2022

Document Page 80 of 110

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
6/1/2022	LSC		Revise notice of hearing for H. Winograd.	0.20	495.00	\$99.00
6/1/2022	HRW		Draft notice of hearing (0.1).	0.10	750.00	\$75.00
6/1/2022	HRW		Review email from J. Morris re: notice of hearing (0.1).	0.10	750.00	\$75.00
6/1/2022	HRW		Email Z. Annable and M. Hayward re: notice of hearing (0.2).	0.20	750.00	\$150.00
6/1/2022	HRW		Email L. Canty re: notice of hearing (0.2).	0.20	750.00	\$150.00
6/14/2022	JAM		Tel c. w/ H. Winograd re: briefing schedule and related matters (0.1); e-mails w/ M. Aigen re: briefing schedule (0.1).	0.20	1,395.00	\$279.00
6/14/2022	HRW		Call with J. Morris re: HCMFA MSJ scheduling (0.1).	0.10	750.00	\$75.00
6/14/2022	HRW		Review emails from M. Aigen and J. Morris re: HCMFA scheduling (0.1).	0.10	750.00	\$75.00
6/14/2022	HRW		Review email from J. Morris to Court re: HCMFA scheduling (0.1).	0.10	750.00	\$75.00
			TOTAL			\$1,053.00

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

June 30, 2022

Invoice 130402

Client 36027

Matter 00005

JNP

James P. Secry, Jr.
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: HCMFA Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2022

FEES	\$1,053.00
TOTAL CURRENT CHARGES	\$1,053.00
BALANCE FORWARD	\$137,535.35
LAST PAYMENT	\$137,535.35
TOTAL BALANCE DUE	\$1,053.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00005

Page: 2
Invoice 130402
June 30, 2022

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
HRW	Winograd , Hayley R.	Associate	750.00	0.90	\$675.00
JAM	Morris, John A.	Partner	1395.00	0.20	\$279.00
LSC	Canty, La Asia S.	Paralegal	495.00	0.20	\$99.00
				<hr/> 1.30	<hr/> \$1,053.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 3
Invoice 130402
June 30, 2022

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		1.30	\$1,053.00
		1.30	<u>\$1,053.00</u>

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 4
 Invoice 130402
 June 30, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/01/2022	LSC	Revise notice of hearing for H. Winograd.	0.20	495.00	\$99.00
06/01/2022	HRW	Draft notice of hearing (0.1).	0.10	750.00	\$75.00
06/01/2022	HRW	Review email from J. Morris re: notice of hearing (0.1).	0.10	750.00	\$75.00
06/01/2022	HRW	Email Z. Annable and M. Hayward re: notice of hearing (0.2).	0.20	750.00	\$150.00
06/01/2022	HRW	Email L. Canty re: notice of hearing (0.2).	0.20	750.00	\$150.00
06/14/2022	JAM	Tel c. w/ H. Winograd re: briefing schedule and related matters (0.1); e-mails w/ M. Aigen re: briefing schedule (0.1).	0.20	1395.00	\$279.00
06/14/2022	HRW	Call with J. Morris re: HCMFA MSJ scheduling (0.1).	0.10	750.00	\$75.00
06/14/2022	HRW	Review emails from M. Aigen and J. Morris re: HCMFA scheduling (0.1).	0.10	750.00	\$75.00
06/14/2022	HRW	Review email from J. Morris to Court re: HCMFA scheduling (0.1).	0.10	750.00	\$75.00
			<u>1.30</u>		<u>\$1,053.00</u>
TOTAL SERVICES FOR THIS MATTER:					\$1,053.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00005

Page: 5
Invoice 130402
June 30, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 06/30/2022

Total Fees \$1,053.00

Total Due on Current Invoice \$1,053.00

Outstanding Balance from prior invoices as of 06/30/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
-------------------------------	----------------------------	---------------------------	-------------------------------	---------------------------

Total Amount Due on Current and Prior Invoices:	\$1,053.00
--	-------------------

JULY 2022

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
7/1/2022	HRW		Call with J. Morris re: HCMFA supplemental production (0.1).	0.10	\$750.00	\$75.00
7/1/2022	HRW		Email G. Demo re: HCMFA supplemental production (0.1).	0.10	\$750.00	\$75.00
7/1/2022	HRW		Review HCMFA supplemental production (0.2).	0.20	\$750.00	\$150.00
7/1/2022	HRW		Review email from G. Demo re: HCMFA supplemental production (0.1).	0.10	\$750.00	\$75.00
7/5/2022	GVD		Review HCMFA MSJ response	0.20	\$1,095.00	\$219.00
7/6/2022	GVD		Conference with J. Morris re HCMFA response	0.20	\$1,095.00	\$219.00
7/6/2022	HRW		Call with J. Morris re: reply ISO MSJ (0.7).	0.70	\$750.00	\$525.00
7/6/2022	HRW		Review MSJ response brief (1.0).	1.00	\$750.00	\$750.00
7/7/2022	HRW		Email J. Morris re: reply ISO MSJ (0.1).	0.10	\$750.00	\$75.00
7/7/2022	HRW		Research re: motion to file reply appendix (1.0).	1.00	\$750.00	\$750.00
7/7/2022	HRW		Review HCMFA response to MSJ and related documents (1.0).	1.00	\$750.00	\$750.00
7/7/2022	HRW		Draft reply ISO MSJ (1.0).	1.00	\$750.00	\$750.00
7/7/2022	HRW		Draft motion to file reply appendix (1.0).	1.00	\$750.00	\$750.00
7/8/2022	HRW		Call with J. Morris re: reply ISO MSJ (0.6).	0.60	\$750.00	\$450.00
7/8/2022	HRW		Call with J. Morris re: stipulation on reply appendix (0.1).	0.10	\$750.00	\$75.00
7/8/2022	HRW		Review email from J. Morris re: stipulation on reply appendix (0.1).	0.10	\$750.00	\$75.00
7/8/2022	HRW		Review MSJ pleadings (0.5).	0.50	\$750.00	\$375.00
7/11/2022	HRW		Call with J. Morris re: trial docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Review email from Court re: trial docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Review email from Z. Annable re: trial docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Email G. Demo, J. Pomerantz, Z. Annable re: trial docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Prepare for trial docket call appearance (0.2).	0.20	\$750.00	\$150.00
7/11/2022	HRW		Appear at Court for trial docket call (0.5).	0.50	\$750.00	\$375.00
7/11/2022	HRW		Review email from Z. Annable re: order adjourning docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Email Z. Annable re: order adjourning docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Draft order adjourning docket call (0.5).	0.50	\$750.00	\$375.00
7/11/2022	HRW		Review email from Court re: order adjourning docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Research and draft reply ISO MSJ (6.0).	6.00	\$750.00	\$4,500.00
7/11/2022	HRW		Review email from M. Aigen re: stipulation on reply appendix (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Communicate with L. Canty re: appearance for trial docket call (0.1).	0.10	\$750.00	\$75.00
7/12/2022	HRW		Review draft stipulation concerning appendix (0.2).	0.20	\$750.00	\$150.00
7/12/2022	HRW		Review email from Z. Annable re: stipulation concerning appendix (0.1).	0.10	\$750.00	\$75.00
7/12/2022	HRW		Review emails from J. Morris re: stipulation concerning appendix (0.1).	0.10	\$750.00	\$75.00
7/12/2022	HRW		Review email from J. Morris to M. Aigen re: stipulation concerning appendix (0.1).	0.10	\$750.00	\$75.00
7/12/2022	HRW		Draft reply ISO MSJ (8.0).	8.00	\$750.00	\$6,000.00
7/12/2022	HRW		Email J. Morris re: reply ISO MSJ (0.2).	0.20	\$750.00	\$150.00
7/13/2022	HRW		Review stipulation concerning appendix (0.2).	0.20	\$750.00	\$150.00

