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*Counsel for the Reorganized Debtor*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re: )  
 ) Chapter 11  
HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup> )  
 ) Case No. 19-34054-sgj11  
 )  
Reorganized Debtor. )  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON NOVEMBER 17, 2021 AT 9:30 A.M. (CENTRAL TIME)**

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<sup>1</sup> The Reorganized Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.



This hearing will be held as a [Webex](#) meeting.

**For WebEx Video Participation/Attendance:**

Link: <https://us-courts.webex.com/meet/jerniga>

**For WebEx Telephonic Only Participation/Attendance:**

Dial-In: 1-650-479-3207

Meeting ID: 479 393 582

Need help? Go to <http://help.webex.com>

**REMINDERS FROM THE COURT**

1. Attendees should join the Webex hearing via cell phone, tablet, laptop, desktop, or landline telephone at least 10 minutes prior to the hearing time.
2. Attorneys who anticipate giving extensive legal argument and examining witnesses are strongly encouraged to use the video function (with actual witnesses required).
3. Caller participants who wish to speak during the hearing should key in the Attendee ID or Identity Code when prompted to do so. (The Attendee ID is available on the screen after the caller joins the web portion of the meeting.) Alternatively, the caller can key his/her phone number in to the screen to receive a call back from the Webex server. This will allow the Court to see the names of caller participants and this will greatly speed up the appearance phase at the beginning of the hearing because the Judge can just quickly call roll at the start of the hearing instead of having lawyers possibly talk over each other in trying to appear.
4. **PLEASE USE THE MUTE FUNCTION WHEN YOU ARE NOT SPEAKING.**
5. Remember to state your name for the record each time before speaking.
6. Use headphones whenever possible, especially if using a desktop PC with external speakers.
7. During examination, attorneys and witnesses should use a separate camera and microphone.
8. Attendees may use the “share” button to easily share their screen or document with the group.

**CONTESTED MATTERS**

1. **Final Fee Application of PSZ&J** – Fifth and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtor and Debtor in Possession, for the Period from October 19, 2019 through August 10, 2021 [Filed: 10/8/21] (Docket No. 2906).

Response Deadline: November 2, 2021

Responses Received:

- a) Omnibus Objection and Response of NexPoint Advisors, L.P., Creditor and Party in Interest Under 11 U.S.C. § 1109(b), Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/2/21] (Docket No. 2977).
- b) Supplemental Omnibus Response of NexPoint Advisors, L.P., Creditor and Party in Interest Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/12/21] (Docket No. 3015).

Replies Filed:

- a) Reply of Debtor Professionals to Omnibus Objection of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/5/21] (Docket No. 2988).
- b) Supplemental Reply of Debtor Professionals to Supplemental Omnibus Response of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/16/21] (Docket No. 3020).

Related Documents:

- a) Omnibus Notice of Hearing on Final Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 10/12/21] (Docket No. 2915).
- b) Reorganized Debtor's Witness and Exhibit List with Respect to Hearing on Final Fee Applications to Be Held on November 17, 2021 [Filed: 11/13/21] (Docket No. 3017).
- c) [Signed] Scheduling Order [Filed: 11/15/21] (Docket No. 3018).

Status: This matter will go forward.

- 2. **Final Fee Application of Hayward** – Hayward PLLC's Final Application for Compensation and Reimbursement of Expenses for the Period from December 10, 2019 through August 11, 2021 [Filed: 10/8/21] (Docket No. 2910).

Response Deadline: November 2, 2021

Responses Received:

- a) Omnibus Objection and Response of NexPoint Advisors, L.P., Creditor and Party in Interest Under 11 U.S.C. § 1109(b), Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/2/21] (Docket No. 2977).

- b) Supplemental Omnibus Response of NexPoint Advisors, L.P., Creditor and Party in Interest Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/12/21] (Docket No. 3015).

Replies Filed:

- a) Reply of Debtor Professionals to Omnibus Objection of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/5/21] (Docket No. 2988).
- b) Supplemental Reply of Debtor Professionals to Supplemental Omnibus Response of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/16/21] (Docket No. 3020).

Related Documents:

- a) Omnibus Notice of Hearing on Final Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 10/12/21] (Docket No. 2915).
- b) Reorganized Debtor's Witness and Exhibit List with Respect to Hearing on Final Fee Applications to Be Held on November 17, 2021 [Filed: 11/13/21] (Docket No. 3017).
- c) [Signed] Scheduling Order [Filed: 11/15/21] (Docket No. 3018).

