IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re

WESCO AIRCRAFT HOLDINGS, INC., *et al.*,¹

Case No. 23-90611 (MI) Chapter 11 (Jointly Administered)

Debtors.

CERTIFICATE OF NO RESPONSE REGARDING DEBTORS' FOURTEENTH OMNIBUS NOTICE OF SATISFACTION OF CLAIMS

(RELATED TO DOCKET NO. 2465)

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel for the above-captioned debtors and debtors in possession (collectively, the "*Debtors*") certifies as follows:

2. Pursuant to paragraph six of the Court's Order Approving Claim Objection and Settlement Procedures [Docket No. 1354] (the "Claim Objection and Settlement Procedures Order") the Debtors filed the Debtors' Fourteenth Omnibus Notice of Satisfaction of Claims on December 13, 2024 [Docket No. 2465] (the "Fourteenth Omnibus Notice").

3. On December 13, 2024, the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants LLC d/b/a Verita Global ("*Verita*") served the Fourteenth Omnibus Notice via electronic mail on the parties registered to receive notice through the Court's ECF service and via electronic mail and First-Class Mail on the individual claimants whose claims were the subject of the Fourteenth Omnibus Notice. If the affected claimant is an individual, the claimant's contact information, including the electronic address for the claimant, was redacted from the Certificate of Service. On December 24, 2024, Verita filed a certificate of service on the Fourteenth Omnibus Notice [Docket No. 2514] (the "*Certificate of Service*").

4. Pursuant to paragraph seven of Claim Objection and Settlement Procedures Order, responses were required to be filed on or prior to Monday, January 13, 2025 (the "*Response Deadline*").²

5. In accordance with paragraph 44 of the Complex Case Procedures, the undersigned counsel files this Certificate of No Response and represents to the Court that: (a) the Response Deadline has passed; (b) the undersigned counsel is unaware of any unresolved response to the Fourteenth Omnibus Notice; and (c) the undersigned counsel has reviewed the Court's docket and no response to the Fourteenth Omnibus Notice appears thereon.

² Pursuant to Bankruptcy Rule 9006(f), the Response Deadline for Parties served via first class mail was Monday, January 13, 2025. Such deadline has passed. The Debtors and its counsel have confirmed, upon review of the official docket in these Chapter 11 Cases, that there is no response to the Fourteenth Omnibus Notice as of the date hereof.

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6. Pursuant to paragraph eight of the Claim Objection and Settlement Procedures Order, the Debtors respectfully submit that the claims listed in the Fourteenth Omnibus Notice shall be disallowed without further order of the Court.

Dated: February 5, 2025

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

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- and -

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Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that, on February 5, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

<u>/s/ Charles A. Beckham, Jr.</u> Charles A. Beckham, Jr.