CAPLIN & DRYSDALE, CHARTERED

Kevin C. Maclay (admitted *pro hac vice*) Todd E. Phillips (admitted *pro hac vice*) Jeffrey A. Liesemer (VSB No. 35918) Nathaniel R. Miller (admitted *pro hac vice*) 1200 New Hampshire Avenue NW, 8th Floor Washington, DC 20036 Telephone: (202) 862-5000

Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

| In re: | Chapter 11 |
|-------------------------|-------------------------|
| HOPEMAN BROTHERS, INC., | Case No. 24-32428 (KLP) |
| Debtor. | |

SEVENTH MONTHLY FEE STATEMENT OF CAPLIN & DRYSDALE, CHARTERED FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM FEBRUARY 1, 2025, THROUGH FEBRUARY 28, 2025

| Name of Applicant: | Caplin & Drysdale, Chartered |
|----------------------------------|--|
| Name of Client: | Official Committee of Unsecured Creditors |
| Date of retention order entered: | September 12, 2024, effective as of July 22, 2024 [Docket No. 202] |
| Time Period Covered: | February 1, 2025, through February 28, 2025 |
| Total Fees Requested: | \$ <u>228,186.00</u> |
| Total Expenses Requested: | \$ <u>4,836.35</u> |
| Type of Fee Statement: | Monthly ¹ |

Notice of this Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.

2432428250407000000000002

DOC# 10332262

Pursuant to sections 330 and 331 of title 11 of the United States Code, (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Eastern District of Virginia (the "Local Bankruptcy Rules"), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* entered September 9, 2024 [Docket No. 162] (the "Interim Compensation Order"), the law firm of Caplin & Drysdale, Chartered ("Caplin"), as counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in this chapter 11 case, hereby submits this monthly fee statement (the "Monthly Fee Statement") seeking interim payment of (i) \$182,548.80 (80% of \$228,186.00) as compensation for professional services rendered to the Committee and (ii) \$4,836.35 for reimbursement of actual and necessary expenses, for a total of \$187,385.15 for the period from February 1, 2025, through February 28, 2025 (the "Fee Period").

ITEMIZATION OF SERVICES RENDERED AND DISBURSEMENTS INCURRED

- 1. In support of this Monthly Fee Statement, Caplin has attached the following:
- Exhibit A is a summary schedule of hours and fees covered by this Monthly Fee Statement, categorized by project code.
- Exhibit B is a summary schedule providing certain information regarding the Caplin attorneys and paraprofessionals for whose work on this chapter 11 case compensation is sought in this Monthly Fee Statement.
- Exhibit C is a summary of the expenses incurred by Caplin during the Fee Period.
- Exhibit D consists of Caplin's detailed records of fees incurred during the Fee Period, including the number of hours expended (on an aggregate basis) by Caplin members, of counsel, associates, and paraprofessionals during the Fee Period.

REPRESENTATIONS

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Caplin reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee statements and applications will be filed in accordance with the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules, and Interim Compensation Order.

NOTICE

3. Notice of this Monthly Fee Statement has been provided to all necessary parties in accordance with the Interim Compensation Order.

WHEREFORE, Caplin respectfully requests payment of its reasonable and necessary fees and expenses incurred during the Fee Period in the total amount of \$187,385.15, consisting of (i) \$182,548.80, which is 80% of the fees incurred for reasonable and necessary professional services rendered by Caplin during the Fee Period, and (ii) \$4,836.35 for actual and necessary costs and expenses.

Dated: April 7, 2025 /s/ Jeffrey A. Liesemer

Kevin C. Maclay (admitted *pro hac vice*) Todd E. Phillips (admitted *pro hac vice*) Jeffrey A. Liesemer (VSB No. 35918) Nathaniel R. Miller (admitted *pro hac vice*) CAPLIN & DRYSDALE, CHARTERED

1200 New Hampshire Avenue NW, 8th Floor Washington, DC 20036 Telephone: (202) 862-5000 Facsimile: (202) 429-3301

kmaclay@capdale.com tphillips@capdale.com jliesemer@capdale.com nmiller@capdale.com

Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

SUMMARY OF FEES BY PROJECT CATEGORY

FEBRUARY 1, 2025, THROUGH FEBRUARY 28, 2025

| PROJECT CATEGORY | HOURS | FEES |
|---|-------|--------------|
| (.02) Asset Disposition | 0.0 | \$0.00 |
| (.03) Business Operations | 0.0 | \$0.00 |
| (.04) Case Administration & Calendar Control | 1.7 | \$1,033.00 |
| (.05) Claims Administration & Objections | 0.0 | \$0.00 |
| (.06) Employee Benefits/Pensions | 0.0 | \$0.00 |
| (.07) Fee Applications - Self | 9.2 | \$7,744.00 |
| (.08) Objections - Fee/Retention Applications | 0.0 | \$0.00 |
| (.09) Financing | 0.0 | \$0.00 |
| (.10) Litigation | 0.0 | \$0.00 |
| (.11) Plan & Disclosure Statement | 166.2 | \$189,864.50 |
| (.12) Relief from Stay Proceedings | 0.0 | \$0.00 |
| (.13) Tax Issues | 0.0 | \$0.00 |
| (.15) Committee Meetings/Conferences | 18.9 | \$22,606.50 |
| (.16) Travel | 0.0 | \$0.00 |
| (.17) Docket Review & File Maintenance | 2.2 | \$1,309.00 |
| (.18) Fee Applications - Others | 6.8 | \$5,629.00 |
| (.19) Retention Applications - Others | 0.0 | \$0.00 |
| (.20) Retention Applications - Self | 0.0 | \$0.00 |
| TOTAL | 205.0 | \$228,186.00 |

EXHIBIT B

SUMMARY OF FEES BY PROFESSIONAL²

FEBRUARY 1, 2025, THROUGH FEBRUARY 28, 2025

| COMPENSATION BY PROFESSIONAL | | | | |
|------------------------------|---|---------------------------|----------------|-----------------------|
| NAME OF PROFESSIONAL | POSITION / ADMISSION DATE / DEPARTMENT | HOURLY BILLING RATE | TOTAL HOURS | TOTAL COMPENSATION |
| Ann C. McMillan | Member / 1984 / Bankruptcy | \$1,200 | 1.3 | \$1,560.00 |
| Kevin C. Maclay | Member / 1994 / Bankruptcy | \$1,970 | 1.4 | \$2,758.00 |
| Todd E. Phillips | Member / 2005 / Bankruptcy | \$1,455 | 27.1 | \$39,430.50 |
| Jeffrey A. Liesemer | Member / 1993 / Bankruptcy | \$1,520 | 63.2 | \$96,064.00 |
| James P. Wehner | Member / 1995 / Bankruptcy | \$1,520 | 1.2 | \$1,824.00 |
| Jeanna Rickards Koski | Of Counsel / 2004 / Bankruptcy | \$955 | 7.4 | \$7,067.00 |
| Nathaniel R. Miller | Of Counsel / 2016 / Bankruptcy | \$810 | 83.7 | \$67,797.00 |
| Ariel K. Hayes | Associate / 2023 / Bankruptcy | \$550 | 0.8 | \$440.00 |
| TOTAL | | | 186.1 | \$216,940.50 |

| COMPENSATION BY PARAPROFESSIONAL | | | | |
|----------------------------------|------------------------------|---------|-------|--------------|
| | | HOURLY | | |
| NAME OF | POSITION / ADMISSION | BILLING | TOTAL | TOTAL |
| PROFESSIONAL | DATE / DEPARTMENT | RATE | HOURS | COMPENSATION |
| Cecilia Guerrero | Paralegal / N/A / Bankruptcy | \$595 | 18.9 | \$11,245.50 |
| TOTAL | | | 18.9 | \$11,245.50 |

Nonworking travel time is billed at one-half of the professional's usual hourly rate.

