

CAPLIN & DRYSDALE, CHARTERED

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*Counsel for the Official
Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

HOPEMAN BROTHERS, INC.,

Debtor.

Chapter 11

Case No. 24-32428 (KLP)

**SUMMARY OF THIRD INTERIM APPLICATION OF
CAPLIN & DRYSDALE, CHARTERED FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM DECEMBER 1, 2024, THROUGH FEBRUARY 28, 2025**

Name of Applicant:	Caplin & Drysdale, Chartered
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Petition Date:	June 30, 2024
Date of Retention:	Order entered September 12, 2024, effective as of July 22, 2024
Period for which Compensation and Reimbursement are sought:	December 1, 2024, through February 28, 2025
Amount of Compensation sought as actual, reasonable and necessary:	<u>\$622,402.75</u>
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	<u>\$11,146.06</u>



Total compensation approved by interim order to date: \$1,884,852.75

Total expenses approved by interim order to date: \$49,886.00

Blended rate in this interim Application for all attorneys: \$1,113.56

Blended rate in this interim Application for all timekeepers: \$1,090.98

Compensation sought in this interim Application already paid pursuant to the interim compensation order but not yet allowed: \$0.00

Expenses sought in this interim Application already paid pursuant to the interim compensation order but not yet allowed: \$0.00

Number of professionals included in this interim Application: 11

If applicable, number of professionals in this interim Application not included in staffing plan approved by client: N/A

If applicable, difference between fees budgeted and compensation sought during the Fee Period: N/A

Number of professionals billing fewer than 15 hours to the case during the Fee Period: 7

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**THIRD INTERIM APPLICATION OF
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THE PERIOD FROM DECEMBER 1, 2024, THROUGH FEBRUARY 28, 2025**

Caplin & Drysdale, Chartered (“**Caplin**”), counsel to the Official Committee of Unsecured Creditors (the “**Committee**”), submits this application (the “**Application**”) for interim allowance of compensation for professional services rendered to the Committee for the period from December 1, 2024, through February 28, 2025 (the “**Application Period**”), and reimbursement of actual and necessary expenses incurred by Caplin during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the Eastern District of Virginia (the “**Local Rules**”), and the *Order (I) Establishing Procedures for*

Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief entered on September 9, 2024 [Docket No. 162] (the “**Interim Compensation Order**”). In support of this Application, Caplin represents as follows:

JURISDICTION AND BASIS FOR RELIEF

1. This Court has subject-matter jurisdiction to hear and decide this Application under 28 U.S.C. §§ 157(a) and 1334(b) and the Standing Order of Reference from the United States District Court for the Eastern District of Virginia, dated August 15, 1984. This matter is a core proceeding under 28 U.S.C. § 157(b), and this Court has authority to adjudicate this Application consistent with Article III of the United States Constitution.

2. The bases for the relief requested herein are sections 330, 331, 503(b)(2), and 507(a)(2) of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Rules, and the Interim Compensation Order.

BACKGROUND

3. On June 30, 2024, the Debtor filed a petition for relief under chapter 11 of the Bankruptcy Code, commencing the above-captioned chapter 11 case (the “**Chapter 11 Case**”). The largest creditor constituency in the Chapter 11 Case consists of holders of claims for personal injury or wrongful death arising from exposure to asbestos or asbestos-containing products.

4. On July 22, 2024, the Office of the United States Trustee for Region 4 notified the Court that, pursuant to 11 U.S.C. § 1102, it had appointed the Committee. [Docket No. 69].

5. On September 9, 2024, the Court entered the Interim Compensation Order, which approved the compensation procedures set forth therein (the “**Compensation Procedures**”).

6. On September 12, 2024, the Court entered the Order Authorizing the Retention and Employment of Caplin & Drysdale, Chartered as Counsel to the Official Committee of Unsecured Creditors, Effective *Nunc Pro Tunc* as of July 22, 2024 [Docket No. 202].

7. Pursuant to the Compensation Procedures, professionals retained in this case are authorized to file monthly fee statements and serve such statements on the Notice Parties (as defined in the Compensation Procedures). Provided that no objection to a monthly fee statement is timely filed, the Debtor is authorized to pay such professional an amount equal to eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such monthly fee statement.

8. Additionally, pursuant to the Compensation Procedures, beginning with the period ending on August 31, 2024, and at three-month intervals thereafter, professionals retained in this case are authorized to file interim fee applications with the Court. The Compensation Procedures provide that the first interim fee application should cover the period from the Petition Date through and including August 31, 2024.

9. The Compensation Procedures also provide that all Retained Professionals (as defined in the Compensation Procedures), to the extent applicable, shall make reasonable efforts to comply with the U.S. Trustee's requests for information and additional disclosures set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the "**Appendix B Guidelines**") in connection with the interim and final fee applications filed in this case.

RELIEF REQUESTED

10. Caplin submits this Application (a) for interim allowance of reasonable compensation for the actual, reasonable and necessary professional services that it has rendered as counsel to the Committee in this case for the period from December 1, 2024, through February 28, 2025, and (b) for reimbursement of actual, reasonable and necessary expenses incurred during that same period. For the period covered by this Application, Caplin seeks fees for services rendered in the amount of \$622,402.75 and reasonable and necessary expenses totaling \$11,146.06.

11. The Application is supported by the following Exhibits, which are attached hereto and patterned on the Appendix B Guidelines:

- **Exhibit A** is a contains a summary schedule of the time expended by Caplin's attorneys and paraprofessionals during the Application Period.
- **Exhibit B** contains a summary schedule of hours and fees covered by this Application, categorized by project code.
- **Exhibit C** is a summary of the expenses incurred by Caplin during the Application Period.
- **Exhibit D** contains a disclosure of "customary and comparable compensation" charged by Caplin's professionals and paraprofessionals. As requested in the Appendix B Guidelines, Exhibit D provides a summary of the blended hourly rates of the timekeepers (segregated by rank) included in this Application compared to the blended hourly rates for similar non-bankruptcy domestic timekeepers.
- **Exhibit E** contains the monthly fee statements (the "**Monthly Statements**") served by Caplin during the Application Period.

BASIS FOR RELIEF REQUESTED

12. During the Application Period, Caplin provided numerous services to the Committee, including but not limited to (i) negotiating an initial term sheet with the Debtor that related to the Debtor's proposed settlements with the Chubb Insurers and the Certain Settling Insurers and to a potential § 524(g) plan; (ii) participating in a mediation related to the Debtor's proposed settlement with the Chubb Insurers and the terms of a potential § 524(g) plan, which resulted in a negotiated term sheet for a § 524(g) plan with the Debtor and Huntington Ingalls Industries, Inc.; (iii) staying and later dismissing the appeal from the second interim stay order; (iv) litigating and researching contested issues relating to the Debtor's motion to approve the proposed settlement agreement with the Certain Settling Insurers and the agreed order continuing deadlines as to the Debtor's motion to approve the proposed settlement agreement with the Chubb Insurers; (v) participating in conferences with the Debtor and other professionals regarding contested issues; (vi) reviewing and analyzing materials related to the Committee's application to

retain NERA Economic Consulting, Inc. as the Committee's insurance allocation expert; (vii) communicating with co-counsel as well as the Committee and the Committee's co-chairs about case strategy and respective tasks; (viii) preparing and reviewing its own monthly and interim fee requests and reviewing the monthly and interim fee requests of other Committee professionals; (ix) working and communicating with other Committee professionals on issues related to their respective areas of expertise; (x) preparing for and attending status conferences and hearings on various matters on behalf of the Committee; and (xi) meeting with and advising the Committee on these and other issues, and responding to Committee inquiries.

13. Pursuant to the terms of the Interim Compensation Order, Caplin filed and served Monthly Statements as follows:

Period Covered by Monthly Statement	Total Fees	Total Expenses	Date Served [Docket No.]	Objection Deadline	Fees Received (80%)	Expenses Received (100%)
12/1/2024-12/31/2024	\$129,292.75	\$4,291.37	2/11/2025 [Docket No. 556]	2/25/2025	\$0.00	\$0.00
1/1/2025-1/31/2025	\$264,924.00	\$2,018.34	3/4/2025 [Docket No. 603]	3/18/2025	\$0.00	\$0.00
2/1/2025-2/28/2025	\$228,186.00	\$4,836.35	4/7/2025 [Docket No. 647]	4/21/2025	\$0.00	\$0.00

14. The time and expense detail related to this Application is attached hereto as **Exhibit E**. The fees charged by Caplin in this Chapter 11 Case are billed in accordance with its existing billing rates and procedures in effect during the Application Period. Caplin believes that the time and expense entries included in Exhibit E are in compliance with the requirements of Local Rule 2016-1.

15. During the Application Period, Caplin received no payment and no promises of payment from any source for services rendered or to be rendered in any capacity whatsoever with

respect to the matters covered by this Application. There is no agreement or understanding between Caplin and any other person, other than the members of Caplin, for the sharing of compensation to be received for services rendered in this Chapter 11 Case.

LEGAL BASIS FOR REQUESTED RELIEF

16. Under 11 U.S.C. § 330(a)(1), the Court may award reasonable compensation for actual, necessary services rendered by professionals employed by the Committee, including attorneys and paralegals employed by such attorneys based on the nature, extent, and value of the services rendered; time spent on such services; and the cost of comparable services other than in a bankruptcy case. The Court may also award reimbursement for actual, necessary expenses. *Id.*

17. Section 330(a)(3) provides:

In determining the amount of reasonable compensation to be awarded to an examiner, trustee under chapter 11, or professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

(A) the time spent on such services;

(B) the rates charged for such services;

(C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

(D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

(E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

(F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

18. The professional services performed by Caplin were necessary and appropriate to the administration of this Chapter 11 Case and were performed in the most expeditious and

economical manner possible. Compensation for these services as requested is commensurate with the complexity, importance, and nature of the problems, issues, or tasks involved. Further, the professionals at Caplin have coordinated their activities with Committee's other professionals to avoid undue duplication of effort on behalf of the Committee in the case whenever possible.

19. In accordance with 11 U.S.C. § 504 and Bankruptcy Rule 2016(a), there is no agreement or understanding between Caplin and any other person, other than the members of Caplin, for the sharing of compensation to be received for services rendered in this Chapter 11 Case.

20. No agreement or understanding prohibited by 18 U.S.C. § 155 has been or will be made by Caplin.

STATEMENT PURSUANT TO APPENDIX B GUIDELINES

21. The following is provided in response to the questions set forth in ¶ C.5 of the Appendix B Guidelines:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?

Response: No, Caplin did not vary its standard or customary billing rates, fees, or terms for services pertaining to this engagement.

Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: Not applicable.

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billed records that would not be compensable outside of bankruptcy and does

not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.

Response: The fees reflected in billing code number .07, titled Fee Applications-Self, relate to Caplin's preparation of fee applications as well as review and revision of its invoices.

Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?

Response: Yes, in connection with the review of the monthly time records for submission of the monthly fee applications, Caplin reviewed the time detail for privileged or confidential information.

Question: Does this fee application include rate increases since retention?

Response: Yes.

Question: Did the client agree when retaining Caplin to accept all future rate increases? If not, did Caplin inform the client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Response: The client was notified at the outset of the engagement that Caplin's hourly rates are reviewed and revised generally on January 1st of each year.

NOTICE

22. Notice of this Application has been provided in accordance with the terms of the Interim Compensation Order. Caplin submits that no other or further notice need be provided.

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CONCLUSION

23. WHEREFORE, Caplin respectfully requests that the Court enter an Order (a) approving this Application and allowing on an interim basis Caplin's request for \$622,402.75 in fees and reimbursement of \$11,146.06 in expenses for the Application Period; (b) authorizing and directing the Debtor to pay the as-yet unpaid balances for the Application Period; and (c) granting such other and further relief as the Court deems just and proper.

Dated: April 17, 2025

/s/ Jeffrey A. Liesemer

Kevin C. Maclay (admitted *pro hac vice*)

Todd E. Phillips (admitted *pro hac vice*)

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Nathaniel R. Miller (admitted *pro hac vice*)

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Counsel for the Official

Committee of Unsecured Creditors

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**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

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Debtor.

Chapter 11

Case No. 24-32428 (KLP)

**ORDER GRANTING THIRD INTERIM APPLICATION OF
CAPLIN & DRYSDALE, CHARTERED FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE PERIOD FROM DECEMBER 1, 2024, THROUGH FEBRUARY 28, 2025**

Upon consideration of the Third Interim Application (the “**Application**”)¹ of Caplin & Drysdale, Chartered (“**Caplin**”), counsel for the Official Committee of Unsecured Creditors, for the period from December 1, 2024, through February 28, 2025 (the “**Application Period**”); and the Court having reviewed the Application and the Monthly Statements that were served by Caplin, and finding that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and determining that proper and adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor,

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

IT IS HEREBY ORDERED as follows:

1. The Application is GRANTED.
2. Caplin is hereby granted allowance of compensation for professional services in the amount of \$622,402.75 and reimbursement of actual and necessary expenses in the amount of \$11,146.06 as requested in the Application.
3. The Debtor is hereby authorized and directed to remit to Caplin the full amount of the fees and expenses set forth in paragraph 2 of this Order less any amounts previously paid to Caplin on account of monthly fee statements filed during the Application Period.
4. The Debtor is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
5. The Court shall retain jurisdiction to hear and determine all matters arising from the entry of the within Order, including the interpretation, implementation, or enforcement of the within Order.
6. This Order shall be immediately effective and enforceable upon its entry.

Dated: _____, 2025
Richmond, Virginia

HONORABLE KEITH L. PHILLIPS
UNITED STATES BANKRUPTCY JUDGE

WE ASK FOR THIS:

/s/ Jeffrey A. Liesemer

Kevin C. Maclay (admitted *pro hac vice*)

Todd E. Phillips (admitted *pro hac vice*)

Jeffrey A. Liesemer (VSB No. 35918)

Nathaniel R. Miller (admitted *pro hac vice*)

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jliesemer@capdale.com

nmiller@capdale.com

Counsel for the Official

Committee of Unsecured Creditors

**CERTIFICATION OF ENDORSEMENT
UNDER LOCAL BANKRUPTCY RULE 9022-1(C)**

I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeffrey A. Liesemer

EXHIBIT A

SUMMARY OF FEES BY PROFESSIONAL¹

DECEMBER 1, 2024, THROUGH FEBRUARY 28, 2025

COMPENSATION BY PROFESSIONAL				
NAME OF PROFESSIONAL	POSITION / ADMISSION DATE / DEPARTMENT	HOURLY BILLING RATE	TOTAL HOURS	TOTAL COMPENSATION
Ann C. McMillan	Member / 1984 / Bankruptcy	\$1,125	0.7	\$787.50
Ann C. McMillan	Member / 1984 / Bankruptcy	\$1,200	5.2	\$6,240.00
Kevin C. Maclay	Member / 1994 / Bankruptcy	\$1,750	1.8	\$3,150.00
Kevin C. Maclay	Member / 1994 / Bankruptcy	\$1,970	5.6	\$11,032.00
Todd E. Phillips	Member / 2005 / Bankruptcy	\$727.50	4.0	\$2,910.00
Todd E. Phillips	Member / 2005 / Bankruptcy	\$1,295	20.0	\$25,900.00
Todd E. Phillips	Member / 2005 / Bankruptcy	\$1,455	83.3	\$121,201.50
Jeffrey A. Liesemer	Member / 1993 / Bankruptcy	\$675	1.9	\$1,282.50
Jeffrey A. Liesemer	Member / 1993 / Bankruptcy	\$760	6.0	\$4,560.00
Jeffrey A. Liesemer	Member / 1993 / Bankruptcy	\$1,350	42.7	\$57,645.00
Jeffrey A. Liesemer	Member / 1993 / Bankruptcy	\$1,520	106.0	\$161,120.00
James P. Wehner	Member / 1995 / Bankruptcy	\$1,520	3.1	\$4,712.00
Nathaniel R. Miller	Of Counsel / 2016 / Bankruptcy	\$405	6.4	\$2,592.00
Nathaniel R. Miller	Of Counsel / 2016 / Bankruptcy	\$810	174.5	\$141,345.00
Katy C. Zende	Of Counsel / 2017 / Bankruptcy	\$760	10.5	\$7,980.00
Jeanna Rickards Koski	Of Counsel / 2004 / Bankruptcy	\$955	13.8	\$13,179.00
Nathaniel R. Miller	Associate / 2016 / Bankruptcy	\$367.50	3.1	\$1,139.25
Nathaniel R. Miller	Associate / 2016 / Bankruptcy	\$735.00	51.9	\$38,146.50
Matthew E. Beckerman	Associate / 2022 / Bankruptcy	\$550.00	4.6	\$2,530.00
Ariel K. Hayes	Associate / 2023 / Bankruptcy	\$550.00	0.8	\$440.00
Cecilia Guerrero	Paralegal / N/A / Bankruptcy	\$540.00	2.3	\$1,242.00
Cecilia Guerrero	Paralegal / N/A / Bankruptcy	\$595.00	22.3	\$13,268.50
TOTAL			570.5	\$622,402.75

¹ Nonworking travel time is billed at one-half of the professional's usual hourly rate.

