

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Hudson 1701/1706, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11853 (KBO)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
HUDSON 1702, LLC CASE NO. 25-11854 (ARP)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Hudson 1701/1706, LLC (0281) and Hudson 1702, LLC (0190). The Debtors' mailing address is 1166 Avenue of the Americas, 15th Floor, New York, NY 10036.



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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On October 22, 2025 (the “Petition Date”), Hudson 1701/1706, LLC (“Hudson 1701/1706”) and Hudson 1702, LLC (“Hudson 1702,” and collectively with Hudson 1701/1706, the “Debtors” or the “Company”) each filed a voluntary petition for relief pursuant to chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors continue to operate their businesses and manage their properties as debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These chapter 11 cases (the “Chapter 11 Cases”) are being jointly administered under the caption “In re Hudson 1701/1706, LLC, et al.,” case number 25-11853 (KBO).

The Schedules of Assets and Liabilities (the “Schedules” or “SOALs”) and Statements of Financial Affairs (the “Statements” or “SOFAs”) were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by the Debtors in conjunction with their financial and legal advisors using unaudited information available as of the time of preparation.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) comprise an integral part of each of the Debtors' Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets and should be referred to in connection with any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in any individual Debtor's Schedules or Statements.<sup>2</sup> Disclosure

<sup>1</sup> The Debtors in these Chapter 11 Cases and the last four digits of each Debtors' taxpayer identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/hudson>. The Debtors' mailing address is c/o FTI Consulting, Inc. Attn: Alan Tantleff, 1166 Avenue of the Americas, 15<sup>th</sup> Floor, New York, NY 10036 (solely for purposes of notices and communications).

<sup>2</sup> These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate.

of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

**THE SCHEDULES AND STATEMENTS AND THESE GLOBAL NOTES SHOULD NOT BE RELIED UPON BY ANY PERSONS FOR INFORMATION RELATING TO CURRENT OR FUTURE FINANCIAL CONDITIONS, EVENTS, OR PERFORMANCE OF ANY OF THE DEBTORS.**

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputations, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

### **Global Notes and Overview of Methodology**

**Reservation of Rights.** The Debtors' Chapter 11 Cases are large and complex. The Debtors and their legal and financial advisors have made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation. Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time as is necessary and appropriate.

The Debtors have made reasonable efforts to characterize, classify, categorize, or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Further, certain affiliated companies of the Debtors did not file petitions in the Bankruptcy Court of this or any other relevant jurisdiction in the United States (each individually a "Non-Debtor Affiliate"). The Debtors have made reasonable efforts to exclude all assets and liabilities of the Non-Debtor Affiliates from the Schedules and Statements.

Due to the complexity and size of the Debtors' businesses, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all their rights to recharacterize, reclassify, recategorize, or redesignate items reported

in the Schedules and Statements as necessary or appropriate as additional information becomes available. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. The designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item. Furthermore, as further detailed below, some claims and executory contracts included with the Schedules may not be claims against or contracts with the Debtors, and the Debtors reserve all their rights with respect thereto.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E/F as “priority unsecured” or “nonpriority unsecured,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor’s right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, and/or unliquidated.

**Reporting Date.** All asset information, except where otherwise noted, is provided as of July 25, 2025. All liability information, except where otherwise noted, is presented as of the Petition Date.

**Basis of Presentation.** The Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis as they exist in the Debtors’ books and records. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by the Company for reporting purposes or otherwise.

The Debtors’ current books and records do not contain complete or definitive documentation establishing the precise allocation of assets and liabilities between the Debtor entities. Accordingly, assets and liabilities have been allocated between the Debtors based on the information reasonably available as of the Petition Date. Where the legal owner or obligor could not be conclusively determined, such assets or liabilities, including intercompany balances, have been allocated using management’s reasonable estimates. All such allocations are inherently uncertain and remain subject to ongoing review, reconciliation and amendment.

The information presented in the Schedules and Statements is unaudited and does not include all of the information and footnotes required in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”). Management made reasonable efforts to ensure that the financial information is accurate and complete based on information that was available to them at the time of preparation. Subsequent information or discovery may result in material changes to

the information. Notwithstanding any such discovery, new information, errors or omissions, the Debtors do not undertake any obligation or commitment to update.

**Currency.** All amounts are reflected in U.S. dollars, unless otherwise indicated.

**Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtors reserve the right to amend the reported amounts of assets, liabilities, and expenses to reflect changes in those estimates or assumptions.

**Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed totals. Due to the numerous unliquidated, contingent, and/or disputed claims, summary statistics in the Schedules and Statements may materially understate the Debtor's liabilities.

**Undetermined or Unknown Amounts.** The description of an amount as "Undetermined" or "Unknown" is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 11 Cases, and certain amounts may depend on contractual obligations to be assumed as part of a sale in a bankruptcy proceeding under section 363 of the Bankruptcy Code.

**Previous Ownership and Recordkeeping.** On or about July 25, 2025, Prepetition Lender (as defined below) exercised its rights and remedies under the Prepetition Loan Agreements (also defined below) and foreclosed upon the equity interests in the Debtors. As a result of this change in control, a substantial portion of the Debtors' books and records were maintained or otherwise remained in the possession or control of the Debtors' prior owners.

The Debtors have used reasonable efforts to obtain and analyze the records provided following the foreclosure. Notwithstanding those efforts, the information received from prior ownership is, at this time, incomplete or unavailable. Accordingly, these Schedules and Statements have been prepared based solely on the information reasonably accessible to the Debtors as of the date of their preparation.

Additional factual background regarding the Debtors are set forth in the *Declaration of Alan Tantleff in Support of Debtors' Chapter 11 Petitions, Joint Administration Motion, Retention Application, and Life Safety Critical Vendors Motion* [Docket No. 16] and the *Amended and Restated Declaration of Alan Tantleff in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 60], which are incorporated herein by reference. The Debtors reserve all rights to amend, modify, or supplement these Schedules and Statements as additional information becomes available or as further review is completed.

**Description of Debtors' Business.** The Debtors were formed on March 12, 2022, to redevelop and operate certain condominium units that comprise the historic Hudson Hotel located within the

condominium known as 353 West 57<sup>th</sup> Street Condominium (the “Hudson” or “Property”) as a multi-family residential property originally anticipated to include approximately 440 market rate units complete with commercial space and a penthouse. The Hudson was a well-known boutique hotel conceived and converted to hotel use by renown hotelier Ian Schrager.

When the Debtors commenced redevelopment and construction in or around June 2022, the Hudson contained 39 single room occupancy (“SRO”) units, 32 of which were and continue to be occupied by tenants (the “SRO Tenants”), who are beneficiaries of rent-stabilization under New York City law. Since inception, the project was impacted by regulatory issues, construction delays, attendant litigation and liquidity constraints. As a result, the Debtors have been unable to complete their redevelopment and construction is currently subject to a stop-work order due to regulatory issues stemming from disputes with certain of the Hudson’s SRO Tenants.

