

CAPLIN & DRYSDALE, CHARTERED
 Kevin C. Maclay (admitted *pro hac vice*)
 Todd E. Phillips (admitted *pro hac vice*)
 Jeffrey A. Liesemer (VSB No. 35918)
 Nathaniel R. Miller (admitted *pro hac vice*)
 1200 New Hampshire Avenue NW, 8th Floor
 Washington, DC 20036
 Telephone: (202) 862-5000

*Counsel for the Official
 Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION**

| | |
|--|---|
| In re: HOPEMAN BROTHERS, INC., Debtor. | Chapter 11 Case No. 24-32428 (KLP) |
|--|---|

**EIGHTH MONTHLY FEE STATEMENT OF
 CAPLIN & DRYSDALE, CHARTERED FOR ALLOWANCE OF COMPENSATION
 FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM MARCH 1, 2025, THROUGH MARCH 31, 2025**

| | |
|----------------------------------|--|
| Name of Applicant: | Caplin & Drysdale, Chartered |
| Name of Client: | Official Committee of Unsecured Creditors |
| Date of retention order entered: | September 12, 2024, effective as of July 22, 2024 [Docket No. 202] |
| Time Period Covered: | March 1, 2025, through March 31, 2025 |
| Total Fees Requested: | <u>\$285,290.00</u> |
| Total Expenses Requested: | <u>\$5,207.17</u> |
| Type of Fee Statement: | Monthly ¹ |

¹ Notice of this Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.



Pursuant to sections 330 and 331 of title 11 of the United States Code, (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Eastern District of Virginia (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* entered September 9, 2024 [Docket No. 162] (the “**Interim Compensation Order**”), the law firm of Caplin & Drysdale, Chartered (“**Caplin**”), as counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in this chapter 11 case, hereby submits this monthly fee statement (the “**Monthly Fee Statement**”) seeking interim payment of (i) \$228,232.00 (80% of \$285,290.00) as compensation for professional services rendered to the Committee and (ii) \$5,207.17 for reimbursement of actual and necessary expenses, for a total of \$233,439.17 for the period from March 1, 2025, through March 31, 2025 (the “**Fee Period**”).

ITEMIZATION OF SERVICES RENDERED AND DISBURSEMENTS INCURRED

1. In support of this Monthly Fee Statement, Caplin has attached the following:
 - **Exhibit A** is a summary schedule of hours and fees covered by this Monthly Fee Statement, categorized by project code.
 - **Exhibit B** is a summary schedule providing certain information regarding the Caplin attorneys and paraprofessionals for whose work on this chapter 11 case compensation is sought in this Monthly Fee Statement.
 - **Exhibit C** is a summary of the expenses incurred by Caplin during the Fee Period.
 - **Exhibit D** consists of Caplin’s detailed records of fees incurred during the Fee Period, including the number of hours expended (on an aggregate basis) by Caplin members, of counsel, associates, and paraprofessionals during the Fee Period.

REPRESENTATIONS

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due

to delays caused by accounting and processing during the Fee Period. Caplin reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee statements and applications will be filed in accordance with the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules, and Interim Compensation Order.

NOTICE

3. Notice of this Monthly Fee Statement has been provided to all necessary parties in accordance with the Interim Compensation Order.

WHEREFORE, Caplin respectfully requests payment of its reasonable and necessary fees and expenses incurred during the Fee Period in the total amount of \$233,439.17, consisting of (i) \$228,232.00, which is 80% of the fees incurred for reasonable and necessary professional services rendered by Caplin during the Fee Period, and (ii) \$5,207.17 for actual and necessary costs and expenses.

Dated: May 7, 2025

/s/ Jeffrey A. Liesemer
Kevin C. Maclay (admitted *pro hac vice*)
Todd E. Phillips (admitted *pro hac vice*)
Jeffrey A. Liesemer (VSB No. 35918)
Nathaniel R. Miller (admitted *pro hac vice*)
CAPLIN & DRYSDALE, CHARTERED
1200 New Hampshire Avenue NW, 8th Floor
Washington, DC 20036
Telephone: (202) 862-5000
Facsimile: (202) 429-3301
kmaclay@capdale.com
tphillips@capdale.com
jliesemer@capdale.com
nmiller@capdale.com

*Counsel for the Official
Committee of Unsecured Creditors*

EXHIBIT A

SUMMARY OF FEES BY PROJECT CATEGORY

MARCH 1, 2025, THROUGH MARCH 31, 2025

| PROJECT CATEGORY | HOURS | FEES |
|---|--------------|---------------------|
| (.02) Asset Disposition | 0.0 | \$0.00 |
| (.03) Business Operations | 0.0 | \$0.00 |
| (.04) Case Administration & Calendar Control | 0.0 | \$0.00 |
| (.05) Claims Administration & Objections | 34.8 | \$29,112.00 |
| (.06) Employee Benefits/Pensions | 0.0 | \$0.00 |
| (.07) Fee Applications - Self | 2.6 | \$2,946.50 |
| (.08) Objections - Fee/Retention Applications | 0.0 | \$0.00 |
| (.09) Financing | 0.0 | \$0.00 |
| (.10) Litigation | 19.9 | \$24,167.50 |
| (.11) Plan & Disclosure Statement | 153.9 | \$188,326.00 |
| (.12) Relief from Stay Proceedings | 0.0 | \$0.00 |
| (.13) Tax Issues | 0.0 | \$0.00 |
| (.15) Committee Meetings/Conferences | 29.4 | \$34,177.50 |
| (.16) Travel | 8.3 | \$4,142.50 |
| (.17) Docket Review & File Maintenance | 0.0 | \$0.00 |
| (.18) Fee Applications - Others | 2.3 | \$2,418.00 |
| (.19) Retention Applications - Others | 0.0 | \$0.00 |
| (.20) Retention Applications - Self | 0.0 | \$0.00 |
| TOTAL | 251.2 | \$285,290.00 |

EXHIBIT B

SUMMARY OF FEES BY PROFESSIONAL²

MARCH 1, 2025, THROUGH MARCH 31, 2025

| COMPENSATION BY PROFESSIONAL | | | | |
|-------------------------------------|---|----------------------------|--------------------|---------------------------|
| NAME OF PROFESSIONAL | POSITION / ADMISSION DATE / DEPARTMENT | HOURLY BILLING RATE | TOTAL HOURS | TOTAL COMPENSATION |
| Ann C. McMillan | Member / 1984 / Bankruptcy | \$1,200 | 47.5 | \$57,000.00 |
| Kevin C. Maclay | Member / 1994 / Bankruptcy | \$1,970 | 1.9 | \$3,743.00 |
| Todd E. Phillips | Member / 2005 / Bankruptcy | \$1,455 | 39.4 | \$57,327.00 |
| Jeffrey A. Liesemer | Member / 1993 / Bankruptcy | \$760 | 2.2 | \$1,672.00 |
| Jeffrey A. Liesemer | Member / 1993 / Bankruptcy | \$1,520 | 57.3 | \$87,096.00 |
| Nathaniel R. Miller | Of Counsel / 2016 / Bankruptcy | \$405 | 6.1 | \$2,470.50 |
| Nathaniel R. Miller | Of Counsel / 2016 / Bankruptcy | \$810 | 87.0 | \$70,470.00 |
| Matthew E. Beckerman | Associate / 2022 / Bankruptcy | \$550 | 7.1 | \$3,905.00 |
| TOTAL | | | 248.5 | \$283,683.50 |

| COMPENSATION BY PARAPROFESSIONAL | | | | |
|---|---|----------------------------|--------------------|---------------------------|
| NAME OF PROFESSIONAL | POSITION / ADMISSION DATE / DEPARTMENT | HOURLY BILLING RATE | TOTAL HOURS | TOTAL COMPENSATION |
| Cecilia Guerrero | Paralegal / N/A / Bankruptcy | \$595 | 2.7 | \$1,606.50 |
| TOTAL | | | 2.7 | \$1,606.50 |

² Nonworking travel time is billed at one-half of the professional's usual hourly rate.

EXHIBIT C

SUMMARY OF EXPENSES INCURRED DURING THE FEE PERIOD

| EXPENSE CATEGORY | AMOUNT |
|------------------------------------|-------------------|
| Court Reporter Transcript Services | \$96.35 |
| Database Research | \$1,971.73 |
| Miscellaneous | \$9.40 |
| Photocopies | \$47.42 |
| Travel | \$3,082.27 |
| TOTAL | \$5,207.17 |

EXHIBIT

D

CAPLIN & DRYSDALE

1200 New Hampshire Avenue NW 8th Floor
Washington, DC 20036

Telephone: (202) 862-5000

Federal Tax I.D. No.: 52-1226629

Fax: (202) 429-3301

www.capdale.com

Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

Invoice #: 360971

Page: 1

RE: Hopeman Brothers, Inc. bankruptcy

For Professional Services Rendered Through March 31, 2025

| | |
|-----------------------|--------------|
| Total Services | \$285,290.00 |
| Total Disbursements | \$5,207.17 |
| Total Current Charges | \$290,497.17 |

Remittance Advice

[Payment is due upon receipt. If you should have any questions, please email accounting@capdale.com.](mailto:accounting@capdale.com)

Check Payable To:

Caplin & Drysdale, Chartered
Attn: Accounts Receivable
1200 New Hampshire Avenue NW 8th Floor
Washington, DC 20036

Wire Transfer:

Receiving Bank: Bank of America
ABA Wire Routing Number: 026009593
ABA ACH Routing Number: 054001204
Swift Code: BOFAUS3N
Beneficiary: Caplin & Drysdale, Chartered
Account Number: 001920814809

Credit Card:

We accept all major card companies. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments.

Please return this remittance page with your payment. Thank you.

CAPLIN & DRYSDALE

1200 New Hampshire Avenue NW 8th Floor
Washington, DC 20036

Telephone: (202) 862-5000

Federal Tax I.D. No.: 52-1226629

Fax: (202) 429-3301

www.capdale.com

Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

April 30, 2025

Invoice #: 360971

Page: 1

RE: Hopeman Brothers, Inc. bankruptcy

For Professional Services Rendered Through March 31, 2025

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|---|--------|--|-------|------------|------------|
| .05 Claims Administration & Objections | | | | | |
| 3/10/2025 | MEB | Correspond w/ NRM re research re potential claim objection (.2); review local rules re same (.2); research caselaw re same (.6). | 1.0 | \$550.00 | \$550.00 |
| 3/14/2025 | JAL | Teleconference w/ NRM re objection to Liberty Mutual claim. | 0.1 | \$1,520.00 | \$152.00 |
| 3/14/2025 | NRM | Confer w/ JAL re objection to Liberty Mutual claim (.1); research re same (1.1). | 1.2 | \$810.00 | \$972.00 |
| 3/17/2025 | MEB | Draft claim objection. | 0.8 | \$550.00 | \$440.00 |
| 3/18/2025 | NRM | Correspond w/ JAL re draft objection to Liberty Mutual claim (.1); confer w/ T. Long re same (.3); analyze Liberty Mutual proof of claim (.6); correspond w/ T. Long re same (.1); review correspondence from D. Cox re same (.2); correspond w/ TEP, ACM, KCM, and JAL re same (.1); draft memorandum re same (.2); correspond w/ D. Cox, TEP, JAL, J. Raskin, and B. Edwards re same (.1); revise draft objection (2.7); research re same (3.2). | 7.6 | \$810.00 | \$6,156.00 |
| 3/20/2025 | NRM | Revise section of objection to Liberty Mutual motion (1.1); research re same (.6). | 1.7 | \$810.00 | \$1,377.00 |
| 3/21/2025 | NRM | Revise Liberty Mutual claim objection (2.6); research re same (1.3); correspond w/ KNF re same (.2); correspond w/ MEB re same (.2); confer w/ MEB re same (.3); correspond w/ JAL and MEB re same (.1). | 4.7 | \$810.00 | \$3,807.00 |
| 3/21/2025 | MEB | Review claim objection draft (.6); confer w/ NRM re same (.3). | 0.9 | \$550.00 | \$495.00 |
| 3/23/2025 | JAL | Review and comments on draft Liberty claim objection. | 1.7 | \$1,520.00 | \$2,584.00 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|---|--------|---|--------------|------------|--------------------|
| .05 Claims Administration & Objections | | | | | |
| 3/23/2025 | NRM | Correspond w/ JAL and MEB re Liberty Mutual claim objection. | 0.2 | \$810.00 | \$162.00 |
| 3/23/2025 | MEB | Communicate w/ NRM and JAL re Liberty claim objection draft. | 0.1 | \$550.00 | \$55.00 |
| 3/24/2025 | NRM | Research re claim issue (2.4); correspond w/ MEB re same (.3); review memorandum re same (.3); review and revise sections of brief re same (1.4). | 4.4 | \$810.00 | \$3,564.00 |
| 3/25/2025 | NRM | Research re Liberty Mutual claim objection (2.4); revise objection (3.2). | 5.6 | \$810.00 | \$4,536.00 |
| 3/26/2025 | NRM | Draft and revise sections of Liberty Mutual claim objection. | 4.0 | \$810.00 | \$3,240.00 |
| 3/27/2025 | JAL | Review and revise Liberty claim objection. | 0.6 | \$1,520.00 | \$912.00 |
| 3/28/2025 | MEB | Communicate w/ NRM re Liberty protective order (.1); review Liberty protective order (.1). | 0.2 | \$550.00 | \$110.00 |
| | | Total | 34.80 | | \$29,112.00 |
| .07 Fee Applications-Self | | | | | |
| 3/4/2025 | JAL | Review draft 6th monthly fee statement. | 0.3 | \$1,520.00 | \$456.00 |
| 3/4/2025 | NRM | Review monthly fee statement (.3); correspond w/ JAL and CG re same (.1). | 0.4 | \$810.00 | \$324.00 |
| 3/5/2025 | CG | Review and revise monthly fee statement. | 0.8 | \$595.00 | \$476.00 |
| 3/18/2025 | TEP | Review and edit monthly fee application (.5); communications w/ CG re same (.2). | 0.7 | \$1,455.00 | \$1,018.50 |
| 3/18/2025 | NRM | Communications w/ TEP re fee application. | 0.1 | \$810.00 | \$81.00 |
| 3/24/2025 | KCM | Review/edit February fee app. | 0.3 | \$1,970.00 | \$591.00 |
| | | Total | 2.60 | | \$2,946.50 |
| .10 Litigation | | | | | |
| 3/3/2025 | JAL | Review draft court filings (.5); review and analyze materials in prep for hearing (.6). | 1.1 | \$1,520.00 | \$1,672.00 |
| 3/4/2025 | NRM | Correspond w/ D. Cox, J. Raskin, B. Edwards, JAL, and TEP re stipulation to dismiss appeal (.1); correspond w/ T. Brown, JAL, J. Rovira, T. Long, KCM, TEP, B. Edwards, J. Raskin, and D. Cox re hearing (.1); correspond w/ CG re same (.1). | 0.3 | \$810.00 | \$243.00 |
| 3/5/2025 | JAL | Review and analyze issues in prep for hearing (1.5); teleconference w/ T. Long and NRM re same (.1). | 1.6 | \$1,520.00 | \$2,432.00 |
| 3/5/2025 | NRM | Review correspondence from J. Raskin re district court appeal stipulation (.1); review notice of adjournment of hearing (.1); confer w/ T. Long and JAL re upcoming court hearing and developments (.1). | 0.3 | \$810.00 | \$243.00 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|-----------------------|--------|---|--------------|------------|--------------------|
| .10 Litigation | | | | | |
| 3/6/2025 | NRM | Review correspondence re omnibus hearing (.1); correspond w/ T. Brown, T. Long, J. Rovira, JAL, and TEP re district court stipulation (.1); correspond w/ JAL and CG re same (.1). | 0.3 | \$810.00 | \$243.00 |
| 3/7/2025 | NRM | Prepare for omnibus hearing (.2); confer w/ KNF re same (.2); correspond w/ JAL re same (.1); correspond w/ CG re same (.1); correspond w/ KNF re same (.1). | 0.7 | \$810.00 | \$567.00 |
| 3/8/2025 | ACM | Review status conference motion. | 0.3 | \$1,200.00 | \$360.00 |
| 3/8/2025 | TEP | Communications w/ JAL and NRM re upcoming hearing. | 0.1 | \$1,455.00 | \$145.50 |
| 3/8/2025 | NRM | Prepare re omnibus hearing (.4); correspond w/ JAL re same (.2); correspond w/ KNF re same (.2); correspond w/ T. Brown, T. Long, and JAL re same (.1). | 0.9 | \$810.00 | \$729.00 |
| 3/9/2025 | JAL | Teleconference w/ TEP and NRM re hearing and next steps (.4); confer w/ NRM re same (.6); review correspondence from D. Cox re hearing (.2); review materials in prep for hearing (.2). | 1.4 | \$1,520.00 | \$2,128.00 |
| 3/9/2025 | TEP | Confer w/ JAL and NRM re upcoming hearing (.4); communications w/ B. Edwards re case status (.1); communications w/ CG re same (.1). | 0.6 | \$1,455.00 | \$873.00 |
| 3/9/2025 | NRM | Confer w/ JAL and TEP re omnibus hearing (.4); confer w/ JAL re case status and next steps (.6); review correspondence from D. Cox re same (.2). | 1.2 | \$810.00 | \$972.00 |
| 3/10/2025 | JAL | Teleconference w/ TEP and NRM re recent developments and next steps (.4); prepare outline for upcoming hearing (1.0); confer w/ NRM re same (.8); attend hearing (1.5); teleconference w/ TEP and NRM re same (.3); correspond w/ NRM re research assignment and next steps (.3). | 4.3 | \$1,520.00 | \$6,536.00 |
| 3/10/2025 | TEP | Confer w/ JAL and NRM re stay issue (.4); communications w/ JAL and NRM re hearing (.2); attend hearing (partial) (.9); confer w/ JAL and NRM re same (.3). | 1.8 | \$1,455.00 | \$2,619.00 |
| 3/10/2025 | NRM | Attend hearing (1.5); confer w/ JAL re same (.8); confer w/ JAL and TEP re same (multiple) (.7); communications w/ TEP and JAL re same (.2). | 3.2 | \$810.00 | \$2,592.00 |
| 3/18/2025 | JAL | Correspond w/ NRM, TEP, ACM, and KCM re claims issues (.2); correspond w/ D. Cox re claims issue (.3). | 0.5 | \$1,520.00 | \$760.00 |
| 3/31/2025 | NRM | Correspond w/ MEB re confidentiality issues re motion to seal (.1); revise motion to seal (.8); research re same (.4). | 1.3 | \$810.00 | \$1,053.00 |
| Total | | | 19.90 | | \$24,167.50 |

