Case 23-90611 Downwie of 168 edimension 168 Date Filed: 06/03/2023 United States Bankrupicy Court

Southern District of Texas

ENTERED

June 01, 2023 Nathan Ochsner, Clerk

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC.,

Debtors.

Case No. 23-90611 (DRJ) Chapter 11

(Jointly Administered)

ORDER GRANTING COMPLEX CASE TREATMENT

(Docket No. 7)

The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

These jointly administered cases were filed on June 1, 2023. A Notice of Designation as

Complex Case was filed. Based on its review of the initial pleadings, the Court concludes that

complex case designation is appropriate. Accordingly, the Court orders:

1 The Procedures for Complex Cases in the Southern District of Texas apply to these

cases. The procedures are posted on the Court's website. Compliance with the procedures is

required.

The Debtors must give notice of this Order to all parties in interest within seven

days. If a party in interest objects to the provisions of this Order, that party may file an appropriate

motion within 14 days after service of the Order.

The Bankruptcy Local Rules apply to this case, subject to the following

modifications:

3

a. Bankruptcy Local Rule 1001-1(b) does not apply.

b. Local District Court Civil Rule 83.1 applies.

c. Appendix A to the Local Rules of the District Court applies.

d. If a conflict exists between the Bankruptcy Local Rules and the Procedures

for Complex Cases in the Southern District of Texas, the Procedures for Complex Cases in the Southern District of Texas govern.

Signed: June 01, 2023.

DAVID R. JONES

UNITED STATES BANKRUPT Y JUDGE

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 23-90611-drj

Wesco Aircraft Holdings, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 2
Date Rcvd: Jun 01, 2023 Form ID: pdf002 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 03, 2023:

Recipi ID Recipient Name and Address

db + Wesco Aircraft Holdings, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

intp Ad Hoc 2024/2026 Noteholder Group intp BANK OF AMERICA, N.A.

cr Carlyle Global Credit Investment Management, LLC

TOTAL: 3 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 03, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 1, 2023 at the address(es) listed below:

Name Email Address

Andrew Jimenez

on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov aubrey.thomas@usdoj.gov;Omar.E.Jones@usdoj.gov

Charles A Beckham, Jr

on behalf of Debtor Wesco Aircraft Holdings Inc. charles.beckham@haynesboone.com, kenneth.rusinko@haynesboone.com

Christopher Darnell Porter

on behalf of Debtor Wesco Aircraft Holdings Inc. chrisporter@quinnemanuel.com

Jason S Brookner

on behalf of Creditor Carlyle Global Credit Investment Management LLC jbrookner@grayreed.com, lwebb@grayreed.com

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District/off: 0541-4 User: ADIuser Page 2 of 2
Date Rcvd: Jun 01, 2023 Form ID: pdf002 Total Noticed: 1

Jayson B. Ruff

on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov

John P Melko

on behalf of Interested Party Ad Hoc 2024/2026 Noteholder Group jmelko@foley.com rdiep@foley.com;john-melko-2781@ecf.pacerpro.com;docketflow@foley.com

Kelli S. Norfleet

on behalf of Debtor Wesco Aircraft Holdings Inc. kelli.norfleet@haynesboone.com, kenneth.rusinko@haynesboone.com

Robert Bernard Bruner

on behalf of Interested Party BANK OF AMERICA N.A. bob.bruner@nortonrosefulbright.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 9