

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Hudson 1701/1706, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11853 (KBO)

(Jointly Administered)

Objection Deadline: January 7, 2026, at 4:00 p.m. (ET)

**FIRST MONTHLY APPLICATION OF
CHIPMAN BROWN CICERO & COLE, LLP, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD
FROM OCTOBER 22, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

Name of Applicant:

Chipman Brown Cicero & Cole, LLP

Authorized to Provide Professional Services to:

Debtors and Debtors in Possession, Effective as of
October 22, 2025

*Period for Which Compensation and Reimbursement is
Sought:*

October 22, 2025 through October 31, 2025

*Amount of Compensation Sought as Actual,
Reasonable and Necessary:*

\$49,050.00

*Eighty Percent (80%) of Compensation Sought as
Actual, Reasonable and Necessary:*

\$39,240.00

Amount of Holdback:

\$9,810.00

*Amount of Expense Reimbursement Sought as Actual,
Reasonable and Necessary:*

\$22.80

*Total Amount of Compensation and Reimbursement of
Expenses Sought:*

\$49,072.80

This is a(n) _____ Interim ☒ Monthly _____ Final Fee Application.

Prior Applications: None.

The total time expended in connection with the preparation of this fee application is not included herein as such time was expended after the Application Period.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Hudson 1701/1706, LLC (0281) and Hudson 1702, LLC (0190). The Debtors' mailing address is c/o FTI Consulting, Inc. Attn: Alan Tantleff, 1166 Avenue of the Americas



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**IN THE UNITED STATES BANKRUPTCY COURT
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In re:

Hudson 1701/1706, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11853 (KBO)

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Objection Deadline: January 7, 2026, at 4:00 p.m. (ET)

**FIRST MONTHLY APPLICATION OF
CHIPMAN BROWN CICERO & COLE, LLP, FOR ALLOWANCE OF
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DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD
FROM OCTOBER 22, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

Pursuant to sections 330 and 331 of title 11 of the United States Code §§ 101-1532 (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Chipman Brown Cicero & Cole, LLP (“**CBCC**”), counsel to the debtors and debtors in possession (the “**Debtors**”), hereby submits its first monthly application (the “**Application**”) for allowance of compensation and reimbursement of expenses for the period from October 22, 2025 through and including October 31, 2025 (the “**Application Period**”). By this Application, CBCC seeks a monthly interim allowance of compensation in the amount of \$49,050.00 and actual expenses in the amount of \$22.80 for an aggregate total of \$49,072.80 in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 152] entered on December 10, 2025 (the “**Interim Compensation Order**”). CBCC hereby seeks payment of \$39,240.00 (80% of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Hudson 1701/1706, LLC (0281) and Hudson 1702, LLC (0190). The Debtors’ mailing address is c/o FTI Consulting, Inc. Attn: Alan Tantleff, 1166 Avenue of the Americas, 15th Floor, New York, NY 10036.

allowed fees) and reimbursement of \$22.80 (100% of allowed expenses), for an aggregate total payment of \$39,262.80 for the Application Period upon the filing of a certificate of no objection.

In support thereof, CBCC respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over the Debtors, their estates, and this matter under 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b).

2. Venue of this proceeding and this Application is proper in this district pursuant to 28 U.S.C. § 1408.

3. Pursuant to Local Rule 9013-1(f), CBCC consents to the entry of a final order by the Court in connection with this Application, to the extent it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

4. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1.

BACKGROUND

A. GENERAL BACKGROUND.

5. On October 22, 2025 (the “**Petition Date**”), the Debtors commenced with the Court voluntary cases (the “**Chapter 11 Cases**”) under chapter 11 of the Bankruptcy Code. The Chapter 11 Cases are jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

6. The Debtors are authorized to continue operating their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

7. On November 25, 2025, the Office of the United States Trustee for the District of Delaware (the “**U.S. Trustee**”) filed the *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 104]. No trustee or examiner has been appointed in these Chapter 11 Cases.

8. On December 10, 2025, the Court signed the Interim Compensation Order, authorizing certain professionals (“**Professionals**”) to submit monthly applications for compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Interim Compensation Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses.

B. THE RETENTION OF CHIPMAN BROWN CICERO & COLE, LLP.

9. On November 21, 2025, the Debtors filed the *Application of the Debtors for Entry of an Order Authorizing the Retention and Employment of Chipman Brown Cicero & Cole, LLP as Counsel to the Debtors Effective as of the Petition Date* [Docket No. 96] (the “**Retention Application**”).

10. On December 10, 2025, the Court entered the *Order Authorizing the Retention and Employment of Chipman Brown Cicero & Cole, LLP as Counsel to the Debtors Effective as of the Petition Date* [Docket No. 146] (the “**Retention Order**”).

RELIEF REQUESTED

11. Subject to Court approval, CBCC seeks payment for compensation on an hourly basis, plus reimbursement of actual, necessary expenses incurred by CBCC during the Application

Period. With the exception of copy charges (which are charged at a lower rate), the rates charged by CBCC in these Chapter 11 Cases do not differ from the rates charged to CBCC's non-bankruptcy clients.

12. This Application is the first monthly fee application filed by CBCC in these Chapter 11 Cases. In connection with the professional services described below, by this Application CBCC seeks allowance of compensation in the amount of \$49,050.00 and reimbursement of actual and necessary expenses in the amount of \$22.80 for the Application Period.

A. COMPENSATION REQUESTED.

13. A summary of the hours spent, the names of each professional and paraprofessional rendering services to the Debtor during the Application Period, the regular customary billing rates and the total value of time incurred by each of the CBCC attorneys rendering services to the Debtor is attached hereto as **Exhibit A**.