.11 Plan & Disclosure Statement

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|--|--------|--|-------|------------|------------|
| .11 Plan & Disclosure Statement | | | | | |
| 3/1/2025 | ACM | Review revised term sheet (.1); exchange emails w/ TEP re same (.1). | 0.2 | \$1,200.00 | \$240.00 |
| 3/1/2025 | TEP | Communications w/ ACM re revisions to term sheet (.3); communications w/ JAL and NRM re same and next steps (.2); communications w/ B. Edwards re same (.2); review JAL, J. Raskin, and D. Cox communications re term sheet revisions (.1). | 0.8 | \$1,455.00 | \$1,164.00 |
| 3/1/2025 | NRM | Correspond w/ Debtor's counsel re term sheet (.2); correspond w/ TEP, JAL, and KCM re same (.3); correspond w/ JAL re same (.1); communications w/ D. Cox re same (.1). | 0.7 | \$810.00 | \$567.00 |
| 3/2/2025 | JAL | Correspond w/ TEP, KCM, and NRM re Chubb response (.2); teleconference w/ TEP re same (.2); review and analyze Chubb response and related materials (1.3); analysis of pending issues and potential strategy re same (.7); correspond w/ Morgan Lewis team re developments and next steps (.2); correspond w/ Debtor's counsel re mediation issue (.2); teleconference w/ NRM re developments and next steps (.2); correspond w/ NRM re draft mediation-related communication (.2); teleconference w/ TEP and NRM re developments and next steps (.4). | 3.6 | \$1,520.00 | \$5,472.00 |
| 3/2/2025 | KCM | Review term sheet and Chubb materials. | 0.4 | \$1,970.00 | \$788.00 |
| 3/2/2025 | KCM | Teleconference w/ TEP re next steps. | 0.1 | \$1,970.00 | \$197.00 |
| 3/2/2025 | TEP | Communications w/ KCM, JAL, and NRM re term sheet status (.1); review Chubb filing and communications w/ KCM, JAL, and NRM re same (.3); confer w/ JAL re same (.2); confer w/ KCM re strategy issue (.1); confer w/ NRM re same (.1); confer w/ JAL and NRM re next steps (.4); review E. Sieg communication re term sheet and communications w/ JAL and NRM re same (.2). | 1.4 | \$1,455.00 | \$2,037.00 |
| 3/2/2025 | NRM | Confer w/ TEP re term sheet (.1); correspond w/ JAL and TEP re same (.3); correspond w/ Hill re same (.1); correspond w/ E. Sieg, Judge Huennekens, T. Brown, T. Long, JAL, TEP, J. Raskin, D. Cox re same (.1); confer w/ JAL re Chubb response (.2); review and analyze same (1.2); confer w/ TEP and JAL re same (.4); correspond w/ CG re same (.1); correspond w/ MEB re same (.1); communications w/ JAL, TEP, and KCM re same (.4); correspond w/ JPW, JAL, and TEP re expert issues (.1); review correspondence from TEP and JPW re same (.1). | 3.2 | \$810.00 | \$2,592.00 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|--|--------|--|-------|------------|------------|
| .11 Plan & Disclosure Statement | | | | | |
| 3/3/2025 | ACM | Review Chubb response (.3); communications w/ TEP re proposed changes to term sheet (.1); review same (.2); review TDP materials (.2); exchange emails w/ TEP re same (.1). | 0.9 | \$1,200.00 | \$1,080.00 |
| 3/3/2025 | JAL | Correspond w/ TEP re term sheet markup and next steps (.1); review and analyze term sheet markup (.9); teleconference w/ J. Raskin, D. Cox, NRM, and TEP re same (.5); correspond w/ Debtor's counsel re same (.2); teleconferences w/ NRM re same (.4); correspond w/ NRM and TEP re same (.4); revise draft term sheet (.9); correspond w/ NRM re term sheet issue (.1); teleconference w/ D. Cox re same (.2); correspond w/ TEP, NRM, D. Cox, and J. Raskin re mediation issues (.3); review correspondence from D. Cox and TEP re term sheet issue (.3); review and analyze materials from D. Cox re same (1.3); teleconference w/ T. Brown, J. Rovira, P. Barrett, T. Long, B. Edwards, J. Raskin, D. Cox, TEP, and NRM re mediation matters (.6). | 6.2 | \$1,520.00 | \$9,424.00 |
| 3/3/2025 | TEP | Review P. Barrett and C. Symons communications re term sheet revisions (.1); review proposed revisions (.2); communications w/ JAL, NRM, J. Raskin, and D. Cox re same (.3); communications w/ ACM re same (.2); confer w/ J. Raskin, D. Cox, JAL, and NRM re term sheet revisions (.5); confer w/ NRM re same (.2); confer w/ T. Brown, J. Rovira, T. Long, P. Barrett, B. Edwards, D. Cox, J. Raskin, JAL, and NRM re mediation issues (.6); communications w/ JAL, NRM, J. Raskin, and D. Cox re same (.2); communications w/ ACM re same (.2); communications w/ JAL and NRM re same (.2). | 2.7 | \$1,455.00 | \$3,928.50 |
| 3/3/2025 | NRM | Review proposed revisions to term sheet from HII (.4); correspond w/ TEP and JAL re same (.3); confer w/ J. Raskin, D. Cox, TEP, and JAL re same (.5); correspond w/ D. Cox, J. Raskin, TEP, and JAL re same (.3); revise term sheet (1.3); confer w/ JAL re same (multiple) (.4); confer w/ T. Brown, J. Rovira, T. Long, P. Barrett, B. Edwards, D. Cox, J. Raskin, JAL, and TEP re mediation issues (.6); confer w/ TEP re same (.2); correspond w/ AKH re same (.3); correspond w/ JAL, TEP, and CG re same (.3); research re same (.1). | 4.7 | \$810.00 | \$3,807.00 |
| 3/4/2025 | ACM | Review and revise term sheet (.6); exchange emails w/ TEP re same (.1); teleconference w/ TEP re mediation issue (.1). | 0.8 | \$1,200.00 | \$960.00 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|--|--------|---|-------|------------|------------|
| .11 Plan & Disclosure Statement | | | | | |
| 3/4/2025 | JAL | Correspond w/ TEP, NRM, and KCM re pending mediation issues (.4); correspond w/ NRM re same (.3); review and comments on proposed changes to draft term sheet (1.0); attend mediation session (.6); teleconference w/ B. Edwards, D. Cox, J. Raskin, TEP, and NRM re developments and next steps (.2); review correspondence and accompanying materials from T. Brown re term sheet issue (.2); correspond w/ TEP and NRM re same (.1); review and analyze same (.1); attend mediation session (.3); teleconferences w/ TEP re same (.3); teleconference w/ NRM and TEP (partial) re same (.3); correspond w/ D. Cox re draft term sheet (.1); correspond w/ T. Brown, J. Rovira, and T. Long re mediation-related issue (.3); prep for mediation session (.3). | 4.5 | \$1,520.00 | \$6,840.00 |
| 3/4/2025 | KCM | Plan/prepare mediation and next steps and review/analyze related correspondence and materials. | 0.8 | \$1,970.00 | \$1,576.00 |
| 3/4/2025 | KCM | Teleconference w/ TEP re mediation and next steps. | 0.3 | \$1,970.00 | \$591.00 |
| 3/4/2025 | TEP | Review P. Barrett communication re mediation session (.1); confer w/ NRM re same (.1); communications w/ KCM, JAL, and NRM re next steps (.2); prepare for mediation session (.2); attend mediation session (.6); communications w/ B. Edwards re next steps (.2); confer w/ KCM re same (.3); teleconferences w/ JAL re same (.3); confer w/ JAL and NRM re same (partial) (.1); review D. Cox and J. Raskin communications re potential term sheet revision and communications w/ ACM, KCM, JAL, and NRM re same (.3); teleconference w/ B. Edwards, D. Cox, J. Raskin, JAL, and NRM re next steps (.2); attend mediation session (.3); confer w/ ACM re same (.1). | 3.0 | \$1,455.00 | \$4,365.00 |
| 3/4/2025 | NRM | Attend mediation session (.6); confer w/ TEP re same (.1); confer w/ TEP (partial) and JAL re same (.3); confer w/ B. Edwards, D. Cox, J. Raskin, TEP, and JAL re term sheet (.2); correspond w/ B. Edwards, D. Cox, J. Raskin, JAL, and TEP re same (.2); correspond w/ AKH re term sheet (.2); correspond w/ T. Long, JAL, and TEP re same (.2); research re same (.3); review and revise term sheet (1.2); correspond w/ TEP and JAL re same (.3); correspond w/ Judge Huennekens, JAL, TEP, D. Cox, J. Raskin, and B. Edwards re same (.2); correspond w/ TEP and JAL re same (.2); attend mediation session (.3). | 4.3 | \$810.00 | \$3,483.00 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|--|--------|---|-------|------------|------------|
| .11 Plan & Disclosure Statement | | | | | |
| 3/5/2025 | ACM | Communicate w/ TEP re term sheet (.1); review proposed revisions to term sheet (.8); exchange communications re same (.2). | 1.1 | \$1,200.00 | \$1,320.00 |
| 3/5/2025 | JAL | Correspond w/ D. Cox and J. Raskin re term sheet issues (.3); review and analyze term sheet issues (1.0); review and analyze Hill's markup of term sheet (1.2); review correspondence from mediator re term sheet markup (.1); teleconferences w/ NRM re same (.4); review and revise draft term sheet (1.0); teleconferences w/ TEP and NRM re same (.3); review draft communication to mediation parties (.2); correspond w/ D. Cox, TEP, J. Raskin, and NRM re term sheet issues (.7); teleconferences w/ TEP re same (.3); correspond w/ TEP and NRM re same (.2); correspond w/ J. Raskin, D. Cox, B. Edwards, TEP, ACM, and NRM re same (.5). | 6.2 | \$1,520.00 | \$9,424.00 |
| 3/5/2025 | TEP | Review E. Sieg communications re term sheet revisions (.1); review revisions to same (.2); communications w/ JAL, NRM, D. Cox, and J. Raskin re same (.4); communications w/ ACM and JAL re same (.5); teleconferences w/ JAL and NRM re same (.3); conferences w/ JAL re same (.3); confer w/ D. Cox re same (.2); communications w/ KCM, ACM, JAL, and NRM re term sheet revisions (.2). | 2.2 | \$1,455.00 | \$3,201.00 |
| 3/5/2025 | NRM | Correspond w/ C. Tully, W. Scheff, S. Andelman, TEP, and JAL re case status (.2); review correspondence from D. Cox, TEP, J. Raskin, ACM, and JAL re term sheet (.4); review and revise term sheet (1.8); correspond w/ KCM re same (.1); correspond w/ J. Raskin, D. Cox, B. Edwards, JAL, ACM, and TEP re same (.3); correspond w/ ACM, TEP, KCM, and JAL re same (.3); confer w/ JAL re same (multiple) (.4); communications w/ TEP and JAL re same (.3); confer w/ D. Cox re same (.1); communications w/ TEP re same (.2); confer w/ TEP and JAL re same (multiple) (.3); draft communication to mediation parties re same (.2). | 4.6 | \$810.00 | \$3,726.00 |
| 3/6/2025 | ACM | Exchange emails re term sheet (.1); exchange emails re TDPs (.3); review term sheet (.4); attend mediation sessions (.9); confer w/ TEP, JAL, NRM, J. Raskin, D. Cox, and B. Edwards re same (.3); exchange emails re revisions to term sheet (.2). | 2.2 | \$1,200.00 | \$2,640.00 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|--|--------|---|-------|------------|------------|
| .11 Plan & Disclosure Statement | | | | | |
| 3/6/2025 | JAL | Teleconference w/ TEP, NRM, ACM, J. Raskin, D. Cox, and B. Edwards re term sheet issues (.3); review and analyze Debtor's markup of term sheet (.2); correspond w/ ACM, TEP, and NRM re term sheet issues (.2); review draft communication to Debtor's counsel and mediator (.2); correspond w/ TEP and J. Raskin re mediation status (.2); correspond w/ TEP, NRM, J. Raskin, and D. Cox re term sheet issues (.5); attend mediation session (.5); teleconference w/ NRM re same (.2); teleconference w/ P. Barrett re term sheet changes (.1); review draft term sheet (.1); teleconference w/ P. Barrett and T. Brown re same (.1); correspond w/ NRM re same (.2); review revised markup of term sheet (.2); attend mediation session (.4). | 3.4 | \$1,520.00 | \$5,168.00 |
| 3/6/2025 | TEP | Communications w/ ACM re TDP issue (.3); communications w/ J. Raskin, D. Cox, and JAL re term sheet issues (.4); conferences w/ NRM re same (.3); attend mediation session (.4); teleconference w/ NRM, JAL, ACM, J. Raskin, D. Cox, and B. Edwards re same (.3); attend mediation session (.5); confer w/ B. Edwards and D. Cox re same (.1); review revisions to term sheet and related communications (.8); conferences w/ NRM re same (.2). | 3.3 | \$1,455.00 | \$4,801.50 |
| 3/6/2025 | NRM | Review correspondence from ACM, D. Cox, JAL, and TEP re term sheet (.4); correspond w/ TEP and JAL re same (.2); correspond w/ Judge Huennekens, JAL, ACM, TEP, P. Barrett, B. Edwards, T. Brown, re same (.1); attend mediation session (.4); confer w/ TEP, JAL, ACM, J. Raskin, D. Cox, and B. Edwards re same (.3); correspond w/ TEP, JAL, ACM, J. Raskin, D. Cox, and B. Edwards re same (.3); attend mediation session (.5); confer w/ JAL re same (.2); communications w/ TEP, ACM, and JAL re same (.2); communications w/ ACM and TEP re same (.2); confer w/ TEP re same (multiple) (.5); revise term sheet (.6); analyze revisions from Debtor to same (.4); correspond w/ Judge Huennekens, JAL, ACM, TEP, P. Barrett, B. Edwards re same (.2); correspond w/ P. Barrett re same (.1). | 4.6 | \$810.00 | \$3,726.00 |
| 3/7/2025 | JAL | Teleconferences w/ TEP re term sheet matters and next steps (.9); teleconference w/ TEP and T. Brown re steps for finalizing term sheet (.1); correspond w/ TEP and NRM re same (.5). | 1.5 | \$1,520.00 | \$2,280.00 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|--|--------|--|-------|------------|------------|
| .11 Plan & Disclosure Statement | | | | | |
| 3/7/2025 | TEP | Communications w/ mediator and T. Brown re term sheet status (.2); conferences w/ NRM re same and next steps (.4); confer w/ JAL re same (.1); review D. Cox and B. Edwards communications re next steps (.2); conferences w/ D. Cox re term sheet status (.3); conferences w/ JAL re same (.8); confer w/ T. Brown and JAL re term sheet and plan issues (.1); communications w/ T. Brown and JAL re same (.2); communications w/ D. Cox, J. Raskin, and B. Edwards re same (.2); conferences w/ B. Edwards re same (.2); communicate w/ JAL and NRM re same (.1); review final term sheet and related materials and communications (.9). | 3.7 | \$1,455.00 | \$5,383.50 |
| 3/7/2025 | NRM | Confer w/ TEP re term sheet issues (multiple) (.4); confer w/ D. Cox re same (.2); communications w/ JAL and TEP re same (.1); confer w/ D. Cox re same (multiple) (.2); review correspondence from Judge Huennekens, T. Brown, and TEP re same (.2); correspond w/ TEP and JAL re same (.2); draft memorandum re same (.3); correspond w/ KNF re same (.1). | 1.7 | \$810.00 | \$1,377.00 |
| 3/10/2025 | JAL | Review and analyze markups of draft plan documents. | 0.5 | \$1,520.00 | \$760.00 |
| 3/11/2025 | JAL | Correspond w/ TEP and NRM re status and next steps (.4); teleconference w/ TEP re developments and next steps (.1). | 0.5 | \$1,520.00 | \$760.00 |
| 3/11/2025 | TEP | Confer w/ JAL re next steps (.1); confer w/ NRM re same (.1); communications w/ prospective FCR re FCR issue (.2); communications w/ NRM re FCR motion (.1); confer w/ prospective FCR re FCR issues (.2). | 0.7 | \$1,455.00 | \$1,018.50 |
| 3/11/2025 | NRM | Research re FCR motions (.4); draft memorandum re same (.2); confer w/ TEP re same (.1); correspond w/ T. Brown re same (.1). | 0.8 | \$810.00 | \$648.00 |
| 3/12/2025 | ACM | Exchange emails w/ TEP re draft Plan and related documents. | 0.1 | \$1,200.00 | \$120.00 |
| 3/12/2025 | JAL | Confer w/ NRM re schedule for plan documents and related issues. | 0.3 | \$1,520.00 | \$456.00 |
| 3/12/2025 | TEP | Communications w/ NRM re plan preparation. | 0.1 | \$1,455.00 | \$145.50 |
| 3/12/2025 | NRM | Confer w/ JAL re proposed schedule and next steps (.3); research re same (1.1); draft memorandum re same (.3); correspond w/ CG re same (.1); correspond w/ JAL, TEP, and ACM re plan drafting and related documents (.1); correspond w/ T. Long re same (.1); correspond w/ KMD re same (.1). | 2.1 | \$810.00 | \$1,701.00 |
| 3/12/2025 | CG | Fact research re disclosure statement issues (1.7); communications w/ NRM re same (.2). | 1.9 | \$595.00 | \$1,130.50 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|--|--------|---|-------|------------|------------|
| .11 Plan & Disclosure Statement | | | | | |
| 3/13/2025 | ACM | Exchange emails w/ TEP re TDP (.2); exchange emails re FCR appointment (.2); draft TDP (1.0). | 1.4 | \$1,200.00 | \$1,680.00 |
| 3/13/2025 | JAL | Correspondence to C. Tully re plan schedule (.3); correspond w/ ACM, TEP, and NRM re plan issues (.6); teleconference w/ NRM re plan schedule and next steps (.1). | 1.0 | \$1,520.00 | \$1,520.00 |
| 3/13/2025 | NRM | Research re disclosure statement and plan issues (1.4); draft sections of memorandum re same (.4); confer w/ JAL re same (.1); confer w/ T. Long re same (.1); correspond w/ ACM, TEP, JAL, and KCM re FCR issues (.3); correspond w/ KCZ re trust materials (.1); review correspondence from KCZ re same (.1); review correspondence from A. O'Donnell re same (.1). | 2.6 | \$810.00 | \$2,106.00 |
| 3/16/2025 | TEP | Communicate w/ B. Edwards re case update. | 0.1 | \$1,455.00 | \$145.50 |
| 3/16/2025 | NRM | Research re proposed confirmation schedule (.5); draft sections of memorandum re same (.3). | 0.8 | \$810.00 | \$648.00 |
| 3/17/2025 | ACM | Teleconference w/ TEP re TDP matters (.1); draft Trust Agreement (1.2). | 1.3 | \$1,200.00 | \$1,560.00 |
| 3/17/2025 | JAL | Review correspondence from NRM re plan-related issues. | 0.3 | \$1,520.00 | \$456.00 |
| 3/17/2025 | TEP | Confer w/ ACM re TDP, Trust Agreement, and Trust issues (.1); confer w/ D. Cox re Trust and insurance issues (.2); communications w/ NRM re deadlines and case timeline (.1). | 0.4 | \$1,455.00 | \$582.00 |
| 3/17/2025 | NRM | Draft and revise memorandum re plan and disclosure statement timeline (1.4); research re same (.7); correspond w/ TEP, KCM, ACM, and JAL re same (.1). | 2.2 | \$810.00 | \$1,782.00 |