EXHIBIT B

SUMMARY OF FEES BY PROJECT CATEGORY

DECEMBER 1, 2024, THROUGH FEBRUARY 28, 2025

PROJECT CATEGORY	HOURS	FEES
(.01) Asset Analysis & Recovery	0.0	\$0.00
(.02) Asset Disposition	0.0	\$0.00
(.03) Business Operations	1.0	\$874.50
(.04) Case Administration & Calendar Control	2.0	\$1,233.00
(.05) Claims Administration & Objections	0.0	\$0.00
(.06) Employee Benefits/Pensions	0.0	\$0.00
(.07) Fee Applications - Self	16.2	\$15,400.00
(.08) Objections - Fee/Retention Applications	0.0	\$0.00
(.09) Financing	0.0	\$0.00
(.10) Litigation	282.3	\$310,385.00
(.11) Plan & Disclosure Statement	166.2	\$189,864.50
(.12) Relief from Stay Proceedings	0.0	\$0.00
(.13) Tax Issues	0.0	\$0.00
(.15) Committee Meetings/Conferences	61.5	\$75,244.00
(.16) Travel	21.4	\$12,483.75
(.17) Docket Review & File Maintenance	2.2	\$1,309.00
(.18) Fee Applications - Others	15.4	\$13,669.50
(.19) Retention Applications - Others	2.3	\$1,939.50
(.20) Retention Applications - Self	0.0	\$0.00
(.21) Fee Auditor	0.0	\$0.00
TOTAL	570.5	\$622,402.75

EXHIBIT C

SUMMARY OF EXPENSES INCURRED DURING THE FEE PERIOD

EXPENSE CATEGORY	AMOUNT
Court Reporter Transcript Services	\$400.35
Database Research	\$1,105.79
PACER Service	\$74.20
Photocopies	\$473.13
Travel	\$9,092.59
TOTAL	\$11,146.06

EXHIBIT D

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURE

CATEGORY OF TIMEKEEPER	BLENDED HOURLY RATE FOR PRECEDING YEAR, EXCLUDING BANKRUPTCY (DC OFFICE)	BLENDED HOURLY RATE DURING THE APPLICATION PERIOD
Member	\$851.55	\$1,428.97
Of Counsel	\$632.75	\$804.56
Associate	\$447.24	\$699.60
Paralegal	\$402.54	\$589.86

EXHIBIT E

CAPLIN & DRYSDALE

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Telephone: (202) 862-5000

Federal Tax I.D. No.: 52-1226629
www.capdale.com

Fax: (202) 429-3301

Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

Invoice #: 359441
Page: 1

RE: Hopeman Brothers, Inc. bankruptcy

For Professional Services Rendered Through December 31, 2024

Total Services	\$129,292.75
Total Disbursements	\$4,291.37
Total Current Charges	\$133,584.12

Remittance Advice

[Payment is due upon receipt. If you should have any questions, please email accounting@capdale.com.](mailto:accounting@capdale.com)

Check Payable To:

Caplin & Drysdale, Chartered
Attn: Accounts Receivable
1200 New Hampshire Avenue NW 8th Floor
Washington, DC 20036

Wire Transfer:

Receiving Bank: Bank of America
ABA Wire Routing Number: 026009593
ABA ACH Routing Number: 054001204
Swift Code: BOFAUS3N
Beneficiary: Caplin & Drysdale, Chartered
Account Number: 001920814809

Credit Card:

We accept all major card companies. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments.
Please return this remittance page with your payment. Thank you.

CAPLIN & DRYSDALE

1200 New Hampshire Avenue NW 8th Floor
Washington, DC 20036

Telephone: (202) 862-5000

Federal Tax I.D. No.: 52-1226629

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Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

February 04, 2025

Invoice #: 359441

Page: 1

RE: Hopeman Brothers, Inc. bankruptcy

For Professional Services Rendered Through December 31, 2024

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.07 Fee Applications-Self					
12/8/2024	TEP	Communications w/ JAG re monthly fee application.	0.3	\$1,295.00	\$388.50
Total			0.30		\$388.50
.10 Litigation					
12/1/2024	JAL	Teleconference w/ TEP re term sheet (.3); correspond w/ KCM and TEP re same (.1); communications w/ Debtor's counsel re same (.2).	0.6	\$1,350.00	\$810.00
12/1/2024	TEP	Teleconference w/ JAL re term sheet status.	0.3	\$1,295.00	\$388.50
12/2/2024	TEP	Communications w/ NRM and JAG re 524(g) materials for Debtor.	0.2	\$1,295.00	\$259.00
12/2/2024	NRM	Research re plan issues (.3); correspond w/ JAG re same (.1); review correspondence from JAG and TEP re same (.1); confer w/ CG re draft objection to insurance settlement motions (.3).	0.8	\$735.00	\$588.00
12/2/2024	CG	Confer w/ NRM re draft objection to insurance settlement motions.	0.3	\$540.00	\$162.00
12/3/2024	JAL	Confer w/ NRM re appeal issues (.2); review correspondence from TEP and M. Berkin re case status (.1); review and revise draft agreed order (2.2); review and revise joint motion for mediation (1.4).	3.9	\$1,350.00	\$5,265.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
12/3/2024	TEP	Communications w/ JPW re case status and next steps (.2); confer w/ C. Tully re case status and next steps (.1); review C. Tully and M. Berkin communications re same (.2); review J. Rovira communication re mediation and various case issues (.1); communications w/ KCM, JAL, and NRM re same (.2); communicate w/ KCM re same (.1); conferences w/ NRM re same (.2); review draft motion and stipulation (.1); review D. Cox communication re revisions to stipulation and motion and communicate w/ KCM, JAL, and NRM re same (.1); review JAL revisions to stipulation and communications w/ KCM, JAL, and NRM re same (.2).	1.5	\$1,295.00	\$1,942.50
12/3/2024	NRM	Confer w/ JAL re appeal issues (.2); research re same (.3); draft sections of joint motion to defer briefing (.8); review and revise draft agreed order (.4); review revisions from JAL re same (.2); review correspondence from D. Cox and B. Nes re same (.1); review and revise mediation order (.4); research re same (.9); communications w/ JAL, TEP, and KCM re same (.3); confer w/ TEP re same (multiple) (.2); communicate w/ TEP and KCM re same (.1).	3.9	\$735.00	\$2,866.50
12/4/2024	JAL	Review and revise draft agreed order for continuance (.3); review and revise draft mediation motion and order (.6); communications w/ B. Edwards, B. Nes, J. Raskin, and D. Cox re revised mediation motion (.3); correspond w/ TEP, KCM, and NRM re case status and next steps (.3); teleconference w/ D. Cox, J. Raskin, B. Nes, and NRM re same (.3); communications w/ Debtor's counsel re proposed agreed order and draft mediation motion (.7); correspond w/ D. Cox and TEP re same (.3); review and revise draft motion to defer appellate proceedings (.8).	3.6	\$1,350.00	\$4,860.00
12/4/2024	TEP	Review JAL revisions to mediation motion and communications w/ KCM, JAL, and NRM re same (.2); review co-counsel communications re same (.2).	0.4	\$1,295.00	\$518.00
12/4/2024	NRM	Review correspondence from TEP re agreed order (.1); communications w/ TEP, JAL, and KCM re same (.1); review correspondence from T. Branham re same (.1); review revisions to mediation order (.1); confer w/ JAL, D. Cox, J. Raskin, and B. Nes re term sheet and next steps (.3); correspond w/ KCZ, JAL, and JPW re confidentiality issues (.1); draft joint motion to stay briefing deadlines (3.1).	3.9	\$735.00	\$2,866.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
12/5/2024	JAL	Teleconference w/ NRM re appellate issues (.1); draft and revise correspondence to creditor groups re term sheet and proposed agreed order for continuance (2.2); teleconference w/ KCM re developments and next steps (.2).	2.5	\$1,350.00	\$3,375.00
12/5/2024	KCM	Teleconference w/ JAL re scheduling order issues.	0.2	\$1,750.00	\$350.00
12/5/2024	TEP	Review J. Rovira communications re stip and mediation motion (.1); communications w/ KCM, JAL, and NRM re appeal status (.1); communicate w/ JAL re same (.1).	0.3	\$1,295.00	\$388.50
12/5/2024	NRM	Review and revise unopposed motion to district court (.5); confer w/ JAL re same (.1); research re same (.9); correspond w/ JAL re same (.1); review correspondence from JAL to creditor groups re draft agreed order (.2); correspond w/ KCM, JAL, and TEP re same (.2); review correspondence from JAL re district court appeal (.1); correspond w/ KCM, JAL, and TEP re same (.1); review correspondence from J. Rovira re mediation motion and agreed order (.1).	2.3	\$735.00	\$1,690.50
12/6/2024	JAL	Review and revise correspondence to objecting creditors re term sheet and proposed agreed order (1.6); review and revise draft papers re stay appeal (2.1); communicate w/ KCM re next steps (.1); teleconference w/ KCM and TEP re agreed order and related tasks (.5); correspond w/ J. Rovira re creditor endorsements for proposed agreed order (.3); correspond w/ KCM, JPW, KCZ, and T. Brown re Austin deposition (.2).	4.8	\$1,350.00	\$6,480.00
12/6/2024	KCM	Teleconference w/ TEP and JAL re agreed order and related tasks.	0.5	\$1,750.00	\$875.00
12/6/2024	TEP	Communications w/ KCM, JAL, and NRM re stip/mediation communication (.1); confer w/ KCM and JAL re agreed order and next steps (.5); review JAL, E. Sieg, and J. Rovira communications re same (.1).	0.7	\$1,295.00	\$906.50
12/6/2024	NRM	Review correspondence from JAL re agreed order (.1); communications w/ KCM, JAL, and TEP re same (.2).	0.3	\$735.00	\$220.50
12/8/2024	JAL	Teleconference w/ KCM re developments and next steps.	0.2	\$1,350.00	\$270.00
12/8/2024	KCM	Plan/prepare re hearing (.4); teleconference w/ JAL re hearing issues (.2).	0.6	\$1,750.00	\$1,050.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
12/9/2024	JAL	Correspond w/ KCM, TEP, and NRM re stay issues and correspondence to T. Brown and J. Rovira re same (.4); review and revise draft appeal stipulation (1.1); teleconference w/ TEP re developments and next steps (.3); correspond w/ TEP and NRM re stay appeal (.2); correspondence to D. Cox, J. Raskin, B. Nes, and B. Edwards re developments (.1); teleconference w/ NRM re stay appeal (.1); correspond w/ D. Cox re prep and logistics for upcoming hearing (.3).	2.5	\$1,350.00	\$3,375.00
12/9/2024	TEP	Conferences w/ NRM re motion for stay (.2); review same (.1); teleconference w/ JAL re next steps (.3).	0.6	\$1,295.00	\$777.00
12/9/2024	NRM	Communications w/ JAL, TEP, and KCM re district court appeal (.1); confer w/ TEP re same (multiple) (.2); confer w/ JAL re same (.1); communications w/ JAL re same (.2); communications w/ KCM, TEP, and JAL re same (.1); review and revise unopposed motion to defer briefing (.8); correspond w/ CG re same (.1); correspond w/ JAL, TEP, and KCM re stipulation (.2).	1.8	\$735.00	\$1,323.00
12/10/2024	JAL	Correspond w/ TEP re case status and developments (.1); teleconference w/ K. Bender re draft agreed order (.2); communicate w/ K. Bender re same (.2); correspond w/ TEP and B. Edwards re developments and next steps (.4); teleconference w/ B. Edwards re same (.1); teleconference w/ NRM re draft stay of appeal stipulation (.1); correspond w/ NRM re same (.2); correspond w/ D. Cox and TEP re draft agreed order (.1).	1.4	\$1,350.00	\$1,890.00
12/10/2024	TEP	Review draft appeal stipulation (.1); communications w/ JAL and D. Cox re next steps (.2); confer w/ B. Edwards re same (.1).	0.4	\$1,295.00	\$518.00
12/10/2024	NRM	Review and revise stipulation (.8); confer w/ JAL re same (.1); correspond w/ JAL re same (.3); correspond w/ J. Rovira, T. Brown, JAL, KCM, and TEP re same (.2); confer w/ CG re same (.2); confer w/ CG re section 524(g) issues (.1); communications w/ JAG and CG re same (.3); research re same (.8); correspond w/ JAL re hearing logistics (.1).	2.9	\$735.00	\$2,131.50
12/10/2024	CG	Confer w/ NRM re stipulation staying district court appeal (.2); confer w/ NRM re section 524(g) issues (.1).	0.3	\$540.00	\$162.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
12/11/2024	JAL	Teleconference w/ J. Raskin re upcoming hearing (.1); review and revise draft mediation motion and related papers (.8); teleconference w/ NRM re case status (.2); teleconference w/ T. Brown, J. Rovira, J. Raskin, TEP, and NRM re hearing issues (.4); correspond w/ TEP, KCM, and NRM re Debtor's markup of appeal stipulation (.4); communicate w/ NRM re upcoming hearing (.1); communicate w/ Debtor's counsel re proposed agreed order (.1); correspond w/ NRM and CG re finalizing appeal stipulation (.3); review correspondence from NRM re witness and exhibit lists (.5).	2.9	\$1,350.00	\$3,915.00
12/11/2024	TEP	Review objecting party communication re stipulation (.1); communications w/ B. Edwards and D. Cox re same (.1); communications w/ JAL re Debtor call (.2); teleconference w/ T. Brown, J. Rovira, J. Raskin, JAL, and NRM re hearing issues (.4); review Debtor edits to appeal stipulation and communications w/ KCM, JAL, and NRM re same (.2).	1.0	\$1,295.00	\$1,295.00
12/11/2024	NRM	Correspond w/ JAL and CG re stipulation (.2); confer w/ CG re same (.1); confer w/ JAL re case status (.2); communications w/ JAL re same (.2); confer w/ JAL, TEP, J. Rovira, T. Brown, and J. Raskin (.4); draft memoranda re same (1.2); correspond w/ KCM, JPW, KCZ, JAL, and TEP re same (.3); confer w/ JAG re stipulation (.4); communications w/ JAG and JAL re same (.2); review mediation order (.4); correspond w/ JAL re same (.2); review correspondence from JAL and J. Raskin re hearing (.1).	3.9	\$735.00	\$2,866.50
12/11/2024	CG	Confer w/ NRM re stipulation.	0.1	\$540.00	\$54.00
12/12/2024	JAL	Communications w/ NRM, TEP, KCM, T. Brown, J. Rovira, and T. Long re stay motion (.3); prep re status conference (.7); attend status conference (.5); teleconference w/ TEP re case status (.1); correspond w/ D. Cox re developments (.1); teleconference w/ T. Brown, J. Rovira, D. Cox, and J. Raskin re case strategy and next steps (.3); review and revise draft motion to stay (1.3); communications w/ NRM re hearing prep (.3).	3.6	\$1,350.00	\$4,860.00
12/12/2024	KCM	Teleconference w/ TEP re hearing.	0.2	\$1,750.00	\$350.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
12/12/2024	TEP	Review JAL and NRM communications re Court communication on appeal (.2); review Court communication re status hearing and communications w/ KCM, JAL, and NRM re same (.3); confer w/ JAL re same (.1); communications w/ KCM re same (.1); attend status conference (.5); confer w/ KCM re same (.2); review draft motion re appeal (.2); conferences w/ NRM re same (.3); communications w/ KCM re same (.1).	2.0	\$1,295.00	\$2,590.00
12/12/2024	NRM	Draft and revise joint stipulation for district court (1.6); communications w/ JAL, TEP, and KCM re same (.3); review correspondence from JAL re same (.2); confer w/ TEP re same (multiple) (.3); correspond w/ TEP, KCM, and JAL re same (.2); confer w/ CG re same (multiple) (.6); correspond w/ CG re same (.2); correspond w/ J. Raskin, D. Cox, B. Nes, B. Edwards, KCM, TEP, JAL, and CG re same (.3); review correspondence from T. Brown re same (.2); attend status conference (.5); communicate w/ KCM and JAL re hearing (.2); correspond w/ TEP and D. Cox re same (.1).	4.7	\$735.00	\$3,454.50
12/12/2024	CG	Conferences w/ NRM re draft joint stipulation (.6); communications w/ NRM re same (.2).	0.8	\$540.00	\$432.00
12/13/2024	NRM	Correspond w/ JAL re hearing logistics (.1); correspond w/ J. Raskin re same (.1); conferences w/ CG re district court appeal (.2); review correspondence from JAL and TEP re same (.2); review and revise hearing prep materials (3.7); review revised proposed order re insurers settlement motion (.3).	4.6	\$735.00	\$3,381.00
12/13/2024	CG	Conferences w/ NRM re district court appeal.	0.2	\$540.00	\$108.00
12/14/2024	JAL	Review and analyze materials re prep for hearing.	2.3	\$1,350.00	\$3,105.00
12/15/2024	JAL	Review and analyze materials re prep for hearing (1.6); confer w/ NRM re hearing issues (.3).	1.9	\$1,350.00	\$2,565.00
12/15/2024	TEP	Review JAL, S. Boehm, T. Brown, and D. Cox communications re mediation issue.	0.2	\$1,295.00	\$259.00
12/15/2024	NRM	Prepare for hearing (1.9); review correspondence from TEP re same (.1); review correspondence from D. Cox and B. Edwards re same (.1); review correspondence from JAL and KCM re same (.1); confer w/ JAL re same (.3); correspond w/ CG re same (.1).	2.6	\$735.00	\$1,911.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
12/16/2024	JAL	Conferences w/ NRM and J. Raskin re hearing issues (1.3); communicate w/ Debtor's counsel and Huntington's counsel re mediation (.1); review correspondence and accompanying materials from J. Rovira re UST revisions to proposed approval order (.3); attend hearing (5.3); communicate w/ KCM, TEP, and NRM re case status (.1); teleconference w/ TEP and NRM re same (.2); confer w/ NRM re same (.3).	7.6	\$1,350.00	\$10,260.00
12/16/2024	TEP	Communications w/ JAL re proposed orders (.1); communications w/ JAG and CG re hearing logistics (.3); communications w/ D. Cox re same (.1); confer w/ JAL and NRM re hearing (.2); communications w/ JAL re same (.1).	0.8	\$1,295.00	\$1,036.00
12/16/2024	NRM	Attend hearing (5.3); confer w/ JAL and J. Raskin re hearing (multiple) (1.3); review UST revisions to proposed approval order (.1); review correspondence from KCM, TEP, and JAL re same (.1); confer w/ TEP and JAL re next steps (.2); confer w/ JAL re same (.3).	7.3	\$735.00	\$5,365.50
12/17/2024	JAL	Review revised proposed order re insurer settlement, and correspond w/ NRM re same.	0.6	\$1,350.00	\$810.00
12/17/2024	NRM	Review and analyze Debtor's revisions to proposed order re insurers settlement (.7); correspond w/ JAL, TEP, and KCM re same (.2); correspond w/ T. Long and JAL re same (.2).	1.1	\$735.00	\$808.50
12/18/2024	JAL	Correspond w/ TEP and NRM re proposed order (.3); correspond w/ TEP and NRM re settlement and related issues (.4); review draft proposed approval order (.2); teleconference w/ TEP re same (.1).	1.0	\$1,350.00	\$1,350.00
12/18/2024	TEP	Communications w/ KCM, JAL, and NRM re proposed order and related comments (.3); confer w/ JAL re same (.1); confer w/ NRM re same (.1).	0.5	\$1,295.00	\$647.50
12/18/2024	NRM	Revise proposed order approving insurers settlement motion (.2); confer w/ TEP re same (.1); correspond w/ D. Cox, B. Nes, J. Raskin, B. Edwards, TEP, JAL, and KCM re same (.1); correspond w/ TEP, JAL, and KCM re same (.2); review correspondence from W. King and S. Boehm re same (.1); correspond w/ TEP, JAL, and KCM re hearing (.2); correspond w/ T. Long and JAL re same (.1); revise and update materials re section 524(g) research (.4); confer w/ S. Andelman re Rule 2004 issues (.1).	1.5	\$735.00	\$1,102.50
12/23/2024	NRM	Draft sections of memorandum re section 524(g) issues.	1.1	\$735.00	\$808.50
12/29/2024	KCM	Teleconference w/ NRM re case status.	0.1	\$1,750.00	\$175.00
12/29/2024	NRM	Teleconference w/ KCM re case status.	0.1	\$735.00	\$73.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
12/31/2024	JAL	Correspond w/ KCM, TEP, and NRM re motion to stay and related issues.	0.3	\$1,350.00	\$405.00
12/31/2024	TEP	Communications w/ KCM, JAL, and NRM re appeal-related filings.	0.2	\$1,295.00	\$259.00
12/31/2024	NRM	Review motion for stay pending appeal (.3); draft memorandum re same (.1); review motion for expedited hearing (.1); review notice of appeal (.1); correspond w/ TEP, JAL, and KCM re filings (.2).	0.8	\$735.00	\$588.00
Total			95.70		\$101,143.50
.15 Committee Meetings/Conferences					
12/1/2024	TEP	Communications w/ KCM re constituent filing issue.	0.1	\$1,295.00	\$129.50
12/2/2024	TEP	Review constituent communication re document request (.1); communicate w/ KCM, JAL, and NRM re Committee meeting (.1); communications w/ Committee co-chairs re same (.1); communicate w/ Committee re same (.1).	0.4	\$1,295.00	\$518.00
12/3/2024	TEP	Communicate w/ Committee co-chairs re Debtor communication.	0.1	\$1,295.00	\$129.50
12/4/2024	TEP	Communications w/ KCM, JAL, and NRM re Committee communication (.2); prepare draft communication (.3); communications w/ Committee re stipulation and mediation (.2).	0.7	\$1,295.00	\$906.50
12/5/2024	JAL	Draft and revise memo to Committee.	1.1	\$1,350.00	\$1,485.00
12/6/2024	JAL	Teleconference w/ TEP re Committee issue.	0.1	\$1,350.00	\$135.00
12/6/2024	KCM	Teleconference w/ TEP re Committee issue.	0.1	\$1,750.00	\$175.00
12/6/2024	TEP	Review and edit draft Committee communication (.2); communicate w/ Committee re appeal (.1); communications w/ KCM, JAL, and NRM re same (.1); confer w/ JAL re same (.1); confer w/ KCM re Committee member issue (.1); conferences w/ Committee member re agreed order (.3); communications w/ Committee member re same (.1); communications w/ KCM and JAL re same (.1).	1.1	\$1,295.00	\$1,424.50
12/9/2024	TEP	Communications w/ constituent re case status (.1); communications w/ KCM, JAL, and NRM re upcoming Committee meeting (.1); confer w/ constituent re case issues and agreed order (.4); communicate w/ Committee re case status (.1).	0.7	\$1,295.00	\$906.50
12/9/2024	NRM	Correspond w/ TEP, KCM, and JAL re Committee meeting agenda and minutes (.1); review and revise same (.1); correspond w/ Committee re same (.1).	0.3	\$735.00	\$220.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.15 Committee Meetings/Conferences					
12/10/2024	ACM	Attend Committee meeting (.4); prepare for same (.3).	0.7	\$1,125.00	\$787.50
12/10/2024	JAL	Teleconferences w/ TEP re prep for Committee meeting (.2); attend Committee meeting (.4).	0.6	\$1,350.00	\$810.00
12/10/2024	TEP	Confer w/ constituent re case status (.1); communications w/ KCM, JAL, and NRM re same (.2); communications w/ KCM re meeting minutes (.1); confer w/ NRM re same (.1); communications w/ Committee re meeting and draft stipulation (.2); prepare for Committee meeting (.3); conferences w/ JAL re same (.2); attend Committee meeting (.4); confer w/ Committee co-chair re stipulation (.1); confer w/ NRM re same (.1).	1.8	\$1,295.00	\$2,331.00
12/10/2024	NRM	Attend Committee meeting (.4); prepare re same (.1); draft sections of minutes re same (.2); confer w/ TEP re same (.1); confer w/ TEP re Committee communication (.1).	0.9	\$735.00	\$661.50
12/11/2024	TEP	Communications w/ Committee co-chair re case status issue (.1); communicate w/ Committee co-chairs re case status and upcoming hearing (.1); communications w/ KCM re same (.1); communicate w/ Committee re appeal stip (.1); communications w/ Committee co-chair re same (.2); review Committee co-chair and constituent communications re case issues and next steps (.2).	0.8	\$1,295.00	\$1,036.00
12/12/2024	TEP	Communicate w/ Committee re appeal stip (.1); communications w/ Committee re status conference (.1); communications w/ KCM, JAL, and NRM re Committee communication (.3); prepare and edit status hearing summary for Committee (.5); communications w/ D. Cox re same (.1); communicate w/ Committee re same (.1); communicate w/ Committee re draft motion re appeal (.2).	1.4	\$1,295.00	\$1,813.00
12/12/2024	NRM	Draft Committee communication re hearing (.4); communications w/ TEP, KCM, and JAL re same (.3); review correspondence from D. Cox re same (.1); review and revise Committee meeting minutes (.1).	0.9	\$735.00	\$661.50
12/13/2024	TEP	Communications w/ constituent re status call.	0.1	\$1,295.00	\$129.50
12/15/2024	KCM	Teleconference w/ TEP re Committee communication.	0.1	\$1,750.00	\$175.00
12/15/2024	TEP	Communications w/ constituent re insurance issue (.2); communications w/ D. Cox re same (.2); communications w/ Committee co-chairs re mediation issue (.2); confer w/ KCM re same (.1); communications w/ KCM re same (.1).	0.8	\$1,295.00	\$1,036.00
12/16/2024	JAL	Review draft communication to Committee.	0.2	\$1,350.00	\$270.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.15 Committee Meetings/Conferences					
12/16/2024	TEP	Communications w/ constituent and D. Cox re hearing (.2); communications w/ Committee re hearing (.2).	0.4	\$1,295.00	\$518.00
12/16/2024	NRM	Draft and revise memorandum re hearing for Committee (.8); correspond w/ TEP, JAL, J. Raskin re same (.3); review correspondence re same (.1).	1.2	\$735.00	\$882.00
12/18/2024	TEP	Communications w/ JAL, KCM, and NRM re Committee communication (.1); conferences w/ NRM re same (.3); communicate w/ Committee re proposed order (.1); communications w/ J. Raskin re same (.1); communications w/ constituent re inquiry (.1); communications w/ KCM, JAL, and NRM re same (.1); communications w/ Committee members re proposed order (.2); confer w/ Committee member re same (.1); confer w/ Committee member re case status and next steps (.2).	1.3	\$1,295.00	\$1,683.50
12/18/2024	NRM	Confer w/ CG re Committee member request (.1); confer w/ TEP re Committee communication (multiple) (.3).	0.4	\$735.00	\$294.00
12/18/2024	CG	Confer w/ NRM re Committee member request.	0.1	\$540.00	\$54.00
12/20/2024	TEP	Communicate w/ JAL re constituent status call (.1); communications w/ NRM re same (.2); review NRM and constituent communications re document inquiry (.2); confer w/ constituent re case status and next steps (.1).	0.6	\$1,295.00	\$777.00
12/31/2024	TEP	Communicate w/ Committee re appeal-related filings.	0.1	\$1,295.00	\$129.50
Total			17.10		\$20,079.00
.16 Travel					
12/15/2024	JAL	Travel to Richmond for hearing.	0.5	\$675.00	\$337.50
12/15/2024	NRM	Travel to Richmond for hearing.	1.3	\$367.50	\$477.75
12/16/2024	JAL	Travel to DC from Richmond.	1.4	\$675.00	\$945.00
12/16/2024	NRM	Travel to DC from Richmond.	1.8	\$367.50	\$661.50
Total			5.00		\$2,421.75
.18 Fee Applications-Others					
12/10/2024	NRM	Correspond w/ D. Eggert, S. Plancich, and JAL re fee statement template (.1); research re same (.2).	0.3	\$735.00	\$220.50
12/19/2024	NRM	Review Morgan Lewis monthly fee statement (.4); correspond w/ R. Gonzales and D. Shim re same (.1); confer w/ R. Gonzales re same (.1); confer w/ CG re same (.1).	0.7	\$735.00	\$514.50
12/19/2024	CG	Confer w/ NRM re Morgan Lewis monthly fee statement.	0.1	\$540.00	\$54.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.18 Fee Applications-Others					
12/20/2024	JAL	Review Morgan Lewis draft monthly fee statement.	0.2	\$1,350.00	\$270.00
12/20/2024	TEP	Confer w/ NRM re Morgan Lewis fee application (.1); review NRM communication re same (.1).	0.2	\$1,295.00	\$259.00
12/20/2024	NRM	Review correspondence from D. Shim re Morgan Lewis monthly fee statement (.2); correspond w/ D. Shim re same (.1); review same (.7); confer w/ TEP re same (.1); confer w/ CG re same (.1); correspond w/ JAL, TEP, and CG re same (.1); confer w/ D. Cox re same (.1).	1.4	\$735.00	\$1,029.00
12/20/2024	CG	Confer w/ NRM re Morgan Lewis monthly fee statement.	0.1	\$540.00	\$54.00
12/26/2024	NRM	Review draft monthly fee statement for FTI (.6); correspond w/ JAL and CG re same (.1).	0.7	\$735.00	\$514.50
12/27/2024	JAL	Review draft FTI monthly fee application.	0.3	\$1,350.00	\$405.00
Total			4.00		\$3,320.50
.19 Retention Applications-Others					
12/4/2024	JAL	Review draft CNO and proposed order approving NERA retention.	0.4	\$1,350.00	\$540.00
12/6/2024	JAL	Teleconference w/ NRM re modified proposed order for NERA retention.	0.1	\$1,350.00	\$135.00
12/6/2024	NRM	Correspond w/ T. Long re NERA retention application (.2); confer w/ CG re same (multiple) (.3); review and revise proposed order re same (.4); confer w/ JAL re same (.1); correspond w/ K. Montgomery and JAL re same (.1); correspond w/ CG re same (.1).	1.2	\$735.00	\$882.00
12/6/2024	CG	Conferences w/ NRM re NERA retention application.	0.3	\$540.00	\$162.00
12/9/2024	NRM	Communications w/ CG re NERA retention application.	0.1	\$735.00	\$73.50
12/10/2024	NRM	Correspond w/ D. Eggert, S. Plancich, and JAL re NERA retention order (.1); correspond w/ JAL re same (.1).	0.2	\$735.00	\$147.00
Total			2.30		\$1,939.50
Total Professional Services			124.4		\$129,292.75

