

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Reorganized Debtor.

)
) Chapter 11
)
) Case No. 19-34054-sgj11
)
)
)
)

CERTIFICATE OF SERVICE

I, Patrick M. Leathem, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Reorganized Debtor in the above-captioned case.

On September 15, 2025, at my direction and under my supervision, employees of Verita caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Highland Claimant Trust’s Witness and Exhibit List with Respect to Hearing to be Held on September 18, 2025** [Docket No. 4392]
- **Reply in Support of Motion for Order Fixing Allowed Amount of Class 11 Interests** [Docket No. 4393]
- **Highland Claimant Trust’s Amended Witness and Exhibit List with Respect to Hearing to be Held on September 18, 2025** [Docket No. 4394]

Furthermore, on September 15, 2025, at my direction and under my supervision, employees of Verita caused the following document to be served via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Reply in Support of Motion for Order Fixing Allowed Amount of Class 11 Interests** [Docket No. 4393]

Dated: September 24, 2025

/s/ Patrick M. Leathem

Patrick M. Leathem

Verita

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

¹ The Reorganized Debtor’s last four digits of its taxpayer identification number are (8357). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.



EXHIBIT A

Exhibit A

**Core/2002 Service List
Served via Electronic Mail**

Description	CreditorName	Email
Counsel for Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	ctimmons@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com
Counsel to Acis Capital Management, LP and Acis Capital Management GP, LLC	Ahmad, Zavitsanos, Anaipakos, Alavi & Mensing P.C.	sbates@azalaw.com; ahernandez@azalaw.com
Counsel for NexBank	Alston & Bird LLP	jared.slade@alston.com
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	mdebaecke@ashbygeddes.com
Counsel to The Dugaboy Investment Trust	Ashcroft Law Firm	jsutton@ashcroftlawfirm.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse and Issac Leventon (the "Senior Employees"), Jean Paul Sevilla, Stephanie Vitiello, Matthew DiOrio, Mary Irving and CPCML, LLC	Baker & McKenzie LLP	michelle.hartmann@bakermckenzie.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse and Issac Leventon (the "Senior Employees"), Jean Paul Sevilla, Stephanie Vitiello, Matthew DiOrio, Mary Irving and CPCML, LLC	Baker & McKenzie LLP	debra.dandeneau@bakermckenzie.com; blaire.cahn@bakermckenzie.com
Counsel for NWCC, LLC	Barnes & Thornburg LLP	thomas.haskins@btlaw.com
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Blank Rome LLP	mintz@blankrome.com; jbibiloni@blankrome.com
Counsel to James Dondero	Bonds Ellis Eppich Schafer Jones LLP	john@bondsellis.com; bryan.assink@bondsellis.com
Counsel for Mark Okada, the Mark & Pamela Okada Family Trust - Exempt Trust #1, the Mark & Pamela Okada Family Trust - Exempt Trust #2, the Okada Insurance Rabbi Trust and the Okada Family Foundation, Inc.	Brown Fox PLLC	cort@brownfoxlaw.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	schristianson@buchalter.com
Counsel for UBS Securities LLC and UBS AG, London Branch	Butler Snow LLP	martin.sosland@butlersnow.com; candice.carson@butlersnow.com
Counsel to Integrated Financial Associates Inc.	Carlyon Cica Chtd.	ccarlyon@carlyoncica.com; tosteen@carlyoncica.com
Counsel to Siepe LLC	Condon Tobin Sladek Thornton PLLC	smoore@ctstlaw.com
Counsel to Dugaboy Investment Trust	Crawford, Wishnew & Lang PLLC	mlang@cwl.law; aohlinger@cwl.law
Counsel for BH Equities, L.L.C.	Dentons US LLP	Casey.doherty@dentons.com
Counsel to Jefferies LLC	Dentons US LLP	patrick.maxcy@dentons.com
Counsel to Jefferies LLC	Dentons US LLP	lauren.macksoud@dentons.com
Secured Creditor	Frontier State Bank	sellriott@frontier-ok.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	mplatt@fbtlaw.com
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	mking@gibsondunn.com; mrosenthal@gibsondunn.com

