

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Higher Ground Education, Inc., <i>et al.</i> , ¹	§	Case No.: 25-80121-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (Verita), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On June 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors' Emergency Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief** [Docket No. 2]
- **Notice of Designation as Complex Chapter 11 Bankruptcy Case** [Docket No. 3]
- **Debtors' Emergency Motion for Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs** [Docket No. 4]
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Serve a Consolidated List of Creditors; (II) Authorizing the Debtors to Redact Certain Personal Identification Information; (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Debtors' Chapter 11 Cases and Bar Dates; and (IV) Granting Related Relief** [Docket No. 5]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.



2580121250619000000000006

- **Debtors' Emergency Application for Entry of an Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC Dba Verita Global as Claims, Noticing and Solicitation Agent, Effective as of the Petition Date [Docket No. 6]**
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Docket No. 7]**
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Insurance Policies and Honor All Obligations in Respect Thereof, (B) Renew, Supplement, and Enter Into New Insurance Policies, and (C) Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 8]**
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and (II) Granting Related Relief [Docket No. 9]**
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Deposit Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 10]**
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of Foreign Vendors and (II) Granting Related Relief [Docket No. 11]**
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 12]**
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief [Docket No. 13]**
- **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to (A) Obtain Postpetition Senior Secured Financing from YYYYYY, LLC; (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Certain Related Relief [Docket No. 14]**
- **Declaration of Jonathan McCarthy in Support of First Day Motion [Docket No. 15]**

- **Request for Emergency Consideration of First Day Matters** [Docket No. 16]
- **Notice of First Day Hearing; to be Held on June 20, 2025 at 9:30 a.m. (CT)** [Docket No. 18]
- **Debtors' Witness and Exhibit for First Day Hearing** [Docket No. 22]
- **Agenda for Matters Scheduled for First-Day Hearing to be Held on June 20, 2025, at 9:30 a.m.** [Docket No. 24]

Furthermore, on June 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit C**:

- **Debtors' Emergency Motion for Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs** [Docket No. 4]
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Serve a Consolidated List of Creditors; (II) Authorizing the Debtors to Redact Certain Personal Identification Information; (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Debtors' Chapter 11 Cases and Bar Dates; and (IV) Granting Related Relief** [Docket No. 5]
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief** [Docket No. 7]
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and (II) Granting Related Relief** [Docket No. 9]
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Deposit Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief** [Docket No. 10]
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief** [Docket No. 13]

- **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to (A) Obtain Postpetition Senior Secured Financing from YYYYYY, LLC; (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Certain Related Relief** [Docket No. 14]
- **Notice of First Day Hearing; to be Held on June 20, 2025 at 9:30 a.m. (CT)** [Docket No. 18]
- **Agenda for Matters Scheduled for First-Day Hearing to be Held on June 20, 2025, at 9:30 a.m.** [Docket No. 24]

Furthermore, on June 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service list attached hereto as **Exhibit E**:

- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Insurance Policies and Honor All Obligations in Respect Thereof, (B) Renew, Supplement, and Enter Into New Insurance Policies, and (C) Pay Premiums Thereunder, and (II) Granting Related Relief** [Docket No. 8]
- **Notice of First Day Hearing; to be Held on June 20, 2025 at 9:30 a.m. (CT)** [Docket No. 18]
- **Agenda for Matters Scheduled for First-Day Hearing to be Held on June 20, 2025, at 9:30 a.m.** [Docket No. 24]

Furthermore, on June 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit F**; and via First Class Mail upon the service list attached hereto as **Exhibit G**:

- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and (II) Granting Related Relief** [Docket No. 9]
- **Notice of First Day Hearing; to be Held on June 20, 2025 at 9:30 a.m. (CT)** [Docket No. 18]
- **Agenda for Matters Scheduled for First-Day Hearing to be Held on June 20, 2025, at 9:30 a.m.** [Docket No. 24]

Furthermore, on June 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit H**; and via Overnight Mail upon the service list attached hereto as **Exhibit I**:

- **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to (A) Obtain Postpetition Senior Secured Financing from YYYYYY, LLC; (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Certain Related Relief [Docket No. 14]**
- **Notice of First Day Hearing; to be Held on June 20, 2025 at 9:30 a.m. (CT) [Docket No. 18]**
- **Agenda for Matters Scheduled for First-Day Hearing to be Held on June 20, 2025, at 9:30 a.m. [Docket No. 24]**

Furthermore, on June 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Facsimile upon the service lists attached hereto as **Exhibit J**, **Exhibit K**, and **Exhibit L**:

- **Notice of First Day Hearing; to be Held on June 20, 2025 at 9:30 a.m. (CT) [Docket No. 18]**
- **Agenda for Matters Scheduled for First-Day Hearing to be Held on June 20, 2025, at 9:30 a.m. [Docket No. 24]**