14. A copy of the computer-generated time entries reflecting the time recorded for these services, organized in project billing categories in accordance with the *United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (the "**Guidelines**"), is attached hereto as **Exhibit B**.

B. EXPENSE REIMBURSEMENT.

15. CBCC incurred out-of-pocket expenses during the Application Period in the amount of \$22.80. A statement of expenses incurred by CBCC during the Application Period is attached as **Exhibit C**. All time entries and requested expenses are in compliance with Rule 2016-1 of the Local Rules.²

² CBCC has also attempted to ensure that this Application complies with the Guidelines. To the extent that the Guidelines conflict with the Local Rules, in particular, Local Rule 2016-1, CBCC has chosen to comply with such Local Rule. CBCC will supplement this Application with additional detail or information upon request.

16. Pursuant to Local Rule 2016-1, CBCC represents as follows with regard to its charges for actual and necessary costs and expenses incurred during the Application Period:

- (a) Copy charges and photocopying expenses were \$.10 per page, which charge is reasonable and customary in the legal industry and represents the costs of copy material, acquisition, maintenance, storage and operation of copy and printer machines, together with a margin for recovery of related expenditures. In addition, CBCC often utilizes outside copier services for high volume projects, and this Application seeks the recovery of those costs, if applicable;
- (b) Toll telephone charges are not billed; and
- (c) Computer assisted legal research charges are billed at actual costs.

RESPONSES TO FEE GUIDELINES QUESTIONNAIRE

QUESTION	RESPONSE	EXPLANATION
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.	No	N/A
If the fees sought in this fee application as compared to the fees budgeted for this time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	N/A	N/A
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No	N/A
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	No.	N/A
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?	No	N/A
If the fee application includes any rate increases since retention: <ul style="list-style-type: none"> i. Did your client review and approve those rate increases in advance? ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA formal Ethics Opinion 11-458? 	N/A	N/A

LEGAL STANDARD

17. Section 330(a)(1) of the Bankruptcy Code allows the payment of:

- (A) Reasonable compensation for actual, necessary services

rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by any such person; and

(B) Reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1). Reasonableness of compensation is driven by the “market-driven approach” which considers the nature, extent and value of services provided by the professional and cost of comparable services in the non-bankruptcy contexts. *See Zolfo Cooper & Co. v. Sunbeam-Oster Co.*, 50 F.3d 253, 258 (3d Cir. 1995); *In re Busy Beaver Building Ctr., Inc.*, 19 F.3d 833, 849 (3d Cir. 1994). Thus, the “baseline rule is for firms to receive their customary rates.” *Zolfo Cooper*, 50 F.3d at 259.

18. In accordance with its practices in non-bankruptcy matters, CBCC has calculated its compensation requested in this Application by applying its standard hourly rates. CBCC’s calculation is based upon hourly rates that are well within the range of rates that are charged by comparable firms in similar bankruptcy cases. Accordingly, CBCC’s rates should be determined to be reasonable under section 330 of the Bankruptcy Code.

19. CBCC’s fees during the Application Period are also reasonable under the prevailing legal standard and should be allowed. The amount of these fees is not unusual given the complexity, accelerated deadlines, and size of the Debtors’ Chapter 11 Cases. CBCC’s fees are commensurate with fees that other attorneys of comparable experience and expertise have charged and been awarded in similar chapter 11 cases. Accordingly, CBCC’s fees are reasonable pursuant to section 330 of the Bankruptcy Code.

20. Section 330(a)(1)(B) of the Bankruptcy Code permits reimbursement for actual, necessary expenses. CBCC’s legal services and expenses incurred during the Application Period are set forth in this Application and constitute only those necessary expenses that were incurred

for the benefit of the Debtors' estates. CBCC properly requested reimbursement of only actual, necessary and appropriate legal expenses.

21. Except as permitted by Bankruptcy Rule 2016, no agreement or understanding exists between CBCC and/or any third person for the sharing or division of compensation. All of the services for which compensation is requested in this Application were rendered at the request of and solely on behalf of the Debtors.

22. Pursuant to the standards set forth in sections 330 and 331 of the Bankruptcy Code, CBCC submits that the compensation requested is for actual and necessary services and expenses, and is reasonable, based upon the nature, extent and value of such services, the time spent thereon, and the costs of comparable services in a case under the Bankruptcy Code.

23. The time records annexed to this Application constitute only a general statement of the services rendered and time expended without description of the pressure and constraints under which CBCC actually rendered these services. The considerable challenges of this case have been attended to and managed by CBCC at all levels, promptly, expertly, and often to the exclusion of the other matters in CBCC's office. CBCC submits, therefore, that its fees and expenses were actual, necessary, reasonable, and justified, and should be allowed in full.

RESERVATION OF RIGHTS

24. To the extent time or disbursement charges for services rendered or disbursements incurred relate to the Application Period but were not processed prior to the preparation of this Application, or CBCC has for any other reason not sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Application Period, CBCC reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

CERTIFICATE OF COMPLIANCE AND WAIVER

25. The undersigned representative of CBCC certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, CBCC believes that such deviations are not material and respectfully requests that any such requirements be waived.

CONCLUSION

WHEREFORE, CBCC respectfully requests (a) that it be allowed compensation in the amount of \$49,050.00 for professional services rendered (80% or \$39,240.00) of which is to be paid upon the filing of a certificate of no objection), and reimbursement of expenses in the amount of \$22.80 (100% of which is to be paid upon the filing of a certificate of no objection) for the Application Period; and (b) that the Court authorize and direct the Debtors to pay CBCC the amounts due and owing hereunder in accordance with the Interim Compensation Order.