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
7/13/2022	HRW		Review email from M. Aigen re: stipulation concerning appendix (0.1).	0.10	\$750.00	\$75.00
7/13/2022	HRW		Draft and research re: reply ISO MSJ (5.5).	5.50	\$750.00	\$4,125.00
7/13/2022	HRW		Meet with J. Morris re: reply ISO MSJ (0.1).	0.10	\$750.00	\$75.00
7/14/2022	HRW		Review stipulation re: reply appendix (0.2).	0.20	\$750.00	\$150.00
7/14/2022	HRW		Review email from J. Morris to M. Aigen re: reply appendix (0.1).	0.10	\$750.00	\$75.00
7/14/2022	HRW		Review emails from J. Morris and Z. Annable re: reply appendix (0.1).	0.10	\$750.00	\$75.00
7/14/2022	HRW		Draft reply ISO MSJ (6.0).	6.00	\$750.00	\$4,500.00
7/15/2022	HRW		Draft reply ISO MSJ (4.5).	4.50	\$750.00	\$3,375.00
7/17/2022	HRW		Review and edit reply ISO MSJ (1.0).	1.00	\$750.00	\$750.00
7/18/2022	HRW		Research and draft re: reply ISO MSJ (9.0).	9.00	\$750.00	\$6,750.00
7/19/2022	JNP		Review reply regarding motion for summary judgment.	0.40	\$1,445.00	\$578.00
7/19/2022	JNP		Conference with John A. Morris regarding comments to HCFA reply brief.	0.20	\$1,445.00	\$289.00
7/19/2022	LSC		Preparation of reply appendix and correspondence with H. Winograd regarding the same.	1.70	\$495.00	\$841.50
7/19/2022	HRW		Draft reply ISO MSJ and supporting documents (10.0).	10.00	\$750.00	\$7,500.00
7/19/2022	HRW		Calls with J. Morris re: reply ISO MSJ (0.2).	0.20	\$750.00	\$150.00
7/19/2022	HRW		Communicate with L. Canty re: reply appendix (0.3).	0.30	\$750.00	\$225.00
7/19/2022	HRW		Review R&R on MSJ (0.3).	0.30	\$750.00	\$225.00
7/20/2022	JNP		Review revised reply regarding summary judgment on HCFMA notes.	0.30	\$1,445.00	\$433.50
7/20/2022	JNP		Conference with John A. Morris regarding reply regarding summary judgment on HCFMA notes.	0.10	\$1,445.00	\$144.50
7/20/2022	HRW		Review and edit reply ISO MSJ and supporting documents (2.5).	2.50	\$750.00	\$1,875.00
7/20/2022	HRW		Communicate with Z. Annable re: filing reply ISO MSJ (0.2).	2.50	\$750.00	\$1,875.00
7/24/2022	HRW		Review email from J. Morris re: MSJ hearing exhibits (0.1).	0.10	\$750.00	\$75.00
7/25/2022	LSC		Retrieval of materials in preparation of upcoming MSJ hearing for J. Morris.	0.50	\$495.00	\$247.50
7/25/2022	HRW		Highland 36027.005 Call with J. Morris re: MSJ hearing (0.1).	0.10	\$750.00	\$75.00
7/25/2022	HRW		Email J. Morris re: MSJ hearing (0.1).	0.10	\$750.00	\$75.00
7/25/2022	HRW		Prepare for MSJ hearing (0.5).	0.50	\$750.00	\$375.00
7/26/2022	HRW		Review email from Z. Annable re: hearing on MSJ (0.1).	0.10	\$750.00	\$75.00
7/27/2022	JNP		Conference with John A. Morris regarding summary judgment hearing.	0.20	\$1,445.00	\$289.00
7/27/2022	LSC		Prepare for (.7) and assist at oral argument on the Motion for Summary Judgment (1.8).	2.50	\$495.00	\$1,237.50
7/27/2022	GVD		Attend summary judgment hearing	1.80	\$1,095.00	\$1,971.00
7/27/2022	HRW		Attend hearing on MSJ (1.7).	1.70	\$750.00	\$1,275.00
7/27/2022	HRW		Review email from M. Aigen to Court re: presentation from oral argument (0.1).	0.10	\$750.00	\$75.00
7/27/2022	HRW		Review email from J. Morris to Court re: presentation from oral argument (0.1).	0.10	\$750.00	\$75.00
7/27/2022	HRW		Review materials for hearing (0.3).	0.30	\$750.00	\$225.00

