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Counsel for the Reorganized Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	§	Case No. 19-34054-sgj11
	§	
Reorganized Debtor.	§	

**OMNIBUS NOTICE OF HEARING ON FINAL
APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF ESTATE PROFESSIONALS**

TO: (a) the Office of the United States Trustee; (b) the Office of the United States Attorney for the Northern District of Texas; (c) counsel to the Committee; (d) the Debtor’s principal secured parties; and (e) parties requesting notice pursuant to Bankruptcy Rule 2002.

¹ The Reorganized Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.



PLEASE TAKE NOTICE that a hearing on the final applications (the “Applications”) of certain professionals employed in the above-captioned case (the “Estate Professionals”) for final approval of compensation and reimbursement of expenses as reflected in the chart on **Exhibit A** annexed hereto is scheduled for **Tuesday, November 9, 2021 at 9:30 a.m. (Central Time)** (the “Hearing”).

The Hearing on the Applications will be held via WebEx videoconference before The Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge. The WebEx video participation/attendance link for the Hearing is: <https://us-courts.webex.com/meet/jerniga>.

A copy of the WebEx Hearing Instructions for the Hearing is attached hereto as **Exhibit B**; alternatively, the WebEx Hearing Instructions for the Hearing may be obtained from Judge Jernigan’s hearing/calendar site at: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judgejernigans-hearing-dates>.

PLEASE TAKE FURTHER NOTICE that copies of the Applications are on file with the Clerk of the Court and are available for inspection during the Court’s normal business hours and may also be obtained free of charge from the Reorganized Debtor’s claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/hcmlp>, or upon request to the Estate Professional at the address set forth in the chart below.

PLEASE TAKE FURTHER NOTICE that any response (each, a “Response”) to the relief requested in the Applications shall be filed with the Clerk of the Court on or before the date listed in the column titled “Objection Deadline” (the “Response Deadline”).

PLEASE TAKE FURTHER NOTICE that the Reorganized Debtor and/or the Estate Professionals may, at their option, file and serve a reply to any Response by no later than **5:00 p.m. (Central Time)** three (3) days prior to the Hearing.

PLEASE TAKE FURTHER NOTICE that the compensation and reimbursement requested by the Estate Professionals in the Applications is set forth on **Exhibit A** annexed hereto.

Dated: October 12, 2021.

HAYWARD PLLC

/s/ Zachery Z. Annable

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Counsel for the Reorganized Debtor

EXHIBIT A

Professional	Docket No.	Objection Deadline	Compensation Period	Fees Requested	Expenses Requested	Total
<u>Debtor's Counsel</u> PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz, Esq. 10100 Santa Monica Blvd., 15 th Flr. Los Angeles, CA 90067 Telephone: (310) 277-6910	2906	11/02/21	10/16/19 – 08/10/21	\$23,978,627.25	\$334,232.95	\$24,312,860.20
<u>Debtor's Local Counsel</u> HAYWARD PLLC Zachery Z. Annable, Esq. 10501 North Central Expy., Suite 106 Dallas, TX 75231 Telephone: (972) 755-7100	2910	11/02/21	12/10/19 – 08/11/21	\$825,629.50	\$46,482.92	\$872,112.42
<u>Debtor's Regulatory & Compliance Counsel</u> WILMER CUTLER PICKERING HALE & DORR LLP Timothy F. Silva 60 State Street Boston, MA 02109 Telephone: (617) 526-6502	2907	11/02/21	10/16/19 – 08/11/21	\$2,645,729.72	\$5,207.53	\$2,650,937.25
<u>Debtor's Tax Services Provider</u> DELOITTE TAX LLP Todd Crawford 1111 Bagby Street, Suite 4500 Houston, TX 77002-2591 Telephone: (713) 982-4048	2911	11/02/21	10/16/19 – 08/11/21	\$553,412.60	\$0.00	\$553,412.60
<u>Debtor's Compensation Consultant</u> MERCER (US) INC. John Dempsey 1166 Avenue of the Americas New York, NY Telephone: 212.345.7000	2908	11/02/21	11/15/19 – 08/10/21	\$202,317.65	\$2,449.37	\$204,767.02
<u>Debtors' Special Counsel</u> HUNTON ANDREWS KURTH LLP Gregory G. Hesse 1445 Ross Avenue, Suite 3700 Dallas, TX 75202	2872	11/02/21	07/01/20 – 08/11/21	\$1,147,059.42	\$2,747.84	\$1,149,807.26