Dated: December 17, 2025
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ William E. Chipman, Jr.
William E. Chipman, Jr. (No. 3818)
Mark D. Olivere (No. 4291)
Aaron J. Bach (No. 7364)
Alison R. Maser (No. 7430)
Hercules Plaza
1313 North Market Street, Suite 5400
Wilmington, Delaware 19801
Telephone: (302) 295-0191
Email: chipman@chipmanbrown.com
olivere@chipmanbrown.com
bach@chipmanbrown.com
maser@chipmanbrown.com

Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
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(Jointly Administered)

VERIFICATION

STATE OF DELAWARE)
) SS
COUNTY OF NEW CASTLE)

I, William E. Chipman, Jr., being duly sworn according to law, deposes and says:

1. I am a partner in the law firm of Chipman Brown Cicero & Cole, LLP, counsel to Hudson 1701/1706, LLC and its affiliated Debtors.

2. I have read the foregoing Application of Chipman Brown Cicero & Cole, LLP for allowance of compensation and reimbursement of expenses and know the contents thereof, and the same are correct to the best of my knowledge, information and belief.

3. I have reviewed the requirements of Local Rule 2016-1 of the United States Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and belief this Application complies with Local Rule 2016-1.

Dated: December 17, 2025

/s/ William E. Chipman, Jr.
William E. Chipman, Jr. (No. 3818)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Hudson 1701/1706, LLC (0281) and Hudson 1702, LLC (0190). The Debtors' mailing address is c/o FTI Consulting, Inc. Attn: Alan Tantleff, 1166 Avenue of the Americas, 15th Floor, New York, NY 10036.

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CHIPMAN BROWN CICERO & COLE, LLP, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
OCTOBER 22, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

PLEASE TAKE NOTICE that on December 17, 2025, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed the *First Monthly Application of Chipman Brown Cicero & Cole, LLP, for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 22, 2025 Through and Including October 31, 2025* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that responses, if any, to the Application, must be filed on or before **January 7, 2026, at 4:00 p.m. (prevailing Eastern Time)** (the “**Objection Deadline**”) with the Court, 824 North Market Street, Third Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that at the same time, you must serve a copy of the response on the following parties so as to be received on or before the Objection Deadline:

- (a) COUNSEL TO THE DEBTORS, *Chipman Brown Cicero & Cole LLP*, 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801 (Attn: William E. Chipman, Jr., Esquire, chipman@chipmanbrown.com and Mark D. Olivere, Esquire, olivere@chipmanbrown.com);
- (b) COUNSEL TO THE DIP LENDER AND PRE-PETITION LENDER, *Hogan Lovells US LLP*,
 - (i) 1999 Avenue of the Stars, Suite 1400, Los Angeles, California 90067 (Attn: Richard Wynne, Esquire and David P. Simonds, Esquire; richard.wynne@hoganlovells.com and david.simonds@hoganlovells.com); and
 - (ii) 390 Madison Avenue, New York, New York, 10017 (Attn.: Christopher Bryant, Esquire; chris.bryant@hoganlovells.com);

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- (c) COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
 - (i) *Morris James LLP*, 3205 Avenue North Blvd., Suite 100, Wilmington, Delaware 19803 (Attn: Eric J. Monzo, Esquire, emonzo@morrisjames.com); and
 - (ii) *Seward & Kissel LLP*, One Battery Park Plaza, New York, NY 10004, (Attn: Robert J. Gayda, Esquire, gayda@sewkis.com); and
- (i) OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Malcom M. Bates, Esquire, Malcom.m.bates@usdoj.gov).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, CBCC may file a certificate of no objection (a “CNO”) with the Court with respect to the fees and expenses requested in the Application. Upon filing of a CNO, the Debtors will be authorized and directed to pay CBCC, without need for further order of the Court, an amount equal to the lesser of (i) eighty percent (80%) of the fees and one hundred percent (100%) of expenses requested in the Application or (ii) eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application that are not subject to an objection.

Dated: December 17, 2025
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ William E. Chipman, Jr.
William E. Chipman, Jr. (No. 3818)
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Wilmington, Delaware 19801
Telephone: (302) 295-0191
Email: chipman@chipmanbrown.com
oliveri@chipmanbrown.com
bach@chipmanbrown.com
maser@chipmanbrown.com

Counsel for Debtors and Debtors in Possession

EXHIBIT A

(Summary of Attorneys/Hours)

EXHIBIT A**COMPENSATION BY PROFESSIONAL FOR THE PERIOD
OCTOBER 22, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

NAME OF PROFESSIONAL INDIVIDUAL	POSITION, YEAR OF OBTAINING RELEVANT LICENSE TO PRACTICE	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
William E. Chipman, Jr.	Partner; Member of the Delaware Bar since 1999	\$950.00	15.20	\$14,440.00
Mark D. Olivere	Partner; Member of the Delaware Bar since 2002	\$600.00	33.20	\$19,920.00
Aaron J. Bach	Associate; Member of the Delaware Bar since 2024	\$400.00	6.40	\$2,560.00
Alison R. Maser	Associate; Member of the Delaware Bar since 2024	\$400.00	13.00	\$5,200.00
Renae M. Fusco	Paralegal	\$350.00	1.20	\$420.00
Maria E. Whalen	Paralegal	\$350.00	18.60	\$6,510.00
TOTAL:			87.60	\$49,050.00
ATTORNEY COMPENSATION:				\$42,120.00
TOTAL ATTORNEY HOURS:				67.80
BLENDED HOURLY RATE OF ALL TIMEKEEPERS:				\$560.00