EXHIBIT C

SUMMARY OF EXPENSES INCURRED DURING THE FEE PERIOD

| EXPENSE CATEGORY | AMOUNT |
|-------------------|------------|
| Database Research | \$69.19 |
| Travel | \$4,767.16 |
| TOTAL | \$4,836.35 |

EXHIBIT D

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CAPLIN & DRYSDALE

1200 New Hampshire Avenue NW 8th Floor Washington, DC 20036 Federal Tax I.D. No.: 52-1226629

www.capdale.com

Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

Invoice #: 360466

Fax: (202) 429-3301

Page: 1

RE: Hopeman Brothers, Inc. bankruptcy

Telephone: (202) 862-5000

For Professional Services Rendered Through February 28, 2025

Total Services \$228,186.00 **Total Disbursements** \$4,836.35 \$233,022.35 **Total Current Charges**

Remittance Advice

Payment is due upon receipt. If you should have any questions, please email accounting@capdale.com.

Check Payable To:

Caplin & Drysdale, Chartered Attn: Accounts Receivable 1200 New Hampshire Avenue NW 8th Floor

Washington, DC 20036

Wire Transfer:

Receiving Bank: Bank of America ABA Wire Routing Number: 026009593 ABA ACH Routing Number: 054001204

Swift Code: BOFAUS3N

Beneficiary: Caplin & Drysdale, Chartered Account Number: 001920814809

Credit Card:

We accept all major card companies. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments. Please return this remittance page with your payment. Thank you.

CAPLIN & DRYSDALE

1200 New Hampshire Avenue NW 8th Floor Washington, DC 20036 Federal Tax I.D. No.: 52-1226629 www.capdale.com

Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

April 01, 2025

Invoice #: 360466 Page: 1

Fax: (202) 429-3301

RE: Hopeman Brothers, Inc. bankruptcy

Telephone: (202) 862-5000

For Professional Services Rendered Through February 28, 2025

| SERVICES | | | | | |
|-----------|-------------|--|-------|------------|------------|
| Date | Person | Description of Services | Hours | Rate | Amount |
| .04 Case | Administr | ation & Calendar Control | | | |
| 2/3/2025 | NRM | Correspond w/ CG re hearing. | 0.1 | \$810.00 | \$81.00 |
| 2/6/2025 | CG | Review, revise and file certificates of service. | 0.4 | \$595.00 | \$238.00 |
| 2/7/2025 | CG | Review, revise and file certificates of service. | 0.5 | \$595.00 | \$297.50 |
| 2/11/2025 | CG | Communications w/ NRM and chambers re hearing registration. | 0.2 | \$595.00 | \$119.00 |
| 2/19/2025 | CG | Update docketing calendar. | 0.3 | \$595.00 | \$178.50 |
| 2/21/2025 | CG | Review, revise and file certificates of service. | 0.2 | \$595.00 | \$119.00 |
| | | Total | 1.70 | | \$1,033.00 |
| .07 Fee A | Application | s-Self | | | |
| 2/2/2025 | KCM | Review/edit December monthly fee application. | 0.5 | \$1,970.00 | \$985.00 |
| 2/10/2025 | JAL | Review draft CNO. | 0.2 | \$1,520.00 | \$304.00 |
| 2/10/2025 | NRM | Correspond w/ CG re CNO for fee application (.2); review same (.2). | 0.4 | \$810.00 | \$324.00 |
| 2/10/2025 | CG | Communications w/ UST, JAL, and NRM re LEDES files (.2); draft and revise CNO and proposed order re 2nd interim fee application and materials re same (.9); communications w/ NRM re same (.3); review communication w/ NRM and UST re fee-related issue (.2). | 1.6 | \$595.00 | \$952.00 |
| 2/11/2025 | NRM | Correspond w/ K. Montgomery, JAL, and CG re proposed order re interim fee application (.2); correspond w/ KCM, TEP, JAL, and CG re same (.2); review revised CNO and revise proposed order (.2); review monthly statement (.3). | 0.9 | \$810.00 | \$729.00 |

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| SERVICES | | | | | |
|------------|-------------|--|-------|------------|------------|
| Date | Person | Description of Services | Hours | Rate | Amount |
| .07 Fee A | pplications | s-Self | | | |
| 2/11/2025 | CG | Draft and revise proposed order re 2nd interim fee application and materials re same (.6); communications w/ JAL and NRM re same (.2); review communication w/ NRM and UST re fee-related issue (.2); revise, finalize, and file monthly fee statement (1.3); communicate w/ NRM and JAL re same (.1). | 2.4 | \$595.00 | \$1,428.00 |
| 2/21/2025 | CG | Review and revise monthly fee statement. | 8.0 | \$595.00 | \$476.00 |
| 2/27/2025 | TEP | Review and edit monthly fee application (.9); confer w/ CG re same (.4). | 1.3 | \$1,455.00 | \$1,891.50 |
| 2/27/2025 | CG | Review and revise monthly fee statement (.7); confer w/ TEP re same (.4). | 1.1 | \$595.00 | \$654.50 |
| | | Total | 9.20 | | \$7,744.00 |
| .11 Plan 8 | k Disclosu | re Statement | | | |
| 2/2/2025 | TEP | Communications w/ NRM re FTI 524(g) analysis. | 0.2 | \$1,455.00 | \$291.00 |
| 2/2/2025 | NRM | Communications w/ TEP re FTI 524(g) analysis. | 0.1 | \$810.00 | \$81.00 |
| 2/3/2025 | NRM | Communications w/ TEP re 524(g) research. | 0.1 | \$810.00 | \$81.00 |
| 2/4/2025 | ACM | Confer w/ TEP re potential FCR candidate. | 0.1 | \$1,200.00 | \$120.00 |
| 2/4/2025 | TEP | Confer w/ ACM re potential FCR candidate. | 0.1 | \$1,455.00 | \$145.50 |
| 2/6/2025 | JAL | Teleconference w/ J. Raskin, TEP, and NRM re next steps. | 0.2 | \$1,520.00 | \$304.00 |
| 2/6/2025 | TEP | Communications w/ D. Cox re next steps (.2); communications w/ JAL and NRM re same (.2); review JAL communications re same (.1); confer w/ NRM re 524(g) issue (.1); confer w/ JAL, NRM, and J. Raskin re next steps (.2). | 0.8 | \$1,455.00 | \$1,164.00 |
| 2/6/2025 | NRM | Confer w/ TEP re 524(g) issue (.1); review and analyze FTI mediation presentation (.8); correspond w/ W. Scheff, TEP, C. Tully, M. Berkin, and S. Andelman re same (.2); confer w/ TEP, JAL, and J. Raskin re next steps (.2); correspond w/ J. Raskin, JAL, TEP, D. Cox, B. Edwards, and B. Nes re same (.1). | 1.4 | \$810.00 | \$1,134.00 |
| 2/7/2025 | JAL | Teleconference w/ NRM re next steps (.1); review and analyze Debtor's markup of draft term sheet (1.7); confer w/ TEP re same (.1). | 1.9 | \$1,520.00 | \$2,888.00 |
| 2/7/2025 | TEP | Review T. Brown communication re mediation issues (.1); review related materials (.2); confer w/ JAL re same (.1); confer w/ NRM re same (.1). | 0.5 | \$1,455.00 | \$727.50 |
| 2/7/2025 | NRM | Review revisions from Debtor to term sheet (.4); confer w/ TEP re same (.1); review and revise term sheet (2.2); draft and revise answers to Debtor's information requests (1.1); correspond w/ TEP, JAL, and KCM re same (.1). | 3.9 | \$810.00 | \$3,159.00 |