| 3/18/2025 | ACM | Draft TDP (.4); draft trust agreement (.5); exchange emails w/ TEP re TDP matter (.2). | 1.1 | \$1,200.00 | \$1,320.00 |
| 3/20/2025 | ACM | Teleconference w/ TEP re Trust issues (.1); draft Trust Agreement (3.3); teleconference w/ TEP re FCR nominee (.1). | 3.5 | \$1,200.00 | \$4,200.00 |
| 3/20/2025 | JAL | Correspond w/ TEP and NRM re drafting of trust documents (.1); review materials re plan preparation (.1); correspond w/ TEP re status (.1). | 0.3 | \$1,520.00 | \$456.00 |
| 3/20/2025 | TEP | Conferences w/ FCR candidate re next steps (.2); communications w/ NRM re upcoming deadlines (.2); plan/prepare re next steps (.3); communications w/ T. Brown re FCR (.2); conferences w/ ACM re same (.2); communicate w/ B. Edwards re case status (.1); communications w/ NRM re FCR application (.2); communications w/ JAL and NRM re next steps (.1). | 1.5 | \$1,455.00 | \$2,182.50 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|--|--------|--|-------|------------|------------|
| .11 Plan & Disclosure Statement | | | | | |
| 3/20/2025 | NRM | Correspond w/ TEP re FCR issues (.2); correspond w/ TEP and KCM re same (.1); review memorandum re same (.1); correspond w/ CG re plan and disclosure statement timeline (.1). | 0.5 | \$810.00 | \$405.00 |
| 3/21/2025 | ACM | Draft Trust Agreement (1.7); draft TDP (.5). | 2.2 | \$1,200.00 | \$2,640.00 |
| 3/21/2025 | JAL | Review correspondence from T. Long re draft plan documents. | 0.1 | \$1,520.00 | \$152.00 |
| 3/21/2025 | TEP | Communications w/ B. Edwards re case status (.1); communications w/ JAL and NRM re same (.1); review T. Long communication re plan documents (.1). | 0.3 | \$1,455.00 | \$436.50 |
| 3/21/2025 | NRM | Correspond w/ TEP and KCM re FCR issues. | 0.1 | \$810.00 | \$81.00 |
| 3/22/2025 | ACM | Review and revise Trust Agreement (1.2) exchange emails w/ TEP re same (.1). | 1.3 | \$1,200.00 | \$1,560.00 |
| 3/22/2025 | TEP | Communications w/ ACM re Trust Agreement (.3); review draft Trust Agreement (.9). | 1.2 | \$1,455.00 | \$1,746.00 |
| 3/23/2025 | ACM | Review term sheet and Trust Agreement (.8); exchange communications w/ TEP re same (.2); draft TDP (1.4). | 2.4 | \$1,200.00 | \$2,880.00 |
| 3/23/2025 | TEP | Communications w/ B. Edwards, D. Cox, and J. Raskin re Trust Agreement call (.2); review revised Trust Agreement (.5); communications w/ ACM re same (.2); communications w/ ACM re plan (.1); communications w/ NRM re same (.1). | 1.1 | \$1,455.00 | \$1,600.50 |
| 3/24/2025 | ACM | Communications w/ TEP re TDP (.2); confer w/ NRM, TEP, J. Raskin, B. Edwards, JAL, and D. Cox re trust agreement issues (.5); draft TDP (.5); review Plan and Disclosure Statement (1.2). | 2.4 | \$1,200.00 | \$2,880.00 |
| 3/24/2025 | JAL | Teleconference w/ NRM, TEP, J. Raskin, B. Edwards, ACM, and D. Cox re prep of trust agreement and TDP (.5); review correspondence from TEP re TDP matters (.2); review and analyze materials re plan issues (.6); review, analysis, and comments on draft plan documents and related motions (.6). | 1.9 | \$1,520.00 | \$2,888.00 |
| 3/24/2025 | TEP | Communications w/ ACM re Trust documents (.1); confer w/ NRM, ACM, J. Raskin, B. Edwards, JAL, and D. Cox re same (.5); communications w/ JPW and KCZ re same (.1). | 0.7 | \$1,455.00 | \$1,018.50 |
| 3/24/2025 | NRM | Confer w/ ACM, TEP, J. Raskin, B. Edwards, JAL, and D. Cox re trust agreement issues (.5); correspond w/ ACM, TEP, J. Raskin, B. Edwards, JAL, and D. Cox re plan and related documents (.1). | 0.6 | \$810.00 | \$486.00 |
| 3/25/2025 | ACM | Review and revise Trust Agreement (1.2); draft TDP (1.2). | 2.4 | \$1,200.00 | \$2,880.00 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|--|--------|--|-------|------------|------------|
| .11 Plan & Disclosure Statement | | | | | |
| 3/25/2025 | JAL | Teleconference w/ NRM re draft FCR appointment motion and next steps (.1); review and revise same (1.2). | 1.3 | \$1,520.00 | \$1,976.00 |
| 3/25/2025 | TEP | Conferences w/ FCR candidate re FCR motion (.3); communicate w/ KCM, JAL, and NRM re same (.1); plan/prepare re next steps (.2); communications w/ KCZ re plan materials (.2); review materials re same (.1); confer w/ NRM re FCR motion revisions (.2); communicate w/ KCM re same (.1); confer w/ B. Edwards re case status (.1); review and edit draft FCR motion (.2); review D. Cox communication re case status and FCR motion and communications w/ NRM re same (.2). | 1.7 | \$1,455.00 | \$2,473.50 |
| 3/25/2025 | NRM | Confer w/ JAL re FCR issues (.1); review and revise materials re same (.6); correspond w/ JAL and TEP re same (.2); research re same (.5); correspond w/ B. Edwards, J. Raskin, D. Cox, TEP, JAL, and ACM re same (.1); correspond w/ T. Long, TEP, JAL, J. Rovira, and T. Brown re same (.1); confer w/ MEB re FCR declaration (.1); review revisions from MEB re same (.2); confer w/ TEP re same (.2); correspond w/ KCZ re TDP (.2); review correspondence from A. Rinaudo re same (.2). | 2.5 | \$810.00 | \$2,025.00 |
| 3/25/2025 | MEB | Confer w/ NRM re proposed FCR declaration (.1); review and analyze materials re same (.6). | 0.7 | \$550.00 | \$385.00 |
| 3/26/2025 | JAL | Review and comments on draft FCR declaration (.7); review, analysis, and comments on draft plan documents (1.7). | 0.0 | \$0.00 | \$0.00 |
| 3/26/2025 | TEP | Communications w/ KCM, JAL, and NRM re FCR papers (.2); confer w/ NRM re same (.1); review draft FCR papers (.2); conferences w/ FCR candidate re next steps (.2). | 0.7 | \$1,455.00 | \$1,018.50 |
| 3/26/2025 | NRM | Correspond w/ TEP, ACM, JAL, MEB, and KCM re FCR declaration (.2); correspond w/ TEP re FCR issues (.2); confer w/ TEP re same (.1); confer w/ MEB re same (.1); analyze declaration (.3). | 0.9 | \$810.00 | \$729.00 |
| 3/26/2025 | MEB | Review and analyze materials re FCR declarations (.7); communications w/ NRM re same (.2); confer w/ NRM re same (.1); communicate w/ TEP, KCM, ACM, JAL, and NRM re same (.1). | 1.1 | \$550.00 | \$605.00 |
| 3/27/2025 | ACM | Draft TDP (2.9); confer w/ TEP re Trust Agreement (.1); revise Trust Agreement (.4). | 3.4 | \$1,200.00 | \$4,080.00 |
| 3/27/2025 | TEP | Confer w/ FCR candidate re next steps (.1); communications w/ ACM and NRM re draft Trust Agreement (.3); communications w/ ML re same (.2); confer w/ ACM re same (.1). | 0.7 | \$1,455.00 | \$1,018.50 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|--|--------|---|---------------|------------|---------------------|
| .11 Plan & Disclosure Statement | | | | | |
| 3/27/2025 | MEB | Communication w/ TEP, JAL, and NRM re FCR declaration (.2); correspond w/ NRM re same (.1); review revisions to declaration (.5); communicate w/ RLD re same (.1); communicate w/ KNF re same (.1). | 1.0 | \$550.00 | \$550.00 |
| 3/28/2025 | ACM | Revise Trust Agreement (1.4); exchange emails w/ TEP re same (.1); exchange emails w/ D. Cox re same (.1); draft TDP (2.1). | 3.7 | \$1,200.00 | \$4,440.00 |
| 3/28/2025 | TEP | Communications w/ ACM and JAL re Trust Agreement (.2); communications w/ ACM re same (.1); communicate w/ Debtor re same (.1). | 0.4 | \$1,455.00 | \$582.00 |
| 3/29/2025 | ACM | Draft TDP. | 4.7 | \$1,200.00 | \$5,640.00 |
| 3/29/2025 | JAL | Revisions and edits to draft plan. | 1.3 | \$1,520.00 | \$1,976.00 |
| 3/30/2025 | ACM | Draft TDP. | 3.1 | \$1,200.00 | \$3,720.00 |
| 3/31/2025 | ACM | Draft TDP (4.9); teleconference w/ D. Cox re same (.3). | 5.2 | \$1,200.00 | \$6,240.00 |
| 3/31/2025 | JAL | Review and revise draft plan docs (6.6); review and comments on draft trust documents (.7). | 7.3 | \$1,520.00 | \$11,096.00 |
| 3/31/2025 | TEP | Communications w/ JAL re TDP status (.1); review draft TDP (.3). | 0.4 | \$1,455.00 | \$582.00 |
| Total | | | 153.90 | | \$188,326.00 |
| .15 Committee Meetings/Conferences | | | | | |
| 3/2/2025 | JAL | Correspond w/ Committee re mediation issue. | 0.5 | \$1,520.00 | \$760.00 |
| 3/3/2025 | JAL | Review and comments on draft communications to Committee. | 0.5 | \$1,520.00 | \$760.00 |
| 3/3/2025 | TEP | Communications w/ KCM, JAL, and NRM re minutes and agenda. | 0.1 | \$1,455.00 | \$145.50 |
| 3/3/2025 | NRM | Draft and revise minutes for Committee meeting (.3); draft and revise proposed agenda (.2); communications w/ JAL, TEP, and KCM re same (.2); correspond w/ Committee re same (.2). | 0.9 | \$810.00 | \$729.00 |
| 3/4/2025 | ACM | Attend Committee meeting (.8); exchange emails w/ TEP re same (.1); exchange communications w/ Committee member re same (.1). | 1.0 | \$1,200.00 | \$1,200.00 |