EXHIBIT B

(Time Detail by Project Category)

EXHIBIT B**COMPENSATION BY PROJECT CATEGORY**

PROJECT CATEGORY	TOTAL HOURS	TOTAL FEES
B110 Case Administration	60.90	\$36,170.00
B120 Asset Analysis and Recovery	0.0	\$0.00
B130 Asset Disposition	0.0	\$0.00
B140 Relief from Stay/Adequate Protection Proceeding	0.0	\$0.00
B150 Meetings of and Communications with Creditors	0.0	\$0.00
B160 Fee/Employment Applications	20.20	\$8,895.00
B170 Fee/Employment Objections	0.0	\$0.00
B180 Avoidance Action Analysis	0.0	\$0.00
B185 Assumption/Rejection of Leases and Contracts	0.00	\$0.00
B190 Other Contested Matters (excluding assumption/rejection motions)	3.10	\$2,020.00
B195 Non-Working Travel	0.0	\$0.00
B200 Operations	0.0	\$0.00
B210 Business Operations	0.0	\$0.00
B220 Employee Benefits/Pension	0.0	\$0.00
B230 Financing/Cash Collateral	1.10	\$1,045.00
B240 Tax Issues	2.30	\$920.00
B250 Real Estate	0.0	\$0.00
B260 Board of Director Matters	0.0	\$0.00
B300 Claims and Plan	0.0	\$0.00
B310 Claims Administration and Objections	0.0	\$0.00
B320 Plan and Disclosure Statement (including business plan)	0.0	\$0.00
B400 Bankruptcy-Related Advice	0.0	\$0.00
B410 General Bankruptcy Advice/Opinions	0.0	\$0.00
B420 Restructurings	0.0	\$0.00
TOTAL:	87.60	\$49,050.00

Date	User	Activity	Description	Hours	Rate	Total
10/22/2025	Maria Whalen	B110 Case Administration	Email from R. Fusco re filed petitions (.1); review and revise motion for joint administration (.1); update case file (.1)	0.3	\$350.00	\$105.00
10/22/2025	Maria Whalen	B110 Case Administration	Various communications in firm re first and second day motions (.6); draft critical dates and post petition checklist (1.0)	1.6	\$350.00	\$560.00
10/22/2025	Maria Whalen	B110 Case Administration	Update case file with recently filed pro hac vice motions	0.1	\$350.00	\$35.00
10/22/2025	Mark Olivere	B110 Case Administration	Call with working group re: first day motions and next steps	0.4	\$600.00	\$240.00
10/22/2025	Mark Olivere	B110 Case Administration	Review case file and plan and prep first day motions	1	\$600.00	\$600.00
10/22/2025	Mark Olivere	B110 Case Administration	Call with DLA and FTI and claims agent re: case management first days and related issues	0.7	\$600.00	\$420.00
10/22/2025	Mark Olivere	B110 Case Administration	Review draft creditor matrix	0.2	\$600.00	\$120.00
10/22/2025	Mark Olivere	B110 Case Administration	Correspondence with client re: case management	0.1	\$600.00	\$60.00
10/22/2025	Mark Olivere	B110 Case Administration	Consult with Veritas re: case website	0.1	\$600.00	\$60.00
10/22/2025	Mark Olivere	B110 Case Administration	Emails with Veritas re: case website	0.1	\$600.00	\$60.00
10/22/2025	Mark Olivere	B110 Case Administration	Plan and preparation of case management checklist critical dates and first day motion planning	1.4	\$600.00	\$840.00
10/22/2025	Mark Olivere	B110 Case Administration	Correspondence with S. Cohen re: draft first day motions	0.2	\$600.00	\$120.00
10/22/2025	William Chipman	B110 Case Administration	Call with co-counsel, counsel for Parkview, and FTI regarding bankruptcy filing and case administration issues.	0.6	\$950.00	\$570.00
10/22/2025	William Chipman	B110 Case Administration	Communications with DLA team regarding first and second day motions and related matters.	0.6	\$950.00	\$570.00
10/22/2025	William Chipman	B110 Case Administration	Initial call with UST and S. Brown regarding background on the cases and related matters.	0.4	\$950.00	\$380.00
10/22/2025	William Chipman	B110 Case Administration	Review KCC website.	0.1	\$950.00	\$95.00
10/23/2025	Maria Whalen	B110 Case Administration	Review emails from counsel re first day motions (.1); update case file and checklist (.6)	0.7	\$350.00	\$245.00
10/23/2025	Maria Whalen	B110 Case Administration	Review email from UST re Chapter 11 documents (.1); review and update case file	0.3	\$350.00	\$105.00
10/23/2025	Mark Olivere	B110 Case Administration	Correspondence with S. Brown re: UST materials and IDI	0.1	\$600.00	\$60.00
10/24/2025	Maria Whalen	B110 Case Administration	Review recently file pro hac vice motions and orders	0.2	\$350.00	\$70.00
10/27/2025	Maria Whalen	B110 Case Administration	Emails from Verita and W. Chipman re status of first day motions	0.1	\$350.00	\$35.00
10/27/2025	Maria Whalen	B110 Case Administration	Email from W. Chipman re update to creditor matrix	0.1	\$350.00	\$35.00
10/27/2025	Maria Whalen	B110 Case Administration	Communications with M. Olivere and R. Fusco re second day motions	0.1	\$350.00	\$35.00
10/27/2025	Maria Whalen	B110 Case Administration	Review and revise internal critical checklist	0.4	\$350.00	\$140.00
10/27/2025	Mark Olivere	B110 Case Administration	Consult with WEC and working group re: first day and second day motions and case developments.	0.5	\$600.00	\$300.00
10/27/2025	Mark Olivere	B110 Case Administration	Emails with Verita re: filings and status	0.1	\$600.00	\$60.00
10/27/2025	Mark Olivere	B110 Case Administration	Email with Verita re: update to matrix	0.1	\$600.00	\$60.00
10/27/2025	Mark Olivere	B110 Case Administration	Plan and preparation of second day motions	1	\$600.00	\$600.00
10/27/2025	Mark Olivere	B110 Case Administration	Correspondence with DLA re: UST documents and IDI materials	0.2	\$600.00	\$120.00
10/27/2025	Mark Olivere	B110 Case Administration	Correspondence with working group re: budget issues	0.2	\$600.00	\$120.00
10/27/2025	Mark Olivere	B110 Case Administration	Consult with WEC re: second day motions	0.2	\$600.00	\$120.00
10/27/2025	Mark Olivere	B110 Case Administration	Plan and preparation on case management issues	0.5	\$600.00	\$300.00
10/27/2025	William Chipman	B110 Case Administration	Call with co-counsel and FTI teams regarding property inspection and related matters.	0.5	\$950.00	\$475.00
10/27/2025	William Chipman	B110 Case Administration	Confer with M. Olivere regarding first and second day motions.	0.2	\$950.00	\$190.00
10/27/2025	William Chipman	B110 Case Administration	Communications with noticing and claims agent regarding status of first days.	0.1	\$950.00	\$95.00