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| SERVICES | |
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| SERVICES | | | | | |
|------------|----------|---|-------|------------|------------|
| Date | Person | Description of Services | Hours | Rate | Amount |
| .11 Plan & | Disclosu | ure Statement | | | |
| 2/8/2025 | JAL | Review and analyze issues re 524(g) plan and draft term sheet. | 1.1 | \$1,520.00 | \$1,672.00 |
| 2/8/2025 | TEP | Review NRM communication re term sheet revisions (.3); communications w/ NRM re same (.1). | 0.4 | \$1,455.00 | \$582.00 |
| 2/9/2025 | ACM | Review revised term sheet and information request received from Debtor. | 0.2 | \$1,200.00 | \$240.00 |
| 2/9/2025 | JAL | Communications w/ NRM re status and upcoming hearing (.2); communications w/ TEP and NRM re next steps (.4); review and analyze proposed revisions re term sheet markup (.7). | 1.3 | \$1,520.00 | \$1,976.00 |
| 2/9/2025 | TEP | Communications w/ KCM, JAL, and NRM re mediation and term sheet next steps (.3); plan/prepare re next steps (.2). | 0.5 | \$1,455.00 | \$727.50 |
| 2/10/2025 | JAL | Communications w/ B. Edwards re mediation next steps (.2); communicate w/ T. Brown re mediation scheduling (.2); communications w/ B. Edwards, J. Raskin, and D. Cox re term sheet markup and next steps (.2); communications w/ C. Tully, S. Andelman, and W. Scheff at FTI re same (.5); review correspondence from J. Raskin re mediation issues (.6); review and analyze Debtor's information request in prep for call w/ mediator (1.3). | 3.0 | \$1,520.00 | \$4,560.00 |
| 2/10/2025 | NRM | Correspond w/ T. Long re omnibus hearing. | 0.2 | \$810.00 | \$162.00 |
| 2/11/2025 | JAL | Communications w/ NRM re status and next steps (.5); correspond w/ B. Edwards and J. Raskin re upcoming mediation session (.2); correspond w/ TEP re same (.1); teleconferences w/ NRM re same (.4); review and analyze correspondence from D. Cox re same (.4); review and analyze materials in prep for same (.8); review draft mediation talking points (.4). | 2.8 | \$1,520.00 | \$4,256.00 |
| 2/11/2025 | JRK | Research and analyze 524(g) plan issues (4.3); draft and revise analysis re same (3.1). | 7.4 | \$955.00 | \$7,067.00 |
| 2/11/2025 | NRM | Correspond w/ T. Long re omnibus hearing (.2); confer w/ T. Long re same (multiple) (.1); correspond w/ JAL, TEP and KCM re same (.3); correspond w/ CG re same (.2); review proposed agenda re same (.1); draft memorandum re meet and confer (4.1); correspond w/ JAL re same (.1); confer w/ JAL re mediation issues (multiple) (.4). | 5.5 | \$810.00 | \$4,455.00 |

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| SERVICES | | | | | |
|------------|------------|---|-------|------------|-------------|
| Date | Person | Description of Services | Hours | Rate | Amount |
| .11 Plan 8 | k Disclosu | re Statement | | | |
| 2/12/2025 | JAL | Teleconference w/ NRM re next steps (.1); teleconference w/ NRM re draft term sheet and next steps (.1); teleconference w/ NRM and TEP re same (.2); review materials in prep for upcoming mediation session (.4); communications w/ C. Tully re mediation issue (.4); teleconference w/ B. Edwards, D. Cox, J. Raskin, NRM, and TEP (partial) in prep for mediation session (1.0); attend mediation session (1.7); review and analyze materials re proposed term sheet (2.4). | 6.3 | \$1,520.00 | \$9,576.00 |
| 2/12/2025 | TEP | Confer w/ B. Edwards, D. Cox, J. Raskin, NRM, and TEP re mediation and next steps (partial) (.8); conferences w/ potential FCR candidate re next steps (.2); confer w/ NRM and JAL re same (.2); review JAL and C. Tully communications re plan-related analysis (.2). | 1.4 | \$1,455.00 | \$2,037.00 |
| 2/12/2025 | NRM | Draft memorandum re combined hearing on disclosure statement and confirmation (.3); correspond w/ JAL re same (.1); confer w/ B. Edwards, D. Cox, J. Raskin, JAL, and TEP (partial) re mediation issues (1.0); attend mediation session (1.7); confer w/ JAL re same (.1); communications w/ TEP re same (.1); confer w/ JAL and TEP re same (.2); review correspondence from C. Tully re 524(g) plan issues (.1); research re follow-up questions from meet and confer (.3); correspond w/ CG re same (.1); research re liquidation analyses (.7); draft memorandum re same (.3); confer w/ JAL re same (.1); prepare re hearing (.6). | 5.7 | \$810.00 | \$4,617.00 |
| 2/12/2025 | CG | Fact research re 524(g) documents (.6); communicate w/ NRM re same (.1). | 0.7 | \$595.00 | \$416.50 |
| 2/13/2025 | JAL | Review correspondence from NRM re mediation-related issue (.2); attend hearing (.3); prep re same (.3); confer w/ NRM re same (.1); communications w/ C. Tully and W. Scheff re mediation-related issue and next steps (.4); review draft correspondence and accompanying materials to Debtor's counsel re same (.4); teleconference w/ C. Tully, W. Scheff, and NRM re same (.5); communications w/ TEP and NRM re proposed revisions to draft 524(g) term sheet (.9); review and revise draft term sheet (3.5). | 6.6 | \$1,520.00 | \$10,032.00 |
| | | | | * | |

Communications w/ KCM, JAL, and NRM re term

0.3

\$1,455.00

\$436.50

2/13/2025

TEP

sheet revisions.

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| SERVICES | |
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| | |

| SERVICES | | | | | |
|------------|----------|---|-------|------------|------------|
| Date | Person | Description of Services | Hours | Rate | Amount |
| .11 Plan 8 | Disclosu | ure Statement | | | |
| 2/13/2025 | NRM | Attend hearing (.3); prepare re same (.3); confer w/ JAL, C. Tully, and W. Scheff re liquidation analysis (.5); correspond w/ JAL, C. Tully, TEP, and W. Scheff re same (.1); research re mediation issues (.1); correspond w/ KNF re same (.1); draft analysis re settlement and plan-related research (2.4); confer w/ JAL re same (.1); communications w/ TEP, JAL, and KCM re revisions to term sheet (.3); correspond w/ KCM re same (.1); review and revise draft term sheet (2.1). | 6.4 | \$810.00 | \$5,184.00 |
| 2/14/2025 | JAL | Teleconferences w/ NRM re mediation issues and next steps (.4); teleconference w/ C. Tully, S. Andelman, M. Berkin, W. Scheff, and NRM re same (.6). | 1.0 | \$1,520.00 | \$1,520.00 |
| 2/14/2025 | KCM | Teleconference w/ TEP re term sheet issues. | 0.1 | \$1,970.00 | \$197.00 |
| 2/14/2025 | TEP | Communications w/ KCM, JAL, and NRM re plan-related issue (.2); confer w/ NRM re term sheet revisions (.1); confer w/ KCM re same (.1); review revisions to term sheet and communications w/ KCM, JAL, and NRM re same (.4); communications w/ JAL and D. Cox re same (.3). | 1.1 | \$1,455.00 | \$1,600.50 |
| 2/14/2025 | NRM | Confer w/ JAL re mediation issues (multiple) (.4); research re liquidation analysis (.8); communications w/ TEP, JAL, J. Raskin, D. Cox, and Debtor's counsel re mediation issues (.3); review correspondence from B. Edwards and D. Cox re same (.2); confer w/ C. Tully, M. Berkin, W. Scheff, S. Andelman, and JAL re liquidation analysis (.6); correspond w/ C. Tully, M. Berkin, W. Scheff, S. Andelman, and JAL re same (.3); communicate w/ TEP, KCM, and JAL re term sheet (.1); confer w/ TEP re same (.1). | 2.8 | \$810.00 | \$2,268.00 |
| 2/16/2025 | JAL | Review and revise draft term sheet. | 1.0 | \$1,520.00 | \$1,520.00 |
| 2/16/2025 | TEP | Communications w/ NRM re term sheet (.3); communications w/ NRM re plan-related issue (.2). | 0.5 | \$1,455.00 | \$727.50 |
| 2/16/2025 | NRM | Review and revise term sheet (2.7); correspond w/ TEP re same (.1); correspond w/ TEP, JAL, and KCM re same (.4); review and analyze liquidation analysis (1.5); confer w/ W. Scheff re same (.1); correspond w/ JAL re same (.1); correspond w/ KCM, JAL, and TEP re plan-related issue (.2). | 5.1 | \$810.00 | \$4,131.00 |