PERSON RECAP

Person	Title	Hours	Rate	Amount
JAL	Jeffrey A. Liesemer	42.7	\$1,350.00	\$57,645.00
JAL	Jeffrey A. Liesemer	1.9	\$675.00	\$1,282.50
KCM	Kevin C. Maclay	1.8	\$1,750.00	\$3,150.00

PERSON RECAP

Person		Title	Hours	Rate	Amount
ACM	Ann C. McMillan	Member	0.7	\$1,125.00	\$787.50
TEP	Todd E. Phillips	Member	20.0	\$1,295.00	\$25,900.00
NRM	Nathaniel R. Miller	Associate	51.9	\$735.00	\$38,146.50
NRM	Nathaniel R. Miller	Associate	3.1	\$367.50	\$1,139.25
CG	Cecilia Guerrero	Paralegal	2.3	\$540.00	\$1,242.00

DISBURSEMENTS

Date	Description of Disbursements	Amount
11/13/2024	Court Reporting/Transcript Service - Hr'g tr 11/12 [.10]	\$153.00
11/14/2024	Court Reporting/Transcript Service - Hr'g tr 11/12 [.10]	\$10.35
12/10/2024	Outside Duplication Service - 11/2023 presentation materials (JAL) [.10]	\$292.17
12/15/2024	Trvl Exp - Meals - Meal for JAL and NRM in Richmond [.16]	\$173.00
12/15/2024	Trvl Exp - Hotel charges 12/15-12/16 (NRM) [.16]	\$243.02
12/16/2024	Trvl Exp - Meals - Meal for JAL, NRM & J. Raskin in Richmond [.16]	\$82.24
12/16/2024	Trvl Exp - Meals - Meal for JAL, NRM and J. Raskin in Richmond [.16]	\$82.24
12/16/2024	Trvl Exp - Ground Transportation r/t DC-Richmond (JAL/NRM) [.16]	\$2,000.00
12/17/2024	Trvl Exp - Hotel charges 12/15-12/16 (JAL) [.16]	\$243.02
12/19/2024	Outside Duplication Service - hr'g prep materials [.10]	\$101.93
12/21/2024	Court Reporting/Transcript Service - Hr'g tr 12/16 [.11]	\$237.00
12/31/2024	Database Research - Westlaw - AKH 12/06-09/2024 [.10]	\$447.52
12/31/2024	Database Research - Westlaw - RLD 12/03/2024 [.10]	\$127.86
12/31/2024	Database Research - Lexis - NRM - 12/28/2024 [.10]	\$98.02
Total Disbursements		\$4,291.37
Total Services		\$129,292.75
Total Disbursements		\$4,291.37
Total Current Charges		\$133,584.12

TASK RECAP

Services

<u>Category</u>	<u>Hours</u>	<u>Amount</u>
.07	0.30	\$388.50
.10	95.70	\$101,143.50
.15	17.10	\$20,079.00
.16	5.00	\$2,421.75
.18	4.00	\$3,320.50
.19	2.30	\$1,939.50
	<u>124.40</u>	<u>\$129,292.75</u>

Disbursements

<u>Category</u>	<u>Amount</u>
.10	\$1,230.85
.11	\$237.00
.16	\$2,823.52
	<u>\$4,291.37</u>

BREAKDOWN BY PERSON

<u>Person</u>	<u>Category</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
TEP Todd E. Phillips	.07	0.30	\$1,295.00	\$388.50
JAL Jeffrey A. Liesemer	.10	39.70	\$1,350.00	\$53,595.00
KCM Kevin C. Maclay	.10	1.60	\$1,750.00	\$2,800.00
TEP Todd E. Phillips	.10	9.10	\$1,295.00	\$11,784.50
NRM Nathaniel R. Miller	.10	43.60	\$735.00	\$32,046.00
CG Cecilia Guerrero	.10	1.70	\$540.00	\$918.00
JAL Jeffrey A. Liesemer	.15	2.00	\$1,350.00	\$2,700.00
KCM Kevin C. Maclay	.15	0.20	\$1,750.00	\$350.00
ACM Ann C. McMillan	.15	0.70	\$1,125.00	\$787.50
TEP Todd E. Phillips	.15	10.40	\$1,295.00	\$13,468.00

BREAKDOWN BY PERSON

<u>Person</u>		<u>Category</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
NRM	Nathaniel R. Miller	.15	3.70	\$735.00	\$2,719.50
CG	Cecilia Guerrero	.15	0.10	\$540.00	\$54.00
JAL	Jeffrey A. Liesemer	.16	1.90	\$675.00	\$1,282.50
NRM	Nathaniel R. Miller	.16	3.10	\$367.50	\$1,139.25
JAL	Jeffrey A. Liesemer	.18	0.50	\$1,350.00	\$675.00
TEP	Todd E. Phillips	.18	0.20	\$1,295.00	\$259.00
NRM	Nathaniel R. Miller	.18	3.10	\$735.00	\$2,278.50
CG	Cecilia Guerrero	.18	0.20	\$540.00	\$108.00
JAL	Jeffrey A. Liesemer	.19	0.50	\$1,350.00	\$675.00
NRM	Nathaniel R. Miller	.19	1.50	\$735.00	\$1,102.50
CG	Cecilia Guerrero	.19	0.30	\$540.00	\$162.00
				<u>124.40</u>	<u>\$129,292.75</u>

CAPLIN & DRYSDALE

1200 New Hampshire Avenue NW 8th Floor
Washington, DC 20036

Telephone: (202) 862-5000

Federal Tax I.D. No.: 52-1226629
www.capdale.com

Fax: (202) 429-3301

Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

Invoice #: 359972
Page: 1

RE: Hopeman Brothers, Inc. bankruptcy

For Professional Services Rendered Through January 31, 2025

Total Services	\$264,924.00
Total Disbursements	\$2,018.34
Total Current Charges	\$266,942.34

Remittance Advice

[Payment is due upon receipt. If you should have any questions, please email accounting@capdale.com.](mailto:accounting@capdale.com)

Check Payable To:

Caplin & Drysdale, Chartered
Attn: Accounts Receivable
1200 New Hampshire Avenue NW 8th Floor
Washington, DC 20036

Wire Transfer:

Receiving Bank: Bank of America
ABA Wire Routing Number: 026009593
ABA ACH Routing Number: 054001204
Swift Code: BOFAUS3N
Beneficiary: Caplin & Drysdale, Chartered
Account Number: 001920814809

Credit Card:

We accept all major card companies. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments.
Please return this remittance page with your payment. Thank you.