Dated: June 19, 2025

/s/ Rossmery Martinez

Rossmery Martinez

Verita

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	10300 Riverside LLC and 26300 Southfield LLC	Attn: Manoj Manwani	canyonparkcapital@gmail.com; gsmcgregor@wwrplaw.com
Top 30 Creditor	109 Natches Trace LLC	Attn: Scott Remphrey	mail@sremphrey.com; john@garibaldilawfirm.com
Top 30 Creditor	1710 Woodmont Blvd LLC	Attn: Scott Remphrey	mail@sremphrey.com; john@garibaldilawfirm.com
Top 30 Creditor	18265 Highway 49 LLC	Attn: Charles H. Hays, Jr	chhaysjr@gmail.com
Top 30 Creditor	214 E Hallendale Beach LLC	Attn: Martin Saidon	martin@fortecnow.com; alexandra@fortecnow.com; djs@serberlawfirm.com
Top 30 Creditor	3741 Buchanan Street Associates LLC	Attn: Dino D'Ercole	dinod@nibbi.com; sreuben@reubenlaw.com
Top 30 Creditor	624 W. Church, LLC	Attn: Ryan J Stiefvater	ryan@s4holdings.com
Top 30 Creditor	775 Columbus LLC	Attn: Ifeta Ljesnjanin and Jeffrey Davis	ifeta@columbussq.com; jdavis@columbussq.com
Top 30 Creditor	9930 Valley Ranch Pkwy LLC	Attn: Scott Remphrey	mail@sremphrey.com; john@garibaldilawfirm.com
Counsel to LFI (Guidepost Financial Partner, LLC)	Adelman & Gettleman	Attn: Henry Merens; Tevin Bowens	hmerens@ag-ltd.com; tbowens@ag-ltd.com
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Top 30 Creditor	Atkinson Real Estate Legacy Partnership 2 LP	Attn: Jana Atkinson Rodich	jana@rodich.net; lkraft@palosverdescp.com; mrodich@palosverdescp.com; dvallas@polsinelli.com
Top 30 Creditor	Cathy Eunjoo Lim	Attn: Sophiea Kim	Email on File
Top 30 Creditor	Chicago 1000 Washington LLC	Attn: Dubbin Hanon	dh@excelpc.net
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Counsel to 2HR Learning	Cozen O'Connor	Attn: Trevor Hoffman	thoffmann@cozen.com
Top 30 Creditor	DC Newton Wells LLC	Attn: Tyler Arsenault	rmhill@retailsites.net; tarsenault@retailsites.net
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Counsel to Ramandeep Girn and Rebecca Girn	Dentons US LLP	Clay M. Taylor and John D. Beck	clay.taylor@dentons.com; john.beck@dentons.com
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Trey Monsour	tmonsour@foxrothschild.com
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Jeffrey Klugman	jklugman@foxrothschild.com
Top 30 Creditor	Google LLC	Attn: Director or Officer	mdf@sussman-frankel.com
Top 30 Creditor	Guidepost Financial Partner, LLC	Attn: Daniel A. Rose	sforde@firealestate.com
Counsel to Learn Capital Fund (and all other Learn related entities):	Gunderson Dettmer	Attn: Jordan Murray	jmurray@gunder.com
Top 30 Creditor	Hayjack LLC	Attn: Wanda Wells, Managing Member; Marlow Peterson, CPA	www.wells@yahoo.com; cpa@marlowpetersoncpa.com; cpa@marlowpetersoncpa.com
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	bankruptcy@ag.idaho.gov
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
Counsel to Guidepost Global Education, Inc.	Kane Russell Coleman Logan PC	Jason Binford	jbinford@krcl.com
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
Top 30 Creditor	La Senda 77 LLC	Attn: Les Keyak	lkeyak@usrinvest.com; wlm@jsmf.com
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@lgbs.com
Counsel to the City of Frisco, Tarrant County, Lewisville ISD and Dallas County	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	dallas.bankruptcy@lgbs.com
Top 30 Creditor	Lloyd Wells Gift Trust dtd Nov 24 1987 and Toby Wells Foundation	Attn: Adrienne Wells Holmes	Email on File
Top 30 Creditor	Longmont GM LLC	Attn: Nick Studen	serb96@gmail.com; tonya@bashamcre.com
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
State Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Counsel to the County of Denton, Texas and the County of Williamson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parsons	jparsons@mvbalaw.com
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
State Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Yu Capital, YuHGE A, YuFIC B, YuATI, NRTC	Nixon Peabody	Attn: Christopher Desiderio	cdesiderio@nixonpeabody.com
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee	Lisa.L.lambert@usdoj.gov
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
Top 30 Creditor	Orchard Clark LLC	Attn: Steven Chmelik	schmelik@lfirealestate.com; sforde@lfirealestate.com; drose@lfirealestate.com
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Top 30 Creditor	Proliants Investment, LLC	Attn: Lucas Lequerica	lucaslequerica@hotmail.com; rrasco@rascoklock.com
Top 30 Creditor	Purcellville Building LLC and Syed Noor Zaman and Khalida Zaman	Attn: Hasan M. Ibrahim	hasan@hmiproperty.com
Top 30 Creditor	Pure Tempe Partnership	Attn: Michael Pure	mwpure@gmail.com
Top 30 Creditor	Quattro Richmond LLC	Attn: Rob Walters	rob@quattrodevelopment.com; john@garibaldilawfirm.com
Top 30 Creditor	Quattro San Rafael LLC	Attn: Rob Walters	rob@quattrodevelopment.com; john@garibaldilawfirm.com
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
Top 30 Creditor	RTS Orchards LLC	Attn: Rodney Stiefvater, Manager	kim@rtsag.com; terry@rtsag.com; cscharmen@mdtlaw.com
Top 30 Creditor	School of Practical Philosophy	Attn: Allan Moller	asm110@earthlink.net
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	dfw@sec.gov
United States Securities and Exchange Commission	SEC Headquarters		SECBankruptcy-OGC-ADO@SEC.GOV
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
Top 30 Creditor	Stiefvater Orchards LP	Attn: Marci Langdon	marci@orovistafarms.com; terry@rtsag.com; alex@orovistafarms.com
Top 30 Creditor	Stripe, Inc.	Attn: Clay Biggerstaff	clay@stripe.com
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
State Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to Cosmic Education Americas	White & Case	Attn: Sam Kava	Sam.kava@whitecase.com
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us