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
Bankruptcy Litigation [L430]						
7/5/2022	JAM	BL	Preliminary review of HCMFA's reply to summary judgment motion (0.3).	0.30	\$1,395.00	\$418.50
7/6/2022	JAM	BL	Review Declarations in Support of Opposition to SJM (and exhibits) (1.2); tel c. w/ H. Winograd re: opposition to SJM (0.8).	2.00	\$1,395.00	\$2,790.00
7/7/2022	JAM	BL	Tel c. w/ J. Seery re: opposition to SJM (0.2).	0.20	\$1,395.00	\$279.00
7/8/2022	JAM	BL	Review opposition to SJM (0.8); tel c. w/ H. Winograd re: opposition to SJM (0.7); e-mail to HCMFA's counsel re: Reply Appendix and related matters (0.4). Draft Stipulation concerning evidence/appendixes for SJM (0.8); e-mail to H. Winograd, Z. Annable re: draft Stipulation (0.1); revisions to stipulation (0.2); e-mail to HCMFA's counsel re: stipulation (0.1).	1.90	\$1,395.00	\$2,650.50
7/12/2022	JAM	BL	Review HCMFA's proposed revisions to stipulation (0.1); work on reply memorandum in support of summary judgment (0.8).	1.20	\$1,395.00	\$1,674.00
7/13/2022	JAM	BL	Review objection to summary judgment and related documents (1.5).	0.90	\$1,395.00	\$1,255.50
7/14/2022	JAM	BL	Work on reply in further support of motion for summary judgment (3.8).	1.50	\$1,395.00	\$2,092.50
7/16/2022	JAM	BL	Work on reply in further support of summary judgment (2.2).	3.80	\$1,395.00	\$5,301.00
7/18/2022	JAM	BL	Review/revise Reply brief in support of motion for summary judgment (6.6); tel c. w/ H. Winograd re: reply brief (0.3).	2.20	\$1,395.00	\$3,069.00
7/18/2022	JAM	BL	Review/revise Reply brief in support of motion for summary judgment (6.6); tel c. w/ H. Winograd re: reply brief (0.3).	6.90	\$1,395.00	\$9,625.50
7/19/2022	JAM	BL	Work on reply brief (5.2); tel c. w/ J. Pomerantz re: reply brief (0.2); numerous e-mails w/ J. Seery, T. Surgent, D. Klos, J. Pomerantz, H. Winograd re: revisions to reply brief (0.5).	5.90	\$1,395.00	\$8,230.50
7/19/2022	JAM	BL	Review/revise reply brief (7.0); tel c. w/ J. Seery re: reply brief (0.1); communications w/ J. Seery, H. Winograd, Z. Annable re: reply brief (0.5).	7.60	\$1,395.00	\$10,602.00
7/20/2022	JAM	BL	Review/revise reply brief (7.0); tel c. w/ J. Seery re: reply brief (0.1); communications w/ J. Seery, H. Winograd, Z. Annable re: reply brief (0.5).	7.60	\$1,395.00	\$10,602.00
7/21/2022	JAM	BL	E-mails w/ Z. Annable, L. Canty re: time records and related matters for form of judgment (0.3); e-mails w/ D. Klos re: calculation of principal and interest owed on notes for purposes of preparing form of judgment (0.2)	0.50	\$1,395.00	\$697.50
7/24/2022	JAM	BL	Begin preparing for oral argument on summary judgment motion (1.8); review appendixes and send e-mail to L. Canty, H. Winograd re: exhibits for use in oral argument (0.8).	2.60	\$1,395.00	\$3,627.00
7/25/2022	JAM	BL	Work on oral argument, including multiple revisions to deck (0.7). Prepare for oral argument (1.6); e-mails w/ L. Canty, H. Winograd re: oral argument, deck (0.2); continued prep for oral argument (2.1); tel c. w/ L. Canty re: exhibits, slide deck (0.2); oral argument on motion for summary judgment (1.6); e-mail to T. Ellison, H. Winograd, M. Aigen re: slide deck (0.1); tel c. w/ J. Pomerantz re: hearing (0.2); tel c. w/ J. Seery re: hearing (0.3).	0.70	\$1,395.00	\$976.50
7/27/2022	JAM	BL	hearing (0.3).	6.30	\$1,395.00	\$8,788.50
FEES TOTAL						\$131,724.00
EXPENSES			Reproduction/ Scan Copy			\$19.90
TOTAL FEES AND EXPENSES						\$131,743.90

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
7/1/2022	HRW		Call with J. Morris re: HCMFA supplemental production (0.1).	0.10	\$750.00	\$75.00
7/1/2022	HRW		Email G. Demo re: HCMFA supplemental production (0.1).	0.10	\$750.00	\$75.00
7/1/2022	HRW		Review HCMFA supplemental production (0.2).	0.20	\$750.00	\$150.00
7/1/2022	HRW		Review email from G. Demo re: HCMFA supplemental production (0.1).	0.10	\$750.00	\$75.00
7/5/2022	GVD		Review HCMFA MSJ response	0.20	\$1,095.00	\$219.00
7/6/2022	GVD		Conference with J. Morris re HCMFA response	0.20	\$1,095.00	\$219.00
7/6/2022	HRW		Call with J. Morris re: reply ISO MSJ (0.7).	0.70	\$750.00	\$525.00
7/6/2022	HRW		Review MSJ response brief (1.0).	1.00	\$750.00	\$750.00
7/7/2022	HRW		Email J. Morris re: reply ISO MSJ (0.1).	0.10	\$750.00	\$75.00
7/7/2022	HRW		Research re: motion to file reply appendix (1.0).	1.00	\$750.00	\$750.00
7/7/2022	HRW		Review HCMFA response to MSJ and related documents (1.0).	1.00	\$750.00	\$750.00
7/7/2022	HRW		Draft reply ISO MSJ (1.0).	1.00	\$750.00	\$750.00
7/7/2022	HRW		Draft motion to file reply appendix (1.0).	1.00	\$750.00	\$750.00
7/8/2022	HRW		Call with J. Morris re: reply ISO MSJ (0.6).	0.60	\$750.00	\$450.00
7/8/2022	HRW		Call with J. Morris re: stipulation on reply appendix (0.1).	0.10	\$750.00	\$75.00
7/8/2022	HRW		Review email from J. Morris re: stipulation on reply appendix (0.1).	0.10	\$750.00	\$75.00
7/8/2022	HRW		Review MSJ pleadings (0.5).	0.50	\$750.00	\$375.00
7/11/2022	HRW		Call with J. Morris re: trial docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Review email from Court re: trial docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Review email from Z. Annable re: trial docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Email G. Demo, J. Pomerantz, Z. Annable re: trial docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Prepare for trial docket call appearance (0.2).	0.20	\$750.00	\$150.00
7/11/2022	HRW		Appear at Court for trial docket call (0.5).	0.50	\$750.00	\$375.00
7/11/2022	HRW		Review email from Z. Annable re: order adjourning docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Email Z. Annable re: order adjourning docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Draft order adjourning docket call (0.5).	0.50	\$750.00	\$375.00
7/11/2022	HRW		Review email from Court re: order adjourning docket call (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Research and draft reply ISO MSJ (6.0).	6.00	\$750.00	\$4,500.00
7/11/2022	HRW		Review email from M. Aigen re: stipulation on reply appendix (0.1).	0.10	\$750.00	\$75.00
7/11/2022	HRW		Communicate with L. Canty re: appearance for trial docket call (0.1).	0.10	\$750.00	\$75.00
7/12/2022	HRW		Review draft stipulation concerning appendix (0.2).	0.20	\$750.00	\$150.00
7/12/2022	HRW		Review email from Z. Annable re: stipulation concerning appendix (0.1).	0.10	\$750.00	\$75.00
7/12/2022	HRW		Review emails from J. Morris re: stipulation concerning appendix (0.1).	0.10	\$750.00	\$75.00
7/12/2022	HRW		Review email from J. Morris to M. Aigen re: stipulation concerning appendix (0.1).	0.10	\$750.00	\$75.00
7/12/2022	HRW		Draft reply ISO MSJ (8.0).	8.00	\$750.00	\$6,000.00
7/12/2022	HRW		Email J. Morris re: reply ISO MSJ (0.2).	0.20	\$750.00	\$150.00
7/13/2022	HRW		Review stipulation concerning appendix (0.2).	0.20	\$750.00	\$150.00