In connection with the redevelopment of the Hudson, the Debtors and its prepetition secured lender, Parkview Financial REIT, LP (the “Prepetition Lender”), entered into certain loan agreements that provided up to \$207 million in prepetition financing (the “Prepetition Loan Agreements”). On or about July 25, 2025, as a result of the Debtors’ defaults under the Prepetition Loan Agreements, the Prepetition Lender foreclosed on the Company’s pledged equity interests in the Debtors, thereafter transferring such interests to PV Hudson, LLC, which now serves as the Debtors’ sole member.

**Excluded Assets and Liabilities.** The Debtors may have excluded from the Schedules certain of the following items, which may be included in their financial statements: certain accrued liabilities, including, without limitation, capitalized interest, debt acquisition costs, goodwill, certain other assets, and deferred revenue and gains. Other non-material assets and liabilities may also have been excluded.

Exclusion of certain intellectual property from the Schedules and Statements should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property rights in the Schedules and Statements should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

**Confidentiality.** In certain instances, in the Schedules and Statements, the Debtors have deemed it necessary and appropriate to redact from the public record the names and addresses of individual tenants, because of concerns for the privacy of, or otherwise to preserve the confidentiality of, personally identifiable information, pursuant to the *Order (I) Authorizing Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for each Debtor; (B) File a Consolidated List of Top Twenty (20) Largest Unsecured Creditors; and (C) Redact Certain Personally Identifiable Information of Natural Persons; and (II) Granting Related Relief* [Docket No. 83]. Notwithstanding, the Debtors will mail any required notice or other documents to the address in their books and records for such individuals.

**Bankruptcy Court First-Day Orders.** The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, any prepetition amounts related to the Debtor's insurance policies and certain trade claims. Accordingly, the scheduled claims are intended to reflect only sums due and owing before the Petition Date for which the Debtors did not obtain relief from the Bankruptcy Court to satisfy in whole or in part. The estimate of claims set forth in the Schedules, however, may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

**Liens.** The inclusion on Schedule D of creditors that have asserted liens against the Debtors is not an acknowledgement of the validity, extent, or priority of any such liens, and the Debtors reserve their right, to the extent that the Debtors have not elsewhere waived this right, to challenge such liens and the underlying claims on any ground whatsoever. Reference to the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

**Leases.** In the ordinary course of their businesses, the Debtors may lease facilities, equipment, and vehicles from certain third-party lessors for use in their daily operations. Any such leases are set forth in Schedule G, and the assets subject to these leases are reflected in Schedule A/B. The properties subject to these leases are not reflected in the Statements as property or assets of third parties within the control of a Debtor. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights. The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

**Executory Contracts.** Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code. Exclusion of a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is not an executory contract, such lease is not an unexpired lease, or that either necessarily is not a binding, valid, and enforceable contract.

**Setoff.** Prior to the Petition Date, and in the ordinary course of their businesses, the Debtors incurred consensual setoffs in connection with, among other things, intercompany and third-party transactions. Unless otherwise stated, certain setoffs that were incurred in the ordinary course or under customary practices are not listed in the Schedules and Statements and the Debtors have not intentionally offset amounts listed on Schedules A/B, D or E/F. Nonetheless, some amounts listed may have been affected by setoffs effectuated prior to the Petition Date of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

**Guarantees and Other Secondary Liability Claims.** The Debtors have used commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, “Guarantees”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guarantees. To the extent they exist, the Debtors have placed Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such Guarantees were also placed on Schedule D or E/F for each guarantor, except to the extent that such Guarantee is associated with obligations under an executory contract or unexpired lease identified on Schedule G. Further, it is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize or reclassify any such contract or claim.

**Intercompany Claims and Transfers.** The Debtors maintain business relationships with each other, conducting transactions from time to time that result in intercompany receivables and payables and/or are on account of capital contributions, equity investments, intercompany loans, or distributions on account of equity investments. Known prepetition receivables and payables among and between the Debtors are reported on Schedule A/B, and Schedule E/F, respectively, per the Debtors’ books and records. In certain instances, intercompany accounts may not have been reconciled and therefore the values are unknown and are listed as such. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise.

**Payments.** The financial affairs and businesses of the Debtors are complex. Before the Petition Date, the Debtors and certain of their Non-Debtor Affiliates participated in a consolidated cash management system. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system. The Debtors have used their reasonable best efforts to attribute each payment to the Debtor which made the payment but reserve the right to modify or amend their Schedules and Statements to attribute payments to a different legal entity, if appropriate.

**Insiders.** For purposes of the Schedules and Statements, the Debtors defined “insiders” as such term is defined in section 101(31) of the Bankruptcy Code. Persons and entities listed as



“insiders” have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of such insider; (c) the decision-making or corporate authority of such insider; or (d) whether such insider could successfully argue that he or she is not an “insider” under applicable law, including federal securities laws, or with respect to any theories of liability or for any other purpose.

The Debtors have attempted to include all payments made within the twelve months before the Petition Date to any individual or entity who, in the Debtors’ good faith belief, may be deemed an “insider”.

**Signatory.** The Schedules and Statements have been signed by Alan Tantleff, in his capacity as co-Chief Restructuring Officer of the Debtors. In reviewing and signing the Schedules and Statements, he has necessarily relied upon the efforts, statements, and representations of the Debtors’ personnel and various Debtors’ professionals. He has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

**Limitation of Liability.** The Debtors and their officers, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

In addition to the foregoing, the following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

### **Schedules of Assets and Liabilities**

#### **Schedule A/B Notes.**

- **General.** Each Debtor’s assets in Schedule A/B are listed at net book value based on the Debtors’ reasonable best efforts as of the Petition Date unless otherwise noted and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date. Although the Debtors have made reasonable efforts to identify assets and liabilities on the Schedules and Statements of the appropriate Debtor, there can be no assurance that the

correct Debtor entity has been identified as the owner of certain assets or the liable party, as the case may be.

- Part 1: Cash and Cash Equivalents. The cash amounts listed for each Debtor was based on the approximate bank balance as of the Petition Date. Additionally, Hudson 1702 has a bank account in their name but is controlled by the property manager for various operational needs of the Property. The Debtors do not control payments made from this account; however, out of an abundance of caution, the Debtors have included the balance of this account as of the Petition Date in response to SOAL AB3.
- Part 2: Deposits and Prepayments. The Debtors maintain certain deposits or prepayments in the ordinary course of their business operations. These deposits are included in the Schedules for the appropriate legal entity. Type of deposits or prepayments include, among other things, security deposits, utility deposits or prepayments on executory contracts. The amounts listed in Part 2 do not necessarily reflect values that the Debtors will be able to collect or realize.
- Part 3: Accounts Receivable. The Debtors' accounts receivable information includes receivables from the SRO Tenants, vendors or third parties and exclude intercompany receivables. The amounts are listed at net book value based on the Debtors' reasonable best efforts as of the Petition Date unless otherwise noted. Actual realizable values may vary significantly relative to net book values as of the Petition Date.
- Part 5: Inventory. The amounts are listed at net book value based on the Debtors' reasonable best efforts as of the Petition Date unless otherwise noted. Actual realizable values may vary significantly relative to net book values as of the Petition Date.
- Part 7: Furniture, Fixtures and Equipment. The amounts are listed at net book value based on the Debtors' reasonable best efforts as of the Petition Date unless otherwise noted. Actual realizable values may vary significantly relative to net book values as of the Petition Date.
- Part 9: Real Property. Given the limitations and incomplete books and records, the Debtors have listed the market value of the condominium units and common elements at the Hudson sed on an appraisal dated March 22, 2025. The appraisal was prepared for purposes other than these Schedules and Statements and may not reflect current market conditions or circumstances as of the Petition Date. Actual realizable values of the assets identified may vary significantly relative to the appraised value. The Debtors reserve all rights to re-characterize their interests in real property at a later date.
- Part 11: All Other Assets. The Debtors maintain approximately fourteen (14) insurance policies administered by multiple third-party insurance carriers. The insurance policies provide coverage for, among other things, the Debtors' property, stand-alone terrorism, commercial general liability, pollution liability, excess liability/umbrella coverage and community association management liability. The Debtors more fully describe such policies in the *Final Order (I) Authorizing the Debtors to (A) Maintain Insurance Coverage*