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Invoice #: 360466

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|-------|--|---|
|-------|--|---|

| SERVICES | | | | | |
|------------|------------|---|-------|------------|------------|
| Date | Person | Description of Services | Hours | Rate | Amount |
| .11 Plan 8 | & Disclosu | re Statement | | | |
| 2/17/2025 | JAL | Teleconferences w/ NRM re draft term sheet (.2); teleconference w/ C. Tully, S. Andelman, W. Scheff, and NRM re mediation-related issue (.3); review materials in prep for call w/ FTI (.4); review draft correspondence re revised term sheet (.5); review and analyze revised draft mediation materials (.7); review draft materials from FTI re same (.9). | 3.0 | \$1,520.00 | \$4,560.00 |
| 2/17/2025 | TEP | Communications w/ KCM, JAL, and NRM re term sheet revisions and next steps. | 0.2 | \$1,455.00 | \$291.00 |
| 2/17/2025 | NRM | Confer w/ JAL, C. Tully, W. Scheff, and S. Andelman re liquidation analysis (.3); communications w/ KCM re term sheet revisions (.2); communications w/ TEP re same (.2); communications w/ KCM re same (.3); confer w/ JAL re same (multiple) (.2); correspond w/ D. Cox, B. Edwards, B. Nes, J. Raskin, JAL, TEP, and KCM re same (.3); review and revise term sheet (3.1); correspond w/ KCM, TEP, and JAL re meet and confer (.2). | 4.8 | \$810.00 | \$3,888.00 |
| 2/18/2025 | JAL | Teleconferences w/ NRM re revisions to draft mediation materials (.3); communicate w/ NRM re same (.1); communicate w/ TEP re next steps (.1); confer w/ TEP and NRM re Debtor meeting (.1); review revised draft mediation-related materials (.2); communications w/ TEP and NRM re draft communication to Debtor (.3); conferences w/ NRM re same (.3); review and analyze materials re mediation issues (.3). | 1.7 | \$1,520.00 | \$2,584.00 |
| 2/18/2025 | TEP | Conferences w/ NRM re Debtor communication (.2); review and edit draft re same (.1); communications w/ JAL and NRM re same (.2); confer w/ JAL and NRM re Debtor meeting (.1); review Debtor and NRM communications re same (.2). | 0.8 | \$1,455.00 | \$1,164.00 |
| 2/18/2025 | NRM | Conferences w/ JAL re mediation materials (.3); confer w/ W. Scheff re same (.1); confer w/ S. Andelman re same (.1); correspond w/ S. Andelman, W. Scheff, JAL, C. Tully, and M. Berkin re same (.1); confer w/ TEP and JAL re Debtor meeting (.1); conferences w/ TEP re same (.2); correspond w/ B. Edwards, D. Cox, J. Raskin, TEP, and JAL re same (.3); correspond w/ Debtor's counsel and Judge Huennekens re same (.2); conferences w/ JAL re same (.3); research re revisions to term sheet (.7); review and revise memo re plan-related research (1.0). | 3.4 | \$810.00 | \$2,754.00 |
| 2/19/2025 | JAL | Review and analyze Debtor's motions re exclusivity and stay issues (1.2); review and analyze Debtor's markup of draft term sheet and related materials re prep for mediation session (1.8). | 3.0 | \$1,520.00 | \$4,560.00 |

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| SERVICES | | | | | |
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| Date | Person | Description of Services | Hours | Rate | Amount |
| .11 Plan 8 | k Disclosu | re Statement | | | |
| 2/19/2025 | TEP | Review J. Rovira communication re term sheet revisions and upcoming mediation (.1); review NRM and C. Tully communications re same (.2); prepare for mediation session (.3). | 0.6 | \$1,455.00 | \$873.00 |
| 2/19/2025 | NRM | Correspond w/ TEP re meeting w/ Debtor (.1); correspond w/ C. Tully, W. Scheff, JAL, and TEP re same (.2); review Debtor's motions re exclusivity and stay issues (.5); review research memo re same (.2); correspond w/ JAL, TEP and CG re same (.3); correspond w/ JAL re omnibus hearing (.1); review and analyze Debtor's markups to mediation materials (.8); correspond w/ C. Tully, W. Scheff, M. Berkin, S. Andelman, TEP, and JAL re same (.3). | 2.5 | \$810.00 | \$2,025.00 |
| 2/20/2025 | JAL | Review and revise draft term sheet (2.4); review and analyze revised mediation-related materials (1.0); teleconference w/ NRM re edits to draft term sheet (.1); review correspondence and attachments from NRM re edits to draft term sheet (.2); communications w/ TEP and NRM re same (.4); teleconference w/ TEP, NRM, D. Cox, J. Raskin, C. Tully, W. Scheff, and S. Andelman re liquidation analysis (.6); review and analyze materials in prep for call w/ FTI (.5); teleconference w/ TEP, NRM, and C. Tully re same (.3); attend mediation session (.7); review materials in prep for mediation session (.2); confer w/ TEP re same (.1); review and revise correspondence re same (.2). | 6.7 | \$1,520.00 | \$10,184.00 |
| 2/20/2025 | TEP | Confer w/ JAL, NRM, and C. Tully re mediation prep (.3); prepare for mediation (.2); attend mediation session (.7); conference w/ JAL re same (.1); review C. Tully communications re liquidation analysis (.1); teleconference w/ JAL, NRM, D. Cox, J. Raskin, C. Tully, W. Scheff, and S. Andelman re same (.6); review JAL communication re term sheet revisions (.1); conferences w/ NRM re same (.4); review revisions to term sheet and communications w/ KCM, JAL, and NRM re same (.5); communications w/ JAL and NRM re term sheet finalization (.3). | 3.3 | \$1,455.00 | \$4,801.50 |

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| SERVICES | | | | | |
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| Date | Person | Description of Services | Hours | Rate | Amount |
| .11 Plan 8 | & Disclosu | re Statement | | | |
| 2/20/2025 | NRM | Confer w/ TEP, JAL, and C. Tully re mediation prep (.3); attend mediation session (.7); correspond w/ W. Scheff re background materials for liquidation analysis (.1); communicate w/ CG re same (.1); correspond w/ JAL re omnibus hearing issue (.1); confer w/ JAL, TEP, D. Cox, J. Raskin, C. Tully, W. Scheff, and S. Andelman re liquidation analysis (.6); conferences w/ TEP re term sheet revisions (.4); confer w/ JAL re same (.1); correspond w/ KCM re same (.2); communications w/ TEP and JAL re same (.3); confer w/ J. Raskin re same (.2); review and revise term sheet (1.1); correspond w/ JAL and TEP re same (.3); correspond w/ KCM, TEP, and JAL re same (.2); correspond w/ Debtor's counsel and Judge Huennekens re same (.1); review liquidation analysis (.7); correspond w/ JAL and TEP re same (.3); correspond w/ W. Scheff and S. Andelman re same (.1). | 5.9 | \$810.00 | \$4,779.00 |
| 2/20/2025 | CG | Prepare expert materials and communicate w/ NRM re same. | 0.2 | \$595.00 | \$119.00 |
| 2/21/2025 | JAL | Draft and revise correspondence to M. Mintz re developments and case status (.7); correspond w/ NRM re mediation-related issues (.3); review correspondence from D. Cox re same (.1); correspond w/ TEP and NRM re same (.2); review and analyze revised draft of mediation-related materials and related correspondence (1.1); correspond w/ NRM and TEP re same (.4); teleconference w/ TEP, KCM (partial), NRM, and JPW (partial) re liquidation analysis and next steps (partial) (1.4). | 4.2 | \$1,520.00 | \$6,384.00 |
| 2/21/2025 | JPW | Teleconference w/ TEP, KCM (partial), JAL (partial), NRM re liquidation analysis (partial). | 1.2 | \$1,520.00 | \$1,824.00 |
| 2/21/2025 | KCM | Teleconferences w/ TEP re liquidation analysis and next steps (.3); teleconference w/ TEP, JAL (partial), NRM, and JPW (partial) re liquidation analysis (partial) (.5). | 0.8 | \$1,970.00 | \$1,576.00 |
| 2/21/2025 | TEP | Review D. Cox, C. Tully, and J. Raskin communications re liquidation analysis (.3); communications w/ JAL and NRM re liquidation analysis revisions and next steps (.5); review revisions to liquidation analysis (.4); conferences w/ NRM re same (.3); conferences w/ KCM re same (.3); plan/prepare re next steps (.1); confer w/ KCM (partial), JAL (partial), NRM, and JPW (partial) re liquidation analysis (1.6); communications w/ NRM re same (.2). | 3.7 | \$1,455.00 | \$5,383.50 |

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| SERVICES | SERVICES | | | | | |
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| Date | Person | Description of Services | Hours | Rate | Amount | |
| .11 Plan 8 | & Disclosu | re Statement | | | | |
| 2/21/2025 | NRM | Correspond w/ P. Barrett re term sheet issues (.1); communications w/ TEP and JAL re same (.4); correspond w/ S. Andelman re same (.2); correspond w/ C. Tully, W. Scheff, and S. Andelman re same (.1); confer w/ TEP, KCM (partial), JAL (partial), and JPW (partial) re liquidation analysis (1.6); confer w/ J. Raskin re same (.1); communications w/ D. Cox re same (.1); conferences w/ TEP re same (.3); review liquidation analysis (.8); correspond w/ TEP and JAL re same (.4); correspond w/ C. Tully, W. Scheff, and S. Andelman re same (.2); correspond w/ D. Cox, J. Raskin, TEP, and JAL re same (.1); correspond w/ W. Scheff, C. Tully, S. Andelman, TEP, and JAL re same (.1); correspond w/ D. Cox, J. Raskin, W. Scheff, C. Tully, JAL, KCM, TEP, B. Edwards, B. Nes, S. Andelman, and M. Berkin re same (.2); correspond w/ D. Cox re same (.1); correspond w/ S. Andelman and W. Scheff re same (.1); correspond w/ S. Andelman and W. Scheff re same (.1); correspond w/ Debtor's counsel and K. Huennekens re same (.1). | 5.2 | \$810.00 | \$4,212.00 | |
| 2/22/2025 | NRM | Review correspondence from K. Huennekens re mediation issues. | 0.1 | \$810.00 | \$81.00 | |
| 2/24/2025 | JAL | Teleconference w/ NRM re case status and Debtor's stay motion (.4); review letter from Liberty counsel re mediation and communications w/ TEP and NRM re same (.2); communications w/ NRM re upcoming hearing (.2). | 0.8 | \$1,520.00 | \$1,216.00 | |
| 2/24/2025 | NRM | Teleconference w/ JAL re case status and Debtor's stay motion (.4); prepare re same (.1); review letter from Liberty Mutual re mediation (.2); correspond w/ B. Edwards, D. Cox, J. Raskin, B. Nes, JAL, TEP, and KCM re same (.1); research re potential plan issues (.7); draft memo re same (.4). | 1.9 | \$810.00 | \$1,539.00 | |
| 2/25/2025 | ACM | Review and analyze term sheets. | 0.3 | \$1,200.00 | \$360.00 | |
| 2/25/2025 | JAL | Review correspondence from T. Brown re mediation issue (.1); confer w/ TEP and NRM re plan issue (.1); review draft correspondence to Debtor's counsel (.4); confer w/ NRM re same (.1). | 0.7 | \$1,520.00 | \$1,064.00 | |
| 2/25/2025 | TEP | Confer w/ NRM and JAL re Debtor plan inquiry (.1); research re same (.1); confer w/ NRM re same (.1); communications w/ KCM, JAL, and NRM re next steps (.1). | 0.4 | \$1,455.00 | \$582.00 | |

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| SERVICES | | | | | |
|------------|------------|--|-------|------------|------------|
| Date | Person | Description of Services | Hours | Rate | Amount |
| .11 Plan 8 | & Disclosu | re Statement | | | |
| 2/25/2025 | NRM | Confer w/ TEP and JAL re plan-related research (.1); confer w/ JAL re same (.1); confer w/ TEP re same (.1); draft and revise memo re same (2.3); correspond w/ JAL re same (.2); correspond w/ T. Brown and JAL re same (.1). | 2.9 | \$810.00 | \$2,349.00 |
| 2/25/2025 | CG | Fact research re 524(g) materials (1.6); communications w/ NRM re same (.2). | 1.8 | \$595.00 | \$1,071.00 |
| 2/26/2025 | ACM | Review proposed changes to term sheet (.2); exchange e-mails w/ TEP re same (.1). | 0.3 | \$1,200.00 | \$360.00 |
| 2/26/2025 | JAL | Review and analyze Debtor's markup of mediation-related documents (.6); communications w/ TEP, NRM, and KCM re same (.2); communications w/ NRM re developments and next steps (.3). | 1.1 | \$1,520.00 | \$1,672.00 |
| 2/26/2025 | TEP | Communications w/ KCM, JAL, and NRM re Debtor call and next steps (.3); review T. Brown communications re mediation and next steps (.1). | 0.4 | \$1,455.00 | \$582.00 |
| 2/26/2025 | NRM | Review correspondence from T. Brown re term sheet (.1); communications w/ JAL and TEP re meet and confer (.2); correspond w/ C. Tully, W. Scheff, S. Andelman, JAL, and TEP re same (.2); correspond w/ T. Brown, J. Rovira, J. Raskin, D. Cox, B. Edwards, JAL, and TEP re same (.4); review Debtor's proposed edits to term sheet (.2); draft and revise status report (.7). | 1.8 | \$810.00 | \$1,458.00 |
| 2/27/2025 | ACM | Review proposed changes to term sheet. | 0.1 | \$1,200.00 | \$120.00 |
| 2/27/2025 | JAL | Attend mediation session (.5); review and analyze HII markup of draft term sheet and related materials (.8); confer w/ TEP and NRM re same (.2); communications w/ TEP and NRM re developments and next steps (.2); confer w/ TEP re same (.1); review edits to draft joint status report (.3); teleconference w/ TEP, NRM, and J. Raskin re HII markup and next steps (.2); communications w/ D. Cox re same (.3); review and analyze proposed markup of draft term sheet (.8); communications w/ NRM and TEP re same (.2); communications w/ TEP and NRM re mediation-related issues (.3). | 3.9 | \$1,520.00 | \$5,928.00 |
| 2/27/2025 | TEP | Prepare for mediation (.2); attend mediation session (.5); confer w/ NRM re same (.1); confer w/ JAL and NRM re HII issues (.2); confer w/ JAL, NRM, and J. Raskin re same (.2); confer w/ JAL re same (.1); conferences w/ NRM re revisions to term sheet (.2); communications w/ JAL and NRM re same (.1). | 1.6 | \$1,455.00 | \$2,328.00 |

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| SERVICES | | | | | |
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| Date | Person | Description of Services | Hours | Rate | Amount |
| .11 Plan | & Disclosu | re Statement | | | |
| 2/27/2025 | NRM | Confer w/ TEP re mediation issue (.1); attend mediation session (.5); confer w/ J. Raskin, TEP, and JAL re same (.2); review HII proposed revisions to term sheet (.3); conferences w/ TEP re same (.2); research re draft Exhibit B to term sheet (.4); confer w/ AKH re same (.2); correspond w/ AKH re same (.2); confer w/ JAL and TEP re same (.2); review and revise term sheet (2.1); correspond w/ TEP and JAL re same (.4); review revisions from JAL re same (.2); revise status report (.1); correspond w/ B. Edwards, D. Cox, J. Raskin, TEP, and JAL re same (.3); correspond w/ T. Brown, J. Rovira, T. Long, TEP, and JAL re same (.2); research re dismissal issue (.9); correspond w/ CG re same (.2). | 6.7 | \$810.00 | \$5,427.00 |
| 2/27/2025 | AKH | Confer w/ NRM re preparation for settlement (.2); review and revise materials re same (.6). | 0.8 | \$550.00 | \$440.00 |
| 2/27/2025 | CG | Fact research re dismissal stip (1.8); communications w/ NRM re same (.3). | 2.1 | \$595.00 | \$1,249.50 |
| 2/28/2025 | ACM | Teleconference w/ TEP re term sheet issues (.1); review revised term sheet (.1); communications w/ TEP re same (.1). | 0.3 | \$1,200.00 | \$360.00 |
| 2/28/2025 | JAL | Communications w/ TEP, NRM, and KCM re comments on term sheet markup (.4); attend mediation session (.5); communications w/ J. Raskin re term sheet issue (.2); teleconference w/ TEP re next steps (.1); communications w/ P. Barrett re markup of term sheet (.4); teleconference w/ J. Raskin re term sheet issue (.1); communications w/ TEP and NRM re same (.2); confer w/ NRM re same (.1); communications w/ TEP and NRM re case status (.3); review and analyze draft correspondence to HII counsel re mediation issues (.6); review and analyze HII markup of draft term sheet (.6); review proposed third interim stay order (.2); communications w/ T. Long re same (.2); communicate w/ J. Rovira re mediation issue (.1); review and analyze pending issues and next steps (1.2); communications w/ J. Raskin and D. Cox re developments and next steps (.4); teleconference w/ TEP and NRM re revisions to draft term sheet and next steps (.2); teleconference w/ TEP, NRM, J. Raskin, and D. Cox re same (.3); review NRM proposed | 6.4 | \$1,520.00 | \$9,728.00 |

revisions to draft term sheet (.3).

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| SERVICES | | | | | |
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| Date | Person | Description of Services | Hours | Rate | Amount |
| .11 Plan | & Disclosu | re Statement | | | |
| 2/28/2025 | TEP | Communications w/ JAL and NRM re term sheet revisions (.2); conferences w/ NRM re same (.3); confer w/ ACM re same (.1); prepare for mediation (.1); attend mediation session (.5); review J. Raskin and JAL communications re term sheet (.2); confer w/ JAL re same (.1); communications w/ JAL and NRM re same (.3); communications w/ JAL and NRM re term sheet revisions (.1); confer w/ JAL and NRM re same (.2); confer w/ JAL, NRM, D. Cox, and J. Raskin re same (.3); review revisions to term sheet (.4); communications w/ JAL and NRM re same (.3); communications w/ ACM re same (.2). | 3.3 | \$1,455.00 | \$4,801.50 |
| 2/28/2025 | NRM | Review correspondence from TEP and JAL re term sheet (.3); confer w/ JAL re same (.1); conferences w/ TEP re same (.3); attend mediation session (.5); correspond w/ Debtor, HII, K. Huennekens, TEP, and JAL re proposed revisions to term sheet (.1); review HII revisions to term sheet (.3); review correspondence from JAL, D. Cox, and J. Raskin re same (.3); confer w/ TEP and JAL re same (.2); confer w/ TEP, JAL, J. Raskin, and D. Cox re same (.3); correspond w/ TEP, JAL, J. Raskin, B. Edwards, and D. Cox re same (.3); review and revise term sheet (1.6); draft stipulation of dismissal (.7); correspond w/ JAL, TEP, and CG re same (.2); correspond w/ CG re status report (.3); correspond w/ JAL re same (.1). | 5.6 | \$810.00 | \$4,536.00 |
| 2/28/2025 | CG | Review and revise stip re dismissal and joint status report (.3); communications w/ NRM re same (.2); finalize and file joint status report (.4); communicate w/ noticing agent re same (.1). | 1.0 | \$595.00 | \$595.00 |
| | | Total | 166.20 | | \$189,864.50 |
| | | tings/Conferences | | . | . |
| 2/3/2025 | JAL | Communications w/ NRM and TEP re draft agenda and minutes. | 0.2 | \$1,520.00 | \$304.00 |
| 2/3/2025 | TEP | Communications w/ NRM re FTI presentation to Committee (.1); confer w/ C. Tully, W. Scheff, S. Andelman, and NRM re upcoming Committee meeting (.3); communications w/ NRM re minutes/agenda (.2). | 0.6 | \$1,455.00 | \$873.00 |
| 2/3/2025 | NRM | Draft and revise minutes for Committee meeting (.3); draft agenda re same (.1); correspond w/ TEP, JAL, and KCM re same (.1); correspond w/ Committee re same (.1); prepare materials re constituent inquiry (.4); correspond w/ TEP re same (.1); confer w/ C. Tully, W. Scheff, S. Andelman, and TEP re upcoming Committee meeting (.3); correspond w/ C. Tully, W. Scheff, S. Andelman, and TEP re same (.2). | 1.6 | \$810.00 | \$1,296.00 |

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| SERVICES | | | | | |
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| Date | Person | Description of Services | Hours | Rate | Amount |
| .15 Comr | nittee Mee | etings/Conferences | | | |
| 2/4/2025 | JAL | Attend Committee meeting. | 0.6 | \$1,520.00 | \$912.00 |
| 2/4/2025 | TEP | Attend Committee meeting (.6); conferences w/ NRM re same (.2). | 0.8 | \$1,455.00 | \$1,164.00 |
| 2/4/2025 | NRM | Attend Committee meeting (.6); conferences w/ TEP re same (.2); draft minutes re same (.1); correspond w/ Committee re presentation (.1); correspond w/ JAL re same (.1). | 1.1 | \$810.00 | \$891.00 |
| 2/6/2025 | TEP | Communications w/ constituent re case status. | 0.1 | \$1,455.00 | \$145.50 |
| 2/7/2025 | TEP | Communications w/ JAL and NRM re upcoming Committee meeting (.3); communications w/ Committee co-chairs re same (.2). | 0.5 | \$1,455.00 | \$727.50 |
| 2/9/2025 | TEP | Communications w/ NRM re Committee meeting (.1); review NRM communication re same (.1). | 0.2 | \$1,455.00 | \$291.00 |
| 2/9/2025 | NRM | Correspond w/ Committee re meeting (.1); correspond w/ TEP re constituent inquiry (.2). | 0.3 | \$810.00 | \$243.00 |
| 2/10/2025 | TEP | Communications w/ Committee co-chairs re Committee meeting (.1); communications w/ KCM, JAL, and NRM re same (.1). | 0.2 | \$1,455.00 | \$291.00 |
| 2/11/2025 | TEP | Communications w/ NRM re Committee meeting. | 0.1 | \$1,455.00 | \$145.50 |
| 2/12/2025 | TEP | Confer w/ Committee co-chair re mediation and next steps. | 0.1 | \$1,455.00 | \$145.50 |
| 2/14/2025 | TEP | Confer w/ constituent and B. Edwards re case status. | 0.1 | \$1,455.00 | \$145.50 |
| 2/14/2025 | NRM | Correspond w/ TEP, JAL, and KCM re constituent inquiry. | 0.1 | \$810.00 | \$81.00 |
| 2/16/2025 | NRM | Draft and revise Committee meeting minutes (.2); draft agenda re same (.1); correspond w/TEP, JAL, and KCM re same (.1). | 0.4 | \$810.00 | \$324.00 |
| 2/17/2025 | JAL | Review draft communication to Committee. | 0.3 | \$1,520.00 | \$456.00 |
| 2/17/2025 | TEP | Review and edit agenda and communication to Committee and communications w/ KCM, JAL, and NRM re same. | 0.3 | \$1,455.00 | \$436.50 |
| 2/18/2025 | JAL | Review and revise draft communication to Committee (.4); review materials in prep for Committee meeting (.9); confer w/ TEP re same (.1); attend Committee meeting (.5). | 1.9 | \$1,520.00 | \$2,888.00 |
| 2/18/2025 | TEP | Confer w/ NRM re upcoming Committee meeting (.1); prepare for Committee meeting (.1); attend Committee meeting (.5). | 0.7 | \$1,455.00 | \$1,018.50 |
| 2/18/2025 | NRM | Attend Committee meeting (.5); draft minutes re same (.2); correspond w/ C. Tully re same (.1); correspond w/ Committee re same (.1); confer w/ TEP re upcoming Committee meeting (.1). | 1.0 | \$810.00 | \$810.00 |
| 2/19/2025 | JAL | Review and revise draft communication to Committee. | 0.4 | \$1,520.00 | \$608.00 |

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\$22,606.50

| SERVICES | | | | | | | | |
|------------------------------------|--------|---|-------|------------|------------|--|--|--|
| Date | Person | Description of Services | Hours | Rate | Amount | | | |
| .15 Committee Meetings/Conferences | | | | | | | | |
| 2/19/2025 | TEP | Communications w/ KCM, JAL, and NRM re Committee update communication. | 0.2 | \$1,455.00 | \$291.00 | | | |
| 2/19/2025 | NRM | Draft correspondence to Committee re Debtor's motions to extend exclusivity and automatic stay (.7); correspond w/ TEP, JAL, and KCM re same (.2). | 0.9 | \$810.00 | \$729.00 | | | |
| 2/21/2025 | TEP | Confer w/ constituent re case status and next steps. | 0.2 | \$1,455.00 | \$291.00 | | | |
| 2/21/2025 | NRM | Review correspondence from constituent (.1); correspond w/ JAL re same (.2); draft talking points re same (.4); correspond w/ constituent re same (.1). | 0.8 | \$810.00 | \$648.00 | | | |
| 2/24/2025 | JAL | Communications w/ TEP and NRM re Committee meeting agenda. | 0.6 | \$1,520.00 | \$912.00 | | | |
| 2/24/2025 | TEP | Communications w/ JAL and NRM re upcoming Committee meeting (.1); communications w/ NRM re Committee communication (.1); review Committee member and NRM communications re mediation issue (.1); review NRM and JAL communications re minutes and agenda (.2); communications w/ KCM re same (.1). | 0.6 | \$1,455.00 | \$873.00 | | | |
| 2/24/2025 | NRM | Communications w/ TEP, KCM, and JAL re Committee meeting (.1); communications w/ TEP re same (.1); review communications w/ JAL re same (.2); draft and revise meeting minutes (.4); draft and revise agenda (.1); correspond w/ Committee re same (.1); correspond w/ Committee re insurer issue (.1); correspond w/ C. Tully, W. Scheff, and S. Andelman re Committee meeting (.1). | 1.2 | \$810.00 | \$972.00 | | | |
| 2/25/2025 | JAL | Conferences w/ TEP re upcoming Committee meeting (.2); review materials in prep for Committee meeting (.6); attend Committee meeting (.3). | 1.1 | \$1,520.00 | \$1,672.00 | | | |
| 2/25/2025 | TEP | Prepare for Committee meeting (.4); attend Committee meeting (.3); conferences w/ JAL re same (.2). | 0.9 | \$1,455.00 | \$1,309.50 | | | |
| 2/25/2025 | NRM | Attend Committee meeting (.3); prepare re same (.1). | 0.4 | \$810.00 | \$324.00 | | | |
| 2/26/2025 | NRM | Correspond w/ Committee re Debtor's proposed revisions to term sheet. | 0.1 | \$810.00 | \$81.00 | | | |
| 2/27/2025 | TEP | Confer w/ Committee co-chair re term sheet and mediation update. | 0.1 | \$1,455.00 | \$145.50 | | | |
| 2/27/2025 | NRM | Correspond w/ Committee re HII revisions to term sheet (.1); correspond w/ Committee re joint status report (.1). | 0.2 | \$810.00 | \$162.00 | | | |

Total

18.90

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| SERVICES | | | | | |
|-----------|-------------|--|-------|------------|------------|
| Date | Person | Description of Services | Hours | Rate | Amount |
| .17 Dock | et Review | & File Maintenance | | | |
| 2/3/2025 | CG | Review dockets and relevant communications and update internal files re same. | 0.3 | \$595.00 | \$178.50 |
| 2/4/2025 | CG | Review dockets and relevant communications and update internal files re same. | 0.4 | \$595.00 | \$238.00 |
| 2/10/2025 | CG | Review dockets and relevant communications and update internal files re same. | 0.6 | \$595.00 | \$357.00 |
| 2/11/2025 | CG | Review dockets and relevant communications and update internal files re same. | 0.3 | \$595.00 | \$178.50 |
| 2/25/2025 | CG | Communications w/ court reporter re hearing transcripts (.1); update internal files re same (.1). | 0.2 | \$595.00 | \$119.00 |
| 2/26/2025 | CG | Communications w/ court reporter re hearing transcripts (.3); update internal files re same (.1). | 0.4 | \$595.00 | \$238.00 |
| | | Total | 2.20 | | \$1,309.00 |
| .18 Fee A | Application | s-Others | | | |
| 2/4/2025 | NRM | Revise CNO for Morgan Lewis interim fee application (.1); correspond w/ C. DeSantis re same (.2); confer w/ CG re same (.1). | 0.4 | \$810.00 | \$324.00 |
| 2/4/2025 | CG | Confer w/ NRM re Morgan Lewis interim fee application. | 0.1 | \$595.00 | \$59.50 |
| 2/7/2025 | JAL | Review draft CNO re Morgan Lewis interim fee application. | 0.4 | \$1,520.00 | \$608.00 |
| 2/7/2025 | NRM | Revise CNO for Morgan Lewis interim fee application (.6); correspond w/ JAL and CG re same (.3). | 0.9 | \$810.00 | \$729.00 |
| 2/7/2025 | CG | Review and file Morgan Lewis CNO (.3); communications w/ NRM re same (.2). | 0.5 | \$595.00 | \$297.50 |
| 2/10/2025 | CG | Draft and revise CNO and proposed order re FTI interim fee application (.6); communications w/ NRM re same (.2). | 8.0 | \$595.00 | \$476.00 |
| 2/11/2025 | CG | Draft and revise CNO and proposed order re FTI interim fee application (.9); communications w/ JAL and NRM re same (.2). | 1.1 | \$595.00 | \$654.50 |
| 2/16/2025 | JAL | Review FTI draft monthly fee statement. | 0.4 | \$1,520.00 | \$608.00 |
| 2/16/2025 | NRM | Correspond w/ JAL and CG re FTI monthly fee statement (.1); correspond w/ S. Andelman, C. Tully, and W. Scheff re same (.2). | 0.3 | \$810.00 | \$243.00 |
| 2/17/2025 | CG | Review, finalize and file FTI monthly fee statement (.3); communicate w/ noticing agent re same (.1). | 0.4 | \$595.00 | \$238.00 |
| 2/19/2025 | JAL | Review and comment on Morgan Lewis monthly fee statement (.3); correspond w/ NRM re same (.1). | 0.4 | \$1,520.00 | \$608.00 |

Review Morgan Lewis monthly fee statement (.4); confer w/ CG re same (.1); correspond w/

JAL re same (.1).

0.6

\$810.00

\$486.00

2/19/2025

NRM

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| SERVICES | | | | | |
|-----------|-------------|--|-------|----------|--------------|
| Date | Person | Description of Services | Hours | Rate | Amount |
| .18 Fee A | application | s-Others | | | |
| 2/19/2025 | CG | Confer w/ NRM re Morgan Lewis monthly fee statement. | 0.1 | \$595.00 | \$59.50 |
| 2/21/2025 | CG | Review, finalize and file Morgan Lewis monthly fee statement (.3); communicate w/ noticing agent re same (.1). | 0.4 | \$595.00 | \$238.00 |
| | | Total | 6.80 | | \$5,629.00 |
| | | Total Professional Services | 205.0 | • | \$228,186.00 |
| PERSON RE | СДР | | | | |

PERSON RECAP

| Person JAL | Jeffrey A. Liesemer | Title Member | Hours 63.2 | Rate \$1,520.00 | Amount \$96,064.00 |
|----------------------|-----------------------|------------------------|-------------------|------------------------|---------------------------|
| KCM | Kevin C. Maclay | Member | 1.4 | \$1,970.00 | \$2,758.00 |
| ACM | Ann C. McMillan | Member | 1.3 | \$1,200.00 | \$1,560.00 |
| TEP | Todd E. Phillips | Member | 27.1 | \$1,455.00 | \$39,430.50 |
| JPW | James P. Wehner | Member | 1.2 | \$1,520.00 | \$1,824.00 |
| JRK | Jeanna Rickards Koski | Of Counsel | 7.4 | \$955.00 | \$7,067.00 |
| NRM | Nathaniel R. Miller | Of Counsel | 83.7 | \$810.00 | \$67,797.00 |
| AKH | Ariel K. Hayes | Associate | 0.8 | \$550.00 | \$440.00 |
| CG | Cecilia Guerrero | Paralegal | 18.9 | \$595.00 | \$11,245.50 |

DISBURSEMENTS

| Date | Description of Disbursements | Amount |
|------------|--|------------|
| 01/13/2025 | Taxi - Transportation to and from Richmond (JAL/NRM) [.16] | \$1,700.00 |
| 01/22/2025 | Trvl Exp - Hotel charges in Richmond (TEP) [.16] | \$458.14 |
| 01/22/2025 | Taxi - Transportation to and from Richmond for mediation (TEP/JAL/NRM) [.16] | \$2,300.00 |
| 01/22/2025 | Trvl Exp - Meals - Meal for TEP in Richmond [.16] | \$25.30 |
| 02/20/2025 | Trvl Exp - Hotel charges in Richmond [.16] | \$283.72 |
| 02/28/2025 | Database Research - Lexis - NRM - 2/06-08/2025 [.11] | \$66.96 |
| 02/28/2025 | Database Research - Westlaw - MEB - 02/20/2025 [.11] | \$2.23 |
| | Total Disbursements | \$4,836.35 |

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Total Services\$228,186.00Total Disbursements\$4,836.35Total Current Charges\$233,022.35

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TASK RECAP

| Services | Disbursements |
|----------|---------------|
|----------|---------------|

| Category | Hours | Amount | Category | Amount |
|----------|--------|--------------|----------|------------|
| .04 | 1.70 | \$1,033.00 | .11 | \$69.19 |
| .07 | 9.20 | \$7,744.00 | .16 | \$4,767.16 |
| .11 | 166.20 | \$189,864.50 | | |
| .15 | 18.90 | \$22,606.50 | | |
| .17 | 2.20 | \$1,309.00 | | |
| .18 | 6.80 | \$5,629.00 | | |
| | 205.00 | \$228,186.00 | | \$4,836.35 |

BREAKDOWN BY PERSON

| Person | | Category | Hours | Rate | Amount |
|--------|-----------------------|----------|-------|------------|-------------|
| NRM | Nathaniel R. Miller | .04 | 0.10 | \$810.00 | \$81.00 |
| CG | Cecilia Guerrero | .04 | 1.60 | \$595.00 | \$952.00 |
| JAL | Jeffrey A. Liesemer | .07 | 0.20 | \$1,520.00 | \$304.00 |
| KCM | Kevin C. Maclay | .07 | 0.50 | \$1,970.00 | \$985.00 |
| TEP | Todd E. Phillips | .07 | 1.30 | \$1,455.00 | \$1,891.50 |
| NRM | Nathaniel R. Miller | .07 | 1.30 | \$810.00 | \$1,053.00 |
| CG | Cecilia Guerrero | .07 | 5.90 | \$595.00 | \$3,510.50 |
| JAL | Jeffrey A. Liesemer | .11 | 56.70 | \$1,520.00 | \$86,184.00 |
| KCM | Kevin C. Maclay | .11 | 0.90 | \$1,970.00 | \$1,773.00 |
| ACM | Ann C. McMillan | .11 | 1.30 | \$1,200.00 | \$1,560.00 |
| TEP | Todd E. Phillips | .11 | 20.10 | \$1,455.00 | \$29,245.50 |
| JPW | James P. Wehner | .11 | 1.20 | \$1,520.00 | \$1,824.00 |
| JRK | Jeanna Rickards Koski | .11 | 7.40 | \$955.00 | \$7,067.00 |
| NRM | Nathaniel R. Miller | .11 | 72.00 | \$810.00 | \$58,320.00 |
| AKH | Ariel K. Hayes | .11 | 0.80 | \$550.00 | \$440.00 |
| CG | Cecilia Guerrero | .11 | 5.80 | \$595.00 | \$3,451.00 |
| JAL | Jeffrey A. Liesemer | .15 | 5.10 | \$1,520.00 | \$7,752.00 |
| TEP | Todd E. Phillips | .15 | 5.70 | \$1,455.00 | \$8,293.50 |
| NRM | Nathaniel R. Miller | .15 | 8.10 | \$810.00 | \$6,561.00 |
| CG | Cecilia Guerrero | .17 | 2.20 | \$595.00 | \$1,309.00 |
| JAL | Jeffrey A. Liesemer | .18 | 1.20 | \$1,520.00 | \$1,824.00 |
| | | | | | |

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BREAKDOWN BY PERSON

| Person | | Category | Hours | Rate | Amount |
|--------|---------------------|----------|-------|----------|--------------|
| NRM | Nathaniel R. Miller | .18 | 2.20 | \$810.00 | \$1,782.00 |
| CG | Cecilia Guerrero | .18 | 3.40 | \$595.00 | \$2,023.00 |
| | | | | 205.00 | \$228,186.00 |