CAPLIN & DRYSDALE

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Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

March 04, 2025

Invoice #: 359972

Page: 1

RE: Hopeman Brothers, Inc. bankruptcy

For Professional Services Rendered Through January 31, 2025

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.03 Business Operations					
1/23/2025	TEP	Communications w/ NRM re MORs.	0.1	\$1,455.00	\$145.50
1/23/2025	NRM	Analyze Debtor's monthly operating report (.4); draft memo re same (.3); correspond w/ TEP, KCM, and JAL re same (.2).	0.9	\$810.00	\$729.00
Total			1.00		\$874.50
.04 Case Administration & Calendar Control					
1/27/2025	NRM	Correspond w/ CG re upcoming deadlines.	0.1	\$810.00	\$81.00
1/28/2025	CG	Review docket and relevant communications and update docketing calendar re same.	0.2	\$595.00	\$119.00
Total			0.30		\$200.00
.07 Fee Applications-Self					
1/25/2025	TEP	Review and edit monthly fee application (.3); communications w/ CG re same (.1); confer w/ CG re same (.6).	1.0	\$1,455.00	\$1,455.00
1/25/2025	CG	Confer w/ TEP re monthly fee application.	0.6	\$595.00	\$357.00
1/27/2025	KCM	Review/edit November monthly fee statement.	0.4	\$1,970.00	\$788.00
1/28/2025	JAL	Review draft monthly fee statement.	0.4	\$1,520.00	\$608.00
1/29/2025	TEP	Review and edit monthly fee statement (.6); confer w/ CG re same (.2).	0.8	\$1,455.00	\$1,164.00
1/29/2025	CG	Confer w/ TEP re monthly fee statement.	0.2	\$595.00	\$119.00
1/30/2025	JAL	Review second interim fee application.	0.6	\$1,520.00	\$912.00
1/30/2025	TEP	Review interim fee application and communications w/ NRM re same.	0.3	\$1,455.00	\$436.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.07 Fee Applications-Self					
1/30/2025	CG	Review, revise and finalize interim fee application (1.8); communicate w/ TEP and NRM re same (.2); update fee-related materials re same (.4).	2.4	\$595.00	\$1,428.00
Total			6.70		\$7,267.50
.10 Litigation					
1/1/2025	JAL	Correspond w/ KCM, TEP, and NRM re Huntington motion to stay and hearing.	0.4	\$1,520.00	\$608.00
1/1/2025	KCM	Review correspondence re stay and hearing issues.	0.2	\$1,970.00	\$394.00
1/1/2025	TEP	Review JAL and NRM communications re Huntington appeal and next steps.	0.2	\$1,455.00	\$291.00
1/1/2025	NRM	Correspond w/ JAL, TEP, and KCM re motion for stay pending appeal (.3); research re same (.3).	0.6	\$810.00	\$486.00
1/2/2025	TEP	Review D. Cox communication re mediation prep and communications w/ KCM, JAL, and NRM re same.	0.3	\$1,455.00	\$436.50
1/2/2025	NRM	Draft joinder to objection to motion to stay pending appeal (.9); draft and revise oral argument outline re same (1.3); research re mediation statement (.6); correspond w/ JAL, TEP, and KCM re same (.1); correspond w/ D. Cox re mediation issues (.2); review correspondence from T. Long re same (.1); communications w/ JAL re same (.2); research re confidentiality issues re transcript (.4); draft memo re same (.2); correspond w/ TEP re same (.1); correspond w/ JAL, KCM, and TEP re same (.1).	4.2	\$810.00	\$3,402.00
1/3/2025	JAL	Teleconference w/ J. Raskin, D. Cox, B. Nes, TEP, JPW, and NRM re upcoming mediation and strategy.	0.4	\$1,520.00	\$608.00
1/3/2025	JPW	Communications w/ KCM and JAL re mediation prep (.4); teleconference J. Raskin, D. Cox, B. Nes, TEP, JAL, and NRM re mediation (.4).	0.8	\$1,520.00	\$1,216.00
1/3/2025	TEP	Teleconference w/ J. Raskin, D. Cox, B. Nes, JAL, NRM, and JPW re mediation issues (.4); communications w/ NRM re same (.1); review R. Greenleaf communication re same (.1); review JAL communication re next steps (.1); review D. Cox communication re mediation sessions (.1).	0.8	\$1,455.00	\$1,164.00
1/3/2025	NRM	Confer w/ J. Raskin, D. Cox, B. Nes, JAL, TEP, and JPW re mediation and appeal issues (.4); communicate w/ JAL re same (.1); correspond w/ JAL, TEP, and KCM re same (.2); correspond w/ D. Cox, B. Nes, J. Raskin, B. Edwards, JPW, TEP, KCM, and JAL re same (.4).	1.1	\$810.00	\$891.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
1/6/2025	JAL	Teleconference w/ T. Brown, J. Rovira, J. Raskin, D. Cox, and TEP re upcoming mediation (.5); teleconference w/ TEP re same (.1); correspond w/ D. Cox, J. Raskin, and TEP re next steps (.4); correspond w/ KCM, TEP, and NRM re same (.2); attend kickoff mediation session (.7); teleconference w/ TEP re status and next steps (.1); correspond w/ D. Cox, J. Raskin, TEP, and NRM re developments and next steps (.2); review and analyze materials re Huntington's stay motion (.5).	2.7	\$1,520.00	\$4,104.00
1/6/2025	TEP	Confer w/ J. Rovira, T. Brown, D. Cox, J. Raskin, and JAL re mediation issues (.5); confer w/ JAL re same (.1); communications w/ D. Cox and JAL re same (.2); prepare for mediation session (.2); attend mediation session (.7); confer w/ JAL re same (.1); confer w/ NRM re same (.1); communications w/ JAL and KCM re Chubb mediation (.2).	2.1	\$1,455.00	\$3,055.50
1/6/2025	NRM	Communications w/ JAL, TEP, and KCM re Huntington appeal and mediation (.3); attend mediation session (.7); confer w/ TEP re same (.1); confer w/ MEB re mediation statement (.3); correspond w/ CG re mediation deadlines (.2); draft sections of memo re 524(g) issues (.6).	2.2	\$810.00	\$1,782.00
1/6/2025	MEB	Confer w/ NRM re mediation statement.	0.3	\$550.00	\$165.00
1/7/2025	JAL	Review letter from mediator and correspond w/ TEP and NRM re same (.4); review and analyze materials re Huntington's stay motion (.8); teleconference w/ NRM re hearing (.2).	1.4	\$1,520.00	\$2,128.00
1/7/2025	TEP	Review mediator and T. Brown communications re upcoming mediation (.1); communications w/ JAL and NRM re same (.1); communicate w/ D. Cox re next steps (.1); review JAL, NRM and Court communications re hearing postponement (.1); communications w/ JAL and NRM re draft joinder (.1).	0.5	\$1,455.00	\$727.50
1/8/2025	TEP	Confer w/ NRM re stay motion (.1); communications w/ NRM re 524(g) materials (.3); conferences w/ NRM re same (.2); communicate w/ D. Cox and J. Raskin re mediation (.1).	0.7	\$1,455.00	\$1,018.50
1/8/2025	NRM	Draft and revise memo re 524(g) issues (3.9); confer w/ TEP re same (multiple) (.2); correspond w/ TEP re same (.1); correspond w/ MEB re mediation statement (.1); draft sections of same (.8); confer w/ TEP re motion to stay pending appeal (.1); communications w/ JAL re same (.1).	5.3	\$810.00	\$4,293.00
1/9/2025	KCM	Teleconference w/ TEP re mediation issues.	0.4	\$1,970.00	\$788.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
1/9/2025	TEP	Communications w/ D. Cox, J. Raskin, and JAL re mediation prep (.3); communicate w/ B. Edwards re same (.1); confer w/ NRM re same (.1); communications w/ JAL and NRM re mediation logistics (.2); confer w/ KCM re same (.4).	1.1	\$1,455.00	\$1,600.50
1/9/2025	NRM	Correspond w/ JAL and TEP re mediation and hearing prep (.3); confer w/ TEP re same (.1); draft and revise mediation statement (4.5); review Debtor's motion to renew insurance (.2).	5.1	\$810.00	\$4,131.00
1/10/2025	JAL	Review and analyze materials re mediation statement (.2); teleconference w/ B. Edwards, J. Raskin, D. Cox, B. Nes, NRM, and TEP re mediation (.4).	0.6	\$1,520.00	\$912.00
1/10/2025	JPW	Review and analyze Mermelstein report.	1.1	\$1,520.00	\$1,672.00
1/10/2025	TEP	Review draft 524(g) document index and communicate w/ NRM re same (.1); plan/prepare re next steps (.2); confer w/ B. Edwards, J. Raskin, D. Cox, B. Nes, JAL, and NRM re mediation (.4); communications w/ JAL, JPW, KCZ, Y. Austin, and NRM re mediation issues and analysis (.3); communications w/ KCZ re same (.1).	1.1	\$1,455.00	\$1,600.50
1/10/2025	NRM	Confer w/ B. Edwards, J. Raskin, D. Cox, B. Nes, JAL, and TEP re mediation (.4); draft and revise mediation statement (3.9); correspond w/ JAL, TEP, and KCM re same (.1); correspond w/ TEP, JAL, JPW, KCZ, and KCM re Chubb expert report (.3).	4.7	\$810.00	\$3,807.00
1/11/2025	JAL	Review and revise draft mediation statement.	4.4	\$1,520.00	\$6,688.00
1/11/2025	TEP	Conferences w/ NRM re 524(g) materials (.2); review index re same (.1).	0.3	\$1,455.00	\$436.50
1/11/2025	NRM	Confer w/ TEP re 524(g) issues (multiple) (.2); revise memo re same (.4); review correspondence from JAL re mediation statement (.1); correspond w/ JAL and MEB re same (.2); review and revise mediation statement (1.1); correspond w/ TEP, KCM, JAL, MEB, and CG re same (.2).	2.2	\$810.00	\$1,782.00
1/12/2025	TEP	Communications w/ NRM re mediation statement (.2); review and edit same (1.1); conferences w/ NRM re same (.4).	1.7	\$1,455.00	\$2,473.50
1/12/2025	NRM	Review and revise mediation statement (1.8); confer w/ TEP re same (multiple) (.4); correspond w/ TEP re same (.1); confer w/ MEB re same (.3); review research memo re same (.3); correspond w/ D. Cox, J. Raskin, B. Edwards, B. Nes, KCM, JAL, TEP, and CG re same (.1); correspond w/ JAL and TEP re same (.1).	3.1	\$810.00	\$2,511.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
1/12/2025	MEB	Communicate w/ TEP, JAL, and NRM re mediation statement (.1); confer w/ NRM re same (.3); research and analyze case law re Rule 9019 issues (1.2); research 524(g) mediation issues (.5).	2.1	\$550.00	\$1,155.00
1/13/2025	JAL	Review markup of draft mediation statement (.3); attend hearing (.8); review and analyze materials re pending matters (.5); review and analyze materials re Debtor's request to renew D&O insurance (.3).	1.9	\$1,520.00	\$2,888.00
1/13/2025	KCM	Review/analyze memo re plan issues.	0.2	\$1,970.00	\$394.00
1/13/2025	TEP	Review index of 524(g) documents and communications w/ KCM and NRM re same (.3); research re same (.2); communications w/ NRM re same (.2); communications w/ NRM re mediation logistics (.2); communications w/ NRM re mediation brief (.3).	1.2	\$1,455.00	\$1,746.00
1/13/2025	JRK	Research and analyze 524(g)-related issues.	2.1	\$955.00	\$2,005.50
1/13/2025	KCZ	Review and analyze Chubb expert report.	1.1	\$760.00	\$836.00
1/13/2025	NRM	Attend hearing (.8); prepare re same (.3); correspond w/ W. Scheff and S. Andelman re same (.1); communications w/ TEP and KCM re 524(g) issues (.3); review index re same (.4); correspond w/ J. Rovira, T. Brown, TEP, JAL, and KCM re same (.2); communications w/ TEP and KCM re mediation statement (.1); review and revise mediation statement (3.4); correspond w/ CG re same (.1); correspond w/ J. Raskin re same (.1); correspond w/ B. Edwards and TEP re settlement demand (.1); correspond w/ TEP re same (.2).	6.1	\$810.00	\$4,941.00
1/14/2025	ACM	Communications w/ TEP re Trust issues (.1); research and analyze materials re same (.5).	0.6	\$1,200.00	\$720.00
1/14/2025	JAL	Review correspondence from NRM and KCZ re draft mediation statement (.2); review revised draft mediation statement (.3); teleconference w/ Y. Austin, KCZ, TEP, and NRM re Mermelstein report (.8).	1.3	\$1,520.00	\$1,976.00
1/14/2025	KCM	Teleconference w/ TEP re mediation brief (.5); teleconference w/ TEP and NRM re same (.2).	0.7	\$1,970.00	\$1,379.00
1/14/2025	TEP	Communications w/ JAL and NRM re mediation brief (.2); communicate w/ B. Edwards re same (.1); conferences w/ B. Edwards re same (.2); conferences w/ NRM re same (.6); teleconference w/ Y. Austin, KCZ, JAL, and NRM re Mermelstein report (.8); communications w/ KCZ re mediation (.1); communications w/ JAL and KCM re FTI call (.2); confer w/ KCM re mediation brief (.5); confer w/ KCM and NRM re same (.2); review materials re same (.3).	3.2	\$1,455.00	\$4,656.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
1/14/2025	JRK	Prepare memo re 524(g)-related research.	4.3	\$955.00	\$4,106.50
1/14/2025	KCZ	Confer w/ Y. Austin, TEP, JAL, and NRM re Mermelstein report (.8); review and analyze Mermelstein report and prep for mediation (4.9).	5.7	\$760.00	\$4,332.00
1/14/2025	NRM	Conferences w/ TEP re mediation statement and insurance issues (.6); correspond w/ TEP, KCM, and JAL re same (.3); research re same (.9); confer w/ TEP and KCM re mediation brief (.2); confer w/ J. Raskin re insurance issues (.2); confer w/ Y. Austin, KCZ, TEP, and JAL re Mermelstein report (.8); review and revise mediation statement (3.7); correspond w/ J. Raskin, D. Cox, B. Edwards, B. Nes, KCM, JAL, TEP, and CG re same (.3); correspond w/ KCZ re Mermelstein report work papers (.2); correspond w/ CG re mediation statement (.2); correspond w/ J. Raskin and KCZ re same (.2); correspond w/ TEP, JAL, KCM, KCZ, and CG re same (.2); correspond w/ TEP and JAL re 524(g)-related issue (.3); correspond w/ C. Tully, TEP, and JAL re same (.3).	8.4	\$810.00	\$6,804.00
1/15/2025	JAL	Review markup of mediation statement (.2); correspond w/ TEP and NRM re meeting w/ mediator (.2).	0.4	\$1,520.00	\$608.00
1/15/2025	TEP	Communications w/ NRM re mediation brief and finalization (.3); conferences w/ NRM re same (.4); review brief (.9); communications w/ NRM and KCZ re expert reliance materials (.2); communicate w/ JAL re same (.1); plan/prepare re mediation (.2); communicate w/ JAL and NRM re mediation session (.1); review A. O'Donnell and KCZ communications re mediation materials and communications w/ KCZ re same (.2); review materials re mediation in prep for mediation session (1.1); confer w/ NRM re same (.1).	3.6	\$1,455.00	\$5,238.00
1/15/2025	KCZ	Prepare for mediation session.	1.3	\$760.00	\$988.00
1/15/2025	MEB	Confer w/ NRM re mediation statement (multiple) (.3); review and analyze mediation statement (1.0).	1.3	\$550.00	\$715.00
1/16/2025	KCM	Teleconference w/ TEP re mediation.	0.4	\$1,970.00	\$788.00
1/16/2025	TEP	Communications w/ KCM, JAL, and NRM re mediation (.4); confer w/ B. Edwards re same (.1); confer w/ KCM re same (.4); conferences w/ NRM re same (.2); prepare for mediation session (1.5); communications w/ co-counsel re rescheduling mediation session (.2); conferences w/ KCZ re expert analysis (.2); communications w/ B. Edwards re mediation scheduling (.2).	3.2	\$1,455.00	\$4,656.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
1/16/2025	KCZ	Confer w/ NRM re expert issues (.2) (multiple); confer w/ TEP re same (.2) (multiple).	0.4	\$760.00	\$304.00
1/16/2025	NRM	Correspond w/ JAL, TEP, and KCM re mediation issues (.5); confer w/ TEP re same (.2) (multiple); correspond w/ B. Edwards, B. Nes, D. Cox, J. Raskin, TEP, JAL, KCM, JPW, and KCZ re same (.2); correspond w/ TEP and JAL re same (.1); review Y. Austin's claims analysis (.2); confer w/ KCZ re same (multiple) (.2); confer w/ J. Raskin re same (.1); correspond w/ KCZ, TEP, JAL, and JPW re same (.2); prepare for mediation (.8).	2.5	\$810.00	\$2,025.00
1/17/2025	ACM	Teleconference w/ M. Berkin, C. Tully, W. Scheff, JAL, TEP, and NRM re 524(g) issues.	0.4	\$1,200.00	\$480.00
1/17/2025	JAL	Correspond w/ TEP and NRM re prep of draft term sheet (.3); teleconference w/ M. Berkin, C. Tully, W. Scheff, ACM, TEP, and NRM re 524(g) issues (.4).	0.7	\$1,520.00	\$1,064.00
1/17/2025	TEP	Confer w/ M. Berkin, C. Tully, W. Scheff, ACM, JAL, and NRM re 524(g) and related issues (.4); review NRM and R. Greenleaf communications re upcoming mediation session (.2); communications w/ NRM re same (.1); communications w/ JAL and NRM re draft term sheet (.1).	0.8	\$1,455.00	\$1,164.00
1/17/2025	NRM	Confer w/ M. Berkin, C. Tully, W. Scheff, ACM, TEP, and JAL re 524(g) issues (.4); correspond w/ R. Greenleaf re mediation (.2); correspond w/ B. Edwards, J. Raskin, D. Cox, TEP, JAL, and KCM re same (.1); prepare for mediation (.2); correspond w/ CG re same (.1); draft sections of 524(g) term sheet (2.1).	3.1	\$810.00	\$2,511.00
1/19/2025	TEP	Review materials in prep for mediation (1.4); confer w/ KCZ re same (.2); communications w/ KCM re 524(g) issues (.1); communications w/ JAL and NRM re mediation (.1).	1.8	\$1,455.00	\$2,619.00
1/19/2025	KCZ	Confer w/ TEP re expert analysis.	0.2	\$760.00	\$152.00
1/20/2025	ACM	Review communications re mediation issue.	0.1	\$1,200.00	\$120.00
1/20/2025	JAL	Teleconferences w/ TEP and NRM re mediation session (.4); attend mediation session (.7).	1.1	\$1,520.00	\$1,672.00
1/20/2025	TEP	Prepare for mediation (.5); conferences w/ JAL and NRM re same (.4); attend mediation session (.7); confer w/ B. Edwards re same (.1); plan/prepare re next steps (.2); communications w/ JAL and NRM re draft term sheet (.1).	2.0	\$1,455.00	\$2,910.00
1/20/2025	KCZ	Attend mediation session (.7); prep for same (.8).	1.5	\$760.00	\$1,140.00
1/20/2025	NRM	Attend mediation (.7); confer w/ TEP and JAL re same (multiple) (.4); prepare re same (.1).	1.2	\$810.00	\$972.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
1/21/2025	JAL	Teleconference w/ B. Edwards, J. Raskin, TEP, and NRM re prep for mediation session (1.2); confer w/ TEP and NRM re upcoming mediation (.5); review and analyze correspondence from Y. Austin and KCZ re asbestos liability estimate (.2); review correspondence and accompanying materials from C. Tully re potential reorganization alternatives (.2); correspond w/ TEP and KCM re same (.2).	2.3	\$1,520.00	\$3,496.00
1/21/2025	TEP	Communications w/ KCM, JAL, and NRM re upcoming mediation (.2); confer w/ prospective FCR candidate (.3); confer w/ JAL and NRM re mediation prep (.5); communications w/ C. Tully re 524(g) issues and communications w/ KCM, JAL, and NRM re same (.1); confer w/ B. Edwards, J. Raskin, JAL, and NRM re mediation (1.2).	2.3	\$1,455.00	\$3,346.50
1/21/2025	NRM	Communications w/ TEP, JAL, and KCM re mediation (.2); confer w/ TEP and JAL re same (.5); teleconference w/ B. Edwards, J. Raskin, JAL, and TEP re same (1.2); correspond w/ KCZ re same (.1); correspond w/ TEP re 524(g) term sheet (.2); correspond w/ T. Brown, T. Long, JAL, and TEP re mediation logistics (.2); correspond w/ TEP, JAL, B. Edwards, and J. Raskin re same (.2).	2.6	\$810.00	\$2,106.00
1/22/2025	ACM	Communications w/ TEP re potential Trust structure (.1); review and revise materials re same (.7).	0.8	\$1,200.00	\$960.00
1/22/2025	JAL	Attend mediation session (partial) (4.8); review draft term sheet (.5).	5.3	\$1,520.00	\$8,056.00
1/22/2025	TEP	Prepare for mediation (.9); communications w/ KCZ re same (.1); attend mediation (partial) (4.4); confer w/ C. Tully re mediation materials (.1); communications w/ C. Tully re same (.2); communications w/ CG re deadlines (.1).	5.8	\$1,455.00	\$8,439.00