Status: This matter will go forward.

- 3. **Final Fee Application of Hunton** – Final Application of Hunton Andrews Kurth LLP, Special Counsel for the Debtor and Debtor-in-Possession, for Final Allowance of Compensation and Reimbursement of Expenses for the Period of October 16, 2019 through August 11, 2021 [Filed: 9/24/21] (Docket No. 2872).

Response Deadline: November 2, 2021.

Responses Received:

- a) Omnibus Objection and Response of NexPoint Advisors, L.P., Creditor and Party in Interest Under 11 U.S.C. § 1109(b), Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/2/21] (Docket No. 2977).
- b) Supplemental Omnibus Response of NexPoint Advisors, L.P., Creditor and Party in Interest Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/12/21] (Docket No. 3015).

Replies Filed:

- a) Reply of Debtor Professionals to Omnibus Objection of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/5/21] (Docket No. 2988).
- b) Supplemental Reply of Debtor Professionals to Supplemental Omnibus Response of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/16/21] (Docket No. 3020).

Related Documents:

- a) Omnibus Notice of Hearing on Final Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 10/12/21] (Docket No. 2915).
- b) Reorganized Debtor's Witness and Exhibit List with Respect to Hearing on Final Fee Applications to Be Held on November 17, 2021 [Filed: 11/13/21] (Docket No. 3017).
- c) [Signed] Scheduling Order [Filed: 11/15/21] (Docket No. 3018).

Status: This matter will go forward.

- 4. **Final Fee Application of WilmerHale** – Consolidated Monthly, Third Interim, and Final Application of Wilmer Cutler Pickering Hale and Dorr LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Regulatory and Compliance Counsel for the Period October 16, 2019 through August 11, 2021 [Filed: 10/8/21] (Docket No. 2907).

Response Deadline: November 2, 2021

Responses Received:

- a) Omnibus Objection and Response of NexPoint Advisors, L.P., Creditor and Party in Interest Under 11 U.S.C. § 1109(b), Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/2/21] (Docket No. 2977).
- b) Supplemental Omnibus Response of NexPoint Advisors, L.P., Creditor and Party in Interest Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/12/21] (Docket No. 3015).

Replies Filed:

- a) Reply of Debtor Professionals to Omnibus Objection of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/5/21] (Docket No. 2988).
- b) Supplemental Reply of Debtor Professionals to Supplemental Omnibus Response of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/16/21] (Docket No. 3020).

Related Documents:

- a) Omnibus Notice of Hearing on Final Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 10/12/21] (Docket No. 2915).
- b) Reorganized Debtor's Witness and Exhibit List with Respect to Hearing on Final Fee Applications to Be Held on November 17, 2021 [Filed: 11/13/21] (Docket No. 3017).
- c) [Signed] Scheduling Order [Filed: 11/15/21] (Docket No. 3018).

Status: This matter will go forward.

5. **Final Fee Application of Deloitte** – Final Fee Application of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtor for the Period from October 16, 2019 through August 11, 2021 [Filed: 10/8/21] (Docket No. 2911).

Response Deadline: November 2, 2021

Responses Received:

- a) Omnibus Objection and Response of NexPoint Advisors, L.P., Creditor and Party in Interest Under 11 U.S.C. § 1109(b), Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/2/21] (Docket No. 2977).
- b) Supplemental Omnibus Response of NexPoint Advisors, L.P., Creditor and Party in Interest Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/12/21] (Docket No. 3015).

Replies Filed:

- a) Reply of Debtor Professionals to Omnibus Objection of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/5/21] (Docket No. 2988).

- b) Supplemental Reply of Debtor Professionals to Supplemental Omnibus Response of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/16/21] (Docket No. 3020).

Related Documents:

- a) Omnibus Notice of Hearing on Final Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 10/12/21] (Docket No. 2915).
- b) Reorganized Debtor's Witness and Exhibit List with Respect to Hearing on Final Fee Applications to Be Held on November 17, 2021 [Filed: 11/13/21] (Docket No. 3017).
- c) [Signed] Scheduling Order [Filed: 11/15/21] (Docket No. 3018).

Status: This matter will go forward.

- 6. **Final Fee Application of Mercer** – Third and Final Application for Compensation and Reimbursement of Expenses of Mercer (US) Inc., as Compensation Consultant for the Debtor for the Period from November 15, 2019 through August 10, 2021 [Filed: 10/8/21] (Docket No. 2908).