| 3/4/2025 | JAL | Attend Committee meeting (.8); review draft communication to Committee (.3); review and analyze draft communication to Committee co-chairs (.6); teleconference w/ TEP and NRM re same (.2). | 1.9 | \$1,520.00 | \$2,888.00 |
| 3/4/2025 | TEP | Confer w/ Committee co-chair re mediation and next steps (.1); communications w/ KCM, JAL, and NRM re same (.2); review draft Committee update and communications w/ JAL and NRM re same (.4); conferences w/ NRM re same (.2). | 0.9 | \$1,455.00 | \$1,309.50 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|---|--------|--|-------|------------|------------|
| .15 Committee Meetings/Conferences | | | | | |
| 3/4/2025 | NRM | Attend Committee meeting (.8); draft minutes re same (.3); draft and revise correspondence to Committee re term sheet issues (.6); draft talking points re term sheet for constituents (1.2); research re same (.9); confer w/ TEP and JAL re same (.2); conferences w/ TEP re same (.2); correspond w/ Committee co-chairs, B. Edwards, D. Cox, J. Raskin, TEP, and JAL re same (.1). | 4.3 | \$810.00 | \$3,483.00 |
| 3/5/2025 | NRM | Review correspondence from D. Cox to Committee re term sheet negotiations (.1); correspond w/ Committee re same (.1). | 0.2 | \$810.00 | \$162.00 |
| 3/6/2025 | ACM | Conference w/ Committee member re mediation issue (.2); teleconference w/ TEP re Committee update (.2). | 0.4 | \$1,200.00 | \$480.00 |
| 3/6/2025 | JAL | Review and comment on draft communication to Committee, and correspondence w/ TEP, NRM, and B. Edwards re same. | 0.3 | \$1,520.00 | \$456.00 |
| 3/6/2025 | TEP | Confer w/ NRM re draft Committee communication (.3); review and edit same (.1); confer w/ Committee co-chair re mediation (.1); confer w/ ACM re same (.2). | 0.7 | \$1,455.00 | \$1,018.50 |
| 3/6/2025 | NRM | Draft memorandum to Committee re term sheet negotiations (.4); correspond w/ Committee re same (.1); confer w/ TEP re same (.3). | 0.8 | \$810.00 | \$648.00 |
| 3/7/2025 | TEP | Communications w/ Committee re term sheet (.3); communications w/ JAL and NRM re same (.1); communications w/ Committee members re same (.2); conferences w/ Committee co-chair re same (.4); review NRM communication to Committee re case status (.1). | 1.1 | \$1,455.00 | \$1,600.50 |
| 3/7/2025 | NRM | Review correspondence from Committee members re term sheet (.2); correspond w/ TEP and JAL re communication w/ Committee re term sheet (.1); correspond w/ Committee re same (.1). | 0.4 | \$810.00 | \$324.00 |
| 3/10/2025 | JAL | Review, comments, and edits to draft communication to Committee. | 0.2 | \$1,520.00 | \$304.00 |
| 3/10/2025 | TEP | Conferences w/ Committee co-chair re stay and constituent issues (.3); communicate w/ Committee co-chair re same (.1); review draft Committee communication and communications w/ JAL and NRM re same (.2); communications w/ JAL and NRM re same (.2). | 0.8 | \$1,455.00 | \$1,164.00 |
| 3/10/2025 | NRM | Draft summary of hearing for Committee (.4); correspond w/ TEP and JAL re same (.1); correspond w/ Committee re same (.1). | 0.6 | \$810.00 | \$486.00 |
| 3/11/2025 | TEP | Communications w/ JAL and NRM re constituent request (.1); confer w/ T. Brown re same and next steps (.3); communications w/ constituent re case issues and meeting (.1). | 0.5 | \$1,455.00 | \$727.50 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|---|--------|--|-------|------------|------------|
| .15 Committee Meetings/Conferences | | | | | |
| 3/11/2025 | NRM | Confer w/ MEB re research re constituent inquiry (.2); communications w/ TEP and JAL re same (.2); communications w/ TEP and KCM re same (.1). | 0.5 | \$810.00 | \$405.00 |
| 3/11/2025 | MEB | Confer w/ NRM re constituent inquiry (.2); review rules re same (.5); draft memo re same (.6). | 1.3 | \$550.00 | \$715.00 |
| 3/12/2025 | TEP | Confer w/ Committee co-chair re constituent issue (.1); confer w/ NRM re same (.1); communications w/ Committee member re case status (.1). | 0.3 | \$1,455.00 | \$436.50 |
| 3/12/2025 | NRM | Confer w/ TEP re constituent inquiry (.1); communication w/ TEP re same (.1). | 0.2 | \$810.00 | \$162.00 |
| 3/14/2025 | JAL | Teleconference w/ constituents, NRM, TEP, and D. Cox re case status (.5); confer w/ TEP and NRM re same (.2). | 0.7 | \$1,520.00 | \$1,064.00 |
| 3/14/2025 | TEP | Confer w/ constituent re case status (.1); communications w/ KCM, JAL, and NRM re same (.2); confer w/ constituents, JAL, NRM, and D. Cox re case status and next steps (.5); confer w/ JAL and NRM re same (.2). | 1.0 | \$1,455.00 | \$1,455.00 |
| 3/14/2025 | NRM | Confer w/ TEP and JAL re constituent inquiry (.2); confer w/ constituents, JAL, TEP, and D. Cox re case status (.5). | 0.7 | \$810.00 | \$567.00 |
| 3/17/2025 | TEP | Communications w/ JAL and NRM re Committee meeting (.1); communications w/ Committee co-chairs re same (.1). | 0.2 | \$1,455.00 | \$291.00 |
| 3/18/2025 | TEP | Communicate w/ Committee re Committee meeting (.1); confer w/ Committee member re case issues (.2); communications w/ ACM re same (.1). | 0.4 | \$1,455.00 | \$582.00 |
| 3/18/2025 | NRM | Confer w/ Committee member re case status. | 0.1 | \$810.00 | \$81.00 |
| 3/21/2025 | NRM | Correspond w/ constituent re case status. | 0.1 | \$810.00 | \$81.00 |
| 3/24/2025 | JAL | Review and comments on draft agenda and minutes. | 0.2 | \$1,520.00 | \$304.00 |
| 3/24/2025 | TEP | Confer w/ NRM re upcoming Committee meeting agenda (.1); communications w/ KCM, JAL, ACM, and NRM re same (.2). | 0.3 | \$1,455.00 | \$436.50 |
| 3/24/2025 | NRM | Draft and revise minutes for Committee meeting (.3); confer w/ TEP re same (.1); draft meeting agenda (.1); communications w/ KCM, TEP, and JAL re minutes and agenda (.1); correspond w/ Committee re same (.1). | 0.7 | \$810.00 | \$567.00 |
| 3/25/2025 | ACM | Conferences w/ TEP re Committee meeting (.2); prepare outline of TDP and Trust Agreement topics for Committee meeting (.2); attend Committee meeting (.4); correspond w/ Committee re Trust issues and Trust Agreement (.2). | 1.0 | \$1,200.00 | \$1,200.00 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|---|--------|--|--------------|------------|--------------------|
| .15 Committee Meetings/Conferences | | | | | |
| 3/25/2025 | JAL | Attend Committee meeting. | 0.4 | \$1,520.00 | \$608.00 |
| 3/25/2025 | TEP | Confer w/ ACM re Committee meeting (.1); communicate w/ Committee re same (.1); attend Committee meeting (.4); confer w/ ACM re same (.1). | 0.7 | \$1,455.00 | \$1,018.50 |
| 3/25/2025 | NRM | Attend Committee meeting. | 0.4 | \$810.00 | \$324.00 |
| 3/26/2025 | ACM | Teleconferences w/ TEP re Committee and Trust issue (.2); exchange communications w/ TEP re same (.2). | 0.4 | \$1,200.00 | \$480.00 |
| 3/26/2025 | TEP | Communications w/ Committee member re Trust issue (.1); communicate w/ KCM re same (.1); conferences w/ ACM re same (.2). | 0.4 | \$1,455.00 | \$582.00 |
| 3/27/2025 | TEP | Communicate w/ NRM re agenda and minutes (.1); communicate w/ ACM and NRM re same (.1); review ACM communication to Committee re Trust documents (.1). | 0.3 | \$1,455.00 | \$436.50 |
| 3/28/2025 | ACM | Review draft agenda and minutes for Committee meeting (.1); exchange emails w/ NRM re same (.1). | 0.2 | \$1,200.00 | \$240.00 |
| 3/28/2025 | JAL | Teleconference w/ constituent, TEP, and NRM re case status. | 0.2 | \$1,520.00 | \$304.00 |
| 3/28/2025 | TEP | Confer w/ constituent re case status (.2); confer w/ constituent, JAL, and NRM re same (.2); communications w/ Committee member communication re Trust issue and communications w/ ACM re same (.2). | 0.6 | \$1,455.00 | \$873.00 |
| 3/28/2025 | NRM | Draft minutes and agenda for Committee meeting (.3); correspond w/ ACM, TEP, JAL, and KCM re same (.1); confer w/ constituent, TEP, and JAL re case status (.2). | 0.6 | \$810.00 | \$486.00 |
| 3/31/2025 | ACM | Communications w/ Committee re topics for discussion at 4/1 Committee meeting (.3); teleconference w/ TEP and Committee member re Trust issues (.4); exchange emails w/ TEP re same (.1). | 0.8 | \$1,200.00 | \$960.00 |
| 3/31/2025 | TEP | Review agenda/minutes and communicate w/ NRM re same (.1); review ACM and NRM communications re upcoming meeting (.1); confer w/ Committee member and ACM re Trust issues (.4). | 0.6 | \$1,455.00 | \$873.00 |
| Total | | | 29.40 | | \$34,177.50 |
| .16 Travel | | | | | |
| 3/5/2025 | NRM | Travel to and from Richmond for omnibus hearing. | 2.4 | \$405.00 | \$972.00 |
| 3/9/2025 | JAL | Travel to Richmond. | 0.8 | \$760.00 | \$608.00 |
| 3/9/2025 | NRM | Travel to Richmond. | 2.1 | \$405.00 | \$850.50 |