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
7/13/2022	HRW		Review email from M. Aigen re: stipulation concerning appendix (0.1).	0.10	\$750.00	\$75.00
7/13/2022	HRW		Draft and research re: reply ISO MSJ (5.5).	5.50	\$750.00	\$4,125.00
7/13/2022	HRW		Meet with J. Morris re: reply ISO MSJ (0.1).	0.10	\$750.00	\$75.00
7/14/2022	HRW		Review stipulation re: reply appendix (0.2).	0.20	\$750.00	\$150.00
7/14/2022	HRW		Review email from J. Morris to M. Aigen re: reply appendix (0.1).	0.10	\$750.00	\$75.00
7/14/2022	HRW		Review emails from J. Morris and Z. Annable re: reply appendix (0.1).	0.10	\$750.00	\$75.00
7/14/2022	HRW		Draft reply ISO MSJ (6.0).	6.00	\$750.00	\$4,500.00
7/15/2022	HRW		Draft reply ISO MSJ (4.5).	4.50	\$750.00	\$3,375.00
7/17/2022	HRW		Review and edit reply ISO MSJ (1.0).	1.00	\$750.00	\$750.00
7/18/2022	HRW		Research and draft re: reply ISO MSJ (9.0).	9.00	\$750.00	\$6,750.00
7/19/2022	JNP		Review reply regarding motion for summary judgment.	0.40	\$1,445.00	\$578.00
7/19/2022	JNP		Conference with John A. Morris regarding comments to HCFA reply brief.	0.20	\$1,445.00	\$289.00
7/19/2022	LSC		Preparation of reply appendix and correspondence with H. Winograd regarding the same.	1.70	\$495.00	\$841.50
7/19/2022	HRW		Draft reply ISO MSJ and supporting documents (10.0).	10.00	\$750.00	\$7,500.00
7/19/2022	HRW		Calls with J. Morris re: reply ISO MSJ (0.2).	0.20	\$750.00	\$150.00
7/19/2022	HRW		Communicate with L. Canty re: reply appendix (0.3).	0.30	\$750.00	\$225.00
7/19/2022	HRW		Review R&R on MSJ (0.3).	0.30	\$750.00	\$225.00
7/20/2022	JNP		Review revised reply regarding summary judgment on HCFMA notes.	0.30	\$1,445.00	\$433.50
7/20/2022	JNP		Conference with John A. Morris regarding reply regarding summary judgment on HCFMA notes.	0.10	\$1,445.00	\$144.50
7/20/2022	HRW		Review and edit reply ISO MSJ and supporting documents (2.5).	2.50	\$750.00	\$1,875.00
7/20/2022	HRW		Communicate with Z. Annable re: filing reply ISO MSJ (0.2).	2.50	\$750.00	\$1,875.00
7/24/2022	HRW		Review email from J. Morris re: MSJ hearing exhibits (0.1).	0.10	\$750.00	\$75.00
7/25/2022	LSC		Retrieval of materials in preparation of upcoming MSJ hearing for J. Morris.	0.50	\$495.00	\$247.50
7/25/2022	HRW		Highland 36027.005 Call with J. Morris re: MSJ hearing (0.1).	0.10	\$750.00	\$75.00
7/25/2022	HRW		Email J. Morris re: MSJ hearing (0.1).	0.10	\$750.00	\$75.00
7/25/2022	HRW		Prepare for MSJ hearing (0.5).	0.50	\$750.00	\$375.00
7/26/2022	HRW		Review email from Z. Annable re: hearing on MSJ (0.1).	0.10	\$750.00	\$75.00
7/27/2022	JNP		Conference with John A. Morris regarding summary judgment hearing.	0.20	\$1,445.00	\$289.00
7/27/2022	LSC		Prepare for (.7) and assist at oral argument on the Motion for Summary Judgment (1.8).	2.50	\$495.00	\$1,237.50
7/27/2022	GVD		Attend summary judgment hearing	1.80	\$1,095.00	\$1,971.00
7/27/2022	HRW		Attend hearing on MSJ (1.7).	1.70	\$750.00	\$1,275.00
7/27/2022	HRW		Review email from M. Aigen to Court re: presentation from oral argument (0.1).	0.10	\$750.00	\$75.00
7/27/2022	HRW		Review email from J. Morris to Court re: presentation from oral argument (0.1).	0.10	\$750.00	\$75.00
7/27/2022	HRW		Review materials for hearing (0.3).	0.30	\$750.00	\$225.00