*Entered into Prepetition and Pay Related Prepetition Obligations, and (B) Renew, Supplement, Modify, Or Purchase Insurance Coverage, (II) Authorizing Banks to Honor Related Checks and Transfers, and (III) Granting Related Relief* [Docket No. 153], entered on December 10, 2025 (the “Final Insurance Order”). Any policies owned by suppliers or vendors to which Debtor entities may have been added as a beneficiary are not included.

In addition, the Debtors attempted to list known causes of action and other claims. Potential preference actions and/or fraudulent transfer actions were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors’ failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

#### **Schedule D Notes.**

- Creditors’ claims listed on Schedule D arose, or were incurred, on various dates. To the best of the Debtors’ knowledge, all claims listed on Schedule D arose, or were incurred before the Petition Date.
- Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and/or their estates reserve the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and subject to the foregoing limitations, note as follows: (i) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a lien has been undertaken, and (b) the descriptions provided on Schedule D and herein are intended to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens.
- In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors, and no claim scheduled on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or other entities.
- The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. The Debtors have not investigated which of the claims may include such rights and their population is currently unknown. The amounts outstanding under the Debtors’ prepetition secured credit facilities and secured notes reflect approximate amounts as of the Petition Date.
- Nothing in these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents. The Debtors reserve all rights to dispute or challenge the secured nature

of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim.

**Schedule E/F Notes.**

- The Debtors have made reasonable efforts to report all priority and general unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Date. However, the actual amount of claims against the Debtors may vary significantly from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financial information and data that the Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 11 Cases.
- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F were incurred or arose, some claims represent an aggregation of multiple invoices. Fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and therefore, the Debtors have made their best effort to identify the date the liability was incurred, but in some cases of an aggregated claim amount, may have indicated "various" and in other cases, may not have listed a date for each claim listed on Schedule E/F.
- Claims listed on the Debtors' Schedule E/F include claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the claims listed on Schedule E/F. Therefore, the Debtors have listed estimated claim amounts, where possible, or alternatively listed such claims as undetermined in amount and marked the claims as unliquidated, pending final resolution of ongoing audits or other outstanding issues. The Debtors reserve their right to dispute or challenge whether such claims are entitled to priority.
- The listing of any priority claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve the right to take the position that any claim listed on Schedule E/F is not entitled to priority.
- The Bankruptcy Court approved the payment of certain non-priority unsecured claims against the Debtors including, any prepetition amounts related to the Debtor's insurance policies, as well as any amounts owing to certain trade vendors under the Final Insurance

Order and *Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Life Safety Critical Vendors and (II) Granting Related Relief* [Docket 109] (the “Final Critical Vendor Order”). While the Debtors have made every effort to reflect the current obligations as of the Petition Date net of postpetition adjustments for additional invoices received or payments issued on Schedule E/F, certain payments made, and certain invoices received, after the Petition Date may not be accounted for in Schedule E/F. To the extent the Debtors have paid or pay any of the Claims listed in the Schedules and Statements pursuant to any order entered by the Bankruptcy Court, the Debtors reserve all of their rights to take any action as is necessary or appropriate to avoid overpayments of or duplicate payments for any such liabilities.

- Schedule E/F also contains information regarding pending litigation involving the Debtors. However, certain omissions may have occurred. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future. Likewise, the omission of any pending litigation does not constitute a waiver of any claims which the Debtors may have.
- All asserted or potential litigation-related claims referenced in Schedule E/F are contingent, unliquidated and disputed. Specific disclosure regarding asserted or potential litigation-related claims may be subject to certain disclosure restrictions and/or may be of a peculiarly personal and private nature. The Debtors continue to research any possible restrictions with respect to disclosure of asserted or potential litigation-related claims. The Debtors will amend or supplement these Schedules and Statements as necessary or appropriate in this regard.
- Schedule E/F does not include certain deferred liabilities, accruals, or general reserves. Such amounts are general estimates and do not represent specific claims as of the Petition Date for each respective Debtor.
- As of the filing of the Schedules and Statements, the Debtors may have not received all invoices for payables, expenses, or liabilities that may have accrued as to the Debtors before the Petition Date. Accordingly, the information contained in Schedules E/F may be incomplete. The Debtors reserve the right, but are not required, to amend Schedules E/F if they receive such invoices. Additionally, the Debtors reserve all of their rights concerning credits or allowances.

#### **Schedule G Notes.**

- The businesses of the Debtors are complex. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, over- or under-inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the

placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors collection and review process of all relevant documents is ongoing and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing.

- Debtors believe the ground lease should be recharacterized as a financing arrangement. Accordingly, the ground lease has been reflected on Schedule D.
- Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease or that it is or is not a binding, valid, and enforceable contract. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement, or lease.
- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

#### **Schedule H Notes.**

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are "contingent," "unliquidated," or "disputed," such claims have not been set forth individually on Schedule H.
- The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or are no longer enforceable. Thus, the Debtors reserve their

right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or are unenforceable.

- Schedule H is furnished for informational purposes only to apprise parties in interest of co-debtor relationships of the Debtors as of the Petition Date and is derived from documents in the possession of the Debtors. It is not an admission or recognition that any co-debtor liability exists or existed.

### **Statement of Financial Affairs**

**Statement Questions 1 and 2 – Revenue.** The revenue information presented in response to this question is derived from the Debtors’ books and records and reflects gross revenue from the Debtor’s operations for the applicable reporting periods. Additionally, the revenue figures reported herein are based solely on the information reasonably available to the Debtor as of the date of preparation. Refer to Global Note “Previous Ownership and Recordkeeping” for additional detail about which activities, in which time periods, constituted revenue for the Debtors based on its ownership and operational structure.