Exhibit B

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	10300 Riverside LLC and 26300 Southfield LLC	Attn: Manoj Manwani	c/o Canyon Park Capital	41000 Woodward Ave., Ste. 350 E. Bldg		Bloomfield Hills	MI	48302	
Top 30 Creditor	109 Natches Trace LLC	Attn: Scott Remphrey	25 Highland Park Village, Suite 100-776			Dallas	TX	75205	
Top 30 Creditor	1710 Woodmont Blvd LLC	Attn: Scott Remphrey	25 Highland Park Village, Suite 100-776			Dallas	TX	75205	
Top 30 Creditor	18265 Highway 49 LLC	Attn: Charles H. Hays, Jr	7682 Callaway Dr			Rancho Murieta	CA	95683	
Top 30 Creditor	214 E Hallendale Beach LLC	Attn: Martin Saidon	1395 Brickell Ave Suite 760			Miami	FL	33131	
Top 30 Creditor	3741 Buchanan Street Associates LLC	Attn: Dino D'Ercole	Attn Mr. Dino D'Ercole	790 26th Avenue		San Mateo	CA	94403	
Top 30 Creditor	624 W. Church, LLC	Attn: Ryan J Stiefvater	77 El Nido Drive			Napa	CA	94559	
Top 30 Creditor	775 Columbus LLC	Attn: Ifeta Ljesnjanin and Jeffrey Davis	c/o Columbus Square Management	792 Columbus Ave, Suite 1E		New York	NY	10025	
Top 30 Creditor	9930 Valley Ranch Pkwy LLC	Attn: Scott Remphrey	25 Highland Park Village, Suite 100-776			Dallas	TX	75205	
Counsel to LFI (Guidepost Financial Partner, LLC)	Adelman & Gettleman	Attn: Henry Merens; Tevin Bowens	53 W Jackson Blvd.	Suite 1050		Chicago	IL	60604	
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152	
State Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926	
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123	
Top 30 Creditor	Atkinson Real Estate Legacy Partnership 2 LP	Attn: Jana Atkinson Rodich	9923 North Uinta			Kamas	UT	84036	
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
Top 30 Creditor	Cathy Eunjoo Lim		Address on File						
Top 30 Creditor	Chicago 1000 Washington LLC	Attn: Dubbin Hanon	c/o Excel Property Consulting, LLC	2 Ethel Road Suite 205A		Edison	NJ	08817	
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106	
Counsel to 2HR Learning	Cozen O'Connor	Attn: Trevor Hoffman	3WTC	175 Greenwich Street, 55th Floor		New York	NY	10007	
Top 30 Creditor	DC Newton Wells LLC	Attn: Tyler Arsenault	1000 Lenola Road Suite 100			Maple Shade	NJ	08052	
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801	
Counsel to Ramandeep Girm and Rebecca Girm	Dentons US LLP	Clay M. Taylor and John D. Beck	100 Crescent Court, Suite 900			Dallas	TX	75201-1858	
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Trey Monsour	2501 N. Harwood Street, Suite 1800			Dallas	TX	75201	
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Jeffrey Klugman	345 California Street, Suite 2200			San Francisco	CA	94104	
Top 30 Creditor	Google LLC	Attn: Director or Officer	Dept. 33654	PO Box 39000		San Francisco	CA	94139	
Top 30 Creditor	Guidepost Financial Partner, LLC	Attn: Daniel A. Rose	9440 Enterprise Drive			Mokena	IL	60448	
Counsel to Learn Capital Fund (and all other Learn related entities):	Gunderson Dettmer	Attn: Jordan Murray	3570 Carmel Mountain Road, Suite 200			San Diego	CA	92130	
Top 30 Creditor	Hayjack LLC	Attn: Wanda Wells, Managing Member; Marlow Peterson, CPA	24 Sendero			Rancho Santa Margarita	CA	92688	
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	700 W. Jefferson Street Suite 210	PO Box 83720		Boise	ID	83720-0010	
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601	
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Counsel to Guidepost Global Education, Inc.	Kane Russell Coleman Logan PC	Jason Binford	401 Congress Avenue, Suite 2100			Austin	TX	78701	

