

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Reorganized Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**NOTICE OF (I) EFFECTIVE DATE AND
(II) ENTRY OF ORDER CONFIRMING FURTHER
MODIFIED SECOND AMENDED JOINT CHAPTER 11
PLAN OF WESCO AIRCRAFT HOLDINGS, INC. *ET AL.***

PLEASE TAKE NOTICE that on December 27, 2024, the Honorable Marvin Isgur, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief* (later entered with corrections at Dkt. No. 2550) (the “**Confirmation Order**”), confirming the *Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [Dkt. No. 2550, Ex. A] (as supplemented from time to time, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on January 31, 2025.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain release, exculpation, injunction, and related provisions, which are set forth at paragraph 28 of the Confirmation Order and Article VIII of the Plan.

PLEASE TAKE FURTHER NOTICE that all requests for payment of General Administrative Expenses (as defined in the Plan) that accrued on or before the Effective Date must

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.veritaglobal.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.



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be filed with the Claims Agent and served on counsel for the Debtors, counsel for the Committee, and counsel for the First Lien Noteholder Group by the date that is 30 calendar days after the later of (a) the Effective Date and (b) the date on which such Claim becomes due and payable by the Debtors in the ordinary course of business (the “***General Administrative Expenses Bar Date***”). Any requests for payment of General Administrative Expenses pursuant to Article II of the Plan that are not properly filed and served by the General Administrative Expenses Bar Date shall be disallowed automatically and deemed discharged as of the Effective Date without the need for any objection from the Debtors or any action by the Bankruptcy Court, and the holder thereof shall be forever barred, stopped, and enjoined from asserting such General Administrative Expenses against the Debtors, the Reorganized Debtors, or their property.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and the Disclosure Statement may be obtained free of charge by visiting the website maintained by Kurtzman Carson Consultants LLC (now doing business as Verita Global) at <http://www.veritaglobal.net/incora/>. In addition, the Plan and the Confirmation Order are on file with the Bankruptcy Court and may be reviewed for a fee by accessing the Bankruptcy Court’s website: www.tx.uscourts.gov. Note that a PACER password and login are needed to access documents on the Bankruptcy Court’s website. A PACER password can be obtained at: www.pacer.psc.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof are effective, enforceable and binding on the Debtors, the Reorganized Debtors, any holder of a Claim against, or Interest in, the Debtors and such holder’s respective successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan and whether or not such holder voted to accept the Plan.

[Remainder of page intentionally blank]

Dated: January 31, 2025

/s/ Charles A. Beckham, Jr.

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**If you have any questions related to this notice, please call (888) 251-2937 (U.S./Canada)
or +1 (310) 751-2613 (International), or visit www.veritaglobal.com/incora.**

CERTIFICATE OF SERVICE

I certify that, on January 31, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.