SERVICES

| Date | Person | Description of Services | Hours | Rate | Amount |
|------------------------------------|--------|--|-------------|------------|-------------------|
| .16 Travel | | | | | |
| 3/10/2025 | JAL | Return travel from Richmond. | 1.4 | \$760.00 | \$1,064.00 |
| 3/10/2025 | NRM | Return travel from Richmond. | 1.6 | \$405.00 | \$648.00 |
| Total | | | 8.30 | | \$4,142.50 |
| .18 Fee Applications-Others | | | | | |
| 3/7/2025 | NRM | Revise FTI monthly fee statement (.3); correspond w/ JAL and CG re same (.2). | 0.5 | \$810.00 | \$405.00 |
| 3/10/2025 | NRM | Revise FTI monthly fee statement (.2); correspond w/ S. Andelman, C. Tully, and W. Scheff re same (.1); correspond w/ JAL and CG re same (.1). | 0.4 | \$810.00 | \$324.00 |
| 3/12/2025 | JAL | Confer w/ NRM re FTI monthly fee statement. | 0.1 | \$1,520.00 | \$152.00 |
| 3/12/2025 | NRM | Confer w/ JAL re FTI monthly fee statement (.1); confer w/ S. Andelman re same (.1); correspond w/ JAL re same (.1). | 0.3 | \$810.00 | \$243.00 |
| 3/13/2025 | NRM | Correspond w/ JAL re FTI fee statement (.1); correspond w/ S. Andelman, W. Scheff, and C. Tully re same (.1); correspond w/ D. Eggert and S. Plancich re fee statement (.1). | 0.3 | \$810.00 | \$243.00 |
| 3/20/2025 | JAL | Review and comments on draft of 7th MLB monthly fee statement, and correspondence w/ NRM and CG re same. | 0.3 | \$1,520.00 | \$456.00 |
| 3/21/2025 | JAL | Review revised draft of MLB monthly fee statement. | 0.2 | \$1,520.00 | \$304.00 |
| 3/31/2025 | TEP | Communications w/ KCM, JAL, NRM, and CG re insurer objection to FTI fee application. | 0.2 | \$1,455.00 | \$291.00 |
| Total | | | 2.30 | | \$2,418.00 |
| Total Professional Services | | | 251.2 | | \$285,290.00 |