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building, Suite 118		Frankfort	KY	40601-3449	
Top 30 Creditor	La Senda 77 LLC	Attn: Les Keyak	307 South B Street, Suite 1			San Mateo	CA	94401	
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200			San Antonio	TX	78205	
Counsel to the City of Frisco, Tarrant County, Lewisville ISD and Dallas County	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	3500 Maple Avenue, Suite 800			Dallas	TX	75219	
Top 30 Creditor	Lloyd Wells Gift Trust dtd Nov 24 1987 and Toby Wells Foundation		Address on File						
Top 30 Creditor	Longmont GM LLC	Attn: Nick Studen	4404 Fairway Lane			Broomfield	CO	80023	
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge	LA	70804	
State Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518	
Counsel to the County of Denton, Texas and the County of Williamson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parsons	P.O. Box 1269			Round Rock	TX	78680-1269	
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101	
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	PO Box 201401	Helena	MT	59620-1401	
State Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301	
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	
State Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501	
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
Counsel to Yu Capital, YuHGE A, YuFIC B, YuATI, NRTC	Nixon Peabody	Attn: Christopher Desiderio	55 West 46 th Street			New York	NY	10036	
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001	
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee	Earle Cabell Federal Building	1100 Commerce Street, Room 976		Dallas	TX	75242	
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl			Columbus	OH	43215	
Top 30 Creditor	Orchard Clark LLC	Attn: Steven Chmelik	9440 Enterprise Dr.			Mokena	IL	60448	
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096	
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120	
Top 30 Creditor	Proliants Investment, LLC	Attn: Lucas Lequerica	1615 Ferdinand St			Coral Gables	FL	33134	
Top 30 Creditor	Purcellville Building LLC and Syed Noor Zaman and Khalida Zaman	Attn: Hasan M. Ibrahim	c/o Tri Borough Management	1509 Dodona Terrace, Suite 205		Leesburg	VA	20175	
Top 30 Creditor	Pure Tempe Partnership	Attn: Michael Pure	1566 Oak Avenue			Evanston	IL	60201	
Top 30 Creditor	Quattro Richmond LLC	Attn: Rob Walters	1100 Jorie Blvd, Suite 140			Oak Brook	IL	60523	
Top 30 Creditor	Quattro San Rafael LLC	Attn: Rob Walters	1100 Jorie Blvd, Suite 140			Oak Brook	IL	60523	
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903	
Top 30 Creditor	RTS Orchards LLC	Attn: Rodney Stiefvater, Manager	4831 Calloway Dr, Ste 102			Bakersfield	CA	93312	
Top 30 Creditor	School of Practical Philosophy	Attn: Allan Moller	12 East 79th Street			New York	NY	10075	
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102	
United States Securities and Exchange Commission	SEC Headquarters		100 F St NE			Washington	DC	20549	
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211	
Top 30 Creditor	Stiefvater Orchards LP	Attn: Marci Langdon	c/o Oro Vista Farms LLC	4831 Calloway Dr, Suite 102		Bakersfield	CA	93312	
Top 30 Creditor	Stripe, Inc.	Attn: Clay Biggerstaff	354 Oyster Point Boulevard			South San Francisco	CA	94080	
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207	
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701	

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
United States Attorney's Office for the Northern District of Texas	Texas Northern District US Attorneys Office	Attn Bankruptcy Division	1100 Commerce St Third Fl			Dallas	TX	75242-1699	
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320	
State Attorney General	Vermont Attorney General	Attn Bankruptcy Department	109 State St.			Montpelier	VT	05609-1001	
State Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100	
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305	
Counsel to Cosmic Education Americas	White & Case	Attn: Sam Kava	Southeast Financial Center	200 South Biscayne Boulevard, Suite 4900		Miami	FL	33131	
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857	
Top 30 Creditor	Zhao Zhiqiu		Address on File						

Exhibit C

Banks Service List

Served via Overnight Mail

CreditorName	Address1	City	State	Zip
Wells Fargo	420 Montgomery Street	San Francisco	CA	94104

Exhibit D

CreditorName	Email
ACE American Insurance Company	Nyvette.Perez@chubb.com
Allied World Surplus Lines Insurance Company	austin.auchstetter@awac.com
Evanston Insurance Company	mitchell.malloy@markel.com
Gerber Life Insurance Company	nhzviazra@aol.com; info@gerberlife.com
Gerber Life Insurance Company	nhzviazra@aol.com; info@gerberlife.com
Hartford Fire Insurance Company	steven.looft@thehartford.com
The Hartford	stephanie.graff@thehartford.com
Travelers Casualty and Surety Company of America	IPEREZ2@travelers.com

Exhibit E

Insurance Service List**Served via First Class Mail**

CreditorName	Address1	Address2	City	State	Zip
ACE American Insurance Company	436 Walnut Street	P.O. Box 1000	Philadelphia	PA	19106
Allied World Surplus Lines Insurance Company	199 Water Street		New York	NY	10038
Evanston Insurance Company	10275 W. Higgins Road, Suite 750		Rosemont	IL	60018
Gerber Life Insurance Company	1311 Mamaroneck Avenue, Suite 350		White Plains	NY	10605
Gerber Life Insurance Company	1311 Mamaroneck Avenue, Suite 350		White Plains	NY	10605
Hartford Fire Insurance Company	One Hartford Plaza		Hartford	CT	06155-0001
Marsh & McLennan Agency LLC	PO Box 7410098		Chicago	IL	60674-5098
The Hartford	One Hartford Plaza		Hartford	CT	06155-0001
Travelers Casualty and Surety Company of America	One Tower Square		Hartford	CT	06183

Exhibit F

Taxing Authorities Service List**Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Charles County Treasurer		Treasurer@CharlesCountyMD.gov
City of Charleston	City Collector	citycollector@cityofcharleston.org
City of Kansas City, Missouri		revenue@kcmo.org
City of Kent	Finance Department	Finance@kentwa.gov
City of Newton Fire Department		firepreventoin@newtonma.gov
City of Sun Prairie	Finance Department	treasurer@cityofsunprairie.com
City of Verona Treasurer, Wisconsin		blamers@veronawi.gov
Golf Village Property Owners Association		admin@golfvillagehoa.com
Kentucky State Treasurer		treasury.web@ky.gov
Lawrence Township		taxcoll@lawrencetwp.com
Metropolitan Trustee, Davidson County		trustee@nashville.gov
NVS Properties 29, LLC		chorney@murphyres.com
Palm Beach County Tax Collector		ClientAdvocate@pbctax.com
Plainsboro Township Tax Collector		taxcollection@plainsboronj.com
Prince William County		taxpayerservices@pwcgov.org
Rick D Barnes, Tax Assessor-Collector		taxoffice@tarrantcountytexas.gov
Rick D. Barnes, Tax Assessor-Collector		taxoffice@tarrantcountytexas.gov
Snohomish County Treasurer		assessor@snoco.org
State of Connecticut DRS BUS DIRPAY	Department of Revenue Services	DRS@ct.gov
Voorhees Township		jhale@voorheesnj.com
Waukesha County Treasurer		treasurer@waukeshacounty.gov
Waxpool Daycare LLC		aniljain2001@hotmail.com
West Palm Beach Education, LLC		robin@quattrodevelopment.com