**Statement Question 3 – 90 Day Payments.** For the purpose of this question, the Debtors have compiled the response based solely on a review of limited disbursement records and bank statements that were accessible to the Debtors as of the date of their preparation and may have inadvertently omitted certain payments. Additionally, certain payment obligations of the Property were made by the Debtors’ parent or affiliates on the Debtors’ behalf following the foreclosure and are listed on the Statement of each Debtor. Otherwise, all other payments are listed on the Statement of the Debtor that actually made the payment, irrespective of whether the payment satisfied an obligation owed by the Debtor or was made on behalf or for the benefit of another Debtor or Non-Debtor Affiliate. The response to Statement 3 excludes any disbursements or transfers for this period, which are listed, to the extent required, on Statement 4.

**Statement Question 4 – Payments to Insiders.** For the purpose of this question, the Debtors have made reasonable efforts to identify payments to individuals or entities that may fall within the definition of an “Insider”. However, due to limited information and because prior ownership maintained the books and records prior to the foreclosure, the Debtors may not possess complete visibility into all historical transfers or the insider status of all recipients. As such, the Debtors will continue to investigate for any other payments made to insiders within one year of the filing of these Chapter 11 Cases as additional information becomes available and reserves all rights to amend, modify, or supplement the response to this question.

**Statement Question 7 – Legal Actions.** Certain litigation actions against one Debtor may relate to the other Debtor. The Debtors have made commercially reasonable efforts to identify all current pending litigation involving the Debtors and to record these actions in the Statements of the Debtor that is party to the action. However, certain omissions may have occurred. The Debtors reserve all of their rights to amend or supplement their response to Statement 7. The inclusion of any legal action in this question does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

**Statement Question 9 – Gifts and Charitable Contributions.** The Debtors have made commercially reasonable efforts to identify and include all gifts and charitable; however, certain de minimis gifts or charitable contributions may have been missed. These charitable contributions were reported in response to Statement Question 9.

**Statement Question 11 – Payments Related to Bankruptcy.** During the one year prior to the Petition Date, the Debtors sought assistance from various professionals and have included all payments made to those professionals. The response to Question 11 identifies the Debtor that made a payment in respect of professionals the Debtors have retained or will seek to retain under section 327 and section 363 of the Bankruptcy Code. However, each of the Debtors' professionals is retained by and on behalf of all the Debtors and it is generally not possible for the Debtors to identify with particularity the Debtor or Debtors for whose specific benefit any bankruptcy-related payment may have been made within one year prior to the Petition Date. Additional information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications, motions, and related orders. Although the Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some amounts listed in response to Question 11 may include payments for professional services unrelated to bankruptcy.

**Statement Question 17 – Retirement Plans.** The Debtors currently do not have any direct employees and operate their Property using third-party management companies. To the best of the Debtors' knowledge, all ERISA, 401(k), 403(b), or other pension or profit-sharing plans, if they existed, have been terminated or transitioned to other administrators.

**Statement Question 23 – Environmental Information.** After diligent inquiry, Debtors are not aware of and have not included any environment impacts in response to Statement Question 23.

**Statement Question 26a – Accountants and Bookkeepers.** For purposes of this question, the Debtors have made reasonable efforts to identify accountants, bookkeepers and third-party service providers who maintained or assisted with the Debtors' books based on available information.

**Statement Question 26b – Firms and Individuals Who Have Audited the Debtor's Books and Records.** For purposes of this question, the Debtors have made reasonable efforts to identify firms and individuals who have audited, compiled or reviewed Debtors' books and records or prepared financial statements based on available information.

**Statement Question 26c – Firms and Individuals Who Were in Possession of the Debtor's Books and Records.** For purposes of this question, the Debtors have made reasonable efforts to identify firms and individuals who were in possession of Debtors' books and records when these Chapter 11 Cases were filed based on available information. Notwithstanding those efforts, the information received from prior ownership is, at this time, incomplete or unavailable. Accordingly, these Schedules and Statements have been prepared based solely on the information reasonably accessible to the Debtors as of the date of their preparation.

**Statement Question 26d – Recipients of Financial Statements.** The Debtors have provided financial statements in the ordinary course of business to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number



of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for purposes of Statement 26d.

**Statement Question 28 and 29 – Current and Former Officer and Directors.** The Debtors have made reasonable best efforts to list the known current and former officers and directors for each Debtor entity based on a review of existing books and records and other available information, which may not be complete and updated as of the Petition Date. As such, there may be inadvertent errors or omissions for Statement Questions 28 and 29 due to these limitations. See Global Note "Insiders" for further detail.

**Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders.** Refer to Statement Question 4 for this item.

**Statement Question 31 – Member of any Consolidated Group for Tax Purposes.** It is management's belief that Debtors' may have been part of a consolidated tax filing under prior ownership. Accordingly, for purposes of this question the Debtors have responded using reasonable best efforts based on available information.

**Fill in this information to identify the case:**

Debtor Name: In re : Hudson 1702, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11854 (KBO)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 62,041.25

**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 62,041.25

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 154,771,390.69

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 1,290,553.94

**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 11,714,033.29

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 167,775,977.92

**Fill in this information to identify the case:**

Debtor Name: In re : Hudson 1702, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11854 (KBO)

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1 None \$

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Bank United	Operating Account	8172	\$ 62,041.25
3.2 Western Alliance Bank	Checking Account	3393	\$ 0.00

**4. Other cash equivalents (Identify all)**

4.1 None \$

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 62,041.25

Debtor: Hudson 1702, LLC  
Name

Case number (if known): 25-11854

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

\$

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

\$

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... →	\$ _____

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_ 0.00

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

\$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

\$

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

\$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes



Debtor: Hudson 1702, LLC  
Name

Case number (if known): 25-11854

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
	\$		\$
40. Office fixtures			
	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
	\$		\$
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
	\$		\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. Aircraft and accessories

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ \_\_\_\_\_ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property  Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest  (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's  
interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

**73. Interests in insurance policies or annuities**

73.1 See Schedule A/B 73 Attachment	\$	Undetermined
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**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 The Tax Commission of the City of New York, and the Commissioner of Finance of the City of New York	\$	Undetermined
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Nature of claim	Real property tax assessment
-----------------	------------------------------

Amount requested	\$ 8,745,000.00
------------------	-----------------

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None	\$
-----------	----

Nature of claim	
-----------------	--

Amount requested	\$
------------------	----

**76. Trusts, equitable or future interests in property**

76.1 None	\$
-----------	----

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 None	\$
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**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00
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**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Hudson 1702, LLC  
Name

Case number (if known): 25-11854

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 62,041.25	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 62,041.25	\$ 0.00 + 91b.
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 62,041.25

**Fill in this information to identify the case:**

Debtor Name: In re : Hudson 1702, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11854 (KBO)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

**Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name****Describe debtor's property that is subject to a lien**

356W58 Ground Lessor LLC

Creditor's Name

Undetermined

\$

Undetermined

\$

Undetermined

**Creditor's mailing address****Describe the lien**

Notice Name

Purported Ground Lease

3953 Maple Avenue, Suite 350

Street

**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Dallas

TX

75219

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Creditor's email address, if known**

Date debt was incurred 5/4/2022

**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.
- Refer to Global Notes
- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral that  
 supports this claim**