PERSON RECAP

| Person | Title | Hours | Rate | Amount | |
|--------|----------------------|------------|------|------------|-------------|
| JAL | Jeffrey A. Liesemer | Member | 57.3 | \$1,520.00 | \$87,096.00 |
| JAL | Jeffrey A. Liesemer | Member | 2.2 | \$760.00 | \$1,672.00 |
| KCM | Kevin C. Maclay | Member | 1.9 | \$1,970.00 | \$3,743.00 |
| ACM | Ann C. McMillan | Member | 47.5 | \$1,200.00 | \$57,000.00 |
| TEP | Todd E. Phillips | Member | 39.4 | \$1,455.00 | \$57,327.00 |
| NRM | Nathaniel R. Miller | Of Counsel | 87.0 | \$810.00 | \$70,470.00 |
| NRM | Nathaniel R. Miller | Of Counsel | 6.1 | \$405.00 | \$2,470.50 |
| MEB | Matthew E. Beckerman | Associate | 7.1 | \$550.00 | \$3,905.00 |
| CG | Cecilia Guerrero | Paralegal | 2.7 | \$595.00 | \$1,606.50 |

DISBURSEMENTS

| Date | Description of Disbursements | Amount |
|-------------|--|-------------------|
| 02/14/2025 | Miscellaneous - Expert witness research [.10] | \$9.40 |
| 02/25/2025 | Court Reporting/Transcript Service - Hr'g tr 1/13 [.10] | \$32.00 |
| 02/25/2025 | Court Reporting/Transcript Service - Hr'g tr 2/13 [.10] | \$59.00 |
| 02/26/2025 | Court Reporting/Transcript Service - Hr'g tr 2/13 (bal owed) [.10] | \$5.35 |
| 03/06/2025 | Taxi - Transportation for JAL and NRM to Richmond (1/2 way and return) [.16] | \$450.00 |
| 03/09/2025 | Trvl Exp - Hotel in Richmond (JAL) [.16] | \$260.47 |
| 03/10/2025 | Trvl Exp - Hotel in Richmond (NRM) [.16] | \$260.47 |
| 03/10/2025 | Trvl Exp - Meal @ hotel (NRM) [.16] | \$27.70 |
| 03/10/2025 | Trvl Exp - Meal for JAL at hotel [.16] | \$32.24 |
| 03/10/2025 | Taxi - Transportation for JAL and NRM to and from Richmond [.16] | \$1,800.00 |
| 03/11/2025 | Trvl Exp - Meal for JAL & NRM 3/9 [.16] | \$193.58 |
| 03/11/2025 | Trvl Exp - Meal for JAL & NRM 3/10 [.16] | \$57.81 |
| 03/24/2025 | Outside Duplication Service - BARRISTER DIGITAL SOLUTIONS, LLC - Hr'g prep [.10] | \$47.42 |
| 03/31/2025 | Database Research - Lexis - NRM - 03/13-24/2025 [.11] | \$326.08 |
| 03/31/2025 | Database Research - Lexis - MEB - 03/03-26/2025 [.11] | \$514.86 |
| 03/31/2025 | Database Research - Westlaw - NRM - 03/03-26/2025 [.11] | \$17.42 |
| 03/31/2025 | Database Research - Westlaw - MEB - 03/03-26/2025 [.11] | \$1,113.37 |
| | Total Disbursements | \$5,207.17 |
| | Total Services | \$285,290.00 |
| | Total Disbursements | \$5,207.17 |
| | Total Current Charges | \$290,497.17 |

TASK RECAP

Services

| <u>Category</u> | <u>Hours</u> | <u>Amount</u> |
|-----------------|---------------|---------------------|
| .05 | 34.80 | \$29,112.00 |
| .07 | 2.60 | \$2,946.50 |
| .10 | 19.90 | \$24,167.50 |
| .11 | 153.90 | \$188,326.00 |
| .15 | 29.40 | \$34,177.50 |
| .16 | 8.30 | \$4,142.50 |
| .18 | 2.30 | \$2,418.00 |
| | <u>251.20</u> | <u>\$285,290.00</u> |

Disbursements

| <u>Category</u> | <u>Amount</u> |
|-----------------|-------------------|
| .10 | \$153.17 |
| .11 | \$1,971.73 |
| .16 | \$3,082.27 |
| | <u>\$5,207.17</u> |

BREAKDOWN BY PERSON

| <u>Person</u> | <u>Category</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|--------------------------|-----------------|--------------|-------------|---------------|
| JAL Jeffrey A. Liesemer | .05 | 2.40 | \$1,520.00 | \$3,648.00 |
| NRM Nathaniel R. Miller | .05 | 29.40 | \$810.00 | \$23,814.00 |
| MEB Matthew E. Beckerman | .05 | 3.00 | \$550.00 | \$1,650.00 |
| JAL Jeffrey A. Liesemer | .07 | 0.30 | \$1,520.00 | \$456.00 |
| KCM Kevin C. Maclay | .07 | 0.30 | \$1,970.00 | \$591.00 |
| TEP Todd E. Phillips | .07 | 0.70 | \$1,455.00 | \$1,018.50 |
| NRM Nathaniel R. Miller | .07 | 0.50 | \$810.00 | \$405.00 |
| CG Cecilia Guerrero | .07 | 0.80 | \$595.00 | \$476.00 |
| JAL Jeffrey A. Liesemer | .10 | 8.90 | \$1,520.00 | \$13,528.00 |
| ACM Ann C. McMillan | .10 | 0.30 | \$1,200.00 | \$360.00 |
| TEP Todd E. Phillips | .10 | 2.50 | \$1,455.00 | \$3,637.50 |
| NRM Nathaniel R. Miller | .10 | 8.20 | \$810.00 | \$6,642.00 |

BREAKDOWN BY PERSON

| <u>Person</u> | <u>Category</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|--------------------------|-----------------|--------------|---------------|---------------------|
| JAL Jeffrey A. Liesemer | .11 | 40.20 | \$1,520.00 | \$61,104.00 |
| KCM Kevin C. Maclay | .11 | 1.60 | \$1,970.00 | \$3,152.00 |
| ACM Ann C. McMillan | .11 | 43.40 | \$1,200.00 | \$52,080.00 |
| TEP Todd E. Phillips | .11 | 27.10 | \$1,455.00 | \$39,430.50 |
| NRM Nathaniel R. Miller | .11 | 36.90 | \$810.00 | \$29,889.00 |
| MEB Matthew E. Beckerman | .11 | 2.80 | \$550.00 | \$1,540.00 |
| CG Cecilia Guerrero | .11 | 1.90 | \$595.00 | \$1,130.50 |
| JAL Jeffrey A. Liesemer | .15 | 4.90 | \$1,520.00 | \$7,448.00 |
| ACM Ann C. McMillan | .15 | 3.80 | \$1,200.00 | \$4,560.00 |
| TEP Todd E. Phillips | .15 | 8.90 | \$1,455.00 | \$12,949.50 |
| NRM Nathaniel R. Miller | .15 | 10.50 | \$810.00 | \$8,505.00 |
| MEB Matthew E. Beckerman | .15 | 1.30 | \$550.00 | \$715.00 |
| JAL Jeffrey A. Liesemer | .16 | 2.20 | \$760.00 | \$1,672.00 |
| NRM Nathaniel R. Miller | .16 | 6.10 | \$405.00 | \$2,470.50 |
| JAL Jeffrey A. Liesemer | .18 | 0.60 | \$1,520.00 | \$912.00 |
| TEP Todd E. Phillips | .18 | 0.20 | \$1,455.00 | \$291.00 |
| NRM Nathaniel R. Miller | .18 | 1.50 | \$810.00 | \$1,215.00 |
| | | | <u>251.20</u> | <u>\$285,290.00</u> |