Exhibit G

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Adams County Treasurer		4430 S Adams County Parkway	Suite W 1000		Brighton	CO	80601	
Alabama Department of Revenue		Business Privilege Tax Section	PO Box 327320		Montgomery	AL	36132-7320	
Albert Uresti, MPA, PCC-Bexar County Tax Assessor-Collector		P.O. Box 2903			San Antonio	TX	78299-2903	
Anne Arundel County		Billing and Customer Service	PO Box 427		Annapolis	MD	21404-0427	
Arapahoe County Treasurer		5334 S. Prince St.			Littleton	CO	80120-1136	
Arizona Department of Revenue		PO Box 29085			Phoenix	AZ	85038-9085	
Boulder County Treasurer		PO Box 471			Boulder	CO	80306	
Broward County Tax Collector		115 S. Andrews Avenue. # A100			Fort Lauderdale	FL	33301-1895	
Charles County Treasurer		P.O. Box 2607			La Plata	MD	20646	
Cheryl Brooks Sullivan, Franklin County Treasurer, Ohio		373 South High Street, 17th Floor			Columbus	OH	43215-6306	
City and County of San Francisco	San Francisco Tax Collector	PO Box 7425			San Francisco	CA	94120	
City of Boston		Box 9711			Boston	MA	02114	
City of Charleston	City Collector	915 Quarrier Street, Suite 4			Charleston	WV	25301	
City of Clarksville Gas & Water		2215 Madiosn St			clarksville	TN	37043	
City of Duluth		3167 Main St.			Duluth	GA	30096-3263	
City of Kansas City, Missouri		414 E12th St, 2nd Floor			Kansas City	MO	64106	
City of Kent	Finance Department	400 W Gowe St., Suite 406			Kent	WA	98032	
City of Kentwood Treasurer		4900 Breton Ave. SE	P.O. Box 8848		Kentwood	MI	49518-8848	
City of Kirkwood		P.O. Box 220579			Kirkwood	MO	63122-0579	
City of Madison Treasurer		PO Box 2999			Madison	WI	53701-2999	
City of Marlborough		PO Box 735			Reading	MA	01867-0405	
City of Milton		2006 Heritage Walk			Milton	GA	30004	