DATE	TKPR	TASK	DESCRIPTION	HOURS	RATE	AMOUNT
Bankruptcy Litigation [L430]						
7/5/2022	JAM	BL	Preliminary review of HCMFA's reply to summary judgment motion (0.3).	0.30	\$1,395.00	\$418.50
7/6/2022	JAM	BL	Review Declarations in Support of Opposition to SJM (and exhibits) (1.2); tel c. w/ H. Winograd re: opposition to SJM (0.8).	2.00	\$1,395.00	\$2,790.00
7/7/2022	JAM	BL	Tel c. w/ J. Seery re: opposition to SJM (0.2).	0.20	\$1,395.00	\$279.00
7/8/2022	JAM	BL	Review opposition to SJM (0.8); tel c. w/ H. Winograd re: opposition to SJM (0.7); e-mail to HCMFA's counsel re: Reply Appendix and related matters (0.4). Draft Stipulation concerning evidence/appendixes for SJM (0.8); e-mail to H. Winograd, Z. Annable re: draft Stipulation (0.1); revisions to stipulation (0.2); e-mail to HCMFA's counsel re: stipulation (0.1).	1.90	\$1,395.00	\$2,650.50
7/12/2022	JAM	BL	Review HCMFA's proposed revisions to stipulation (0.1); work on reply memorandum in support of summary judgment (0.8).	1.20	\$1,395.00	\$1,674.00
7/13/2022	JAM	BL	Review objection to summary judgment and related documents (1.5).	0.90	\$1,395.00	\$1,255.50
7/14/2022	JAM	BL	Work on reply in further support of motion for summary judgment (3.8).	1.50	\$1,395.00	\$2,092.50
7/16/2022	JAM	BL	Work on reply in further support of summary judgment (2.2).	3.80	\$1,395.00	\$5,301.00
7/18/2022	JAM	BL	Review/revise Reply brief in support of motion for summary judgment (6.6); tel c. w/ H. Winograd re: reply brief (0.3).	2.20	\$1,395.00	\$3,069.00
7/18/2022	JAM	BL	Review/revise Reply brief in support of motion for summary judgment (6.6); tel c. w/ H. Winograd re: reply brief (0.3).	6.90	\$1,395.00	\$9,625.50
7/19/2022	JAM	BL	Work on reply brief (5.2); tel c. w/ J. Pomerantz re: reply brief (0.2); numerous e-mails w/ J. Seery, T. Surgent, D. Klos, J. Pomerantz, H. Winograd re: revisions to reply brief (0.5).	5.90	\$1,395.00	\$8,230.50
7/19/2022	JAM	BL	Review/revise reply brief (7.0); tel c. w/ J. Seery re: reply brief (0.1); communications w/ J. Seery, H. Winograd, Z. Annable re: reply brief (0.5).	7.60	\$1,395.00	\$10,602.00
7/20/2022	JAM	BL	Review/revise reply brief (7.0); tel c. w/ J. Seery re: reply brief (0.1); communications w/ J. Seery, H. Winograd, Z. Annable re: reply brief (0.5).	7.60	\$1,395.00	\$10,602.00
7/21/2022	JAM	BL	E-mails w/ Z. Annable, L. Canty re: time records and related matters for form of judgment (0.3); e-mails w/ D. Klos re: calculation of principal and interest owed on notes for purposes of preparing form of judgment (0.2)	0.50	\$1,395.00	\$697.50
7/24/2022	JAM	BL	Begin preparing for oral argument on summary judgment motion (1.8); review appendixes and send e-mail to L. Canty, H. Winograd re: exhibits for use in oral argument (0.8).	2.60	\$1,395.00	\$3,627.00
7/25/2022	JAM	BL	Work on oral argument, including multiple revisions to deck (0.7). Prepare for oral argument (1.6); e-mails w/ L. Canty, H. Winograd re: oral argument, deck (0.2); continued prep for oral argument (2.1); tel c. w/ L. Canty re: exhibits, slide deck (0.2); oral argument on motion for summary judgment (1.6); e-mail to T. Ellison, H. Winograd, M. Aigen re: slide deck (0.1); tel c. w/ J. Pomerantz re: hearing (0.2); tel c. w/ J. Seery re: hearing (0.3).	0.70	\$1,395.00	\$976.50
7/27/2022	JAM	BL	hearing (0.3).	6.30	\$1,395.00	\$8,788.50
FEES TOTAL						\$131,724.00
EXPENSES			Reproduction/ Scan Copy			\$19.90
TOTAL FEES AND EXPENSES						\$131,743.90

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

July 31, 2022

Invoice 130623

Client 36027

Matter 00005

JNP

James P. Seery, Jr.
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: HCMFA Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2022

FEES		██████████
EXPENSES		██████████
TOTAL CURRENT CHARGES		██████████
████████████████████		██████████
████████████████████		██████████
████████████████████		██████████