10/27/2025	Renae Fusco	B110 Case Administration	draft motion to extend time to file schedules & SOFAs	0.4	\$350.00	\$140.00
10/28/2025	Mark Olivere	B110 Case Administration	Case planning and preparation	1.5	\$600.00	\$900.00
10/28/2025	Mark Olivere	B110 Case Administration	Correspondence with DLA re: IDI materials	0.1	\$600.00	\$60.00
10/28/2025	Mark Olivere	B110 Case Administration	Correspondence with FTI re: IDI materials and information	0.1	\$600.00	\$60.00
10/28/2025	William Chipman	B110 Case Administration	Multiple communications with DLA team regarding press inquiries and related matters.	0.3	\$950.00	\$285.00
10/28/2025	William Chipman	B110 Case Administration	Call with counsel for MSP regarding cases.	0.2	\$950.00	\$190.00
10/29/2025	Maria Whalen	B110 Case Administration	Receive and review emails re service of petition to escrow agents (.2); update case file (.1)	0.3	\$350.00	\$105.00
10/29/2025	Maria Whalen	B110 Case Administration	Communications with M. Olivere re interested parties (.1); review update and circulate list (.4)	0.5	\$350.00	\$175.00
10/29/2025	Maria Whalen	B110 Case Administration	Emails with team re status of first day motions	0.1	\$350.00	\$35.00
10/29/2025	Mark Olivere	B110 Case Administration	Case planning and preparation related to first day and second day motions and strategy going forward	1	\$600.00	\$600.00
10/29/2025	Mark Olivere	B110 Case Administration	Plan and preparation of critical vendor motion and related exhibits	2.8	\$600.00	\$1,680.00
10/29/2025	Mark Olivere	B110 Case Administration	Review and revise joint admin motion	0.5	\$600.00	\$300.00
10/29/2025	Mark Olivere	B110 Case Administration	Review and comment on draft first day declaration and consult with working group on same	0.5	\$600.00	\$300.00
10/29/2025	Mark Olivere	B110 Case Administration	Consult with Verita re: status of filings and matrix	0.2	\$600.00	\$120.00
10/29/2025	Mark Olivere	B110 Case Administration	Review and revise first day declaration and first day motions	1.6	\$600.00	\$960.00
10/29/2025	Mark Olivere	B110 Case Administration	Consult with working group re: first day pleadings and case strategy	0.5	\$600.00	\$300.00
10/29/2025	Mark Olivere	B110 Case Administration	Emails with lenders' counsel re: draft first day pleadings	0.2	\$600.00	\$120.00
10/29/2025	Mark Olivere	B110 Case Administration	Correspondence with client re: draft FDD and review comments to same	0.3	\$600.00	\$180.00
10/29/2025	William Chipman	B110 Case Administration	Review and revise draft Critical Vendor Motion and orders.	0.5	\$950.00	\$475.00
10/29/2025	William Chipman	B110 Case Administration	Numerous communications with FTI team (.60) DLA team (1.30) KCC (.20) and DIP Lender's counsel (.20) regarding limited first day pleadings and scheduling limited first day hearing	2.3	\$950.00	\$2,185.00
10/29/2025	William Chipman	B110 Case Administration	Review numerous revisions to critical vendor motion (.40); multiple communications wiht DLA team and client regarding same (.50)	0.9	\$950.00	\$855.00
10/29/2025	William Chipman	B110 Case Administration	Communications wiht UST regarding first day hearing.	0.2	\$950.00	\$190.00
10/29/2025	Maria Whalen	B110 Case Administration	Communications with M. Olivere re critical vendors motion (.1); draft and circulate motion and supporting documents (.6)	0.7	\$350.00	\$245.00
10/29/2025	William Chipman	B110 Case Administration	Review various first day pleadings.	0.8	\$950.00	\$760.00
10/30/2025	Aaron Bach	B110 Case Administration	Revise utilities motion and orders in Hudson matter.	1.4	\$400.00	\$560.00
10/30/2025	Maria Whalen	B110 Case Administration	Email with M. Olivere re interested parties (.1); review/circulate lists (.1)	0.2	\$350.00	\$70.00
10/30/2025	Maria Whalen	B110 Case Administration	Emails with W. Chipman re first day hearing and draft notice (.2); draft/revise same (.8)	1	\$350.00	\$350.00
10/30/2025	Maria Whalen	B110 Case Administration	Email with W. Chipman re contact list (.1); draft and circulate same (.9)	1	\$350.00	\$350.00
10/30/2025	Maria Whalen	B110 Case Administration	Review recently filed pleadings and update case folder	0.4	\$350.00	\$140.00
10/30/2025	Maria Whalen	B110 Case Administration	Various communications with W. Chipman and M. Olivere re first day motions and agenda	0.5	\$350.00	\$175.00
10/30/2025	Maria Whalen	B110 Case Administration	Finalize and e-file joint administration motion	0.6	\$350.00	\$210.00
10/30/2025	Maria Whalen	B110 Case Administration	Finalize and e-file first day declaration	0.6	\$350.00	\$210.00
10/30/2025	Maria Whalen	B110 Case Administration	Review revise and e-file first day agenda	0.5	\$350.00	\$175.00
10/30/2025	Maria Whalen	B110 Case Administration	Emails with chambers re first day motion and agenda (.1); email with Verita re service of first day motion and agenda (.1); update calendar/file re same (.3)	0.5	\$350.00	\$175.00