Exhibit A
Core/2002 Service List
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Description	CreditorName	Email
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	mbouslog@gibsondunn.com
Counsel for the Debtor	Hayward & Associates PLLC	MHayward@HaywardFirm.com; ZAnnable@HaywardFirm.com
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	ddraper@hellerdraper.com; lcollins@hellerdraper.com; gbrouphy@hellerdraper.com
Counsel to Former Independent Directors Hon. Russell F. Nelms (Ret.) and John S. Dubel	Hogan Lovells US LLP	Richard.wynne@hoganlovells.com; Edward.mcneilly@hoganlovells.com
Counsel For Nexpoint Real Estate Partners, LLC, F/K/A HCRE Partners, LLC, Matt McGraner	Hoge & Gameros, L.L.P.	BGameros@LegalTexas.com
Equity Holders	Hunter Mountain Investment Trust	Jhonis@RandAdvisors.com
Counsel for the Dugaboy Investment Trust	Hunton Andrews Kurth, LLP	GHesse@hunton.com
IRS	Internal Revenue Service	Mimi.M.Wong@irs.counsel.treas.gov
IRS	Internal Revenue Service	SBSE.Insolvency.Balt@irs.gov
Counsel to Crescent TC Investors, L.P.	Jackson Walker L.L.P.	mheld@jw.com
Secured Creditor	Jefferies LLC	cbianchi@jefferies.com
Secured Creditor	Jefferies LLC	cbianchi@jefferies.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Jenner & Block LLP	mhankin@jenner.com; rlevin@jenner.com
Counsel for CCS Medical, Inc.	Jones Day	asrush@jonesday.com
Counsel to the Issuers (group of 25 separate Cayman issuers of loan)	Jones Walker LLP	jbain@joneswalker.com; aanderson@joneswalker.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	artoush.varshosaz@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	stephen.topetzes@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	james.wright@klgates.com
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	jkane@krcl.com
Counsel to BET Investments II, L.P.	Kurtzman Steady, LLC	Kurtzman@kurtzmansteady.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	jeff.bjork@lw.com; kim.posin@lw.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	asif.attarwala@lw.com; Kathryn.George@lw.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Zachary.Proulx@lw.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Andrew.Clubok@lw.com; Sarah.Tomkowiak@lw.com

Exhibit A

**Core/2002 Service List
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Description	CreditorName	Email
Counsel to Coleman County TAD, Kaufman County, Upshur County, Fannin CAD, Rockwall CAD, Tarrant County, Allen ISD, City of Allen, City of Richardson, Dallas County, Irving ISD, Grayson County	Linebarger Goggan Blair & Sampson LLP	dallas.bankruptcy@publicans.com
Counsel for Jack Yang and Brad Borud	Loewinsohn Flegle Deary Simon LLP	danw@lfdslaw.com
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	mhurst@lynnllp.com
Equity Holders	Mark K. Okada	mokadadallas@gmail.com
Counsel for James Dondero, NexPoint Asset Management LP (f/k/a Highland Capital Management Fund Advisors LP), NexPoint Advisors LP, The Dugaboy Investment Trust, Nexpoint Real Estate Partners LLC, and the Get Good Trust	Mitchell Law PLLC	jonathan@mitchell.law
Counsel to the Redeemer Committee of the Highland Crusader Fund	Morris, Nichols, Arshat & Tunnell LLP	rdehney@mnat.com
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	bankruptcy@morrisoncohen.com
Bank	NexBank	john.holt@nexbankcapital.com
Counsel to California Public Employees' Retirement System ("CalPERS")	Nixon Peabody LLP	lcisz@nixonpeabody.com
SEC Headquarters	Office of General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
US Trustee for Northern District of TX	Office of the United States Trustee	lisa.l.lambert@usdoj.gov
Counsel for The Dallas Foundation and Crown Global Life Insurance, Ltd	Okin Adams Bartlett Curry LLP	mokin@okinadams.com; dcurry@okinadams.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; joneill@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; joneill@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	jmorris@pszjlaw.com; gdemo@pszjlaw.com
Counsel for Scott M. Seidel, Chapter 7 Trustee of the Bankruptcy Estates of Highland Select Equity Master Fund, L.P. (Case No. 23-31037 swe7) and Highland Select Equity Fund, GP, L.P. (Case No. 23-31039 mvl7)	Passman & Jones, P.C.	alexanderj@passmanjones.com
Counsel to City of Garland, Garland ISD, Wylie ISD, Plano ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	lreece@pbfc.com
Counsel to James D. Dondero, Strand Advisors, Inc., The Dugaboy Investment Trust, and Get Good Trust	Pillsbury Winthrop Shaw Pittman LLP	amy.ruhland@pillsburylaw.com
Delaware counsel to Alvarez & Marsal CRF Management LLC	Potter Anderson & Corroon LLP	jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com

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**Core/2002 Service List
Served via Electronic Mail**