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00005

Page: 4
Invoice 130623
July 31, 2022

Summary of Expenses

Description

Amount

Reproduction/ Scan Copy

\$19.90

\$19.90

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 5
 Invoice 130623
 July 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/2022	HRW	Call with J. Morris re: HCMFA supplemental production (0.1).	0.10	750.00	\$75.00
07/01/2022	HRW	Email G. Demo re: HCMFA supplemental production (0.1).	0.10	750.00	\$75.00
07/01/2022	HRW	Review HCMFA supplemental production (0.2).	0.20	750.00	\$150.00
07/01/2022	HRW	Review email from G. Demo re: HCMFA supplemental production (0.1).	0.10	750.00	\$75.00
07/05/2022	GVD	Review HCMFA MSJ response	0.20	1095.00	\$219.00
07/06/2022	GVD	Conference with J. Morris re HCMFA response	0.20	1095.00	\$219.00
07/06/2022	HRW	Call with J. Morris re: reply ISO MSJ (0.7).	0.70	750.00	\$525.00
07/06/2022	HRW	Review MSJ response brief (1.0).	1.00	750.00	\$750.00
07/07/2022	HRW	Email J. Morris re: reply ISO MSJ (0.1).	0.10	750.00	\$75.00
07/07/2022	HRW	Research re: motion to file reply appendix (1.0).	1.00	750.00	\$750.00
07/07/2022	HRW	Review HCMFA response to MSJ and related documents (1.0).	1.00	750.00	\$750.00
07/07/2022	HRW	Draft reply ISO MSJ (1.0).	1.00	750.00	\$750.00
07/07/2022	HRW	Draft motion to file reply appendix (1.0).	1.00	750.00	\$750.00
07/08/2022	HRW	Call with J. Morris re: reply ISO MSJ (0.6).	0.60	750.00	\$450.00
07/08/2022	HRW	Call with J. Morris re: stipulation on reply appendix (0.1).	0.10	750.00	\$75.00
07/08/2022	HRW	Review email from J. Morris re: stipulation on reply appendix (0.1).	0.10	750.00	\$75.00
07/08/2022	HRW	Review MSJ pleadings (0.5).	0.50	750.00	\$375.00
07/11/2022	HRW	Call with J. Morris re: trial docket call (0.1).	0.10	750.00	\$75.00
07/11/2022	HRW	Review email from Court re: trial docket call (0.1).	0.10	750.00	\$75.00
07/11/2022	HRW	Review email from Z. Annable re: trial docket call (0.1).	0.10	750.00	\$75.00
07/11/2022	HRW	Email G. Demo, J. Pomerantz, Z. Annable re: trial docket call (0.1).	0.10	750.00	\$75.00
07/11/2022	HRW	Prepare for trial docket call appearance (0.2).	0.20	750.00	\$150.00
07/11/2022	HRW	Appear at Court for trial docket call (0.5).	0.50	750.00	\$375.00
07/11/2022	HRW	Review email from Z. Annable re: order adjourning docket call (0.1).	0.10	750.00	\$75.00
07/11/2022	HRW	Email Z. Annable re: order adjourning docket call (0.1).	0.10	750.00	\$75.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 6
 Invoice 130623
 July 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/11/2022	HRW	Draft order adjourning docket call (0.5).	0.50	750.00	\$375.00
07/11/2022	HRW	Review email from Court re: order adjourning docket call (0.1).	0.10	750.00	\$75.00
07/11/2022	HRW	Research and draft reply ISO MSJ (6.0).	6.00	750.00	\$4,500.00
07/11/2022	HRW	Review email from M. Aigen re: stipulation on reply appendix (0.1).	0.10	750.00	\$75.00
07/11/2022	HRW	Communicate with L. Canty re: appearance for trial docket call (0.1).	0.10	750.00	\$75.00
07/12/2022	HRW	Review draft stipulation concerning appendix (0.2).	0.20	750.00	\$150.00
07/12/2022	HRW	Review email from Z. Annable re: stipulation concerning appendix (0.1).	0.10	750.00	\$75.00
07/12/2022	HRW	Review emails from J. Morris re: stipulation concerning appendix (0.1).	0.10	750.00	\$75.00
07/12/2022	HRW	Review email from J. Morris to M. Aigen re: stipulation concerning appendix (0.1).	0.10	750.00	\$75.00
07/12/2022	HRW	Draft reply ISO MSJ (8.0).	8.00	750.00	\$6,000.00
07/12/2022	HRW	Email J. Morris re: reply ISO MSJ (0.2).	0.20	750.00	\$150.00
07/13/2022	HRW	Review stipulation concerning appendix (0.2).	0.20	750.00	\$150.00
07/13/2022	HRW	Review email from M. Aigen re: stipulation concerning appendix (0.1).	0.10	750.00	\$75.00
07/13/2022	HRW	Draft and research re: reply ISO MSJ (5.5).	5.50	750.00	\$4,125.00
07/13/2022	HRW	Meet with J. Morris re: reply ISO MSJ (0.1).	0.10	750.00	\$75.00
07/14/2022	HRW	Review stipulation re: reply appendix (0.2).	0.20	750.00	\$150.00
07/14/2022	HRW	Review email from J. Morris to M. Aigen re: reply appendix (0.1).	0.10	750.00	\$75.00
07/14/2022	HRW	Review emails from J. Morris and Z. Annable re: reply appendix (0.1).	0.10	750.00	\$75.00
07/14/2022	HRW	Draft reply ISO MSJ (6.0).	6.00	750.00	\$4,500.00
07/15/2022	HRW	Draft reply ISO MSJ (4.5).	4.50	750.00	\$3,375.00
07/17/2022	HRW	Review and edit reply ISO MSJ (1.0).	1.00	750.00	\$750.00
07/18/2022	HRW	Research and draft re: reply ISO MSJ (9.0).	9.00	750.00	\$6,750.00
07/19/2022	JNP	Review reply regarding motion for summary judgment.	0.40	1445.00	\$578.00
07/19/2022	JNP	Conference with John A. Morris regarding comments to HCFA reply brief.	0.20	1445.00	\$289.00
07/19/2022	LSC	Preparation of reply appendix and correspondence with H. Winograd regarding the same.	1.70	495.00	\$841.50

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 7
 Invoice 130623
 July 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/19/2022	HRW	Draft reply ISO MSJ and supporting documents (10.0).	10.00	750.00	\$7,500.00
07/19/2022	HRW	Calls with J. Morris re: reply ISO MSJ (0.2).	0.20	750.00	\$150.00
07/19/2022	HRW	Communicate with L. Canty re: reply appendix (0.3).	0.30	750.00	\$225.00
07/19/2022	HRW	Review R&R on MSJ (0.3).	0.30	750.00	\$225.00
07/20/2022	JNP	Review revised reply regarding summary judgment on HCFMA notes.	0.30	1445.00	\$433.50
07/20/2022	JNP	Conference with John A. Morris regarding reply regarding summary judgment on HCFMA notes.	0.10	1445.00	\$144.50
07/20/2022	HRW	Review and edit reply ISO MSJ and supporting documents (2.5).	2.50	750.00	\$1,875.00
07/20/2022	HRW	Communicate with Z. Annable re: filing reply ISO MSJ (0.2).	2.50	750.00	\$1,875.00
07/24/2022	HRW	Review email from J. Morris re: MSJ hearing exhibits (0.1).	0.10	750.00	\$75.00
07/25/2022	LSC	Retrieval of materials in preparation of upcoming MSJ hearing for J. Morris.	0.50	495.00	\$247.50
07/25/2022	HRW	Highland 36027.005 Call with J. Morris re: MSJ hearing (0.1).	0.10	750.00	\$75.00
07/25/2022	HRW	Email J. Morris re: MSJ hearing (0.1).	0.10	750.00	\$75.00
07/25/2022	HRW	Prepare for MSJ hearing (0.5).	0.50	750.00	\$375.00
07/26/2022	HRW	Review email from Z. Annable re: hearing on MSJ (0.1).	0.10	750.00	\$75.00
07/27/2022	JNP	Conference with John A. Morris regarding summary judgment hearing.	0.20	1445.00	\$289.00
07/27/2022	LSC	Prepare for (.7) and assist at oral argument on the Motion for Summary Judgment (1.8).	2.50	495.00	\$1,237.50
07/27/2022	GVD	Attend summary judgment hearing	1.80	1095.00	\$1,971.00
07/27/2022	HRW	Attend hearing on MSJ (1.7).	1.70	750.00	\$1,275.00
07/27/2022	HRW	Review email from M. Aigen to Court re: presentation from oral argument (0.1).	0.10	750.00	\$75.00
07/27/2022	HRW	Review email from J. Morris to Court re: presentation from oral argument (0.1).	0.10	750.00	\$75.00
07/27/2022	HRW	Review materials for hearing (0.3).	0.30	750.00	\$225.00
			78.20		\$59,044.50