**2.2 Creditor's name****Describe debtor's property that is subject to a lien**

AES Lighting

Creditor's Name

Undetermined

\$ 204,375.71 \$ Undetermined

**Creditor's mailing address****Describe the lien**

Notice Name

Mechanics lien

32 S Jefferson Rd

Street

**Is the creditor an insider or related party?**☒ No☐ Yes

Whippany

NJ

07981

City

State

ZIP Code

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known****Date debt was incurred** Unknown**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines



Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral that  
 supports this claim**

**2.3 Creditor's name****Describe debtor's property that is subject to a lien**

Alba Electric Corp

Creditor's Name

Undetermined

\$ 89,384.00 \$ Undetermined

**Creditor's mailing address****Describe the lien**

Notice Name

Mechanics lien

240 W 52nd St.

Street

**Is the creditor an insider or related party?**☒ No☐ Yes

New York

NY

10019

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred**

Unknown

**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral that  
 supports this claim**

**2.4 Creditor's name****Describe debtor's property that is subject to a lien**

CMBM LLC

Creditor's Name

Undetermined

\$ 273,402.79 \$ Undetermined

**Creditor's mailing address****Describe the lien**

Notice Name

15036 Melbourne Ave.

Street

Mechanics lien

**Is the creditor an insider or related party?**☒ No☐ Yes

Flushing

NY

11365

City

State

ZIP Code

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known****Date debt was incurred** Unknown**Last 4 digits of account  
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the  
same property?**☐ No☒ Yes. Have you already specified the  
relative priority?☒ No. Specify each creditor, including this  
creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is  
specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral that  
 supports this claim**

**2.5 Creditor's name****Describe debtor's property that is subject to a lien**

Elysium Construction Inc.

Undetermined

\$ 5,028,110.80 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

c/o Alan Kenny

**Describe the lien**

Notice Name

Mechanics lien

315 West 39th Street, Suite 705

Street

**Is the creditor an insider or related party?**☒ No☐ Yes

New York

NY

10018

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** Unknown**Last 4 digits of account  
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the  
same property?**☐ No☒ Yes. Have you already specified the  
relative priority?☒ No. Specify each creditor, including this  
creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is  
specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.6 Creditor's name****Describe debtor's property that is subject to a lien**

Fire Department of New York

Undetermined

\$

384.34

\$

Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

Environmental control board lien (ticket no. 012157219N)

9 MetroTech Center

Street

**Is the creditor an insider or related party?**☒ No☐ Yes

Brooklyn

NY

11201

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**Creditor's email address, if known****Date debt was incurred** 10/16/2024**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.7 Creditor's name****Describe debtor's property that is subject to a lien**

Fire Department of New York

Undetermined

\$ 780.14 \$ Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

Environmental control board lien (ticket no. 014133711L)

9 MetroTech Center

Street

**Is the creditor an insider or related party?**☒ No☐ Yes

Brooklyn

NY

11201

City

State

ZIP Code

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known****Date debt was incurred** 10/16/2024**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the  
value of collateral.

*Column B*  
**Value of collateral that  
supports this claim**

**2.8 Creditor's name****Describe debtor's property that is subject to a lien**

Gardiner Theobald Inc.

Undetermined

\$ 528,215.63 \$ Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

Mechanics lien

801 Second Avenue

Street

**Is the creditor an insider or related party?**☒ No☐ Yes

New York

NY

10017

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** Unknown**Last 4 digits of account  
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the  
same property?**☐ No☒ Yes. Have you already specified the  
relative priority?☒ No. Specify each creditor, including this  
creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is  
specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral that  
 supports this claim**

**2.9 Creditor's name****Describe debtor's property that is subject to a lien**

Gil-bar Undetermined \$ 166,783.88 \$ Undetermined  
 Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name Mechanics lien

498 7th Avenue

Street

FL 14

**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

New York NY 10017  
 City State ZIP Code

**Is anyone else liable on this claim?**

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

**Date debt was incurred** Unknown

**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☐ No  
☒ Yes. Have you already specified the relative priority?  
☒ No. Specify each creditor, including this creditor, and its relative priority.  
 Refer to Global Notes  
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.10 Creditor's name****Describe debtor's property that is subject to a lien**

J &amp; N Dolcinium Inc.

Undetermined

\$ 153,514.48 \$ Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

Mechanics lien

43-34 32nd Place

Street

**Is the creditor an insider or related party?**☒ No☐ YesLong Island  
City

NY

11101

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** Unknown**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines



Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.11 Creditor's name****Describe debtor's property that is subject to a lien**

Nouveau Elevator Industries LLC

Undetermined

\$ 1,310,488.92

\$ Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

Mechanics lien

47-55 37th Street

Street

**Is the creditor an insider or related party?**☒ No☐ YesLong Island  
City

NY

11101

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred**

Unknown

**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral that  
 supports this claim**

**2.12 Creditor's name****Describe debtor's property that is subject to a lien**

Parkview Financial REIT, LP

Creditor's Name

Substantially all assets of the Debtors

\$ 146,108,651.25 \$ Undetermined

**Creditor's mailing address****Describe the lien**

Notice Name

11440 San Vicente Boulevard, 2nd Floor

Street

Borrower in prepetition loan agreements

**Is the creditor an insider or related party?**☐ No☒ Yes

Los Angeles

CA

90049

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).**Creditor's email address, if known****Date debt was incurred** 5/4/2022**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral that  
 supports this claim**

**2.13 Creditor's name****Describe debtor's property that is subject to a lien**

Superior Chutes Compactors Installation

Undetermined

\$ 8,135.00 \$ Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

Mechanics lien

774 Manor Rd.

Street

#207

**Is the creditor an insider or related party?**☒ No☐ Yes

Staten Island

NY

10314

City

State

ZIP Code

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known****Date debt was incurred** Unknown**Last 4 digits of account  
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the  
same property?**☐ No☒ Yes. Have you already specified the  
relative priority?☒ No. Specify each creditor, including this  
creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is  
specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral that  
 supports this claim**

**2.14 Creditor's name****Describe debtor's property that is subject to a lien**

Superior Maintenance Supply USA Inc.

Undetermined

\$

9,243.49

\$

Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

Mechanics lien

162 Spencer St.

Street

**Is the creditor an insider or related party?**☒ No☐ Yes

Brooklyn

NY

11205

City

State

ZIP Code

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known****Date debt was incurred**

Unknown

**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.15 Creditor's name****Describe debtor's property that is subject to a lien**

The Square NYC Corp.

Undetermined

\$ 166,680.17 \$ Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

Mechanics lien

10 East 39th Street, Ste. 1117

Street

**Is the creditor an insider or related party?**☒ No☐ Yes

New York

NY

10016

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).**Creditor's email address, if known****Date debt was incurred** Unknown**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the  
value of collateral.

*Column B*  
**Value of collateral that  
supports this claim**

**2.16 Creditor's name****Describe debtor's property that is subject to a lien**

Tritech Electrical Data Inc.

