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*Counsel for Highland Capital Management, L.P.*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re: §  
§ Chapter 11  
HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup> §  
§ Case No. 19-34054-sgj11  
Reorganized Debtor. §  
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**NOTICE OF APPEARANCE AND REQUEST FOR  
SERVICE OF NOTICES, PLEADINGS, AND ORDERS**

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PLEASE TAKE NOTICE that Joshua S. Levy of the law firm Willkie Farr & Gallagher LLP appears as counsel for Highland Capital Management, L.P. (“Highland”), the reorganized debtor in the above-captioned Chapter 11 bankruptcy case (the “Bankruptcy Case”), and, pursuant to Rules 2002, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), requests that all notices given or required to be given in the Bankruptcy

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<sup>1</sup> Highland’s last four digits of its taxpayer identification number are (8357). The headquarters and service address for Highland is 6333 E. Mockingbird Lane, Suite 147 #5045, Dallas, TX 75214.



Case, and all papers served or required to be served in the Bankruptcy Case, be served upon him at the following address:

Willkie Farr & Gallagher LLP  
Attn: Joshua S. Levy  
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PLEASE TAKE FURTHER NOTICE that the foregoing request includes notices and papers referred to in the Bankruptcy Rules and additionally includes, without limitation, notices of any application, complaint, demand, hearing, motion, petition, pleading, or request, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, telephone, or otherwise.

PLEASE TAKE FURTHER NOTICE that this notice of appearance is not intended to be, and shall not constitute, a waiver of strict service in connection with any adversary proceeding related to this Bankruptcy Case, and shall not constitute a waiver of Highland's: (1) rights to have final orders in non-core matters entered only after *de novo* review by a District Court judge; (2) rights to trial by jury in any proceeding so triable in the Bankruptcy Case or any case, controversy, or proceeding related to the Bankruptcy Case; (3) rights to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (4) other rights, claims, actions, defenses, setoffs, or recoupments to which Highland is or may be entitled under any agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments Highland expressly reserves.

Dated: April 7, 2026

**WILLKIE FARR & GALLAGHER LLP**

/s/ Joshua S. Levy

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*Counsel for Highland Capital Management, L.P.*

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing notice of appearance has been served electronically via the Court's CM/ECF system upon all parties receiving electronic notice in this Bankruptcy Case.

/s/ Joshua S. Levy

Joshua S. Levy