### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Debtors.<sup>1</sup>

WESCO AIRCRAFT HOLDINGS, INC., et al., Plaintiffs,

v.

**SSD INVESTMENTS LTD.,** *et al.*, Defendants.

SSD INVESTMENTS LTD., et al., Counterclaim Plaintiffs,

v.

WESCO AIRCRAFT HOLDINGS, INC., et al., Counterclaim Defendants.

LANGUR MAIZE, L.L.C., Crossclaim Plaintiff,

v.

PLATINUM EQUITY ADVISORS, LLC, et al., Crossclaim Defendants.

LANGUR MAIZE, L.L.C., Third-Party Plaintiff,

v.

UNNAMED PLATINUM FUNDS c/o PLATINUM EQUITY ADVISORS, LLC, et al., Third-Party Defendants.

LANGUR MAIZE, L.L.C., Counterclaim Plaintiff,

v.

WESCO AIRCRAFT HOLDINGS, INC., et al., Counterclaim Defendants. Case No. 23-90611 (MI) Chapter 11 (Jointly Administered)

Adv. Pro. No. 23-03091 (MI)



<sup>&</sup>lt;sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/Incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

#### JOINT STATEMENT RE: FURTHER PROCEEDINGS ON THE CLAIMS OF LANGUR MAIZE

On July 10, 2024, this Court announced certain interlocutory oral rulings on certain of the claims tried in this adversary proceeding. Following those rulings, the parties to the Langur Maize action conferred and recently agreed to ask Judge Lopez if he would mediate the claims tried by Langur Maize (the "Langur Maize Claims"). The parties contacted Judge Lopez last Friday, August 9, to inquire as to his availability and willingness to act as a mediator.

Further proceedings are required to resolve the Langur Maize Claims. The Court has not heard closing argument on the elements of liability on the Langur Maize Claims or the defenses thereto beyond that directed to the breach of the Unsecured Indenture. The parties request a date for that argument. Platinum, Carlyle, and Senator have proposed that additional briefing should be submitted with respect to the Langur Maize Claims. Langur Maize does not believe that any further briefing is needed or warranted.

The parties intend to address the need for briefing and the scheduling of further proceedings at the status conference currently set for August 13, 2024 at 9:00 a.m. Central Time.

DATED: August 12, 2024

# PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

/s/ Paul M. Basta

Paul M. Basta (pro hac vice)
Andrew J. Ehrlich (pro hac vice)
William A. Clareman (pro hac vice)
John T. Weber (pro hac vice)
Max H. Siegel (pro hac vice pending)

1285 Avenue of the Americas New York, New York 10019 Tel: 212-373-3000

- and-

#### **GRAY REED**

Jason S. Brookner Lydia R. Webb 1300 Post Oak Blvd, Suite 2000 Houston, Texas 77056 Telephone: (713) 986-7000 Facsimile: (713) 986-7100

Counsel for the Carlyle Noteholders (CCOF Onshore Co-Borrower LLC, CSP IV Acquisitions, L.P., and CCOF Master, L.P.), Unnamed Carlyle Funds c/o Carlyle Global Credit Investment Management, L.L.C., Carlyle Global Credit Investment Management, L.L.C., and Spring Creek, LLC

#### JONES DAY

#### /s/ Michael C. Schneidereit

Michael C. Schneidereit (*pro hac vice*) James M. Jones (*pro hac vice*) 250 Vesey Street New York, NY 10281 Telephone: (212) 326-3939 mschneidereit@jonesday.com jmjones@jonesday.com

-and-

Bruce Bennett (*pro hac vice*) 555 South Flower St., Fiftieth Floor Los Angeles, CA 90071 Telephone: (213) 489-3939 bbennett@jonesday.com

-and-

Matthew C. Corcoran (S.D. Tex. Fed. No. 3353900) 325 John H McConnell Blvd #600, Columbus, OH 43215 Telephone: (614) 469-3939 mccorcoran@JonesDay.com

-and-

Paul M. Green 717 Texas St., Suite 3300 Houston, TX 77002 Telephone: (832) 239-3939 pmgreen@jonesday.com

Counsel for Langur Maize, L.L.C.

## WILLIAMS & CONNOLLY LLP

#### /s/ Dane Butswinkas

Dane Butswinkas (*pro hac vice*) Ryan Scarborough (*pro hac vice*) Ellen Oberwetter (*pro hac vice*) Joseph Catalanotto (*pro hac vice*) 680 Maine Avenue SW, Washington, DC 20024 Tel: 202-434-5173

Counsel for Platinum Equity Advisors, LLC, Platinum Equity Capital Partners International, IV (Cayman) LP, and Wolverine Top Holding Corporation

#### KASOWITZ BENSON TORRES LLP

/s/ Matthew Stein

Matthew Stein Andrew Kurland 1633 Broadway New York, NY 10019

Counsel for the Senator Noteholder

# **CERTIFICATE OF SERVICE**

I certify that a copy of the foregoing was filed on this August 12, 2024, with the Clerk of the Court using the CM/ECF system, which will then send a notification of such filing to all counsel of record.

/s/ Michael C. Schneidereit Michael C. Schneidereit (pro hac vice)