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00005

Page: 8
 Invoice 130623
 July 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Bankruptcy Litigation [L430]

07/05/2022	JAM	BL	Preliminary review of HCMFA's reply to summary judgment motion (0.3).	0.30	1395.00	\$418.50
07/06/2022	JAM	BL	Review Declarations in Support of Opposition to SJM (and exhibits) (1.2); tel c. w/ H. Winograd re: opposition to SJM (0.8).	2.00	1395.00	\$2,790.00
07/07/2022	JAM	BL	Tel c. w/ J. Seery re: opposition to SJM (0.2).	0.20	1395.00	\$279.00
07/08/2022	JAM	BL	Review opposition to SJM (0.8); tel c. w/ H. Winograd re: opposition to SJM (0.7); e-mail to HCMFA's counsel re: Reply Appendix and related matters (0.4).	1.90	1395.00	\$2,650.50
07/12/2022	JAM	BL	Draft Stipulation concerning evidence/appendixes for SJM (0.8); e-mail to H. Winograd, Z. Annable re: draft Stipulation (0.1); revisions to stipulation (0.2); e-mail to HCMFA's counsel re: stipulation (0.1).	1.20	1395.00	\$1,674.00
07/13/2022	JAM	BL	Review HCMFA's proposed revisions to stipulation (0.1); work on reply memorandum in support of summary judgment (0.8).	0.90	1395.00	\$1,255.50
07/14/2022	JAM	BL	Review objection to summary judgment and related documents (1.5).	1.50	1395.00	\$2,092.50
07/16/2022	JAM	BL	Work on reply in further support of motion for summary judgment (3.8).	3.80	1395.00	\$5,301.00
07/18/2022	JAM	BL	Work on reply in further support of summary judgment (2.2).	2.20	1395.00	\$3,069.00
07/18/2022	JAM	BL	Review/revise Reply brief in support of motion for summary judgment (6.6); tel c. w/ H. Winograd re: reply brief (0.3).	6.90	1395.00	\$9,625.50
07/19/2022	JAM	BL	Work on reply brief (5.2); tel c. w/ J. Pomerantz re: reply brief (0.2); numerous e-mails w/ J. Seery, T. Surgent, D. Klos, J. Pomerantz, H. Winograd re: revisions to reply brief (0.5).	5.90	1395.00	\$8,230.50
07/19/2022	JAM	BL	Review/revise reply brief (7.0); tel c. w/ J. Seery re: reply brief (0.1); communications w/ J. Seery, H. Winograd, Z. Annable re: reply brief (0.5).	7.60	1395.00	\$10,602.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00005

Page: 9
 Invoice 130623
 July 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/20/2022	JAM	BL	Review/revise reply brief (7.0); tel c. w/ J. Seery re: reply brief (0.1); communications w/ J. Seery, H. Winograd, Z. Annable re: reply brief (0.5).	7.60	1395.00	\$10,602.00
07/21/2022	JAM	BL	E-mails w/ Z. Annable, L. Canty re: time records and related matters for form of judgment (0.3); e-mails w/ D. Klos re: calculation of principal and interest owed on notes for purposes of preparing form of judgment (0.2).	0.50	1395.00	\$697.50
07/24/2022	JAM	BL	Begin preparing for oral argument on summary judgment motion (1.8); review appendixes and send e-mail to L. Canty, H. Winograd re: exhibits for use in oral argument (0.8).	2.60	1395.00	\$3,627.00
07/25/2022	JAM	BL	Work on oral argument, including multiple revisions to deck (0.7).	0.70	1395.00	\$976.50
07/27/2022	JAM	BL	Prepare for oral argument (1.6); e-mails w/ L. Canty, H. Winograd re: oral argument, deck (0.2); continued prep for oral argument (2.1); tel c. w/ L. Canty re: exhibits, slide deck (0.2); oral argument on motion for summary judgment (1.6); e-mail to T. Ellison, H. Winograd, M. Aigen re: slide deck (0.1); tel c. w/ J. Pomerantz re: hearing (0.2); tel c. w/ J. Seery re: hearing (0.3).	6.30	1395.00	\$8,788.50

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00005

Page: 10
Invoice 130623
July 31, 2022

Expenses

07/13/2022	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/19/2022	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
07/19/2022	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
07/19/2022	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
07/19/2022	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
07/19/2022	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
07/20/2022	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
07/20/2022	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
Total Expenses for this Matter			\$19.90

EXHIBIT E

TSG Summary of Invoices

Name	Invoice Date	Invoice #	Invoice Amount
TSG (N. Dondero_Dugaboy 4_29_22)	5/4/2022	2080587	\$1,170.65
TSG (J. Seery_HCMLP 5_3_22)	5/13/2022	2081507	\$1,187.90
TSG (J. Dondero_HCMFA 5_5_22)	5/17/2022	2081851	\$1,414.80
TSG (J. Dondero_HCMFA 5_5_22)	5/17/2022	2081852	\$687.50
TSG (A. Johnson 5_27_22)	6/1/2022	2083130	\$870.80
TOTAL			\$5,331.65

EXHIBIT F



Worldwide - 24 Hours
(877) 702-9580
www.tsgreporting.com

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 5/4/2022

INVOICE #: 2080587

JOB #: 209980

BILL TO: Pachulski Stang Ziehl & Jones LLP
 c/o Hayley Winograd
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
 c/o Hayley Winograd
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: Nancy Dondero
JOB DATE: 4/29/2022
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

SHIP VIA	-	TERMS	Net 30
-----------------	---	--------------	--------

Services	Qty	Pages	Rate	Amount
Nancy Dondero				
Original & 1 Certified Transcript - Complimentary	1	38	\$5.25	\$0.00
Compressed / ASCII / Word Index - Complimentary	1		\$55.00	\$0.00
Original Transcript - Immediate Delivery	1	38	\$5.80	\$220.40
Exhibit Processing - Scanned & Hyperlinked - B&W	1	21	\$0.25	\$5.25
File Creation Fee - Hyperlinked Exhibits - Complimentary	1		\$45.00	\$0.00
Other Services				
Reporter Appearance Fee / Session - Remote - Complimentary	1		\$225.00	\$0.00
Reporter Deposition Scheduling Fee - Minimum	1		\$795.00	\$795.00
Remote Video Stream / Zoom	1		\$150.00	\$150.00
SUBTOTAL				\$1,170.65
TOTAL				\$1,170.65
AMOUNT PAID				In Full

THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check.