1/22/2025	KCZ	Research re mediation inquiry.	0.3	\$760.00	\$228.00
1/22/2025	NRM	Attend mediation (5.7); prepare re same (.6).	6.3	\$810.00	\$5,103.00
1/23/2025	ACM	Review information re potential Trust issues (.1); exchange emails w/ TEP re same (.1); confer w/ TEP re same (.1); teleconference w/ TEP and potential FCR candidate re case status (.3); confer w/ TEP re same (.1).	0.7	\$1,200.00	\$840.00
1/23/2025	JAL	Correspond w/ TEP and NRM re mediation-related matters (.3); review and revise draft term sheet (3.7).	4.0	\$1,520.00	\$6,080.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
1/23/2025	TEP	Confer w/ ACM re Trust budget (.1); communications w/ JAL and NRM re term sheet (.3); communications w/ NRM re 524(g) budget issues (.1); confer w/ NRM re 524(g) issues and next steps (.2); confer w/ potential FCR candidate and ACM re case status (.3); confer w/ ACM re same (.1); communications w/ C. Tully, JAL, and NRM re case budget and related issues (.2).	1.3	\$1,455.00	\$1,891.50
1/23/2025	MEB	Conferences w/ NRM re 524(g) term sheet research (.4); research re same (.4); communicate w/ TEP and NRM re same (.1).	0.9	\$550.00	\$495.00
1/23/2025	NRM	Confer w/ S. Andelman re budget and 524(g)-related issues (.5); correspond w/ S. Plancich, D. Eggert, S. Andelman, and W. Scheff re same (.3); correspond w/ S. Andelman and W. Scheff re same (.2); confer w/ MEB re term sheet research (multiple) (.4); confer w/ TEP re next steps (.2); research re 524(g)-related issues (.6); correspond w/ W. Scheff and S. Andelman re same (.3); correspond w/ TEP re term sheet (.1).	2.6	\$810.00	\$2,106.00
1/24/2025	ACM	Review and analyze draft term sheet.	0.7	\$1,200.00	\$840.00
1/24/2025	JAL	Teleconference w/ C. Tully, S. Andelman, W. Scheff, TEP, and NRM re 524(g) issues and budget (.5); confer w/ NRM re same (.2); review and analyze stay ruling (.6); review and analyze FTI financial analysis for mediation (.7).	2.0	\$1,520.00	\$3,040.00
1/24/2025	TEP	Review and edit draft 524(g) term sheet (.8); communications w/ KCM, ACM, JAL, and NRM re same (.1); communications w/ JAL and NRM re FTI call (.2); confer w/ NRM re term sheet revisions (.1); communications w/ KCM, JAL, and NRM re term sheet revisions (.2); confer w/ NRM and D. Cox re next steps (.2); confer w/ C. Tully, S. Andelman, W. Scheff, JAL, and NRM re 524(g) issues and budget (.5); communicate w/ KCM re same (.1); review draft case budget (.1); confer w/ NRM re same (.1); communications w/ C. Tully re same (.1).	2.5	\$1,455.00	\$3,637.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
1/24/2025	NRM	Revise 524(g) term sheet (1.4); confer w/ JAL re same (.2); confer w/ TEP re same (.1); correspond w/ TEP, JAL, ACM, and KCM re same (.2); correspond w/ CG re same (.2); correspond w/ D. Eggert re budget issues (.1); confer w/ TEP and D. Cox re next steps (.2); confer w/ C. Tully, S. Andelman, W. Scheff, TEP, and JAL re budget and 524(g)-related issue (.5); correspond w/ C. Tully, S. Andelman, W. Scheff, TEP, and JAL re same (.2); draft memo re 524(g)-related issue (.8); confer w/ TEP re same (.1); communications w/ TEP, JAL, and KCM re same (.4); review order denying motion for stay pending appeal (.3); draft memo re same (.3); correspond w/ TEP, JAL, and KCM re same (.2); confer w/ S. Andelman re 524(g) budget (multiple) (.4).	5.6	\$810.00	\$4,536.00
1/25/2025	KCM	Review/analyze draft budgets (.2); teleconferences w/ NRM re same (.3); teleconferences w/ TEP re same (.6).	1.1	\$1,970.00	\$2,167.00
1/25/2025	TEP	Communications w/ NRM re 524(g) materials and related budget (.2); conferences w/ NRM re same (.2); conferences w/ KCM re same (.6); communications w/ KCM, JAL, and NRM re same (.2).	1.2	\$1,455.00	\$1,746.00
1/25/2025	NRM	Revise budget (.4); confer w/ S. Andelman re same (multiple) (.3); confer w/ TEP re same (multiple) (.2); confer w/ KCM re same (multiple) (.3); correspond w/ TEP, KCM, and JAL re same (.3); correspond w/ S. Andelman re same (.1); correspond w/ J. Raskin, D. Cox, B. Edwards, B. Nes, JAL, TEP, and KCM re same (.1).	1.7	\$810.00	\$1,377.00
1/26/2025	JAL	Review and analyze correspondence from D. Cox re draft term sheet (.6); teleconference w/ NRM and TEP re same (.2); review correspondence and accompanying materials from S. Andelman re draft term sheet materials (.3).	1.1	\$1,520.00	\$1,672.00
1/26/2025	TEP	Communications w/ NRM re 524(g) materials and next steps (.3); review D. Cox and NRM communications re revisions to term sheet (.2); confer w/ NRM re same (.1); confer w/ JAL and NRM re same (.2).	0.8	\$1,455.00	\$1,164.00
1/26/2025	NRM	Review memo from D. Cox re term sheet (.2); confer w/ TEP and JAL re same (.2); confer w/ TEP re same (.1); communications w/ TEP re same (.2); correspond w/ D. Cox, B. Edwards, J. Raskin, B. Nes, TEP, JAL, and KCM re same (.1); communications w/ D. Cox re same (.1).	0.9	\$810.00	\$729.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
1/27/2025	JAL	Correspond w/ J. Raskin, TEP, and NRM re draft term sheet (.4); review materials in prep for call w/ insurance counsel re draft term sheet (.2); teleconference w/ D. Cox, J. Raskin, and NRM re comments and edits to draft term sheet (.9); correspond w/ J. Raskin, D. Cox, TEP, NRM, and KCM re same (.3); correspond w/ TEP and NRM re revisions to same (.2); teleconference w/ NRM re research assignment (.2).	2.2	\$1,520.00	\$3,344.00
1/27/2025	TEP	Communications w/ D. Cox and J. Raskin re term sheet edits (.3); communications w/ NRM re same (.1); conferences w/ NRM re same (.3); communications w/ KCM, JAL, and NRM re same (.2); review materials re same (.2).	1.1	\$1,455.00	\$1,600.50
1/27/2025	NRM	Confer w/ S. Andelman re 524(g)-related issue (.1); conferences w/ TEP re term sheet (.3); confer w/ J. Raskin, D. Cox, and JAL re same (.9); correspond w/ TEP, JAL, and KCM re same (.1); confer w/ JAL re research assignment (.2); correspond w/ TEP and KCM re same (.1).	1.7	\$810.00	\$1,377.00
1/28/2025	JAL	Review and analyze materials re mediation-related issues and draft term sheet (.6); confer w/ NRM re next steps (.2); review and revise draft term sheet (.8); correspond w/ KCM, TEP, and NRM re same (.1).	1.7	\$1,520.00	\$2,584.00
1/28/2025	TEP	Communications w/ KCM, JAL, and NRM re 524(g) term sheet revisions.	0.2	\$1,455.00	\$291.00
1/28/2025	NRM	Research re settlement agreements w/ Chubb (.3); confer w/ JAL re same (.2).	0.5	\$810.00	\$405.00
1/29/2025	JAL	Review revised version of draft term sheet (.2); review and analyze correspondence from MEB re mediation-related research (.8); communications w/ KCM and TEP re same (.1); review and analyze FTI mediation materials (.7).	1.8	\$1,520.00	\$2,736.00
1/29/2025	TEP	Confer w/ NRM re 524(g) term sheet (.1); communicate w/ KCM, JAL, and NRM, re same (.1).	0.2	\$1,455.00	\$291.00
1/29/2025	NRM	Review memo re executory contract (.3); correspond w/ MEB re same (.3); confer w/ TEP re term sheet (.1); confer w/ S. Andelman re 524(g)-related issues (.1); correspond w/ S. Andelman and W. Scheff re same (.2); correspond w/ TEP, JAL, and KCM re same (.3); review slide deck from FTI re same (.3); revise term sheet (.4); correspond w/ D. Cox, J. Raskin, B. Edwards, B. Nes, JAL, TEP, and KCM re same (.2).	2.2	\$810.00	\$1,782.00
1/30/2025	JAL	Confer w/ TEP and NRM re draft term sheet and next steps (.2); correspond w/ NRM and TEP re draft transmittal email to mediator and related issues (.4).	0.6	\$1,520.00	\$912.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
1/30/2025	KCM	Teleconference w/ TEP and NRM re mediation and term sheet.	0.2	\$1,970.00	\$394.00
1/30/2025	TEP	Confer w/ NRM re FTI 524(g)-related analysis (.2); review same (.2); confer w/ KCM and NRM re 524(g) term sheet (.2); confer w/ JAL and NRM re same (.2); conferences w/ NRM re same (.3); communications w/ NRM re same (.2).	1.3	\$1,455.00	\$1,891.50
1/30/2025	NRM	Confer w/ C. Tully, W. Scheff, and S. Andelman re 524(g) analysis (.5); confer w/ TEP re same (.2); confer w/ W. Scheff re same (.1); confer w/ TEP and KCM re term sheet (.2); confer w/ TEP and JAL re same (.2); conferences w/ TEP re same (.3); review and revise same (2.6); communications w/ TEP, JAL, and KCM re same (.2).	4.3	\$810.00	\$3,483.00
1/31/2025	TEP	Communications w/ NRM re mediation submission and next steps.	0.2	\$1,455.00	\$291.00
1/31/2025	NRM	Confer w/ K. Huennekens re 524(g) term sheet (multiple) (.3); communications w/ TEP re same (.1); communications w/ JAL, KCM, and TEP re same (.3).	0.7	\$810.00	\$567.00
Total			186.60		\$209,241.50
.15 Committee Meetings/Conferences					
1/2/2025	TEP	Communications w/ NRM re Committee member inquiry.	0.2	\$1,455.00	\$291.00
1/4/2025	TEP	Communications w/ constituent re status call (.1); communicate w/ KCM, JAL, and NRM re same (.1).	0.2	\$1,455.00	\$291.00
1/6/2025	JAL	Review draft correspondence to Committee (.4); teleconference w/ TEP, NRM, J. Raskin, and D. Cox re upcoming Committee meeting (.3).	0.7	\$1,520.00	\$1,064.00
1/6/2025	TEP	Confer w/ constituent re case status (.3); review constituent communication re discovery and communications w/ JAL and NRM re same (.2); communications w/ NRM re Committee communication (.1); communications w/ JAL and NRM re agenda/minutes (.1); confer w/ JAL, NRM, J. Raskin, and D. Cox re upcoming Committee meeting (.3).	1.0	\$1,455.00	\$1,455.00
1/6/2025	NRM	Draft correspondence to Committee re meeting agenda and minutes (.4); correspond w/ JAL, TEP, and KCM re same (.1); confer w/ JAL, TEP, J. Raskin, and D. Cox re upcoming Committee meeting (.3).	0.8	\$810.00	\$648.00
1/7/2025	JAL	Review draft communication to Committee (.1); attend Committee meeting (.4).	0.5	\$1,520.00	\$760.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.15 Committee Meetings/Conferences					
1/7/2025	TEP	Confer w/ NRM re Committee meeting and agenda (.1); review NRM communication to Committee re meeting (.1); prepare for Committee meeting (.1); attend Committee meeting (.4); confer w/ Committee co-chair re same (.1); confer w/ NRM re Committee inquiry (.1); communicate w/ Committee re hearing postponement (.1); communications w/ NRM re Committee mediation-related communication (.1).	1.1	\$1,455.00	\$1,600.50
1/7/2025	NRM	Revise Committee meeting minutes (.1); confer w/ TEP re same (.1); review and revise meeting agenda (.4); attend Committee meeting (.4); draft minutes re same (.3); draft memo re Committee inquiry (.3); confer w/ TEP re same (.1); correspond w/ Committee re same (.1).	1.8	\$810.00	\$1,458.00
1/8/2025	TEP	Communicate w/ Committee re UST submission (.1); communications w/ Committee members re same (.3); communications w/ NRM re same (.2).	0.6	\$1,455.00	\$873.00
1/9/2025	NRM	Correspond w/ K. Montgomery re quarterly certifications (.1); correspond w/ Committee members re same (.3).	0.4	\$810.00	\$324.00
1/10/2025	TEP	Confer w/ constituent re case status.	0.2	\$1,455.00	\$291.00
1/13/2025	JAL	Review draft Committee agenda and minutes.	0.3	\$1,520.00	\$456.00
1/13/2025	TEP	Communications w/ KCM, JAL, and NRM re minutes/agenda (.3); communications w/ Committee co-chairs re mediation brief (.1); communications w/ KCM, JAL, and NRM re Committee communication and next steps (.2).	0.6	\$1,455.00	\$873.00
1/14/2025	JAL	Attend Committee meeting.	0.5	\$1,520.00	\$760.00
1/14/2025	TEP	Communications w/ Committee co-chair re mediation (.3); communications w/ KCM, JAL, and NRM re same (.2); conferences w/ Committee co-chair re same (.2); prepare for Committee meeting (.4); attend Committee meeting (.5); communication w/ NRM re same (.1).	1.7	\$1,455.00	\$2,473.50
1/16/2025	TEP	Communications w/ Committee co-chair re mediation (.2); communicate w/ Committee re same (.1).	0.3	\$1,455.00	\$436.50
1/17/2025	TEP	Confer w/ NRM in advance of constituent status call (.1); teleconference w/ constituent (partial), D. Cox, and NRM re case status (.5).	0.6	\$1,455.00	\$873.00
1/17/2025	NRM	Confer w/ TEP re constituent inquiry (.1); confer w/ constituent (partial), TEP, and D. Cox re case status (.5); correspond w/ Committee re same (.1); communications w/ TEP re same (.1); correspond w/ D. Cox and TEP re same (.1).	0.9	\$810.00	\$729.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.15 Committee Meetings/Conferences					
1/20/2025	JAL	Review draft communication to Committee.	0.4	\$1,520.00	\$608.00
1/20/2025	TEP	Communications w/ Committee co-chairs re mediation (.2); confer w/ Committee member re mediation session (.1); communications w/ Committee members re same (.2); review and edit draft Committee communication and communications w/ JAL and NRM re same (.3); review NRM, D. Cox, and J. Raskin communications re same (.2); communications w/ NRM, Committee, and B. Edwards re mediation and next steps (.2); communications w/ Committee co-chairs re Committee meeting (.2); communicate w/ Committee re same (.1).	1.5	\$1,455.00	\$2,182.50
1/21/2025	ACM	Teleconference w/ TEP re Committee communication.	0.1	\$1,200.00	\$120.00
1/21/2025	TEP	Communications w/ Committee co-chairs re case status and strategic issues (.2); confer w/ ACM re same (.1).	0.3	\$1,455.00	\$436.50
1/21/2025	NRM	Draft minutes for January 14th Committee meeting (.3); correspond w/ TEP, JAL, and KCM re same (.1).	0.4	\$810.00	\$324.00
1/23/2025	TEP	Confer w/ Committee co-chair re case status (.2); confer w/ Committee member re mediation (.1).	0.3	\$1,455.00	\$436.50
1/24/2025	TEP	Communications w/ constituent re case status (.1); communications w/ Committee co-chairs re same (.1); communications w/ NRM and JAL re Committee communication (.2).	0.4	\$1,455.00	\$582.00
1/24/2025	NRM	Correspond w/ Committee re opinion denying stay pending appeal.	0.1	\$810.00	\$81.00
1/27/2025	JAL	Correspond w/ TEP and NRM re draft Committee agenda and minutes.	0.2	\$1,520.00	\$304.00
1/27/2025	TEP	Communications w/ JAL and NRM re Committee minutes and agenda.	0.2	\$1,455.00	\$291.00
1/27/2025	NRM	Draft and revise minutes and agenda for Committee meeting (.6); correspond w/ TEP, JAL, and KCM re same (.2); correspond w/ Committee re same (.1).	0.9	\$810.00	\$729.00
1/28/2025	ACM	Attend Committee meeting (.4); confer w/ TEP re same (.1).	0.5	\$1,200.00	\$600.00
1/28/2025	JAL	Review materials in prep for Committee meeting (.2); attend Committee meeting (.4); confer w/ TEP re same (.3); confer w/ KCM and TEP re same (.2); confer w/ KCM, TEP, and NRM re same (.1); teleconference w/ TEP and J. Raskin re same (.1); confer w/ NRM re same (.2).	1.5	\$1,520.00	\$2,280.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.15 Committee Meetings/Conferences					
1/28/2025	KCM	Teleconference w/ TEP, JAL, and NRM re Committee meeting prep (.1); confer w/ JAL and TEP re same (.2); conferences w/ TEP re same (.3).	0.6	\$1,970.00	\$1,182.00
1/28/2025	TEP	Confer w/ JAL re Committee meeting prep (.3); confer w/ KCM, JAL, and NRM re same (.1); confer w/ JAL and KCM re same (.2); conferences w/ KCM re same (.3); confer w/ J. Raskin and JAL re same (.1); prepare for meeting (.7); attend Committee meeting (.4); confer w/ ACM re same (.1); confer w/ Committee co-chair re same (.3); confer w/ Committee co-chair and potential FCR candidate (.1).	2.6	\$1,455.00	\$3,783.00
1/28/2025	NRM	Attend Committee meeting (.4); confer w/ JAL re same (.2); revise minutes re same (.2); prepare materials re constituent inquiry (.6).	1.4	\$810.00	\$1,134.00
1/30/2025	TEP	Confer w/ NRM re upcoming Committee meeting (.1); communications w/ Committee co-chairs re mediation and term sheet (.3); review NRM and Committee communications re same (.2).	0.6	\$1,455.00	\$873.00
1/30/2025	NRM	Correspond w/ Committee re 524(g) term sheet (.2); confer w/ TEP re Committee meeting (.1).	0.3	\$810.00	\$243.00
1/31/2025	TEP	Confer w/ constituent re case status.	0.1	\$1,455.00	\$145.50
1/31/2025	NRM	Prepare materials re constituent inquiry.	0.7	\$810.00	\$567.00
Total			25.50		\$32,558.50
.16 Travel					
1/12/2025	JAL	Travel to Richmond for hearing.	0.9	\$760.00	\$684.00
1/12/2025	NRM	Travel to Richmond for hearing.	0.9	\$405.00	\$364.50
1/13/2025	JAL	Travel from Richmond.	2.1	\$760.00	\$1,596.00
1/13/2025	NRM	Travel from Richmond.	3.1	\$405.00	\$1,255.50
1/21/2025	JAL	Travel to Richmond for mediation.	0.9	\$760.00	\$684.00
1/21/2025	TEP	Travel to Richmond for mediation.	1.6	\$727.50	\$1,164.00
1/21/2025	NRM	Travel to mediation in Richmond.	0.8	\$405.00	\$324.00
1/22/2025	JAL	Travel from Richmond mediation.	2.1	\$760.00	\$1,596.00
1/22/2025	TEP	Travel from Richmond mediation.	2.4	\$727.50	\$1,746.00
1/22/2025	NRM	Travel from Richmond mediation.	1.6	\$405.00	\$648.00
Total			16.40		\$10,062.00
.18 Fee Applications-Others					
1/13/2025	NRM	Review Morgan Lewis interim fee application (.6); correspond w/ JAL re same (.1).	0.7	\$810.00	\$567.00
1/14/2025	JAL	Review draft Morgan Lewis interim fee application.	0.5	\$1,520.00	\$760.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.18 Fee Applications-Others					
1/14/2025	NRM	Correspond w/ JAL re revisions to Morgan Lewis interim fee application (.3); correspond w/ KNF re same (.2); correspond w/ D. Shim, B. Edwards, D. Cox, JAL, and CG re same (.2); review interim fee application (.2).	0.9	\$810.00	\$729.00
1/17/2025	NRM	Correspond w/ D. Shim re Morgan Lewis monthly statement.	0.1	\$810.00	\$81.00
1/21/2025	JAL	Review Morgan Lewis monthly fee statement.	0.2	\$1,520.00	\$304.00
1/21/2025	NRM	Review Morgan Lewis monthly fee statement (.2); correspond w/ JAL and CG re same (.2); correspond w/ D. Shim re same (.2).	0.6	\$810.00	\$486.00
1/28/2025	JAL	Review and analyze NERA monthly fee statement.	0.4	\$1,520.00	\$608.00
1/29/2025	NRM	Correspond w/ D. Eggert re NERA monthly fee statement.	0.2	\$810.00	\$162.00
1/31/2025	JAL	Review NERA monthly fee statement.	0.3	\$1,520.00	\$456.00
1/31/2025	NRM	Revise NERA monthly fee statement (.4); correspond w/ D. Eggert re same (.1); correspond w/ JAL and CG re same (.2).	0.7	\$810.00	\$567.00
Total			4.60		\$4,720.00
Total Professional Services			241.1		\$264,924.00