Response Deadline: November 2, 2021

Responses Received:

- a) Omnibus Objection and Response of NexPoint Advisors, L.P., Creditor and Party in Interest Under 11 U.S.C. § 1109(b), Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/2/21] (Docket No. 2977).
- b) Supplemental Omnibus Response of NexPoint Advisors, L.P., Creditor and Party in Interest Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/12/21] (Docket No. 3015).

Replies Filed:

- a) Reply of Debtor Professionals to Omnibus Objection of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/5/21] (Docket No. 2988).
- b) Supplemental Reply of Debtor Professionals to Supplemental Omnibus Response of NexPoint Advisors, L.P., to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/16/21] (Docket No. 3020).

Related Documents:

- a) Omnibus Notice of Hearing on Final Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 10/12/21] (Docket No. 2915).
- b) Reorganized Debtor's Witness and Exhibit List with Respect to Hearing on Final Fee Applications to Be Held on November 17, 2021 [Filed: 11/13/21] (Docket No. 3017).
- c) [Signed] Scheduling Order [Filed: 11/15/21] (Docket No. 3018).

Status: This matter will go forward.

7. **Final Fee Application of Sidley Austin** – Twenty-First Monthly and Final Fee Application of Sidley Austin LLP, Attorneys for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Monthly Fee Period from July 1, 2021 Through and Including August 11, 2021 and for the Final Fee Period from October 29, 2019 Through and Including August 11, 2021 [Filed: 10/8/21] (Docket No. 2904).

Response Deadline: November 2, 2021

Responses Received:

- a) Omnibus Objection and Response of NexPoint Advisors, L.P., Creditor and Party in Interest Under 11 U.S.C. § 1109(b), Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/2/21] (Docket No. 2977).
- b) Supplemental Omnibus Response of NexPoint Advisors, L.P., Creditor and Party in Interest Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/12/21] (Docket No. 3015).

Replies Filed:

- a) Response of Sidley Austin LLP, Attorneys for the Official Committee of Unsecured Creditors, to Omnibus Objection and Response of NexPoint Advisors, L.P., Creditor and Party in Interest Under 11 U.S.C. § 1109(b), Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/5/21] (Docket No. 2994).

Related Documents:

- a) Omnibus Notice of Hearing on Final Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 10/12/21] (Docket No. 2915).

b) [Signed] Scheduling Order [Filed: 11/15/21] (Docket No. 3018).

Status: This matter will go forward.

8. **Final Fee Application of FTI** – Twenty-First and Final Fee Application of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from November 6, 2019 Through and Including August 11, 2021 [Filed: 10/8/21] (Docket No. 2902).

Response Deadline: November 2, 2021.

Responses Received:

- a) Omnibus Objection and Response of NexPoint Advisors, L.P., Creditor and Party in Interest Under 11 U.S.C. § 1109(b), Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/2/21] (Docket No. 2977).
- b) Supplemental Omnibus Response of NexPoint Advisors, L.P., Creditor and Party in Interest Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/12/21] (Docket No. 3015).

Related Documents:

- a) Omnibus Notice of Hearing on Final Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 10/12/21] (Docket No. 2915).
- b) [Signed] Scheduling Order [Filed: 11/15/21] (Docket No. 3018).

Status: This matter will go forward.

9. **Final Fee Application of Teneo** – Second Consolidated Monthly and Final Fee Application of Teneo Capital, LLC as Litigation Advisor for the Official Committee of Unsecured Creditors for the Period from April 15, 2021 To and Including August 11, 2021 [Filed: 10/8/21] (Docket No. 2903).

Response Deadline: November 2, 2021.

Responses Received:

- a) Omnibus Objection and Response of NexPoint Advisors, L.P., Creditor and Party in Interest Under 11 U.S.C. § 1109(b), Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/2/21] (Docket No. 2977).

- b) Supplemental Omnibus Response of NexPoint Advisors, L.P., Creditor and Party in Interest Pursuant to 11 U.S.C. § 330(a) and Federal Rule of Bankruptcy Procedure 2016 to Final Fee Applications Submitted by Various Estate Professionals [Filed: 11/12/21] (Docket No. 3015).

Related Documents:

- a) Omnibus Notice of Hearing on Final Applications for Compensation and Reimbursement of Expenses of Estate Professionals [Filed: 10/12/21] (Docket No. 2915).
- b) [Signed] Scheduling Order [Filed: 11/15/21] (Docket No. 3018).

Status: This matter will go forward.

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Dated: November 16, 2021.

**PACHULSKI STANG ZIEHL & JONES LLP**

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*/s/ Zachery Z. Annable*

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