All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit.

If you have any questions, please call TSG.



Worldwide - 24 Hours
(877) 702-9580
www.tsgreporting.com

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 5/13/2022

INVOICE #: 2081507

JOB #: 209337

BILL TO: Pachulski Stang Ziehl & Jones LLP
 c/o John Morris
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
 c/o John Morris
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: James P. Seery, Jr.
JOB DATE: 5/3/2022
LOCATION: TELEPHONIC, New York, NY, 10017, US

NOTES:

SHIP VIA	-	TERMS	Net 30
-----------------	---	--------------	--------

Services	Qty	Pages	Rate	Amount
James P. Seery, Jr.				
Certified Transcript	1	114	\$3.65	\$416.10
Compressed / ASCII / Word Index - Complimentary	1		\$55.00	\$0.00
Certified Transcript - Immediate Delivery	1	114	\$5.45	\$621.30
Exhibit Processing - Scanned & Hyperlinked - B&W	1	2	\$0.25	\$0.50
File Creation Fee - Hyperlinked Exhibits - Complimentary	1		\$45.00	\$0.00
Other Services				
Remote Video Stream / Zoom	1		\$150.00	\$150.00
			SUBTOTAL	\$1,187.90
			TOTAL	\$1,187.90
			AMOUNT PAID	In Full

THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check.

All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit.

If you have any questions, please call TSG.



Worldwide - 24 Hours
(877) 702-9580
www.tsgreporting.com

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 5/17/2022

INVOICE #: 2081851

JOB #: 209977

BILL TO: Pachulski Stang Ziehl & Jones LLP
 c/o John Morris
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
 c/o John Morris
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: James D. Dondero 30(b)(6) Highland Capital Management Fund Advisors, L.P.
JOB DATE: 5/5/2022
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

SHIP VIA	-	TERMS	Net 30
-----------------	---	--------------	--------

Services	Qty	Pages	Rate	Amount
James D. Dondero 30(b)(6) Highland Capital Management Fund Advisors, L.P.				
Original & 1 Certified Transcript - Complimentary	1	81	\$5.25	\$0.00
Compressed / ASCII / Word Index - Complimentary	1		\$55.00	\$0.00
Original Transcript - Immediate Delivery	1	81	\$5.80	\$469.80
Exhibit Processing - Scanned & Hyperlinked - B&W - Complimentary	1	49	\$0.25	\$0.00
File Creation Fee - Hyperlinked Exhibits - Complimentary	1		\$45.00	\$0.00
Other Services				
Reporter Appearance Fee / Session - Video Recorded, Remote - Complimentary	1		\$260.00	\$0.00
Reporter Deposition Scheduling Fee - Minimum	1		\$795.00	\$795.00
Remote Video Stream / Zoom	1		\$150.00	\$150.00
			SUBTOTAL	\$1,414.80
			TOTAL	\$1,414.80
			AMOUNT PAID	In Full

THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check.

All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit.

If you have any questions, please call TSG.



Worldwide - 24 Hours
(877) 702-9580
www.tsgreporting.com

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 5/17/2022

INVOICE #: 2081852

JOB #: 209977

BILL TO: Pachulski Stang Ziehl & Jones LLP
 c/o John Morris
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
 c/o John Morris
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: James D. Dondero 30(b)(6) Highland Capital Management Fund Advisors, L.P.
JOB DATE: 5/5/2022
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

SHIP VIA	-	TERMS	Net 30
-----------------	---	--------------	--------

Services	Qty	Media	Rate	Amount
James D. Dondero 30(b)(6) Highland Capital Management Fund Advisors, L.P.				
Video Sync / Tape	1	2	\$75.00	\$150.00
Certified - MPEG - Complimentary	1	2	\$50.00	\$0.00
Other Services				
Videographer - Set Up & 1st Hour of Job	1		\$350.00	\$350.00
Videographer - Additional Hours	1.5		\$125.00	\$187.50
			SUBTOTAL	\$687.50
			TOTAL	\$687.50
			AMOUNT PAID	In Full

THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check.

All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit.

If you have any questions, please call TSG.



Worldwide - 24 Hours
(877) 702-9580
www.tsgreporting.com

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 6/1/2022

INVOICE #: 2083130

JOB #: 210473

BILL TO: Pachulski Stang Ziehl & Jones LLP
 c/o John Morris
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
 c/o John Morris
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: Alan Johnson
JOB DATE: 5/27/2022
LOCATION: TELEPHONIC, New York, NY, 10017, US

NOTES:

SHIP VIA	Overnight	TERMS	Net 30
-----------------	-----------	--------------	--------

Services	Qty	Pages	Rate	Amount
Alan Johnson				
Original & 1 Certified Transcript - Complimentary	1	24	\$4.95	\$0.00
Compressed / ASCII / Word Index - Complimentary	1		\$55.00	\$0.00
Original Transcript - Immediate Delivery	1	24	\$5.45	\$130.80
Other Services				
Reporter Appearance Fee / Session - Remote - Complimentary	1		\$145.00	\$0.00
Reporter Deposition Scheduling Fee - Minimum	1		\$575.00	\$575.00
Remote Video Stream / Zoom	1		\$150.00	\$150.00
SUBTOTAL				\$855.80
SHIPPING & HANDLING				\$15.00
TOTAL				\$870.80
AMOUNT PAID				In Full

THE SHIPPING CHARGE REFLECTS THE TOTAL COST OF ALL SHIPMENTS FOR YOUR ORDER ON THIS JOB.

THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check.

All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit.

If you have any questions, please call TSG.

EXHIBIT G

SUMMARY OF ALL FEES AND EXPENSES INCURRED

PSZJ Total Fees and Expenses	\$368,057.75	
Hayward PLLC Total Fees and Expenses	\$13,618.50	
TOTAL FEES	\$381,676.25	
TSG	\$5,331.65	
TOTAL EXPENSES	\$5,331.65	
TOTAL FEES & EXPENSES		\$387,007.90