PERSON RECAP

Person		Title	Hours	Rate	Amount
JAL	Jeffrey A. Liesemer	Member	42.8	\$1,520.00	\$65,056.00
JAL	Jeffrey A. Liesemer	Member	6.0	\$760.00	\$4,560.00
KCM	Kevin C. Maclay	Member	4.2	\$1,970.00	\$8,274.00
ACM	Ann C. McMillan	Member	3.9	\$1,200.00	\$4,680.00
TEP	Todd E. Phillips	Member	56.2	\$1,455.00	\$81,771.00
TEP	Todd E. Phillips	Member	4.0	\$727.50	\$2,910.00
JPW	James P. Wehner	Member	1.9	\$1,520.00	\$2,888.00
JRK	Jeanna Rickards Koski	Of Counsel	6.4	\$955.00	\$6,112.00
NRM	Nathaniel R. Miller	Of Counsel	90.8	\$810.00	\$73,548.00
NRM	Nathaniel R. Miller	Of Counsel	6.4	\$405.00	\$2,592.00
KCZ	Katy C. Zende	Of Counsel	10.5	\$760.00	\$7,980.00
MEB	Matthew E. Beckerman	Associate	4.6	\$550.00	\$2,530.00
CG	Cecilia Guerrero	Paralegal	3.4	\$595.00	\$2,023.00

DISBURSEMENTS

Date	Description of Disbursements	Amount
01/12/2025	Trvl Exp - Meals - Meal for JAL & NRM in Richmond [.16]	\$178.22
01/13/2025	Trvl Exp - Meals - Meal for JAL & NRM in Richmond [.16]	\$56.67
01/21/2025	PACER SERVICE CENTER - Pacer Charges [.10]	\$59.20
01/21/2025	PACER SERVICE CENTER - Pacer Charges [.10]	\$3.80
01/21/2025	PACER SERVICE CENTER - Pacer Charges [.10]	\$0.70
01/21/2025	PACER SERVICE CENTER - Pacer Charges [.10]	\$10.50
01/22/2025	Trvl Exp - Hotel stay charges in Richmond 1/21-1/22 (NRM) [.16]	\$458.14
01/22/2025	Trvl Exp - Meals - Meal for JAL & NRM in Richmond [.16]	\$55.54
01/22/2025	Trvl Exp - Meals - Meal for NRM in Richmond [.16]	\$5.66
01/22/2025	Trvl Exp - Hotel stay charges in Richmond 1/21 (JAL) [.16]	\$458.14
01/27/2025	Outside Duplication Service - (BDS, LLC) Hearing prep [.10]	\$79.03
01/29/2025	Trvl Exp - Hotel stay charges in Richmond 1/12-1/13 (JAL) [.16]	\$289.54
01/31/2025	Database Research - Westlaw - MEB - 01/07-29/2025 [.10]	\$66.71
01/31/2025	Database Research - Lexis - NRM - 01/09-24/2025 [.10]	\$148.25
01/31/2025	Database Research - Lexis - MEB - 01/29/2025 [.10]	\$50.78
01/31/2025	Database Research - Lexis - CG - 01/14/2025 [.10]	\$97.46
Total Disbursements		\$2,018.34
Total Services		\$264,924.00
Total Disbursements		\$2,018.34
Total Current Charges		\$266,942.34

TASK RECAP

Services

<u>Category</u>	<u>Hours</u>	<u>Amount</u>
.03	1.00	\$874.50
.04	0.30	\$200.00
.07	6.70	\$7,267.50
.10	186.60	\$209,241.50
.15	25.50	\$32,558.50
.16	16.40	\$10,062.00
.18	4.60	\$4,720.00
	<u>241.10</u>	<u>\$264,924.00</u>

Disbursements

<u>Category</u>	<u>Amount</u>
.10	\$516.43
.16	\$1,501.91
	<u>\$2,018.34</u>

BREAKDOWN BY PERSON

<u>Person</u>	<u>Category</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
TEP Todd E. Phillips	.03	0.10	\$1,455.00	\$145.50
NRM Nathaniel R. Miller	.03	0.90	\$810.00	\$729.00
NRM Nathaniel R. Miller	.04	0.10	\$810.00	\$81.00
CG Cecilia Guerrero	.04	0.20	\$595.00	\$119.00
JAL Jeffrey A. Liesemer	.07	1.00	\$1,520.00	\$1,520.00
KCM Kevin C. Maclay	.07	0.40	\$1,970.00	\$788.00
TEP Todd E. Phillips	.07	2.10	\$1,455.00	\$3,055.50
CG Cecilia Guerrero	.07	3.20	\$595.00	\$1,904.00
JAL Jeffrey A. Liesemer	.10	36.30	\$1,520.00	\$55,176.00
KCM Kevin C. Maclay	.10	3.20	\$1,970.00	\$6,304.00
ACM Ann C. McMillan	.10	3.30	\$1,200.00	\$3,960.00
TEP Todd E. Phillips	.10	41.50	\$1,455.00	\$60,382.50
JPW James P. Wehner	.10	1.90	\$1,520.00	\$2,888.00
JRK Jeanna Rickards Koski	.10	6.40	\$955.00	\$6,112.00
NRM Nathaniel R. Miller	.10	78.90	\$810.00	\$63,909.00
KCZ Katy C. Zende	.10	10.50	\$760.00	\$7,980.00

BREAKDOWN BY PERSON

<u>Person</u>		<u>Category</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
MEB	Matthew E. Beckerman	.10	4.60	\$550.00	\$2,530.00
JAL	Jeffrey A. Liesemer	.15	4.10	\$1,520.00	\$6,232.00
KCM	Kevin C. Maclay	.15	0.60	\$1,970.00	\$1,182.00
ACM	Ann C. McMillan	.15	0.60	\$1,200.00	\$720.00
TEP	Todd E. Phillips	.15	12.50	\$1,455.00	\$18,187.50
NRM	Nathaniel R. Miller	.15	7.70	\$810.00	\$6,237.00
JAL	Jeffrey A. Liesemer	.16	6.00	\$760.00	\$4,560.00
TEP	Todd E. Phillips	.16	4.00	\$727.50	\$2,910.00
NRM	Nathaniel R. Miller	.16	6.40	\$405.00	\$2,592.00
JAL	Jeffrey A. Liesemer	.18	1.40	\$1,520.00	\$2,128.00
NRM	Nathaniel R. Miller	.18	3.20	\$810.00	\$2,592.00
				<u>241.10</u>	<u>\$264,924.00</u>

CAPLIN & DRYSDALE

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Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

Invoice #: 360466

Page: 1

RE: Hopeman Brothers, Inc. bankruptcy

For Professional Services Rendered Through February 28, 2025

Total Services	\$228,186.00
Total Disbursements	\$4,836.35
Total Current Charges	\$233,022.35

Remittance Advice

[Payment is due upon receipt. If you should have any questions, please email accounting@capdale.com.](mailto:accounting@capdale.com)

Check Payable To:

Caplin & Drysdale, Chartered
Attn: Accounts Receivable
1200 New Hampshire Avenue NW 8th Floor
Washington, DC 20036

Wire Transfer:

Receiving Bank: Bank of America
ABA Wire Routing Number: 026009593
ABA ACH Routing Number: 054001204
Swift Code: BOFAUS3N
Beneficiary: Caplin & Drysdale, Chartered
Account Number: 001920814809

Credit Card:

We accept all major card companies. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments.

Please return this remittance page with your payment. Thank you.

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Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