Undetermined

\$ 653,691.68 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

c/o Mark Nash

**Describe the lien**

Notice Name

Mechanics lien

4288 Katonah Avenue

Street

**Is the creditor an insider or related party?**☒ No☐ Yes

Bronx

NY

10470

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** Unknown**Last 4 digits of account  
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the  
same property?**☐ No☒ Yes. Have you already specified the  
relative priority?☒ No. Specify each creditor, including this  
creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is  
specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.17 Creditor's name****Describe debtor's property that is subject to a lien**

V10 Specialties Corp.

Undetermined

\$ 69,548.41 \$ Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

Mechanics lien

29-12 38th Ave

Street

**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

Long Island NY 11101

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Creditor's email address, if known****Date debt was incurred** Unknown**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☐ No  
☒ Yes. Have you already specified the relative priority?  
☒ No. Specify each creditor, including this creditor, and its relative priority.  
 Refer to Global Notes  
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.18 Creditor's name****Describe debtor's property that is subject to a lien**

Western Alliance Bank

Creditor's Name

All assets of Debtor whether owned or hereafter acquired, now existing or hereafter created and wherever located

\$ Undetermined \$ Undetermined

**Creditor's mailing address****Describe the lien**

Notice Name

2701 E. Camelback Rd, Suite 110

Street

UCC lien - as provided in UCC financial statement

**Is the creditor an insider or related party?**☒ No☐ Yes

Phoenix

AZ

85016

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** 9/17/2025**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

Refer to Global Notes

☐ Yes. The relative priority of creditors is specified on lines**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 154,771,390.69



**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line	
Notice Name		
Street		
City		
State		
ZIP Code		
Country		

**Fill in this information to identify the case:**

Debtor Name: In re : Hudson 1702, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11854 (KBO)

☐ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 1,290,553.94	\$ 1,290,553.94

## 2.1 Priority creditor's name and mailing address

City of New York

Creditor Name

NYC Department of Finance

Creditor's Notice name

1 Centre Street, 22nd Fl

Address

As of the petition filing date, the claim is: \$

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Property Tax Claim

New York

NY

10007

City

State

ZIP Code

Country

Date or dates debt was incurred

7/1/2025

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**3.1 Nonpriority creditor's name and mailing address**

356W58 Ground Lessor

Creditor Name

Creditor's Notice name

3953 Maple Avenue

Address

Suite 350

Dallas

TX

75219

City

State

ZIP Code

Country

**Date or dates debt was incurred**

5/4/2022

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$

Undetermined

*Check all that apply.*☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Purported Ground Lease

**Amount of claim****3.2 Nonpriority creditor's name and mailing address**

Abadi

Creditor Name

Creditor's Notice name

151 Industrial Way East

Address

Suite A5

Eatontown

NJ

7724

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Unknown

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$

91,509.65

*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Finish Fixtures

**Is the claim subject to offset?**☐ No☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known):

25-11854

Name

## 3.3 Nonpriority creditor's name and mailing address

AJP

Creditor Name

Creditor's Notice name

1357 Seneca Avenue

Address

Bronx

NY

10474

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 37,657.47

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Masonry

## 3.4 Nonpriority creditor's name and mailing address

Alberto Smeke Saba

Creditor Name

Creditor's Notice name

Address on file

Address

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 1,738,154.11

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

## Basis for the claim:

Former Sponsor Guarantors

## Is the claim subject to offset?

☐ No☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known):

25-11854

Name

## 3.5 Nonpriority creditor's name and mailing address

Ditchik &amp; Ditchik

Creditor Name

Creditor's Notice name

370 Lexington Avenue

Address

Suite 1611

New York

NY

10017

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 67,850.55

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Legal

## 3.6 Nonpriority creditor's name and mailing address

DMV Mechanical

Creditor Name

Creditor's Notice name

20-07 129th Street

Address

Unit #2

College Point

NY

11356

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 230,171.56

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

HVAC

## Is the claim subject to offset?

☐ No☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

## 3.7 Nonpriority creditor's name and mailing address

Firecom

Creditor Name

Creditor's Notice name

39-27 59th Street

Address

Woodside

NY

11377

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 81,556.15

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

## 3.8 Nonpriority creditor's name and mailing address

Fitness International

Creditor Name

Creditor's Notice name

3161 Michelson Drive

Address

Suite 600

Irvine

CA

92612-4406

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 4,895,829.57

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Retail Tenant

## Is the claim subject to offset?

☐ No☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

## 3.9 Nonpriority creditor's name and mailing address

FS Site

Creditor Name

Creditor's Notice name

1488 Schenectady Avenue

Address

Brooklyn

NY

11203

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 565,048.62

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Plumbing

## 3.10 Nonpriority creditor's name and mailing address

Hotel Association of New York

Creditor Name

Creditor's Notice name

34 East 51st Street

Address

8th Floor

New York

NY

10022

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed

## Basis for the claim:

Union Obligations

## Is the claim subject to offset?

☐ No☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known):

25-11854

Name

## 3.11 Nonpriority creditor's name and mailing address

HUB

Creditor Name

Creditor's Notice name

401 Broadhollow Road

Address

Suite 200

Melville

NY

11747

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 981,462.01

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Insurance

## 3.12 Nonpriority creditor's name and mailing address

Johnson Controls

Creditor Name

Creditor's Notice name

5757 N. Green Bay Avenue Post Office Box 591

Address

Milwaukee

WI

53201

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 40,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Fire Control

## Is the claim subject to offset?

☐ No☐ Yes



Debtor: Hudson 1702, LLC

Case number (if known):

25-11854

Name

## 3.13 Nonpriority creditor's name and mailing address

Lawrence Glass

Creditor Name

Creditor's Notice name

27 Story Street

Address

Brooklyn

NY

11218

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 30,496.80

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

## 3.14 Nonpriority creditor's name and mailing address

Lighting Workshop

Creditor Name

Creditor's Notice name

20 Jay Street

Address

Suite 504

Brooklyn

NY

11201

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 55,631.88

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Design

## Is the claim subject to offset?

☐ No☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known):

25-11854

Name

3.15 **Nonpriority creditor's name and mailing address**

Mulligan Security

Creditor Name

Creditor's Notice name

7 Penn Plaza

Address

Suite 200

New York

NY

10001

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Unknown

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 237,380.35*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Front Desk / 24-7 Security

**Is the claim subject to offset?**☐ No☐ Yes3.16 **Nonpriority creditor's name and mailing address**

New York Hotel and Motel Trades Council

Creditor Name

Creditor's Notice name

707 Eighth Avenue

Address

New York

NY

10036

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Unknown

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ Undetermined*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Union Obligations

**Is the claim subject to offset?**☐ No☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known):

25-11854

Name

3.17 **Nonpriority creditor's name and mailing address**

Nonstop Plumbing

Creditor Name

Creditor's Notice name

555 Macon ST

Address

Suite 1

Brooklyn

NY

11233

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Unknown

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 20,141.88*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**3.18 **Nonpriority creditor's name and mailing address**

Nouveau Elevators

Creditor Name

Creditor's Notice name

47-55 37th Street

Address

Long Island City

NY

11101

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Unknown

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 601,877.48*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Elevators