Taxing Authorities Service List

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
City of Newton Fire Department		1164 Centre Street			Newton	MA	02459	
City of Portland		111 SW Columbia St Ste 600			Portland	OR	97201	
City of Sun Prairie	Finance Department	300 E Main Street			Sun Prairie	WI	53590	
City of Toronto	Revenue Services	North York Civic Centre	Lower floor, 5100 Yonge St.		Toronto	ON	M2N 5V7	Canada
City of Verona Treasurer, Wisconsin		111 Lincoln St.			Verona	WI	53593	
Cobb County Tax Commissioner		736 Whitlock Ave, Suite 100			Marietta	GA	30064	
Collector of Revenue		41 S. Central Avenue			St. Louis	MO	63105	
Collier County Tax Collector		3291 E. Tamiami Trail			Naples	FL	34112-5758	
Commerce Township Treasurer		2009 Township Drive			Commerce Township	MI	48390	
Commissioner of Taxation and Finance		NYS Assessment Receivables	PO Box 4127		Binghamton	NY	13902-4127	
Contra Costa County Tax Collector		625 Court Street, Room 100			Martinez	CA	94553-0063	
Cook County Treasurer		PO Box 805436			Chicago	IL	60680-4116	
County of Fairfax		Department of Tax Administration	PO Box 10203		Fairfax	VA	22035-0203	
County of Loudoun		Henry C. Eickelberg, Treasurer	PO Box 1000		Leesburg	VA	20177-1000	
County of Orange		Treasurer-Tax Collector	PO Box 1438		Santa Ana	CA	92702-1438	
Dakota County PT&R		1590 Highway 55			Hastings	MN	55033	
Dallas County Treasurer		Mitch Hambleton	801 Court Street, Room 102		Adel	IA	50003	
Dane County Treasurer, T Adam Gallagher		PO Box 1299			Madison	WI	53701-1299	
Delaware Secretary of State		Carvel State Office Bldg., 10th Floor	820 N. French Street		Wilmington	DE	19801	
Dennis W. Hollingsworth, Tax Collector		PO Box 9001			St. Augustine	FL	32085-9001	
Denton County L.I.D. #1		11111 Katy Freeway, #725			Houston	TX	77079-2197	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Department of Revenue		P.O. Box 8021			Helena	MT	59604-8021	
Don Armstrong, Property Tax Commissioner, Shelby County Alabama		PO Box 1298			Columbiana	AL	35051	
DuPage County Collector		P.O. Box 4203			Carol Stream	IL	60197-4203	
Franchise Tax Board		PO Box 942857			Sacramento	CA	94257-0531	
Fulton County Tax Commissioner		PO Box 105052			Atlanta	GA	30348-5052	
Golf Village Property Owners Association		3755 Attucks Drive			Powell	OH	43065	
Grapevine-Colleyville Area Tax Office		3072 Mustang Drive			Grapevine	TX	76051-5901	
Gregory F. X. Daly, Collector of Revenue, City of St. Louis		P. O. Box 66877			St. Louis	MO	63166-6877	
Gwinnett County Tax Commissioner		PO Box 372			Lawrenceville	GA	30046-0372	
Hamilton County Treasurer		Historic Courthouse - 33 N. 9th Street	Suite 112		Noblesville	IN	46060	
Henry C. Levy, Tax Collector Alameda County		1221 Oak Street, Room 131			Oakland	CA	94612-4287	
Howard County Director of Finance		PO Box 37237			Baltimore	MD	21297-3237	
Idaho State Tax Commission		P.O. Box 83784			Boise	ID	83707-3784	
Illinois Department of Revenue		PO Box 19053			Springfield	IL	62794-9053	
Irving ISD		PO Box 152021			Irving	TX	75015-2021	
Jill A. Schiller, Treasurer		Hamilton County Treasurer	PO Box 740857		Cincinnati	OH	45274-0857	
Jim Overton, Tax Collector		P.O. Box 44009			Jacksonville	FL	32231-4009	
John R. Ames, CTA		Tax Assessor/Collector	PO Box 139066		Dallas		75313-9066	
Johnson County Treasurer (Tax)		P.O. Box 2902			Shawnee Mission	KS	66201-1302	
Kenneth L Maun- Collin County Tax Assessor-Collector		PO Box 8046			McKinney	TX	75070-8046	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Kentucky State Treasurer		1050 US Highway 127 South, Suite 100			Frankfort	KY	40601	
King County Treasury		201 S. Jackson Street, #710			Seattle	WA	98104	
Lake County Collector		18 N. County Street, Room 102			Waukegan	IL	60085	
Larry Gaddes PCAC, CTA		904 S. Main Street			Georgetown	TX	78626	
Lawrence Township		PO Box 6006	2207 Lawrence Road		Lawrence TWP	NJ	08648	
Leavenworth County Treasurer		300 Walnut St, Ste 105			Leavenworth	KS	66048-2725	
Linn County Treasurer		935 2nd Street SW			Cedar Rapids	IA	52404	
Los Angeles County Tax Collector		PO Box 54018			Los Angeles	CA	90054-0018	
Louisiana Department of Revenue		P.O. Box 751			Baton Rouge	LA	70821-0751	
Mahwah Tax Collector		P.O. Box 769 475 Corporate Drive			Mahwah	NJ	07430	
Maricopa County Treasurer		PO Box 52133			Phoenix	AZ	85072-2133	
Marin County Tax Collector		P.O. Box 4220			San Rafael	CA	94913-4220	
Marion County Treasurer		PO Box 6015			Indianapolis	IN	46206	
Massachusetts Department of Revenue		PO Box 7062			Boston	MA	02204	
Mecklenburg County Tax Collector		PO Box 71063			Charlotte	NC	28272-1063	
Metropolitan Trustee, Davidson County		700 President Ronald Reagan Way, Suite 220			Nashville	TN	37210	
Michelle D McBride, St Charles County Collector		201 N Second Street, Suite 134			Saint Charles	MO	63301	
Michelle French, Tax A/C		Denton County Tax Assessor Collector	PO Box 90223		Denton	TX	76202	
Montgomery County		3909 National Dr. Suite 250			Burtonsville	MD	20866	
Montgomery County MD (Tax)		P.O. Box 824845			Philadelphia	PA	19182-4845	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Montgomery County MUD #6		PO Box 7829			The Woodlands	TX	77387-7829	
Montgomery County Tax Office		400 N San Jacinto			Conroe	TX	77301-2823	
New Mexico Taxation and Revenue Department		PO Box 25127			Santa Fe	NM	87504-5127	
New York State Corporation Tax		P.O. Box 15163			Albany	NY	12212-5163	
North Carolina Department of Revenue		P.O. Box 25000			Raleigh	NC	27640-0650	
North Shelby County Fire and Emergency Medical District		4617 Valleydale Road			Birmingham	AL	35242	
North Shelby County Library		5521 Cahaba Valley Road			Birmingham	AL	35242	
NVS Properties 29, LLC		227 West Monroe Street, Suite 5040			Chicago	IL	60606	
NYC Department of Finance		P.O. Box 3933			New York	NY	10008-3933	
NYC Fire Department		Fire Department - Bureau of Fire Prevention	PO Box 412014		Boston	MA	02241-2014	
NYC Property Tax Collection		PO Box 5536			Binghamton	NY	13902-5536	
Ohio Business Gateway	c/o Ohio Department of Taxation	4485 Northland Ridge Blvd.			Columbus	OH	43229	
Oklahoma County Treasurer		320 Robert S. Kerr, #307			Oklahoma City	OK	73102	
Oregon Department of Revenue		P.O. Box 14950			Salem	OR	97309-0950	
Palm Beach County Tax Collector		PO Box 3353			West Palm Beach	FL	33402-3353	
Plainsboro Township Tax Collector		641 Plainsboro Road			Plainsboro	NJ	08536	
Prince William County		P.O. Box 70519			Philadelphia	PA	19176-0519	
Ramsey County		PO Box 64097			Saint Paul	MN	55164-0097	
RI Division of Taxation		One Capitol Hill			Providence	RI	02908	
Richardson ISD Tax Office		420 S Greenville Avenue			Richardson	TX	75081	
Rick D Barnes, Tax Assessor-Collector		100 E. Weatherford			Fort Worth	TX	76196	

Exhibit G
Document Page 27 of 38
Taxing Authorities Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Rick D. Barnes, Tax Assessor-Collector		100 E. Weatherford			Fort Worth	TX	76196	
Sacramento County		P.O. Box 508			Sacramento	CA	95812-0508	
Sally L. Daniel, Hernando County Tax Collector		Room 112			Brooksville	FL	34601-2892	
SC Department of Revenue		PO Box 100153			Columbia	SC	29202	
Scott Grigg - Collin County Tax Assessor-Collector		PO Box 8046			McKinney	TX	75070-8046	
Scott Randolph, Tax Collector		P.O. Box 545100			Orlando	FL	32854-5100	
Snohomish County Treasurer		M/S 510			Everett	WA	98201	
State of Connecticut DRS BUS DIRPAY	Department of Revenue Services	450 Columbus Boulevard, Suite 1			Hartford	CT	06103	
State of New Hampshire		PO Box 637			Concord	NH	03302-0637	
State of New Jersey - PART		PO Box 642			Trenton	NJ	08646-0642	
Tennessee Department of Revenue		500 Deaderick Street			Nashville	TN	37242	
Texas Comptroller of Public Accounts		PO Box 149348			Austin	TX	78714-9348	
Township of Branchburg		34 Kenbury Road			Somerville	NJ	08876	
Township of Branchburg-Property Tax		1077 U.S. Highway 202 North			Branchburg	NJ	08876-3936	
Township Of Bridgewater		P.O.BOX 24005			Newark	NJ	07101-0406	
Township of South Brunswick		540 Ridge Road			Monmouth Junction	NJ	08852	
Travis County Tax Office		P O Box 149328			Austin	TX	78714-9328	
Treasurer, Chesterfield County		Rebecca R. Longnaker, CPA, Treasurer	Chesterfield County	PO Box 70	Chesterfield	VA	23832-0906	
Tulsa County Treasurer		John M. Fothergill	218 W. 6th Street, 8th FL		Tulsa	OK	74119-1004	
United States Treasury		Internal Revenue Service Center	P.O. BOX 409101		Ogden	UT	84409	
Upper Merion Township		Tri-State Financial Group	PO BOX 38		Bridgeport	PA	19405	
Utah State Tax Commission		210 North 1950 West			Salt Lake City	UT	84134-0180	
Vermont Department of Taxes		133 State Street			Montpelier	VT	05633-1401	

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Voorhees Township		2400 Voorhees Town Center			Voorhees	NJ	08043	
Washington County		Property Tax Payment	155 N 1st Avenue, Suite 130 MS8		Hillsboro	OR	97124	
Washington State Dept of Revenue	Attn Bankruptcy Unit	2101 4th Ave, Suite 1400			Seattle	WA	98121	
Waukesha County Treasurer		515 W. Moreland Blvd. RM AC 148			Waukesha	WI	53188	
Waxpool Daycare LLC		25700 Hopefield PI			South Riding	VA	20152	
West Palm Beach Education, LLC		1100 Jorie Blvd., #140			Oak Brook	IL	60523	
Will County Treasurer		PO Box 5000			Joliet	IL	60434-5000	
Wisconsin Department of Revenue		P.O. Box 3028			Milwaukee	WI	53201-3028	

Exhibit H

Secured Parties Service List**Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
2HR Learning, Inc.	Andrew S. Price	andy.price@trilogy.com
Branch Hill Capital, LLC	Ron Beller	ron@rbjm.net
HEAL Partners Australia Fund I Pty Ltd as trustee for HEAL Partners Australia Fund 1 Trust	Paul Saunders and Martin Robinson	Ausfund1@healpartners.com
Heal Partners International Fund I LP	Robert Coombes	intfund1@healpartners.com
Learn Capital, et al.	Greg Mauro	greg@learn.vc
NCS UCC SERVICES GROUP		UCC@NCSCREDIT.COM
Nimble Ventures LLC	Julie Kim	jkim@passportcapital.com
Ramandeep Girn	Ramandeep Girn	Email on File
Venn Growth GP Limited and Venn Growth Partners HGE LP	Jonathan McCarthy	mccarthy@venngp.com
Venture Lending & Leasing IX Inc. and WTI Fund X, Inc.	Maurice Werdegarr	mauricew@westerntech.com

Exhibit I

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
2HR Learning, Inc.	Andrew S. Price	2028 E Ben White Blvd, Ste 240-2650		Austin	TX	78741	
Branch Hill Capital, LLC	Ron Beller	437 Meadowood Drive		Aspen	CO	81611	
HEAL Partners Australia Fund I Pty Ltd as trustee for HEAL Partners Australia Fund 1 Trust	Paul Saunders and Martin Robinson	Level 4, Suite 4.02, Grafton Bond Building	201 Keny St	Sydney	NSW	2000	Australia
Heal Partners International Fund I LP	Robert Coombes	c/o CO Services Cayman Limited	Wilow House, Cricket Square	Grand Cayman		KY1-1001	Cayman Islands
LAW OFFICE OF JAMES JANTARASAMI		3 COLUMBUS CIRCLE, FL. 15		NEW YORK	NY	10019	
LEARN CAPITAL SPECIAL OPPORTUNITIES FUND XXXVII LLC		1809 PEARL ST.		AUSTIN	TX	78701	
LEARN CAPITAL VENTURE PARTNERS IV, L.P., AS COLLATERAL AGENT		1809 PEARL ST.		AUSTIN	TX	78701	
Learn Capital, et al.	Greg Mauro	1809 Pearl St.		Austin	TX	78701	
NCS UCC SERVICES GROUP		PO BOX 24101		CLEVELAND	OH	44124	
Nimble Ventures LLC	Julie Kim	1 Letterman Drive, Suite 4900		San Francisco	CA	94129	
NTRC EQUITY PARTNERS LP		5900 BALCONES DRIVE STE 100		AUSTIN	TX	78731	
Ramandeep Girm	Ramandeep Girm	Addresss on File					
US FOODS, INC.		1051 AMBOY AVENUE		PERTH AMBOY	NJ	08861	
Venn Growth GP Limited and Venn Growth Partners HGE LP	Jonathan McCarthy	107 Balsam Ave		Toronto	ON	M4E 3B9	Canada
VENTURA LENDING & LEASING IX, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
Venture Lending & Leasing IX Inc. and WTI Fund X, Inc.	Maurice Werdegarr	104 La Mesa Drive, Suite 102		Portola Valley	CA	94028	
VENTURE LENDING & LEASING IX, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
VENTURE LENDING & LEASING VIII, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
WTI FUND X, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
YU CAPITAL, LLC		644 BROADWAY 3W		NEW YORK	NY	10012	
YUATI LLC		8 THE GREEN SUITE #7327		DOVER	DE	19901	
YUFICB LLC		8 THE GREEN SUITE #5624		DOVER	DE	19901	
YUHGE A, LLC		8 THE GREEN SUITE #5625		DOVER	DE	19901	

Exhibit J

Description	CreditorName	CreditorNoticeName	Fax	Status
Counsel to LFI (Guidepost Financial Partner, LLC)	Adelman & Gettleman	Attn: Henry Merens; Tevin Bowens	312-435-1059	Successful
State Attorney General	Arizona Attorney General	Attn Bankruptcy Department	602-542-4085	Successful
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	860-808-5387	Successful
Counsel to 2HR Learning	Cozen O'Connor	Attn: Trevor Hoffman	212-509-9492	Successful
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Trey Monsour	972-404-0516	Successful
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Jeffrey Klugman	415-777-4961	Successful
Counsel to Learn Capital Fund (and all other Learn related entities):	Gunderson Dettmer	Attn: Jordan Murray	877-881-9192	Successful
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	208-854-8071	Successful
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787	Successful
Counsel to Guidepost Global Education, Inc.	Kane Russell Coleman Logan PC	Jason Binford	512-487-6566	Unsuccessful
Counsel to Guidepost Global Education, Inc.	Kane Russell Coleman Logan PC	Jason Binford	214-777-4299	Successful
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	210-225-6410	Successful
Counsel to the City of Frisco, Tarrant County, Lewisville ISD and Dallas County	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	469-221-5003	Successful
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	225-326-6797; 225-326-6096	Successful
Counsel to the County of Denton, Texas and the County of Williamson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parsons	512-323-3205	Successful
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	573-751-0774	Successful
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	406-444-3549	Successful
State Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	603-271-2110	Successful
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	609-292-3508	Successful
State Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	505-490-4883	Unsuccessful
Counsel to Yu Capital, YuHGE A, YuFIC B, YuATI, NRTC	Nixon Peabody	Attn: Christopher Desiderio	212-940-3111	Successful
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	919-716-6750	Successful
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee	214-767-8971	Successful
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	503-378-4017	Successful
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	717-787-8242	Successful
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	401-222-2995	Successful
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	803-253-6283	Successful
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	615-741-2009	Successful
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	512-475-2994	Successful
United States Attorney's Office for the Northern District of Texas	Texas Northern District US Attorneys Office	Attn Bankruptcy Division	214-659-8806	Successful
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	801-538-1121	Unsuccessful
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	304-558-0140	Successful
Counsel to Cosmic Education Americas	White & Case	Attn: Sam Kava	305-358-5766	Unsuccessful
Counsel to Cosmic Education Americas	White & Case	Attn: Sam Kava	305-358-5744	Successful
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	608-294-2907	Successful

Exhibit K

Insurance Service List**Served via Facsimile**

CreditorName	Fax	Status
ACE American Insurance Company	215-640-4986	Successful
Allied World Surplus Lines Insurance Company	646-794-0611	Successful
Evanston Insurance Company	855-662-7535	Successful
Gerber Life Insurance Company	231-928-3078	Successful
Gerber Life Insurance Company	231-928-3078	Successful
Hartford Fire Insurance Company	860-757-1131	Unsuccessful
The Hartford	859-258-2239	Successful
Travelers Casualty and Surety Company of America	844-816-9447	Successful

Exhibit L

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Taxing Authorities Service List
Served via Facsimile

CreditorName	CreditorNoticeName	Fax	Status
City of Charleston	City Collector	304-347-1810	Successful
City of Sun Prairie	Finance Department	608-834-4302	Successful
City of Toronto	Revenue Services	416-696-3778	Successful
City of Verona Treasurer, Wisconsin		608-845-8613	Successful
Kentucky State Treasurer		502-564-6545	Unsuccessful
Metropolitan Trustee, Davidson County		615-862-6337	Successful
Waukesha County Treasurer		262-896-8037	Successful