April 01, 2025

Invoice #: 360466

Page: 1

RE: Hopeman Brothers, Inc. bankruptcy

For Professional Services Rendered Through February 28, 2025

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.04 Case Administration & Calendar Control					
2/3/2025	NRM	Correspond w/ CG re hearing.	0.1	\$810.00	\$81.00
2/6/2025	CG	Review, revise and file certificates of service.	0.4	\$595.00	\$238.00
2/7/2025	CG	Review, revise and file certificates of service.	0.5	\$595.00	\$297.50
2/11/2025	CG	Communications w/ NRM and chambers re hearing registration.	0.2	\$595.00	\$119.00
2/19/2025	CG	Update docketing calendar.	0.3	\$595.00	\$178.50
2/21/2025	CG	Review, revise and file certificates of service.	0.2	\$595.00	\$119.00
Total			1.70		\$1,033.00
.07 Fee Applications-Self					
2/2/2025	KCM	Review/edit December monthly fee application.	0.5	\$1,970.00	\$985.00
2/10/2025	JAL	Review draft CNO.	0.2	\$1,520.00	\$304.00
2/10/2025	NRM	Correspond w/ CG re CNO for fee application (.2); review same (.2).	0.4	\$810.00	\$324.00
2/10/2025	CG	Communications w/ UST, JAL, and NRM re LEDES files (.2); draft and revise CNO and proposed order re 2nd interim fee application and materials re same (.9); communications w/ NRM re same (.3); review communication w/ NRM and UST re fee-related issue (.2).	1.6	\$595.00	\$952.00
2/11/2025	NRM	Correspond w/ K. Montgomery, JAL, and CG re proposed order re interim fee application (.2); correspond w/ KCM, TEP, JAL, and CG re same (.2); review revised CNO and revise proposed order (.2); review monthly statement (.3).	0.9	\$810.00	\$729.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.07 Fee Applications-Self					
2/11/2025	CG	Draft and revise proposed order re 2nd interim fee application and materials re same (.6); communications w/ JAL and NRM re same (.2); review communication w/ NRM and UST re fee-related issue (.2); revise, finalize, and file monthly fee statement (1.3); communicate w/ NRM and JAL re same (.1).	2.4	\$595.00	\$1,428.00
2/21/2025	CG	Review and revise monthly fee statement.	0.8	\$595.00	\$476.00
2/27/2025	TEP	Review and edit monthly fee application (.9); confer w/ CG re same (.4).	1.3	\$1,455.00	\$1,891.50
2/27/2025	CG	Review and revise monthly fee statement (.7); confer w/ TEP re same (.4).	1.1	\$595.00	\$654.50
Total			9.20		\$7,744.00
.11 Plan & Disclosure Statement					
2/2/2025	TEP	Communications w/ NRM re FTI 524(g) analysis.	0.2	\$1,455.00	\$291.00
2/2/2025	NRM	Communications w/ TEP re FTI 524(g) analysis.	0.1	\$810.00	\$81.00
2/3/2025	NRM	Communications w/ TEP re 524(g) research.	0.1	\$810.00	\$81.00
2/4/2025	ACM	Confer w/ TEP re potential FCR candidate.	0.1	\$1,200.00	\$120.00
2/4/2025	TEP	Confer w/ ACM re potential FCR candidate.	0.1	\$1,455.00	\$145.50
2/6/2025	JAL	Teleconference w/ J. Raskin, TEP, and NRM re next steps.	0.2	\$1,520.00	\$304.00
2/6/2025	TEP	Communications w/ D. Cox re next steps (.2); communications w/ JAL and NRM re same (.2); review JAL communications re same (.1); confer w/ NRM re 524(g) issue (.1); confer w/ JAL, NRM, and J. Raskin re next steps (.2).	0.8	\$1,455.00	\$1,164.00
2/6/2025	NRM	Confer w/ TEP re 524(g) issue (.1); review and analyze FTI mediation presentation (.8); correspond w/ W. Scheff, TEP, C. Tully, M. Berkin, and S. Andelman re same (.2); confer w/ TEP, JAL, and J. Raskin re next steps (.2); correspond w/ J. Raskin, JAL, TEP, D. Cox, B. Edwards, and B. Nes re same (.1).	1.4	\$810.00	\$1,134.00
2/7/2025	JAL	Teleconference w/ NRM re next steps (.1); review and analyze Debtor's markup of draft term sheet (1.7); confer w/ TEP re same (.1).	1.9	\$1,520.00	\$2,888.00
2/7/2025	TEP	Review T. Brown communication re mediation issues (.1); review related materials (.2); confer w/ JAL re same (.1); confer w/ NRM re same (.1).	0.5	\$1,455.00	\$727.50
2/7/2025	NRM	Review revisions from Debtor to term sheet (.4); confer w/ TEP re same (.1); review and revise term sheet (2.2); draft and revise answers to Debtor's information requests (1.1); correspond w/ TEP, JAL, and KCM re same (.1).	3.9	\$810.00	\$3,159.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
2/8/2025	JAL	Review and analyze issues re 524(g) plan and draft term sheet.	1.1	\$1,520.00	\$1,672.00
2/8/2025	TEP	Review NRM communication re term sheet revisions (.3); communications w/ NRM re same (.1).	0.4	\$1,455.00	\$582.00
2/9/2025	ACM	Review revised term sheet and information request received from Debtor.	0.2	\$1,200.00	\$240.00
2/9/2025	JAL	Communications w/ NRM re status and upcoming hearing (.2); communications w/ TEP and NRM re next steps (.4); review and analyze proposed revisions re term sheet markup (.7).	1.3	\$1,520.00	\$1,976.00
2/9/2025	TEP	Communications w/ KCM, JAL, and NRM re mediation and term sheet next steps (.3); plan/prepare re next steps (.2).	0.5	\$1,455.00	\$727.50
2/10/2025	JAL	Communications w/ B. Edwards re mediation next steps (.2); communicate w/ T. Brown re mediation scheduling (.2); communications w/ B. Edwards, J. Raskin, and D. Cox re term sheet markup and next steps (.2); communications w/ C. Tully, S. Andelman, and W. Scheff at FTI re same (.5); review correspondence from J. Raskin re mediation issues (.6); review and analyze Debtor's information request in prep for call w/ mediator (1.3).	3.0	\$1,520.00	\$4,560.00
2/10/2025	NRM	Correspond w/ T. Long re omnibus hearing.	0.2	\$810.00	\$162.00
2/11/2025	JAL	Communications w/ NRM re status and next steps (.5); correspond w/ B. Edwards and J. Raskin re upcoming mediation session (.2); correspond w/ TEP re same (.1); teleconferences w/ NRM re same (.4); review and analyze correspondence from D. Cox re same (.4); review and analyze materials in prep for same (.8); review draft mediation talking points (.4).	2.8	\$1,520.00	\$4,256.00
2/11/2025	JRK	Research and analyze 524(g) plan issues (4.3); draft and revise analysis re same (3.1).	7.4	\$955.00	\$7,067.00
2/11/2025	NRM	Correspond w/ T. Long re omnibus hearing (.2); confer w/ T. Long re same (multiple) (.1); correspond w/ JAL, TEP and KCM re same (.3); correspond w/ CG re same (.2); review proposed agenda re same (.1); draft memorandum re meet and confer (4.1); correspond w/ JAL re same (.1); confer w/ JAL re mediation issues (multiple) (.4).	5.5	\$810.00	\$4,455.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
2/12/2025	JAL	Teleconference w/ NRM re next steps (.1); teleconference w/ NRM re draft term sheet and next steps (.1); teleconference w/ NRM and TEP re same (.2); review materials in prep for upcoming mediation session (.4); communications w/ C. Tully re mediation issue (.4); teleconference w/ B. Edwards, D. Cox, J. Raskin, NRM, and TEP (partial) in prep for mediation session (1.0); attend mediation session (1.7); review and analyze materials re proposed term sheet (2.4).	6.3	\$1,520.00	\$9,576.00
2/12/2025	TEP	Confer w/ B. Edwards, D. Cox, J. Raskin, NRM, and TEP re mediation and next steps (partial) (.8); conferences w/ potential FCR candidate re next steps (.2); confer w/ NRM and JAL re same (.2); review JAL and C. Tully communications re plan-related analysis (.2).	1.4	\$1,455.00	\$2,037.00
2/12/2025	NRM	Draft memorandum re combined hearing on disclosure statement and confirmation (.3); correspond w/ JAL re same (.1); confer w/ B. Edwards, D. Cox, J. Raskin, JAL, and TEP (partial) re mediation issues (1.0); attend mediation session (1.7); confer w/ JAL re same (.1); communications w/ TEP re same (.1); confer w/ JAL and TEP re same (.2); review correspondence from C. Tully re 524(g) plan issues (.1); research re follow-up questions from meet and confer (.3); correspond w/ CG re same (.1); research re liquidation analyses (.7); draft memorandum re same (.3); confer w/ JAL re same (.1); prepare re hearing (.6).	5.7	\$810.00	\$4,617.00
2/12/2025	CG	Fact research re 524(g) documents (.6); communicate w/ NRM re same (.1).	0.7	\$595.00	\$416.50
2/13/2025	JAL	Review correspondence from NRM re mediation-related issue (.2); attend hearing (.3); prep re same (.3); confer w/ NRM re same (.1); communications w/ C. Tully and W. Scheff re mediation-related issue and next steps (.4); review draft correspondence and accompanying materials to Debtor's counsel re same (.4); teleconference w/ C. Tully, W. Scheff, and NRM re same (.5); communications w/ TEP and NRM re proposed revisions to draft 524(g) term sheet (.9); review and revise draft term sheet (3.5).	6.6	\$1,520.00	\$10,032.00
2/13/2025	TEP	Communications w/ KCM, JAL, and NRM re term sheet revisions.	0.3	\$1,455.00	\$436.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
2/13/2025	NRM	Attend hearing (.3); prepare re same (.3); confer w/ JAL, C. Tully, and W. Scheff re liquidation analysis (.5); correspond w/ JAL, C. Tully, TEP, and W. Scheff re same (.1); research re mediation issues (.1); correspond w/ KNF re same (.1); draft analysis re settlement and plan-related research (2.4); confer w/ JAL re same (.1); communications w/ TEP, JAL, and KCM re revisions to term sheet (.3); correspond w/ KCM re same (.1); review and revise draft term sheet (2.1).	6.4	\$810.00	\$5,184.00
2/14/2025	JAL	Teleconferences w/ NRM re mediation issues and next steps (.4); teleconference w/ C. Tully, S. Andelman, M. Berkin, W. Scheff, and NRM re same (.6).	1.0	\$1,520.00	\$1,520.00
2/14/2025	KCM	Teleconference w/ TEP re term sheet issues.	0.1	\$1,970.00	\$197.00
2/14/2025	TEP	Communications w/ KCM, JAL, and NRM re plan-related issue (.2); confer w/ NRM re term sheet revisions (.1); confer w/ KCM re same (.1); review revisions to term sheet and communications w/ KCM, JAL, and NRM re same (.4); communications w/ JAL and D. Cox re same (.3).	1.1	\$1,455.00	\$1,600.50
2/14/2025	NRM	Confer w/ JAL re mediation issues (multiple) (.4); research re liquidation analysis (.8); communications w/ TEP, JAL, J. Raskin, D. Cox, and Debtor's counsel re mediation issues (.3); review correspondence from B. Edwards and D. Cox re same (.2); confer w/ C. Tully, M. Berkin, W. Scheff, S. Andelman, and JAL re liquidation analysis (.6); correspond w/ C. Tully, M. Berkin, W. Scheff, S. Andelman, and JAL re same (.3); communicate w/ TEP, KCM, and JAL re term sheet (.1); confer w/ TEP re same (.1).	2.8	\$810.00	\$2,268.00
2/16/2025	JAL	Review and revise draft term sheet.	1.0	\$1,520.00	\$1,520.00
2/16/2025	TEP	Communications w/ NRM re term sheet (.3); communications w/ NRM re plan-related issue (.2).	0.5	\$1,455.00	\$727.50
2/16/2025	NRM	Review and revise term sheet (2.7); correspond w/ TEP re same (.1); correspond w/ TEP, JAL, and KCM re same (.4); review and analyze liquidation analysis (1.5); confer w/ W. Scheff re same (.1); correspond w/ JAL re same (.1); correspond w/ KCM, JAL, and TEP re plan-related issue (.2).	5.1	\$810.00	\$4,131.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
2/17/2025	JAL	Teleconferences w/ NRM re draft term sheet (.2); teleconference w/ C. Tully, S. Andelman, W. Scheff, and NRM re mediation-related issue (.3); review materials in prep for call w/ FTI (.4); review draft correspondence re revised term sheet (.5); review and analyze revised draft mediation materials (.7); review draft materials from FTI re same (.9).	3.0	\$1,520.00	\$4,560.00
2/17/2025	TEP	Communications w/ KCM, JAL, and NRM re term sheet revisions and next steps.	0.2	\$1,455.00	\$291.00
2/17/2025	NRM	Confer w/ JAL, C. Tully, W. Scheff, and S. Andelman re liquidation analysis (.3); communications w/ KCM re term sheet revisions (.2); communications w/ TEP re same (.2); communications w/ KCM re same (.3); confer w/ JAL re same (multiple) (.2); correspond w/ D. Cox, B. Edwards, B. Nes, J. Raskin, JAL, TEP, and KCM re same (.3); review and revise term sheet (3.1); correspond w/ KCM, TEP, and JAL re meet and confer (.2).	4.8	\$810.00	\$3,888.00
2/18/2025	JAL	Teleconferences w/ NRM re revisions to draft mediation materials (.3); communicate w/ NRM re same (.1); communicate w/ TEP re next steps (.1); confer w/ TEP and NRM re Debtor meeting (.1); review revised draft mediation-related materials (.2); communications w/ TEP and NRM re draft communication to Debtor (.3); conferences w/ NRM re same (.3); review and analyze materials re mediation issues (.3).	1.7	\$1,520.00	\$2,584.00
2/18/2025	TEP	Conferences w/ NRM re Debtor communication (.2); review and edit draft re same (.1); communications w/ JAL and NRM re same (.2); confer w/ JAL and NRM re Debtor meeting (.1); review Debtor and NRM communications re same (.2).	0.8	\$1,455.00	\$1,164.00
2/18/2025	NRM	Conferences w/ JAL re mediation materials (.3); confer w/ W. Scheff re same (.1); confer w/ S. Andelman re same (.1); correspond w/ S. Andelman, W. Scheff, JAL, C. Tully, and M. Berkin re same (.1); confer w/ TEP and JAL re Debtor meeting (.1); conferences w/ TEP re same (.2); correspond w/ B. Edwards, D. Cox, J. Raskin, TEP, and JAL re same (.3); correspond w/ Debtor's counsel and Judge Huennekens re same (.2); conferences w/ JAL re same (.3); research re revisions to term sheet (.7); review and revise memo re plan-related research (1.0).	3.4	\$810.00	\$2,754.00
2/19/2025	JAL	Review and analyze Debtor's motions re exclusivity and stay issues (1.2); review and analyze Debtor's markup of draft term sheet and related materials re prep for mediation session (1.8).	3.0	\$1,520.00	\$4,560.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
2/19/2025	TEP	Review J. Rovira communication re term sheet revisions and upcoming mediation (.1); review NRM and C. Tully communications re same (.2); prepare for mediation session (.3).	0.6	\$1,455.00	\$873.00
2/19/2025	NRM	Correspond w/ TEP re meeting w/ Debtor (.1); correspond w/ C. Tully, W. Scheff, JAL, and TEP re same (.2); review Debtor's motions re exclusivity and stay issues (.5); review research memo re same (.2); correspond w/ JAL, TEP and CG re same (.3); correspond w/ JAL re omnibus hearing (.1); review and analyze Debtor's markups to mediation materials (.8); correspond w/ C. Tully, W. Scheff, M. Berkin, S. Andelman, TEP, and JAL re same (.3).	2.5	\$810.00	\$2,025.00
2/20/2025	JAL	Review and revise draft term sheet (2.4); review and analyze revised mediation-related materials (1.0); teleconference w/ NRM re edits to draft term sheet (.1); review correspondence and attachments from NRM re edits to draft term sheet (.2); communications w/ TEP and NRM re same (.4); teleconference w/ TEP, NRM, D. Cox, J. Raskin, C. Tully, W. Scheff, and S. Andelman re liquidation analysis (.6); review and analyze materials in prep for call w/ FTI (.5); teleconference w/ TEP, NRM, and C. Tully re same (.3); attend mediation session (.7); review materials in prep for mediation session (.2); confer w/ TEP re same (.1); review and revise correspondence re same (.2).	6.7	\$1,520.00	\$10,184.00
2/20/2025	TEP	Confer w/ JAL, NRM, and C. Tully re mediation prep (.3); prepare for mediation (.2); attend mediation session (.7); conference w/ JAL re same (.1); review C. Tully communications re liquidation analysis (.1); teleconference w/ JAL, NRM, D. Cox, J. Raskin, C. Tully, W. Scheff, and S. Andelman re same (.6); review JAL communication re term sheet revisions (.1); conferences w/ NRM re same (.4); review revisions to term sheet and communications w/ KCM, JAL, and NRM re same (.5); communications w/ JAL and NRM re term sheet finalization (.3).	3.3	\$1,455.00	\$4,801.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
2/20/2025	NRM	Confer w/ TEP, JAL, and C. Tully re mediation prep (.3); attend mediation session (.7); correspond w/ W. Scheff re background materials for liquidation analysis (.1); communicate w/ CG re same (.1); correspond w/ JAL re omnibus hearing issue (.1); confer w/ JAL, TEP, D. Cox, J. Raskin, C. Tully, W. Scheff, and S. Andelman re liquidation analysis (.6); conferences w/ TEP re term sheet revisions (.4); confer w/ JAL re same (.1); correspond w/ KCM re same (.2); communications w/ TEP and JAL re same (.3); confer w/ J. Raskin re same (.2); review and revise term sheet (1.1); correspond w/ JAL and TEP re same (.3); correspond w/ KCM, TEP, and JAL re same (.2); correspond w/ Debtor's counsel and Judge Huennekens re same (.1); review liquidation analysis (.7); correspond w/ JAL and TEP re same (.3); correspond w/ W. Scheff and S. Andelman re same (.1).	5.9	\$810.00	\$4,779.00
2/20/2025	CG	Prepare expert materials and communicate w/ NRM re same.	0.2	\$595.00	\$119.00
2/21/2025	JAL	Draft and revise correspondence to M. Mintz re developments and case status (.7); correspond w/ NRM re mediation-related issues (.3); review correspondence from D. Cox re same (.1); correspond w/ TEP and NRM re same (.2); review and analyze revised draft of mediation-related materials and related correspondence (1.1); correspond w/ NRM and TEP re same (.4); teleconference w/ TEP, KCM (partial), NRM, and JPW (partial) re liquidation analysis and next steps (partial) (1.4).	4.2	\$1,520.00	\$6,384.00
2/21/2025	JPW	Teleconference w/ TEP, KCM (partial), JAL (partial), NRM re liquidation analysis (partial).	1.2	\$1,520.00	\$1,824.00
2/21/2025	KCM	Teleconferences w/ TEP re liquidation analysis and next steps (.3); teleconference w/ TEP, JAL (partial), NRM, and JPW (partial) re liquidation analysis (partial) (.5).	0.8	\$1,970.00	\$1,576.00
2/21/2025	TEP	Review D. Cox, C. Tully, and J. Raskin communications re liquidation analysis (.3); communications w/ JAL and NRM re liquidation analysis revisions and next steps (.5); review revisions to liquidation analysis (.4); conferences w/ NRM re same (.3); conferences w/ KCM re same (.3); plan/prepare re next steps (.1); confer w/ KCM (partial), JAL (partial), NRM, and JPW (partial) re liquidation analysis (1.6); communications w/ NRM re same (.2).	3.7	\$1,455.00	\$5,383.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
2/21/2025	NRM	Correspond w/ P. Barrett re term sheet issues (.1); communications w/ TEP and JAL re same (.4); correspond w/ S. Andelman re same (.2); correspond w/ C. Tully, W. Scheff, and S. Andelman re same (.1); confer w/ TEP, KCM (partial), JAL (partial), and JPW (partial) re liquidation analysis (1.6); confer w/ J. Raskin re same (.1); communications w/ D. Cox re same (.1); conferences w/ TEP re same (.3); review liquidation analysis (.8); correspond w/ TEP and JAL re same (.4); correspond w/ C. Tully, W. Scheff, and S. Andelman re same (.2); correspond w/ D. Cox, J. Raskin, TEP, and JAL re same (.1); correspond w/ W. Scheff, C. Tully, S. Andelman, TEP, and JAL re same (.2); communications w/ KCM re same (.1); correspond w/ D. Cox, J. Raskin, W. Scheff, C. Tully, JAL, KCM, TEP, B. Edwards, B. Nes, S. Andelman, and M. Berkin re same (.2); correspond w/ D. Cox re same (.1); correspond w/ S. Andelman and W. Scheff re same (.1); correspond w/ Debtor's counsel and K. Huennekens re same (.1).	5.2	\$810.00	\$4,212.00
2/22/2025	NRM	Review correspondence from K. Huennekens re mediation issues.	0.1	\$810.00	\$81.00
2/24/2025	JAL	Teleconference w/ NRM re case status and Debtor's stay motion (.4); review letter from Liberty counsel re mediation and communications w/ TEP and NRM re same (.2); communications w/ NRM re upcoming hearing (.2).	0.8	\$1,520.00	\$1,216.00
2/24/2025	NRM	Teleconference w/ JAL re case status and Debtor's stay motion (.4); prepare re same (.1); review letter from Liberty Mutual re mediation (.2); correspond w/ B. Edwards, D. Cox, J. Raskin, B. Nes, JAL, TEP, and KCM re same (.1); research re potential plan issues (.7); draft memo re same (.4).	1.9	\$810.00	\$1,539.00
2/25/2025	ACM	Review and analyze term sheets.	0.3	\$1,200.00	\$360.00
2/25/2025	JAL	Review correspondence from T. Brown re mediation issue (.1); confer w/ TEP and NRM re plan issue (.1); review draft correspondence to Debtor's counsel (.4); confer w/ NRM re same (.1).	0.7	\$1,520.00	\$1,064.00
2/25/2025	TEP	Confer w/ NRM and JAL re Debtor plan inquiry (.1); research re same (.1); confer w/ NRM re same (.1); communications w/ KCM, JAL, and NRM re next steps (.1).	0.4	\$1,455.00	\$582.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
2/25/2025	NRM	Confer w/ TEP and JAL re plan-related research (.1); confer w/ JAL re same (.1); confer w/ TEP re same (.1); draft and revise memo re same (2.3); correspond w/ JAL re same (.2); correspond w/ T. Brown and JAL re same (.1).	2.9	\$810.00	\$2,349.00
2/25/2025	CG	Fact research re 524(g) materials (1.6); communications w/ NRM re same (.2).	1.8	\$595.00	\$1,071.00
2/26/2025	ACM	Review proposed changes to term sheet (.2); exchange e-mails w/ TEP re same (.1).	0.3	\$1,200.00	\$360.00
2/26/2025	JAL	Review and analyze Debtor's markup of mediation-related documents (.6); communications w/ TEP, NRM, and KCM re same (.2); communications w/ NRM re developments and next steps (.3).	1.1	\$1,520.00	\$1,672.00
2/26/2025	TEP	Communications w/ KCM, JAL, and NRM re Debtor call and next steps (.3); review T. Brown communications re mediation and next steps (.1).	0.4	\$1,455.00	\$582.00
2/26/2025	NRM	Review correspondence from T. Brown re term sheet (.1); communications w/ JAL and TEP re meet and confer (.2); correspond w/ C. Tully, W. Scheff, S. Andelman, JAL, and TEP re same (.2); correspond w/ T. Brown, J. Rovira, J. Raskin, D. Cox, B. Edwards, JAL, and TEP re same (.4); review Debtor's proposed edits to term sheet (.2); draft and revise status report (.7).	1.8	\$810.00	\$1,458.00
2/27/2025	ACM	Review proposed changes to term sheet.	0.1	\$1,200.00	\$120.00
2/27/2025	JAL	Attend mediation session (.5); review and analyze HII markup of draft term sheet and related materials (.8); confer w/ TEP and NRM re same (.2); communications w/ TEP and NRM re developments and next steps (.2); confer w/ TEP re same (.1); review edits to draft joint status report (.3); teleconference w/ TEP, NRM, and J. Raskin re HII markup and next steps (.2); communications w/ D. Cox re same (.3); review and analyze proposed markup of draft term sheet (.8); communications w/ NRM and TEP re same (.2); communications w/ TEP and NRM re mediation-related issues (.3).	3.9	\$1,520.00	\$5,928.00
2/27/2025	TEP	Prepare for mediation (.2); attend mediation session (.5); confer w/ NRM re same (.1); confer w/ JAL and NRM re HII issues (.2); confer w/ JAL, NRM, and J. Raskin re same (.2); confer w/ JAL re same (.1); conferences w/ NRM re revisions to term sheet (.2); communications w/ JAL and NRM re same (.1).	1.6	\$1,455.00	\$2,328.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
2/27/2025	NRM	Confer w/ TEP re mediation issue (.1); attend mediation session (.5); confer w/ J. Raskin, TEP, and JAL re same (.2); review HII proposed revisions to term sheet (.3); conferences w/ TEP re same (.2); research re draft Exhibit B to term sheet (.4); confer w/ AKH re same (.2); correspond w/ AKH re same (.2); confer w/ JAL and TEP re same (.2); review and revise term sheet (2.1); correspond w/ TEP and JAL re same (.4); review revisions from JAL re same (.2); revise status report (.1); correspond w/ B. Edwards, D. Cox, J. Raskin, TEP, and JAL re same (.3); correspond w/ T. Brown, J. Rovira, T. Long, TEP, and JAL re same (.2); research re dismissal issue (.9); correspond w/ CG re same (.2).	6.7	\$810.00	\$5,427.00
2/27/2025	AKH	Confer w/ NRM re preparation for settlement (.2); review and revise materials re same (.6).	0.8	\$550.00	\$440.00
2/27/2025	CG	Fact research re dismissal stip (1.8); communications w/ NRM re same (.3).	2.1	\$595.00	\$1,249.50
2/28/2025	ACM	Teleconference w/ TEP re term sheet issues (.1); review revised term sheet (.1); communications w/ TEP re same (.1).	0.3	\$1,200.00	\$360.00
2/28/2025	JAL	Communications w/ TEP, NRM, and KCM re comments on term sheet markup (.4); attend mediation session (.5); communications w/ J. Raskin re term sheet issue (.2); teleconference w/ TEP re next steps (.1); communications w/ P. Barrett re markup of term sheet (.4); teleconference w/ J. Raskin re term sheet issue (.1); communications w/ TEP and NRM re same (.2); confer w/ NRM re same (.1); communications w/ TEP and NRM re case status (.3); review and analyze draft correspondence to HII counsel re mediation issues (.6); review and analyze HII markup of draft term sheet (.6); review proposed third interim stay order (.2); communications w/ T. Long re same (.2); communicate w/ J. Rovira re mediation issue (.1); review and analyze pending issues and next steps (1.2); communications w/ J. Raskin and D. Cox re developments and next steps (.4); teleconference w/ TEP and NRM re revisions to draft term sheet and next steps (.2); teleconference w/ TEP, NRM, J. Raskin, and D. Cox re same (.3); review NRM proposed revisions to draft term sheet (.3).	6.4	\$1,520.00	\$9,728.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
2/28/2025	TEP	Communications w/ JAL and NRM re term sheet revisions (.2); conferences w/ NRM re same (.3); confer w/ ACM re same (.1); prepare for mediation (.1); attend mediation session (.5); review J. Raskin and JAL communications re term sheet (.2); confer w/ JAL re same (.1); communications w/ JAL and NRM re same (.3); communications w/ JAL and NRM re term sheet revisions (.1); confer w/ JAL and NRM re same (.2); confer w/ JAL, NRM, D. Cox, and J. Raskin re same (.3); review revisions to term sheet (.4); communications w/ JAL and NRM re same (.3); communications w/ ACM re same (.2).	3.3	\$1,455.00	\$4,801.50
2/28/2025	NRM	Review correspondence from TEP and JAL re term sheet (.3); confer w/ JAL re same (.1); conferences w/ TEP re same (.3); attend mediation session (.5); correspond w/ Debtor, HII, K. Huennkens, TEP, and JAL re proposed revisions to term sheet (.1); review HII revisions to term sheet (.3); review correspondence from JAL, D. Cox, and J. Raskin re same (.3); confer w/ TEP and JAL re same (.2); confer w/ TEP, JAL, J. Raskin, and D. Cox re same (.3); correspond w/ TEP, JAL, J. Raskin, B. Edwards, and D. Cox re same (.3); review and revise term sheet (1.6); draft stipulation of dismissal (.7); correspond w/ JAL, TEP, and CG re same (.2); correspond w/ CG re status report (.3); correspond w/ JAL re same (.1).	5.6	\$810.00	\$4,536.00
2/28/2025	CG	Review and revise stip re dismissal and joint status report (.3); communications w/ NRM re same (.2); finalize and file joint status report (.4); communicate w/ noticing agent re same (.1).	1.0	\$595.00	\$595.00
Total			166.20		\$189,864.50
.15 Committee Meetings/Conferences					
2/3/2025	JAL	Communications w/ NRM and TEP re draft agenda and minutes.	0.2	\$1,520.00	\$304.00
2/3/2025	TEP	Communications w/ NRM re FTI presentation to Committee (.1); confer w/ C. Tully, W. Scheff, S. Andelman, and NRM re upcoming Committee meeting (.3); communications w/ NRM re minutes/agenda (.2).	0.6	\$1,455.00	\$873.00
2/3/2025	NRM	Draft and revise minutes for Committee meeting (.3); draft agenda re same (.1); correspond w/ TEP, JAL, and KCM re same (.1); correspond w/ Committee re same (.1); prepare materials re constituent inquiry (.4); correspond w/ TEP re same (.1); confer w/ C. Tully, W. Scheff, S. Andelman, and TEP re upcoming Committee meeting (.3); correspond w/ C. Tully, W. Scheff, S. Andelman, and TEP re same (.2).	1.6	\$810.00	\$1,296.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.15 Committee Meetings/Conferences					
2/4/2025	JAL	Attend Committee meeting.	0.6	\$1,520.00	\$912.00
2/4/2025	TEP	Attend Committee meeting (.6); conferences w/ NRM re same (.2).	0.8	\$1,455.00	\$1,164.00
2/4/2025	NRM	Attend Committee meeting (.6); conferences w/ TEP re same (.2); draft minutes re same (.1); correspond w/ Committee re presentation (.1); correspond w/ JAL re same (.1).	1.1	\$810.00	\$891.00
2/6/2025	TEP	Communications w/ constituent re case status.	0.1	\$1,455.00	\$145.50
2/7/2025	TEP	Communications w/ JAL and NRM re upcoming Committee meeting (.3); communications w/ Committee co-chairs re same (.2).	0.5	\$1,455.00	\$727.50
2/9/2025	TEP	Communications w/ NRM re Committee meeting (.1); review NRM communication re same (.1).	0.2	\$1,455.00	\$291.00
2/9/2025	NRM	Correspond w/ Committee re meeting (.1); correspond w/ TEP re constituent inquiry (.2).	0.3	\$810.00	\$243.00
2/10/2025	TEP	Communications w/ Committee co-chairs re Committee meeting (.1); communications w/ KCM, JAL, and NRM re same (.1).	0.2	\$1,455.00	\$291.00
2/11/2025	TEP	Communications w/ NRM re Committee meeting.	0.1	\$1,455.00	\$145.50
2/12/2025	TEP	Confer w/ Committee co-chair re mediation and next steps.	0.1	\$1,455.00	\$145.50
2/14/2025	TEP	Confer w/ constituent and B. Edwards re case status.	0.1	\$1,455.00	\$145.50
2/14/2025	NRM	Correspond w/ TEP, JAL, and KCM re constituent inquiry.	0.1	\$810.00	\$81.00
2/16/2025	NRM	Draft and revise Committee meeting minutes (.2); draft agenda re same (.1); correspond w/ TEP, JAL, and KCM re same (.1).	0.4	\$810.00	\$324.00
2/17/2025	JAL	Review draft communication to Committee.	0.3	\$1,520.00	\$456.00
2/17/2025	TEP	Review and edit agenda and communication to Committee and communications w/ KCM, JAL, and NRM re same.	0.3	\$1,455.00	\$436.50
2/18/2025	JAL	Review and revise draft communication to Committee (.4); review materials in prep for Committee meeting (.9); confer w/ TEP re same (.1); attend Committee meeting (.5).	1.9	\$1,520.00	\$2,888.00
2/18/2025	TEP	Confer w/ NRM re upcoming Committee meeting (.1); prepare for Committee meeting (.1); attend Committee meeting (.5).	0.7	\$1,455.00	\$1,018.50
2/18/2025	NRM	Attend Committee meeting (.5); draft minutes re same (.2); correspond w/ C. Tully re same (.1); correspond w/ Committee re same (.1); confer w/ TEP re upcoming Committee meeting (.1).	1.0	\$810.00	\$810.00
2/19/2025	JAL	Review and revise draft communication to Committee.	0.4	\$1,520.00	\$608.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.15 Committee Meetings/Conferences					
2/19/2025	TEP	Communications w/ KCM, JAL, and NRM re Committee update communication.	0.2	\$1,455.00	\$291.00
2/19/2025	NRM	Draft correspondence to Committee re Debtor's motions to extend exclusivity and automatic stay (.7); correspond w/ TEP, JAL, and KCM re same (.2).	0.9	\$810.00	\$729.00
2/21/2025	TEP	Confer w/ constituent re case status and next steps.	0.2	\$1,455.00	\$291.00
2/21/2025	NRM	Review correspondence from constituent (.1); correspond w/ JAL re same (.2); draft talking points re same (.4); correspond w/ constituent re same (.1).	0.8	\$810.00	\$648.00
2/24/2025	JAL	Communications w/ TEP and NRM re Committee meeting agenda.	0.6	\$1,520.00	\$912.00
2/24/2025	TEP	Communications w/ JAL and NRM re upcoming Committee meeting (.1); communications w/ NRM re Committee communication (.1); review Committee member and NRM communications re mediation issue (.1); review NRM and JAL communications re minutes and agenda (.2); communications w/ KCM re same (.1).	0.6	\$1,455.00	\$873.00
2/24/2025	NRM	Communications w/ TEP, KCM, and JAL re Committee meeting (.1); communications w/ TEP re same (.1); review communications w/ JAL re same (.2); draft and revise meeting minutes (.4); draft and revise agenda (.1); correspond w/ Committee re same (.1); correspond w/ Committee re insurer issue (.1); correspond w/ C. Tully, W. Scheff, and S. Andelman re Committee meeting (.1).	1.2	\$810.00	\$972.00
2/25/2025	JAL	Conferences w/ TEP re upcoming Committee meeting (.2); review materials in prep for Committee meeting (.6); attend Committee meeting (.3).	1.1	\$1,520.00	\$1,672.00
2/25/2025	TEP	Prepare for Committee meeting (.4); attend Committee meeting (.3); conferences w/ JAL re same (.2).	0.9	\$1,455.00	\$1,309.50
2/25/2025	NRM	Attend Committee meeting (.3); prepare re same (.1).	0.4	\$810.00	\$324.00
2/26/2025	NRM	Correspond w/ Committee re Debtor's proposed revisions to term sheet.	0.1	\$810.00	\$81.00
2/27/2025	TEP	Confer w/ Committee co-chair re term sheet and mediation update.	0.1	\$1,455.00	\$145.50
2/27/2025	NRM	Correspond w/ Committee re HII revisions to term sheet (.1); correspond w/ Committee re joint status report (.1).	0.2	\$810.00	\$162.00
Total			18.90		\$22,606.50

