CAPLIN & DRYSDALE, CHARTERED

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Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:	Chapter 11
HOPEMAN BROTHERS, INC.,	Case No. 24-32428 (KLP)
Debtor.	

CERTIFICATION OF NO OBJECTION

The undersigned hereby certifies that, as of the date hereof, he is not aware of any answer, objection or other responsive pleading to the *First Interim Application of NERA Economic Consulting, Inc. for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from October 10, 2024 through December 31, 2024* [Docket No. 1032] ("**NERA Fee Application**") which was filed by Official Committee of Unsecured Creditors ("**Committee**") on July 16, 2025.

The undersigned certifies that the NERA Fee Application was filed and served in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 162] (the "Interim Compensation Order") and Procedures for Complex Chapter 11 Cases in the Eastern District of Virginia, as adopted by Rule 1075-1 of the Local Bankruptcy Rules for



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the United States Bankruptcy Court for the Eastern District of Virginia. Pursuant to the Interim

Compensation Order and the notice served with the NERA Fee Application, all objections to the

approval of the relief requested the NERA Fee Application were due on or before August 14, 2025.

The undersigned further certifies that the notice filed with the NERA Fee Application

includes a statement that the NERA Fee Application may be granted and an order entered without

a hearing unless a timely objection is made. The undersigned further certifies that he has caused

a review of the Court's docket in this case and no answer, objection or other responsive pleading

to the NERA Fee Application appears thereon, nor is he aware of any informal answer or objection

to the NERA Fee Application.

Therefore, pursuant to the notice filed with the NERA Fee Application and the Interim

Compensation Order, the Committee is authorized, and intends, to submit the Order approving the

NERA Fee Application to the Court for entry, without further notice or hearing. The Office of the

United States Trustee has authorized the Committee to add his endorsement to the Order approving

the NERA Fee Application.

Dated: August 19, 2025

/s/ Jeffrey A. Liesemer

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EXHIBIT A

CAPLIN & DRYSDALE, CHARTERED

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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:	Chapter 11
HOPEMAN BROTHERS, INC.,	Case No. 24-32428 (KLP)
Debtor.	

ORDER GRANTING FIRST INTERIM APPLICATION OF NERA ECONOMIC CONSULTING, INC. FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM OCTOBER 10, 2024 THROUGH DECEMBER 31, 2024

Upon consideration of the First Interim Application (the "Application")¹ of NERA Economic Consulting, Inc. ("NERA"), insurance allocation expert for the Official Committee of Unsecured Creditors, for the period from October 10, 2024 through December 31, 2024 (the "Application Period"); and the Court having reviewed the Application and the Monthly Statement that was served by NERA, and finding that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and determining that proper and adequate notice has been given and

1 Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

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that no other or further notice is necessary; and after due deliberation thereon; and good and

sufficient cause appearing therefor,

IT IS HEREBY ORDERED as follows:

1. The Application is GRANTED.

2. NERA is hereby granted allowance of compensation for professional services in

the amount of \$333,941.00 and reimbursement of actual and necessary expenses in the amount of

\$8,024.00 as requested in the Application.

3. The Debtor is hereby authorized and directed to remit to NERA the full amount of

the fees and expenses set forth in paragraph 2 of this Order less any amounts previously paid to

NERA on account of monthly fee statements filed for the Application Period.

4. The Debtor is authorized and empowered to take such actions as may be necessary

and appropriate to implement the terms of this Order.

5. The Court shall retain jurisdiction to hear and determine all matters arising from

the entry of the within Order, including the interpretation, implementation, or enforcement of the

within Order.

6. This Order shall be immediately effective and enforceable upon its entry.

Dated: ______, 2025

Richmond, Virginia

HONORABLE KEITH L. PHILLIPS

UNITED STATES BANKRUPTCY JUDGE

WE ASK FOR THIS:

/s/ Jeffrey A. Liesemer

Kevin C. Maclay (admitted *pro hac vice*) Todd E. Phillips (admitted *pro hac vice*) Jeffrey A. Liesemer (VSB No. 35918) Nathaniel R. Miller (admitted *pro hac vice*) CAPLIN & DRYSDALE, CHARTERED 1200 New Hampshire Avenue NW, 8th Floor Washington, DC 20036

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Counsel for the Official Committee of Unsecured Creditors

SEEN AND NO OBJECTION:

/s/ B. Webb King

B. Webb King (VSB No. 47044)
Trial Attorney
Office of The United States Trustee
210 First Street, Suite 505
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Office of the United States Trustee

CERTIFICATION OF ENDORSEMENT UNDER LOCAL BANKRUPTCY RULE 9022-1(C)

I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeffrey A. Liesemer