Description	CreditorName	Email
Secured Creditor	Prime Brokerage Services	cbianchi@jefferies.com
Counsel to the Claimant Trust	Quinn Emanuel Urquhart & Sullivan, LLP	susheelkirpalani@quinnemanuel.com; deborahnewman@quinnemanuel.com; benjaminfinestone@quinnemanuel.com; jordanharap@quinnemanuel.com
Counsel to James P. Seery, Jr.	Reed Smith LLP	oalaniz@reedsmith.com; lrobin@reedsmith.com
Counsel to James D. Dondero, Strand Advisors, Inc., The Dugaboy Investment Trust, Get Good Trust, and NexPoint Real Estate Partners, LLC (f/k/a HCRE Partners, LLC)	Reichman Jorgensen Lehman & Feldberg LLP	aruhland@reichmanjorgensen.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	merchant@rlf.com
Counsel to Hunter Mountain Trust	Rochelle McCullough, LLP	pkeiffer@romclaw.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC	Ross, Smith & Binford, PC	judith.ross@rsbfirm.com; frances.smith@rsbfirm.com; jason.binford@rsbfirm.com; eric.soderlund@rsbfirm.com
Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan)	Schulte Roth & Zabel LLP	david.karp@srz.com; jay.williams@srz.com
SEC Regional Office	Securities & Exchange Commission	bankruptcynoticeshr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	philadelphia@sec.gov
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	preid@sidley.com; pmontgomery@sidley.com; cpersons@sidley.com; jhoffman@sidley.com
Counsel to Patrick Daugherty	Spencer Fane LLP	jkathman@spencerfane.com
DE Secretary of State	State of Delaware	dosdoc_bankruptcy@state.de.us
Counsel for James Dondero, Nancy Dondero, Highland Capital Management Services, Inc., HCRE Partners, LLC (n/k/a NexPoint Real Estate Partners, LLC), Highland CLO Management, Ltd., NexPoint Advisors, L.P. and NexPoint Asset Management, L.P. f/k/a Highland Capital Management Fund Advisors, L.P.	Stinson LLP	deborah.deitschperez@stinson.com; michael.aigen@stinson.com; CJ.Harayda@Stinson.com
Counsel for Mark Okada, the Mark & Pamela Okada Family Trust - Exempt Trust #1, the Mark & Pamela Okada Family Trust - Exempt Trust #2, the Okada Insurance Rabbi Trust and the Okada Family Foundation, Inc.	Sullivan Cromwell LLP	gluecksteinb@sullcrom.com
Counsel to the Hunter Mountain Trust ("Hunter")	Sullivan Hazeltine Allinson LLC	whazeltine@sha-llc.com

Exhibit A

**Core/2002 Service List
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Description	CreditorName	Email
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #1	mokadadallas@gmail.com
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #2	mokadadallas@gmail.com
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	david.g.adams@usdoj.gov
United States Attorney General	United States Attorney General	askdoj@usdoj.gov
Attorneys for Lynn Pinker Hurst & Schwegmann, LLP and The Pettit Law Firm	Vinson & Elkins LLP	jimlee@velaw.com; mlee@velaw.com
Counsel for NexPoint Real Estate Partners, LLC F/K/A HCRE Partners, LLC	Wick Phillips Gould & Martin, LLP	brant.martin@wickphillips.com; jason.rudd@wickphillips.com; jeff.hellberg@wickphillips.com
Counsel to James P. Seery, Jr.	Willkie Farr & Gallagher LLP	mstancil@willkie.com; jlevy@willkie.com
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Winstead PC	rpatel@winstead.com; plamberson@winstead.com; achiarrello@winstead.com
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	tmelsheimer@winston.com; narbaugh@winston.com
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	dneier@winston.com
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	kpreston@winston.com
Counsel to The Dugaboy Investment Trust	Winston & Strawn LLP	gharper@winston.com; mgaddis@winston.com

EXHIBIT B

Exhibit B
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to the Intertrust Entities and the CLO Entities	Chipman, Brown, Cicero & Cole, LLP	Mark L. Desgrosseilliers	Hercules Plaza	1313 North Market Street, Suite 5400		Wilmington	DE	19801
Creditor	Cole, Schotz, Meisel, Forman & Leonard, P.A.		901 Main Street	Suite 4120		Dallas	TX	75202
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Secured Creditor	KeyBank National Association	as Administrative Agent	225 Franklin Street, 18th Floor			Boston	MA	02110
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	OH	44114
Attorney General of the United States	Office of the Attorney General		Main Justice Building, Room 5111	10th & Constitution Avenue, N.W.		Washington	DC	20530
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	TX	78701
US Attorneys Office for Northern District of TX	Office of the United States Attorney	Erin Nealy Cox, Esq	1100 Commerce Street, 3rd Floor			Dallas	TX	75202
TX Comptroller of Public Accounts	State Comptroller of Public Accounts	Revenue Accounting Division-Bankruptcy Section	PO Box 13258			Austin	TX	78711
Equity Holders	Strand Advisors, Inc.		300 Crescent Court	Suite 700		Dallas	TX	75201
TX AG Office	Texas Attorney Generals Office	Bankruptcy-Collections Division	PO Box 12548			Austin	TX	78711-2548
Equity Holders	The Dugaboy Investment Trust		300 Crescent Court	Suite 700		Dallas	TX	75201
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel	1500 Pennsylvania Avenue, NW			Washington	DC	20220
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Delaware Division of Revenue	Carvel State Office Building, 8th Floor	820 N. French Street	Wilmington	DE	19801