.17 Docket Review & File Maintenance

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.17 Docket Review & File Maintenance					
2/3/2025	CG	Review dockets and relevant communications and update internal files re same.	0.3	\$595.00	\$178.50
2/4/2025	CG	Review dockets and relevant communications and update internal files re same.	0.4	\$595.00	\$238.00
2/10/2025	CG	Review dockets and relevant communications and update internal files re same.	0.6	\$595.00	\$357.00
2/11/2025	CG	Review dockets and relevant communications and update internal files re same.	0.3	\$595.00	\$178.50
2/25/2025	CG	Communications w/ court reporter re hearing transcripts (.1); update internal files re same (.1).	0.2	\$595.00	\$119.00
2/26/2025	CG	Communications w/ court reporter re hearing transcripts (.3); update internal files re same (.1).	0.4	\$595.00	\$238.00
Total			2.20		\$1,309.00
.18 Fee Applications-Others					
2/4/2025	NRM	Revise CNO for Morgan Lewis interim fee application (.1); correspond w/ C. DeSantis re same (.2); confer w/ CG re same (.1).	0.4	\$810.00	\$324.00
2/4/2025	CG	Confer w/ NRM re Morgan Lewis interim fee application.	0.1	\$595.00	\$59.50
2/7/2025	JAL	Review draft CNO re Morgan Lewis interim fee application.	0.4	\$1,520.00	\$608.00
2/7/2025	NRM	Revise CNO for Morgan Lewis interim fee application (.6); correspond w/ JAL and CG re same (.3).	0.9	\$810.00	\$729.00
2/7/2025	CG	Review and file Morgan Lewis CNO (.3); communications w/ NRM re same (.2).	0.5	\$595.00	\$297.50
2/10/2025	CG	Draft and revise CNO and proposed order re FTI interim fee application (.6); communications w/ NRM re same (.2).	0.8	\$595.00	\$476.00
2/11/2025	CG	Draft and revise CNO and proposed order re FTI interim fee application (.9); communications w/ JAL and NRM re same (.2).	1.1	\$595.00	\$654.50
2/16/2025	JAL	Review FTI draft monthly fee statement.	0.4	\$1,520.00	\$608.00
2/16/2025	NRM	Correspond w/ JAL and CG re FTI monthly fee statement (.1); correspond w/ S. Andelman, C. Tully, and W. Scheff re same (.2).	0.3	\$810.00	\$243.00
2/17/2025	CG	Review, finalize and file FTI monthly fee statement (.3); communicate w/ noticing agent re same (.1).	0.4	\$595.00	\$238.00
2/19/2025	JAL	Review and comment on Morgan Lewis monthly fee statement (.3); correspond w/ NRM re same (.1).	0.4	\$1,520.00	\$608.00
2/19/2025	NRM	Review Morgan Lewis monthly fee statement (.4); confer w/ CG re same (.1); correspond w/ JAL re same (.1).	0.6	\$810.00	\$486.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.18 Fee Applications-Others					
2/19/2025	CG	Confer w/ NRM re Morgan Lewis monthly fee statement.	0.1	\$595.00	\$59.50
2/21/2025	CG	Review, finalize and file Morgan Lewis monthly fee statement (.3); communicate w/ noticing agent re same (.1).	0.4	\$595.00	\$238.00
Total			6.80		\$5,629.00
Total Professional Services			205.0		\$228,186.00

PERSON RECAP

Person	Title	Hours	Rate	Amount
JAL Jeffrey A. Liesemer	Member	63.2	\$1,520.00	\$96,064.00
KCM Kevin C. Maclay	Member	1.4	\$1,970.00	\$2,758.00
ACM Ann C. McMillan	Member	1.3	\$1,200.00	\$1,560.00
TEP Todd E. Phillips	Member	27.1	\$1,455.00	\$39,430.50
JPW James P. Wehner	Member	1.2	\$1,520.00	\$1,824.00
JRK Jeanna Rickards Koski	Of Counsel	7.4	\$955.00	\$7,067.00
NRM Nathaniel R. Miller	Of Counsel	83.7	\$810.00	\$67,797.00
AKH Ariel K. Hayes	Associate	0.8	\$550.00	\$440.00
CG Cecilia Guerrero	Paralegal	18.9	\$595.00	\$11,245.50

DISBURSEMENTS

Date	Description of Disbursements	Amount
01/13/2025	Taxi - Transportation to and from Richmond (JAL/NRM) [.16]	\$1,700.00
01/22/2025	Trvl Exp - Hotel charges in Richmond (TEP) [.16]	\$458.14
01/22/2025	Taxi - Transportation to and from Richmond for mediation (TEP/JAL/NRM) [.16]	\$2,300.00
01/22/2025	Trvl Exp - Meals - Meal for TEP in Richmond [.16]	\$25.30
02/20/2025	Trvl Exp - Hotel charges in Richmond [.16]	\$283.72
02/28/2025	Database Research - Lexis - NRM - 2/06-08/2025 [.11]	\$66.96
02/28/2025	Database Research - Westlaw - MEB - 02/20/2025 [.11]	\$2.23
Total Disbursements		\$4,836.35

Total Services	\$228,186.00
Total Disbursements	\$4,836.35
Total Current Charges	\$233,022.35

TASK RECAP

Services

<u>Category</u>	<u>Hours</u>	<u>Amount</u>
.04	1.70	\$1,033.00
.07	9.20	\$7,744.00
.11	166.20	\$189,864.50
.15	18.90	\$22,606.50
.17	2.20	\$1,309.00
.18	6.80	\$5,629.00
	<u>205.00</u>	<u>\$228,186.00</u>

Disbursements

<u>Category</u>	<u>Amount</u>
.11	\$69.19
.16	\$4,767.16
	<u>\$4,836.35</u>

BREAKDOWN BY PERSON

<u>Person</u>	<u>Category</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
NRM Nathaniel R. Miller	.04	0.10	\$810.00	\$81.00
CG Cecilia Guerrero	.04	1.60	\$595.00	\$952.00
JAL Jeffrey A. Liesemer	.07	0.20	\$1,520.00	\$304.00
KCM Kevin C. Maclay	.07	0.50	\$1,970.00	\$985.00
TEP Todd E. Phillips	.07	1.30	\$1,455.00	\$1,891.50
NRM Nathaniel R. Miller	.07	1.30	\$810.00	\$1,053.00
CG Cecilia Guerrero	.07	5.90	\$595.00	\$3,510.50
JAL Jeffrey A. Liesemer	.11	56.70	\$1,520.00	\$86,184.00
KCM Kevin C. Maclay	.11	0.90	\$1,970.00	\$1,773.00
ACM Ann C. McMillan	.11	1.30	\$1,200.00	\$1,560.00
TEP Todd E. Phillips	.11	20.10	\$1,455.00	\$29,245.50
JPW James P. Wehner	.11	1.20	\$1,520.00	\$1,824.00
JRK Jeanna Rickards Koski	.11	7.40	\$955.00	\$7,067.00
NRM Nathaniel R. Miller	.11	72.00	\$810.00	\$58,320.00
AKH Ariel K. Hayes	.11	0.80	\$550.00	\$440.00
CG Cecilia Guerrero	.11	5.80	\$595.00	\$3,451.00
JAL Jeffrey A. Liesemer	.15	5.10	\$1,520.00	\$7,752.00
TEP Todd E. Phillips	.15	5.70	\$1,455.00	\$8,293.50
NRM Nathaniel R. Miller	.15	8.10	\$810.00	\$6,561.00
CG Cecilia Guerrero	.17	2.20	\$595.00	\$1,309.00
JAL Jeffrey A. Liesemer	.18	1.20	\$1,520.00	\$1,824.00

BREAKDOWN BY PERSON

<u>Person</u>		<u>Category</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
NRM	Nathaniel R. Miller	.18	2.20	\$810.00	\$1,782.00
CG	Cecilia Guerrero	.18	3.40	\$595.00	\$2,023.00
				205.00	\$228,186.00