10/30/2025	Mark Olivere	B110 Case Administration	Case administration and planning	0.8	\$600.00	\$480.00
10/30/2025	Mark Olivere	B110 Case Administration	Consult with WEC re: first day hearing	0.3	\$600.00	\$180.00
10/30/2025	Mark Olivere	B110 Case Administration	Consult with A. Bach re: tax and utility motions	0.2	\$600.00	\$120.00
10/30/2025	Mark Olivere	B110 Case Administration	Correspondence with Chambers re: first day hearing	0.1	\$600.00	\$60.00
10/30/2025	Mark Olivere	B110 Case Administration	Finalize joint admin motion and oversee filing	0.2	\$600.00	\$120.00
10/30/2025	Mark Olivere	B110 Case Administration	Review comments and revised drafts of FDD	0.3	\$600.00	\$180.00
10/30/2025	Mark Olivere	B110 Case Administration	Finalize FDD and oversee filing	0.2	\$600.00	\$120.00
10/30/2025	Mark Olivere	B110 Case Administration	Correspondence with Verita re: 156(c) filing	0.1	\$600.00	\$60.00
10/30/2025	Mark Olivere	B110 Case Administration	Revise and finalize life safety CV motion and oversee filing	0.5	\$600.00	\$300.00
10/30/2025	Mark Olivere	B110 Case Administration	Consult with DLA re: first day motions and hearing	0.4	\$600.00	\$240.00
10/30/2025	Mark Olivere	B110 Case Administration	Plan and preparation and oversee first day pleadings and filings	1.6	\$600.00	\$960.00
10/30/2025	Mark Olivere	B110 Case Administration	Oversee agenda for 11/3 hearing and oversee filing	0.2	\$600.00	\$120.00
10/30/2025	William Chipman	B110 Case Administration	Review and comment on draft Verita's retention application.	0.4	\$950.00	\$380.00
			Communications with DLA regarding limited first day hearing (.20); Call (.10) and email (.10) with chambers regarding same.	0.4	\$950.00	\$380.00
10/30/2025	William Chipman	B110 Case Administration	Communications wiht client and UST regarding IDI information requests.	0.3	\$950.00	\$285.00
10/30/2025	Maria Whalen	B110 Case Administration	Finalize and e-file critical vendors motion with supporting documents	0.7	\$350.00	\$245.00
			Attention to filing and service of all first day motions and related pleadings including numerous communications with client and internally regarding motions, first day declaration and hearing agenda (1.20); final review of joint admin motion (.30); final review of first day declaration (.40); final review of Verita retention application (.30); final review and revisions to critical vendor motion (.50); final review and revisions to hearing agenda (.40).	3.1	\$950.00	\$2,945.00
10/31/2025	Aaron Bach	B110 Case Administration	Draft outlines to prep for first day hearing motions.	1	\$400.00	\$400.00
10/31/2025	Maria Whalen	B110 Case Administration	Emails with M. Olivere re first day hearing binder (.1); prepare same (1.0)	1.1	\$350.00	\$385.00
			Emails with M. Olivere and W. Chipman re revisions to first day hearing agenda (.2); revise and e-file amended agenda (.6); email to chambers re same (.1); email to Verita re service of amended agenda (.1)	1	\$350.00	\$350.00
10/31/2025	Maria Whalen	B110 Case Administration	Emails with M. Olivere and W. Chipman re first day motions and proposed orders (.2); compile and circulate (.4)	0.6	\$350.00	\$210.00
			Emails internally re registrations for first day hearing on November 3 2025 (.2); complete registrations (.2)	0.4	\$350.00	\$140.00
10/31/2025	Maria Whalen	B110 Case Administration	Emails with M. Olivere W. Chipman and chambers re revised first day orders	0.3	\$350.00	\$105.00
			Finalize and upload proposed join administration order (.2); email to chambers re same (.1)	0.3	\$350.00	\$105.00
10/31/2025	Maria Whalen	B110 Case Administration	Emails with chambers and counsel re COC re joint administration order (.2); draft revise and e-file COC re joint administration (.5)	0.7	\$350.00	\$245.00
			Draft certifications of counsel re critical vendors and claims agent motion (.4); emails with W. Chipman and M. Olivere re same (.1)	0.5	\$350.00	\$175.00
10/31/2025	Maria Whalen	B110 Case Administration	Upload first day proposed orders	0.2	\$350.00	\$70.00
10/31/2025	Maria Whalen	B110 Case Administration	Emails with chambers re exhibit to joint administration order	0.1	\$350.00	\$35.00
10/31/2025	Mark Olivere	B110 Case Administration	Review email to UST re: IDI scheduling and info requests	0.1	\$600.00	\$60.00
10/31/2025	Mark Olivere	B110 Case Administration	Consult with M. Whalen re: 2004 pleadings for amended agenda	0.1	\$600.00	\$60.00
10/31/2025	Mark Olivere	B110 Case Administration	Consult with WEC and SB re: amended agenda for 11/3 hearing	0.1	\$600.00	\$60.00
10/31/2025	Mark Olivere	B110 Case Administration	Review and oversee filing of amended agenda for 11/3 hearing	0.2	\$600.00	\$120.00
10/31/2025	Mark Olivere	B110 Case Administration	Correspondence with Chambers re: order on motion to shorten for 2004	0.1	\$600.00	\$60.00
10/31/2025	Mark Olivere	B110 Case Administration	Plan and preparation for 11/3 first day hearing	3.2	\$600.00	\$1,920.00
10/31/2025	Mark Olivere	B110 Case Administration	Consult with A. Bach re: first day motion presentations	0.2	\$600.00	\$120.00