**Is the claim subject to offset?**☐ No☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known):

25-11854

Name

3.19 **Nonpriority creditor's name and mailing address**

NY City Department of Environmental Protection

Creditor Name

Creditor's Notice name

59-17 Junction Boulevard

Address

Flushing

NY

11373

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Unknown

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 204,468.14*Check all that apply.*☐ Contingent☐ Unliquidated☒ Disputed**Basis for the claim:**3.20 **Nonpriority creditor's name and mailing address**

Saloman Smeke Saba

Creditor Name

Creditor's Notice name

Address on file

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Unknown

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 1,738,154.11*Check all that apply.*☒ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Former Sponsor Guarantors

**Is the claim subject to offset?**☐ No☐ Yes

Debtor: Hudson 1702, LLC

Case number (if known):

25-11854

Name

## 3.21 Nonpriority creditor's name and mailing address

Tiger

Creditor Name

Creditor's Notice name

65 Mountainview Boulevard

Address

Wayne

NJ

07470

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 33,579.94

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Millwork

## 3.22 Nonpriority creditor's name and mailing address

Universal Stone

Creditor Name

Creditor's Notice name

38-17 10th Street

Address

Long Island City

NY

11101

City

State

ZIP Code

Country

## Date or dates debt was incurred

Unknown

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 63,063.02

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Flooring / Leveling

## Is the claim subject to offset?

☐ No☐ Yes

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 1,290,553.94
5b. Total claims from Part 2	5b. +	\$ 11,714,033.29
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 13,004,587.23

**Fill in this information to identify the case:**

Debtor Name: In re : Hudson 1702, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11854 (KBO)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**Purported Ground Lease356W58 Ground Lessor LLC

Name

c/o MSP Capital Investments, L.L.C.

Notice Name

3953 Maple Avenue, Suite 350

Address

**State the term remaining**34,869**List the contract number of any government contract**Dallas

City

TX

State

75219

ZIP Code

Country

**2.2 State what the contract or lease is for and the nature of the debtor's interest**Consulting Service AgreementDouglas Elliman

Name

Notice Name

575 Madison Avenue

Address

**State the term remaining**Indefinite**List the contract number of any government contract**New York

City

NY

State

10022

ZIP Code

Country



Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

2.3 **State what the contract or lease is for and the nature of the debtor's interest**

Construction Management Agreement

Elysium Construction Inc.

Name

Notice Name

315 W. 39th Street

Address

State the term remaining

List the contract number of any government contract

New York

NY

10018

City

State

ZIP Code

Country

2.4 **State what the contract or lease is for and the nature of the debtor's interest**

Retail Lease

Fitness International

Name

Notice Name

3161 Michelson Dr.

Address

State the term remaining

2,577

Suite 600

List the contract number of any government contract

Irvine

CA

92612-4406

City

State

ZIP Code

Country

2.5 **State what the contract or lease is for and the nature of the debtor's interest**

Lease Agreement

Malin Columbus Circle

Name

Notice Name

356 W 58th St

Address

State the term remaining

3,094

Alt 1B

List the contract number of any government contract

New York

NY

10019

City

State

ZIP Code

Country

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

2.6 State what the contract or lease is for and the nature of the debtor's interest

Development Management Agreement

Taconic Development Advisors, LLC

Name

Notice Name

730 Third Avenue

Address

Floor 23

State the term remaining

78

List the contract number of any government contract

New York

NY

10017

City

State

ZIP Code

Country

2.7 State what the contract or lease is for and the nature of the debtor's interest

Tenant Lease

Tenant Lease #01

Name

Notice Name

Address on file

Address

State the term remaining

N/A

List the contract number of any government contract

City

State

ZIP Code

Country

2.8 State what the contract or lease is for and the nature of the debtor's interest

Tenant Lease

Tenant Lease #02

Name

Notice Name

Address on file

Address

State the term remaining

N/A

List the contract number of any government contract

City

State

ZIP Code

Country

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

2.9 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #03

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.10 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #04

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.11 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #05

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

Debtor: Hudson 1702, LLC

Case number (if known):

25-11854

Name

2.12 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #06

Name

Notice Name

Address on file

Address

State the term remaining

N/A

List the contract number of any government contract

City

State

ZIP Code

Country

2.13 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #07

Name

Notice Name

Address on file

Address

State the term remaining

N/A

List the contract number of any government contract

City

State

ZIP Code

Country

2.14 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #08

Name

Notice Name

Address on file

Address

State the term remaining

N/A

List the contract number of any government contract

City

State

ZIP Code

Country

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

2.15 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #09

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.16 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #10

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.17 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #11

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

2.18 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #12

Name

Notice Name

Address on file

Address

State the term remaining

N/A

List the contract number of any government contract

City

State

ZIP Code

Country

2.19 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #13

Name

Notice Name

Address on file

Address

State the term remaining

N/A

List the contract number of any government contract

City

State

ZIP Code

Country

2.20 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #14

Name

Notice Name

Address on file

Address

State the term remaining

N/A

List the contract number of any government contract

City

State

ZIP Code

Country

Debtor: Hudson 1702, LLC

Case number (if known):

25-11854

Name

2.21 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #15

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.22 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #16

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.23 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #17

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

Debtor: Hudson 1702, LLC

Case number (if known):

25-11854

Name

2.24 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #18

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.25 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #19

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.26 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #20

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country



Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

2.27 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #21

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.28 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #22

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.29 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #23

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

2.30 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #24

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.31 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #25

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.32 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #26

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

2.33 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #27

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.34 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #28

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.35 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #29

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name

2.36 **State what the contract or lease is for and the nature of the debtor's interest**

Tenant Lease

Tenant Lease #30

Name

Notice Name

Address on file

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.37 **State what the contract or lease is for and the nature of the debtor's interest**

Property Management Agreement

TriHill Management LLC

Name

Notice Name

22 W 21st St

Address

**State the term remaining**

243

10th Floor

**List the contract number of any government contract**

New York

NY

10010

City

State

ZIP Code

Country

2.38 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement and Release Agreement

Vedder Price P.C.

Name

Attn: Robert Salame, Esq.