Professional	Docket No.	Objection Deadline	Compensation Period	Fees Requested	Expenses Requested	Total
<u>Committee Counsel</u> SIDLEY AUSTIN LLP Elliot A. Bromagen, Esq./ Juliana Hoffman, Esq. One South Dearborn Street Chicago, IL 60603 Telephone: (312) 853-7000	2904	11/02/21	10/29/19 – 08/11/21	\$13,134,805.20	\$211,841.25	\$13,346,646.45
<u>Committee Financial Advisor</u> FTI CONSULTING Conor P. Tully Three Times Square New York, NY 10036 Telephone: (212)-841-9335	2902	11/02/21	11/06/19 – 08/11/21	\$6,176,551.20	\$39,122.91	\$6,215,674.11
<u>Committee Litigation Advisor</u> Teneo Capital, LLC Gary Polkowitz 280 Park Avenue, 4 th Floor New York, NY 10017 Telephone: (212) 593-2255	2903	11/02/21	04/15/21 – 08/11/21	\$1,358,565.52	\$6,257.07	\$1,364,822.59

EXHIBIT B

WebEx Hearing Instructions

Judge Stacey G. Jernigan

Pursuant to General Order 2020-14 issued by the Court on May 20, 2020, all hearings before Judge Stacey G. Jernigan are currently being conducted by WebEx videoconference unless ordered otherwise.

For WebEx Video Participation/Attendance:

Link: <https://us-courts.webex.com/meet/jerniga>

For WebEx Telephonic Only Participation/Attendance:

Dial-In: 1.650.479.3207

Meeting ID: 479 393 582

Participation/Attendance Requirements:

- Counsel and other parties in interest who plan to actively participate in the hearing are encouraged to attend the hearing in the WebEx video mode using the WebEx video link above. Counsel and other parties in interest who will not be seeking to introduce any evidence at the hearing and who wish to attend the hearing in a telephonic only mode may attend the hearing in the WebEx telephonic only mode using the WebEx dial-in and meeting ID above.
- Attendees should join the WebEx hearing at least 10 minutes prior to the hearing start time. Please be advised that a hearing may already be in progress. During hearings, participants are required to keep their lines on mute at all times that they are not addressing the Court or otherwise actively participating in the hearing. **The Court reserves the right to disconnect or place on permanent mute any attendee that causes any disruption to the proceedings.** For general information and tips with respect to WebEx participation and attendance, please see Clerk's Notice 20-04: https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Webex%20Information%20and%20Tips_0.pdf
- **Witnesses are required to attend the hearing in the WebEx video mode and live testimony will only be accepted from witnesses who have the WebEx video function activated.** Telephonic testimony without accompanying video will not be accepted by the Court.
- All WebEx hearing attendees are required to comply with Judge Jernigan's Telephonic and Videoconference Hearing Policy (included within Judge Jernigan's Judge-Specific Guidelines): <https://www.txnb.uscourts.gov/content/judge-stacey-g-c-jernigan>

Exhibit Requirements:

- Any party intending to introduce documentary evidence at the hearing must file an exhibit list in the case with a true and correct copy of each designated exhibit filed as a separate, individual attachment thereto so that the Court and all participants have ready access to all designated exhibits.
- If the number of pages of such exhibits exceeds 100, then such party must also deliver two (2) sets of such exhibits in exhibit binders to the Court by no later than twenty-four (24) hours in advance of the hearing.

Notice of Hearing Content and Filing Requirements:

IMPORTANT: For all hearings that will be conducted by WebEx only:

- The Notice of Hearing filed in the case and served on parties in interest must: (1) provide notice that the hearing will be conducted by WebEx videoconference only, (2) provide notice of the above WebEx video participation/attendance link, and (3) attach a copy of these WebEx Hearing Instructions or provide notice that they may be obtained from Judge Jernigan's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-jernigans-hearing-dates>.
- When electronically filing the Notice of Hearing via CM/ECF select "at https://us-courts.webex.com/meet/jerniga" as the location of the hearing (note: this option appears immediately after the first set of Wichita Falls locations). Do not select Judge Jernigan's Dallas courtroom as the location for the hearing.