10/31/2025	Mark Olivere	B110 Case Administration	Correspondence with chambers re: joint admin order and blacklines	0.2	\$600.00	\$120.00
10/31/2025	Mark Olivere	B110 Case Administration	Review COC and joint admin order for filing	0.1	\$600.00	\$60.00
10/31/2025	Mark Olivere	B110 Case Administration	Finalize updated orders for 11/3 hearing	0.2	\$600.00	\$120.00
10/31/2025	Mark Olivere	B110 Case Administration	Oversee revised order upload for chambers and hearing preparation for 11/3 first day hearing	0.4	\$600.00	\$240.00
10/31/2025	William Chipman	B110 Case Administration	Call with DLA regarding first day hearing logistics.	0.2	\$950.00	\$190.00
10/31/2025	William Chipman	B110 Case Administration	Review revised hearing agenda.	0.2	\$950.00	\$190.00
10/31/2025	William Chipman	B110 Case Administration	Numerous communications wiht M. Whalen and M. Olivere regarding UST comments and revisions to forms of order to hearing on Monday.	0.8	\$950.00	\$760.00
B110 Case Administration				58.80		\$35,110.00

10/27/2025	Maria Whalen	B160 Fee/Employment Applications	Communications with M. Olivere re Verita's retention applications (.1); draft Verita's retention application as claims agent (.9)	1	\$350.00	\$350.00
10/27/2025	Maria Whalen	B160 Fee/Employment Applications	Communications with M. Olivere re Verita's retention applications (.1); draft Verita's retention application as administrative advisor (.4)	0.5	\$350.00	\$175.00
10/27/2025	Mark Olivere	B160 Fee/Employment Applications	Consult with WEC and A. Maser re: FTI retention	0.4	\$600.00	\$240.00
10/27/2025	Mark Olivere	B160 Fee/Employment Applications	Email with A. Hinkelman re: CRO and retention	0.1	\$600.00	\$60.00
10/27/2025	Mark Olivere	B160 Fee/Employment Applications	Consult with DLA re: independent manager and CRO issues	0.3	\$600.00	\$180.00
10/27/2025	William Chipman	B110 Case Administration	Communications wiht co-counsel regarding independent manager CRO retention and related matters.	0.4	950	\$380.00
10/27/2025	Mark Olivere	B160 Fee/Employment Applications	Plan and preparation re: FTI retention	0.4	\$600.00	\$240.00
10/27/2025	Alison Maser	B160 Fee/Employment Applications	Drafting CBCC 327 retention application.	1.4	\$400.00	\$560.00
10/27/2025	Alison Maser	B410 General Bankruptcy Advice/Opinions	Reviewing company background and case background.	1.2	\$400.00	\$480.00
10/27/2025	Renae Fusco	B160 Fee/Employment Applications	draft interim comp motion	0.8	\$350.00	\$280.00
10/28/2025	Maria Whalen	B160 Fee/Employment Applications	Email from W. Chipman re FTI engagement letter	0.1	\$350.00	\$35.00
10/28/2025	Maria Whalen	B160 Fee/Employment Applications	Email with M. Olivere re Verita engagement letter	0.1	\$350.00	\$35.00
10/28/2025	Mark Olivere	B160 Fee/Employment Applications	Consult with A. Maser re: CBCC retention app	0.2	\$600.00	\$120.00
10/28/2025	Mark Olivere	B160 Fee/Employment Applications	Consult with A. Maser re: FTI retention	0.3	\$600.00	\$180.00
10/28/2025	Mark Olivere	B160 Fee/Employment Applications	Correspondence with A. Gorman re: Verita retentions	0.2	\$600.00	\$120.00
10/28/2025	Alison Maser	B160 Fee/Employment Applications	Revising CBCC 327 retention application.	0.6	\$400.00	\$240.00
10/28/2025	Alison Maser	B160 Fee/Employment Applications	Drafting FTI retention application.	4.4	\$400.00	\$1,760.00
10/28/2025	Mark Olivere	B160 Fee/Employment Applications	Plan and prep re: Verita retention apps	0.2	\$600.00	\$120.00

