

CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

# **ENTERED**

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed December 10, 2021

United States Bankruptcy Judge

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re: Highland Capital	§	Case No. 19-34054-sgj-11
Management, L.P.,	§	
	§	Chapter 11
Reorganized Debtor.	§	
	§	

# AGREED FIRST AMENDED SCHEDULING ORDER ON DEBTOR'S THIRD OMNIBUS OBJECTION TO CERTAIN NO-LIABILITY CLAIMS (Related to Docket Nos. 2059, 2976)

The Court, having considered the joint request of Highland Capital Management, L.P., CPCM, LLC, Highland Capital Management Fund Advisors, L.P., and NexPoint Advisors, L.P. to enter the amended scheduling order reflected herein with respect to *Debtor's Third Omnibus Objection to Certain No-Liability Claims* [Docket No. 2059] as amended by *Reorganized Debtor's Amended Supplemental Omnibus Objection to Certain Employee Claims* [Docket No. 2976] (the "Claim Objection"), and it appearing that this Court has jurisdiction over this matter under 28 U.S.C. § 1334; and it appearing that the Court can hear and determine this matter under 28 U.S.C. § 157 and the standing order of reference in this District; and it appearing that this is a core proceeding under 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and

this matter is properly in this District under 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the matter having been given; and after considering the agreement of the parties, the Court finds

that good and sufficient cause exists to enter this Scheduling Order; accordingly,

#### IT IS ORDERED THAT:

1. An evidentiary hearing on the Claim Objection, including but not limited to whether any of the claims subject to the Claim Objection are entitled to administrative priority, is set for **February 16, 2022 at 1:30 PM CT**. Unless the Court determines otherwise, the hearing will be conducted remotely by Webex video conferencing. The Webex hearing link is https://uscourts.webex.com/meet/jerniga and is also posted on the Court's web page and may be accessed at the following web address:

https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-jernigans-hearing-dates.

- 2. Depositions must be scheduled and concluded on or before **January 17, 2022**, unless otherwise extended in writing by agreement of the parties.
- 3. Responses to the Claim Objection ("Responses") must be filed on or before January 27, 2022, unless otherwise extended in writing by agreement of the parties.
- 4. Replies to the Responses must be filed on or before **February 10, 2022**, unless otherwise extended in writing by agreement of the parties
- 5. Witness and exhibit lists and all referenced exhibits will be filed on the docket and served on or before **February 11, 2022**, unless otherwise agreed in writing by the parties.
- 6. All deadlines set forth above are effective as of **5:00 PM CT** on each applicable date.
- 7. Unless expressly amended or contradicted herein, the provisions of that certain Agreed Scheduling Order on Debtor's Third Amended Omnibus Objection to Certain No-Liability

Claims [Docket No. 2768] will govern.

8. This Court will retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

### END OF ORDER###

#### Submitted by:

Dated: December 8, 2021. PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717) John A. Morris (NY Bar No. 266326) Gregory V. Demo (NY Bar No. 5371992) Hayley R. Winograd (NY Bar No. 5612569) 10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067 Telephone: (310) 277-6910 Facsimile: (310) 201-0760

Email: jpomerantz@pszjlaw.com jmorris@pszjlaw.com gdemo@pszjlaw.com hwinograd@pszjlaw.com

-and-

#### HAYWARD PLLC

/s/ Zachery Z. Annable

Melissa S. Hayward (Texas Bar No. 24044908) Zachery Z. Annable (Texas Bar No. 24053075)

10501 N. Central Expy, Ste. 106

Dallas, Texas 75231

Telephone: (972) 755-7100 Facsimile: (972) 755-7110

Email: MHayward@HaywardFirm.com ZAnnable@HaywardFirm.com

Counsel for Highland Capital Management, L.P.

## Agreed as to form and substance:

/s/ Frances A. Smith

Frances A. Smith

State Bar No. 24033084

Eric Soderlund

State Bar No. 24037525

**ROSS & SMITH, PC** 

700 N. Pearl Street, Suite 1610

Dallas, Texas 75201

Telephone: 214-377-7879 Facsimile: 214-377-9409

Email:

frances.smith@judithwross.com eric.soderlund@judithwross.com

#### **COUNSEL FOR CPCM, LLC**

/s/ Gregory V. Demo

Jeffrey N. Pomerantz (CA Bar No. 143717) (pro hac vice) Robert J. Feinstein (NY Bar No. 1767805) (pro hac vice)

Alan J. Kornfeld (CA Bar No. 130063) (pro hac vice)

Elissa A. Wagner (CA Bar No. 213589) (pro hac vice)

Gregory V. Demo (NY Bar No. 5371992) (pro hac vice)

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067

Telephone: (310) 277-6910

Facsimile: (310) 201-0760

Melissa S. Hayward (TX Bar No. 24044908)

MHayward@HaywardFirm.com

Zachery Z. Annable (TX Bar No. 24053075)

ZAnnable@HaywardFirm.com

**HAYWARD PLLC** 

10501 N. Central Expy, Ste. 106

Dallas, TX 75231

Telephone: (972) 755-7100 Facsimile: (972) 755-7110

### COUNSEL FOR HIGHLAND CAPITAL MANAGEMENT, L.P.

/s/ Julian Vasek

Davor Rukavina, Esq.

Texas Bar No. 24030781

Julian Vasek, Esq.

Texas Bar No. 24070790

MUNSCH HARDT KOPF & HARR, P.C.

3800 Ross Tower

500 N. Akard Street

Dallas, Texas 75202-2790

Telephone: (214) 855-7500

Facsimile: (214) 978-4375

# COUNSEL FOR HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P., AND NEXPOINT ADVISORS, L.P.