Notice Name

1633 Broadway, 31st Floor

Address

**State the term remaining**

N/A

**List the contract number of any government contract**

New York

NY

10019

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : Hudson 1702, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11854 (KBO)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 Hudson 1701/1706, LLC	353-361 West 57th Street		356W58 Ground Lessor	<input checked="" type="checkbox"/> D
	Street			<input checked="" type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
	New York	NY 10019		
	City	State ZIP Code		
	Country			
2.2 Hudson 1701/1706, LLC	353-361 West 57th Street		Abadi	<input type="checkbox"/> D
	Street			<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
	New York	NY 10019		
	City	State ZIP Code		
	Country			
2.3 Hudson 1701/1706, LLC	353-361 West 57th Street		AES	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	New York	NY 10019		
	City	State ZIP Code		
	Country			

Debtor: Hudson 1702, LLC

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Name				
2.4	Hudson 1701/1706, LLC	353-361 West 57th Street	AJP	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.5	Hudson 1701/1706, LLC	353-361 West 57th Street	Alba Electric Corp	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.6	Hudson 1701/1706, LLC	353-361 West 57th Street	Alberto Smeke Saba	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.7	Hudson 1701/1706, LLC	353-361 West 57th Street	City of New York	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.8	Hudson 1701/1706, LLC	353-361 West 57th Street	CMBM LLC	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

Debtor: Hudson 1702, LLC

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Name				
2.9	Hudson 1701/1706, LLC	353-361 West 57th Street	Ditchik & Ditchik	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.10	Hudson 1701/1706, LLC	353-361 West 57th Street	DMV Mechanical	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.11	Hudson 1701/1706, LLC	353-361 West 57th Street	Douglas Elliman	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.12	Hudson 1701/1706, LLC	353-361 West 57th Street	Elysium Construction Inc.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.13	Hudson 1701/1706, LLC	353-361 West 57th Street	Fire Department of New York	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

Debtor: Hudson 1702, LLC

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Name				
2.14	Hudson 1701/1706, LLC	353-361 West 57th Street	Fire Department of New York	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.15	Hudson 1701/1706, LLC	353-361 West 57th Street	Firecom	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.16	Hudson 1701/1706, LLC	353-361 West 57th Street	Fitness International	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.17	Hudson 1701/1706, LLC	353-361 West 57th Street	FS Site	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.18	Hudson 1701/1706, LLC	353-361 West 57th Street	Gardiner Theobald Inc.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		



Debtor: Hudson 1702, LLC

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<u>Name</u>				
2.19	Hudson 1701/1706, LLC	353-361 West 57th Street	Gilbar	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.20	Hudson 1701/1706, LLC	353-361 West 57th Street	Hotel Association of New York	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.21	Hudson 1701/1706, LLC	353-361 West 57th Street	HUB	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.22	Hudson 1701/1706, LLC	353-361 West 57th Street	J & N Dolcinium Inc. Inc.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.23	Hudson 1701/1706, LLC	353-361 West 57th Street	Johnson Controls	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

Debtor: Hudson 1702, LLC

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Name				
2.24	Hudson 1701/1706, LLC	353-361 West 57th Street	Lawrence Glass	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.25	Hudson 1701/1706, LLC	353-361 West 57th Street	Lighting Workshop	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.26	Hudson 1701/1706, LLC	353-361 West 57th Street	Mulligan Security	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.27	Hudson 1701/1706, LLC	353-361 West 57th Street	New York Hotel and Motel Trades Council	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.28	Hudson 1701/1706, LLC	353-361 West 57th Street	Nonstop Plumbing	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

Debtor: Hudson 1702, LLC

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Name				
2.29	Hudson 1701/1706, LLC	353-361 West 57th Street	Nouveau Elevators	<input checked="" type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.30	Hudson 1701/1706, LLC	353-361 West 57th Street	NY City Department of Environmental Protection	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.31	Hudson 1701/1706, LLC	353-361 West 57th Street	Parkview Financial REIT, LP	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.32	Hudson 1701/1706, LLC	353-361 West 57th Street	Saloman Smeke Saba	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.33	Hudson 1701/1706, LLC	353-361 West 57th Street	Superior Chutes Compactors Installation	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

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Name				
2.34	Hudson 1701/1706, LLC	353-361 West 57th Street	Superior Maintenance Supply USA Inc.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.35	Hudson 1701/1706, LLC	353-361 West 57th Street	Taconic Development Advisors, LLC	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.36	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #01	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.37	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #02	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.38	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #03	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

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Name				
2.39	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #04	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.40	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #05	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.41	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #06	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.42	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #07	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.43	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #08	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

Debtor: Hudson 1702, LLC

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Name				
2.44	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #09	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.45	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #10	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.46	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #11	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.47	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #12	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.48	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #13	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name				
2.49	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #14	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.50	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #15	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.51	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #16	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.52	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #17	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.53	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #18	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

Debtor: Hudson 1702, LLC

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Name				
2.54	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #19	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.55	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #20	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.56	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #21	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.57	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #22	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.58	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #23	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		



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Name				
2.59	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #24	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.60	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #25	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.61	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #26	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.62	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #27	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.63	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #28	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

Debtor: Hudson 1702, LLC

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Name				
2.64	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #29	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.65	Hudson 1701/1706, LLC	353-361 West 57th Street	Tenant Lease #30	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.66	Hudson 1701/1706, LLC	353-361 West 57th Street	The Square NYC Corp.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.67	Hudson 1701/1706, LLC	353-361 West 57th Street	Tiger	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.68	Hudson 1701/1706, LLC	353-361 West 57th Street	TriHill Management LLC	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

Debtor: Hudson 1702, LLC

Case number (if known): 25-11854

Name				
2.69	Hudson 1701/1706, LLC	353-361 West 57th Street	Tritech Electrical Data Inc.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.70	Hudson 1701/1706, LLC	353-361 West 57th Street	Universal Stone	<input type="checkbox"/> D
		Street		<input checked="" type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.71	Hudson 1701/1706, LLC	353-361 West 57th Street	V10 Specialities Corp.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.72	Hudson 1701/1706, LLC	353-361 West 57th Street	Western Alliance Bank	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10019
		City	State	ZIP Code
		Country		

**Fill in this information to identify the case:**

Debtor Name: In re : Hudson 1702, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11854 (KBO)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/15/2025

MM / DD / YYYY

✕ / s / Alan Tantleff

Signature of individual signing on behalf of debtor

Alan Tantleff

Printed name

Co-Chief Restructuring Officer

Position or relationship to debtor

**In re: Hudson 1702, LLC****Case No. 25-11854**

Schedule A/B 73

Interests in insurance policies or annuities

<b>Company</b>	<b>Account number / Policy number</b>	<b>Current value of debtor's interest</b>
Accelerant Specialty Insurance Company	Commercial General Liability	Undetermined
Accelerant Specialty Insurance Company	Commercial General Liability	Undetermined
Amherst Specialty Insurance Company	Property - 2nd Excess	Undetermined
Homeland Insurance Company of Delaware	Property - 3rd Excess	Undetermined
Landmark American Insurance Company	Commercial Property	Undetermined
Landmark American Insurance Company	Physical Loss or Damage Insurance (4th Excess Property Insurance)	Undetermined
Liberty Surplus Insurance Corporation	Terrorism - Property	Undetermined
Lloyd's London; Managed by Hiscox Syndicates Limited	Terrorism & Sabotage - Builder's Risk	Undetermined
Mesa Underwriters Specialty Insurance; Houston Specialty Insurance Company	Commercial General Liability	Undetermined
Mesa Underwriters Specialty Insurance; Houston Specialty Insurance Company	Excess Liability	Undetermined
Southwest Marine and General Insurance Company	Excess Liability (First-layer umbrella)	Undetermined
Starstone Specialty Insurance Co.	Property Co-insuring primary layer	Undetermined
Syndicate 2623/623 Lloyds	Pollution Liability - Site Environmental	Undetermined
Travelers Casualty and Surety Company of America	Community Association Management Liability	Undetermined
		<b>Undetermined</b>