10/29/2025	Mark Olivere	B160 Fee/Employment Applications	Review and comment on PII list for professional retentions	0.3	\$600.00	\$180.00
10/29/2025	Mark Olivere	B160 Fee/Employment Applications	Draft and revise Verita retention 156 and 327 retention applications (.7); emails with Verita on same (.2)	0.9	\$600.00	\$540.00
10/29/2025	Mark Olivere	B160 Fee/Employment Applications	Consult with A. Maser re: FTI retention application	0.2	\$600.00	\$120.00
10/29/2025	Alison Maser	B160 Fee/Employment Applications	Drafting FTI retention application and CBCC retention application.	5.4	\$400.00	\$2,160.00
10/29/2025	Mark Olivere	B160 Fee/Employment Applications	Consult with A. Maser re: CBCC retention application	0.2	\$600.00	\$120.00
10/30/2025	Mark Olivere	B160 Fee/Employment Applications	Consult with A. Bach re: Verita 327 retention	0.1	\$600.00	\$60.00
10/30/2025	Mark Olivere	B160 Fee/Employment Applications	Correspondence with Verita re: comments to 156(c) retention and review same	0.2	\$600.00	\$120.00
10/30/2025	Mark Olivere	B160 Fee/Employment Applications	Finalize Verita 156(c) retention and oversee filing	0.2	\$600.00	\$120.00
10/30/2025	Aaron Bach	B110 Case Administration	Revise Verita's claims agent application.	1.7	400	680
10/31/2025	Mark Olivere	B160 Fee/Employment Applications	Consult with Verita re: UST comments to 156(c) application	0.3	\$600.00	\$180.00
10/31/2025	Mark Olivere	B160 Fee/Employment Applications	Review and communication with UST re comments to Verita retention	0.2	\$600.00	\$120.00
B160 Fee/Employment Applications				22.30		\$9,955.00

10/29/2025	Mark Olivere	B190 Other Contested Matters (excluding assumption/rejection motions)	Correspondence with working group re: 2004 motion	0.2	\$600.00	\$120.00
10/29/2025	William Chipman	B190 Other Contested Matters (excluding assumption/rejection motions)	Meet and Confer call with DLA team and counsel for former owners to obtain information belonging to Debtors	0.4	\$950.00	\$380.00
10/29/2025	William Chipman	B190 Other Contested Matters (excluding assumption/rejection motions)	Review email correspondence from DLA to Vedder Price regarding meet and confer for document from prior owner.	0.1	\$950.00	\$95.00
10/29/2025	William Chipman	B190 Other Contested Matters (excluding assumption/rejection motions)	Review draft email form DLA team to UST regarding position on shortening notice for 2004 motion directed towards prior owners to obtain books and records.	0.1	\$950.00	\$95.00
10/30/2025	Mark Olivere	B190 Other Contested Matters (excluding assumption/rejection motions)	Consult with DLA re: 2004 motion status	0.2	\$600.00	\$120.00
10/31/2025	Maria Whalen	B190 Other Contested Matters (excluding assumption/rejection motions)	Email from M. Olivere re 2004 Motion and Motion to Shorten (.1); update case file (.1)	0.2	\$350.00	\$70.00

10/31/2025	Mark Olivere	B190 Other Contested Matters (excluding assumption/rejection motions)	Review and address UST comments to first day motions	1.2	\$600.00	\$720.00
10/31/2025	Mark Olivere	B190 Other Contested Matters (excluding assumption/rejection motions)	Correspondence with UST re: revised orders addressing comments	0.2	\$600.00	\$120.00
10/31/2025	Mark Olivere	B190 Other Contested Matters (excluding assumption/rejection motions)	Review 2004 motion and MTS	0.5	\$600.00	\$300.00
B190 Other Contested Matters (excluding assumption/rejection motions)				3.10		\$2,020.00
10/29/2025	William Chipman	B230 Financing/Cash Collections.	Communications with JPChase regarding cash accounts and related matters (.10); communications with client regarding same (.10).	0.2	\$950.00	\$190.00
10/29/2025	William Chipman	B230 Financing/Cash Collections.	Multiple communications with KCC (.20) DLA team (.20); client (.20) and FTI team (.30) regarding opening new bank account and closing old bank accounts.	0.9	\$950.00	\$855.00
B230 Financing/Cash Collections				1.10		\$1,045.00
10/31/2025	Aaron Bach	B240 Tax Issues	Revise taxes motion in Hudson matter.	2.3	\$400.00	\$920.00
B240 Tax Issues				2.30		\$920.00
TOTAL FEES FOR OCTOBER 22, 2025 THROUGH OCTOBER 31, 2025				87.60		\$49,050.00

EXHIBIT C

(Expense Summary)

EXHIBIT C

**EXPENSE SUMMARY FOR THE PERIOD
OCTOBER 22, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

EXPENSE CATEGORY	SERVICE PROVIDER (IF APPLICABLE)	TOTAL EXPENSES
E101 Copying	In-House	\$22.80
TOTAL:		\$22.80

Date		Description	Quantity	Rate	Total
10/31/2025	In-House Copies	First Day Hearing Binder for M. Olivere	228	\$0.10	\$22.80