

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS - HOUSTON DIVISION**

<i>In re</i> <b>WESCO AIRCRAFT HOLDINGS, INC., et al.,<sup>1</sup></b> Debtors.	Case No. 23-90611 (MI) Chapter 11 (Jointly Administered)
<b>WESCO AIRCRAFT HOLDINGS, INC., et al.,</b> Plaintiffs, v. <b>SSD INVESTMENTS LTD., et al.,</b> Defendants.	Adv. Pro. No. 23-03091 (MI)
<b>SSD INVESTMENTS LTD., et al.,</b> Counterclaim Plaintiffs, v. <b>WESCO AIRCRAFT HOLDINGS, INC., et al.,</b> Counterclaim Defendants.	
<b>LANGUR MAIZE, L.L.C.,</b> Crossclaim Plaintiff, v. <b>PLATINUM EQUITY ADVISORS, LLC, et al.,</b> Crossclaim Defendants.	
<b>LANGUR MAIZE, L.L.C.,</b> Third-Party Plaintiff, v. <b>UNNAMED PLATINUM FUNDS c/o PLATINUM EQUITY ADVISORS, LLC, et al.,</b> Third-Party Defendants.	
<b>LANGUR MAIZE, L.L.C.,</b> Counterclaim Plaintiff, v. <b>WESCO AIRCRAFT HOLDINGS, INC., et al.,</b> Counterclaim Defendants.	

**PIMCO AND SILVER POINT NOTEHOLDERS' NOTICE TO THE COURT  
FOLLOWING THE AUGUST 13, 2024 STATUS CONFERENCE**

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/Incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



1. As requested by the Court, Main Dkt. ECF 1983 (courtroom minutes), the PIMCO and Silver Point Noteholders respectfully submit this notice following the status conference held on August 13, 2024 (the “Status Conference”).

2. At the Status Conference, counsel for the Debtors alerted the Court to a dispute regarding the interpretation of the Court’s July 10, 2024 Oral Ruling (the “Oral Ruling”) as it pertained to the status of the \$250 million of new money financing provided by PIMCO and Silver Point to Incora as part of the 2022 Transaction. The Court offered the parties an opportunity to file a motion for clarification or reconsideration by Friday, August 16, 2024 to resolve the uncertainty. The Court asked the parties to file a notice on that date if the parties did not intend to file a motion for reconsideration on the disputed issue. The Court subsequently clarified that “What I intended to say was that because it violated the indenture, that there were no new 2026 notes issued.” 8/13 Tr. at 74:18-20. The Court also offered to convert its Oral Ruling into a final order so as to potentially provide for an expedited appeal. *Id.* at 36:19-25. Counsel for the PIMCO and Silver Point Noteholders reserved on the question of whether to convert the Oral Ruling into a final order, *id.* at 74:5-8, and continue to reserve on that question.

3. We understand that the request to address whether parties wanted to file a motion to reconsider in order to clarify the question posed at the hearing is superseded by the Court’s clarification at the conference and accordingly the PIMCO and Silver Point Noteholders do not intend to file a motion to clarify the status of the \$250 million of new money under the Court’s Oral Ruling. For the avoidance of doubt, the PIMCO and Silver Point Noteholders otherwise reserve all rights, including appellate rights and the right to seek reconsideration or clarification of the Oral Ruling, or any other interlocutory or final order under the Federal Rules of Bankruptcy Procedure or as otherwise permitted. The PIMCO and Silver Point Noteholders further reserve

the right to address arguments pertaining to any aspect of the Oral Ruling to the extent that they arise in further proceedings.

Dated: August 16, 2024  
New York, New York

/s/ Benjamin F. Heidlage

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**CERTIFICATE OF SERVICE**

I certify that, on August 16, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins